

MILA

Peru

El Índice General de la BVL finalizó la sesión de hoy con un resultado positivo +1.41%. Luego, el S&P / BVL Perú SEL varió en +0.82% mientras que el S&P / BVL LIMA 25 en -0.75%. El spot PEN alcanzó S / 3.8203. Titular: La incertidumbre electoral lleva al sol peruano a su mínimo histórico

Chile:

El índice IPSA culminó el día con un retorno positivo de 0.53%. Los sectores más beneficiados de la jornada fueron Bienes Materiales (+1.89%) e Inmobiliaria (+1.66%). Por otro lado, las acciones con el peor desempeño fueron Cap SA (+4.10%) y Cencosud (+3.73%). Titular: Accionistas de chilena Cencosud aprueban plan de compra de acciones propias.

Colombia:

El índice COLCAP cerró el día de hoy con un retorno positivo de +0.34%. Los sectores más beneficiados de la jornada fueron Finanzas (+1.85%) y Financiero (+0.80%). Las acciones con el peor desempeño fueron Celsia SA (-2.09%) y Bancolombia (-2.07%). Titular: Extranjeros redujeron 75.1% sus ingresos y salidas al país

Mexico:

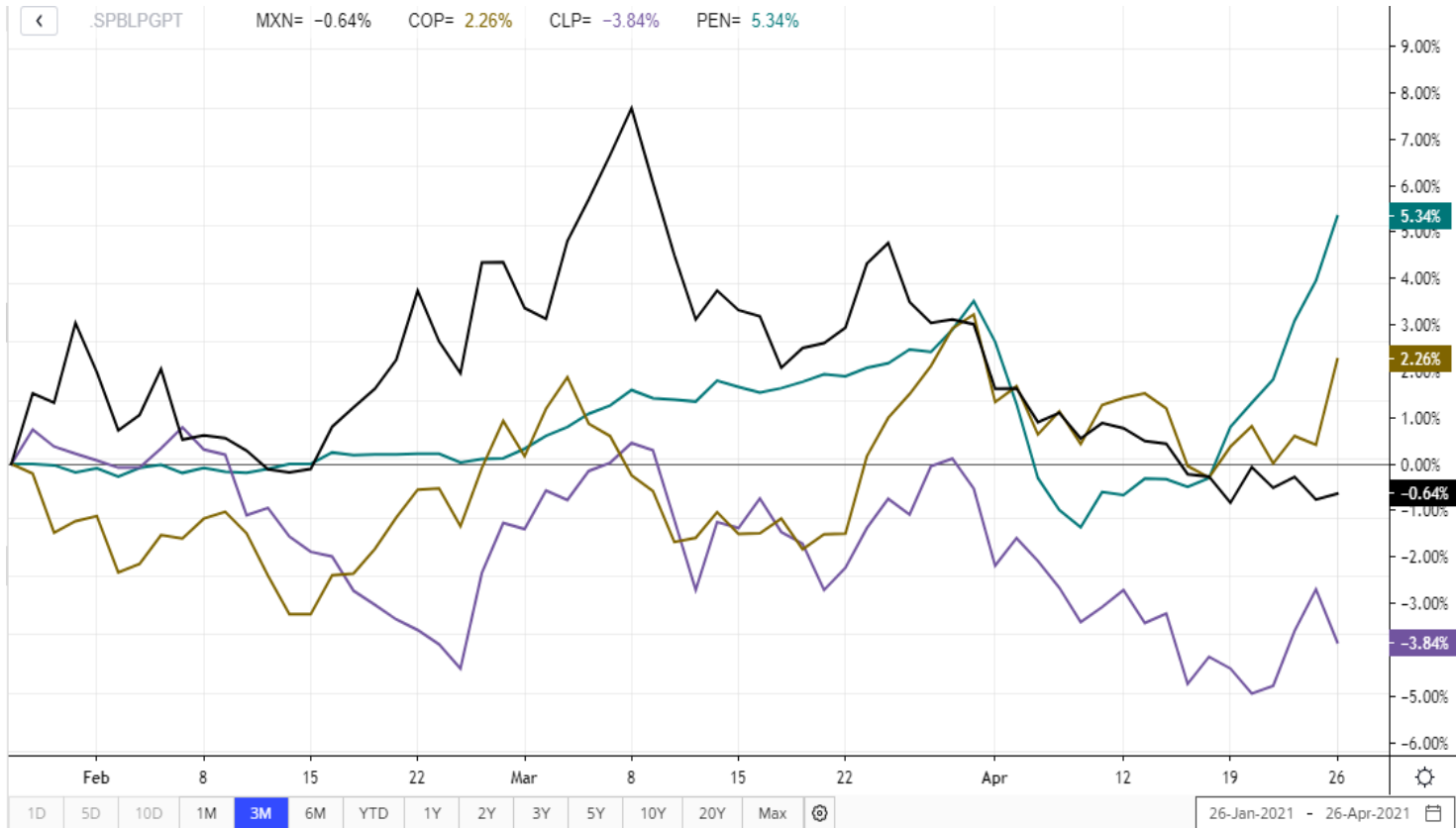
El índice IPC cerró el día con un retorno negativo de -0.34%. El sector más perjudicado de la jornada fue Industrial (-1.95%) y Consumo no cíclico (-1.24%). La acción con peor desempeño fue Grupo Carso SAB de CV (-4.25%) y Kimberly-Clark (-2.92%). Titular: La evasión de impuestos por empresas en México genera pérdidas de ingresos superiores al 4% del PIB

