

Pulso Bursátil

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MILA

Peru: The General Index of the BVL ended today's session with a negative result of -0.01%. The index maintains an annual accumulated negative trend of -9.94% in local currency, while the adjusted return in dollars amounts to -15.41%. Then, the S&P / BVL Peru SEL varied by -0.28% while the S&P / BVL LIMA 25 by - 0.54%. The PEN spot reached S / 3.5500. Headline: Ministry of Economy and Finance (MEF) announced that it is evaluating the implementation of unemployment insurance.

Chile: The IPSA index ended the day with a positive return of + 0.81%. The index maintains an annual accumulated negative trend of -17.64% in local currency, while the adjusted return in dollars amounts to -20.00%. The CLP spot reached \$ 775.0800. Headline: Labor Commission of the Chamber of Deputies rejected the project to readjust the legal minimum wage.

Colombia: The COLCAP index had a negative result of -0.90%. The index maintains an annual accumulated negative trend of -22.00% in local currency, while the adjusted yield in dollars amounts to -33.11%. The spot COP reached \$ 3,685,6000. Headline: Colombia prepares debt swap operations with multilaterals and considers options with the local market.

Mexico: The MEXBOL index closed the session with a negative result of -1.68%. The index maintains an annual accumulated negative trend of -16.33% in local currency, while the adjusted yield in dollars amounts to -27.06%. The MXN spot reached \$ 21,652. Headline: Mexican labor market recovers 1.5 million workers in July while the unemployment rate fell to 5.4%.

Global Overview

Asia: Asian markets ended the day's session with diverse results, of which China stocks suffered a drop in the CSI 300 of -0.55% due to fear in investors when it was known overvaluations in the high-flying consumer brands. On the other hand, in South Korea, Samsung Electronics Co Ltd took leadership with a growth of 3.70% by being a contributor to the new graphic cards of Nvidia Corp and drove the growth of the electrical and electronic sector in 4.20% and 3.20%. In the case of Japan, foreign investors were attracted by the promotion of free vaccines in the country against the coronavirus and expect a faster recovery. Regarding the foreign exchange market, the Indonesian rupiah fell by -0.30% and was positioned as the weakest currency in Southeast Asia despite the intervention of the Bank of Indonesia. Thailand's baht, hit by the sudden resignation of the finance minister, also weakened for the second day in a row, falling 0.60%. In individual stocks, Honda Motor Co. Ltd. rose + 3.39% on sales of subsidiaries in the Japanese auto industry and Chinese holding company Galaxy Entertainment Group Ltd. grew + 2.70% thanks to good recommendations on domestic consumer stocks. Lastly, the NIKKEI + 0.94%, Shanghai Composite -0.58%, Shenzhen Composite -0.84%, Hang Seng -0.45%, S&P/ASX 200 + 0.81% and Kospi Composite + 1.33% closed with mixed results.

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Europe: European markets ended trading with negative variations, as investors processed the latest economic data. On the data front, the euro area purchasing managers index (PMI) composite for August exceeded economists' expectations, as the value was 51.9 and not 51.6 as had been estimated. Values above 50 indicate an economic expansion. However, compared to the July value of 54.9, the indicator fell back. In Germany, the services PMI estimate was revised up to 52.5 from the previous level of 50.8 for August. On the other hand, the Brexit representative of the European Union warned that the United Kingdom must resolve the bloc's demands about fishing and fair competition. The goal is to be able to strike new trade deals without having to reach the final date in October, according to CNBC. Furthermore, Dave Ramsden, Deputy Governor of the Bank of England, announced that the British economy could face more serious consequences from the COVID-19 crisis than had been forecasted the previous month. Finally, Commerzbank reported its break with the EY auditor in the wake of the Wirecard accounting case. Thus, the STOXX 600 -1.4%, FTSE 100 -1.52%, CAC 40 -0.44%, FTSE MIB -1.54% and DAX -1.4% fell, among other indexes.

