

# Pulso Bursátil

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## MILA

Peru: The General Index of the BVL ended today's session with a negative result of -1.08%. The index maintains an annual accumulated negative trend of -12.47% in local currency, while the adjusted return in dollars amounts to -18.62%. Then, the S&P / BVL Peru SEL varied by -1.21% while the S&P / BVL LIMA 25 by -0.60%. The PEN spot reached S / 3.5482. Headline: Latinfocus Lowers Growth Forecast for Peru Again This Year; the one of 2021 goes up.

Chile: The IPSA index ended the day with a positive return of + 0.32%. The index maintains an annual accumulated negative trend of -20.30% in local currency, while the adjusted return in dollars amounts to -21.22%. The CLP spot reached \$ 761.6400. Headline: Post-pandemic scenario: Fiscal Council proposes that spending could contract in 2022 and 2023.

Colombia: The COLCAP index had a negative result of -0.50%. The index maintains an annual accumulated negative trend of -28.19% in local currency, while the adjusted return in dollars amounts to -36.20%. The spot COP reached \$ 3699.4300. Headline: Colombian Ecopetrol announces prepayment of debts for US \$ 430.4M.

Mexico: The MEXBOL index closed the session with a negative result of -0.41%. The index maintains an annual accumulated negative trend of -15.64% in local currency, while the adjusted return in dollars amounts to -24.51%. The MXN spot reached \$ 21.1485. Headline: Mexicana Cemex plans to place 10-year bonds for US \$ 1,000M.

## Global Overview

**Asia:** The main Asian markets ended the day's session with diverse results, of which China had an increase in the CSI 300 of +0.80% driven by the optimism in the economic data of the region and the advance of a vaccine against the coronavirus which increased the propensity to risk. Also, the Central Bank of China injected 600 billion yuan to sustain liquidity in loans granted by the banking sector. On the other hand, the South Korean stock market closed at its highest level in two years and the won strengthened with a yield of +0.38% which was a seven-month closing high. In the case of Japan, there was a downward trend, caused by the index of domestic companies Topix -0.62% which refers to the fall in the airline, mining and steel sectors, accompanied by the uncertainty of the new first Minister Yoshihide Suga, who will begin his term from Wednesday. Another country that fell into negative performance is Australia, dragged down by the lack of new policy measures to boost its economy. In corporate stocks, Wharf Real Estate Investments Co. Ltd. +4.97%, Shenzhou International Group Holdings Ltd. +3.46% and Tokai Carbon Co. Ltd. +3.05% are the most prominent. Lastly, the NIKKEI -0.44%, Shanghai Composite +0.51%, Shenzhen Composite +0.74%, Hang Seng +0.38%, S & P / ASX 200 -0.08% and Kospi Composite +0.65% closed with mixed results.

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**Europe:** European markets closed today's session with positive returns, encouraged by the improvement of some economic data that point to a recovery after the crisis suffered by the pandemic. The SXR Retail Index increased 2.3%, leading sectorial gains in the continent. On its side, the SXPP rose 1.7% after data showed that industrial production in China, the world's main consumer of metals, recorded its fastest acceleration (+ 5.6%) so far this year. However, the banking sector fell ahead expectations of the meetings hosted by the central banks of the United States and United Kingdom, which will take place this Thursday. In individual stocks, H&M Sweden rose 10.8%, posting its biggest daily gain in nearly six months after the company beat quarterly earnings forecasts, on a faster-than-expected recovery from the coronavirus-induced slide. Also; the online retailer ModCloth, announced its return to the European market with its new owners, Go Global Retail. Thus, the main indexes Stoxx 600 + 0.66%, FTSE 100 + 1.32%, CAC 40 + 0.32% and DAX + 0.18% closed with positive results.