Lima, April 26, 2021

MILA: Stock Indices (6 months)



MILA: Foreing Exchange Indices (3 Months)



Currency

RIC	Nombre	Currency	1D	Ask Price	Bid Price
ARS=	Argentine Peso	ARS	0.16 %	93.28	93.27
BRL=	Brazilian Real	BRL	-0.71 %	5.437	5.4364
CLP=	Chilean Peso	CLP		705.35	704.75
COP=	Colombian Peso	COP		3696.88	3693.13
MXN=	Mexican Peso	MXN	0.04 %	19.867	19.85
PEN=	Peru Sol	PEN	0 %	3.8403	3.8378

MILA: Main Indexes

RIC	Name			Last	Pct. Chng	Net. Chng	Close	Currency
.SPIPSA	S&P IPSA TR		▼	4864.86	0.53 %	+25.72	4839.14	CLP
.SPCLXIGPA	S&P/CLX IGPA TR		▼	24556.54	0.54 %	+131.2	24425.34	CLP
/.COLSC	COLSC/d	🕒	▲	994.81	-0.57 %	-5.75	1000.56	COP
.COLCAP	COLCAP Index		▲	1286.57	0.34 %	+4.36	1282.21	COP
/.SPBPLPGPT	S&P/BVL GENERA/d	🕒	▼	19310.91	1.41 %	+268.02	19042.89	PEN
/.SPBLPSPT	S&P/BVL SELECT/d	🕒	▲	524.19	2.07 %	+10.62	513.57	PEN
/.MXX	IPC/d	🕒	▼	48923.93	-0.34 %	-167.16	49091.09	MXN
.SPMILAPN	SP MILA40 Net TR			976.0595	1.8 %	+17.5914	958.4681	PEN

