

Pulso Bursátil

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MILA

Perú: The General Index of the BVL closed today's session with a negative result of -1.20%. The index maintains an annual cumulative negative trend of -13.80% in local currency, while the adjusted yield in dollars amounts to -19.60%. Then, the S&P / BVL Peru SEL varied by -1.30% while the S&P / BVL LIMA 25 by -1.35%. The PEN spot reached S / 3.5510. Headline: Sales in the Christmas season in the malls will fall 40% due to a pandemic.

Chile: The IPSA index closed the day with a negative return -2.30%. The index maintains an annual cumulative negative trend of -21.97% in local currency, while the adjusted yield in dollars amounts to -24.05%. The CLP spot reached \$ 773.5200. Headline: The government assures that more than 10,500 Chileans recovered their jobs after some unlockdowns.

Colombia: The COLCAP index closed the day with a negative return -0.75%. The index maintains an annual cumulative negative trend of -27.96% in local currency, while the adjusted yield in dollars amounts to -37.52%. The COP spot reached \$ 3789.8000. Headline: Colombian capital lifts most of the coronavirus restrictions but sees a resurgence inevitable.

México: The MEXBOL index closed the day with a negative return +0.52%. The index maintains an annual cumulative negative trend of -18.43% in local currency, while the adjusted yield in dollars amounts to -27.71%. The COP spot reached \$ 21.3550. Headline: Aeromexico plans to increase its international flights by around 30% in October.

Global Overview

Asia: Asian markets closed today's session with negative results, when the Japanese market was closed due to a public holiday. Investors' lackluster optimism stems from lingering concern about rising coronavirus cases in Europe and the gradual fading of hopes for fiscal stimulus in the United States. Regarding macroeconomic data, China kept its benchmark interest rate for corporate and domestic loans (LPR) stable for the fifth consecutive month. Thus, the rate for one-year loans remains at 3.85%, while for five-year loans it remains fixed at 4.65%. In individual stocks, HSBC-Hong Kong hit 25-year lows and closed at -5.33%, while Standard Chartered was down -6.18%, after media reported that these and other banks have moved large amounts of illicit funds for almost 20 years. In addition, Tencent Holdings shares fell -1.62% after the alleged impossibility of downloads in the United States was announced in the middle of a legal battle over the ban of the application. Thus, the Shanghai Composite -0.63%, Shenzhen -0.52%, Hang Seng -2.06%, S & P / ASX 200 -0.71% and Kospi Composite -0.95% closed lower, among other indexes.

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Europe: European markets closed today's session with substantial negative returns, caused by a major scandal in the financial sector with reports of money laundering and other breaches over the past two decades, amounting to \$ 2 billion, by the largest banks in the eurozone such as Deutsche Bank -8.75%, Standard Chartered -5.81%, Barclays -5.39%, Commerzbank -5.42%, Danske Bank -2.89% and HSBC Holdings HSBA -5.26%. In addition to this, the expectations of strict measures and a possible second quarantine in the United Kingdom, as there is an increase in cases of coronavirus in the European powers, produced a contraction in the airline and leisure sector by -5.20%, being the main affected corporations International Airlines Group -12.07%, Ryanair Holdings -4.55% and Deutsche Lufthansa -9.46%. Food delivery services such as HelloFresh + 6.71% and retail services such as Tesco PLC + 2.69% were the winners of the today's period. For today's close, the main indices Stoxx 600 -3.24%, FTSE 100 -3.38%, CAC 40 -3.74% and DAX -4.37% closed with a very strong decline.

United States: The US markets closed today's session with negative returns, when investor sentiment was deteriorated by worse outlook on COVID-19 and doubts about the next stimulus to help the economy recover. The resurgence of coronavirus cases once again affected general market sentiment. The situation in the UK worsened, after it was reported that the country could apply another national containment. If no action is applied, the case rate could climb to 50,000 a day, according to CNBC. Regarding the talks about the next fiscal stimulus, the achievement of the bill again encounters difficulties after the Supreme Court Justice Ruth Bader Ginsburg passed away last Friday, leaving a vacant position in what could be a painful process of nomination before the elections. Regarding individual stocks, travel stocks suffered considerable drops: American Airlines -7.4% and United Airlines -8.6%; Royal Caribbean -7.24% and Carnival Norwegian Cruise Line -7.75%. In this way, the S&P 500 -1.16%, DJIA -1.84% and NASDAQ -0.13% finished with losses.

