

# Pulso Bursátil

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## MILA

**Peru:** The General Index of the BVL ended today's session with a negative result of -1.07%. The index maintains an annual accumulated negative trend of -13.18% in local currency, while the adjusted return in dollars amounts to -19.94%. Then, the S&P / BVL Peru SEL varied by -1.35% while the S&P / BVL LIMA 25 by -0.61%. The PEN spot reached S / 3.5920. Headline: IMF improves projection for Peruvian economy in 2021, but it is below MEF and Vizcarra figures.

**Chile:** The IPSA index ended the day with a negative return of -0.62%. The index maintains an annual accumulated negative trend of -21.74% in local currency, while the adjusted return in dollars amounts to -26.12%. The CLP spot reached \$ 797.5400. Headline: Economists surveyed by the Central Bank maintain the expected drop in GDP this year.

**Colombia:** The COLCAP index had a negative result of -1.62%. The index maintains an annual accumulated negative trend of -29.58% in local currency, while the adjusted return in dollars amounts to -40.07%. The spot COP reached \$ 3,862.4700. Headline: Reuters: Fitch rates Promigas' bond reopening 'BBB-'.

**Mexico:** The MEXBOL index closed the session with a negative result of -0.55%. The index maintains an annual accumulated negative trend of -12.42% in local currency, while the adjusted return in dollars amounts to -22.38%. The MXN spot reached \$ 21.3499. Headline: Ikea starts operations in Mexico, its first market in Latin America, but only with online sales.

## Global Overview

**Asia:** The main Asian markets ended the day's session with positive results, from which China had an increase in the CSI 300 of + 0.33% due to greater confidence due to the results of domestic trade in which it was indicated that Chinese exporters are recovering quickly out of the health crisis. Japanese stocks closed higher on Tuesday as investor sentiment improved after US futures trimmed initial losses. Australian equities closed higher as financials boosted optimism for the return of dividends in the sector, while technology was driven by US data. The winners of the day were Beiqi Foton Motor Co Ltd with + 10.18%, followed by Jilin Forest Industry Co Ltd with an increase of + 10.03% and Suzhou Etron Technologies Co Ltd with + 10.01%. Lastly, the NIKKEI + 0.18%, Shanghai Composite + 0.04%, Shenzhen Composite + 0.65%, Hang Seng + 2.20%, S & P / ASX 200 + 1.04% closed the day with positive returns.

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**Europe:** European markets closed today's session with negative returns, while investors took in mixed signals about increased US fiscal aid and the testing schedule for a COVID-19 vaccine was altered. Within the news, Johnson & Johnson made the decision to stop its COVID-19 clinical trials due to an unexplained illness in a study participant. Thus, losses were led by German and British mid-cap stocks; as the data pointed a long way to pre-pandemic economic output with a triple hit from coronavirus, Brexit tensions and an unemployment rate in Britain surging to its highest level in more than three years. On its side, the STOXX 600 snapped a three-day bullish streak after banks fell -2.7% as long-term sovereign bond yields in Italy and Greece plunged to record lows. In corporate stocks, Airbus S.E. fell -3.5% after JPMorgan cut its rating from "neutral" to "underweight". Thus, the main indexes Stoxx 600 -0.55%, FTSE 100 - 0.53%, CAC 40 -0.64% and DAX -0.91% closed lower.

**United States:** The US markets closed the day with negative returns pressured by the suspension of trials for the Covid-19 vaccine and an elusive US stimulus agreement that weighed on sentiment as the third-quarter earnings season began. Investors reacted to the announcement by Johnson & Johnson -2.29% that reported that it would be pausing clinical trials of a COVID-19 vaccine candidate due to an unexplained illness in one of the study participants. The delay weighed on the company's stock price, even after their earnings report. The J&J news came after rival AstraZeneca -0.17%, which uses similar technology, also stopped the trial due to adverse outcomes in trial participants. On the other hand, hopes that a new coronavirus aid package would be approved were dashed when House Speaker Nancy Pelosi rejected the White House's \$ 1.8 trillion coronavirus aid proposal, saying that "it is significantly below what the pandemic and deep recession demand." Thus, the main indexes S&P 500 -0.63%, DJIA -0.55% and NASDAQ -0.10% closed lower.

## Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			28679.81	-157.71	-0.55%	17:12 c	+0.50%	+0.50%
12) S&P 500			3511.93 d	-22.29	-0.63%	16:20 c	+8.70%	+8.70%
13) NASDAQ			11863.89	-12.36	-0.10%	17:16 c	+32.22%	+32.22%
14) S&P/TSX Comp			16510.83 d	-51.97	-0.31%	16:59 c	-3.24%	-4.34%
15) S&P/BMV IPC			38131.78 d	-210.31	-0.55%	17:00 c	-12.42%	-22.38%
16) IBOVESPA			98502.82 d	+1019.51	+1.05%	16:23 c	-14.82%	-38.46%
17) CHILE SLCT			3654.69 d	-22.76	-0.62%	15:41 c	-21.74%	-26.12%
18) Colom COLCAP			1170.72 d	-19.29	-1.62%	15:59 c	-29.58%	-40.07%
19) ARG MERVAL			45994.73 d	+138.62	+0.30%	16:20 c	+10.37%	-14.63%
20) S&P/BVL Peru			17821.34 d	-192.21	-1.07%	15:55 c	-13.18%	-19.94%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3279.19 d	-18.93	-0.57%	11:50 c	-12.44%	-8.27%
22) FTSE 100			5969.71 d	-31.67	-0.53%	11:35 c	-20.85%	-22.77%
23) CAC 40			4947.61 d	-31.68	-0.64%	12:05 c	-17.24%	-13.29%
24) DAX			13018.99 d	-119.42	-0.91%	10/13 c	-1.74%	+2.95%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23601.78 d	+43.09	+0.18%	10/13 c	-0.23%	+2.71%
32) HANG SENG			24649.68 d	+530.55	+2.20%	10/12 c	-12.56%	-12.09%
33) CSI 300			4839.20 d	+16.04	+0.33%	10/13 c	+18.13%	+21.92%
34) S&P/ASX 200			6195.75	+63.78	+1.04%	10/13 c	-7.31%	-5.39%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		40.18	+0.75	+1.90%	16:59	-34.20%	-34.20%
3) Crudo Brent ICE		42.41	+0.69	+1.65%	17:12	-35.74%	-35.74%
4) Gasóleo ARA ICE		339.25	+2.25	+0.67%	17:00	-44.75%	-44.75%
5) Gasolina NYH NYM		117.87	+0.30	+0.26%	16:58	-30.57%	-30.57%
6) Petr calefac NHY NYM		116.66	+0.95	+0.82%	16:59	-42.48%	-42.48%
7) Gas nat HH NYM		2.76	-0.12	-4.06%	16:59	+26.27%	+26.27%
8) Gas natural NBP ICE		37.83	-0.69	-1.79%	12:00	+21.76%	+18.81%
<b>9) Metales</b>							
10) Aluminio LME		1,855.50	+14.00	+0.76%	10/12/20	+2.51%	+2.51%
11) Cobre LME		6,737.50	-25.50	-0.38%	10/12/20	+9.13%	+9.13%
12) Oro al contado		1,891.34	-0.02	+0.00%	17:00	+24.65%	+24.65%
13) Mineral de hierro DCE		812.50	-5.50	-0.67%	11:00	+31.22%	+35.44%
14) Níquel LME		15,162.00	-59.00	-0.39%	10/12/20	+8.11%	+8.11%
15) Plata al contado		24.13	+0.00	-0.02%	17:00	+35.19%	+35.19%
16) Barrotes acero SHF		3,626.00	-2.00	-0.06%	11:00	-4.64%	-1.57%
<b>17) Agricultura</b>							
18) Ganado CME		111.07	+0.25	+0.23%	14:04	-12.71%	-12.71%
19) Café ICE		110.10	+0.95	+0.87%	13:30	-15.11%	-15.11%
20) Maíz CBT		391.50	+2.50	+0.64%	14:19	+0.97%	+0.97%