WORLD

RIC	Name			Last	% Chng	Net. Chng	Volume	Vol 30d	Volat. 30d	% YTD	% YTD (USD)
/SPX	S&P 500 INDEX/d	🕒	▲	4,187.62	0.18 %	7.45			11.37	11.49 %	11.49 %
/DGC	NASDAQ COMPOSI/d	🕒	▲	14,138.78				1,007,985,433	17.89	9.70 %	9.70 %
/SPIPSA	S&P IPSA TR		▼	4,864.86	0.53 %	25.72			12.48	16.46 %	17.33 %
/GSPTSE	S&P/TSX COMP I/d	🕒	▲	19,170.56	0.36 %	68.23	191,570,084	233,766,488	8.22	9.96 %	12.94 %
/BVSP	BVSP BOVESPA I/d	🕒	▲	120,594.61	0.05 %	64.55	7,095,303	8,585,991,000	15.34	1.33 %	-3.20 %
/SPBLPGPT	S&P/BVL GENERA/d	🕒	▼	19,310.91	1.41 %	268.02			21.91	-7.26 %	-12.55 %
/MXX	IPC/d	🕒	▼	48,923.93	-0.34 %	-167.16	125,390,137	170,896,490	13.62	11.07 %	11.14 %
/STOXX	STXE 600 PR/d	🕒	▼	440.20				1,979,387,389	9.12	10.32 %	9.14 %
/FTSE	FTSE 100 INDEX/d	🕒	▼	6,963.12	0.35 %	24.56	511,633,370	742,900,208	10.88	7.78 %	9.54 %
/FCHI	CAC 40 INDEX/d	🕒	▼	6,275.52			64,366,520	78,834,778	9.74	13.04 %	11.84 %
/FTMIB	FTSE MIB/d	🕒	▼	24,513.84	0.52 %	127.75	318,567,011	438,879,057	10.08	10.26 %	8.36 %
/IBEX	IBEX 35 INDEX/d	🕒		8,701.90				183,155,589	14.86	7.78 %	6.63 %
/MOEX	MOEX Russia Ind.			3,610.98					13.36	9.79 %	8.60 %
/TOPX	TOPIX INDEX		▲	1,910.20	-0.41 %	-7.95	74,672	1,219,217,333	15.70	5.85 %	1.46 %
/STI	STRAITS TIMES/d	🕒	▲	3,209.76	0.15 %	4.86	105,354,000	262,796,792	7.63	12.87 %	12.34 %
/SSEC	SSE COMPOSITE/d	🕒	▲	3,422.52	-0.54 %	-18.65	160,714	28,395,351,620	12.77	-1.45 %	-0.30 %
/CSI300	CSI300 INDEX/d	🕒	▲	5,051.80	-0.50 %	-25.44	75,861	140,632	18.80	-3.06 %	-1.96 %
/AXJO	S&P/ASX 200		▲	7,022.90	-0.32 %	-22.70	349,861,251	570,816,959	8.43	6.62 %	8.42 %
/HSI	HANG SENG INDE/d	🕒	▼	28,910.50	-0.15 %	-42.33	812,980,076	2,021,413,089	15.63	6.17 %	6.22 %
/BSESN	S&P SENSEX/d	🕒	▼	48,596.28	0.43 %	209.77	1,673	12,626,451	19.54	1.77 %	-0.97 %
/NSEI	NIFTY 50/d	🕒	▼	14,550.80	0.45 %	65.80	87,104	525,499,767	19.55	4.07 %	1.25 %

