

# Pulso Bursátil

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**Capital Market Laboratory Coordinator: Economist Bruno Bellido**  
**Collaboration: Piero Best, Alonso Stephen Butters, Luis Davila and Laura Daniela Delgado**  
**Email: [pulsobursatil@ulima.edu.pe](mailto:pulsobursatil@ulima.edu.pe)**  
**Facebook: [www.facebook.com/pulsobursatil.ul](https://www.facebook.com/pulsobursatil.ul)**

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## MILA

Peru: The General Index of the BVL ended today's session with a negative result of -0.59%. The index maintains an annual accumulated negative trend of -13.07% in local currency, while the adjusted return in dollars amounts to -20.17%. Then, the S&P / BVL Peru SEL varied by -1.04% while the S&P / BVL LIMA 25 by -0.52%. The PEN spot reached S / 3.6066. Headline: Debt freeze could lead economy to fall by more than 20% this year, according to MEF

Chile: The IPSA index ended the day with a negative return of -0.05%. The index maintains an annual accumulated negative trend of -22.15% in local currency, while the adjusted return in dollars amounts to -25.54%. The CLP spot reached \$ 787.1300. Headline: Chilean economy did not improve in August and plummets 11.3% affected by coronavirus

Colombia: The COLCAP index had a negative result of -0.82%. The index maintains an annual accumulated negative trend of -30.08% in local currency, while the adjusted return in dollars amounts to -40.23%. The spot COP reached \$ 3,845,7000. Headline: World Bank will loan Colombia US \$ 500M to support infrastructure needs

Mexico: The MEXBOL index closed the session with a negative result of -2.22%. The index maintains an annual accumulated negative trend of -15.88% in local currency, while the adjusted return in dollars amounts to -27.11%. The MXN spot reached \$ 21.8400. Headline: Economy recognizes "limits" on Mexican steel exports to the United States

## Global Overview

**Asia:** Asian markets closed today mostly with mixed results amid technical glitches within the Japan market. Australian and Hong Kong stocks closed higher, rebounding from declines in the previous session fueled by stimulus talks and hopes for further relaxation of coronavirus restrictions in the region. In Japan, trading on the Tokyo Stock Exchange came to a complete halt due to hardware failure throughout Thursday, in the worst disruption in history for the world's third-largest stock market. This disruptive event would test the credibility of the exchange just as new Prime Minister Yoshihide Suga has made digitization a priority and could hurt Tokyo's hopes of courting Hong Kong banks and fund managers amid a new law. security imposed by China. In Australia, the government announced a 1.5 billion Australian dollar (\$ 1.08 billion) package to revive manufacturing in six sectors as part of a plan to lift the economy out of its first recession in three decades. Thus, the main indexes Hang Seng + 0.79%, ASX 200 + 0.98%, CSI 300 -0.10% and Shanghai Composite -0.20% closed with mixed results. Japan's Nikkei 225 did not open due to technical failures.

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**Europe:** European markets ended trading in positive territory, influenced by the movements of the US markets and the publication of economic data. European stocks followed the behavior of US markets, where investors viewed the start of the new quarter with optimism, with greater possibilities for a stimulus package. In terms of economic data, the eurozone manufacturing purchasing managers index (PMI) showed continuous expansion in September, driven by Germany. It registered a value of 53.7, meeting the expectations of analysts. In addition, there was a 0.1% month-on-month increase in the unemployment rate. On the other hand, the European Union took legal actions against the United Kingdom, after British lawmakers accepted plans to invalidate the Withdrawal of Brexit agreement. Also, the evolution of COVID-19 cases remains in the focus of investors. This time, Italy extended the state of emergency until the first month of 2021. Likewise, the United Kingdom announced the extension of the containment measures located in the north of England to counteract the current rise in the number of infected. Thus, the STOXX 600 + 0.2%, FTSE 100 + 0.23%, CAC 40 + 0.43% and FTSE MIB + 0.24% rose, among other indexes.

