

# Pulso Bursátil

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## MILA

**Perú:** The General Index of the BVL closed today's session with a positive result of +0.23%. The index maintains an annual cumulative negative trend of -12.53% in local currency, while the adjusted yield in dollars amounts to -19.94%. Then, the S&P / BVL Peru SEL varied by +0.39% while the S&P / BVL LIMA 25 by +0.05%. The PEN spot reached S / 3.6180. Headline: Withdrawal of 100% of the PFA moves away: congress now seeks to release until to S /. 12,900.

**Chile:** The IPSA index closed the day with a positive return +0.27%. The index maintains an annual cumulative negative trend of -21.29% in local currency, while the adjusted yield in dollars amounts to -25.15%. The CLP spot reached \$ 784.6000. Headline: Abengoa is awarded an electricity distribution project in Chile for Transelec.

**Colombia:** The COLCAP index closed the day with a positive return +0.45%. The index maintains an annual cumulative negative trend of -29.22% in local currency, while the adjusted yield in dollars amounts to -39.92%. The COP spot reached \$ 3829.5900. Headline: Annual inflation as of September hit 1.97 percent.

**México:** The MEXBOL index closed the day with a positive return +0.27%. The index maintains an annual cumulative negative trend of -15.62% in local currency, while the adjusted yield in dollars amounts to -25.69%. The COP spot reached \$ 21.3800. Headline: Mexico launches an investment plan for US \$ 14,000M to oxygenate the economy.

## Global Overview

**Asia:** Asian markets closed today's session with positive returns, following the strength of foreign markets fueled by optimistic reports on the health of the US president. In Australia, stocks posted their biggest daily rise in two and a half months (+ 2.6%) ahead of its Central Bank meeting on Tuesday regarding monetary policy and budget; a record budget deficit of around AU \$ 200 billion is expected for 2020/21 and the possibility of an interest rate cut. Along the same line, Japanese stocks recovered led by the purchase of value firms, including rail companies. Thus, considerable increases were perceived in companies of the sector (East Japan Railway, West Japan Railway and Central Japan Railway advanced 3.7%, 5.8% and 6.2%, respectively), among hope of a higher demand for travel due to to the government's campaign to encourage domestic tourism. Regarding commodities, the price of iron ore is increasingly balanced between a recovery in supply from exporters and a still strong demand from China's main importer due to stimulus spending driving its consumption. Thus, the Nikkei 225 + 1.23%, Hang Seng + 1.32%, S & P / ASX 200 + 2.59% and Kospi + 1.29% closed higher, while Chinese markets were closed for public holidays.

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**Europe:** European markets closed today's session with positive returns, thanks to upbeat updates regarding the US takeover, and talks on fiscal stimulus in Washington. The sectors that had the highest performance were the oil and gas sectors +2.00%, automotive +1.67% and, travel and leisure +2.01%, which have a higher correlation with crude oil prices that increased by more than 6.00%. Among these are Weir Group with an increase of +15.90% and Royal Dutch Shell PLC with +2.63%. On the other hand, the market was also driven by M&A negotiations by Vodafone + 3.68% by acquiring the Hindu company Bharti Infratel -0.31%, Unicaja +15.14% by reporting preliminary conversations about the acquisition of Liberbank +13.58% and Italy's Nexi +3.10% and its rival SIA agreed to a long-awaited merger which is interpreted as the largest deal involving private equity funds in 2020. In corporate actions, German leasing company GRENKE AG was the winner of the session with an +16.88% increase. For today's close, the main indexes Stoxx 600 +0.81%, FTSE 100 +0.69%, CAC 40 +0.97% and DAX +1.10% finished higher.

