

Pulso Bursátil

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MILA

Peru: The General Index of the BVL ended today's session with a negative result of -1.88%. The index maintains an annual accumulated negative trend of -11.64% in local currency, while the adjusted return in dollars amounts to -17.08%. Then, the S&P / BVL Peru SEL varied by -0.79% while the S&P / BVL LIMA 25 by -0.95%. The PEN spot reached S / 3.5296. Headline: Perucámaras, CIEN-Adex and Latin Pacific Capital agree that better results will be observed in the last quarter of 2020 and that a sustained reactivation would be seen in 2021.

Chile: The IPSA index ended the day with a negative return of -0.89%. The index maintains an annual accumulated negative trend of -18.37% in local currency, while the adjusted return in dollars amounts to -20.52%. The CLP spot reached \$ 773,1600. Headline: Scientists that make up the ICOVID Chile team warned that the pandemic in practically the entire country remains with figures in red.

Colombia: The COLCAP index closed the day with a negative return of -0.53%. The index maintains an annual accumulated negative trend of -25.40% in local currency, while the adjusted return in dollars amounts to -26.44%. The spot COP reached \$ 3715.0000. Headline: Colombia prepares debt swap operations with multilaterals and sees options with the local market.

México: The MEXBOL index closed the session with a positive result of + 0.05%. The index maintains an annual accumulated negative trend of -16.29% in local currency, while the adjusted return in dollars amounts to -24.51%. The MXN spot reached \$ 21.5540. Headline: Production and export of cars in Mexico registers fall in August.

Global Overview

Asia: Asian markets closed today's session with negative returns, impacted by large declines in US markets, when technology stocks led losses. The Asia Pacific region followed the trend of the markets, with Australia taking the biggest hit. Regarding this change in trend, Rodrigo Catril, from the National Bank of Australia, commented that "there has been no obvious catalyst" to explain the current movement. He added that the important thing now is to determine if the correction would continue or if investors are tempted back in. In relation to economic data, the Australian Bureau of Statistics published the retail turnover for July. This showed a growth of 3.2%, seasonally adjusted. It is recalled that earlier this week the country's GDP was reported, which confirmed that the country entered a recession. In individual stocks, Apple's suppliers in the region lost: Sharp -0.65% and Murata Manufacturing -1.56% in Japan. Taiwan Semiconductor Manufacturing -1.61%. ACC Technologies -2.14% in Hong Kong. Alibaba -3.59% and Tencent -3%. In this way, the Nikkei 225 -1.11%, Shanghai Composite -0.87%, Shenzhen -0.84%, Hang Seng -1.25%, S & P / ASX 200 -3.06% and Kospi Composite -1.15% fell, among other indices.

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Europe: European markets closed trading negatively while technology sectors continue diving. Stocks closed lower in a high-demand trading session on Friday as Wall Street indexes tumbled on losses in the tech sector, pushing back bullish stance on European investors. However, merger talks between two major Spanish lenders raised the banking index at the close of the session. Banks Bankia + 32.88% and Caixabank + 12.37% would have posted gains in their share prices after both Spanish firms said they were considering a merger to create the country's largest lender. On the other hand, a series of economic data this week reinforced expectations that the ECB would maintain a flexible stance to support inflation, in line with the Federal Reserve of the United States. Analysts note that, with European interest rates in negative territory, the ECB should continue to undertake massive bond-buying programs this year to boost liquidity through the coronavirus crisis. In this way, the main indexes Stoxx 600 -1.13%, FTSE 100 -0.88%, CAC 40 -0.89% and DAX -1.65% closed lower.

