

Pulso Bursátil

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MILA

Peru: The General Index of the BVL ended today's session with a positive result of + 1.11%. The index maintains an annual accumulated negative trend of -13.22% in local currency, while the adjusted return in dollars amounts to -20.15%. Then, the S&P / BVL Peru SEL varied by + 1.22% while the S&P / BVL LIMA 25 by + 0.94%. The PEN spot reached S / 3.5998. Headline: Produce aims to execute investment projects for S / 5,732 million between 2020 and 2021.

Chile: The IPSA index ended the day with a positive return of + 1.13%. The index maintains an annual accumulated negative trend of -21.35% in local currency, while the adjusted return in dollars amounts to -24.76%. The CLP spot reached \$ 787.0300. Headline: November will be the key month for the future of the project that creates a tax on the "super rich."

Colombia: The COLCAP index had a negative result of + 1.06%. The index maintains an annual accumulated negative trend of -28.57% in local currency, while the adjusted return in dollars amounts to -38.59%. The spot COP reached \$ 3823.6000. Headline: Metro de Bogotá company signs start of works.

Mexico: The MEXBOL index closed the session with a positive result of + 1.45%. The index maintains an annual accumulated negative trend of -12.26% in local currency, while the adjusted return in dollars amounts to -21.42%. The MXN spot reached \$ 21.1120. Headline: BHP and Pemex increase investment in the first joint development in Mexican deep waters by US \$ 600M.

Global Overview

Asia: Major Asian markets ended the day's session with mixed results, of which China had a CSI 300 increase of +0.80% supported by economic data showing that China's economic recovery accelerated in the third quarter. The consumer staples sector +2.35% was the one that supported the increase, driven by breweries and distillers. On the other hand, Chinese e-commerce giant Alibaba +0.74% held the Hong Kong market after Ant Group's IPO, backed by Alibaba, obtained approval from the Hong Kong stock exchange for the offshore tranche of its IPO, overcoming the last regulatory hurdle in the offering with an expected valuation of \$ 35 billion. In Japan, stocks fell on the underperformance of US stocks and a reluctance to take big positions ahead of the US elections. In the case of South Korea, initial losses quickly turned into gains as foreign investors increased purchases with the won yields increasing by +0.23% to date. Lastly, the NIKKEI -0.44%, Shanghai Composite + 0.47%, Shenzhen Composite +1.33%, Hang Seng +0.11%, S & P / ASX 200 -0.72% and KOSPI +0.50% closed the day with differentiated returns.

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Europe: European markets closed today's session with mixed returns; on one hand, there was optimism about the solid earnings of the Swiss bank UBS and on the other, concerns about the moderation of the coronavirus and the no-deal BREXIT negatively influenced the operations of the continent. Given the increase in COVID-19 cases, Italy, Spain and Great Britain imposed new restrictions to limit the spread of contagion, which threaten to divert an economic recovery that was just beginning. In this regard, finance Minister Paschal Donohoe said that the latest restrictions in Ireland will cause GDP to fall by -3.5% this year. Meanwhile, the European Union and Britain struggled to advance a trade deal and avoid a negative economic impact on the auto industry, the agricultural and chemical sectors. In individual stocks, UBS was up + 2.7%, as it posted a 99% jump in quarterly earnings; while computer peripherals maker Logitech International gained + 16% after it raised its forecast for the full year. Thus, for today's close, the main indexes Stoxx 600 -0.35%, FTSE + 0.08%, CAC 40 + 0.00% and DAX -0.92% closed with mixed results.

United States: The US markets closed trading session upwards as the future of the next stimulus package brings optimism to investors. The shares closed higher, this after the White House and the Democrats in the United States Congress approached an agreement on a new aid package for the coronavirus, as President Donald Trump said he was willing to accept a Big aid bill despite opposition from his own Republican Party. This new package would be \$ 2.2 billion, in line with Nancy Pelosi's proposal. In corporate news, the third-quarter earnings season has gathered momentum, as of the 66 S&P 500 companies that have reported results, 86.4% have beat earnings expectations, according to Refinitiv data. Nonetheless, while tech giant IBM -6.49% beat previous quarterly revenue estimates on Monday, driven by increased demand for its cloud services, the company's stock price fell after it stayed away from issue a positive outlook for the current quarter, citing economic uncertainty related to the pandemic. In this way, the main indexes S&P 500 + 0.47%, DJIA + 0.40% and NASDAQ + 0.33% closed higher.

