

# Pulso Bursátil

09/09/20



**Capital Market Laboratory Coordinator: Economist Bruno Bellido**  
**Collaboration: Piero Best, Alonso Stephen Butters, Luis Davila and Laura Delgado**  
**Email: [pulsobursatil@ulima.edu.pe](mailto:pulsobursatil@ulima.edu.pe)**  
**Facebook: [www.facebook.com/pulsobursatil.ul](https://www.facebook.com/pulsobursatil.ul)**

The content of this document is just for informational purposes. The information and opinions expressed should not be considered as recommendations for future decisions. Under any circumstances, the Capital Market Laboratory of University of Lima will be responsible for the use of the statements in this document

## MILA

**Peru:** The BVL General Index ended today's session with a positive result of +0.91%. The index maintains an annual accumulated negative trend of -11.00% in local currency, while the adjusted return in dollars amounts to -16.67%. Then, the S&P / BVL Peru SEL increased by +0.79% while the S&P / BVL LIMA 25 by +0.52%. The PEN spot reached S / 3.5375. Headline: Council of Ministers of Peru approves legal framework for the acquisition of vaccines against COVID-19.

**Chile:** The IPSA index ended the day with a negative return of -1.42%. The index maintains an annual accumulated negative trend of -19.23% in local currency, while the adjusted return in dollars amounts to -20.77%. The CLP spot reached \$ 767,4400. Headline: Chile will launch a job subsidy plan amid the impact of the pandemic.

**Colombia:** The COLCAP index had a positive result of + 0.62%. The index maintains an annual accumulated negative trend of -25.41% in local currency, while the adjusted return in dollars amounts to -33.96%. The spot COP reached \$ 3,712,9000. Headline: The Colombian economy would contract 5.8% in 2020 and have a rebound of 4.2% for next year, said Mauricio Santa María, president of Anif.

**Mexico:** The MEXBOL index closed the session with a positive result of + 0.24%. The index maintains an annual accumulated negative trend of -16.96% in local currency, while the adjusted return in dollars amounts to -26.44%. The MXN spot reached \$ 21,367. Headline: Government of Mexico defends its 2021 budget, but Moody's says it is not sustainable.

## Global Overview

**Asia:** Asian markets closed the session with negative returns, with Chinese and Australian stock markets leading the cuts in the main indexes for the region. In addition, the interruption of the clinical trials of the pharmaceutical AstraZeneca to obtain the vaccine against Covid-19, also had negative effects among investors. Regarding to macroeconomic data, the National Bureau of Statistics of China published the inflation report for the month of August, which highlighted that the producer price index decreased 2.0% compared to the previous year; while, the consumer price index rose 2.4% also in line with expectations. In addition, the South Korean Ministry of Finance announced the possible sale of 10-year dollar bonds and 5-year euro bonds, as part of its currency stabilization bond program. On the corporate side, among the big losers in the technology sector are SoftBank Group Corp. 9984 which fell -2.87%, Alibaba Group Holding 9988 shares fell -2.37%, and the semiconductor manufacturer SMIC 981, -2.02%. Thus, the Nikkei 225 -1.04%, Shanghai Composite -1.86%, Shenzhen -3.25%, Hang Seng -0.63%, S & P / ASX 200 -2.15% and Kospi Composite -1.09%, among other indices, closed with negative results.

The content of this document is just for informational purposes. The information and opinions expressed should not be considered as recommendations for future decisions. Under any circumstances, the Capital Market Laboratory of University of Lima will be responsible for the use of the statements in this document

**Europe:** European markets closed today's session with positive variations as investor optimism heads toward the next ECB meeting. Likewise, falls of the previous session were corrected since the London pharmaceutical AstraZeneca + 0.46% issued a report indicating the possibility of resuming the Covid-19 vaccine test as of next week, as indicated by the Financial Times. Regarding the meeting of the European Central Bank to be held by the following Thursday, analysts commented that they would not expect any change in interest rate policy; instead, they would expect new policies to focus on the inflation outlook and the recent strength of the euro. On corporate issues, British airline easyJet fell -2.11%, a day after cutting its flight hours as frequent changes in government travel restrictions affected demand. On the other hand, French aircraft maker Airbus fell -1.96% after its deliveries fell in August, slowing its recovery from a coronavirus-induced demand collapse. In this way, the main indexes Stoxx 600 + 1.62%, FTSE 100 + 1.39%, CAC 40 + 1.40% and DAX + 2.07% closed higher.

