

# Pulso Bursátil

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## MILA

Peru: The General Index of the BVL ended today's session with a negative result of -1.01%. The index maintains an annual accumulated negative trend of -9.93% in local currency, while the adjusted return in dollars amounts to -15.36%. Then, the S&P / BVL Peru SEL varied by -0.84% while the S&P / BVL LIMA 25 by -0.73%. The PEN spot reached S / 3.5373. Headline: Private sector liquidity increased 24.5% annually in July.

Chile: The IPSA index ended the day with a positive return of + 1.65%. The index maintains an annual accumulated negative trend of -18.31% in local currency, while the adjusted return in dollars amounts to -20.22%. The CLP spot reached \$ 770.8800. Headline: Government speaks of "inflection point" and anticipates that activity will grow again towards the end of the year.

Colombia: The COLCAP index had a positive result of + 0.19%. The index maintains an annual accumulated negative trend of -24.32% in local currency, while the adjusted return in dollars amounts to -31.96%. The spot COP reached \$ 3656.3500. Headline: Sales of new vehicles in Colombia lose traction in August and fall 43.3%.

Mexico: The MEXBOL index closed the session with a negative result of -1.16%. The index maintains an annual accumulated negative trend of -14.90% in local currency, while the adjusted return in dollars amounts to -25.93%. The MXN spot reached \$ 21.7143. Headline: President of Mexico assures that he will not raise a tax increase in the 2021 economic package.

## Global Overview

**Asia:** Asian markets closed the trading session with mixed returns while the technology sector maintains upward momentum. Regarding China-U.S. Relations, the U.S. trade representative's office said it would extend China's tariff exclusions for various products, including smartwatches and certain medical masks, until the end of 2020 instead of renewing extensions previous years. In Japan, stocks ended higher after positive data from the US manufacturing sector boosted hopes that a global economic recovery from the COVID-19 pandemic would continue to unfold. Additionally, a boost of optimism was also received after Chief Cabinet Secretary Yoshihide Suga emerged as the top candidate to replace outgoing Prime Minister Shinzo Abe. This change in the cabinet, according to analysts, would mean less possibilities of political instability that positively impacts the actions of the region. On corporate issues, YTO Express Group Co rose as much as 10% after Alibaba Group said it plans to buy a 12% stake in the Chinese courier company for 6.6 billion yuan. Thus, the main Nikkei 225 + 0.47%, Hang Seng -0.26%, ASX 200 + 1.84%, CSI 300 + 0.04% and Shanghai Composite -0.17% indexes closed with mixed results.

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**Europe:** European markets ended the session with positive yields, thanks to the increase in chemical stocks and industrial stocks promoted by the recovery of the global manufacture indicators. The technological sector remains strong at the Great Confinement in the euro zone, making it to its biggest level of returns since 2001. However, more information about the effects of the negative inflation and the progress of the fight against the pandemic era is required in order to motivate the European industry to recover more actively, as hopelessness emerged in domestic consumption as an indicator of stability due to the fall of the retail sector in Germany during July. The European companies that achieved the highest yields in the day are Hammerson PLC +29.78%, a UK company seriously affected by the pandemic involved in the real estate industry with a YTD of -81.12%; Atlantia S.p.A. +16.23%, an Italian holding from the transportation sector in search for a favorable agreement with the enterprise Autostrade per l'Italia, and Barrant Developments PLC +8.7%, a real estate company that is recovering from a fall of 30% thanks to forward sales. For the present day yields, the main indexes Stoxx 600 +1.66%, FTSE 100 +1.35%, CAC 40 +1.90% y DAX +2.07% ended up with an upward result.

