



# PULSO BURSÁTIL

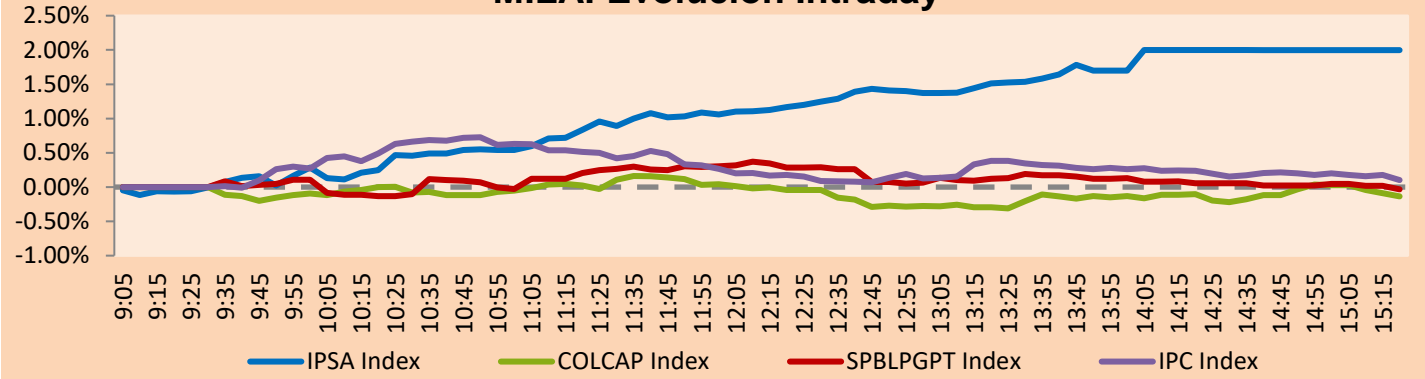
Lima, 10 de enero de 2020

## MILA

| Principales índices  | Cierre    | 1 D    | 5 D    | 1 M   | YTD    | Cap. Burs. (US\$ bill) |
|----------------------|-----------|--------|--------|-------|--------|------------------------|
| ▼ IPSA (Chile)       | 4,996.19  | -0.02% | 2.27%  | 2.25% | 6.96%  | 132.61                 |
| ▲ IGPA (Chile)       | 24,861.18 | 0.03%  | 2.16%  | 2.13% | 6.31%  | 168.66                 |
| ▼ COLCAP (Colombia)  | 1,654.93  | -0.11% | -1.39% | 1.37% | -0.56% | 109.62                 |
| ▲ S&P/BVL (Perú)*    | 20,447.35 | 0.19%  | -0.40% | 1.94% | -0.19% | 98.45                  |
| ▲ S&P/BVL SEL (Perú) | 532.94    | 0.08%  | -0.69% | 2.65% | 0.37%  | 76.90                  |
| ▲ S&P/BVL LIMA 25    | 26,029.03 | 0.07%  | -0.23% | 5.71% | 1.15%  | 91.84                  |
| ▲ IPC (México)       | 44,660.33 | 0.21%  | 0.59%  | 1.13% | 2.79%  | 294.82                 |
| ▲ S&P MILA 40        | 611.89    | 0.52%  | 0.15%  | 2.45% | 1.46%  | 260.66                 |

\* Cap. Bursátil del cierre anterior      \*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var.% 31/12/18 a la fecha

