MILA

Main Indexes

Cap. Burs. (US$ bill)

Exchange

Close 1 D 5 D 1 M YTD

Price ▲ ▼

IPSA (Chile)

22,242.95 -2.13% -4.29% -4.56% -4.92% 146.53

KOPA (Chile)

394.88 -1.2% -1.14% -0.60% 1.73% 9.72

COLC (Colombia)

1,822.86 -0.54% -2.97% -1.53% -3.39% 104.17

SAPRO (Perú)

15,186.48 -2.36% -3.36% -5.52% -6.48% 31.34

SAPRO (Perú) LIMA 25

25,016.73 -1.83% -2.23% -4.04% -2.88% 85.11

PC (Mexico)

43,805.69 -2.32% -2.66% -2.62% 0.64% 258.61

SAP MILA 40

55.92 -0.92% -2.46% -4.25% -7.65% 235.96

Equity

Longest gains

Price ▲ ▼ Ticker YTD

UNITEX1 Lima PEN 12.25 11.16

PODERC1 Lima PEN 9.84 10.40

GRAMON1 Lima PEN 1.85 2.78

GRUPOAVAL Colomb. COP 1490.00 2.76

Per Turnover

Exchange

Price ▲ ▼

PFI BCOLM Colomb. 24,936.502

FALBOLLA Santa. 20,297.035

SQM-N Lima. 11,207.793

BAP Lima 10,244.620

ECOPETROL Colomb. 7,486.484

Largest losses

Price ▲ ▼ Ticker YTD

AMZT Lima USD 1896 -1.46%

SQM-B Santa. CLP 23805.01 -6.48

TV Lima USD 0.12 -6.11

SACCO Lima USD 35.61 -6.90

Per Volume

Exchange

Price ▲ ▼

BSANTANDER Santa. 56,553.380

VAPORES Santa. 29,222.243

CHILE Santa. 27,766.871

PPAVAL Colomb. 9,764.255

ORO BLANCO Santa. 8,899.020

MILA

Lima, February 24, 2020

Main Indexes

Close 1 D 5 D 1 M YTD

Price ▲ ▼

MILA: Foreign Exchange Indices (3 months)

Source: Bloomberg

Currency

Price 1D 5D 30D YTD

Near Spot (PEN)

3.4509 0.56% 0.76% 2.44% 2.28%

Chilean Peso (CLP)

607.68 0.64% 1.85% 3.89% 7.47%

Colombian Peso (COP)

3,432.47 1.53% 1.02% 1.37% 6.78%

Mexican Peso (MZN)

15.07 0.91% 2.70% 1.52% 0.75%

Peru: The General Index of the BVL ended today's session with a negative result of -2.55%. The index maintains an annual cumulative negative trend of -4.48% in local currency, while the adjusted yield in dollars amounts to -0.17%. Then, the SAP / BIL Peru ISL varied by -1.52% while the SAP / BIL LIMA 25 by -1.60%. The PEN spot reached 3.4.546. Owner: Mutual funds respond to榆林: It is impossible to report to the final beneficiary of the investments.

Chile: The IPSA index ended the day with a negative return of -2.25%. The most affected sectors were Communication services (-3.91%) and Energy (-3.85%). The actions with the worst performance were CAP SA (-4.33%) and Sociedad Química y Minera (-4.13%). Headline: APF Vital last almost 70,000 members in 2019.

Colombia: The COLCAP index ended with a negative result of -0.59%. The sectors most affected were Industrial (-4.90%) and Energy (-2.69%). On the other hand, the values with the worst performance were Arcora Holdings (-4.36%) and Cementos Argos Sa (-3.28%). Headline: Legal mixing was extended by 6000.

Mexico: The MEXBOL index ended the day with a negative result of -2.25%. The sectors with the worst performance were Health (-4.93%) and Industrial (-3.46%). The actions with the best performance were Genoma IF Lab Internacional SAB (-5.91%) and Grupo Aeropuertos del Sureste (-5.61%). Owner: Women’s strike would cost the economy of Mexico 24 thousand 300 million pesos.

