

Pulso Bursátil

16/10/20



Capital Market Laboratory Coordinator: Economist Bruno Bellido
Collaboration: Piero Best, Alonso Stephen Butters, Luis Davila and Laura Delgado
Email: pulsobursatil@ulima.edu.pe
Facebook: www.facebook.com/pulsobursatil.ul

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MILA

Peru: The General Index of the BVL ended today's session with a negative result of -0.13%. The index maintains an annual accumulated negative trend of -13.93% in local currency, while the adjusted return in dollars amounts to -20.51%. Then, the S&P / BVL Peru SEL varied by -0.51% while the S&P / BVL LIMA 25 by -0.36%. The PEN spot reached S / 3.5868. Owner: Ositran: concessionaires have been sanctioned with more than S / 10 million between January and September.

Chile: The IPSA index ended the day with a negative return of -0.58%. The index maintains an annual accumulated negative trend of -22.04% in local currency, while the adjusted return in dollars amounts to -26.25%. The CLP spot reached \$ 795.8400. Headline: Supervisors of the Chilean Escondida mine reach an agreement with the company and avoid going on strike.

Colombia: The COLCAP index had a positive result of + 0.50%. The index maintains an annual accumulated negative trend of -29.51% in local currency, while the adjusted return in dollars amounts to -39.81%. The spot COP reached \$ 3,849,4600. Headline: Industrial production and retail sales in Colombia accentuate falls in August.

Mexico: The MEXBOL index closed the session with a positive result of -0.48%. The index maintains an annual accumulated negative trend of -13.01% in local currency, while the adjusted return in dollars amounts to -22.11%. The MXN spot reached \$ 21.1383. Headline: Mexico rules out having the world's largest lithium deposit as projected.

Global Overview

Asia: Asian markets ended the session with mixed results, as market participants assessed the development of COVID-19 and the state of recovery of economies. The concern is heightened in the markets with the recent increase in infections, especially in Europe. In this regard, Adelaide Timbrell, an economist at ANZ Research, said that the markets "fear a slowdown in activity." She added that "Europe has reported its highest weekly number of new cases. More than half of European countries are now labeled red, which means there are travel restrictions and more closures are being introduced". In individual stocks, Aussie Broadband made its debut in the Australian market, reaching a price of 2.22 Australian dollars from initial levels of 1. It finally closed at 1.91. Taiwan Semiconductor Manufacturing reported a 35.9% increase in its quarterly net profit. On the other hand, Rio Tinto reported a 5% reduction in shipments in the third quarter, noting that the recovery rate could slow even more in most economies. Finally, due to this context of greater uncertainty, the dollar showed greater strength. Thus, the Shanghai Composite + 0.13%, Hang Seng + 0.94% and Singapore STI + 0.37% rose; Instead, the Nikkei -0.41%, Shenzhen -0.68% and S & P / ASX 200 -0.54% fell, among other indices.

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Europe: European markets closed today's session with positive returns driven by the news with an optimistic result of advances in the coronavirus vaccine. Investors reacted to the hope that a Covid-19 vaccine could be available in the United States before the end of the year, with Pfizer + 3.83% saying it could apply for the authorization it is developing with German partner BioNTech + 4.10% from November with the prospect of early authorization. However, the uncertainty was accompanied by comments from British Prime Minister Boris Johnson, who said it was time to prepare for a Brexit no-trade deal unless the European Union radically changes the course of trade talks. In corporate news, Volvo's share price + 3.31% surged after the publication of better-than-expected results that added to boost the European automotive index by + 3.59%, being its best session since September 28. Thus, the main indexes Stoxx 600 + 1.26%, FTSE 100 + 1.49%, CAC 40 + 2.03% and DAX + 1.62% closed higher.

United States: US markets closed today's session with mixed returns, while the estimated time for the development of a coronavirus vaccine was clarified and positive retail sales data was presented. During the session, the pharmaceutical company Pfizer announced that it could request for the US authorization of the COVID-19 vaccine in November, suggesting that it could be available by the end of the year. In addition, positive data was published for the month of September, such as the increase in retail sales for the fifth consecutive month. In this regard, Ross Mayfield, investment strategist at Baird in Louisville said that "from the data on retail sales it is observed that consumers are exceeding expectations" and added that "it is not known how long this situation can continue without stimulus". On the other hand, the highest percentage of profits was led by utilities, while the energy sector trailed losses. In corporate stocks, Hunt Transport Services Inc fell -9.7% after the company's quarterly results were hit by the reduced demand of shipping services. In conclusion, the main indices S&P 500 + 0.01%, DJIA + 0.39% and NASDAQ -0.36% closed with mixed results.