**United States:** US markets ended today's session with positive returns; since the Fed, on its "Beige Book" report, highlighted the uneven rebound that is taking place in the US economy, with improvements in sectors such as residential real estate due to low interest rates, and still attempts to recover in sectors such as commercial construction and agriculture. As a result of the fragility of the US economy, Treasury yields fell (TB10Y -0.022% and TB30Y -0.05%). On the other hand, according to the ADP report, the private payrolls of the United States increased in August but did not reach the forecasts of the economists; in this way, investors await the government's comprehensive employment report scheduled on Friday. Indexes gained strength in the afternoon trading; especially the Dow Jones Index, which posted the best one-day gain in seven weeks, rising + 1.59%. On the corporate stock side, Tesla Inc. dived again to initiate a correction after the electric vehicle maker revealed that one of its largest shareholders sold a portion of the stock; thus, a drop of -5.82% was recorded to mark the largest one-day drop in about six weeks. Thus, the S&P 500 + 1.54%, DJIA + 1.59% and NASDAQ + 0.98%, closed in positive territory.

## Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			29100.50	+454.84	+1.59%	09/02 c	+1.97%	+1.97%
12) S&P 500			3580.84 d	+54.19	+1.54%	09/02 c	+10.84%	+10.84%
13) NASDAQ			12056.44	+116.78	+0.98%	09/02 c	+34.37%	+34.37%
14) S&P/TSX Comp			16697.96 d	+52.97	+0.32%	09/02 c	-2.14%	-2.60%
15) S&P/BMV IPC			37053.77 d	-434.22	-1.16%	09/02 c	-14.90%	-25.93%
16) IBOVESPA			101911.13 d	-256.52	-0.25%	16:17 c	-11.88%	-33.61%
17) CHILE SLCT			3814.95 d	+62.00	+1.65%	09/02 c	-18.31%	-20.22%
18) Colom COLCAP			1258.16 d	+2.40	+0.19%	16:00 c	-24.32%	-31.96%
19) ARG MERVAL			44877.50 d	-1668.02	-3.58%	09/02 c	+7.69%	-13.24%
20) S&P/BVL Peru			18487.05 d	-188.32	-1.01%	09/02 c	-9.93%	-15.66%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3337.77 d	+60.19	+1.84%	09/02 c	-10.88%	-5.90%
22) FTSE 100			5940.95 d	+78.90	+1.35%	09/02 c	-21.23%	-20.75%
23) CAC 40			5031.74 d	+93.64	+1.90%	09/02 c	-15.83%	-11.13%
24) DAX			13243.43 d	+269.18	+2.07%	09/02 c	-0.04%	+5.54%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23542.88 d	+295.73	+1.27%	20:23	-0.48%	+1.77%
32) HANG SENG			25120.09 d	-64.76	-0.26%	09/02 c	-10.89%	-10.42%
33) CSI 300			4843.89 d	+1.77	+0.04%	09/02 c	+18.24%	+20.40%
34) S&P/ASX 200			6102.70	+39.49	+0.65%	20:43	-8.70%	-4.61%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		41.78	+0.27	+0.65%	20:35	-31.58%	-31.58%
3) Crudo Brent ICE		44.58	+0.15	+0.34%	20:35	-32.45%	-32.45%
4) Gasóleo ARA ICE		351.50	-3.75	-1.06%	20:35	-42.75%	-42.75%
5) Gasolina NYH NYM		120.52	+0.32	+0.27%	20:34	-29.01%	-29.01%
6) Petr calefac NHY NYM		119.05	+0.20	+0.17%	20:34	-41.31%	-41.31%
7) Gas nat HH NYM		2.48	+0.00	-0.08%	20:34	+13.48%	+13.48%
