

Pulso Bursátil

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Capital Market Laboratory Coordinator: Economist Bruno Bellido
Collaboration: Piero Best, Alonso Stephen Butters, Luis Davila and Laura Delgado
Email: pulsobursatil@ulima.edu.pe
Facebook: www.facebook.com/pulsobursatil.ul

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MILA

Peru: The BVL General Index ended today's session with a positive result of +0.71%. The index maintains an annual accumulated negative trend of -11.85% in local currency, while the adjusted return in dollars amounts to -17.24%. Then, the S&P / BVL Peru SEL increased by +0.71% while the S&P / BVL LIMA 25 by +0.64%. The PEN spot reached S / 3.5281. Headline: Peruvian Congress rejects the request for censorship against the Minister of Economy

Chile: The IPSA index ended the day with a negative return of -0.12%. The index maintains an annual accumulated negative trend of -20.40% in local currency, while the adjusted return in dollars amounts to -21.22%. The CLP spot reached \$ 760.6900. Headline: Chilean economy shows signs of stabilization, although the "shocks" will be lasting.

Colombia: The COLCAP index had a positive result of +0.19%. The index maintains an annual accumulated negative trend of -28.06% in local currency, while the adjusted return in dollars amounts to -35.94%. The spot COP reached \$ 3691.6900. Headline: Elecnor enters the renewable market in Colombia with the construction of a wind farm for US \$ 37M.

Mexico: The MEXBOL index closed the session with a negative result of -0.41%. The index maintains an annual accumulated negative trend of -15.64% in local currency, while the adjusted return in dollars amounts to -23.84%. The MXN spot reached \$ 20.9612. Headline: OECD worsens forecast for the economy of Mexico; expected 10.2% drop in 2020.

Global Overview

Asia: Asian markets closed today's session with mixed results, while investors are awaiting the end of the FED meeting in the US. Regarding macroeconomic data, it was reported that exports from Japan plunged -14.8% in August, but still beat analysts' expectations. Given that, exports to China increased +5.1% while exports to the United States decreased -21.3%. In emerging markets, Indonesian shares fell for the second consecutive session before Thursday's meeting that will give the country's Central Bank. Investors' perception is that monetary policy shows an inclination to curb cuts in interest rates, which would help stabilize the rupee, a currency that strengthened 0.3% in today's session. On the other hand, earnings in Australia are led by the technology sector; thus, the online job portal, Seek Ltd, rose 13% after announcing that it is pretending to attract new investors to its Chinese unit. Thus, the NIKKEI 225 + 0.09%, Shanghai Composite -0.36%, Shenzhen Composite -1.01%, Hang Seng -0.03%, S & P / ASX 200 + 1.04% and Kospi Composite -0.32% closed with mixed results.

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Europe: European markets closed today's session with polarized returns as the retail sector excelled in gains. The session ended with investors waiting for news from the US Federal Reserve, which was expected to conclude its latest policy meeting with somewhat more optimistic economic forecasts, but with a renewed commitment to keep interest rates low while the world needs to recover from a pandemic-induced recession. On the other hand, signs of compromise emerged on the Brexit front, and according to Reuters, the UK offered tentative concessions on fishing in trade talks with the European Union last week, just as London was threatening to violate the terms of its deal-breaking with the block. On the corporate news front, the share price of the Spanish Inditex + 8.08%, owner of Zara, had an outstanding performance after it stated that the current commerce showed a progressive return to normality, registering a strong growth of the online sales and a recovery in store sales. This influenced the eurozone trade sector to rise + 1.3%. For today's close, the main indexes Stoxx 600 + 0.58%, FTSE 100 -0.44%, CAC 40 + 0.13% and DAX + 0.29% closed with a mixed result.

United States: US markets ended today's session with mixed results, when the Fed reported its policy decision and the technology sector fell again. The Fed once again showed its support for the US economy, after announcing that it would not change current policy. It was detailed that the reference rate could remain at levels close to zero until 2023. In addition, the Federal Open Market Committee stated that "with inflation persistently below this long-term goal, the Committee will try to achieve inflation moderately above 2% for some time for inflation to average 2%". Likewise, Jerome Powell, president of the FED, highlighted to the press that they hope to "maintain an accommodative stance of monetary policy until these results are achieved, including maximum employment." In corporate stocks, big technology stopped gains, when the main companies in the sector fell: Facebook -3.27%, Apple -2.95%, Amazon -2.47%, Netflix -2.45%, Microsoft -1.79% and Alphabet -1.5%. Thus, the DJIA + 0.13% closed higher; on the other hand, the S&P 500 -0.46% and the NASDAQ -1.25% closed lower.

