

# Pulso Bursátil

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## MILA

**Peru:** The BVL General Index ended today's session with a negative result of -0.19%. The index maintains an annual accumulated negative trend of -13.55% in local currency, while the adjusted return in dollars amounts to -20.18%. Then, the S&P / BVL Peru SEL varied by + 0.03% while the S&P / BVL LIMA 25 by - 0.09%. The PEN spot reached S / 3.5871. Headline: Phase 4 of the Peruvian economic reactivation will begin partially in October.

**Chile:** The IPSA index ended the day with a positive return of + 0.49%. The index maintains an annual accumulated negative trend of -23.14% in local currency, while the adjusted return in dollars amounts to -26.49%. The CLP spot reached \$ 787.1300. Headline: Covid cases rebound in Chile: it adds 2,222 cases in 24 hours, the worst data in more than two months.

**Colombia:** The COLCAP index had a negative result of -0.77%. The index maintains an annual accumulated negative trend of -29.54% in local currency, while the adjusted return in dollars amounts to -40.41%. The spot COP reached \$ 3,887,1500. Headline: Colombia cuts interest rate and will consider US \$ 5,300M of credit line with the IMF.

**Mexico:** The MEXBOL index closed the session with a positive result of + 1.01%. The index maintains an annual accumulated negative trend of -15.98% in local currency, while the adjusted return in dollars amounts to -28.81%. The MXN spot reached \$ 22.3363. Headline: Mexican economy rebounded 5.7% in July compared to the previous month.

## Global Overview

**Asia:** Asian markets ended today's session with mixed results, as the Chinese onshore yuan became stronger and Australian banking stocks soar. In Australia, banking stocks led the markets, influenced by the authorities' statement on modifications to simplify access to credit for consumers and small businesses, according to CNBC. Another news in focus was the announcement of the FTSE Russell, where he commented that it is planning to add Chinese government bonds to the FTSE world government bond index, dated October 2021. The news strengthened the onshore Chinese yuan, to levels of 6.8193 per US\$, but without reaching the 6.78 values seen at the beginning of the week. In individual stocks, in Hong Kong, property developer Evergrande Group -9.46% after it was announced that the company needs help from the government to authorize a restructuring program and warned of an inevitable cash crisis. In Australia, the Banking Group of Australia and New Zealand + 6.28%, National Bank of Australia + 6.86%, Westpac + 7.39% and Commonwealth Bank of Australia + 3.01%. Thus, the Nikkei + 0.51%, Kospi Composite + 0.27% and S & P / ASX 200 + 1.51%; on the other hand; the Shanghai Composite -0.12%, Shenzhen -0.02% and Hang Seng -0.32%, among other indices.

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**Europe:** European markets closed today's session with negative returns as the increase in contagion continues and new restrictive policies increase distrust in a rapid economic recovery. It was reported that in France and the United Kingdom records of daily infections by COVID-19 were set, while the Spanish government recommended reimposing a partial quarantine in the entire city of Madrid after the country surpassed 700,000 confirmed cases, the figure highest in Western Europe. Thus, analysts from the Barclays bank comment: "The new restrictions in Europe, together with less fiscal support, a decrease in liquidity momentum and electoral risk should weigh on activity in the fourth quarter." In corporate news, the weight of low-interest rates was manifested in the European banking index, which registered a record low of 78.89 points in the session and a year-to-date of -44.67% to date. Investors would see banks with an increase in bad loans due to the economic recession, in addition to the already money laundering scandal that worsened the financial outlook. In this way, the main indexes Stoxx 600 -0.10%, FTSE 100 + 0.34%, CAC 40 -0.69% and DAX -1.09% sank.