### MILA: Evolución Intraday

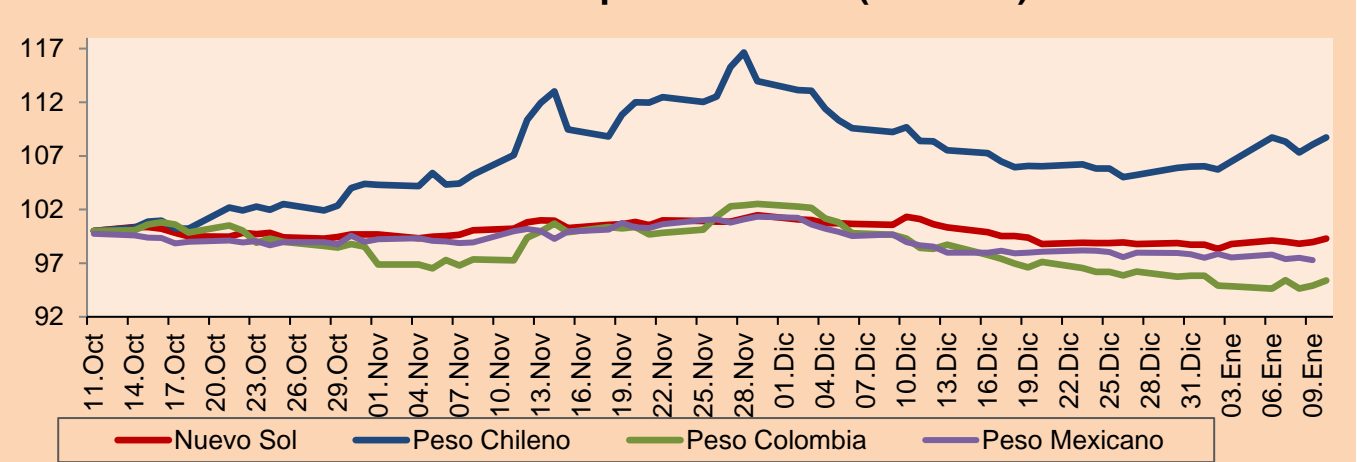


Fuente: Bloomberg

| Monedas                 | Precio   | 1D*    | 5D*    | 30 D*  | YTD*   |
|-------------------------|----------|--------|--------|--------|--------|
| ▲ Nuevo Sol (PEN)       | 3.3320   | 0.35%  | 0.51%  | -1.78% | 0.59%  |
| ▲ Peso Chileno (CLP)    | 772.050  | 0.60%  | 2.09%  | 0.29%  | 2.55%  |
| ▲ Peso Colombiano (COP) | 3,271.95 | 0.48%  | 0.56%  | -3.09% | -0.46% |
| ▼ Peso Mexicano (MXN)   | 18.795   | -0.23% | -0.60% | -1.69% | -0.69% |

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var.% 31/12/18 a la fecha

### MILA: Índices de Tipo de Cambio (3 meses)

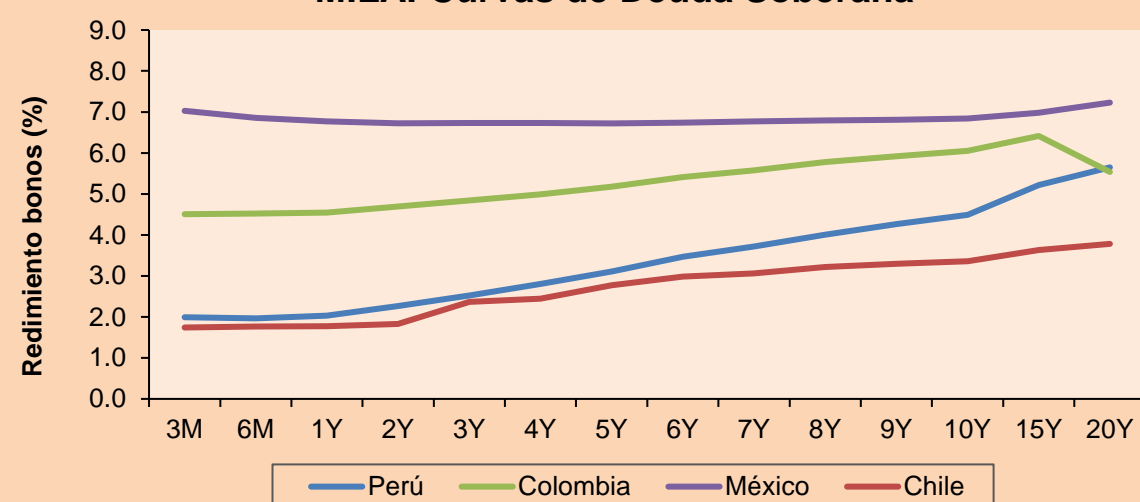


Base: 11/10/19=100  
Fuente: Bloomberg

### Renta Fija

| Instrumento           | Moneda | Precio  | Bid Yield (%) | Ask Yield (%) | Duración |
|-----------------------|--------|---------|---------------|---------------|----------|
| PERU 7.35 07/21/25    | USD    | 126.496 | 2.25          | 2.20          | 4.57     |
| PERU 4.125 08/25/27   | USD    | 112.52  | 2.34          | 2.30          | 6.53     |
| PERU 8.75 11/21/33    | USD    | 165.466 | 2.97          | 2.94          | 9.42     |
| PERU 6.55 03/14/37    | USD    | 146.978 | 3.03          | 3.01          | 11.09    |
| PERU 5.625 11/18/2050 | USD    | 146.613 | 3.24          | 3.22          | 17.56    |
| CHILE 2.25 10/30/22   | USD    | 100.664 | 2.07          | 1.94          | 2.68     |
| CHILE 3.875 08/05/20  | USD    | 101.141 | 2.11          | 1.52          | 0.54     |
| COLOM 11.75 02/25/20  | USD    | 101.321 | 1.13          | -0.84         | 0.11     |
| COLOM 11.85 03/09/28  | USD    | 162.29  | 3.17          | 3.10          | 5.84     |
| COLOM 10.375 01/28/33 | USD    | 161.431 | 4.26          | 4.15          | 8.26     |
| COLOM 7.375 09/18/37  | USD    | 142.613 | 4.01          | 3.98          | 11.09    |
| COLOM 6.125 01/18/41  | USD    | 129.804 | 4.02          | 4.00          | 12.79    |
| MEX 4 10/02/23        | USD    | 106.008 | 2.34          | 2.26          | 3.42     |
| MEX5.55 01/45         | USD    | 124.057 | 4.023         | 4.011         | 14.54    |

