

Pulso Bursátil

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MILA

Peru: The General Index of the BVL closed today's session with a positive result of + 1.60%. The index keeps an annual accumulated negative trend of -13.39% in local currency, while the adjusted return in dollars amounts to -19.47%. Then, the S&P / BVL Peru SEL varied by + 1.41% while the S&P / BVL LIMA 25 by + 0.87%. The PEN spot reached S / 3.5925. Headline: Exchange rate closes at S / 3.59, a maximum of almost 18 years due to global risk aversion

Chile: The IPSA index closed the day with a positive return of + 1.45%. The index maintains an annual accumulated negative trend of -23.52% in local currency, while the adjusted return in dollars amounts to -26.58%. The CLP spot reached \$ 784.1900. Headline: Chilean Central Bank suspends measures adopted to mitigate impact of partial retirement of pensions

Colombia: The COLCAP index closed with a positive return of + 0.09%. The index maintains an annual accumulated negative trend of -28.99% in local currency, while the adjusted return in dollars amounts to -39.01%. The spot COP reached \$ 3,827,1000. Headline: Avianca asks the US court for approval of its financing proposal for US \$ 2,000M

Mexico: The MEXBOL index closed the session with a positive result of + 1.08%. The index maintains an annual accumulated negative trend of -16.82% in local currency, while the adjusted yield in dollars amounts to -28.97%. The MXN spot reached \$ 22.1530. Headline: Private investment is the only hope for Mexico to grow: Alfonso Romo

Global Overview

Asia: Asian markets closed trading today negatively as indexes succumb to global pressure as concerns about the pandemic resurface. Shares succumbed to widespread global selling pressure following the resurgence of coronavirus infections and the spectre of a slowdown in nascent economic recoveries around the world following comments from the FED's vice president who assured that further fiscal boost would be needed to achieve the inflationary goal of 2%. In corporate news, Japan's Sumitomo Mitsui Trust fell - 3.1%, hit by concerns about reputational damage after the company made mistakes in the vote-counting of shareholders' meetings it manages. On the other hand, fears also dragged world oil prices, with Australia's Beach Energy -5.71% and Oil Search -3.87% leading the falls among the country's energy stocks. Top gas producer Woodside Petroleum would also fall -1.96%. Thus, the main indexes Nikkei 225 -1.11%, Hang Seng -1.82%, ASX 200 -0.81%, CSI 300 -1.92% and Shanghai Composite -1.72% closed lower.

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Europe: European markets ended trading with negative returns, amid a resurgence of COVID-19 cases that discouraged market participants. The chances of an economic recovery after the pandemic are increasingly remote, while the number of infected rises. In the UK, daily reported cases grew by a quarter, according to CNBC. Specifically, 6178 cases were reported, representing an increase of 1,252 since Tuesday. On the other hand, Rishi Sunak, the country's finance minister, unveiled a new set of measures to combat unemployment, which would replace the license program that expires the following month. In Germany, Ministers Peter Altmaier and Heiko Maas are in quarantine after it was verified that people close to them tested positive for COVID-19. On the equities front, the Norwegian hydrogen company Nel -11% was affected by the collapse of Nikola in the US market that has impacted on green energy shares. Thus, the STOXX 600 -1.02%, FTSE 100 -1.3%, CAC 40 -0.83%, FTSE MIB -0.12% and DAX -0.29% finished lower, among other indexes.

United States: US markets ended today's session with positive returns, supported by data on the increase in sales of new homes that reached a high of 14 years, which promoted the feeling of economic recovery despite an increase in applications for unemployment at 870,000 according to the US Department of Labor. The technology sector sustained the country's returns with Apple Inc + 0.72%, Amazon.com Inc + 0.66%, Nvidia Corp + 1.85%, and Facebook Inc + 0.20%. Also, another important headline to consider is that a new 2.4 billion dollars' aid package for the coronavirus has begun to be prepared by Democratic legislators, which also sustained American investments. In corporate actions, the television and newspaper company, E.W. Scripps Co. had an increase of + 7.64% by buying ION Media for 2.65 million dollars, a purchase in which Warren Buffet participated. In contrast, Penn National Gaming Inc fell -7.27% after announcing an initial public offering of 14 million shares. In conclusion, the main indexes S&P 500 +0.30%, DJIA +0.20% and NASDAQ +0.37% closed higher.

Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES			26815.44	+52.31	+0.20%	09/24 c	-6.04%	-6.04%
12) S&P 500			3246.59 d	+9.67	+0.30%	09/24 c	+0.49%	+0.49%
13) NASDAQ			10672.27	+39.28	+0.37%	09/24 c	+18.94%	+18.94%
14) S&P/TSX Comp			15912.26 d	+95.15	+0.60%	09/24 c	-6.75%	-9.25%
15) S&P/BMV IPC			36217.49 d	+387.91	+1.08%	16:16 c	-16.82%	-28.86%
16) IBOVESPA			97012.07 d	+1277.25	+1.33%	16:19 c	-16.11%	-38.72%
17) CHILE SLCT			3571.42 d	+50.97	+1.45%	09/24 c	-23.52%	-26.58%
18) Colom COLCAP			1180.49 d	+1.11	+0.09%	15:59 c	-28.99%	-39.01%
19) ARG MERVAL			41875.66 d	+901.62	+2.20%	16:20 c	+0.49%	-20.54%
20) S&P/BVL Peru			17777.75 d	+280.51	+1.60%	09/24 c	-13.39%	-20.14%
2) EMEA								
21) Euro Stoxx 50			3159.64 d	-20.47	-0.64%	09/24 c	-15.63%	-12.15%
22) FTSE 100			5822.78 d	-76.48	-1.30%	09/24 c	-22.80%	-25.73%
23) CAC 40			4762.62 d	-39.64	-0.83%	09/24 c	-20.33%	-17.04%
24) DAX			12606.57 d	-36.40	-0.29%	09/24 c	-4.85%	-0.92%
3) Asia/Pacífico								
31) NIKKEI			23087.82 d	-258.67	-1.11%	09/24 c	-2.40%	+0.53%
32) HANG SENG			23311.07 d	-431.44	-1.82%	09/24 c	-17.31%	-16.87%
33) CSI 300			4563.07 d	-89.26	-1.92%	09/24 c	+11.39%	+13.58%
34) S&P/ASX 200			5875.94	-47.98	-0.81%	09/24 c	-12.09%	-11.61%

