

PULSO BURSÁTIL

FACULTAD DE CIENCIAS EMPRESARIALES Y ECONÓMICAS
CARRERA DE ECONOMÍA
LABORATORIO DE MERCADO DE CAPITALES

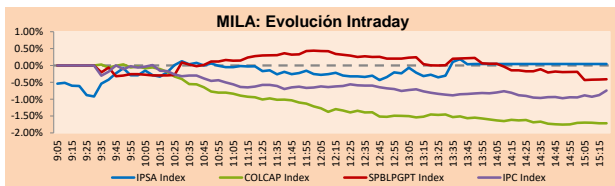


MILA

Lima, 10 de noviembre de 2021

| Principales índices | Cierre | 1 D | 5 D | 1 M | YTD | Cap. Burs. (US\$ bill) |
|----------------------|-----------|--------|--------|--------|---------|------------------------|
| ▲ IPSA (Chile) | 4,489.04 | 0.41% | 4.16% | 8.28% | 7.46% | 104.67 |
| ▲ IGPA (Chile) | 22,487.19 | 0.33% | 4.04% | 8.67% | 7.04% | 125.22 |
| ▼ COLSC (Colombia) | 963.17 | -1.80% | -1.86% | -2.77% | -9.05% | 4.48 |
| ▼ COLCAP (Colombia) | 1,365.65 | -1.37% | -2.77% | -2.52% | -5.02% | 80.52 |
| ▼ S&P/BVL (Perú)* | 20,403.54 | -0.42% | -0.61% | 5.30% | -2.01% | 91.84 |
| ▼ S&P/BVL SEL (Perú) | 539.24 | -0.74% | -1.09% | 6.48% | -2.21% | 83.06 |
| ▼ S&P/BVL LIMA 25 | 28,461.61 | -0.41% | 0.23% | 9.61% | 12.95% | 90.69 |
| ▼ IPC (México) | 51,704.40 | -0.79% | -0.33% | 1.11% | 17.33% | 316.17 |
| ▼ S&P MILA 40 | 471.67 | -0.57% | 1.12% | 3.26% | -11.78% | 224.39 |

* Cap. Bursátil del cierre anterior *Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var.% 31/12/20 a la fecha

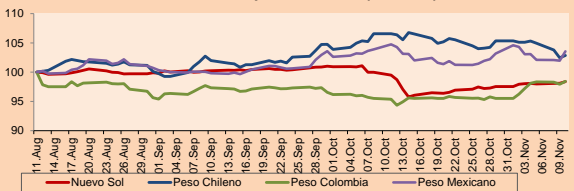


Fuente: Bloomberg

| Monedas | Precio | 1D* | 5D* | 30 D* | YTD* |
|-------------------------|----------|-------|--------|--------|--------|
| ▲ Sol (PEN) | 4,0267 | 0.29% | 0.35% | -1.10% | 11.30% |
| ▲ Peso Chileno (CLP) | 795.250 | 0.39% | -2.15% | -3.50% | 11.73% |
| ▲ Peso Colombiano (COP) | 3,881.91 | 0.49% | 1.24% | 3.20% | 13.18% |
| ▲ Peso Mexicano (MXN) | 20.638 | 1.57% | 0.48% | -1.12% | 3.64% |

*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var.% 31/12/20 a la fecha

MILA: Índices de Tipo de Cambio (3 meses)