### MILA: Curvas de Deuda Soberana



Fuente: Bloomberg

### Renta Variable

| Más subieron | Bolsa   | Mon. | Precio  | ▲%   |
|--------------|---------|------|---------|------|
| CMPC         | Santia. | CLP  | 2080.00 | 5.37 |
| CCU          | Santia. | CLP  | 7800.00 | 4.03 |
| VOLCABC1     | Lima    | PEN  | 0.52    | 4.00 |
| SONDA        | Santia. | CLP  | 695.00  | 3.30 |
| CHILE        | Santia. | CLP  | 88.50   | 3.29 |

### Por Monto Negociado

| Bolsa     | Monto (US\$) |
|-----------|--------------|
| CMPC      | 10,940,822   |
| COPEC     | 10,013,070   |
| ECOPETROL | 8,523,024    |
| CHILE     | 7,403,198    |
| SQM-B     | 7,021,644    |

| Más bajaron | Bolsa | Mon. | Precio | ▼%    |
|-------------|-------|------|--------|-------|
| PML         | Lima  | USD  | 0.07   | -5.56 |
| CASAGRC1    | Lima  | PEN  | 2.90   | -3.33 |
| BVLAC1      | Lima  | PEN  | 2.04   | -2.86 |
| MINCOR1     | Lima  | PEN  | 18.00  | -2.70 |
| TELEFBC1    | Lima  | PEN  | 1.11   | -2.63 |

### Por Volumen

| Bolsa      | Volumen     |
|------------|-------------|
| ORO BLANCO | 114,660,211 |
| VAPORES    | 95,914,993  |
| BSANTANDER | 68,086,623  |
| CHILE      | 65,810,447  |
| SCHWAGER   | 28,000,000  |

## MILA

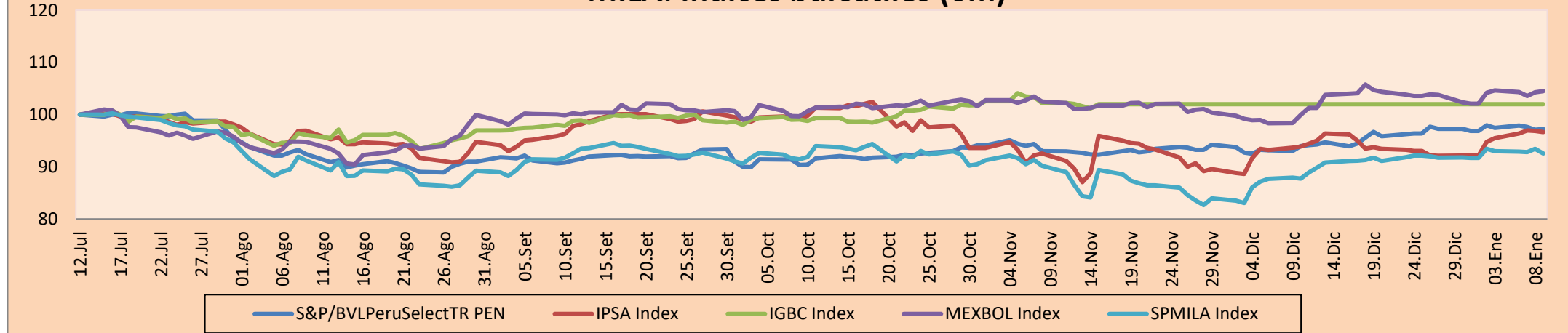
Perú: El Índice General de la BVL finalizó la sesión de hoy con un resultado positivo de +0.19%. El índice mantiene una tendencia negativa acumulada anual de -0.30% en moneda local, mientras que el rendimiento ajustado en dólares asciende a -0.48%. Luego, el S&P / BVL Perú SEL aumentó en +0.08% mientras que el S&P / BVL LIMA 25 en +0.07%. El spot PEN alcanzó S / 3.33. Titular: Franquicias en el Perú: Moverán más de US\$ 1,500 millones en el 2020.

Chile: El índice IPSA finalizó el día con un retorno negativo -0.19%. Las acciones con mejor desempeño fueron SOC Química y Minera Chile (+6.10%) y Grupo Security SA (+2.64%). Titular: Banco Central anuncia que seguirá sin vender divisivas y el dólar salta sobre los \$770

Colombia: El mercado colombiano tuvo un resultado negativo de -0.10% hoy. Los valores con los resultados más altos fueron Mineros SA (+1.25%) y Grupo Energía Bogotá SA (+0.66%). Titular: Uber saldrá de Colombia a partir de febrero.