**United States:** US markets closed today's session higher, with the technological sector raising the main indexes by more than 1%; however, Dow Jones and S&P 500 still posted their longest weekly losing streaks in a year, due to fears of an economic slowdown. Regarding commodities, gold experienced its worst week since March, with an accumulative drop of -4.7% in the last 7 days. On its side, oil fell due to the increase in COVID-19 cases, while its demand is still slow and the entry of more crude to the global market threatens to strengthen supply. Thus, Brent oil fell -2.9% in the week and WTI sank -2.1%. In corporate stocks, Norwegian Cruise Line, one of the world's leading cruise companies, rose + 12% on the decision of the Barclays analyst to overweight the company in investment portfolios. In the same sector, Carnival (+ 9%) and Royal Caribbean (+ 7.4%) also registered strong increases. On the other hand, Novavax Inc (+ 10.86%) took a leap after its vaccine against COVID-19 entered the final phase of clinical trials. Thus, the main indexes S&P 500 + 1.60%, DJIA + 1.34% and NASDAQ + 2.26%, closed higher.

## Major Market Indexes Day Performance

1) Americas	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
1) DOW JONES			27173.96	+358.52	+1.34%	09/25 c	-4.78%	-4.78%
12) S&P 500			3298.46 d	+51.87	+1.60%	09/25 c	+2.09%	+2.09%
13) NASDAQ			10913.56	+241.29	+2.26%	09/25 c	+21.63%	+21.63%
14) S&P/TSX Comp			16065.35 d	+153.09	+0.96%	09/25 c	-5.85%	-8.63%
15) S&P/BMV IPC			36583.71 d	+366.22	+1.01%	09/25 c	-15.98%	-28.81%
16) IBOVESPA			96999.38 d	-12.69	-0.01%	15:19 c	-16.12%	-39.31%
17) CHILE SLCT			3589.04 d	+17.62	+0.49%	09/25 c	-23.14%	-26.49%
18) Colom COLCAP			1171.35 d	-9.14	-0.77%	14:59 c	-29.54%	-40.41%
19) ARG MERVAL			42042.45 d	+166.79	+0.40%	09/25 c	+0.89%	-20.36%
20) S&P/BVL Peru			17743.88 d	-33.87	-0.19%	09/25 c	-13.55%	-20.18%
2) EMEA								
21) Euro Stoxx 50			3137.06 d	-22.58	-0.71%	09/25 c	-16.24%	-13.11%
22) FTSE 100			5842.67 d	+19.89	+0.34%	09/25 c	-22.54%	-25.53%
23) CAC 40			4729.66 d	-32.96	-0.69%	09/25 c	-20.88%	-17.93%
24) DAX			12469.20 d	-137.37	-1.09%	09/25 c	-5.89%	-2.37%
3) Asia/Pacific								
31) NIKKEI			23204.62 d	+116.80	+0.51%	09/25 c	-1.91%	+0.90%
32) HANG SENG			23235.42 d	-75.65	-0.32%	09/25 c	-17.57%	-17.13%
33) CSI 300			4570.02 d	+6.96	+0.15%	09/25 c	+11.56%	+13.84%
34) S&P/ASX 200			5964.92	+88.98	+1.51%	09/25 c	-10.76%	-10.61%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2dfas	Prec	Var reg	Cmb%	Δ AVAT	Hora	%YTD	DivYTD%
1) Energía								
2) Crudo WTI NYM		40.25	-0.06	-0.15%	-14.13%	09/25/20	-34.08%	-34.08%
3) Crudo Brent ICE		41.92	-0.02	-0.05%	-35.93%	09/25/20	-36.48%	-36.48%
4) Gasóleo ARA ICE		325.25	+4.50	+1.40%	-45.08%	09/25/20	-47.03%	-47.03%
5) Gasolina NYH NYM		121.42	+1.85	+1.55%	-45.22%	09/25/20	-28.48%	-28.48%
6) Petr calefac NHY NYM		112.62	+0.95	+0.85%	-56.24%	09/25/20	-44.48%	-44.48%