MAIN ETF's

RIC	Name			Last	% Chng	Net. Chng	Volume	Vol 30d	Volat. 30d	% YTD	
/SPY	SPDR S&P 500/d	🕒	▲	417.61	0.21 %	0.87	52,182,392	81,983,449	11.37	11.70 %	
/EFA	ISH MSCI EAFE/d	🕒	▼	79.13	0.08 %	0.06	14,052,118	19,975,936	12.37	8.46 %	
/HYG	ISH IBOXX \$ HI/d	🕒	▲	87.33	-0.05 %	-0.04	12,746,079	23,329,364	3.96	0.03 %	
/XLF	SPDR FINANCL S/d	🕒	▲	35.52	0.40 %	0.14	43,749,697	54,140,935	16.06	20.49 %	
/GDX	VNCK VCTR GLD /d	🕒	▼	35.98	-0.22 %	-0.08	9,254,155	18,566,867	27.31	-0.11 %	
/IWM	ISH RSL 2000/d	🕒	▲	228.11	1.04 %	2.35	19,069,177	30,551,638	25.35	16.35 %	
/TAN	INVSC SOLAR/d	🕒	▼	91.88	1.03 %	0.94	1,857,231	1,932,968	46.09	-10.59 %	
/BIBB39.SA	NASDAQ BIOTC/d	🕒	▼	57.42	0.74 %	0.42	7,991			8.48 %	
/BNO	US BRENT OIL F/d	🕒	▼	16.56	-0.54 %	-0.09	639,160	1,233,746	43.12	28.57 %	
/DIA	SPDR DJI AVERA/d	🕒	▼	339.87	-0.16 %	-0.56	2,090,866	4,160,433	9.69	11.14 %	
/SDY	SPDR S&P DIVDE/d	🕒	▼	122.23	-0.42 %	-0.51	410,165	450,712	11.19	15.39 %	
/ZPDS.DE	E.II-S.US.CON./d	🕒		27.02				6,141	11.78	4.63 %	
/GBTC.PK	GRAYSCALE BI O/d	🕒	▼	45.91	8.32 %	3.53	7,995,881	9,174,313	72.42	43.47 %	
/VNQ	VANGUARD RL ES/d	🕒	▼	98.07	0.30 %	0.29	5,404,709	4,332,413	12.72	15.47 %	
/FXI	ISH CHINA LG C/d	🕒	▲	46.87	-1.51 %	-0.72	19,239,101	19,149,244	19.56	0.95 %	
/KXI	ISH GBL CONS S/d	🕒	▼	59.61	-0.90 %	-0.54	27,521	34,949	9.38	2.28 %	

CURRENCY

RIC	▲	Nombre		Currency	1D	Ask Price	Bid Price
🏠	ARS=	Argentine Peso	▲	ARS	0.16 %	93.28	93.27
🏠	BRL=	Brazilian Real	▲	BRL	-0.71 %	5.437	5.4364
🏠	CNY=	Chinese Renminbi	▼	CNY	0.03 %	6.4866	6.4844
🏠	EUR=	Euro	▼	USD	-0.09 %	1.2085	1.2083
🏠	JPY=	Japanese Yen	▲	JPY	0.15 %	108.11	108.08
🏠	MXN=	Mexican Peso	▲	MXN	0.18 %	19.867	19.85



GLOBAL OVERVIEW

United States:

The main US indices closed with positive results, thanks to the fact that several financial results will be published during the week and there is a fairly high expectation of an earnings growth. In the case of the S&P 500 + 0.18%, 181 companies have already reported results, most of them quite positive, although it is also noted that this is due to the impact of Covid19 on last year's results. Meanwhile, in the Dow Jones -0.18% Procter & Gamble -2.00%, Coca Cola -1.49%, Walmart -1.42% and Honeywell International -1.33% are the main values that dragged the index down. In the case of individual stocks, we have the case of Tesla + 1.21% which reported mixed results for its first quarter and that although they managed to increase their sales by 74%, the shortage of parts is affecting their production chain. Finally, during the week the following companies will publish their results: Microsoft + 0.15%, Apple + 0.30%, Alphabet Inc. + 0.49%, Facebook + 0.63% and Amazon + 2.04%. In this case, the S & P500 + 0.18%, the NASDAQ + 0.61% and the DOWJONES -0.18% closed the day with positive returns.

Europe:

Major European markets closed the day with slightly higher yields, driven by metals prices, upbeat quarterly results and bond yields. The pan-European STOXX 600 index ended the day in positive territory, following last week's losses, thanks to strong performance in financial stocks, energy and basic resources. The latter benefited from the rebound in copper prices, which reached a 10-year high. Prices of other metals were also favored as vaccination programs proceeded without any problems. On the other hand, banking stocks performed very well, as they received a lot of support from rising bond yields in the eurozone. On the macro side, the IFO survey showed that German business morale improved less than expected in April. Moreover, of the 15% of STOXX 600 companies that have reported so far, 66% beat earnings estimates, according to Refinitiv IBES. In equities, IMI +11.10% after raising its 2021 earnings guidance, and Tate & Lyle +5.92% after announcing the sale of its sweeteners business unit. Thus, the STOXX 600 +0.26%, CAC 40 +0.28%, FTSE 100 +0.35% and DAX +0.11% closed the day with positive performances.