México: el índice MEXBOL cerró la sesión con un resultado positivo de +0.09%. Las acciones con mejor desempeño fueron Infraestructura Orbia Advance Corp SAB (+9.86%) y Genera SAB (+1.59%). Titular: FMI analiza recortar expectativa de crecimiento para México por debilidad más profunda

### MILA: Índices bursátiles (6m)

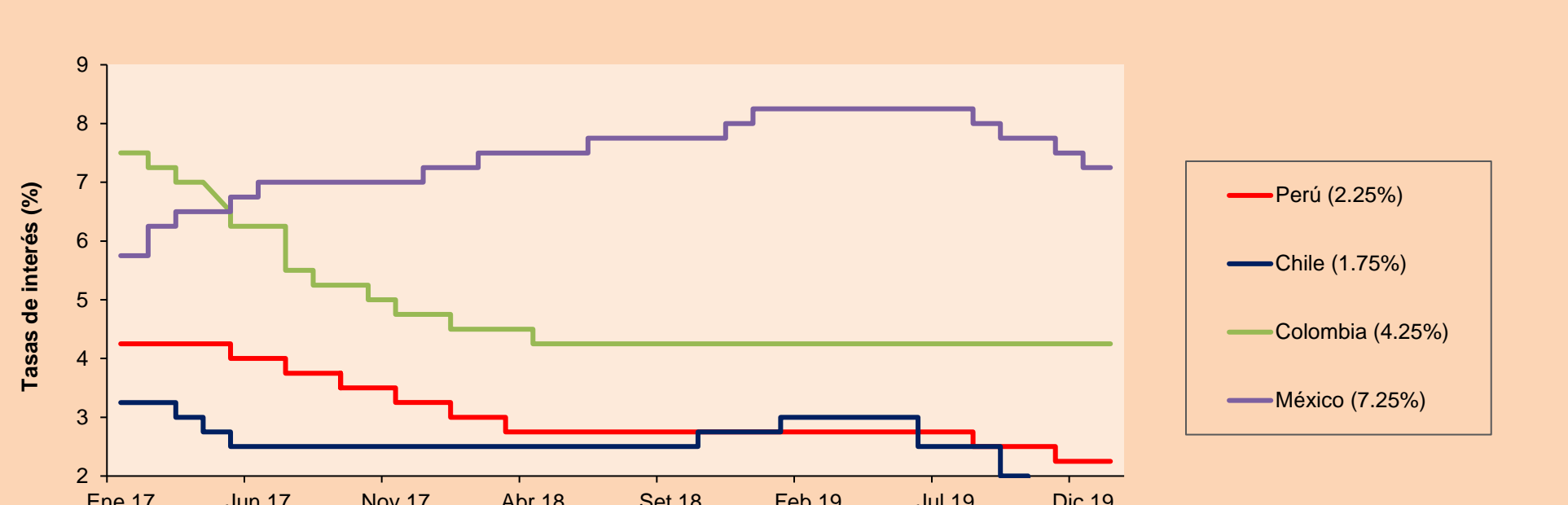


Base: 15/07/19=100  
Fuente: Bloomberg

### ETFs

|  | Mon. | Cierre | 1D    | 5D     | 30 D  | YTD    | Bolsa     |
|--|------|--------|-------|--------|-------|--------|-----------|
| ▲ iShares MSCI All Peru Capped             | USD  | 36.6   | 0.08% | -0.92% | 5.26% | -1.21% | NYSE Arca |
| ▲ iShares MSCI Chile Capped                | USD  | 34.5   | 1.20% | 1.86%  | 4.04% | 3.51%  | Cboe BZX  |
| ▲ Global X MSCI Colombia                   | USD  | 13.94  | 0.22% | -0.75% | 5.77% | 0.29%  | NYSE Arca |
| ▲ iShares MSCI Mexico Capped               | USD  | 46.39  | 0.54% | 1.02%  | 3.97% | 3.02%  | NYSE Arca |
| ▲ iShares MSCI Emerging Markets            | USD  | 45.59  | 0.53% | 1.47%  | 4.37% | 1.60%  | NYSE Arca |
| ▲ Vanguard FTSE Emerging Markets           | USD  | 45.27  | 0.49% | 1.23%  | 4.91% | 1.80%  | NYSE Arca |
| ▲ iShares Core MSCI Emerging Markets       | USD  | 54.61  | 0.53% | 1.32%  | 4.20% | 1.58%  | NYSE Arca |
| ▲ iShares JP Morgan Emerging Markets Bonds | USD  | 58.87  | 0.27% | 0.41%  | 1.48% | 0.36%  | Cboe BZX  |
| ▲ Morgan Stanley Emerging Markets Domestic | USD  | 7      | 0.43% | -0.43% | 1.60% | 0.14%  | New York  |