**United States:** The US markets closed the trading session with positive returns as investors expect the FED to maintain a supportive policy. Equities market took an upward position driven mainly by optimistic sentiment based on the expectation of the next Federal Reserve meeting to be held on September 16 regarding the monetary authority maintaining inflation policy in response to the current pandemic context. However, analysts point out that it would be the first policy discussion meeting since President Jerome Powell announced a more accommodative stance on inflation so that the Central Bank could now shift its purchases of Treasuries to longer debt term to keep long-term returns low. Regarding economic data, recent publications showed that US factory production increased strongly in August. Separately, US import prices rose more than expected for the same month, supporting the view that inflationary pressures are mounting. On the corporate news front, JPMorgan Chase & Co banking shares fell -3.11% as it lowered its forecast for full-year net interest income. In this way, the main indexes S&P 500 + 0.52%, DJIA + 0.01% and NASDAQ + 1.21% closed higher.

## Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			27995.60	+2.27	+0.01%	17:06 c	-1.90%	-1.90%
12) S&P 500			3401.20 d	+17.66	+0.52%	17:06 c	+5.27%	+5.27%
13) NASDAQ			11190.32	+133.67	+1.21%	17:16 c	+24.72%	+24.72%
14) S&P/TSX Comp			16431.27 d	+71.13	+0.43%	16:51 c	-3.70%	-5.11%
15) S&P/BMV IPC			36729.15 d	-152.84	-0.41%	16:16 c	-15.64%	-24.51%
16) IBOVESPA			100297.91 d	+23.38	+0.02%	16:19 c	-13.27%	-33.85%
17) CHILE SLCT			3721.71 d	+11.87	+0.32%	15:33 c	-20.30%	-21.22%
18) Colom COLCAP			1193.71 d	-5.94	-0.50%	16:00 c	-28.19%	-36.20%
19) ARG MERVAL			44628.43 d	+14.35	+0.03%	16:20 c	+7.10%	-14.72%
20) S&P/BVL Peru			17966.92 d	-196.57	-1.08%	17:06 c	-12.47%	-18.29%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3332.26 d	+15.47	+0.47%	11:50 c	-11.02%	-5.97%
22) FTSE 100			6105.54 d	+79.29	+1.32%	11:35 c	-19.05%	-21.28%
23) CAC 40			5067.93 d	+16.05	+0.32%	12:05 c	-15.22%	-10.41%
24) DAX			13217.67 d	+24.01	+0.18%	09/15 c	-0.24%	+5.43%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23454.89 d	-104.41	-0.44%	09/15 c	-0.85%	+2.15%
32) HANG SENG			24732.76 d	+92.48	+0.38%	09/15 c	-12.26%	-11.79%
33) CSI 300			4688.48 d	+37.43	+0.80%	09/15 c	+14.45%	+17.50%
34) S&P/ASX 200			5894.83	-4.70	-0.08%	09/15 c	-11.81%	-8.21%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		38.39	+1.13	+3.03%	09/15/20	-37.13%	-37.13%
3) Crudo Brent ICE		40.70	+1.09	+2.75%	17:16	-38.33%	-38.33%
4) Gasóleo ARA ICE		322.25	+2.50	+0.78%	16:59	-47.52%	-47.52%
5) Gasolina NYH NYM		113.32	+2.64	+2.39%	09/15/20	-33.25%	-33.25%
6) Petr calefac NHY NYM		109.86	+0.52	+0.48%	09/15/20	-45.84%	-45.84%
7) Gas nat HH NYM		2.36	+0.05	+2.03%	09/15/20	+7.67%	+7.67%
8) Gas natural NBP ICE		28.97	+0.59	+2.08%	12:00	-6.76%	-9.34%