Major Market Indexes Day Performance

| | RMI | 2dfas | Valor | Var neta | Var% | Hora | %Ytd | %YtdDiv |
|-------------------------|-----|-------|------------|----------|--------|---------|---------|---------|
| 1) América | | | | | | | | |
| 11) DOW JONES | | | 27147.70 | -509.72 | -1.84% | 09/21 c | -4.87% | -4.87% |
| 12) S&P 500 | | | 3281.06 d | -38.41 | -1.16% | 09/21 c | +1.56% | +1.56% |
| 13) NASDAQ | | | 10778.80 | -14.48 | -0.13% | 09/21 c | +20.13% | +20.13% |
| 14) S&P/TSX Comp | | | 15981.77 d | -217.20 | -1.34% | 09/21 c | -6.34% | -8.60% |
| 15) S&P/BMV IPC | | | 35517.77 d | -499.58 | -1.39% | 09/21 c | -18.43% | -27.80% |
| 16) IBOVESPA | | | 96990.72 d | -1298.99 | -1.32% | 16:19 c | -16.13% | -37.66% |
| 17) CHILE SLCT | | | 3643.85 d | -85.78 | -2.30% | 09/21 c | -21.97% | -24.05% |
| 18) Colom COLCAP | | | 1197.55 d | -9.00 | -0.75% | 15:59 c | -27.96% | -37.52% |
| 19) ARG MERVAL | | | 40745.13 d | -738.93 | -1.78% | 09/21 c | -2.22% | -22.55% |
| 20) S&P/BVL Peru | | | 17692.68 d | -214.45 | -1.20% | 09/21 c | -13.80% | -19.60% |
| 2) EMEA | | | | | | | | |
| 21) Euro Stoxx 50 | | | 3160.95 d | -122.74 | -3.74% | 09/21 c | -15.60% | -11.45% |
| 22) FTSE 100 | | | 5804.29 d | -202.76 | -3.38% | 09/21 c | -23.04% | -25.65% |
| 23) CAC 40 | | | 4792.04 d | -186.14 | -3.74% | 09/21 c | -19.84% | -15.90% |
| 24) DAX | | | 12542.44 d | -573.81 | -4.37% | 09/21 c | -5.33% | -0.68% |
| 3) Asia/Pacífico | | | | | | | | |
| 31) NIKKEI | | | 23360.30 d | +40.93 | +0.18% | 09/18 c | -1.25% | +2.61% |
| 32) HANG SENG | | | 23839.67 d | -111.02 | -0.46% | 21:24 | -15.43% | -14.98% |
| 33) CSI 300 | | | 4691.43 d | -45.66 | -0.96% | 09/21 c | +14.52% | +17.39% |
| 34) S&P/ASX 200 | | | 5778.00 | -44.62 | -0.77% | 21:39 | -13.56% | -11.17% |

Source: Bloomberg

Main Commodities Day Performance

| Materia prima | 2dfas | Prec | Var reg | Cmb% | Hora | %YTD | DivYTD% |
|---------------------------|-------|-----------|---------|--------|----------|---------|---------|
| 1) Energía | | | | | | | |
| 2) Crudo WTI NYM | | 39.52 | +0.21 | +0.53% | 21:32 | -35.28% | -35.28% |
| 3) Crudo Brent ICE | | 41.64 | +0.20 | +0.48% | 21:34 | -36.91% | -36.91% |
| 4) Gasóleo ARA ICE | | 322.25 | +0.50 | +0.16% | 21:32 | -47.52% | -47.52% |
| 5) Gasolina NYH NYM | | 118.21 | +0.50 | +0.42% | 21:32 | -30.37% | -30.37% |
| 6) Petr calefac NHY NYM | | 110.73 | +0.00 | +0.00% | 21:20 | -45.41% | -45.41% |
| 7) Gas nat HH NYM | | 1.85 | +0.01 | +0.76% | 21:34 | -15.53% | -15.53% |
| 8) Gas natural NBP ICE | | 30.45 | +0.09 | +0.30% | 09/21/20 | -2.00% | -5.30% |
| 9) Metales | | | | | | | |
| 10) Aluminio LME | | 1,779.50 | -13.00 | -0.73% | 09/21/20 | -1.69% | -1.69% |
| 11) Cobre LME | | 6,691.50 | -121.00 | -1.78% | 09/21/20 | +8.38% | +8.38% |
| 12) Oro al contado | | 1,911.16 | -1.35 | -0.07% | 21:44 | +25.96% | +25.96% |
| 13) Mineral de hierro DCE | | 772.50 | -16.00 | -2.03% | 21:14 | +31.51% | +34.88% |
| 14) Níquel LME | | 14,541.00 | -363.00 | -2.44% | 09/21/20 | +3.68% | +3.68% |
| 15) Plata al contado | | 24.49 | -0.23 | -0.91% | 21:44 | +37.18% | +37.18% |
| 16) Barrotes acero SHF | | 3,543.00 | -10.00 | -0.28% | 21:29 | -4.74% | -2.30% |
| 17) Agricultura | | | | | | | |
| 18) Ganado CME | | 110.60 | -1.25 | -1.12% | 09/21/20 | -14.43% | -14.43% |
| 19) Café ICE | | 112.00 | -1.50 | -1.32% | 09/21/20 | -13.65% | -13.65% |
| 20) Maíz CBT | | 369.50 | -0.25 | -0.07% | 21:33 | -4.71% | -4.71% |
| 21) Algodón ICE | | 65.53 | +0.29 | +0.44% | 21:33 | -7.69% | -7.69% |
| 22) Soja CBT | | 1,020.25 | -2.25 | -0.22% | 21:34 | +8.19% | +8.19% |
| 23) Azúcar ICE | | 13.13 | -0.25 | -1.87% | 09/21/20 | -6.48% | -6.48% |
| 24) Trigo SRW CBT | | 553.75 | -1.00 | -0.18% | 21:34 | -0.89% | -0.89% |