Major Market Indexes Day Performance

	RMI	2dfas	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES			28308.79	+113.37	+0.40%	15:20 c	-0.80%	-0.80%
12) S&P 500			3443.12 d	+16.20	+0.47%	15:20 c	+6.57%	+6.57%
13) NASDAQ			11516.50	+37.61	+0.33%	15:51 c	+28.35%	+28.35%
14) S&P/TSX Comp			16273.26 d	-0.81	+0.00%	15:20 c	-4.63%	-5.66%
15) S&P/BMV IPC			38201.81 d	+546.36	+1.45%	15:16 c	-12.26%	-21.42%
16) IBOVESPA			100539.83 d	+1882.18	+1.91%	15:23 c	-13.06%	-37.63%
17) CHILE SLCT			3672.92 d	+41.12	+1.13%	14:37 c	-21.35%	-24.76%
18) Colom COLCAP			1187.39 d	+12.45	+1.06%	14:59 c	-28.57%	-38.59%
19) ARG MERVAL			49683.83 d	+521.70	+1.06%	15:20 c	+19.23%	-8.09%
20) S&P/BVL Peru			17812.45 d	+195.05	+1.11%	15:01 c	-13.22%	-20.15%
2) EMEA								
21) Euro Stoxx 50			3227.87 d	-14.64	-0.45%	10:50 c	-13.81%	-9.11%
22) FTSE 100			5889.22 d	+4.57	+0.08%	10:40 c	-21.92%	-23.77%
23) CAC 40			4929.28 d	+0.01	+0.00%	11:17 c	-17.54%	-13.05%
24) DAX			12736.95 d	-117.71	-0.92%	10/20 c	-3.86%	+1.37%
3) Asia/Pacífico								
31) NIKKEI			23567.04 d	-104.09	-0.44%	01:15 c	-0.38%	+2.58%
32) HANG SENG			24569.54 d	+27.28	+0.11%	03:08 c	-12.84%	-12.38%
33) CSI 300			4793.47 d	+37.98	+0.80%	10/20 c	+17.01%	+22.03%
34) S&P/ASX 200			6184.58	-44.81	-0.72%	10/20 c	-7.47%	-7.09%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2dfas	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
1) Energía							
2) Crudo WTI NYM		41.20	+0.14	+0.34%	15:43	-32.10%	-32.10%
3) Crudo Brent ICE		42.74	+0.12	+0.28%	15:43	-35.24%	-35.24%
4) Gasóleo ARA ICE		337.25	-3.75	-1.10%	15:43	-45.07%	-45.07%
5) Gasolina NYH NYM		117.55	+1.32	+1.14%	15:43	-30.76%	-30.76%
6) Petr calefac NYH NYM		116.40	+0.59	+0.51%	15:43	-42.61%	-42.61%
7) Gas nat HH NYM		2.91	+0.12	+4.15%	15:43	+32.98%	+32.98%
8) Gas natural NBP ICE		42.06	+0.66	+1.59%	11:00	+35.37%	+32.25%
9) Metales							
10) Aluminio LME		1,853.50	-17.00	-0.91%	10/19/20	+2.40%	+2.40%
11) Cobre LME		6,779.50	+39.50	+0.59%	10/19/20	+9.81%	+9.81%
12) Oro al contado		1,908.05	+3.97	+0.21%	15:53	+25.76%	+25.76%
13) Mineral de hierro DCE		792.50	+6.50	+0.83%	10:00	+24.75%	+30.10%
14) Níquel LME		15,684.00	+32.00	+0.20%	10/19/20	+11.83%	+11.83%
15) Plata al contado		24.66	+0.27	+1.12%	15:53	+38.15%	+38.15%
16) Barrotes acero SHF		3,629.00	+11.00	+0.30%	10:00	-3.93%	+0.20%
17) Agricultura							
18) Ganado CME		105.03	-0.13	-0.12%	13:04	-16.56%	-16.56%
19) Café ICE		104.90	-1.15	-1.08%	12:30	-19.12%	-19.12%
20) Maíz CBT		409.00	+3.75	+0.93%	13:19	+5.48%	+5.48%
21) Algodón ICE		71.02	-0.14	-0.20%	13:21	+2.85%	+2.85%
22) Soja CBT		1,065.00	+11.00	+1.04%	13:19	+12.94%	+12.94%
23) Azúcar ICE		14.54	-0.18	-1.22%	12:00	+8.35%	+8.35%
24) Trigo SRW CBT		633.50	+6.50	+1.04%	13:19	+13.38%	+13.38%

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Filipinas PSEi +1.55 % 6112.71 c +93.45	Corona sueca +0.93 % ↑ 8.7474 -0.0817	México 30A -7.8 bp 7.155	Zinc SHF +2.12 % 19750 d +410	CDS de Francia -0.63 bp 18.30
OMX de Estonia +0.59 % 1178.29 c +6.94	Corona checa +0.88 % ↓ 22.9720 -0.2048	Singapur 10A -2.8 bp 0.836	Cobre SHF +1.25 % 52030 d +640	CDS de India -2.70 bp 83.68 c
IBOV de Brasil +1.91 % 100539.8 c +1882.2	Dólar de Canadá +0.47 % ↑ 1.3130 -0.0062	Japón 30A -1.4 bp 0.598	Aceite de palma MDE +2.95 % 2858.00 c +82.00	CDS del Reino Unido -0.37 bp 20.67 c
México IPC +1.45 % 38201.81 c +546.36	Euro +0.46 % ↑ 1.1824 +0.0055	Rumania 2A -2.2 bp 2.892	Trigo MGE +1.49 % +577 ³ / ₄ c +8 ¹ / ₂	CDS de Turquía -5.04 bp 509.48
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Portugal PSI 20 -1.02 % 4171.15 c -42.95	Ringgit malayo -0.22 % 4.1510 c +0.0092	Noruega 2A +1.5 bp 0.139	Arroz -2.01 % 12.200 c -0.250	Austria CDS +0.43 bp 9.70 c
Singapur FTSE -0.59 % 2528.64 c -14.93	Índice BBG USD -0.28 % 1164.46 -3.32	Nueva Zelanda 5A +3.3 bp 0.036	Porcino en canal -3.08 % 69.225 c -2.200	CDS de Grecia +3.22 bp 146.04 c
Rumania BET -0.57 % 8821.24 c -50.80	Peso argentino -0.12 % 77.6694 +0.0934	Singapur 2A +1.7 bp 0.188	Café ICE -1.23 % 1289 c -16	CDS de España +1.58 bp 59.17 c
DAX de Alemania -0.92 % 12736.95 c -117.71	Dólar neozelandés -0.41 % ↑ 0.6579 -0.0027	Portugal 2A +1.4 bp -0.590	Azúcar NYB -1.22 % 14.54 c -0.18	CDS de Portugal +0.80 bp 50.70 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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