

Pulso Bursátil

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MILA

Perú: The General Index of the BVL closed today's session with a positive result of +0.33%. The index maintains an annual cumulative negative trend of -11.34% in local currency, while the adjusted yield in dollars amounts to -16.98%. Then, the S&P / BVL Peru SEL varied by +0.18% while the S&P / BVL LIMA 25 by +0.18%. The PEN spot reached S / 3.5300. Headline: Peru's country risk remains stable and closed at 1.16 percentage points.

Chile: The IPSA index closed the day with a positive return +1.14%. The index maintains an annual cumulative negative trend of -17.47% in local currency, while the adjusted yield in dollars amounts to -19.79%. The CLP spot reached \$ 775.2000. Headline: Chile posts trade surplus of US \$ 904M in August due to declines in shipments and imports.

Colombia: The COLCAP index closed the day with a positive return +0.22%. The index maintains an annual cumulative negative trend of -25.23% in local currency, while the adjusted yield in dollars amounts to -33.83%. The COP spot reached \$ 3715.0000. Headline: New chapter in the controversial approval of fracking in Colombia.

México: The MEXBOL index closed the day with a positive return +0.52%. The index maintains an annual cumulative negative trend of -15.86% in local currency, while the adjusted yield in dollars amounts to -26.30%. The COP spot reached \$ 21.6100. Headline: The President of Mexico plans to launch a huge private investment plan of US \$ 44.3 billion this month.

Global Overview

Asia: Asian markets closed the session today with mixed returns, while oil prices fell sharply and the United States intensified its crackdown on Chinese companies. Oil prices fell on Monday (-1.4%) after Saudi Arabia made the deepest monthly price cuts in five months for its shipments to Asia, amid uncertainty about the recovery of demand for crude from China. On the other hand, China reported a growth of + 9.5% in its exports compared to the previous year, since the continuous world recovery boosted external demand; in turn, a decrease of -2.1% on its imports. In addition, a report from the Reserve Bank of Australia show that interest earned on credit cards fell, so far this year, -21.2% reaching its lowest level in 15 years; this fact was driven by a global increase in repayments and is expected to strongly affect the banking sector. In the field of corporate actions, the shares of the Chinese chipmaker SMIC fell -22.87% after a report that alerts possible direct export restrictions by Trump was published. Thus, the Nikkei 225-0.50%, Shanghai Composite -1.87%, Shenzhen -2.22%, Hang Seng -0.43%, S & P / ASX 200 + 0.33% and Kospi Composite + 0.67%, among other indexes, closed with mixed results.

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Europe: European markets ended today's session with positive returns, thanks to the increase in the pharmaceutical and health care sector by +2.10%, led by Dechra Pharmaceuticals +6.87% with profits that exceeded expectations, AstraZeneca +3.89% by having a favorable agreement with CSL manufacturer in Australia, and GlaxoSmithKline PLC +4.24% which proposes to develop a vaccine for less than 10 euros together with the US pharmaceutical Sanofi. In the automotive sector, JP Morgan reported an optimistic outlook after a meeting with leading companies in the field. The financial and telecommunications sector prospered slightly. On the other hand, China's exports promoted trade with the euro zone, which increased in August more than in almost a year and a half. However, Europe's largest economy, Germany still faces a slow growth in production to return to pre-pandemic levels, reported growth in August was lower than in July. Also, the recovery of the Stoxx 600 index has remained stagnant since June as optimism is losing ground on a fast recovery expectation of the 17 countries that make up the index. For today's close, the main indices Stoxx 600 +1.67%, FTSE 100 +2.39%, CAC 40 +1.79% and DAX +2.01% closed higher.

United States: The US markets were closed for Labor Day.

Major Market Indexes Day Performance

	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
1) Americas								
11) DOW JONES			28133.31	-159.42	-0.56%	09/04 c	-1.42%	-1.42%
12) S&P 500			3426.96 d	-28.10	-0.81%	09/04 c	+6.07%	+6.07%
13) NASDAQ			11313.13	-144.97	-1.27%	09/04 c	+26.09%	+26.09%
14) S&P/TSX Comp			16218.01 d	-230.88	-1.40%	09/04 c	-4.95%	-5.72%
15) S&P/BMV IPC			36637.45 d	+188.95	+0.52%	16:16 c	-15.86%	-26.30%
16) IBOVESPA			101241.73 d	+520.37	+0.52%	09/04 c	-12.45%	-33.54%
17) CHILE SLCT			3854.21 d	+43.60	+1.14%	09/07 c	-17.47%	-19.79%
18) Colom COLCAP			1242.98 d	+2.74	+0.22%	16:00 c	-25.23%	-33.83%
19) ARG MERVAL			45691.04 d	+615.98	+1.37%	16:20 c	+9.65%	-12.05%
20) S&P/BVL Peru			18198.36 d	+60.42	+0.33%	09/07 c	-11.34%	-16.98%
2) EMEA								
21) Euro Stoxx 50			3314.07 d	+53.48	+1.64%	09/07 c	-11.51%	-6.72%
22) FTSE 100			5937.40 d	+138.32	+2.39%	09/07 c	-21.28%	-21.85%
23) CAC 40			5053.72 d	+88.65	+1.79%	09/07 c	-15.46%	-10.89%
24) DAX			13100.28 d	+257.62	+2.01%	09/07 c	-1.12%	+4.23%
3) Asia/Pacific								
31) NIKKEI			23089.95 d	-115.48	-0.50%	09/07 c	-2.40%	-0.27%
32) HANG SENG			24589.65 d	-105.80	-0.43%	09/07 c	-12.77%	-12.31%
33) CSI 300			4669.37 d	-100.85	-2.11%	09/07 c	+13.98%	+16.20%
34) S&P/ASX 200			5944.81	+19.30	+0.33%	09/07 c	-11.06%	-7.72%