Asia:

The major Asian indexes posted mixed results, thanks to a weaker dollar, inflationary pressure, and concerns about the resurgence of the coronavirus outbreak. Shares in China closed lower, due to uncertainties around relations, liquidity, and political conflicts between China and the US. Also, the Hong Kong index closed lower as concerns about a Resurgence of the coronavirus outbreak and President Joe Biden's tax increase plan impact on foreign stocks. On the other hand, Japanese stocks end higher, as travel-related stocks ended with gains as investors closed their selling positions in anticipation of social restrictions to curb the fourth wave of COVID-19 infections. In the same way, the shares of South Korea end up on the rise, due to the hopes of recovery in the world economy and the rise of the Korean won. Finally, the Asian markets are aware of the global inflationary pressure and the result of the meeting of the US Federal Reserve. In this way, S&P / ASX 200 -0.21%, KOSPI + 0.99%, Nikkei + 0.36%, CSI 300 -1.13%, Hang Seng -0.43% closed mixed.

LIMA

RIC	Name			Moneda	Precio	1D	5D	30D	YTD	Beta	Dividend Yield ▲
/SPBLPGPT	S&P/BVL GENERA/d	🕒	▼	PEN	19310.91	1.41 %	-5.73 %	-15.08 %		1.00	Unable to collect...
/CVERDEC1.LM	CERRO VERDE/d	🕒	▲	USD	18.5	-5.13 %	-11.90 %	-25.97 %	-9.41 %	1.24	
/ENDISPC1.LM	ENEL DIST PERU/d	🕒	▼	PEN	4		-27.27 %	-31.36 %	-23.74 %	0.53	
/UNACEMC1.LM	UNACEM/d	🕒	▼	PEN	1.24	-3.876 %	-16.78 %	-32.50 %	-19.43 %	1.18	0.84 %
/INRETC1.LM	INRETAIL PERU/d	🕒	▲	USD	34.8	0.87 %	-7.99 %	-22.67 %	-11.22 %	0.61	1.39 %
/BACKUSI1.LM	BACKUS JOHNSTO/d	🕒	▲	PEN	18.3	-1.081 %	-19.38 %	-20.43 %	-9.18 %	0.43	1.84 %
/SCCOLM	SOUTHERN COPPE/d	🕒	▲	USD	72.55	1.48 %	-3.01 %	-8.16 %	11.02 %	1.07	2.30 %
/ALICORC1.LM	ALICORP/d	🕒	▲	PEN	6.84	6.875 %	-0.70 %	-11.91 %	-0.70 %	0.73	3.50 %
