

Pulso Bursátil

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MILA

Peru: The BVL General Index ended today's session with a negative result of -1.57%. The index maintains an annual accumulated negative trend of -14.76% in local currency, while the adjusted return in dollars amounts to -20.97%. Then, the S&P / BVL Peru SEL decreased by -1.67% while the S&P / BVL LIMA 25 by -1.13%. The PEN spot reached S / 3.5729. Headline: Nefarious policy buried Peru amid COVID, says Bloomberg.

Chile: The IPSA index ended the day with a negative return of -3.14%. The index maintains an annual accumulated negative trend of -24.61% in local currency, while the adjusted return in dollars amounts to -27.41%. The CLP spot reached \$ 781.9200. Headline: Acciona begins the construction of a photovoltaic plant in Chile for US \$ 170M.

Colombia: The COLCAP index had a negative result of -0.70%. The index maintains an annual accumulated negative trend of -29.06% in local currency, while the adjusted return in dollars amounts to -39.62%. The spot COP reached \$ 3862.1900. Headline: Colombian state Ecopetrol is seeking to divest nine oil production assets.

Mexico: The MEXBOL index closed the session with a negative result of -0.07%. The index maintains an annual accumulated negative trend of -17.71% in local currency, while the adjusted return in dollars amounts to -30.49%. The MXN spot reached \$ 22.3904. Headline: Mexican Treasury collects US \$ 2,600M more in taxes to large companies so far this year.

Global Overview

Asia: Asian markets closed today's session with mixed results, with Australian stocks leading the gains because of the rising expectations that the Reserve Bank (RBA) would cut interest rates further. On the other hand, Japanese markets fell; assimilating the losses of global markets, after remaining closed for the long weekend of the country. Thus, automobile manufacturers and other value stocks were the ones that fell the most (Suzuki Motor -3.60%, Honda Motor -2.80% and Nissan Motor -3.20%), while gaming companies and Internet-related stocks obtained better results. On the Chinese side, the day's gains were driven by the health sector (+3.65%), after the state planner said that the country will accelerate vaccine development. In individual stocks, there were losses from battery makers in South Korea, Japan and China (LG -1.40%, Panasonic -3.70% and CATL -1.70%) after Tesla Inc announced a plan to cut the cost of its electric vehicle batteries in half and increase in-house production of the key automotive component. In this way, NIKKEI -0.06%, Shanghai Composite +0.17%, Shenzhen Composite +0.83%, Hang Seng +0.11%, S & P / ASX 200 +2.42% and Kospi Composite +0.03%, closed mostly higher.

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Europe: European markets closed today's session with positive returns driven by the travel sector. Investors began to forget about the losses of the last week after new report announcements improved the recent uncertain economic recovery outlook in the eurozone. However, in the UK it re-imposed quarantines to limit the spread of the virus, which slowed the day's gains in the indexes. Despite this, investors had greater stimulus from central banks and governments to combat the economic consequences of the health crisis, this seen since the last statement from the British finance minister, Rishi Sunak, who seeks to establish the future of the package of employment support just weeks before the 52 billion-pound (\$ 66 billion) program expires. On the other hand, the recent IHS Markit survey showed that eurozone business growth came to a halt in September as new restrictions to quell the resurgence of COVID-19 infections pushed the service industry back rather than counteracting the strongest manufacturing growth in two years. In this way, the main indexes Stoxx 600 + 0.55%, FTSE 100 + 1.20%, CAC 40 + 0.62% and DAX + 0.39% closed higher.

