

# Pulso Bursátil

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## MILA

Peru: The General Index of the BVL ended today's session with a negative result of -0.91%. The index maintains an annual accumulated negative trend of -11.81% in local currency, while the adjusted return in dollars amounts to -17.27%. Then, the S&P / BVL Peru SEL varied by -1.35% while the S&P / BVL LIMA 25 by -1.42%. The PEN spot reached S / 3.5453. Headline: Dollar rises to S / 3.54 at the end of the session as the country goes through a political crisis and a possible vacancy of the President.

Chile: The IPSA index ended the day with a negative return of -2.24%. The index keeps an annual accumulated negative trend of -21.04% in local currency, while the adjusted return in dollars amounts to -22.85%. The CLP spot reached \$ 770.4700. Headline: Market improves projection of Chilean GDP decline for this year from 6% to 5.5%.

Colombia: The COLCAP index had a negative result of -1.63%. The index maintains an annual accumulated negative trend of -26.63% in local currency, while the adjusted yield in dollars amounts to -34.94%. The spot COP reached \$ 3707.0000. Headline: Colombia launches \$ 4.8 trillion local bond for the longest term in its history.

Mexico: The MEXBOL index closed the session with a positive result of + 0.06%. The index maintains an annual accumulated negative trend of -16.90% in local currency, while the adjusted return in dollars amounts to -26.65%. The MXN spot reached \$ 21.4370. Headline: Moody's predicts that tax collection in Mexico would fall 14% due to job losses.

## Global Overview

**Asia:** Asian markets closed the session today with mixed returns amid a rebound from the technology sector that keeps investors on their toes. Shares in the region followed a rally on Thursday following a tech-led rebound on Wall Street, while in South Korea, a new government stimulus package added confidence to investors. Thus, it was made public that Korea's fourth supplemental budget this year, of around \$ 6.6 billion, would be being prepared to help small businesses in difficulty facing massive closures amid social distancing restrictions. In Japan, there was a surge in machinery orders, a leading indicator of capital spending that has been recovering since July, with the Cabinet Office showing that these orders grew by 6.3%. In China, markets closed lower after investors withdrew their positions due to a suspension in the listing of some shares due to "abnormal volatilities." Thus, the main Nikkei 225 + 0.88%, Hang Seng -0.64%, ASX 200 + 0.51%, Kospi + 0.87%, CSI 300 -0.06% and Shanghai Composite -0.61% indexes closed with mixed results .

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**Europe:** European markets ended trading in negative territory, when the European Central Bank (ECB) reported its policy decision and its prospects for the region. The ECB announced that it would leave interest rates stable and would not modify its stimulus program against COVID-19. In addition, they announced a slight improvement in the baseline scenario forecast for the euro area, with the projected fall in GDP now being 8%, compared to the 8.7% estimated in June. However, as seen at the most recent ECB meeting, economic indicators have started to slow down, so a more slow recovery is expected. Likewise, it is very likely that inflation will not reach its target in the following years. On the corporate front, Lloyd's of London, insurance market, posted a pre-tax loss of 400 million euros (equivalent to US \$ 520.08 million) for the first half. This result follows the 2.4 billion euros in coronavirus payments to date, according to CNBC. On the other hand, Games Workshop + 11.75% after the board game maker shared a positive 3-month business update. Thus, the STOXX 600 -0.59%, FTSE 100 -0.16%, CAC 40 -0.38%, AEX -0.28% and DAX -0.21% fell, among other indexes.

**United States:** US markets ended the session today with negative returns despite having a rebound in the technology sector with Tesla +1.38%, however, the fall in the indicators was dragged by the other technology giants such as Apple Inc -3.26%, Facebook Inc -2.05%, Amazon Inc, -2.86% and Microsoft Corp -2.80%. Likewise, the combination of an outlook on another possible fiscal stimulus and a higher than expected increase in initial jobless claims contributed to a volatile day in which uncertainty remains to recover from the pandemic. On the other hand, Jane Fraser signed as the new CEO of Citigroup Inc -0.88%, being one of the first women to lead one of the largest banks in the United States. In the case of oil, the price fell again due to an increase in inventories that pushed to reduce the barrel prices of WTI -1.97% and Brent -1.79%. On corporate matters, Virtusa Corp +24.49%, a company focused on technology consulting, had a great increase by publishing that it took Baring Private Equity Asia as an acquisition. In this way, the main indexes S&P 500 -1.76%, DJIA -1.45% and NASDAQ -1.99% closed lower.