### MILA: Tasas de Referencia de Política Monetaria



Fuente: Bloomberg

Coordinador Laboratorio de Mercado de Capitales: Economista Bruno Bellido

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# PULSO BURSÁTIL

## LIMA

### Acciones

|   | Valor         | Moneda | Precio | 1D*    | 5D*    | 30D*    | YTD*   | Frecuencia | Volumen (US\$) | Beta | Dividend Yield (%) | Price Earning | Capitalización Bursátil (M US\$) | Sector Económico*    | Participación Índice |
|---|---------------|--------|--------|--------|--------|---------|--------|------------|----------------|------|--------------------|---------------|----------------------------------|----------------------|----------------------|
| - | ALICORC1 PE** | S/.    | 9.00   | 0.00%  | -1.64% | 2.27%   | -2.17% | 100.00%    | 32,096         | 0.73 | 2.67               | 17.30         | 2,302.75                         | Industrial           | 3.53%                |
| ▼ | ATACOCB1 PE** | S/.    | 0.18   | -0.56% | -3.80% | 23.78%  | 7.27%  | 100.00%    | 34,183         | 1.11 | 0.00               | -             | 50.19                            | Mineras              | 1.02%                |
| ▲ | BACKUS1 PE**  | S/.    | 30.70  | 1.32%  | 2.33%  | 12.37%  | 7.72%  | 68.42%     | 16,340         | 0.33 | 4.84               | 9.05          | 12,440.66                        | Industriales         | 0.82%                |
| ▼ | BAP PE**      | US\$   | 211.00 | -0.42% | -2.76% | 2.93%   | -0.79% | 94.74%     | 23,360         | 1.19 | 3.98               | -             | 16,829.67                        | Diversas             | 5.82%                |
| ▼ | BVN PE**      | US\$   | 13.93  | -1.42% | -4.59% | -5.30%  | -8.95% | 84.21%     | 376,523        | 1.30 | 0.60               | -             | 3,839.59                         | Mineras              | 5.88%                |
| ▼ | CASAGRC1 PE** | S/.    | 2.90   | -3.33% | -7.94% | 3.57%   | -4.29% | 100.00%    | 10,425         | 0.65 | 0.44               | 17.02         | 73.31                            | Agrario              | 1.31%                |
| - | BBVAC1 PE**   | S/.    | 3.45   | 0.00%  | 0.00%  | 2.37%   | 0.58%  | 100.00%    | 10,161         | 0.48 | 4.00               | 12.66         | 6,093.63                         | Bancos y Financieras | 2.85%                |
| ▲ | CORAREI1 PE** | S/.    | 0.91   | 2.25%  | 2.25%  | 5.81%   | 0.00%  | 100.00%    | 13,774         | 0.87 | 7.22               | 4.42          | 365.82                           | Industriales         | 1.72%                |
| - | CPACASC1 PE** | S/.    | 6.05   | 0.00%  | -0.49% | 0.83%   | -1.63% | 94.74%     | 84,883         | 0.69 | 5.95               | 33.61         | 777.32                           | Industriales         | 2.38%                |
| ▼ | CVERDEC1 PE** | US\$   | 19.40  | -0.51% | 1.31%  | 2.65%   | 0.52%  | 89.47%     | 91,687         | 1.00 | 2.21               | -             | 6,791.09                         | Mineras              | 5.25%                |
| ▲ | ENGEPEC1 PE** | S/.    | 2.32   | 0.87%  | 0.87%  | 0.43%   | 0.87%  | 47.37%     | 31,375         | 0.55 | 3.85               | 12.61         | 1,976.56                         | Servicios Públicos   | 1.44%                |
| - | ENDISPC1 PE** | S/.    | 7.15   | 0.00%  | 0.00%  | 3.17%   | -2.72% | 42.11%     | 1,180          | 0.49 | 0.00               | 11.21         | 1,370.27                         | Servicios Públicos   | 0.98%                |
| - | FERREYC1 PE** | S/.    | 2.12   | 0.00%  | -2.30% | 3.41%   | -3.20% | 100.00%    | 245,858        | 0.91 | 4.83               | 7.96          | 620.78                           | Diversas             | 4.90%                |
| - | GRAMONC1 PE** | S/.    | 1.70   | 0.00%  | 0.00%  | 17.24%  | 0.00%  | 94.74%     | 155,071        | 1.01 | 0.00               | -             | 444.86                           | Diversas             | 4.05%                |
| ▼ | IFS PE**      | US\$   | 40.20  | -2.43% | -3.60% | 2.58%   | -1.71% | 89.47%     | 537,720        | 0.94 | 4.35               | 11.66         | 4,641.00                         | Diversas             | 7.22%                |
| ▼ | INRETC1 PE**  | US\$   | 38.70  | -1.53% | 2.52%  | 10.26%  | 7.50%  | 94.74%     | 8,967,822      | 1.00 | 0.88               | 31.46         | 3,978.64                         | Diversas             | 5.28%                |
| ▼ | LUSURC1 PE**  | S/.    | 25.71  | -1.12% | -0.39% | 9.40%   | -0.16% | 100.00%    | 123,331        | 0.71 | 4.67               | 20.58         | 3,757.36                         | Servicios Públicos   | 1.81%                |
| - | MINSURI1 PE** | S/.    | 1.57   | 0.00%  | 0.64%  | -2.48%  | 0.64%  | 52.63%     | 28,978         | 1.09 | 4.82               | 6.88          | 1,358.44                         | Mineras              | 3.09%                |
| ▼ | PML PE**      | US\$   | 0.07   | -5.56% | -5.56% | -11.69% | 21.43% | 63.16%     | 4,849          | 1.19 | 0.00               | -             | 17.94                            | Mineras              | 2.12%                |
| ▼ | RELAPAC1 PE** | S/.    | 0.12   | -1.68% | -8.59% | 19.39%  | -4.88% | 100.00%    | 97,261         | 0.89 | 0.00               | -             | 292.12                           | Industriales         | 2.12%                |
| ▲ | SCCO PE**     | US\$   | 43.00  | 2.33%  | 3.24%  | 6.30%   | 1.34%  | 94.74%     | 102,115        | 1.29 | 4.75               | 22.79         | 33,241.53                        | Mineras              | 2.14%                |
| - | SIDERC1 PE**  | S/.    | 0.89   | 0.00%  | 1.14%  | 21.92%  | 0.00%  | 100.00%    | 43,608         | 1.41 | 11.47              | 10.23         | 327.99                           | Industriales         | 1.43%                |
| - | TV PE**       | US\$   | 0.18   | 0.00%  | 0.00%  | 20.00%  | 4.05%  | 78.95%     | 1,604          | 1.98 | 0.00               | -             | 146.54                           | Mineras              | 2.93%                |
| ▼ | UNACEMC1 PE** | S/.    | 1.95   | -1.52% | -2.50% | -2.50%  | -2.50% | 89.47%     | 703,821        | 0.68 | 2.67               | 9.91          | 1,064.03                         | Industriales         | 3.00%                |
| ▲ | VOLCABC1 PE** | S/.    | 0.52   | 4.00%  | 11.59% | 24.40%  | 16.85% | 100.00%    | 212,769        | 1.45 | 0.00               | -             | 2,092.15                         | Mineras              | 5.90%                |
| - | NEXAPEC1 PE** | S/.    | 3.45   | 0.00%  | 0.00%  | 5.83%   | 0.00%  | 57.89%     | 13,532         | 0.88 | 15.04              | 33.39         | 1,369.16                         | Mineras              | 1.56%                |