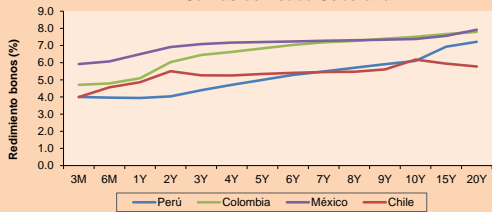


Base: 11/08/21=100

Fuente: Bloomberg

| Renta Fija | Instrumento | Moneda | Precio | Bid Yield (%) | Ask Yield (%) | Duración |
|-----------------------|-------------|---------|--------|---------------|---------------|----------|
| PERU 7.35 07/21/25 | USD | 120.264 | 1.71 | 1.60 | 3.26 | |
| PERU 4.125 08/25/27 | USD | 110.11 | 2.29 | 2.21 | 5.18 | |
| PERU 8.75 11/21/33 | USD | 155.973 | 3.16 | 3.10 | 8.33 | |
| PERU 6.55 03/14/37 | USD | 136.628 | 3.48 | 3.43 | 10.16 | |
| PERU 5.625 11/18/2050 | USD | 138.434 | 3.52 | 3.49 | 16.33 | |
| CHILE 2.25 10/30/22 | USD | 101.619 | 0.78 | 0.33 | 0.96 | |
| CHILE 3.125 01/21/26 | USD | 105.993 | 1.67 | 1.60 | 3.92 | |
| CHILE 3.625 10/30/42 | USD | 108.004 | 3.12 | 3.09 | 15.22 | |
| COLOM 11.85 03/09/28 | USD | 152.546 | 2.87 | 2.60 | 4.87 | |
| COLOM 10.375 01/28/33 | USD | 145.015 | 5.14 | 4.98 | 7.39 | |
| COLOM 7.375 09/18/37 | USD | 122.287 | 5.31 | 5.26 | 10.00 | |
| COLOM 6.125 01/18/41 | USD | 109.595 | 5.34 | 5.30 | 11.57 | |
| MEX 4 10/02/23 | USD | 106.053 | 0.86 | 0.64 | 1.83 | |
| MEX5.55 01/45 | USD | 120.15 | 4.206 | 4.161 | 13.92 | |

MILA: Curvas de Deuda Soberana



Fuente: Bloomberg

Renta Variable

| Más subieron | Bolsa | Mon. | Precio | ▲ % |
|------------------|-------|------|---------|------|
| FALABELLA SA | Chile | CLP | 2879.00 | 2.82 |
| EMPRESAS COPEC | Chile | CLP | 6599 | 2.31 |
| INRETAIL PERU CO | Peru | USD | 37.50 | 1.63 |
| COLBUN SA | Chile | CLP | 58.01 | 1.59 |
| CENCOSUD SA | Chile | CLP | 1255.00 | 1.53 |

Por Monto Negociado

| | Bolsa | Monto (US\$) |
|------------------|--------|--------------|
| FALABELLA SA | Chile | 61,693,757 |
| AMERICA MOVIL-L | Mexico | 41,961,266 |
| GRUPO MEXICO-B | Mexico | 38,946,299 |
| GRUPO F BANORT-O | Mexico | 33,696,622 |
| WALMART DE MEXIC | Mexico | 30,191,285 |

Más bajaron

| | Bolsa | Mon. | Precio | ▼ % |
|------------------|--------|------|---------|-------|
| GRUPO F BANORT-O | Mexico | MXN | 129.61 | -3.51 |
| BOLSA MEXICANA | Mexico | MXN | 37.09 | -3.34 |
| ANDINA-PREF B | Chile | CLP | 1720.00 | -3.10 |
| SOUTHERN COPPER | Peru | USD | 58.3 | -2.46 |
| FIBRA TERRA | Mexico | MXN | 27.88 | -2.31 |

Por Volumen

| | Bolsa | Volumen |
|------------------|-------|---------------|
| ITAU CORPBANCA | Chile | 1,725,064,898 |
| BANCO DE CHILE | Chile | 210,063,963 |
| BANCO SANTANDER | Chile | 102,527,968 |
| ENEL AMERICAS SA | Chile | 90,153,801 |
| ENEL CHILE SA | Chile | 63,792,270 |

MILA

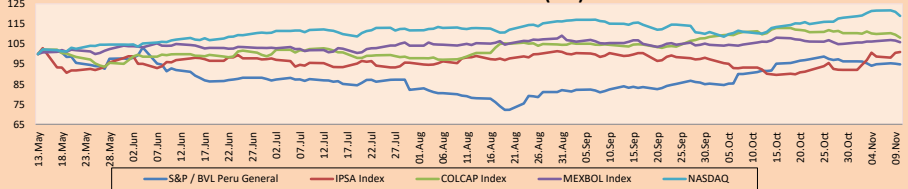
Perú: El Índice General de la BVL finalizó la sesión de hoy con un resultado negativo de -0.42%. El índice mantiene una tendencia negativa acumulada anual de -2.01% en moneda local, mientras que el rendimiento ajustado en dólares asciende a -11.96%. Luego, el S&P / BVL Perú SEL varió en -0.74% mientras que el S&P / BVL LIMA 25 en -0.41%. El spot PEN alcanzó 5 / 4.0267. Titular: Bolsa de Valores de Lima cerró en rojo por caída de los sectores minería, industrial y construcción.