Source: Bloomberg

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Main Macro-indicators Day Performance

| Mayor aumento | | | | |
|--|--|---|--|--|
| Índices bursátiles | Forex | Bonos soberanos | Materias primas | CDS soberano |
| Malasia FTSE +0.64 % ↑ 1509.00 d +9.57 | Dólar taiwanés +0.61 % ↓ 28.980 -0.178 | Nueva Zelanda 5A -1.8 bp -0.075 | Algodón NYB +0.60 % ↑ 65.63 d +0.39 | CDS de Colombia -3.65 bp 142.51 |
| Nueva Zelanda NZX50 +0.39 % ↑ 11584.660 +45.562 | China Renminbi +0.29 % ↓ 6.7846 -0.0198 | Singapur 5A -0.4 bp 0.407 | Leche entera NZX +0.50 % 2990 c +15 | CDS de México -2.57 bp 142.20 |
| Japón Nikkei +0.18 % 23360.30 c +40.93 | NDF de won sudcore... +0.15 % ↑ 1163.15 -1.75 | Malasia 10A -0.7 bp 2.640 | Haba +0.32 % +1025 ³ / ₄ d +3 ¹ / ₄ | CDS de Brasil -3.00 bp 226.76 |
| | NDF de rupia indone... +0.29 % ↑ 14799 -42 | Indonesia 5A -0.8 bp 5.492 | Gas natural NYM +1.36 % 1.860 d +0.025 | CDS de Chile -0.85 bp 68.20 |
| Mayor caída | | | | |
| Índices bursátiles | Forex | Bonos soberanos | Materias primas | CDS soberano |
| BUX de Hungría -4.07 % 32223.20 c -1368.3 | Peso argentino -0.28 % 75.5827 c +0.2077 | Indonesia (USD) 30Y +2.4 bp ↓ 3.268 | Aceite de palma DCE -2.48 % ↑ 6296 d -160 | CDS de Hong Kong +3.56 bp 46.22 c |
| Luxemburgo LuxX -4.63 % 1003.432 c -48.742 | Shequel israelí -1.05 % 3.4541 c +0.0359 | Australia 5A +0.7 bp ↓ 0.359 | Zinc SHF -1.29 % ↑ 19850 d -260 | CDS de Islandia +8.10 bp 70.90 c |
| Bélgica 20 -4.19 % 3234.31 c -141.55 | Peso de Colombia -1.48 % 3789.84 c +55.30 | Singapur 2A +0.7 bp 0.190 | Porcino en canal -3.11 % 61.550 c -1.975 | CDS de Polonia +4.92 bp 61.39 c |
| Noruega OBX -3.68 % 728.750 c -27.840 | Peso chileno -1.33 % 773.52 c +10.18 | Philippines (USD) 5Y +0.9 bp ↓ 0.987 | Azúcar NYB -1.87 % 13.13 c -0.25 | CDS de Suiza +1.55 bp 8.63 c |

Legend:

| |
|------------------------|
| > 5.0 (Atípico) |
| 3.0 to 5.0 (Atípico) |
| 2.0 to 3.0 |
| 1.0 to 2.0 |
| 0.2 to 1.0 |
| -0.2 to 0.2 |
| -0.2 to -1.0 |
| -1.0 to -2.0 |
| -2.0 to -3.0 |
| -3.0 to -5.0 (Atípico) |
| < -5.0 (Atípico) |

Source: Bloomberg

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