United States: The US markets ended trading with losses as the big-tech selloff continued and uncertainty persisted. The course in the market has changed recently. Market players have started to go against big technology, generating record high sales and higher bets against the industry, in what is now a payoff month. But it remains to be seen if this situation will mean a floor for the sector. On the other hand, market sentiment continues to weaken as a result of the increasing cases of COVID-19. In this regard, President D. Trump announced that the country will not impose a new series of restriction measures. According to Johns Hopkins University, deaths from COVID-19 were above 200,000 yesterday, with the total in the world reaching one million. Another important factor is the next fiscal stimulus in the United States. Fed President Jerome Powell once again stressed to legislators that the country needs more fiscal stimulus from Congress if it is to avoid a slowdown in the economy. In corporate stocks, the technology sector dragged the market down: Microsoft -3.3%, Alphabet -3.5%, Amazon -4.13%, Facebook -2.3%, Netflix and Apple -4.19%. Thus, the S&P 500 -2.37%, DJIA -1.92% and NASDAQ -3.02% fell.

Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
1) DOW JONES	■ ■		26763.13	-525.05	-1.92%	15:20 c	-6.22%	-6.22%
12) S&P 500	■ ■		3236.92 d	-78.65	-2.37%	15:19 c	+0.19%	+0.19%
13) NASDAQ	■ ■		10632.98	-330.65	-3.02%	15:34 c	+18.51%	+18.51%
14) S&P/TSX Comp	■ ■		15817.11 d	-325.78	-2.02%	15:14 c	-7.30%	-10.02%
15) S&P/BMV IPC	■ ■		35829.58 d	-24.00	-0.07%	15:14 c	-17.71%	-30.49%
16) IBOVESPA	■ ■		95734.82 d	-1558.72	-1.60%	15:18 c	-17.22%	-40.39%
17) CHILE SLCT	■ ■		3520.45 d	-114.18	-3.14%	14:41 c	-24.61%	-27.41%
18) Colom COLCAP	■ ■		1179.38 d	-8.35	-0.70%	14:59 c	-29.06%	-39.62%
19) ARG MERVAL	■ ■		40974.05 d	+29.55	+0.07%	15:00 c	-1.67%	-22.25%
20) S&P/BVL Peru	■ ■		17497.24 d	-279.90	-1.57%	15:02 c	-14.76%	-20.97%
2) EMEA								
21) Euro Stoxx 50	■ ■		3180.11 d	+15.98	+0.51%	10:50 c	-15.09%	-11.71%
22) FTSE 100	■ ■		5899.26 d	+69.80	+1.20%	10:35 c	-21.79%	-24.98%
23) CAC 40	■ ■		4802.26 d	+29.42	+0.62%	11:05 c	-19.67%	-16.48%
24) DAX	■ ■		12642.97 d	+48.58	+0.39%	09/23 c	-4.57%	-0.78%
3) Asia/Pacífico								
31) NIKKEI	■ ■		23346.49 d	-13.81	-0.06%	01:15 c	-1.31%	+1.70%
32) HANG SENG	■ ■		23742.51 d	+25.66	+0.11%	03:08 c	-15.78%	-15.33%
33) CSI 300	■ ■		4652.33 d	+16.57	+0.36%	09/23 c	+13.57%	+16.14%
34) S&P/ASX 200	■ ■		5923.93	+139.86	+2.42%	09/23 c	-11.37%	-10.68%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
1) Energía							
2) Crudo WTI NYM		39.51	-0.29	-0.73%	15:30	-35.29%	-35.29%
3) Crudo Brent ICE		41.43	-0.29	-0.70%	15:30	-37.23%	-37.23%
4) Gasóleo ARA ICE		321.00	-1.25	-0.39%	15:29	-47.72%	-47.72%
5) Gasolina NYH NYM		117.20	+0.77	+0.66%	15:27	-30.97%	-30.97%
6) Petr calefac NHY NYM		110.00	+0.39	+0.36%	15:27	-45.77%	-45.77%
7) Gas nat HH NYM		2.19	+0.36	+19.36%	15:29	+0.00%	+0.00%
8) Gas natural NBP ICE		32.27	+1.08	+3.46%	11:00	+3.86%	-0.37%
9) Metales							
10) Aluminio LME		1,776.50	-3.00	-0.17%	09/22/20	-1.85%	-1.85%
11) Cobre LME		6,780.00	+88.50	+1.32%	09/22/20	+9.82%	+9.82%
12) Oro al contado		1,861.59	-38.62	-2.03%	15:40	+22.69%	+22.69%
13) Mineral de hierro DCE		765.50	+1.00	+0.13%	10:00	+30.65%	+33.61%
14) Níquel LME		14,606.00	+65.00	+0.45%	09/22/20	+4.14%	+4.14%
15) Plata al contado		22.80	-1.60	-6.54%	15:40	+27.73%	+27.73%
16) Barrotes acero SHF		3,546.00	+15.00	+0.42%	10:00	-4.37%	-2.21%
17) Agricultura							
18) Ganado CME		111.40	+1.22	+1.11%	13:04	-13.99%	-13.99%
19) Café ICE		110.50	-0.15	-0.14%	12:30	-14.80%	-14.80%
20) Maíz CBT		368.50	-0.75	-0.20%	13:19	-4.96%	-4.96%
21) Algodón ICE		65.25	-0.29	-0.44%	13:22	-7.66%	-7.66%
22) Soja CBT		1,012.50	-7.25	-0.71%	13:19	+7.37%	+7.37%
23) Azúcar ICE		13.33	-0.08	-0.60%	12:03	-4.47%	-4.47%
24) Trigo SRW CBT		548.25	-9.75	-1.75%	13:19	-1.88%	-1.88%

