

Pulso Bursátil

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MILA

Perú: The General Index of the BVL closed today's session with a negative result of -0.54%. The index maintains an annual cumulative negative trend of -12.24% in local currency, while the adjusted yield in dollars amounts to -18.96%. Then, the S&P / BVL Peru SEL varied by +0.36% while the S&P / BVL LIMA 25 by -0.10%. The PEN spot reached S / 3.5870. Headline: Central Bank warns Congress of the financial impact of a new massive withdrawal of funds from AFP.

Chile: The IPSA index were closed for national holiday. The CLP spot reached \$ 784.6000. Headline: Gloria Company enters the cement business in Chile, after purchase of the Bio Bio firm.

Colombia: The COLCAP index were closed for national holiday. The COP spot reached \$ 3829.5900. Headline: Low innovative capacity has led to a loss of productivity in Colombia.

México: The MEXBOL index closed the day with a positive return +0.27%. The index maintains an annual cumulative negative trend of -15.62% in local currency, while the adjusted yield in dollars amounts to -25.69%. The COP spot reached \$ 21.3800. Headline: Industrial production in Mexico rises 3.33% in August.

Global Overview

Asia: Asian markets closed today's session mostly with positive returns, while hopes are still being raised about a fiscal stimulus in the US. On one hand, China and Hong Kong stocks rose due to investors who were encouraged by new signs of economic recovery, a rebound in tourism during the last holiday week, and positivism regarding Beijing's latest political support for equity markets. On the other hand, Japanese stocks fell on concerns over upcoming corporate earnings reports, with the industrial and consumer discretionary sectors leading losses. Also, a new year-over-year report from September showed the -0.8% drop in the corporate goods price index (CGPI). Among other news, Taiwan's Ministry of Finance said that its National Stabilization Fund will no longer intervene to buy shares, as the stock market rallies + 8% so far this year. In corporate stocks, Vedanta Ltd's shares fell -10% as the miner's attempt to buy back shares and delisting, failed. Thus, Nikkei 225 -0.26%, Hang Seng +2.20%, S&P / ASX 200 +0.49%, Kospi +0.49%, Shanghai Composite +2.64%, closed mostly higher.

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Europe: European markets ended today's session with mixed returns, amid an increase in the region's domestic coronavirus cases and optimism for a stable recovery in China and better negotiations on the simplified fiscal stimulus from the United States. The top performing sectors on the Stoxx 600 were utilities +1.84%, technology +1.29%, and automotive +1.11%. With Italy bracing for nationwide restrictions, European Central Bank chief economist Philip Lane said the Eurozone economy is about to enter a more difficult situation as a second wave of contagion takes place. British Prime Minister Boris Johnson also imposed a tiered system of additional restrictions on parts of England, prompting a drop in investor expectations. In corporate stocks, the hydraulic parts manufacturer Interpump Group SpA rose +7.11%, while the technology company Aalbets NV had a return of +5.58%. For today's closing, the main indexes Stoxx 600 +0.72%, FTSE 100 -0.25%, CAC 40 +0.66% and DAX +0.67% culminated with differentiated results.

United States: The US markets closed the day with positive returns, driven by gains in big technology and favorable developments around fiscal stimulus. Markets started up optimistic after the Trump administration talked with Congress to achieve a simplified COVID-19 relief bill, when talks for a larger package ran into obstacles. In individual stocks, the technology sector led the gains: Amazon + 4.8% prior to its annual "Prime Day" shopping event on the 13th and 14th of this month. Apple + 6.4% generating an increase in the market value of the company of 128 billion, as a result of the expectations for the presentation of its latest iPhones. Microsoft + 2.6%. Additionally, Twitter Inc + 5.1% after Deutsche Bank upgraded the company's shares to "buy" on expectations of continued growth in 2021, according to Reuters. Finally, market participants are in focus on the corporate earnings season that begins the next session, with banks like JPMorgan and Citigroup reporting their quarterly earnings. Analysts forecast third-quarter earnings to fall 21% year-on-year, down from 31% expected in the second quarter. Thus, the S&P 500 rose + 1.64%, DJIA + 0.88% and NASDAQ + 2.56%.

Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES			28837.52	+250.62	+0.88%	10/12 c	+1.05%	+1.05%
12) S&P 500			3534.22 d	+57.09	+1.64%	10/12 c	+9.39%	+9.39%
13) NASDAQ			11876.26	+296.32	+2.56%	10/12 c	+32.36%	+32.36%
14) S&P/TSX Comp			16562.81 d	+28.26	+0.17%	10/09 c	-2.93%	-3.84%
15) S&P/BMV IPC			38342.09 d	-152.31	-0.40%	16:16 c	-11.94%	-21.37%
16) IBOVESPA			97483.31 d	-436.41	-0.45%	10/09 c	-15.70%	-38.67%
17) CHILE SLCT			3677.45 d	+27.18	+0.74%	10/09 c	-21.25%	-25.61%
18) Colom COLCAP			1190.01 d	+3.59	+0.30%	10/09 c	-28.42%	-38.59%
19) ARG Merval			45856.11 d	+373.93	+0.82%	10/09 c	+10.04%	-14.59%
20) S&P/BVL Peru			18013.55 d	-98.71	-0.54%	10/12 c	-12.24%	-18.96%
2) EMEA								
21) Euro Stoxx 50			3298.12 d	+25.00	+0.76%	10/12 c	-11.94%	-7.20%
22) FTSE 100			6001.38 d	-15.27	-0.25%	10/12 c	-20.43%	-21.59%
23) CAC 40			4979.29 d	+32.48	+0.66%	10/12 c	-16.71%	-12.23%
24) DAX			13138.41 d	+87.18	+0.67%	10/12 c	-0.83%	+4.50%
3) Asia/Pacífico								
31) NIKKEI			23558.69 d	-61.00	-0.26%	10/12 c	-0.41%	+2.68%
32) HANG SENG			24649.68 d	+530.55	+2.20%	10/12 c	-12.56%	-12.09%
33) CSI 300			4823.16 d	+142.02	+3.03%	10/12 c	+17.74%	+21.53%
34) S&P/ASX 200			6192.10	+60.14	+0.98%	19:17	-7.36%	-4.82%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
1) Energía							
2) Crudo WTI NYM		39.53	+0.10	+0.25%	19:09	-35.26%	-35.26%
3) Crudo Brent ICE		41.72	-1.13	-2.64%	10/12/20	-36.79%	-36.79%
4) Gasóleo ARA ICE		337.00	-12.25	-3.51%	10/12/20	-45.11%	-45.11%
5) Gasolina NYH NYM		117.81	+0.24	+0.20%	19:00	-30.61%	-30.61%
6) Petr calefac NHY NYM		115.98	+0.27	+0.23%	19:07	-42.82%	-42.82%
7) Gas nat HH NYM		2.82	-0.06	-2.19%	19:09	+28.73%	+28.73%
8) Gas natural NBP ICE		38.52	+0.22	+0.57%	10/12/20	+23.98%	+22.19%
9) Metales							
10) Aluminio LME		1,855.50	+14.00	+0.76%	10/12/20	+2.51%	+2.51%
11) Cobre LME		6,737.50	-25.50	-0.38%	10/12/20	+9.13%	+9.13%
12) Oro al contado		1,924.48	+1.71	+0.09%	19:19	+26.84%	+26.84%
13) Mineral de hierro DCE		821.50	-4.50	-0.54%	11:00	+30.29%	+34.49%
14) Níquel LME		15,162.00	-59.00	-0.39%	10/12/20	+8.11%	+8.11%
15) Plata al contado		25.16	+0.05	+0.22%	19:19	+40.92%	+40.92%
16) Barrotes acero SHF		3,626.00	-11.00	-0.30%	11:00	-5.22%	-2.16%
17) Agricultura							
18) Ganado CME		110.82	-1.78	-1.58%	10/12/20	-13.11%	-13.11%
19) Café ICE		109.15	-2.40	-2.15%	10/12/20	-15.84%	-15.84%
20) Maíz CBT		389.00	-6.00	-1.52%	10/12/20	+0.32%	+0.32%
21) Algodón ICE		68.37	+0.73	+1.08%	10/12/20	-0.98%	-0.98%
22) Soja CBT		1,033.75	-31.75	-2.98%	10/12/20	+9.62%	+9.62%
23) Azúcar ICE		13.84	-0.39	-2.74%	10/12/20	+3.13%	+3.13%
24) Trigo SRW CBT		594.25	+0.50	+0.08%	10/12/20	+6.35%	+6.35%

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Dinamarca OMX25 +2.05 % 1597.107 c +32.02%	Yen de Japón +0.15 % ↑ 105.33 -0.16	Italia 30A -7.6 bp 1.532	Leche CME +3.59 % 20.46 d +0.71	CDS de Hungría -1.79 bp 65.03 c
Portugal PSI 20 +1.56 % 4247.14 c +65.41	Libra esterlina +0.25 % ↑ 1.3065 +0.0033	Grecia 10A -5.2 bp 0.802	Aluminio SHF +0.93 % 14630 d +135	CDS de Rumania -2.53 bp 117.58 c
S&P 500 +1.65 % 3534.42 c +57.29	Franco de Suiza +0.18 % ↑ 0.9091 -0.0016	España 30A -4.3 bp 0.934	Zinc SHF +0.44 % 19420 d +85	CDS de Italia -2.08 bp 118.16 c
OMX de Finlandia +0.99 % 10409.29 c +102.36	Won sudcoreano +0.15 % 1147.00 c -1.70	Portugal 30A -4.0 bp 0.836	Trigo EOP +0.25 % 200.75 c +0.50	CDS de Portugal -0.85 bp 47.94 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
ASE de Grecia -2.16 % 637.39 c -14.08	Dólar taiwanés -0.95 % 28.909 c +0.272	Eslovaquia 2A +13.7 bp -0.810	Haba -3.12 % +1034 c -33 ¹ / ₄	CDS de España +0.66 bp 54.08 c
BUX de Hungría -1.67 % 33097.01 c -563.43	NDF de peso filipino -0.47 % 48.71 +0.23	Portugal 2A +1.6 bp -0.593	Café ICE -2.14 % 1233 c -27	CDS de Francia +0.21 bp 18.53
SENSEX de India -0.58 % 40593.80 c -235.83	NDF de renminbi chi... -0.41 % ↓ 6.7640 +0.0274	Suiza 2A +0.8 bp -0.861 c	Maíz CBT -2.02 % +388 ³ / ₄ c -8	CDS de Chile +1.03 bp 52.58
Polonia WIG -0.51 % 48938.01 c -253.08	Renminbi externo c... -0.39 % ↑ 6.7446 +0.0265	Checo 5A +2.1 bp 0.464 c	Azúcar NYB -2.74 % 13.84 c -0.39	CDS de Suecia +0.29 bp 11.64 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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