Chile: El índice IPSA culminó el día con un retorno positivo de +0.41%. Los sectores más beneficiados de la jornada fueron Bienes Raíces (+2.86%) y Consumo Cíclico (+2.78%). Las acciones con el mejor desempeño fueron Falabella SA (+2.82%) y Empresas Copec SA (+2.31%). Titular: Ingresos laborales empiezan a resentir la inflación y dejan atrás los crecimientos en dólares digitales.

Colombia: El índice COLCAP cerró el día de hoy con un retorno negativo de -1.37%. Los sectores más perjudicados de la jornada fueron Materias primas (-2.20%) y Energía (-1.94%). Las acciones con el peor desempeño fueron Grupo Bolívar SA (-4.69%) y Organización Terpel SA (-2.86%). Titular: La economía colombiana lleva más de un año progresando, según la OCDE.

México: El índice IPC cerró el día con un retorno negativo de -0.57%. Los sectores más perjudicados de la jornada fueron Finanzas (-1.71%) y Materias Primas (-1.57%). Las acciones con peor desempeño fueron Bolsa Mexicana de Valores SAB de CV (-3.57%) y Grupo Financiero Banorte SAB de CV (-2.09%) Titular: Inflación en México se acelera a 6.24%, su mayor nivel en 4 años.

MILA: Índices bursátiles (6m)



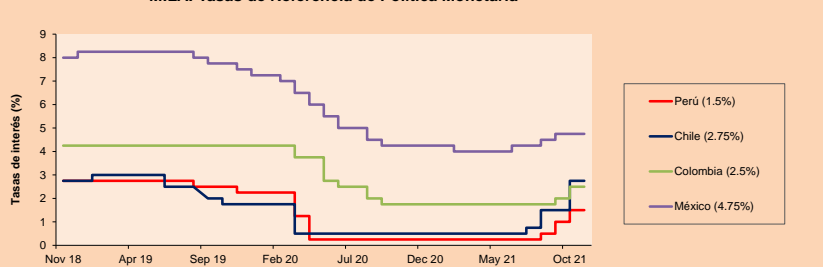
Base: 14/05/21=100

Fuente: Bloomberg

ETFs

| | Mon. | Cierre | 1D | 5D | 30 D | YTD | Bolsa |
|---|------|--------|--------|--------|--------|---------|-----------|
| ▼ iShares MSCI All Peru Capped | USD | 29.71 | -0.07% | 0.51% | 6.18% | -14.33% | NYSE Arca |
| ▼ iShares MSCI Chile Capped | USD | 27.19 | -0.59% | 5.06% | 10.57% | -10.00% | Cboe BZX |
| ▼ Global X MSCI Colombia | USD | 10.38 | -2.00% | -2.72% | -3.62% | -8.63% | NYSE Arca |
| ▼ iShares MSCI Mexico Capped | USD | 48.75 | -2.19% | -0.16% | 1.75% | 13.40% | NYSE Arca |
| ▼ iShares MSCI Emerging Markets | USD | 50.98 | -0.41% | -0.23% | 0.51% | -1.34% | NYSE Arca |
| ▼ Vanquard FTSE Emerging Markets | USD | 51.16 | -0.27% | 0.35% | 1.01% | 2.10% | NYSE Arca |
| ▼ iShares Core MSCI Emerging Markets | USD | 62.64 | -0.38% | -0.08% | 0.66% | 0.97% | NYSE Arca |
| ▼ iShares JP Morgan Emerging Markets Domestic | USD | 63.58 | -0.25% | 0.27% | 1.15% | 4.09% | Cboe BZX |
| ▲ Morgan Stanley Emerging Markets Domestic | USD | 5.85 | 0.17% | 2.09% | 0.69% | -7.00% | New York |

MILA: Tasas de Referencia de Política Monetaria



Fuente: Bloomberg

Coordinador Laboratorio de Mercado de Capitales: Economista Bruno Bellido
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LIMA