Economist Bruno Bellido Alonso: If the index continued to maintain this trend, it could be that in a year we would see that the BVL has lost the regional leadership.

The IPSA index ended the day with a negative return of -5.5. The index maintains an annual cumulative negative trend of -4.48% in local currency, while the adjusted yield in dollars amounts to -0.17%. Then, the SAP / BIL Peru ISL varied by -1.52% while the SAP / BIL LIMA 25 by -1.60%. The PEN spot reached 3.4.546. Owner: Mutual funds respond to榆林: It is impossible to report to the final beneficiary of the investments.

Chile: The IPSA index ended the day with a negative return of -2.25%. The most affected sectors were Communication services (-3.91%) and Energy (-3.85%). The actions with the worst performance were CAP SA (-4.33%) and Sociedad Química y Minera (-4.13%). Headline: APF Vital last almost 70,000 members in 2019.

Colombia: The COLCAP index ended with a negative result of -0.59%. The sectors most affected were Industrial (-4.90%) and Energy (-2.69%). On the other hand, the values with the worst performance were Arcora Holdings (-4.36%) and Cementos Argos Sa (-3.28%). Headline: Legal mixing was extended by 6000.

Mexico: The MEXBOL index ended the day with a negative result of -2.25%. The sectors with the worst performance were Health (-4.93%) and Industrial (-3.46%). The actions with the best performance were Genoma IF Lab Internacional SAB (-5.91%) and Grupo Aeropuertos del Sureste (-5.61%). Owner: Women’s strike would cost the economy of Mexico 24 thousand 300 million pesos.

Economist Bruno Bellido Alonso: If the index continued to maintain this trend, it could be that in a year we would see that the BVL has lost the regional leadership.

The IPSA index ended the day with a negative return of -5.5. The index maintains an annual cumulative negative trend of -4.48% in local currency, while the adjusted yield in dollars amounts to -0.17%. Then, the SAP / BIL Peru ISL varied by -1.52% while the SAP / BIL LIMA 25 by -1.60%. The PEN spot reached 3.4.546. Owner: Mutual funds respond to榆林: It is impossible to report to the final beneficiary of the investments.

Chile: The IPSA index ended the day with a negative return of -2.25%. The most affected sectors were Communication services (-3.91%) and Energy (-3.85%). The actions with the worst performance were CAP SA (-4.33%) and Sociedad Química y Minera (-4.13%). Headline: APF Vital last almost 70,000 members in 2019.

Colombia: The COLCAP index ended with a negative result of -0.59%. The sectors most affected were Industrial (-4.90%) and Energy (-2.69%). On the other hand, the values with the worst performance were Arcora Holdings (-4.36%) and Cementos Argos Sa (-3.28%). Headline: Legal mixing was extended by 6000.

Mexico: The MEXBOL index ended the day with a negative result of -2.25%. The sectors with the worst performance were Health (-4.93%) and Industrial (-3.46%). The actions with the best performance were Genoma IF Lab Internacional SAB (-5.91%) and Grupo Aeropuertos del Sureste (-5.61%). Owner: Women’s strike would cost the economy of Mexico 24 thousand 300 million pesos.

Economist Bruno Bellido Alonso: If the index continued to maintain this trend, it could be that in a year we would see that the BVL has lost the regional leadership.

The IPSA index ended the day with a negative return of -5.5. The index maintains an annual cumulative negative trend of -4.48% in local currency, while the adjusted yield in dollars amounts to -0.17%. Then, the SAP / BIL Peru ISL varied by -1.52% while the SAP / BIL LIMA 25 by -1.60%. The PEN spot reached 3.4.546. Owner: Mutual funds respond to榆林: It is impossible to report to the final beneficiary of the investments.