United States: US markets closed today's session with notable losses, as the Nasdaq defeat persists. Financial Times (FT) and other media reported that Japan's Softbank options trading had inflated Nasdaq shares, exacerbating investor concerns about high valuations of tech companies. Addressing macroeconomic data, the report released this Friday by the Labor Department showed that unemployment fell to 8.4%, from 10.2% in July, beating expectations. However, the Fed chairman pointed out that as earnings are likely to slow down, the central bank plans to keep interest rates low to support economic activity as long as necessary. On the other hand, Tesla shares fell more than 6% in after-hours trading after the announcement that the company would not join the Standard & Poor's 500 stock index; while online crafts vendor Etsy (O: ETSY), semiconductor equipment maker Teradyne (O: TER), and pharmaceutical technology company Catalent (N: CTLT) did get onboard. Thus, the main indices S&P 500 -0.81%, DJIA -0.56% and NASDAQ -1.27% closed with lower results.

Main Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES			28133.31	-159.42	-0.56%	16:20 c	-1.42%	-1.42%
12) S&P 500			3426.96 d	-28.10	-0.81%	16:20 c	+6.07%	+6.07%
13) NASDAQ			11313.14	-144.96	-1.27%	16:35 c	+26.09%	+26.09%
14) S&P/TSX Comp			16218.01 d	-230.88	-1.40%	16:15 c	-4.95%	-5.46%
15) S&P/BMV IPC			36448.50 d	+18.84	+0.05%	16:15 c	-16.29%	-26.44%
16) IBOVESPA			101241.75 d	+520.39	+0.52%	16:17 c	-12.45%	-33.43%
17) CHILE SLCT			3811.80 d	-34.07	-0.89%	16:02 c	-18.37%	-20.52%
18) Colom COLCAP			1240.24 d	-6.58	-0.53%	16:00 c	-25.40%	-33.99%
19) ARG MERVAL			45075.06 d	+274.99	+0.61%	16:00 c	+8.17%	-12.99%
20) S&P/BVL Peru			18137.76 d	-348.21	-1.88%	16:17 c	-11.64%	-17.08%
2) EMEA								
21) Euro Stoxx 50			3260.59 d	-43.63	-1.32%	11:50 c	-12.94%	-8.04%
22) FTSE 100			5799.08 d	-51.78	-0.88%	11:35 c	-23.11%	-22.99%
23) CAC 40			4965.07 d	-44.45	-0.89%	12:05 c	-16.95%	-12.27%
24) DAX			12842.66 d	-215.11	-1.65%	09/04 c	-3.07%	+2.39%
3) Asia/Pacífico								
31) NIKKEI			23205.43 d	-260.10	-1.11%	02:15 c	-1.91%	+0.30%
32) HANG SENG			24695.45 d	-312.15	-1.25%	04:08 c	-12.40%	-11.93%
33) CSI 300			4770.22 d	-46.88	-0.97%	09/04 c	+16.44%	+18.50%
34) S&P/ASX 200			5925.51	-187.10	-3.06%	09/04 c	-11.35%	-7.82%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
1) Energía							
2) Crudo WTI NYM		39.55	-1.82	-4.40%	16:31	-35.23%	-35.23%
3) Crudo Brent ICE		42.45	-1.62	-3.68%	16:31	-35.68%	-35.68%
4) Gasóleo ARA ICE		334.75	+0.25	+0.07%	16:24	-45.48%	-45.48%
5) Gasolina NYH NYM		117.01	-3.48	-2.89%	16:31	-31.08%	-31.08%
6) Petr calefac NHY NYM		114.56	-2.21	-1.89%	16:31	-43.52%	-43.52%
7) Gas nat HH NYM		2.57	+0.08	+3.38%	16:31	+17.45%	+17.45%
8) Gas natural NBP ICE		30.31	+0.12	+0.40%	12:00	-2.45%	-2.30%
9) Metales							
10) Aluminio LME		1,780.00	-6.00	-0.34%	09/03/20	-1.66%	-1.66%
11) Cobre LME		6,563.50	-133.50	-1.99%	09/03/20	+6.31%	+6.31%
12) Oro al contado		1,932.80	+1.89	+0.10%	16:41	+27.39%	+27.39%
13) Mineral de hierro DCE		861.00	+12.00	+1.41%	11:00	+39.42%	+41.89%
14) Níquel LME		15,095.00	-611.00	-3.89%	09/03/20	+7.63%	+7.63%
15) Plata al contado		26.86	+0.27	+1.03%	16:41	+50.46%	+50.46%
16) Barrotes acero SHF		3,757.00	-1.00	-0.03%	11:00	-0.82%	+0.93%
17) Agricultura							
18) Ganado CME		104.75	+0.82	+0.79%	14:04	-16.00%	-16.00%
19) Café ICE		134.00	+2.80	+2.13%	13:30	+3.93%	+3.93%
20) Maíz CBT		357.25	+3.50	+0.99%	14:19	-10.51%	-10.51%
21) Algodón ICE		64.99	+0.71	+1.10%	14:23	-7.14%	-7.14%
22) Soja CBT		969.00	+3.00	+0.31%	14:19	+2.81%	+2.81%
23) Azúcar ICE		11.93	-0.14	-1.16%	13:05	-11.10%	-11.10%
24) Trigo SRW CBT		551.50	-1.75	-0.32%	14:19	-3.13%	-3.13%