**United States:** The US markets closed the day with positive results, while investors look with optimism to the next fiscal stimulus and the speedy recovery of the US president. President D. Trump left the hospital in which he was admitted since Friday, news that caused some uncertainty the previous session. According to Reuters, doctors reported that Trump tested Regeneron's experimental antibody treatment. This sent the drugmaker's shares higher. Regarding the next fiscal stimulus package, Mark Meadows, White House chief of staff, announced that the possibility of reaching an agreement with lawmakers on further relief remains. In addition, he mentioned that the president was committed to making the agreement a reality. Another factor that contributed to market sentiment was economic data. Despite a slowdown in the national sector in September last week, activity in the service industry showed an increase, achieving values above those seen before the coronavirus pandemic. In individual shares, Regeneron Pharmaceuticals Inc + 7.1%. Thus, the S&P 500 + 1.8%, DJIA + 1.68% and NASDAQ + 2.32% finished with a positive sign.

## Major Market Indexes Day Performance

	RMI	2dfas	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			28148.64	+465.83	+1.68%	17:06 c	-1.37%	-1.37%
12) S&P 500			3408.63 d	+60.19	+1.80%	17:06 c	+5.50%	+5.50%
13) NASDAQ			11332.48	+257.47	+2.32%	17:16 c	+26.30%	+26.30%
14) S&P/TSX Comp			16410.19 d	+210.94	+1.30%	16:54 c	-3.83%	-5.89%
15) S&P/BMV IPC			36740.34 d	+97.95	+0.27%	16:16 c	-15.62%	-25.69%
16) IBOVESPA			96089.19 d	+2073.51	+2.21%	16:20 c	-16.91%	-40.98%
17) CHILE SLCT			3675.83 d	+9.80	+0.27%	18:06 c	-21.29%	-25.15%
18) Colom COLCAP			1168.04 d	+3.03	+0.26%	16:00 c	-29.74%	-40.32%
19) ARG MERVAL			44273.21 d	+618.84	+1.42%	16:20 c	+6.24%	-17.33%
20) S&P/BVL Peru			17953.22 d	+41.66	+0.23%	17:07 c	-12.53%	-19.94%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3220.22 d	+29.29	+0.92%	11:50 c	-14.02%	-9.81%
22) FTSE 100			5942.94 d	+40.82	+0.69%	11:35 c	-21.21%	-22.94%
23) CAC 40			4871.87 d	+46.99	+0.97%	12:05 c	-18.50%	-14.52%
24) DAX			12828.31 d	+139.27	+1.10%	12:30 c	-3.18%	+1.56%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23384.00 d	+354.10	+1.54%	21:39	-1.15%	+1.68%
32) HANG SENG			23879.85 d	+420.80	+1.79%	21:44	-15.29%	-14.84%
33) CSI 300			4587.40 d	-4.40	-0.10%	09/30 c	+11.98%	+14.82%
34) S&P/ASX 200			5942.30	+150.80	+2.60%	21:59	-11.10%	-9.00%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2dfas	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		39.30	+0.08	+0.20%	21:50	-35.64%	-35.64%
3) Crudo Brent ICE		41.40	+0.11	+0.27%	21:50	-37.27%	-37.27%
4) Gasóleo ARA ICE		328.75	-0.25	-0.08%	21:15	-46.46%	-46.46%
5) Gasolina NYH NYM		120.07	+0.66	+0.55%	21:49	-29.28%	-29.28%
6) Petr calefac NHY NYM		113.67	+0.34	+0.30%	21:47	-43.96%	-43.96%
7) Gas nat HH NYM		2.63	+0.01	+0.54%	21:50	+20.10%	+20.10%