Cantidad de Acciones: 26 Subieron 5

Fuente: Bloomberg, Economía Bajaron 10  
 \* Bloomberg Industry Classification System Mantuvieron 11

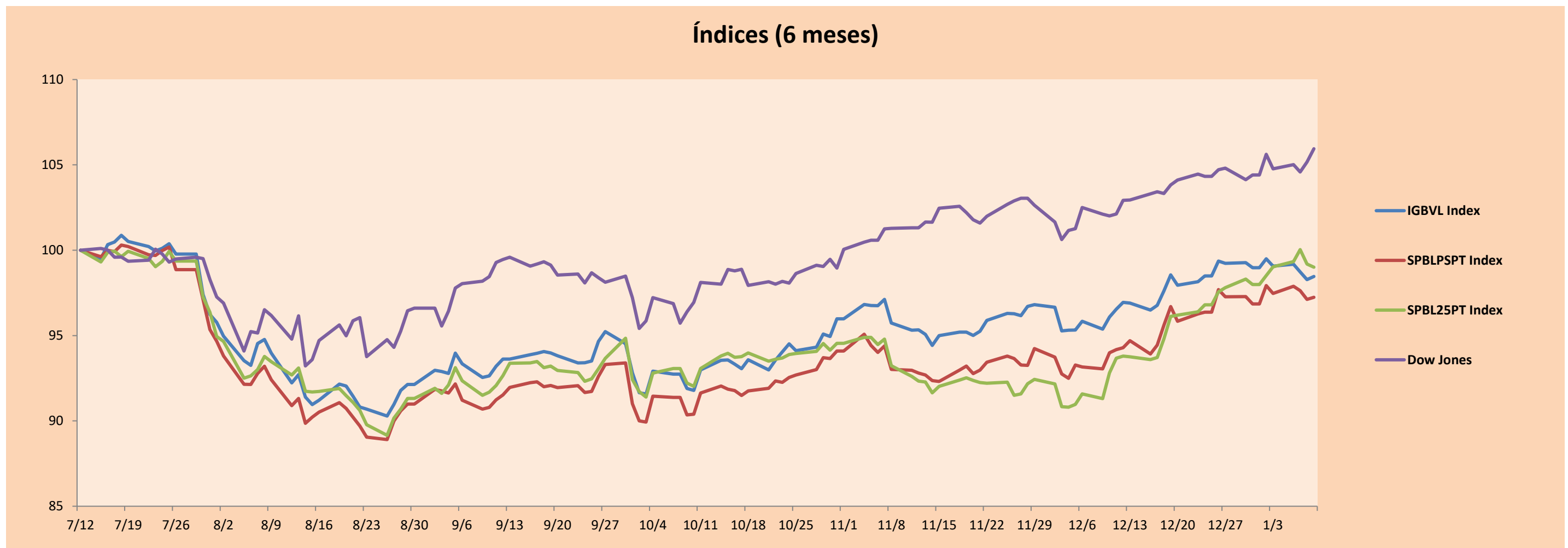
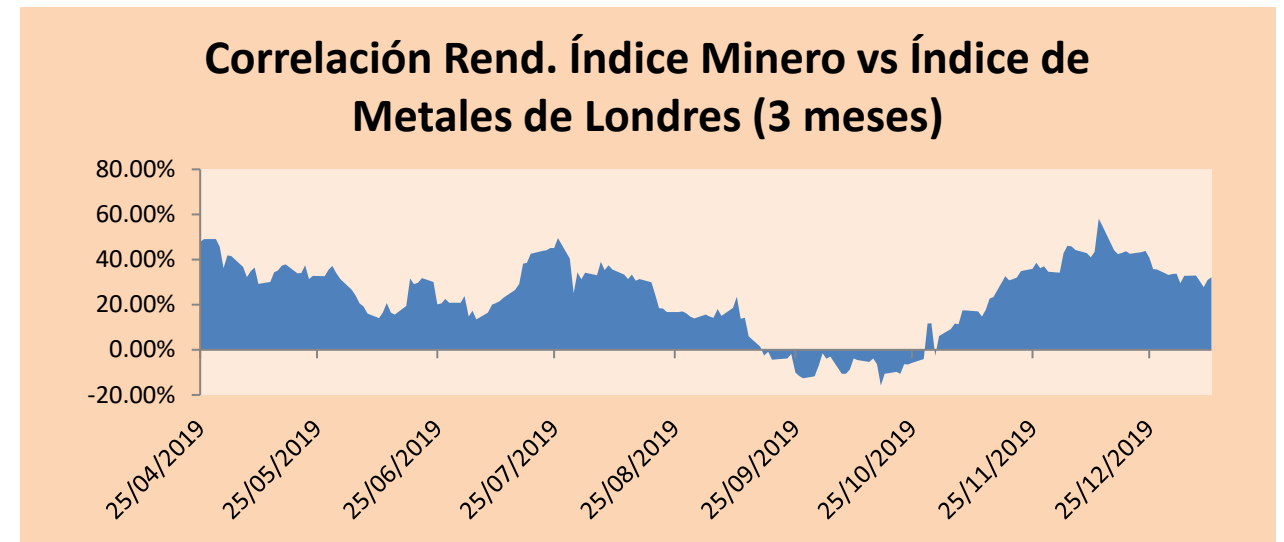
\*\* Se utiliza el PER de la bolsa y moneda de origen del instrumento