Acciones

| | Valor | Moneda | Precio | 1D* | 5D* | 30D* | YTD* | Frecuencia | Volumen (US\$) | Beta | Dividend Yield (%) | Price Earning | Capitalización Bursátil (M US\$) | Sector Económico* | Participación Índice |
|---|---------------|--------|--------|--------|---------|---------|---------|------------|----------------|----------|--------------------|---------------|----------------------------------|----------------------|----------------------|
| ▼ | ALICORC1 PE** | S/. | 6.41 | -1.80% | -1.86% | -2.77% | -9.05% | 100.00% | 496,515 | 1.02 | 13.03 | 13.19 | 1,356.70 | Industrial | 3.53% |
| - | ATACOBC1 PE** | S/. | 0.14 | 0.00% | 0.00% | 21.74% | 1.45% | 89.47% | 1,372 | 1.11 | 0.00 | - | 32.85 | Mineras | 1.02% |
| - | BACKUSI1 PE** | S/. | 19.99 | 0.00% | 1.16% | 8.23% | -0.79% | 94.74% | 794 | 0.73 | 0.00 | 7.47 | 6,322.26 | Industriales | 0.82% |
| - | BAP PE** | US\$ | 125.90 | 0.00% | -3.45% | -2.21% | -21.61% | 100.00% | 132,857 | 1.26 | 0.97 | - | 11,882.73 | Diversas | 5.82% |
| ▲ | BVN PE** | US\$ | 7.52 | 0.80% | 3.30% | -0.27% | -37.33% | 100.00% | 184,713 | 1.17 | 0.00 | - | 2,069.22 | Mineras | 5.88% |
| ▲ | CASAGRC1 PE** | S/. | 6.15 | 0.82% | 5.13% | 11.82% | 29.47% | 84.21% | 38,028 | 1.29 | 16.02 | 4.23 | 128.65 | Agrario | 1.31% |
| ▲ | BBVAC1 PE** | S/. | 2.03 | 0.50% | 2.01% | 5.18% | -3.15% | 94.74% | 131,622 | 1.12 | 2.24 | 14.06 | 3,407.18 | Bancos y Financieras | 2.85% |
| ▼ | CORAREI1 PE** | S/. | 1.57 | -1.88% | 6.80% | 35.34% | 76.40% | 100.00% | 95,539 | 1.14 | 17.55 | 2.40 | 468.76 | Industriales | 1.72% |
| ▼ | CPACASC1 PE** | S/. | 5.00 | -0.99% | 2.04% | 9.89% | -5.66% | 94.74% | 340,357 | 0.70 | 15.80 | 35.71 | 575.34 | Industriales | 2.38% |
| ▼ | CVERDEC1 PE** | US\$ | 22.60 | -1.74% | 4.87% | 27.88% | 8.03% | 100.00% | 358,867 | 1.36 | 2.53 | 8.24 | 7,911.27 | Mineras | 5.25% |
| ▲ | ENGEPEC1 PE** | S/. | 2.31 | 1.32% | 7.44% | 20.31% | -2.53% | 89.47% | 25,198 | 0.69 | 14.40 | 10.06 | 1,374.27 | Servicios Públicos | 1.44% |
| ▼ | ENDISPC1** | S/. | 4.52 | -0.44% | 2.96% | 15.31% | -16.30% | 78.95% | 8,975 | 0.80 | 3.78 | 9.23 | 716.79 | Servicios Públicos | 0.98% |
| ▼ | FERREYC1 PE** | S/. | 1.90 | 1.06% | -1.04% | 2.70% | 9.20% | 100.00% | 1,112,393 | 1.12 | 10.36 | 5.35 | 460.38 | Diversas | 4.90% |
| ▼ | AENZAC1 PE** | S/. | 1.59 | -0.63% | 2.58% | 7.43% | -8.62% | 94.74% | 181,913 | 0.97 | 0.00 | - | 344.29 | Diversas | 4.05% |
| ▼ | IFS PE** | US\$ | 25.42 | -6.48% | -11.49% | 6.81% | -11.84% | 94.74% | 101,344 | 1.24 | 3.03 | 6.20 | 2,934.68 | Diversas | 7.22% |
| ▲ | INRETC1 PE** | US\$ | 37.50 | 1.63% | 1.35% | 6.84% | -4.34% | 84.21% | 397,771 | 1.00 | 1.82 | 61.88 | 3,855.27 | Diversas | 5.28% |
| - | LUSURC1 PE** | S/. | 13.90 | 0.00% | 0.00% | 17.80% | -45.49% | 78.95% | 21,367 | #N/A N/A | 0.00 | 15.06 | 1,680.94 | Servicios Públicos | 1.81% |
| - | MINSUR1 PE** | S/. | 3.10 | -1.59% | 0.00% | 8.77% | 67.57% | 100.00% | 17,735 | 0.99 | 10.78 | 2.38 | 2,219.51 | Mineras | 3.09% |
| - | PML PE** | US\$ | 0.14 | 2.24% | -3.52% | 12.30% | 29.25% | 84.21% | 6,919 | 1.25 | 0.00 | - | 36.22 | Mineras | 2.12% |
| - | RELAPAC1 PE** | S/. | 0.15 | 0.00% | 0.00% | -16.48% | 113.04% | 5.26% | 14,159 | 0.80 | 0.00 | 2.17 | #¡VALOR! | Industriales | 2.12% |
| ▼ | SCCO PE** | US\$ | 58.30 | -2.46% | -1.40% | -1.19% | -11.53% | 94.74% | 23,080 | 0.77 | 5.49 | 13.87 | 45,070.64 | Mineras | 2.14% |
| ▼ | SIDERC1 PE** | S/. | 1.47 | -2.00% | 1.38% | 17.60% | 36.36% | 100.00% | 49,815 | 0.89 | 24.08 | 3.51 | 255.54 | Industriales | 1.43% |
| ▲ | TV PE** | US\$ | 0.16 | 2.50% | -8.89% | 0.00% | 11.56% | 84.21% | 38,150 | 1.26 | 0.00 | - | 162.21 | Mineras | 2.93% |
| ▼ | UNACEMC1 PE** | S/. | 1.65 | -1.20% | -2.94% | 10.74% | 6.45% | 100.00% | 609,376 | 1.15 | 2.79 | 13.03 | 745.00 | Industriales | 3.00% |
| - | VOLCABC1 PE** | S/. | 0.67 | 0.00% | -1.47% | 9.84% | 28.85% | 100.00% | 261,051 | 1.68 | 0.00 | - | 1,716.75 | Mineras | 5.90% |
| ▼ | NEXAPEC1 PE** | S/. | 3.30 | -4.35% | -2.65% | 14.98% | 16.61% | 78.95% | 16,897 | 1.16 | 0.00 | - | 1,040.34 | Mineras | 1.56% |