<b>9) Metales</b>							
10) Aluminio LME		1,800.50	+25.50	+1.44%	09/14/20	-0.52%	-0.52%
11) Cobre LME		6,796.00	+57.00	+0.85%	09/14/20	+10.07%	+10.07%
12) Oro al contado		1,954.16	+0.01	+0.00%	17:00	+28.79%	+28.79%
13) Mineral de hierro DCE		824.00	-15.00	-1.79%	10:59	+32.37%	+35.90%
14) Níquel LME		15,274.00	+180.00	+1.19%	09/14/20	+8.91%	+8.91%
15) Plata al contado		27.14	+0.01	+0.02%	17:00	+52.04%	+52.04%
16) Barrotes acero SHF		3,590.00	-50.00	-1.37%	11:00	-2.95%	-0.36%
<b>17) Agricultura</b>							
18) Ganado CME		111.90	+0.20	+0.18%	09/15/20	-13.89%	-13.89%
19) Café ICE		121.80	-1.25	-1.02%	13:30	-5.78%	-5.78%
20) Maíz CBT		366.25	-3.25	-0.88%	09/15/20	-5.54%	-5.54%
21) Algodón ICE		66.44	-0.18	-0.27%	14:25	-5.30%	-5.30%
22) Soja CBT		992.00	-7.50	-0.75%	09/15/20	+5.20%	+5.20%
23) Azúcar ICE		12.71	+0.21	+1.68%	13:05	-9.99%	-9.99%
24) Trigo SRW CBT		538.25	-7.50	-1.37%	09/15/20	-3.67%	-3.67%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Eslovaquia SKSM <b>+4.30 %</b> 371.23 c +15.31	<b>Dólar taiwanés</b> <b>+0.36 %</b> 29.380 c -0.106	Rumania 10A <b>-10.8 bp</b> 3.567	Crudo Brent <b>+2.75 %</b> 40.70 d +1.09	CDS de Bélgica <b>-0.53 bp</b> 12.51
ISEQ de Irlanda <b>+2.09 %</b> 6533.95 c +134.07	China Renminbi <b>+0.39 %</b> 6.7818 c -0.0268	México 30A <b>-4.3 bp</b> 6.869	Crudo WTI <b>+3.03 %</b> 38.39 c +1.13	Austria CDS <b>-0.64 bp</b> 8.90
Rusia MOEX <b>+1.78 %</b> 2980.58 c +52.20	Ringgit malayo <b>+0.28 %</b> 4.1330 c -0.0115	China 10A <b>-3.2 bp</b> 3.097	Aceite de palma MDE <b>+1.66 %</b> 2940.00 c +48.00	CDS de Sudáfrica <b>-8.80 bp</b> 278.95
Malasia FTSE <b>+1.32 %</b> 1531.28 c +19.92	NDF de ringgit mala... <b>+0.30 %</b> 4.1384 -0.0126	Sudáfrica 10A <b>-6.3 bp</b> 9.191	Azúcar NYB <b>+1.68 %</b> 12.71 c +0.21	CDS de Rusia <b>-5.51 bp</b> 97.78
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
BUX de Hungría <b>-2.16 %</b> 34248.86 c -755.38	Peso argentino <b>-0.09 %</b> 75.1850 c +0.0700	Reino Unido 2A <b>+3.4 bp</b> -0.073	Acero SHF <b>-1.37 %</b> 3590 d -50	CDS de Israel <b>+1.44 bp</b> 54.71
JCI de Indonesia <b>-1.18 %</b> 5100.865 c -60.963	Rupia india <b>-0.22 %</b> 73.6450 c +0.1650	Japón 2A <b>+1.3 bp</b> -0.154 c	Trigo EOP <b>-1.06 %</b> 186.75 c -2.00	CDS de Finlandia <b>+2.37 bp</b> 12.82
Polonia WIG <b>-0.83 %</b> 50037.97 c -416.31	NDF de peso de Colo... <b>-0.24 %</b> 3707.50 +9.00	Austria 2A <b>+2.0 bp</b> -0.686	Trigo MGE <b>-1.18 %</b> +524 <sup>1</sup> / <sub>4</sub> c -6 <sup>1</sup> / <sub>4</sub>	CDS de Suecia <b>+0.73 bp</b> 10.77
COLCAP de Colombia <b>-0.50 %</b> 1193.71 c -5.94	Peso de Colombia <b>-0.24 %</b> 3699.43 c +8.76	Hungría 10A <b>+4.0 bp</b> 2.341	Haba <b>-0.75 %</b> +992 c -7 <sup>1</sup> / <sub>2</sub>	CDS de Hungría <b>+1.27 bp</b> 60.34

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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