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var.% 31/12/18 a la fecha

### Índices Sectoriales

|   | Cierre                      | 1D*      | 5D*    | 30D*   | YTD*   | Beta   |      |
|---|-----------------------------|----------|--------|--------|--------|--------|------|
| ▲ | Índice Minero               | 299.36   | 0.96%  | 0.58%  | 0.29%  | -1.74% | 1.31 |
| ▼ | Índice de Consumo           | 1,183.20 | -0.30% | 0.98%  | 6.52%  | 3.77%  | 0.44 |
| ▼ | Índice Industrial           | 206.88   | -0.35% | -1.34% | 3.76%  | -2.01% | 0.65 |
| ▼ | Índice Bancos y Financieras | 1,176.73 | -0.19% | -2.26% | 1.15%  | -0.24% | 1.27 |
| ▼ | Índice de Construcción      | 223.38   | -0.48% | -0.78% | 3.69%  | -1.43% | 0.53 |
| ▼ | Índice Servicios            | 653.39   | -0.24% | 0.59%  | 5.40%  | 0.29%  | 0.30 |
| ▼ | Índice Juniors              | 14.96    | -1.71% | -6.85% | -6.03% | 3.39%  | 0.12 |
| ▼ | Índice Eléctricas           | 637.87   | -0.24% | 0.59%  | 5.40%  | 0.29%  | 0.30 |