## Major Market Indexes Day Performance

	RMI	2dfas	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			27534.58	-405.89	-1.45%	09/10 c	-3.52%	-3.52%
12) S&P 500			3339.19 d	-59.77	-1.76%	09/10 c	+3.36%	+3.36%
13) NASDAQ			10919.59	-221.97	-1.99%	17:16 c	+21.70%	+21.70%
14) S&P/TSX Comp			16185.32 d	-198.28	-1.21%	09/10 c	-5.15%	-6.56%
15) S&P/BMV IPC			36180.74 d	+22.78	+0.06%	16:16 c	-16.90%	-26.62%
16) IBOVESPA			98834.59 d	-2457.45	-2.43%	16:20 c	-14.54%	-35.33%
17) CHILE SLCT			3687.17 d	-84.55	-2.24%	18:06 c	-21.04%	-22.85%
18) Colom COLCAP			1219.67 d	-20.26	-1.63%	15:59 c	-26.63%	-34.94%
19) ARG Merval			46868.47 d	+348.28	+0.75%	16:20 c	+12.47%	-10.02%
20) S&P/BVL Peru			18102.31 d	-165.76	-0.91%	09/10 c	-11.81%	-17.60%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3312.77 d	-12.06	-0.36%	11:50 c	-11.55%	-6.69%
22) FTSE 100			6003.32 d	-9.52	-0.16%	09/10 c	-20.41%	-23.06%
23) CAC 40			5023.93 d	-19.05	-0.38%	09/10 c	-15.96%	-11.35%
24) DAX			13208.89 d	-28.32	-0.21%	09/10 c	-0.30%	+5.17%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23235.47 d	+202.93	+0.88%	09/10 c	-1.78%	+0.48%
32) HANG SENG			24313.54 d	-155.39	-0.64%	09/10 c	-13.75%	-13.29%
33) CSI 300			4581.98 d	-2.61	-0.06%	09/10 c	+11.85%	+13.95%
34) S&P/ASX 200			5908.52	+29.89	+0.51%	09/10 c	-11.60%	-8.46%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2dfas	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		37.21	-0.09	-0.24%	18:47	-39.06%	-39.06%
3) Crudo Brent ICE		40.06	-0.73	-1.79%	09/10/20	-39.30%	-39.30%
4) Gasóleo ARA ICE		322.75	-2.00	-0.62%	09/10/20	-47.43%	-47.43%
5) Gasolina NYH NYM		109.06	-0.71	-0.65%	18:36	-35.76%	-35.76%
6) Petr calefac NHY NYM		107.91	-0.33	-0.30%	18:44	-46.80%	-46.80%
7) Gas nat HH NYM		2.32	-0.01	-0.30%	18:47	+5.80%	+5.80%
8) Gas natural NBP ICE		27.70	-0.33	-1.18%	09/10/20	-10.85%	-13.79%
<b>9) Metales</b>							
10) Aluminio LME		1,784.00	-8.00	-0.45%	09/09/20	-1.44%	-1.44%
11) Cobre LME		6,734.00	+66.00	+0.99%	09/09/20	+9.07%	+9.07%
12) Oro al contado		1,946.16	+0.06	+0.00%	18:57	+28.27%	+28.27%
13) Mineral de hierro DCE		825.00	-5.00	-0.60%	11:00	+35.25%	+37.80%
14) Níquel LME		14,921.00	+33.00	+0.22%	09/09/20	+6.39%	+6.39%
15) Plata al contado		26.90	+0.02	+0.09%	18:57	+50.68%	+50.68%
16) Barrotes acero SHF		3,636.00	-24.00	-0.66%	11:00	-1.74%	+0.11%
<b>17) Agricultura</b>							