/CPACASC1.LM	CEM PACASMAYO/d	🕒	▲	PEN	5.15	-0.194 %	-4.63 %	-13.30 %	-2.83 %	0.77	3.85 %
/BBVAC1.LM	BCO BBVA PERU/d	🕒	▲	PEN	2.02	-0.98 %	-9.42 %	-14.23 %	-5.14 %	0.78	3.98 %
/BVLAC1.LM	BOLSA DE LIMA/d	🕒	▲	PEN	2.43	1.25 %	-3.57 %	-0.39 %	1.69 %	0.17	4.54 %
/CASAGRC1.LM	CASA GRANDE/d	🕒	▼	PEN	4.51	-10.338 %	-23.56 %	-22.91 %	-5.05 %	0.98	4.76 %
/BAP.LM	CREDICORP/d	🕒	▼	USD	121.3	1.08 %	-9.65 %	-20.82 %	-24.47 %	1.11	5.18 %
/IFS.LM	INTERCORP/d	🕒	▼	USD	27.5	3.19 %	-5.82 %	-11.29 %	-11.12 %	1.18	5.22 %
/ENGIEC1.LM	ENGIE ENERG PE/d	🕒	▼	PEN	6.29	-1.719 %	-12.52 %	-12.27 %	-6.76 %	0.37	5.25 %
/CORAREC1.LM	ACEROS AREQUIP/d	🕒		PEN	1.27		-5.22 %	-7.76 %	5.74 %	0.57	5.68 %
/CORAREI1.LM	ACEROS AREQUIP/d	🕒	▲	PEN	0.84	-4.545 %	-14.29 %	-24.25 %	-2.97 %	1.29	5.68 %
/FERREYC1.LM	FERREYCORP/d	🕒	▲	PEN	1.7	-1.163 %	-10.48 %	-18.28 %	2.39 %	1.19	8.81 %
/SIDERC1.LM	SIDER PERU/d	🕒	▼	PEN	0.78	-2.5 %	-17.89 %	-15.84 %	1.99 %	1.28	10.63 %
/ENGEPEC1.LM	ENEL GEN PERU/d	🕒	▼	PEN	1.88	-0.529 %	-19.66 %	-27.71 %	-3.50 %	0.53	10.99 %
/ATACOBC1.LM	ATACOCHA/d	🕒	▲	PEN	0.111	-5.932 %	-26.00 %	-30.63 %	-19.57 %	1.88	
/BVN.LM	BUENAVENTURA/d	🕒	▲	USD	10.12	0.4 %	-3.25 %	-9.64 %	-15.67 %	1.30	
/AENZAC1.LM	AENZA/d	🕒	▲	PEN	1.16	-10.769 %	-25.16 %	-33.71 %	-33.33 %	1.51	
/MINSURI1.LM	MINSUR/d	🕒	▲	PEN	2.19	-0.455 %	-14.12 %	-24.48 %	18.38 %	1.27	
/NEXAPEC1.LM	NEXA RES PERU/d	🕒	▲	PEN	2.67	-4.643 %	-15.24 %	-31.54 %	-5.65 %	1.67	
/PML.LM	PANORO MINERAL/d	🕒	▼	USD	0.11	-8.33 %	-23.08 %	-23.08 %	3.77 %	2.02	
/RELAPAC1.LM	RELAPA SAA/d	🕒	▲	PEN	0.1		-16.67 %	-24.24 %	44.93 %	2.00	
/RIMSEGC1.LM	RIMAC SEGUROS/d	🕒		PEN	1.05		-15.32 %	-8.70 %	6.36 %	0.55	
/TV.LM	TREVALI MINING/d	🕒	▲	USD	0.16	8.11 %	4.58 %	6.67 %	8.84 %	2.45	
/VOLCABC1.LM	VOLCAN MINERA/d	🕒	▲	PEN	0.66	-1.493 %	-13.16 %	-24.14 %	26.92 %	1.69	