7) Gas nat HH NYM		2.14	-0.11	-4.85%	-76.46%	09/25/20	-2.28%	-2.28%
8) Gas natural NBP ICE		31.91	+0.52	+1.66%	+39.64%	09/25/20	+2.70%	-1.26%
9) Metales								
10) Aluminio LME		1,748.50	+8.50	+0.49%	--	09/25/20	-3.40%	-3.40%
11) Cobre LME		6,545.00	+21.50	+0.33%	--	09/25/20	+6.01%	+6.01%
12) Oro al contado		1,861.58	-6.49	-0.35%	--	09/25/20	+22.69%	+22.69%
13) Mineral de hierro DCE		771.50	+8.50	+1.11%	-43.65%	11:00	+31.80%	+34.49%
14) Níquel LME		14,264.00	+2.00	+0.01%	--	09/25/20	+1.70%	+1.70%
15) Plata al contado		22.89	-0.26	-1.12%	--	09/25/20	+28.21%	+28.21%
16) Barrotes acero SHF		3,535.00	-2.00	-0.06%	--	11:00	-4.72%	-2.77%
17) Agricultura								
18) Ganado CME		111.40	-0.88	-0.78%	-54.17%	09/25/20	-13.73%	-13.73%
19) Café ICE		113.65	+2.50	+2.25%	-33.00%	09/25/20	-12.37%	-12.37%
20) Maíz CBT		365.25	+1.75	+0.48%	-28.00%	09/25/20	-5.80%	-5.80%
21) Algodón ICE		65.95	+0.49	+0.75%	-88.89%	09/25/20	-6.36%	-6.36%
22) Soja CBT		1,002.50	+2.50	+0.25%	-36.71%	09/25/20	+6.31%	+6.31%
23) Azúcar ICE		13.51	+0.14	+1.05%	-44.38%	09/25/20	-3.13%	-3.13%
24) Trigo SRW CBT		544.25	-5.50	-1.00%	-33.19%	09/25/20	-2.60%	-2.60%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
India SENSEX <b>+2.28 %</b> 37388.66 c +835.06	India Rupee <b>+0.40 %</b> 73.6125 c -0.2925	Australia 10Y <b>-0.6 bp</b> 0.792 c	Milk CME <b>+4.02 %</b> 18.88 c +0.73	Turkey CDS <b>-18.68 bp</b> 543.30 c
Indonesia JCI <b>+2.13 %</b> 4945.791 c +103.03	Philippines Peso <b>+0.19 %</b> 48.474 c -0.091	Finland 2Y <b>+0.0 bp</b> -0.703	Palm Oil MDE <b>+2.36 %</b> 2822.00 c +65.00	Chile CDS <b>-3.51 bp</b> 72.69 c
S&P 500 <b>+1.60 %</b> 3298.46 c +51.87	Taiwan Dollar <b>+0.15 %</b> 29.275 c -0.043	Singapore 5Y <b>+0.0 bp</b> 0.387 c	Coffee NYB <b>+2.25 %</b> 113.65 c +2.50	Germany CDS <b>-0.32 bp</b> 11.22 c
Australia ASX 200 <b>+1.51 %</b> 5964.922 c +88.979	BBG USD Index <b>+0.30 %</b> 1186.44 c +3.59	Sweden 2Y <b>+0.0 bp</b> -0.424	Aluminum SHF <b>+0.87 %</b> 13900 d +120	Canada CDS <b>-0.34 bp</b> 27.34 c
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Slovakia SKSM <b>-3.75 %</b> 357.14 c -13.91	Colombia Peso <b>-1.57 %</b> 3887.15 c +60.08	Australia 2Y <b>+0.5 bp</b> 0.140 c	KC Wheat CBT <b>-1.60 %</b> +475 <sup>3</sup> / <sub>4</sub> c -7 <sup>3</sup> / <sub>4</sub>	Israel CDS <b>+3.01 bp</b> 57.76 c
Portugal PSI 20 <b>-1.33 %</b> 3995.60 c -53.92	Argentina Peso <b>-0.17 %</b> 75.8445 c +0.1295	New Zealand 2Y <b>+1.7 bp</b> -0.076 c	Nat Gas NYM <b>-4.85 %</b> 2.139 c -0.109	South Korea CDS <b>+0.89 bp</b> 28.09 c
South Africa FTSE <b>-1.16 %</b> 49547.74 c -579.31	Colombia Peso NDF <b>-1.56 %</b> 3894.50 c +60.00	Spain 2Y <b>+0.0 bp</b> -0.515	Wheat MGE <b>-0.94 %</b> +529 <sup>3</sup> / <sub>4</sub> c -5	Australia CDS <b>+0.53 bp</b> 18.44 c
Israel TA-35 <b>-0.98 %</b> 1275.23 c -12.57	Russia Ruble <b>-1.42 %</b> 78.1470 c +1.0915	Thailand 2Y <b>+0.0 bp</b> 0.532 c	Rice <b>-0.88 %</b> 12.450 c -0.110	Thailand CDS <b>+1.22 bp</b> 47.94 c