Source: Bloomberg

Main Commodities Day Performance

1) Energía								
2) Crudo WTI NYM		40.31	+0.00	+0.00%	19:27	-33.98%	-33.98%	
3) Crudo Brent ICE		41.94	+0.17	+0.41%	09/24/20	-36.45%	-36.45%	
4) Gasóleo ARA ICE		320.75	-5.00	-1.53%	09/24/20	-47.76%	-47.76%	
5) Gasolina NYH NYM		119.37	-0.20	-0.17%	19:11	-29.69%	-29.69%	
6) Petr calefac NHY NYM		111.70	+0.03	+0.03%	19:19	-44.93%	-44.93%	
7) Gas nat HH NYM		2.22	-0.02	-1.11%	19:27	+1.55%	+1.55%	
8) Gas natural NBP ICE		31.39	-0.88	-2.73%	09/24/20	+1.03%	-2.79%	
9) Metales								
10) Aluminio LME		1,740.00	-14.50	-0.83%	09/24/20	-3.87%	-3.87%	
11) Cobre LME		6,523.50	-81.00	-1.23%	09/24/20	+5.66%	+5.66%	
12) Oro al contado		1,869.35	+1.28	+0.07%	19:37	+23.21%	+23.21%	
13) Mineral de hierro DCE		763.00	-3.00	-0.39%	10:59	+31.15%	+33.74%	
14) Níquel LME		14,262.00	-169.00	-1.17%	09/24/20	+1.69%	+1.69%	
15) Plata al contado		23.25	+0.11	+0.46%	19:37	+30.26%	+30.26%	
16) Barrotes acero SHF		3,542.00	-5.00	-0.14%	10:59	-4.40%	-2.51%	
17) Agricultura								
18) Ganado CME		112.28	+1.08	+0.97%	09/24/20	-13.37%	-13.37%	
19) Café ICE		111.15	+0.65	+0.59%	09/24/20	-14.30%	-14.30%	
20) Maíz CBT		363.50	-5.00	-1.36%	09/24/20	-6.25%	-6.25%	
21) Algodón ICE		65.46	+0.21	+0.32%	09/24/20	-7.36%	-7.36%	
22) Soja CBT		1,000.00	-14.50	-1.43%	09/24/20	+6.04%	+6.04%	
23) Azúcar ICE		13.37	+0.04	+0.30%	09/24/20	-4.32%	-4.32%	
24) Trigo SRW CBT		549.75	+0.75	+0.14%	09/24/20	-1.61%	-1.61%	

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Sudáfrica FTSE +2.04 % 50127.05 c +1000.8	Peso de Colombia +0.91 % 3827.07 c -35.12	Indonesia (USD) 2Y -1.9 bp ↓ 0.846	Aluminio SHF +0.54 % 14015 d +75	CDS de Israel -2.10 bp 54.75 c
Turquía BIST 100 +1.53 % 1119.56 c +16.91	NDF de peso de Colo... +0.90 % 3834.50 -34.88	Philippines (USD) 5Y -1.3 bp 0.985	Arroz +0.56 % 12.560 c +0.070	CDS de Estonia -1.63 bp 56.38 c
IPSA de Chile +1.45 % 3571.42 c +50.97	Real brasileño +1.53 % 5.5100 c -0.0859	Nueva Zelanda 10A -1.2 bp 0.427	Leche CME +0.99 % 18.33 d +0.18	CDS de Turquía -13.72 bp 561.99 c
México IPC +1.08 % 36217.49 c +387.91	NDF de renminbi chi... +0.17 % ↑ 6.8270 -0.0118	Australia 10A -0.8 bp 0.789	Algodón NYB +0.32 % 65.46 c +0.21	CDS de Colombia -4.66 bp 160.37
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
SENSEX de India -2.96 % 36553.60 c -1114.8	Dólar taiwanés -0.35 % 29.318 c +0.102	Australia 2A +0.2 bp ↑ 0.137	Aceite de palma MDE -3.64 % 2757.00 c -104.00	CDS de Malasia +4.84 bp 56.60 c
OMX de Estonia -1.27 % 1157.20 c -14.85	Won sudcoreano -0.72 % 1172.75 c +8.40	Indonesia (USD) 30Y +0.1 bp ↓ 3.252	Haba -1.43 % +1000 c -14½	CDS de Filipinas +5.02 bp 56.96 c
Taiwán TAIEX -2.54 % 12264.38 c -319.50	Ringgit malayo -0.45 % 4.1710 c +0.0185	Suiza 2A +0.0 bp -0.856 c	Aceite de palma DCE -2.05 % 5836 d -122	CDS de Indonesia +9.45 bp 119.41 c
Corea del Sur KOSPI -2.59 % 2272.70 c -60.54	Rupia india -0.46 % 73.9050 c +0.3350	Austria 2A +0.0 bp -0.689	Trigo EOP -0.90 % 192.25 c -1.75	CDS de India +7.24 bp 100.64 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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