8) Gas natural NBP ICE		37.62	+1.37	+3.78%	10/05/20	+21.08%	+18.58%
<b>9) Metales</b>							
10) Aluminio LME		1,776.00	+8.00	+0.45%	10/05/20	-1.88%	-1.88%
11) Cobre LME		6,528.50	-24.50	-0.37%	10/05/20	+5.74%	+5.74%
12) Oro al contado		1,911.42	-2.11	-0.11%	22:00	+25.98%	+25.98%
13) Mineral de hierro DCE		792.00	+21.50	+2.79%	09/30/20	+38.20%	+41.71%
14) Níquel LME		14,644.00	+226.00	+1.57%	10/05/20	+4.41%	+4.41%
15) Plata al contado		24.32	-0.06	-0.24%	22:00	+36.24%	+36.24%
16) Barrotes acero SHF		3,553.00	+33.00	+0.94%	09/30/20	-4.82%	-2.41%
<b>17) Agricultura</b>							
18) Ganado CME		111.75	+0.65	+0.59%	10/05/20	-12.73%	-12.73%
19) Café ICE		107.20	-1.75	-1.61%	10/05/20	-17.35%	-17.35%
20) Maíz CBT		380.00	+0.50	+0.13%	21:46	-2.00%	-2.00%
21) Algodón ICE		65.81	-0.22	-0.33%	21:44	-6.26%	-6.26%
22) Soja CBT		1,026.00	+4.50	+0.44%	21:49	+8.80%	+8.80%
23) Azúcar ICE		13.61	+0.06	+0.44%	10/05/20	+1.42%	+1.42%
24) Trigo SRW CBT		581.75	-2.50	-0.43%	21:49	+4.12%	+4.12%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Polonia WIG <b>+1.98 %</b> 50014.64 c +971.38	Dólar taiwanés <b>+0.95 %</b> ↓ 28.745 -0.275	Estados Unidos 5A <b>-1.6 bp</b> ↑ 0.320	Acero SHF <b>+0.94 %</b> 3553 c +33	CDS de Islandia <b>-9.64 bp</b> 60.51 c
IBOV de Brasil <b>+2.21 %</b> 96089.2 c +2073.5	Rupia indonesia <b>+1.32 %</b> ↓ 14605 -195	Indonesia 10A <b>-1.8 bp</b> 6.834	Gas nat RU <b>+3.78 %</b> 37.620 c +1.370	CDS de Suecia <b>-1.78 bp</b> 9.88 c
ATX austriaco <b>+1.92 %</b> 2141.10 c +40.31	Shequel israelí <b>+0.75 %</b> 3.4065 c -0.0256	Tailandia 2A <b>-0.2 bp</b> ↑ 0.548	Gas nat TTF EDX <b>+3.02 %</b> 13.419 c +0.393	CDS de Hong Kong <b>-1.14 bp</b> 43.33 c
SPTSX de Canadá <b>+1.30 %</b> 16410.19 c +210.94	Real brasileño <b>+1.87 %</b> 5.5781 c -0.1064	Dinamarca 2A <b>+0.0 bp</b> -0.634 c	Trigo EOP <b>+0.51 %</b> 197.75 c +1.00	CDS de Bélgica <b>-0.55 bp</b> 13.03 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Filipinas PSEi <b>-0.39 %</b> 5915.73 -23.22	Peso chileno <b>-1.07 %</b> 797.67 c +8.42	Japón 5A <b>+1.3 bp</b> ↓ -0.107	Aceite de palma DCE <b>-2.50 %</b> 5764 c -148	CDS de Noruega <b>+0.48 bp</b> 11.81 c
OMX de Islandia <b>-0.17 %</b> 1482.95 c -2.47	NDF de won sudoore... <b>-0.29 %</b> ↑ 1160.58 +3.39	Indonesia (USD) 2Y <b>+2.2 bp</b> 0.771	Café ICE <b>-1.71 %</b> 1268 c -22	CDS de Portugal <b>+0.69 bp</b> 49.07 c
Rumania BET <b>-0.12 %</b> 8869.35 c -10.61	Rupia india <b>-0.19 %</b> 73.2875 c +0.1413	Australia 10A <b>+6.6 bp</b> 0.893	Café NYB <b>-1.61 %</b> 107.20 c -1.75	CDS de Italia <b>+1.41 bp</b> 135.76 c
China CSI 300 <b>-0.10 %</b> 4587.40 c -4.40	Peso argentino <b>-0.09 %</b> 77.0154 c +0.0672	Singapur 5A <b>+2.0 bp</b> 0.454	Caucho SHF <b>-0.91 %</b> 12520 c -115	CDS de Chile <b>+0.74 bp</b> 64.92

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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