**United States:** US markets ended today's session with positive returns, supported by investor optimism about the published stimulus figures that have been in the works since last week. In this session the proposal of 2.2 billion dollars was presented by the Democrats while the White House proposes a maximum of 1.5 million dollars. On the other hand, the results of the non-agricultural payrolls on Friday are expected to boost the economy, as a slight increase in consumption is reported, which is affecting personal income by - 2.70% since the businesses reopened. The technology sector supported the US indices by having a greater number of investors looking for safe assets in the face of uncertainty in Washington, of which Amazon.com Inc +2.30%, Microsoft Corp +1.01% and Apple Inc +0.85% presented a positive performance. In corporate stocks, Exxon Mobil Corp was down -3.50% after noting a larger-than-expected loss in the third quarter due to falling demand and oil prices, on the other hand, shares of retailer Bed Bath & Beyond Inc increased by +25.13% after posting a surprise quarterly profit. In conclusion, the main indices S&P 500 +0.53%, DJIA +0.13% and NASDAQ +1.42% closed higher.

## Major Market Indexes Day Performance

	RMI	2dfas	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			27816.90	+35.20	+0.13%	10/01 c	-2.53%	-2.53%
12) S&P 500			3380.80 d	+17.80	+0.53%	10/01 c	+4.64%	+4.64%
13) NASDAQ			11326.51	+159.00	+1.42%	10/01 c	+26.23%	+26.23%
14) S&P/TSX Comp			16184.54 d	+63.16	+0.39%	10/01 c	-5.15%	-7.26%
15) S&P/BMV IPC			36626.11 d	-832.58	-2.22%	16:16 c	-15.88%	-27.11%
16) IBOVESPA			95478.52 d	+875.14	+0.93%	16:21 c	-17.44%	-41.16%
17) CHILE SLCT			3635.47 d	-1.83	-0.05%	10/01 c	-22.15%	-25.54%
18) Colom COLCAP			1162.36 d	-9.56	-0.82%	16:00 c	-30.08%	-40.23%
19) ARG Merval			42916.19 d	+1655.32	+4.01%	16:20 c	+2.99%	-19.13%
20) S&P/BVL Peru			17842.81 d	-105.97	-0.59%	10/01 c	-13.07%	-20.17%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3194.09 d	+0.48	+0.02%	10/01 c	-14.71%	-10.67%
22) FTSE 100			5879.45 d	+13.35	+0.23%	10/01 c	-22.05%	-24.23%
23) CAC 40			4824.04 d	+20.60	+0.43%	10/01 c	-19.30%	-15.48%
24) DAX			12730.77 d	-29.96	-0.23%	10/01 c	-3.91%	+0.65%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23185.12 d	+0.00	+0.00%	10/01 c	-1.99%	+0.85%
32) HANG SENG			23459.05 d	+183.52	+0.79%	09/30 c	-16.78%	-16.34%
33) CSI 300			4587.40 d	-4.40	-0.10%	09/30 c	+11.98%	+14.82%
34) S&P/ASX 200			5872.93	+56.99	+0.98%	10/01 c	-12.14%	-10.07%

