

Pulso Bursátil

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MILA

Peru: The General Index of the BVL ended today's session with a negative result of -0.52%. The index maintains an annual accumulated negative trend of -11.80% in local currency, while the adjusted return in dollars amounts to -17.29%. Then, the S&P / BVL Peru SEL varied by -1.39% while the S&P / BVL LIMA 25 by -0.27%. The PEN spot reached S / 3.5420. Headline: Economic agents expect inflation in the next twelve months to reach 1.6%.

Chile: The IPSA index ended the day with a negative return of -0.73%. The index maintains an annual accumulated negative trend of -18.07% in local currency, while the adjusted return in dollars amounts to -20.16%. The CLP spot reached \$ 772.6000. Headline: Pessimism in the business sector eased in August, hand in hand with construction and mining.

Colombia: The COLCAP index had a negative result of -0.86%. The index maintains an annual accumulated negative trend of -25.87% in local currency, while the adjusted return in dollars amounts to -34.80%. The spot COP reached \$ 3737.1400. Headline: Cemex Latam Holdings parent company announces public offering in Colombia to acquire outstanding shares.

Mexico: The MEXBOL index closed the session with a negative result of -1.54%. The index maintains an annual accumulated negative trend of -17.16% in local currency, while the adjusted return in dollars amounts to -27.98%. The MXN spot reached \$ 21.7805. Headline: Aeroméxico plans to increase its operations by 75% in September and will add new destinations.

Global Overview

Asia: The main Asian markets ended today's session with positive results, in which China had an increase in the CSI 300 of +0.54% driven by the telecommunications and financial sectors with results of +1.40% and +1.20% in the shares of Hong Kong. China is also preparing to create a fund to cover the losses of technology companies affected by Washington sanctions, with the participation of Huawei, +0.34% and Semiconductor Manufacturing International Corporation, +3.07%. On the other hand, in South Korea, Samsung Electronics Co Ltd, took the lead with a growth of +3.89% after winning a supply contract of 6.64 billion dollars from Verizon, -0.89%. Also, the won appreciated by +0.16%. In the case of Japan, the market was driven by consumer discretionary, consumer staples stocks, and gains on US S&P stock futures which increased by +0.50%. Regarding the foreign exchange market, the Indonesian rupiah fell by -0.30% and has accumulated a drop of -1.50% weekly due to the uncertainty in the Bank of Indonesia. In corporate stocks, the Industrial and Commercial Bank of China Ltd rose +4.74% while the technology company Xiaomi Corp had a fall of -7.25%. Lastly, the NIKKEI + 0.80%, Shanghai Composite + 0.72%, Shenzhen Composite + 0.38%, Hang Seng + 0.14%, S & P / ASX 200 + 1.06% and Kospi Composite + 0.74% closed higher.

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Europe: European markets closed today's session with negative returns, when selling pressure on US tech stocks, and the renewed crisis between China and the US, fueled strong sales of risk assets. The unfavorable returns were also triggered by some concern in the market over the possibility of the UK ending up leaving the European Union without a nearly \$ 1 trillion trade deal. The oil and gas subindex fell 3.7%, marking its worst day in nearly 11 weeks, while oil prices fell more than 8% on demand concerns. In corporate stocks, the French power company EDF plunged 8% after announcing that its nuclear production fell 17.6% in August due to the effects of the pandemic and reactor outages. On the other hand, Royal Mail raised 25% after increasing its revenue target for the year from £ 75 million to £ 150 million; estimation that assumes that the government will not announce another national shutdown in the coming months. For today's close, the main indexes Stoxx 600 -1.15%, FTSE 100 -0.12%, CAC 40 -1.59% and DAX -1.01% closed with negative results.

United States: The US markets closed today's session with losing returns as declines in tech stocks persist. Prices closed lower for the third straight session on Tuesday as big tech companies pushed the Nasdaq into a correction stage. Thus, the Wall Street rally, which has been driven in large part by massive amounts of monetary and fiscal stimulus, came to a halt since last week and the Nasdaq fell as much as 9.9% from its intraday record, as investors posted gains after a run that raised the index from around 70% of its lows at the start of the pandemic. Today's losses caused the index to drop 10% from its closing record, confirming that the correction began on September 2. On corporate issues, the share price of the automaker Tesla Inc. -21.06% plummeted after the electric car maker was not included in the group of companies added to the S&P 500. Investors widely expected its inclusion after a successful quarterly earnings report in July. In this way, the main indexes S&P 500 -2.78%, DJIA -2.25% and NASDAQ -4.11% closed lower.

Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES	■		27500.89	-632.42	-2.25%	16:20 c	-3.64%	-3.64%
12) S&P 500	■		3331.84 d	-95.12	-2.78%	16:20 c	+3.13%	+3.13%
13) NASDAQ	■		10847.69	-465.44	-4.11%	16:49 c	+20.90%	+20.90%
14) S&P/TSX Comp	■		16099.52 d	-118.49	-0.73%	16:20 c	-5.65%	-7.40%
15) S&P/BMV IPC	■		36071.43 d	-566.02	-1.54%	16:16 c	-17.16%	-27.98%
16) IBOVESPA	■		100050.43 d	-1191.30	-1.18%	16:18 c	-13.49%	-35.03%
17) CHILE SLCT	□		3826.07 d	-28.14	-0.73%	15:35 c	-18.07%	-20.16%
18) Colom COLCAP	■		1232.34 d	-10.64	-0.86%	16:00 c	-25.87%	-34.80%
19) ARG MERVAL	□		45481.76 d	-209.28	-0.46%	16:20 c	+9.14%	-12.53%
20) S&P/BVL Peru	■		18103.14 d	-95.22	-0.52%	16:26 c	-11.80%	-17.52%
2) EMEA								
21) Euro Stoxx 50	□		3267.37 d	-46.70	-1.41%	11:50 c	-12.76%	-8.36%
22) FTSE 100	■		5930.30 d	-7.10	-0.12%	11:35 c	-21.37%	-23.00%
23) CAC 40	■		4973.52 d	-80.20	-1.59%	12:05 c	-16.80%	-12.61%
24) DAX	■		12968.33 d	-131.95	-1.01%	09/08 c	-2.12%	+2.82%
3) Asia/Pacífico								
31) NIKKEI	■		23274.13 d	+184.18	+0.80%	02:15 c	-1.62%	+0.79%
32) HANG SENG	□		24624.34 d	+34.69	+0.14%	04:08 c	-12.65%	-12.19%
33) CSI 300	■		4694.39 d	+25.02	+0.54%	09/08 c	+14.59%	+16.56%
34) S&P/ASX 200	□		6007.84	+63.03	+1.06%	09/08 c	-10.12%	-7.60%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD
1) Energía							
2) Crudo WTI NYM		36.86	-2.91	-7.32%	16:40	-39.63%	-39.63%
3) Crudo Brent ICE		39.88	-2.13	-5.07%	16:40	-39.58%	-39.58%
4) Gasóleo ARA ICE		313.75	-14.25	-4.34%	16:37	-48.90%	-48.90%
5) Gasolina NYH NYM		110.41	-7.31	-6.21%	16:39	-34.97%	-34.97%
6) Petr calefac NHY NYM		108.18	-6.97	-6.05%	16:38	-46.66%	-46.66%
7) Gas nat HH NYM		2.36	-0.23	-8.85%	16:39	+7.77%	+7.77%
8) Gas natural NBP ICE		28.13	-1.14	-3.89%	12:00	-9.46%	-11.34%
9) Metales							
10) Aluminio LME		1,797.50	+11.00	+0.62%	09/07/20	-0.69%	-0.69%
11) Cobre LME		6,789.00	+79.00	+1.18%	09/07/20	+9.96%	+9.96%
12) Oro al contado		1,930.68	-2.95	-0.15%	16:50	+27.25%	+27.25%
13) Mineral de hierro DCE		849.00	-4.50	-0.53%	11:00	+37.12%	+39.48%
14) Níquel LME		15,186.00	-107.00	-0.70%	09/07/20	+8.28%	+8.28%
15) Plata al contado		26.66	-0.18	-0.65%	16:50	+49.32%	+49.32%
16) Barrotes acero SHF		3,723.00	-18.00	-0.48%	11:00	-0.47%	+1.23%
17) Agricultura							
18) Ganado CME		105.55	+1.10	+1.05%	14:04	-15.36%	-15.36%
19) Café ICE		132.10	-1.90	-1.42%	13:30	+2.39%	+2.39%
20) Maíz CBT		361.50	+3.50	+0.98%	14:19	-9.48%	-9.48%
21) Algodón ICE		64.02	-0.97	-1.49%	14:25	-8.49%	-8.49%
22) Soja CBT		974.00	+6.00	+0.62%	14:19	+3.18%	+3.18%
23) Azúcar ICE		12.04	+0.11	+0.92%	13:07	-10.28%	-10.28%
24) Trigo SRW CBT		544.75	-5.50	-1.00%	14:19	-4.56%	-4.56%

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Filipinas PSEi +1.65 % 6034.03 c +98.18	NDF de dólar taiwan... +0.36 % 29.151 -0.104	Reino Unido 30A -7.8 bp 0.741	Aceite de palma MDE +2.39 % 2871.00 c +67.00	CDS de Suecia -1.30 bp 9.57 c
Australia ASX 200 +1.06 % 6007.835 c +63.029	Índice BBG USD +0.50 % 1173.78 +5.83	Estados Unidos 5A -3.0 bp 0.269	Haba +0.62 % +974 c +6	CDS de Finlandia -2.49 bp 9.88 c
Rumania BET +0.54 % 9114.02 c +49.37	Peso filipino +0.22 % 48.557 -0.108	Canadá 2A -1.0 bp ↑ 0.262	Maíz CBT +0.98 % +361½ c +3½	CDS de Países Bajos -1.49 bp 9.85 c
Japón Nikkei +0.80 % 23274.13 c +184.18	Dólar taiwanés +0.06 % 29.505 c -0.019	Francia 30A -4.0 bp 0.502	Arroz +0.69 % 12.485 c +0.085	CDS de Dinamarca -0.62 bp 8.34 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
S&P 500 -2.78 % 3331.84 c -95.12	Corona noruega -2.24 % ↑ 9.1328 +0.1998	Brasil 2A +12.3 bp 3.919	Crudo WTI -7.32 % ↓ 36.86 d -2.91	CDS de China +1.47 bp 36.69
Polonia WIG -2.48 % 49556.34 c -1258.9	Dólar de Canadá -1.06 % ↑ 1.3236 +0.0138	India 5A +10.7 bp 5.458	Crudo Brent -5.12 % ↓ 39.86 d -2.15	CDS de México +5.56 bp ↑ 121.37
ASE de Grecia -2.15 % 627.56 c -13.77	Libra esterlina -1.39 % ↑ 1.2982 -0.0183	Rumania 2A +3.9 bp 2.828	Petróleo de calefacc... -6.06 % ↓ 108.17 d -6.98	CDS de Colombia +4.81 bp ↑ 121.88
Rusia MOEX -1.48 % 2888.79 c -43.50	Dólar neozelandés -1.10 % ↑ 0.6618 -0.0074	Rusia 10A +8.0 bp 6.230	Zinc SHF -2.54 % 19350 d -505	CDS de Rusia +4.94 bp 108.89

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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