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Australia ASX 200 +2.42 % 5923.926 c +139.86	Índice BBG USD +0.73 % 1184.66 +8.54	Indonesia (USD) 30Y -6.0 bp 3.215	Gas natural NYM +19.63 % ↑ 2.194 d +0.360	CDS de España -5.26 bp 55.13 c
Sudáfrica FTSE +2.04 % 50127.05 c +1000.8	Won sudcoreano +0.06 % 1164.35 c -0.70	Grecia 10A -3.8 bp 1.004	Gas nat RU +3.46 % 32.270 c +1.080	CDS de Eslovaquia -2.20 bp 51.83 c
Rumania BET +1.01 % 9110.46 c +90.90	Dólar hongkonés +0.00 % ↑ 7.7500 -0.0001	Japón 5A -1.0 bp -0.136	Aceros SHF +0.42 % 3546 d +15	CDS de Israel -2.31 bp 56.76 c
Rusia MOEX +1.10 % 2916.39 c +31.73	Rupia india +0.02 % 73.5700 c -0.0162	Rumania 10A -7.7 bp 3.580	Gas nat TTF EDX +2.69 % 12.019 c +0.315	CDS de Canadá -0.73 bp 25.81 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
IPSA de Chile -3.14 % 3520.45 c -114.17	NDF de ringgit mala... -1.10 % 4.1746 +0.0453	Chile (USD) 30Y +13.4 bp ↓ 2.906	Aluminio SHF -2.68 % 13960 d -385	CDS de Brasil +15.35 bp 250.78
SPTSX de Canadá -2.02 % 15817.11 c -325.78	Peso de México -3.14 % ↑ 22.3777 +0.6811	Hungría 10A +14.0 bp 2.512	Aceite de palma MDE -3.25 % 2861.00 c -96.00	CDS de Colombia +11.76 bp ↑ 163.08
S&P 500 -2.37 % 3236.92 c -78.65	NDF de dólar taiwan... -0.71 % ↑ 29.038 +0.206	Brazil (USD) 30Y +17.6 bp ↑ 5.032	Cobre SHF -1.26 % 50920 d -650	CDS de México +11.37 bp ↑ 161.78
Israel TA-35 -1.58 % 1287.80 c -20.68	Dólar singapurense -0.56 % ↓ 1.3730 +0.0077	Mexico (USD) 30Y +13.9 bp ↓ 4.341	Zinc SHF -1.26 % 19155 d -245	CDS del Reino Unido +1.00 bp 20.20 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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