Major Market Indexes Day Performance

	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
1) Americas								
11) DOW JONES			28606.31	+112.11	+0.39%	16:08 c	+0.24%	+0.24%
12) S&P 500			3483.81 d	+0.47	+0.01%	16:08 c	+7.83%	+7.83%
13) NASDAQ			11671.56	-42.31	-0.36%	16:16 c	+30.08%	+30.08%
14) S&P/TSX Comp			16438.75 d	-62.28	-0.38%	15:58 c	-3.66%	-5.11%
15) S&P/BMV IPC			37876.49 d	-182.75	-0.48%	15:16 c	-13.01%	-22.11%
16) IBOVESPA			98309.12 d	-744.95	-0.75%	15:19 c	-14.99%	-39.40%
17) CHILE SLCT			3640.58 d	-21.14	-0.58%	14:32 c	-22.04%	-26.25%
18) Colom COLCAP			1171.80 d	+5.79	+0.50%	14:59 c	-29.51%	-39.81%
19) ARG Merval			49024.09 d	+784.81	+1.63%	15:20 c	+17.64%	-9.15%
20) S&P/BVL Peru			17667.51 d	-23.29	-0.13%	15:48 c	-13.93%	-20.51%
2) EMEA								
21) Euro Stoxx 50			3245.47 d	+52.78	+1.65%	10:50 c	-13.34%	-9.43%
22) FTSE 100			5919.58 d	+87.06	+1.49%	10:35 c	-21.52%	-23.53%
23) CAC 40			4935.86 d	+98.44	+2.03%	11:05 c	-17.43%	-13.71%
24) DAX			12908.99 d	+205.24	+1.62%	10/16 c	-2.57%	+1.83%
3) Asia/Pacific								
31) NIKKEI			23410.63 d	-96.60	-0.41%	10/16 c	-1.04%	+1.97%
32) HANG SENG			24386.79 d	+228.25	+0.94%	10/16 c	-13.49%	-13.03%
33) CSI 300			4791.68 d	-7.06	-0.15%	10/16 c	+16.97%	+21.61%
34) S&P/ASX 200			6176.79	-33.51	-0.54%	10/16 c	-7.59%	-6.77%

Source: Bloomberg

Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
1) Energy							
2) NYM WTI Crude		40.88	-0.08	-0.20%	10/16/20	-33.05%	-33.05%
3) ICE Brent Crude		42.82	-0.34	-0.79%	16:31	-35.12%	-35.12%
4) ICE ARA Gasoil		343.00	+1.50	+0.44%	15:59	-44.14%	-44.14%
5) NYM NYH Gasoline		116.88	-1.12	-0.95%	10/16/20	-31.16%	-31.16%
6) NYM NYH Heating Oil		117.91	-0.96	-0.81%	10/16/20	-41.87%	-41.87%
7) NYM HH Nat Gas		2.77	+0.00	-0.07%	10/16/20	+26.68%	+26.68%
8) ICE NBP Nat Gas		40.94	+0.95	+2.38%	11:00	+31.77%	+28.37%
9) Metals							
10) LME Aluminum		1,852.00	+0.00	+0.00%	10/15/20	+2.32%	+2.32%
11) LME Copper		6,749.00	+33.00	+0.49%	10/15/20	+9.31%	+9.31%
12) Spot Gold		1,899.29	-9.42	-0.49%	10/16/20	+25.18%	+25.18%
13) DCE Iron Ore		801.50	+17.50	+2.23%	10:00	+25.90%	+30.89%
14) LME Nickel		15,422.00	+81.00	+0.53%	10/15/20	+9.96%	+9.96%
15) Spot Silver		24.16	-0.14	-0.59%	10/16/20	+35.32%	+35.32%
16) SHF Steel Rebar		3,642.00	+29.00	+0.80%	10:00	-3.61%	+0.21%
17) Agriculture							
18) CME Live Cattle		108.63	-0.93	-0.84%	10/16/20	-14.07%	-14.07%
19) ICE Coffee		107.25	-2.25	-2.05%	12:30	-17.31%	-17.31%
20) CBT Corn		402.00	-1.75	-0.43%	10/16/20	+3.68%	+3.68%
21) ICE Cotton		69.92	+0.70	+1.01%	13:25	+1.26%	+1.26%
22) CBT Soybeans		1,050.25	-11.75	-1.11%	10/16/20	+11.35%	+11.35%
23) ICE Sugar		14.43	+0.25	+1.76%	12:07	+7.53%	+7.53%
24) CBT SRW Wheat		625.25	+7.00	+1.13%	10/16/20	+11.90%	+11.90%