**United States:** US markets ended today's session positively as tech stocks recover and allowed the broader market to rebound from past sharp declines. After 3 days of big losses in the markets, investor sentiment soared as big tech companies led the gains. Big tech got a boost from Qorvo as the chipmaker increased its guidance for the current quarter, according to CNBC. However, hedge fund manager Stanley Druckenmiller warned that economic agents should be more cautious. He told CNBC that "right now, we are in an absolute raging mania". In individual stocks, electric car company Tesla + 10.9% after posting its biggest one-day sale. Apple + 3.99%, Facebook + 0.94%, Microsoft + 4.26%, Amazon + 3.77% and Alphabet + 1.55%. Besides, Qorvo + 7.54% after the American semiconductor company improved its financial estimates as a result of a demand for its advanced 4G and 5G mobile products that exceeded previous forecasts. Thus, the S&P 500 + 2.01%, DJIA + 1.6% and NASDAQ + 2.71% finished with positive returns.

## Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			27940.47	+439.58	+1.60%	09/09 c	-2.10%	-2.10%
12) S&P 500			3398.96 d	+67.12	+2.01%	09/09 c	+5.21%	+5.21%
13) NASDAQ			11141.56	+293.87	+2.71%	16:16 c	+24.17%	+24.17%
14) S&P/TSX Comp			16383.60 d	+284.08	+1.76%	09/09 c	-3.98%	-5.13%
15) S&P/BMV IPC			36157.96 d	+86.53	+0.24%	15:16 c	-16.96%	-26.44%
16) IBOVESPA			101292.05 d	+1241.62	+1.24%	15:20 c	-12.41%	-33.58%
17) CHILE SLCT			3771.72 d	-54.35	-1.42%	14:33 c	-19.23%	-20.77%
18) Colom COLCAP			1239.93 d	+7.59	+0.62%	14:59 c	-25.41%	-33.96%
19) ARG MERVAL			46520.19 d	+1038.43	+2.28%	15:20 c	+11.64%	-10.60%
20) S&P/BVL Peru			18268.07 d	+164.93	+0.91%	09/09 c	-11.00%	-16.67%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3324.83 d	+57.46	+1.76%	10:50 c	-11.22%	-6.53%
22) FTSE 100			6012.84 d	+82.54	+1.39%	09/09 c	-20.28%	-21.82%
23) CAC 40			5042.98 d	+69.46	+1.40%	09/09 c	-15.64%	-11.18%
24) DAX			13237.21 d	+268.88	+2.07%	09/09 c	-0.09%	+5.19%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23032.54 d	-241.59	-1.04%	09/09 c	-2.64%	-0.42%
32) HANG SENG			24468.93 d	-155.41	-0.63%	09/09 c	-13.20%	-12.74%
33) CSI 300			4584.59 d	-109.80	-2.34%	09/09 c	+11.91%	+14.04%
34) S&P/ASX 200			5878.63	-129.21	-2.15%	09/09 c	-12.05%	-8.72%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		37.78	-0.27	-0.71%	17:03	-38.13%	-38.13%
3) Crudo Brent ICE		40.79	+1.01	+2.54%	09/09/20	-38.20%	-38.20%
4) Gasóleo ARA ICE		317.25	+7.75	+2.50%	17:00	-48.33%	-48.33%
5) Gasolina NYH NYM		112.08	+0.15	+0.13%	17:03	-33.99%	-33.99%
6) Petr calefac NYH NYM		110.23	-0.38	-0.34%	17:03	-45.65%	-45.65%
7) Gas nat HH NYM		2.39	-0.02	-0.75%	17:03	+9.09%	+9.09%
8) Gas natural NBP ICE		28.03	-0.10	-0.36%	09/09/20	-9.78%	-11.50%
<b>9) Metales</b>							
10) Aluminio LME		1,792.00	-5.50	-0.31%	09/08/20	-0.99%	-0.99%
11) Cobre LME		6,668.00	-121.00	-1.78%	09/08/20	+8.00%	+8.00%
12) Oro al contado		1,946.44	-0.40	-0.02%	17:13	+28.29%	+28.29%
13) Mineral de hierro DCE		839.00	-2.00	-0.24%	10:00	+34.89%	+37.46%
14) Níquel LME		14,888.00	-298.00	-1.96%	09/08/20	+6.15%	+6.15%
15) Plata al contado		26.97	-0.01	-0.03%	17:13	+51.08%	+51.08%
16) Barrotes acero SHF		3,679.00	-20.00	-0.54%	10:00	-0.66%	+1.23%
<b>17) Agricultura</b>							
18) Ganado CME		104.70	-1.08	-1.02%	09/09/20	-16.04%	-16.04%
19) Café ICE		128.85	-3.25	-2.46%	09/09/20	-0.04%	-0.04%
20) Maíz CBT		360.25	-1.50	-0.41%	09/09/20	-9.74%	-9.74%
21) Algodón ICE		64.20	+0.18	+0.28%	09/09/20	-8.25%	-8.25%
22) Soja CBT		978.75	+5.75	+0.59%	09/09/20	+3.90%	+3.90%
23) Azúcar ICE		12.67	-0.01	-0.08%	09/09/20	-10.36%	-10.36%
24) Trigo SRW CBT		543.75	-0.50	-0.09%	09/09/20	-4.43%	-4.43%