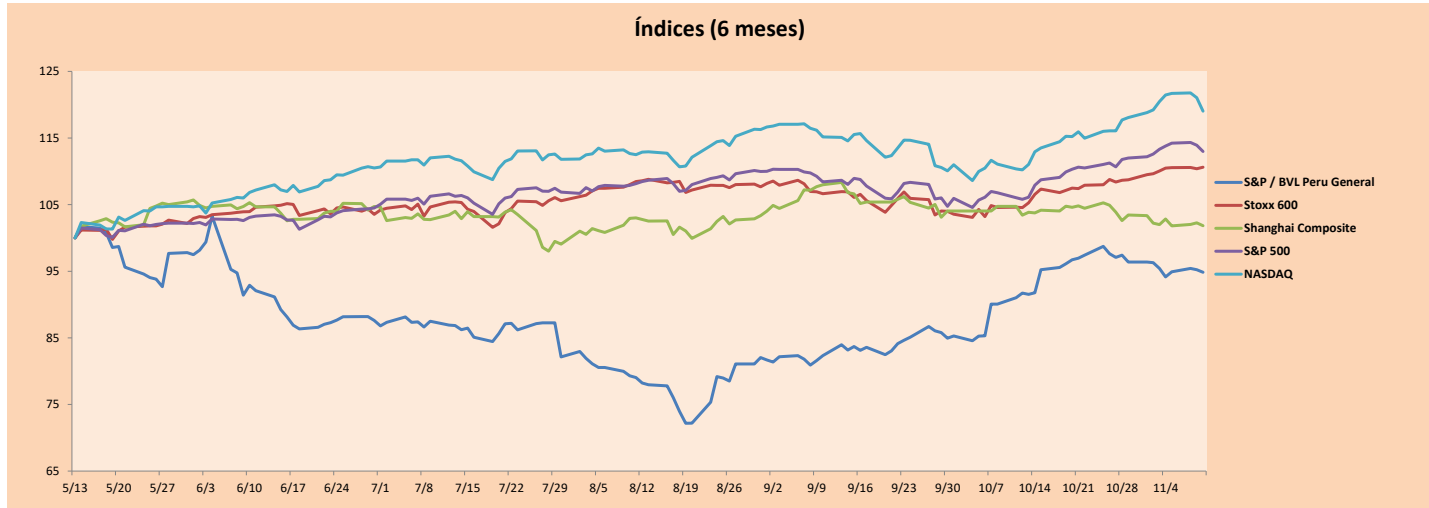
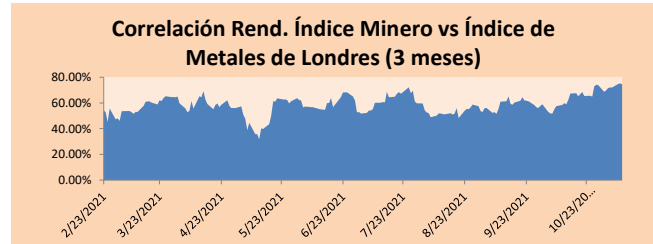
Cantidad de Acciones: 26
 Fuente: Bloomberg, Económica
 * Bloomberg Industry Classification System
 ** Se utiliza el PER de la bolsa y moneda de origen del instrumento
 *Leyenda: Variación 1D: 1 Día; 5D: 5 Días, 1M: 1 Mes; YTD: Var.% 31/12/20 a la fecha