Source: Bloomberg

Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
1) Energy							
2) NYM WTI Crude		39.23	-0.54	-1.36%	19:50	-35.75%	-35.75%
3) ICE Brent Crude		42.01	-0.65	-1.52%	09/07/20	-36.35%	-36.35%
4) ICE ARA Gasoil		328.00	-7.50	-2.24%	09/07/20	-46.58%	-46.58%
5) NYM NYH Gasoline		116.44	-1.28	-1.09%	19:45	-31.42%	-31.42%
6) NYM NYH Heating Oil		113.09	-2.06	-1.79%	19:45	-44.24%	-44.24%
7) NYM HH Nat Gas		2.54	-0.05	-2.05%	19:50	+15.81%	+15.81%
8) ICE NBP Nat Gas		29.27	-1.04	-3.43%	09/07/20	-5.79%	-6.47%
9) Metals							
10) LME Aluminum		1,797.50	+11.00	+0.62%	09/07/20	-0.69%	-0.69%
11) LME Copper		6,789.00	+79.00	+1.18%	09/07/20	+9.96%	+9.96%
12) Spot Gold		1,930.67	-2.96	-0.15%	20:01	+27.25%	+27.25%
13) DCE Iron Ore		864.00	+6.00	+0.70%	11:00	+37.12%	+39.79%
14) LME Nickel		15,186.00	-107.00	-0.70%	09/07/20	+8.28%	+8.28%
15) Spot Silver		26.87	+0.03	+0.13%	20:01	+50.49%	+50.49%
16) SHF Steel Rebar		3,750.00	-1.00	-0.03%	11:00	-0.47%	+1.46%
17) Agriculture							
18) CME Live Cattle		104.45	+0.52	+0.51%	09/04/20	-16.24%	-16.24%
19) ICE Coffee		134.00	+2.80	+2.13%	09/04/20	+3.93%	+3.93%
20) CBT Corn		358.00	+4.25	+1.20%	09/04/20	-10.44%	-10.44%
21) ICE Cotton		64.99	+0.71	+1.10%	09/04/20	-7.14%	-7.14%
22) CBT Soybeans		968.00	+2.00	+0.21%	09/04/20	+2.81%	+2.81%
23) ICE Sugar		11.93	-0.14	-1.16%	09/04/20	-11.10%	-11.10%
24) CBT SRW Wheat		550.25	-3.00	-0.54%	09/04/20	-3.40%	-3.40%

Source: Bloomberg

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Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Philippines PSEi +2.61 % 5935.85 c +150.76	China Renminbi +0.21 % 6.8290 c -0.0145	Thailand 2Y -0.8 bp ↑ 0.487	Palm Oil DCE +1.54 % 5944 d +90	Sweden CDS -1.30 bp 9.57 c
U.K. FTSE 100 +2.39 % 5937.40 c +138.32	Taiwan Dollar +0.04 % 29.524 c -0.013	Japan 30Y -0.9 bp ↓ 0.603	Coffee NYB +2.13 % 134.00 c +2.80	Finland CDS -2.49 bp 9.88 c
Sweden OMX +2.11 % 1799.259 c +37.265	South Korea Won +0.09 % ↑ 1187.20 -1.05	United States 2Y -0.4 bp ↑ 0.139	Cotton NYB +1.10 % 64.99 c +0.71	Netherlands CDS -1.49 bp 9.85 c
Denmark OMX25 +1.95 % 1464.525 c +27.955	Indonesia Rupiah +0.07 % 14740 c -10	Australia 10Y -1.1 bp 0.951	Corn CBT +1.20 % +358 c +4 ₂	Denmark CDS -0.62 bp 8.34 c
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Slovakia SKSM -2.13 % 331.28 c -7.22	Argentina Peso -0.28 % 74.6450 c +0.2100	Indonesia (USD) 2Y +2.5 bp ↓ 0.912	Gas Oil -2.24 % 328.00 c -7.50	South Korea CDS +0.91 bp 22.46 c
Canada SPTSX -1.40 % 16218.01 c -230.88	Malaysia Ringgit -0.30 % 4.1600 c +0.0125	Philippines (USD) 1Y +4.6 bp 1.986	Brent Crude -1.52 % 42.01 c -0.65	Italy CDS +2.30 bp 134.35 c
China CSI 300 -2.11 % 4669.37 c -100.85	Israel Shekel -0.33 % 3.3799 c +0.0111	Japan 2Y +0.8 bp ↓ -0.138	Heating Oil NYM -1.79 % 113.09 d -2.06	Indonesia CDS +2.69 bp 88.96 c
S&P 500 -0.81 % 3426.96 c -28.10	India Rupee -0.28 % 73.3475 c +0.2063	Australia 2Y +0.2 bp ↑ 0.234	Coffee ICE -1.18 % 1427 c -17	Thailand CDS +0.77 bp 36.69 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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