Source: Bloomberg

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Main Macroeconomics Indicators Overview

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Eslovaquia SKSM +2.26 % 338.50 c +7.49	Dólar de Canadá +0.52 % ↑ 1.3059 -0.0069	Nueva Zelanda 5A -5.0 bp 0.059 c	Cobre SHF +2.26 % 52560 d +1160	CDS de Hungría -3.68 bp ↓ 61.93
OMX de Islandia +0.59 % 1528.06 c +8.91	Rupia india +0.46 % 73.1413 c -0.3363	Brazil (USD) 2Y -3.7 bp ↑ 1.009	Café NYB +2.13 % 134.00 c +2.80	CDS de Indonesia -17.33 bp 86.28 c
Turquía BIST 100 +0.93 % 1086.32 c +9.98	NDF de won sudcore... +0.37 % ↓ 1187.41 -4.39	Rusia 2A -3.0 bp 4.280	Gas natural NYM +3.66 % ↓ 2.578 d +0.091	CDS de Tailandia -3.83 bp 35.92 c
IBOV de Brasil +0.52 % 101241.7 c +520.4	NDF de rupia indone... +0.61 % 14765 -90	Singapur 10A -2.2 bp 0.924	Algodón NYB +1.10 % 64.99 c +0.71	CDS de Rumania -12.47 bp 120.06 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Israel TA-35 -3.37 % 1340.20 c -46.71	NDF de ringgit mala... -0.38 % 4.1595 +0.0157	Estados Unidos 10A +8.5 bp ↓ 0.720	Crudo WTI -4.62 % ↑ 39.46 d -1.91	Australia CDS +0.52 bp ↑ 14.53
Australia ASX 200 -3.06 % 5925.509 c -187.09	Peso de Colombia -0.80 % 3715.01 +29.40	Suecia 2A +5.4 bp -0.368	Crudo Brent -3.86 % ↑ 42.37 d -1.70	CDS de Canadá +0.29 bp ↑ 24.02
Dinamarca OMX25 -2.39 % 1436.566 c -35.138	Peso argentino -0.08 % 74.4350 +0.0600	Mexico (USD) 10Y +13.2 bp ↓ 3.248	Aceite de palma MDE -1.94 % 2835.00 c -56.00	CDS de Colombia +5.22 bp ↓ 115.70
Portugal PSI 20 -1.75 % 4248.32 c -75.68	Franco de Suiza -0.43 % ↑ 0.9133 +0.0035	Canadá 10A +6.0 bp 0.592	Petróleo de calefacc... -2.08 % ↑ 114.34 d -2.43	CDS de Chile +2.07 bp ↓ 61.35

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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Main Indexes Weekly Performance



Source: Thomson Reuters Eikon

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