United States: US markets closed today's session with notable losses, taking the sharpest decline since June. Major Wall Street indexes closed sharply lower, marking the deepest one-day declines since June, inasmuch as investors exited the technology sector as economic data highlighted concerns about a long and difficult recovery. Early in the session, new data showed that the number of Americans filing new claims for unemployment benefits fell more than expected last week, but remained extraordinarily high. The next big data focus for investors would be the monthly payroll report to be released on Friday morning. On the other hand, a survey showed growth in the US service industry slowed in August, likely as momentum from business reopening and fiscal stimulus waned. In corporate matters, the biggest drops in the Nasdaq came from the big technology companies Apple Inc -8.01%, Microsoft Inc -6.19%, Amazon.com Inc -4.63%, Tesla Inc -9.02% and Nvidia Corp -9.28%. Thus, the main indices S&P 500 -3.51%, DJIA -2.78% and NASDAQ -4.96% closed with lower results.

Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES			28292.73	-807.77	-2.78%	09/03 d	-0.86%	-0.86%
12) S&P 500			3455.06 d	-125.78	-3.51%	09/03 d	+6.94%	+6.94%
13) S&P/TSX Comp			16448.89 d	-249.08	-1.49%	09/03 d	-3.60%	-4.55%
14) IBOVESPA			100721.36 d	-1189.77	-1.17%	09/03 d	-12.90%	-33.76%
2) EMEA								
21) Euro Stoxx 50			3304.22 d	-33.55	-1.01%	09/03 d	-11.77%	-6.73%
22) FTSE 100			5850.86 d	-90.09	-1.52%	09/03 d	-22.43%	-22.25%
23) CAC 40			5009.52 d	-22.22	-0.44%	09/03 d	-16.20%	-11.41%
24) DAX			13057.77 d	-185.66	-1.40%	09/03 d	-1.44%	+4.19%
25) IBEX 35			7006.00 d	+9.10	+0.13%	09/03 d	-26.63%	-22.44%
26) FTSE MIB			19551.48 d	-306.73	-1.54%	09/03 d	-16.82%	-12.07%
27) AEX			549.60 d	-11.67	-2.08%	09/03 d	-9.09%	-3.90%
28) OMX STKH30			1760.61	-22.25	-1.25%	09/03 d	-0.63%	+6.62%
29) SWISS MKT			10220.64 d	-164.20	-1.58%	09/03 d	-3.73%	+2.32%
30) RTS \$			1223.21	-11.61	-0.94%	09/03 d	-21.03%	-21.03%
3) Asia/Pacífico								
31) NIKKEI			23206.69 d	-258.84	-1.10%	21:13	-1.90%	+0.35%
32) HANG SENG			24660.13 d	-347.47	-1.39%	21:18	-12.52%	-12.05%
33) CSI 300			4748.63 d	-68.47	-1.42%	21:18	+15.92%	+17.98%
34) S&P/ASX 200			5950.90	-161.71	-2.65%	21:33	-10.97%	-7.74%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Δ AVAT	Hora	%YTD	DivYTD%
1) Energía								
2) Crudo WTI NYM		41.05	-0.32	-0.77%	+16.05%	21:26	-32.77%	-32.77%
3) Crudo Brent ICE		43.73	-0.34	-0.77%	+7.99%	21:26	-33.74%	-33.74%
4) Gasóleo ARA ICE		338.50	+4.00	+1.20%	-70.15%	21:18	-44.87%	-44.87%
5) Gasolina NYH NYM		119.96	-0.53	-0.44%	-91.75%	21:17	-29.34%	-29.34%
6) Petr calefac NHY NYM		115.79	-0.98	-0.84%	-58.82%	21:23	-42.91%	-42.91%
7) Gas nat HH NYM		2.48	+0.00	-0.08%	-41.67%	21:25	+13.52%	+13.52%
8) Gas natural NBP ICE		30.19	+1.69	+5.93%	+46.21%	09/03/20	-2.83%	-2.64%
9) Metales								
10) Aluminio LME		1,780.00	-6.00	-0.34%	--	09/03/20	-1.66%	-1.66%
11) Cobre LME		6,563.50	-133.50	-1.99%	--	09/03/20	+6.31%	+6.31%
12) Oro al contado		1,939.08	+8.18	+0.42%	--	21:36	+27.80%	+27.80%
13) Mineral de hierro DCE		852.00	-10.50	-1.22%	-89.42%	21:06	+35.25%	+37.67%
14) Níquel LME		15,095.00	-611.00	-3.89%	--	09/03/20	+7.63%	+7.63%
15) Plata al contado		26.84	+0.26	+0.97%	--	21:36	+50.36%	+50.36%
16) Barrotes acero SHF		3,751.00	-44.00	-1.16%	--	21:15	-0.42%	+1.36%
17) Agricultura								
18) Ganado CME		103.93	-0.55	-0.53%	+5.99%	09/03/20	-16.66%	-16.66%
19) Café ICE		131.20	-0.10	-0.08%	-98.58%	09/03/20	+1.46%	+1.46%
20) Maíz CBT		355.00	+1.25	+0.35%	-95.54%	21:25	-11.03%	-11.03%
21) Algodón ICE		64.04	-0.24	-0.37%	+7.14%	21:23	-7.95%	-7.95%
22) Soja CBT		968.00	+2.00	+0.21%	-97.37%	21:26	+2.73%	+2.73%
23) Azúcar ICE		12.07	-0.37	-2.97%	+118.03%	09/03/20	-10.06%	-10.06%
24) Trigo SRW CBT		554.50	+1.25	+0.23%	-93.23%	21:26	-3.00%	-3.00%