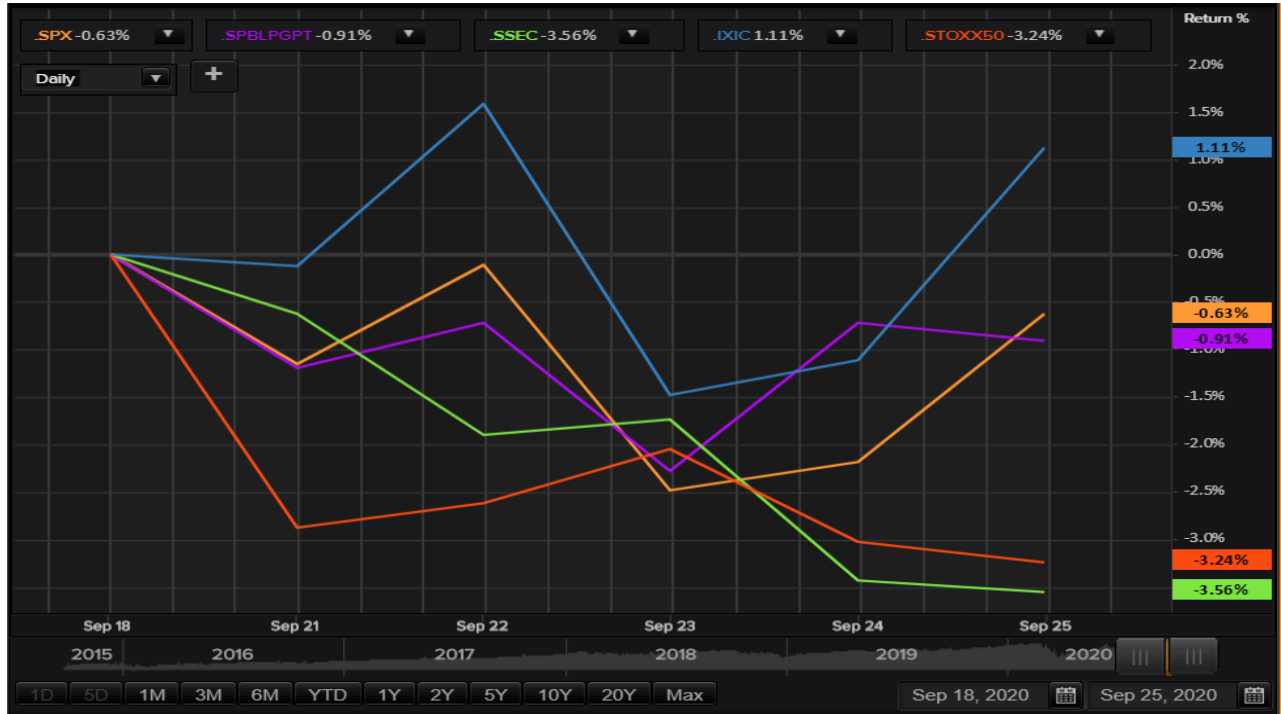
Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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## Main Indexes Weekly Performance



Source: Thomson Reuters Eikon

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