Source: Bloomberg

## Main Commodities Day Performance

<b>1) Energía</b>								
2) Crudo WTI NYM			38.50	-0.22	-0.57%	19:41	-36.95%	-36.95%
3) Crudo Brent ICE			40.93	-1.37	-3.24%	10/01/20	-37.98%	-37.98%
4) Gasóleo ARA ICE			317.00	-12.50	-3.79%	10/01/20	-48.37%	-48.37%
5) Gasolina NYH NYM			114.75	-0.49	-0.43%	19:39	-32.41%	-32.41%
6) Petr calefac NHY NYM			112.10	-0.40	-0.36%	19:39	-44.73%	-44.73%
7) Gas nat HH NYM			2.49	-0.04	-1.62%	19:39	+13.57%	+13.57%
8) Gas natural NBP ICE			36.71	-0.29	-0.78%	10/01/20	+18.15%	+14.84%
<b>9) Metales</b>								
10) Aluminio LME			1,739.50	-25.50	-1.44%	10/01/20	-3.90%	-3.90%
11) Cobre LME			6,387.00	-285.00	-4.27%	10/01/20	+3.45%	+3.45%
12) Oro al contado			1,904.16	-1.85	-0.10%	19:51	+25.50%	+25.50%
13) Mineral de hierro DCE			792.00	+21.50	+2.79%	09/30/20	+38.20%	+41.71%
14) Níquel LME			14,343.00	-174.00	-1.20%	10/01/20	+2.27%	+2.27%
15) Plata al contado			23.80	+0.01	+0.04%	19:51	+33.32%	+33.32%
16) Barrotes acero SHF			3,553.00	+33.00	+0.94%	09/30/20	-4.82%	-2.41%
<b>17) Agricultura</b>								
18) Ganado CME			111.82	-0.53	-0.47%	10/01/20	-12.97%	-12.97%
19) Café ICE			107.05	-3.90	-3.52%	10/01/20	-17.46%	-17.46%
20) Maíz CBT			382.75	+3.75	+0.99%	10/01/20	-1.29%	-1.29%
21) Algodón ICE			65.91	+0.12	+0.18%	10/01/20	-6.43%	-6.43%
22) Soja CBT			1,023.50	+0.00	+0.00%	10/01/20	+8.54%	+8.54%
23) Azúcar ICE			13.58	+0.07	+0.52%	10/01/20	+1.19%	+1.19%
24) Trigo SRW CBT			570.25	-7.75	-1.34%	10/01/20	+2.06%	+2.06%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Singapur FTSE <b>+1.38 %</b> 2500.74 c +34.12	Rupia india <b>+0.84 %</b> 73.1463 c -0.6175	Indonesia (USD) 2Y <b>-2.8 bp</b> ↓ 0.792	Acero SHF <b>+0.94 %</b> 3553 c +33	Australia CDS <b>-1.10 bp</b> 16.39 c
BUX de Hungría <b>+2.23 %</b> 33657.71 c +734.18	China Renminbi <b>+0.23 %</b> 6.7990 c -0.0159	Australia 2A <b>-1.0 bp</b> 0.161	Aceite de palma MDE <b>+2.76 %</b> 2789.00 c +75.00	CDS de Corea del Sur <b>-1.08 bp</b> 25.67 c
Argentina MERVAL <b>+4.01 %</b> 42916.19 c +1655.3	Won sudcoreano <b>+0.33 %</b> 1169.60 c -3.90	Nueva Zelanda 10A <b>-0.9 bp</b> ↓ 0.496	Maíz CBT <b>+0.99 %</b> +382 <sup>3</sup> / <sub>4</sub> c +3 <sup>3</sup> / <sub>4</sub>	CDS de Indonesia <b>-4.63 bp</b> 111.62 c
JCI de Indonesia <b>+2.05 %</b> 4970.094 c +100.05	Rupia indonesia <b>+0.30 %</b> 14835 c -45	Philippines (USD) 5Y <b>-0.6 bp</b> 0.944	Algodón ZCE <b>+0.39 %</b> 12800 c +50	CDS de Filipinas <b>-2.15 bp</b> 53.80 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
México IPC <b>-2.22 %</b> 36626.11 c -832.58	Peso argentino <b>-0.09 %</b> 76.2457 c +0.0707	Nueva Zelanda 2A <b>+0.3 bp</b> ↓ -0.017	Crudo Brent <b>-3.24 %</b> 40.93 c -1.37	CDS de Polonia <b>+3.01 bp</b> 59.73 c
PX checo <b>-1.06 %</b> 859.11 c -9.22	Peso de Colombia <b>-0.45 %</b> 3845.67 c +17.27	Suecia 2A <b>+0.0 bp</b> -0.420	Gasóleo <b>-3.79 %</b> 317.00 c -12.50	CDS de Hungría <b>+2.01 bp</b> 66.62 c
COLCAP de Colombia <b>-0.82 %</b> 1162.36 c -9.56	Peso chileno <b>-0.36 %</b> 787.13 c +2.82	Finlandia 2A <b>+0.0 bp</b> -0.706	Aceite de palma DCE <b>-2.50 %</b> 5764 c -148	CDS de Rumania <b>+2.53 bp</b> 120.12 c
ATX austriaco <b>-0.88 %</b> 2090.27 c -18.48	Real brasileño <b>-0.67 %</b> 5.6480 c +0.0377	España 2A <b>+0.0 bp</b> -0.521	Café NYB <b>-3.52 %</b> 107.05 c -3.90	CDS de Noruega <b>+0.31 bp</b> 11.58 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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