Chile: The IPSA index ended the day with a negative return of -2.25%. The most affected sectors were Communication services (-3.91%) and Energy (-3.85%). The actions with the worst performance were CAP SA (-4.33%) and Sociedad Química y Minera (-4.13%). Headline: APF Vital last almost 70,000 members in 2019.

Colombia: The COLCAP index ended with a negative result of -0.59%. The sectors most affected were Industrial (-4.90%) and Energy (-2.69%). On the other hand, the values with the worst performance were Arcora Holdings (-4.36%) and Cementos Argos Sa (-3.28%). Headline: Legal mixing was extended by 6000.
Asian markets closed today's session with negative returns, while cases of coronavirus increase outside of China and South Korea are on alert. The South Korean market ended with the largest losses of the day, after a rise in the coronavirus alert level. The Center for Control and Prevention Diseases of Korea reported an increase of 156 new cases, a total of 763 in the country, with the majority of cases outside of China. Also, over the weekend, the infected cases rose to more than 130. China's GDP fell due to a fall in investor sentiment. Departing corporate stocks, in South Korea, Hyundai Motor -6.8%, Korean Air -6.8% and Asiana Airlines -4.9% collapsed. Two of these airlines and they would suspends flights to Seoul, the largest city in the country, which currently hosts the most infected. As for other air lines in the region, Eastern Airlines -2.72% and China Southern Airlines -7.4% fell in China in Australia, Qantas Airways -7.5% and ANZ -7.5% and FLY -2.25% ended in negative, among other indices.

Global Overview:

United States:
US markets rallied today’s session down due to the number of coronavirus cases outside of China, with Dow Jones Industrial losing more than 1,000 points during the day and soaring its intraday profit. For this reason, investors take refuge in bonds and gold. Gold prices rose to levels not seen in seven years. The 10-year Treasury benchmark fell by its lowest figures, but the main indices had the following Dow Jones Industrial indices down -6.05%, S&P 500 down -2.50% and Nasdaq down -13.24% in other corporate news, Facebook, Amazon, Apple, Netflix and Google-Alphabet closed between 2.99% and 7.99% below yesterday’s last quote. Rallies and Amazon, meanwhile, rallied 7.07% and 7.83%, respectively. Tomorrow the consumer confidence report is expected to provide investors with a better understanding of the US consumer. It grew more than expected in January as the labor market perspective improved. Adjustments were made to previous data, but the overall forecast is still favorable. The government reported a budget surplus on an area of 50,000 people in the area of Milan and infections increased by 1312. Finally, the actions of the air lines took the worst part, with the U.S. airline -0.6% and United -11.7%.

Asia:
Asian markets closed today's session with negative returns, while cases of coronavirus increase outside of China and South Korea are on alert. The South Korean market ended with the largest losses of the day, after a rise in the coronavirus alert level. The Center for Control and Prevention Diseases of Korea reported an increase of 156 new cases, a total of 763 in the country, with the majority of cases outside of China. Also, over the weekend, the infected cases rose to more than 130. China’s GDP fell due to a fall in investor sentiment. Departing corporate stocks, in South Korea, Hyundai Motor -6.8%, Korean Air -6.8% and Asiana Airlines -4.9% collapsed. Two of these airlines and they would suspends flights to Seoul, the largest city in the country, which currently hosts the most infected. As for other air lines in the region, Eastern Airlines -2.72% and China Southern Airlines -7.4% fell in China in Australia, Qantas Airways -7.5% and ANZ -7.5% and FLY -2.25% ended in negative, among other indices.