Subieron 8
 Bajaron 12
 Mantuvieron 6

Índices Sectoriales

| | Cierre | 1D* | 5D* | 30D* | YTD* | Beta | |
|---|---------------------|----------|--------|--------|--------|---------|------|
| ▼ | S&P/BVLMining | 385.03 | -1.34% | 1.09% | 1.70% | -1.26% | 0.78 |
| ▲ | S&P/BVLConsumer | 1,168.15 | 0.78% | 2.56% | 10.05% | 7.31% | 0.85 |
| ▼ | S&P/BVLIndustrials | 226.97 | -0.38% | -0.08% | 11.29% | 19.11% | 0.91 |
| ▼ | S&P/BVLFinancials | 922.57 | -0.34% | -3.73% | -2.16% | -10.77% | 1.16 |
| ▼ | S&P/BVLConstruction | 244.50 | -0.91% | 0.29% | 12.97% | 16.92% | 0.80 |
| ▲ | S&P/BVLPublicSvcs | 580.80 | 0.34% | 2.18% | 10.83% | -5.42% | 0.33 |
| ▲ | S&P/BVLElectricUtil | 567.01 | 0.34% | 2.18% | 10.83% | -5.42% | 0.33 |

*Leyenda: Variación 1D: 1 Día; 5D: 5 Días, 1M: 1 Mes; YTD: Var.% 31/12/20 a la fecha