21) Algodón ICE		68.83	+0.46	+0.67%	14:20	-0.32%	-0.32%
22) Soja CBT		1,044.50	+10.75	+1.04%	14:19	+10.76%	+10.76%
23) Azúcar ICE		14.01	+0.17	+1.23%	13:04	+4.40%	+4.40%
24) Trigo SRW CBT		594.50	+0.25	+0.04%	14:19	+6.40%	+6.40%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
<b>HSI de Hong Kong</b> <b>+2.20 %</b> 24649.68 c +530.55	<b>Índice BBG USD</b> <b>+0.47 %</b> 1168.67 c +5.41	<b>Suecia 2A</b> <b>-2.8 bp</b> -0.435	<b>Trigo EOP</b> <b>+1.00 %</b> 202.75 c +2.00	<b>Argentina CDS</b> <b>-182.81 bp</b> 344.36
<b>Singapur FTSE</b> <b>+0.60 %</b> 2567.65 c +15.23	<b>Ringgit malayo</b> <b>+0.17 %</b> 4.1410 c -0.0072	<b>Estados Unidos 2A</b> <b>-1.4 bp</b> 0.139	<b>Algodón ZCE</b> <b>+1.15 %</b> 14105 d +160	<b>CDS de Dinamarca</b> <b>-0.40 bp</b> 8.72
<b>Australia ASX 200</b> <b>+1.04 %</b> 6195.747 c +63.782	<b>Baht tailandés</b> <b>+0.07 %</b> ↑ 31.242 -0.022	<b>Japón 5A</b> <b>-1.4 bp</b> -0.129 c	<b>Haba</b> <b>+1.04 %</b> +1044½ c +10¼	<b>CDS de Rumania</b> <b>-2.50 bp</b> 115.07
<b>Portugal PSI 20</b> <b>+0.90 %</b> 4285.52 c +38.38	<b>Dólar singaporense</b> <b>+0.04 %</b> ↓ 1.3596 -0.0006	<b>México (USD) 30Y</b> <b>-8.8 bp</b> 3.942	<b>Caucho SHF</b> <b>+1.14 %</b> 13315 d +150	<b>CDS de Noruega</b> <b>-0.40 bp</b> 11.01
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
<b>COLCAP de Colombia</b> <b>-1.62 %</b> 1170.72 c -19.29	<b>Peso argentino</b> <b>-0.35 %</b> 77.4128 c +0.2703	<b>Indonesia (USD) 2Y</b> <b>+3.7 bp</b> 0.751	<b>Zinc SHF</b> <b>-1.24 %</b> 19120 d -240	<b>CDS de Turquía</b> <b>+9.69 bp</b> 514.25
<b>Bélgica 20</b> <b>-1.92 %</b> 3320.47 c -64.89	<b>Peso filipino</b> <b>-0.22 %</b> 48.534 c +0.105	<b>Noruega 2A</b> <b>+0.7 bp</b> 0.144	<b>Gas natural NYM</b> <b>-4.06 %</b> 2.764 c -0.117	<b>CDS de Sudáfrica</b> <b>+4.35 bp</b> 278.91
<b>Suecia OMX</b> <b>-1.18 %</b> 1833.456 c -21.933	<b>NDF de peso de Colo...</b> <b>-0.85 %</b> 3868.00 +32.50	<b>México 30A</b> <b>+3.6 bp</b> 7.198	<b>Cobre SHF</b> <b>-0.45 %</b> 51280 d -230	<b>CDS de Italia</b> <b>+1.41 bp</b> 135.76 c
<b>ATX austriaco</b> <b>-1.13 %</b> 2193.72 c -25.15	<b>Peso de Colombia</b> <b>-0.81 %</b> 3862.47 c +30.88	<b>Checo 2A</b> <b>+2.4 bp</b> -0.112	<b>Arroz</b> <b>-0.49 %</b> 12.245 c -0.060	<b>CDS de Brasil</b> <b>+3.37 bp</b> ↑ 218.28

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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