Equity:

Asian markets closed today's session down due to the number of coronavirus cases outside of China, with Dow Jones Industrial losing more than 1,000 points during the day and soaring its intraday profit. For this reason, investors take refuge in bonds and gold. Gold prices rose to levels not seen in seven years. The 10-year Treasury benchmark fell by its lowest figures, but the main indices had the following Dow Jones Industrial indices down -6.05%, S&P 500 down -2.50% and Nasdaq down -13.24% in other corporate news, Facebook, Amazon, Apple, Netflix and Google-Alphabet closed between 2.99% and 7.99% below yesterday’s last quote. Rallies and Amazon, meanwhile, rallied 7.07% and 7.83%, respectively. Tomorrow the consumer confidence report is expected to provide investors with a better understanding of the US consumer. It grew more than expected in January as the labor market perspective improved. Adjustments were made to previous data, but the overall forecast is still favorable. The government reported a budget surplus on an area of 50,000 people in the area of Milan and infections increased by 1312. Finally, the actions of the air lines took the worst part, with the U.S. airline -0.6% and United -11.7%.

Global Overview:

United States:
US markets rallied today’s session down due to the number of coronavirus cases outside of China, with Dow Jones Industrial losing more than 1,000 points during the day and soaring its intraday profit. For this reason, investors take refuge in bonds and gold. Gold prices rose to levels not seen in seven years. The 10-year Treasury benchmark fell by its lowest figures, but the main indices had the following Dow Jones Industrial indices down -6.05%, S&P 500 down -2.50% and Nasdaq down -13.24% in other corporate news, Facebook, Amazon, Apple, Netflix and Google-Alphabet closed between 2.99% and 7.99% below yesterday’s last quote. Rallies and Amazon, meanwhile, rallied 7.07% and 7.83%, respectively. Tomorrow the consumer confidence report is expected to provide investors with a better understanding of the US consumer. It grew more than expected in January as the labor market perspective improved. Adjustments were made to previous data, but the overall forecast is still favorable. The government reported a budget surplus on an area of 50,000 people in the area of Milan and infections increased by 1312. Finally, the actions of the air lines took the worst part, with the U.S. airline -0.6% and United -11.7%.

Asia:
Asian markets closed today's session with negative returns, while cases of coronavirus increase outside of China and South Korea are on alert. The South Korean market ended with the largest losses of the day, after a rise in the coronavirus alert level. The Center for Control and Prevention Diseases of Korea reported an increase of 156 new cases, a total of 763 in the country, with the majority of cases outside of China. Also, over the weekend, the infected cases rose to more than 130. China’s GDP fell due to a fall in investor sentiment. Departing corporate stocks, in South Korea, Hyundai Motor -6.8%, Korean Air -6.8% and Asiana Airlines -4.9% collapsed. Two of these airlines and they would suspends flights to Seoul, the largest city in the country, which currently hosts the most infected. As for other air lines in the region, Eastern Airlines -2.72% and China Southern Airlines -7.4% fell in China in Australia, Qantas Airways -7.5% and ANZ -7.5% and FLY -2.25% ended in negative, among other indices.

Equity:

Asian markets closed today's session down due to the number of coronavirus cases outside of China, with Dow Jones Industrial losing more than 1,000 points during the day and soaring its intraday profit. For this reason, investors take refuge in bonds and gold. Gold prices rose to levels not seen in seven years. The 10-year Treasury benchmark fell by its lowest figures, but the main indices had the following Dow Jones Industrial indices down -6.05%, S&P 500 down -2.50% and Nasdaq down -13.24% in other corporate news, Facebook, Amazon, Apple, Netflix and Google-Alphabet closed between 2.99% and 7.99% below yesterday’s last quote. Rallies and Amazon, meanwhile, rallied 7.07% and 7.83%, respectively. Tomorrow the consumer confidence report is expected to provide investors with a better understanding of the US consumer. It grew more than expected in January as the labor market perspective improved. Adjustments were made to previous data, but the overall forecast is still favorable. The government reported a budget surplus on an area of 50,000 people in the area of Milan and infections increased by 1312. Finally, the actions of the air lines took the worst part, with the U.S. airline -0.6% and United -11.7%.