Base: 13/05/21=100
 Fuente: Bloomberg

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RATING SOBERANO

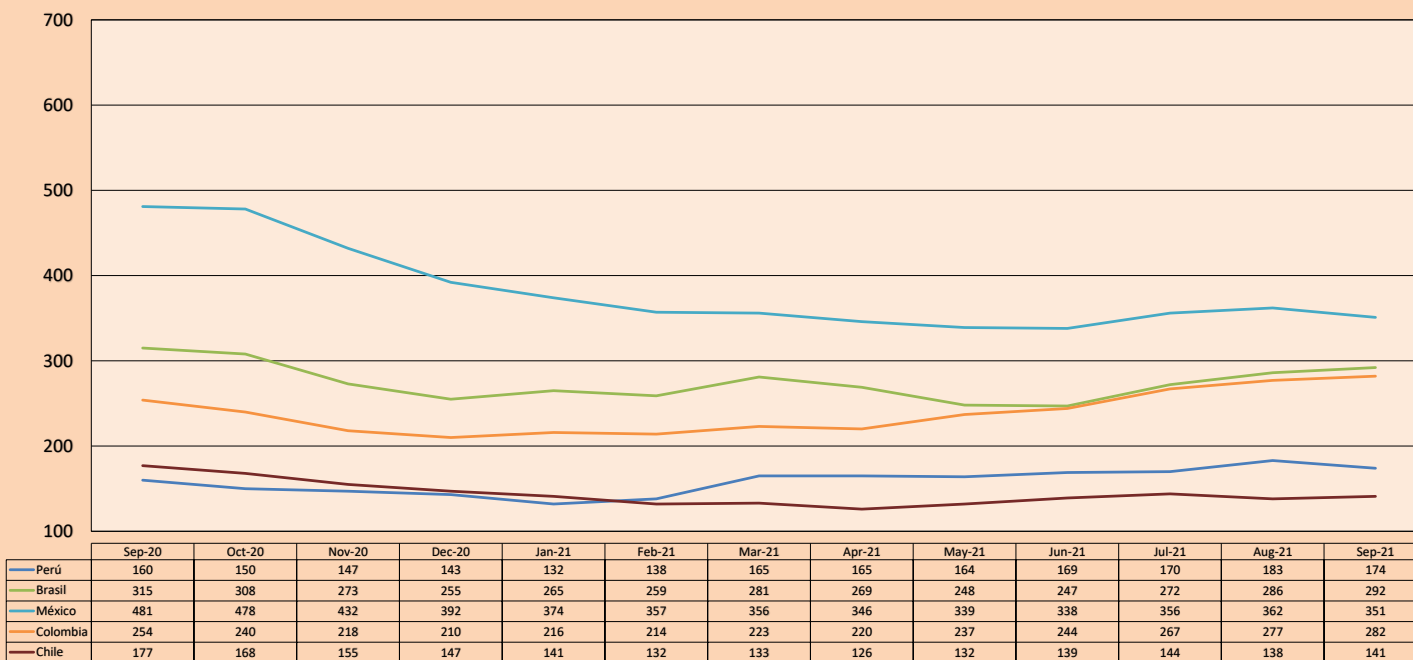
CLASIFICACIONES DE RIESGO

| Moody's | S&P | Fitch | |
|---------|------|-------|---|
| Aaa | AAA | AAA | Prime ⁷³ |
| Aa1 | AA+ | AA+ | Alto Grado |
| Aa2 | AA | AA | |
| Aa3 | AA- | AA- | |
| A1 | A+ | A+ | Grado Alto Medio |
| A2 | A | A | |
| A3 | A- | A- | |
| Baa1 | BBB+ | BBB+ | Grado Bajo Medio |
| Baa2 | BBB | BBB | |
| Baa3 | BBB- | BBB- | |
| Ba1 | BB+ | BB+ | Sin Grado de Inversión Especulativo |
| Ba2 | BB | BB | |
| Ba3 | BB- | BB- | |
| B1 | B+ | B+ | Altamente Especulativo |
| B2 | B | B | |
| B3 | B- | B- | |
| Caa1 | CCC+ | CCC | Riesgo Sustancial Extremadamente Especulativo |
| Caa2 | CCC | | |
| Caa3 | CCC- | | |
| Ca | CC | DDD | Poca esperanzas de Pago |
| | C | | |
| | | | |
| C | D | DD | Impago |
| | | D | |

| Rating Crédito Latinoamérica | | | |
|------------------------------|---------|-------|------|
| Clasificadora de riesgo | | | |
| País | Moody's | Fitch | S&P |
| Perú | Baa1 | BBB | BBB+ |
| México | Baa1 | BBB- | BBB |
| Venezuela | C | WD | NR |
| Brazil | Ba2 | BB- | BB- |
| Colombia | Baa2 | BB+ | BB+ |
| Chile | A1 | A- | A |
| Argentina | Ca | WD | CCC+ |
| Panamá | Baa2 | BBB- | BBB |

Fuente: Bloomberg

Riesgo País Latinoamérica (pbs)



Fuente: BCRP

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