8) Gas natural NBP ICE		28.50	-0.61	-2.10%	09/02/20	-8.27%	-7.70%
<b>9) Metales</b>							
10) Aluminio LME		1,786.00	-30.50	-1.68%	09/02/20	-1.33%	-1.33%
11) Cobre LME		6,697.00	+9.50	+0.14%	09/02/20	+8.47%	+8.47%
12) Oro al contado		1,945.42	+2.51	+0.13%	20:45	+28.22%	+28.22%
13) Mineral de hierro DCE		862.50	+12.50	+1.47%	11:00	+35.40%	+37.87%
14) Níquel LME		15,706.00	+172.00	+1.11%	09/02/20	+11.99%	+11.99%
15) Plata al contado		27.54	+0.10	+0.35%	20:45	+54.29%	+54.29%
16) Barrotes acero SHF		3,786.00	+15.00	+0.40%	11:00	-1.03%	+0.78%
<b>17) Agricultura</b>							
18) Ganado CME		104.47	-1.00	-0.95%	09/02/20	-16.22%	-16.22%
19) Café ICE		131.30	-0.10	-0.08%	09/02/20	+1.39%	+1.39%
20) Maíz CBT		358.50	-0.25	-0.07%	20:34	-9.86%	-9.86%
21) Algodón ICE		64.96	-0.44	-0.67%	09/02/20	-7.05%	-7.05%
22) Soja CBT		964.75	+2.75	+0.29%	20:34	+2.07%	+2.07%
23) Azúcar ICE		12.44	-0.16	-1.27%	09/02/20	-7.30%	-7.30%
24) Trigo SRW CBT		559.00	+0.75	+0.13%	20:33	-1.97%	-1.97%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Suiza SMI <b>+1.92 %</b> 10384.84 c +195.99	Peso de Colombia <b>+0.61 %</b> 3656.35 c -22.44	Australia 5A <b>-0.9 bp</b> 0.391	Aceite de palma DCE <b>+1.77 %</b> 5970 d +104	CDS de Hong Kong <b>-1.06 bp</b> 44.38 c
S&P 500 <b>+1.54 %</b> 3580.84 c +54.19	Real brasileño <b>+0.99 %</b> 5.3424 c -0.0532	Nueva Zelanda 5A <b>-1.6 bp</b> ↑ 0.096	Porcino en canal <b>+2.50 %</b> 56.400 c +1.375	CDS de Indonesia <b>-17.33 bp</b> 86.28 c
DAX de Alemania <b>+2.07 %</b> 13243.43 c +269.18	NDF de won sudcore... <b>+0.16 %</b> ↑ 1187.77 -1.86	Japón 5A <b>-0.3 bp</b> -0.091	SGX de mineral de h... <b>+1.66 %</b> 124.00 d +2.02	CDS de Tailandia <b>-3.83 bp</b> 35.92 c
Francia CAC 40 <b>+1.90 %</b> 5031.74 c +93.64	Ringgit malayo <b>+0.05 %</b> 4.1420 -0.0020	Indonesia (USD) 5Y <b>-0.9 bp</b> 1.241	Leche CME <b>+2.26 %</b> 19.45 d +0.43	Australia CDS <b>-0.76 bp</b> 14.03 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Argentina Merval <b>-3.58 %</b> 44877.50 c -1668.0	Rupia indonesia <b>-1.18 %</b> 14745 c +173	Japón 2A <b>+0.8 bp</b> ↓ -0.127	Leche entera NZX <b>-3.35 %</b> 2885 c -100	CDS de Noruega <b>+0.35 bp</b> 12.93 c
México IPC <b>-1.16 %</b> 37053.77 c -434.22	Peso argentino <b>-0.09 %</b> 74.3150 c +0.0700	Indonesia (USD) 2Y <b>+1.1 bp</b> ↑ 0.910	Aluminio SHF <b>-0.93 %</b> 14320 d -135	CDS de Israel <b>+0.58 bp</b> 55.58 c
Filipinas PSEi <b>-1.05 %</b> 5738.39 c -60.85	Rupia india <b>-0.22 %</b> 73.0313 c +0.1613	Australia 2A <b>+0.1 bp</b> 0.236	Café ICE <b>-1.57 %</b> 1440 c -23	CDS de Polonia <b>+0.25 bp</b> 59.40 c
Noruega OBX <b>-0.80 %</b> 749.980 c -6.080	China Renminbi <b>-0.15 %</b> 6.8375 c +0.0100	Malasia 30A <b>+0.1 bp</b> 3.632	Zinc SHF <b>-0.69 %</b> 20170 d -140	CDS de Rusia <b>+1.46 bp</b> 92.66 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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