Source: Bloomberg

The content of this document is just for informational purposes. The information and opinions expressed should not be consider as recommendations for future decisions. Under any circumstances, the Capital Market Laboratory of University of Lima will be responsible for the use of the statements in this document

## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Portugal PSI 20 <b>+2.19 %</b> 4354.05 c +93.17	<b>Dólar taiwanés</b> <b>+0.82 %</b> 29.288 -0.242	<b>Australia 2A</b> <b>-1.5 bp</b> ↓ 0.213	Porcino en canal <b>+2.46 %</b> 61.375 c +1.475	CDS de Canadá <b>-1.21 bp</b> 24.53 c
Dinamarca OMX25 <b>+2.45 %</b> 1474.583 c +35.294	Won sudcoreano <b>+0.26 %</b> 1186.00 -3.10	Japón 2A <b>-1.1 bp</b> -0.163	Gasóleo <b>+1.02 %</b> 320.50 d +3.25	CDS de Islandia <b>-1.58 bp</b> 61.20 c
Polonia WIG <b>+2.42 %</b> 50757.07 c +1200.7	NDF de peso de Colo... <b>+0.67 %</b> 3721.50 -25.00	Estados Unidos 2A <b>-0.4 bp</b> ↓ 0.143	Cobre SHF <b>+0.37 %</b> 52080 d +190	CDS de Suiza <b>-0.28 bp</b> 7.02 c
Noruega OBX <b>+2.19 %</b> 754.730 c +16.170	Peso de Colombia <b>+0.65 %</b> 3712.88 c -24.27	Indonesia (USD) 5Y <b>-0.9 bp</b> ↑ 1.242	Café ICE <b>+0.35 %</b> 1416 c +5	CDS de Suecia <b>-0.72 bp</b> 9.16 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
<b>JCI de Indonesia</b> <b>-3.70 %</b> ↓ 4959.020 -190.35	Peso argentino <b>-0.08 %</b> 74.7650 c +0.0600	Nueva Zelanda 10A <b>+6.0 bp</b> ↑ 0.605	Café NYB <b>-2.46 %</b> 128.85 c -3.25	CDS de Eslovaquia <b>+1.43 bp</b> 50.43 c
Malasia FTSE <b>-1.26 %</b> ↓ 1477.90 d -18.82	Rupia indonesia <b>-0.31 %</b> 14845 +46	Australia 10A <b>+4.1 bp</b> 0.927	Aceite de palma MDE <b>-1.99 %</b> 2814.00 c -57.00	CDS de Hungría <b>+3.35 bp</b> 60.14 c
IPSA de Chile <b>-1.42 %</b> 3771.72 c -54.35	NDF de rupia indone... <b>-0.42 %</b> ↓ 14942 +63	Indonesia 5A <b>+1.3 bp</b> 5.461	Acero SHF <b>-0.76 %</b> 3671 d -28	Austria CDS <b>+0.50 bp</b> 8.98 c
OMX de Estonia <b>-0.48 %</b> 1172.54 c -5.71	Renminbi externo c... <b>-0.12 %</b> ↓ 6.8398 +0.0081	Malasia 30A <b>+0.2 bp</b> 3.690	Leche CME <b>-1.75 %</b> 18.48 c -0.33	CDS checo <b>+0.58 bp</b> 35.94 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

The content of this document is just for informational purposes. The information and opinions expressed should not be consider as recommendations for future decisions. Under any circumstances, the Capital Market Laboratory of University of Lima will be responsible for the use of the statements in this document