18) Ganado CME		109.43	+0.28	+0.25%	09/10/20	-15.72%	-15.72%
19) Café ICE		131.70	+2.85	+2.21%	09/10/20	+2.16%	+2.16%
20) Maíz CBT		365.00	+4.75	+1.32%	09/10/20	-7.87%	-7.87%
21) Algodón ICE		64.81	+0.61	+0.95%	09/10/20	-7.37%	-7.37%
22) Soja CBT		977.50	-1.25	-0.13%	09/10/20	+4.45%	+4.45%
23) Azúcar ICE		12.58	-0.09	-0.71%	09/10/20	-11.25%	-11.25%
24) Trigo SRW CBT		548.25	+4.50	+0.83%	09/10/20	-3.36%	-3.36%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Indices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
<b>Eslovaquia SKSM</b> <b>+4.84 %</b> 355.40 c +16.41	Won sudcoreano <b>+0.35 %</b> 1184.90 c -4.20	Indonesia (USD) 2Y <b>-2.4 bp</b> ↓ 0.884	Porcino en canal <b>+5.01 %</b> 62.850 c +3.000	CDS de Bélgica <b>-0.36 bp</b> 13.13 c
SENSEX de India <b>+1.69 %</b> 38840.32 c +646.40	Ringgit malayo <b>+0.17 %</b> 4.1635 c -0.0073	Nueva Zelanda 2A <b>-1.7 bp</b> ↑ -0.009	Café MYB <b>+2.21 %</b> 131.70 c +2.85	Austria CDS <b>-0.29 bp</b> 8.69 c
Rumania BET <b>+0.85 %</b> 9159.00 c +76.92	Peso filipino <b>+0.15 %</b> 48.574 c -0.075	Australia 10A <b>-2.8 bp</b> ↑ 0.899	Maíz CBT <b>+1.32 %</b> +365 c +4 <sub>3</sub>	CDS de Polonia <b>-0.46 bp</b> 56.97 c
Sudáfrica FTSE <b>+1.36 %</b> 51532.12 c +693.20	Dólar taiwanés <b>+0.04 %</b> 29.519 c -0.011	Philippines (USD) 5Y <b>-1.6 bp</b> ↑ 1.015	Aluminio SHF <b>+0.73 %</b> 14475 d +105	CDS de Portugal <b>-0.96 bp</b> 48.43 c
Mayor caída				
Indices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
<b>JCI de Indonesia</b> <b>-5.01 %</b> 4891.461 c -257.91	Shequel israelí <b>-0.96 %</b> 3.4289 c +0.0327	Australia 2A <b>+0.1 bp</b> 0.211	Cobre SHF <b>-1.33 %</b> 51370 d -690	<b>CDS de Suecia</b> <b>+1.70 bp</b> 10.86 c
IPSA de Chile <b>-2.24 %</b> 3687.17 c -84.55	Peso argentino <b>-0.09 %</b> 74.8349 c +0.0696	Indonesia 5A <b>+0.1 bp</b> ↑ 5.550	Acero SHF <b>-0.66 %</b> 3636 d -24	CDS de Dinamarca <b>+0.58 bp</b> 8.91 c
IBOV de Brasil <b>-2.43 %</b> 98834.6 c -2457.5	Rupia indonesia <b>-0.38 %</b> 14855 c +56	Portugal 2A <b>+0.0 bp</b> -0.569	Crudo Brent <b>-1.79 %</b> 40.06 c -0.73	CDS de Alemania <b>+0.69 bp</b> 11.70 c
COLCAP de Colombia <b>-1.63 %</b> 1219.67 c -20.26	Peso chileno <b>-0.39 %</b> 770.47 c +3.03	España 2A <b>+0.0 bp</b> -0.468	Zinc SHF <b>-0.62 %</b> 19175 d -120	CDS de India <b>+2.51 bp</b> 78.64 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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