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var.% 31/12/18 a la fecha



Base: 12/07/19=100  
 Fuente: Bloomberg

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# PULSO BURSÁTIL

## RATING SOBERANO

### CLASIFICACIONES DE RIESGO

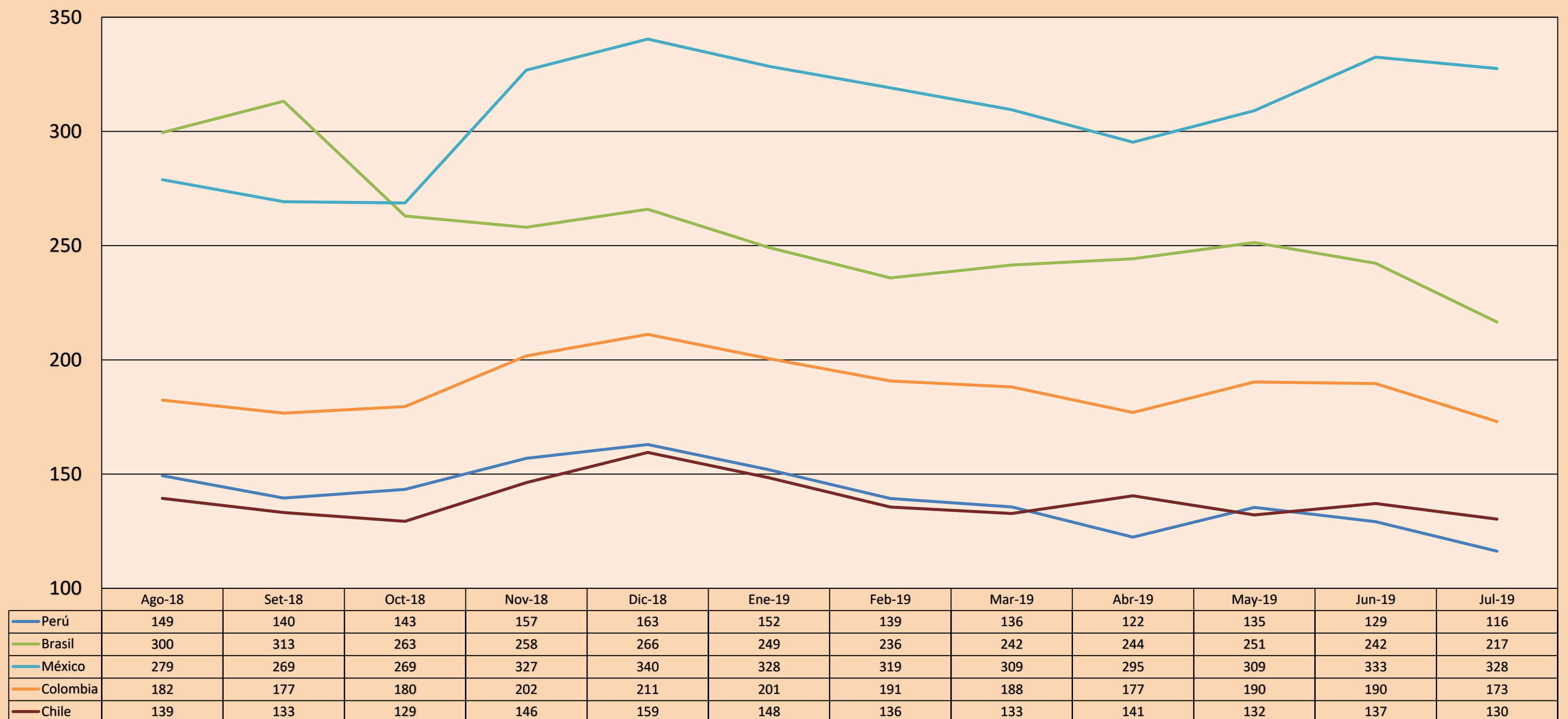
| Moody's | S&P  | Fitch |   |
|---------|------|-------|---|
| Aaa     | AAA  | AAA   | Prime   |
| Aa1     | AA+  | AA+   | Alto Grado                                    |
| Aa2     | AA   | AA    |   |
| Aa3     | AA-  | AA-   |   |
| A1      | A+   | A+    | Grado Alto Medio                              |
| A2      | A    | A     |   |
| A3      | A-   | A-    |   |
| Baa1    | BBB+ | BBB+  | Grado Bajo Medio                              |
| Baa2    | BBB  | BBB   |   |
| Baa3    | BBB- | BBB-  |   |
| Ba1     | BB+  | BB+   | Sin Grado de Inversión Especulativo           |
| Ba2     | BB   | BB    |   |
| Ba3     | BB-  | BB-   |   |
| B1      | B+   | B+    | Altamente Especulativo                        |
| B2      | B    | B     |   |
| B3      | B-   | B-    |   |
| Caa1    | CCC+ | CCC   | Riesgo Sustancial Extremadamente Especulativo |
| Caa2    | CCC  |       |   |
| Caa3    | CCC- |       |   |
| Ca      | CC   | DDD   | Poca esperanzas de Pago                       |
| C       | C    |       |   |
|         | D    |       |   |
|         |      | DD    | Impago  |
|         |      | D     |   |

Fuente: Bloomberg

| Rating Crédito Latinoamérica |         |       |      |
|------------------------------|---------|-------|------|
| Clasificadora de riesgo      |         |       |      |
| País                         | Moody's | Fitch | S&P  |
| Perú                         | A3      | BBB+  | BBB+ |
| México                       | A3      | BBB   | BBB+ |
| Venezuela                    | C       | WD    | SD   |
| Brazil                       | Ba2     | BB-   | BB-  |
| Colombia                     | Baa2    | BBB   | BBB- |
| Chile                        | A1      | A     | A+   |
| Argentina                    | Caa2 *- | CC    | CCC- |
| Panamá                       | Baa1    | BBB   | BBB+ |

Fuente: Bloomberg

### Riesgo País Latinoamérica (pbs)



Fuente: BCRP

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