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
BUX de Hungría +1.03 % 34778.20 c +354.56	Dólar taiwanés +0.66 % ↓ 29.335 -0.196	Nueva Zelanda 5A -5.1 bp ↓ 0.058	Porcino en canal +5.05 % 59.250 c +2.850	CDS de Indonesia -17.33 bp 86.28 c
Luxemburgo LuxX +0.95 % 1033.632 c +9.737	Real brasileño +0.94 % 5.2921 c -0.0503	Singapur 2A -1.2 bp 0.179	Aceite de palma MDE +2.85 % 2891.00 c +80.00	CDS de Tailandia -3.83 bp 35.92 c
Rumania BET +0.50 % 9055.33 c +44.97	China Renminbi +0.10 % ↓ 6.8404 -0.0066	Australia 10A -2.5 bp 0.877	Gas nat RU +5.93 % 30.190 c +1.690	CDS de Rumania -12.47 bp 120.06 c
IPSA de Chile +0.81 % 3845.87 c +30.92	Dólar hongkonés +0.00 % ↓ 7.7502 -0.0002	Indonesia (USD) 2Y -0.7 bp ↑ 0.889	Gas nat TTF EDX +5.61 % 11.733 c +0.623	CDS de Hong Kong -1.16 bp 43.22 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
S&P 500 -3.51 % 3455.06 c -125.78	Rupia india -0.61 % 73.4775 c +0.4463	Filipinas 10A +11.7 bp ↓ 2.717	Zinc SHF -1.95 % 19830 d -395	CDS de Rusia +9.27 bp 101.93 c
Israel TA-35 -3.37 % 1340.20 c -46.71	Peso de Colombia -0.80 % 3685.61 c +29.26	Japón 2A +1.2 bp -0.126	Acero SHF -1.16 % 3751 d -44	CDS de Irlanda +0.66 bp 22.73
Australia ASX 200 -2.52 % ↑ 5958.301 -154.30	Peso argentino -0.08 % 74.3750 c +0.0600	Indonesia (USD) 30Y +1.7 bp ↓ 3.091	Algodón ZCE -1.45 % ↓ 12870 d -190	CDS de Turquía +14.58 bp 510.85 c
Sudáfrica FTSE -2.63 % 50319.16 c -1359.1	Won sudcoreano -0.21 % ↑ 1190.70 +2.45	Malasia 10A +1.2 bp ↑ 2.546	Azúcar NYB -2.97 % 12.07 c -0.37	CDS de Alemania +0.41 bp 11.76

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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