Source: Bloomberg

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Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
France CAC 40 +2.03 % 4935.86 c +98.44	Chile Peso NDF +1.23 % 793.51 c -9.92	Australia 10Y -4.2 bp 0.717 c	Cotton ZCE +2.14 % 14775 d +310	Portugal CDS -2.40 bp 49.90
Czech PX +1.36 % 867.08 c +11.62	Chile Peso +0.89 % 795.84 c -7.15	New Zealand 2Y -1.8 bp -0.029 c	Rubber SHF +2.06 % 14110 d +285	Russia CDS -5.50 bp 97.07
Switzerland SMI +1.38 % 10207.13 c +139.17	China Renminbi +0.39 % 6.6990 c -0.0260	Switzerland 2Y +0.0 bp -0.898	Aluminum SHF +1.23 % 14855 d +180	China CDS -2.03 bp 38.73
Euro Stoxx +1.65 % 3245.47 c +52.78	China Offshore Ren... +0.29 % 6.6939 c -0.0195	Thailand 2Y +0.0 bp 0.541	Wheat EOP +1.09 % 209.00 c +2.25	South Africa CDS -6.73 bp 281.66
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Israel TA-35 -0.89 % 1358.23 c -12.15	South Korea Won -0.36 % 1147.40 c +4.15	Malaysia 5Y +0.1 bp 2.068	Rice -1.12 % 12.375 c -0.140	South Korea CDS +1.52 bp 25.66 c
Thailand SET -0.75 % 1233.68 c -9.28	BBG USD Index -0.17 % 1169.20 c -2.03	Portugal 2Y +0.0 bp -0.613	Coffee NYB -2.05 % 107.25 c -2.25	Thailand CDS +2.04 bp 45.28 c
Malaysia FTSE -0.67 % 1503.84 c -10.11	Brazil Real NDF -0.57 % 5.6519 c +0.0323	Spain 2Y +0.0 bp -0.571	Soybean -1.11 % +1050 ^¼ c -11 ^¾	Indonesia CDS +4.30 bp 98.57 c
South Korea KOSPI -0.83 % 2341.53 c -19.68	Brazil Real -0.57 % 5.6460 c +0.0320	Indonesia 5Y +0.0 bp 5.565	Copper SHF -0.45 % 51250 d -230	Italy CDS +1.41 bp 135.76 c

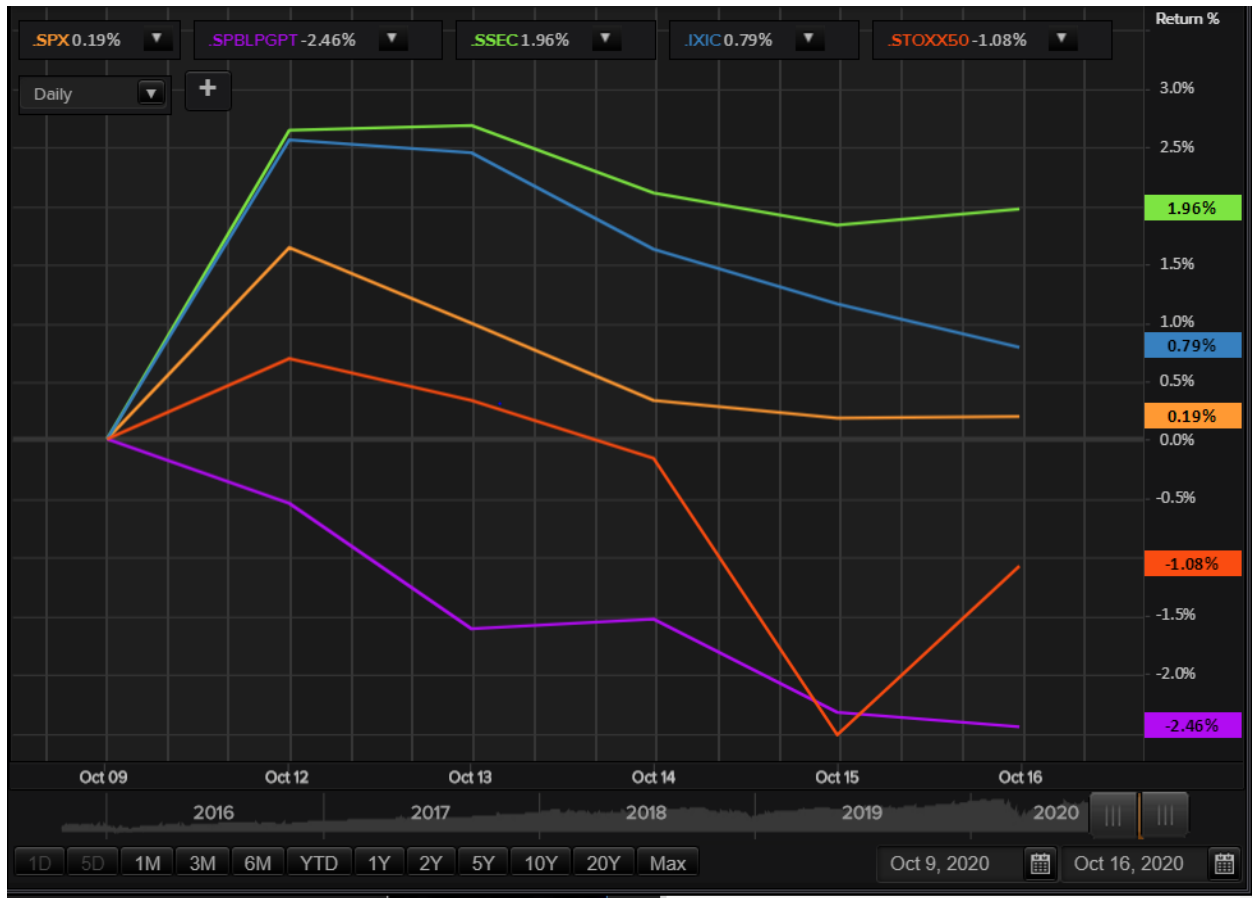
Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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Main Indexes Weekly Performance



Source: Thomson Reuters Eikon

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