*Source : REfinitiv

RATING SOBERANO

CLASIFICACIONES DE RIESGO

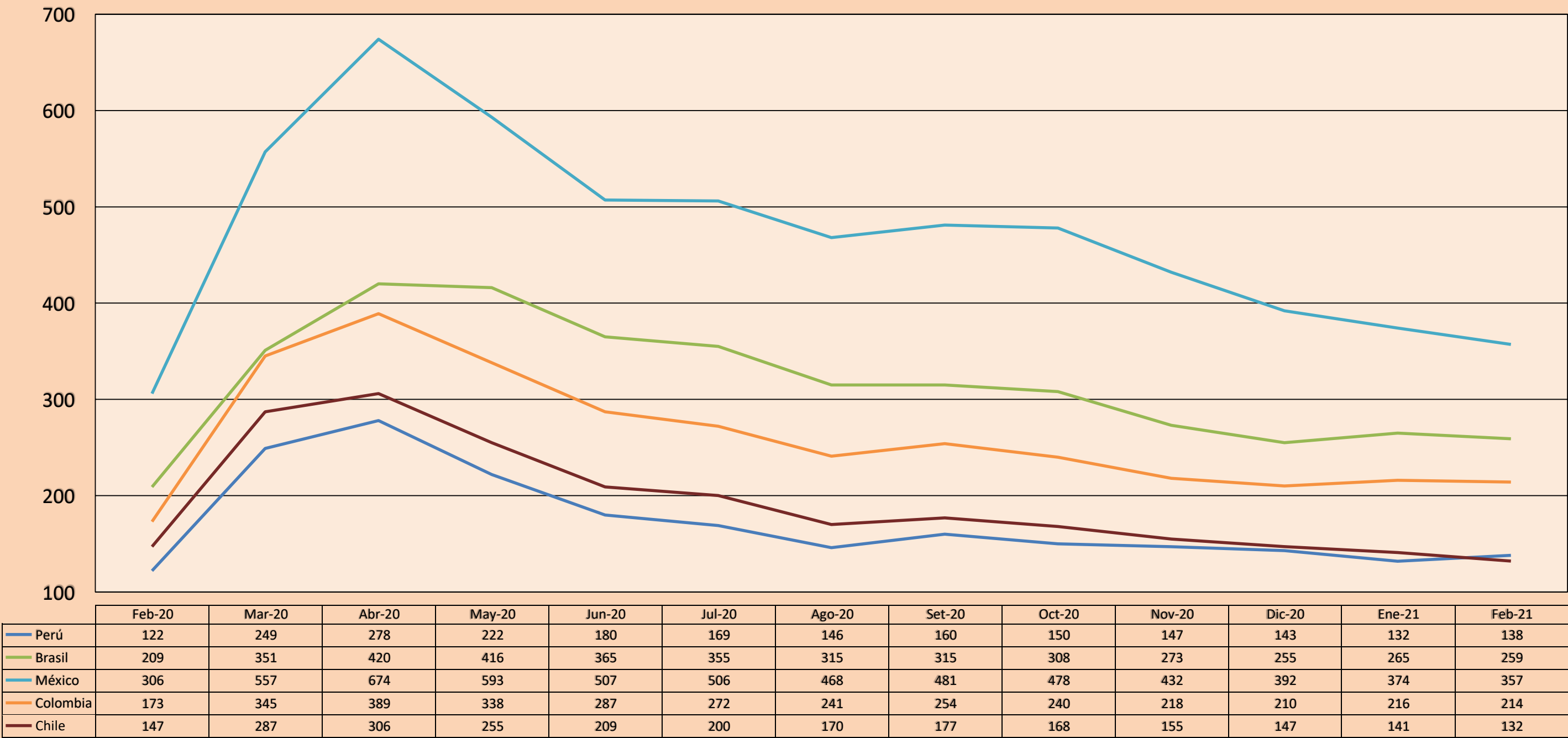
Moody's	S&P	Fitch		32
Aaa	AAA	AAA	Prime	
Aa1	AA+	AA+	Alto Grado	
Aa2	AA	AA		
Aa3	AA-	AA-		
A1	A+	A+	Grado Alto Medio	
A2	A	A		
A3	A-	A-		
Baa1	BBB+	BBB+	Grado Bajo Medio	
Baa2	BBB	BBB		
Baa3	BBB-	BBB-		
Ba1	BB+	BB+	Sin Grado de Inversión Especulativo	
Ba2	BB	BB		
Ba3	BB-	BB-		
B1	B+	B+	Altamente Especulativo	
B2	B	B		
B3	B-	B-		
Caa1	CCC+	CCC	Riesgo Sustancial Extremadamente Especulativo	
Caa2	CCC			
Caa3	CCC-			
Ca	CC	DDD	Poca esperanzas de Pago	
	C			
C	D	DD	Impago	
		D		

Source : Bloomberg

Rating Crédito Latinoamérica			
Clasificadora de riesgo			
País	Moody's	Fitch	S&P
Perú	A3	BBB+	BBB+
México	Baa1	BBB-	BBB
Venezuela	C	WD	SD
Brazil	Ba2	BB-	BB-
Colombia	Baa2	BBB-	BBB-
Chile	A1	A-	A
Argentina	Ca	WD	CCC+
Panamá	Baa2	BBB-	BBB

Source: Bloomberg

Riesgo País Latinoamérica (pbs)



Source: BCRP

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