Major Market Indexes Day Performance

1) Americas	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
11) DOW JONES			28032.38	+36.78	+0.13%	16:54 c	-1.77%	-1.77%
12) S&P 500			3385.49 d	-15.71	-0.46%	16:54 c	+4.79%	+4.79%
13) NASDAQ			11050.47	-139.86	-1.25%	17:16 c	+23.16%	+23.16%
14) S&P/TSX Comp			16295.66 d	-135.61	-0.83%	16:54 c	-4.50%	-5.87%
15) S&P/BMV IPC			36729.15 d	-152.84	-0.41%	09:15 c	-15.64%	-23.82%
16) IBOVESPA			99675.68 d	-622.23	-0.62%	16:18 c	-13.81%	-33.76%
17) CHILE SLCT			3717.06 d	-4.65	-0.12%	16:07 c	-20.40%	-21.22%
18) Colom COLCAP			1195.95 d	+2.24	+0.19%	15:59 c	-28.06%	-35.94%
19) ARG Merval			42167.86 d	-2460.56	-5.51%	16:20 c	+1.19%	-19.48%
20) S&P/BVL Peru			18093.99 d	+127.07	+0.71%	17:09 c	-11.85%	-17.24%
2) EMEA								
21) Euro Stoxx 50			3338.84 d	+6.58	+0.20%	11:50 c	-10.85%	-6.03%
22) FTSE 100			6078.48 d	-27.06	-0.44%	11:35 c	-19.41%	-21.17%
23) CAC 40			5074.42 d	+6.49	+0.13%	12:05 c	-15.12%	-10.53%
24) DAX			13255.37 d	+37.70	+0.29%	09:16 c	+0.05%	+5.45%
3) Asia/Pacific								
31) NIKKEI			23475.53 d	+20.64	+0.09%	09:16 c	-0.77%	+2.71%
32) HANG SENG			24725.63 d	-7.13	-0.03%	09:16 c	-12.29%	-11.82%
33) CSI 300			4657.36 d	-31.12	-0.66%	09:16 c	+13.69%	+17.20%
34) S&P/ASX 200			5956.13	+61.30	+1.04%	09:16 c	-10.89%	-7.23%

Source: Bloomberg

Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
1) Energy							
2) NYM WTI Crude		40.16	-0.02	-0.05%	--	-34.23%	-34.23%
3) ICE Brent Crude		42.34	+1.81	+4.47%	17:33	-35.85%	-35.85%
4) ICE ARA Gasoil		327.50	+7.50	+2.34%	17:36	-46.66%	-46.66%
5) NYM NYH Gasoline		118.89	-0.76	-0.64%	--	-29.97%	-29.97%
6) NYM NYH Heating Oil		111.63	+0.00	+0.00%	--	-44.96%	-44.96%
7) NYM HH Nat Gas		2.27	+0.01	+0.62%	--	+3.56%	+3.56%
8) ICE NBP Nat Gas		29.74	+0.77	+2.66%	12:00	-4.28%	-6.37%
9) Metals							
10) LME Aluminum		1,789.50	-11.00	-0.61%	09:15/20	-1.13%	-1.13%
11) LME Copper		6,761.50	-34.50	-0.51%	09:15/20	+9.52%	+9.52%
12) Spot Gold		1,959.20	-0.06	+0.00%	17:00	+29.13%	+29.13%
13) DCE Iron Ore		786.00	-26.00	-3.20%	11:00	+28.92%	+32.90%
14) LME Nickel		15,198.00	-76.00	-0.50%	09:15/20	+8.36%	+8.36%
15) Spot Silver		27.16	+0.00	+0.01%	17:00	+52.15%	+52.15%
16) SHF Steel Rebar		3,571.00	-16.00	-0.45%	11:00	-3.71%	-0.74%
17) Agriculture							
18) CME Live Cattle		111.95	+0.30	+0.27%	--	-14.41%	-14.41%
19) ICE Coffee		119.85	-1.95	-1.60%	13:30	-7.05%	-7.05%
20) CBT Corn		371.75	+0.00	+0.00%	--	-4.13%	-4.13%
21) ICE Cotton		66.37	-0.07	-0.11%	14:22	-5.91%	-5.91%
22) CBT Soybeans		1,011.25	-0.25	-0.02%	--	+7.24%	+7.24%
23) ICE Sugar		12.92	+0.21	+1.65%	13:02	-7.97%	-7.97%
24) CBT SRW Wheat		542.00	-0.25	-0.05%	--	-3.00%	-3.00%

Source: Bloomberg

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Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Malaysia FTSE +1.32 % 1531.28 c +19.92	Taiwan Dollar +0.25 % 29.308 c -0.072	Malaysia 5Y -0.1 bp 2.126 c	Brent Crude +4.47 % 42.34 d +1.81	Germany CDS -0.70 bp 10.42
Finland OMX +1.22 % 10214.56 c +122.68	China Renminbi +0.38 % 6.7560 c -0.0258	Canada 2Y +0.0 bp 0.259	Soybean +1.99 % +1011 ³ / ₄ c +19 ³ / ₄	Belgium CDS -0.39 bp 12.11
Luxembourg LuxX +1.35 % 1039.539 c +13.833	Malaysia Ringgit +0.28 % 4.1330 c -0.0115	Thailand 2Y +0.0 bp 0.505	WTI Crude +4.91 % 40.16 c +1.88	Philippines CDS -0.89 bp 43.53
Singapore FTSE +0.78 % 2505.15 c +19.32	South Korea Won +0.25 % 1176.05 c -2.90	Poland 2Y +0.0 bp 0.031	Palm Oil DCE +2.00 % 6234 d +122	Spain CDS -0.93 bp 53.85
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Romania BET -1.80 % 9232.90 c -169.06	Argentina Peso -0.08 % 75.2450 c +0.0600	New Zealand 10Y +0.8 bp 0.567	Nat Gas NYM -4.02 % 2.267 c -0.095	Estonia CDS +4.14 bp 58.60
Argentina Merval -5.51 % 42167.86 c -2460.5	Czech Koruna -0.18 % ↓ 22.6464 +0.0404	Indonesia (USD) 2Y +0.0 bp 0.890	Iron Ore SGX -1.35 % 118.00 d -1.61	Italy CDS +1.41 bp 135.76 c
Canada SPTSX -0.83 % 16295.66 c -135.61	BBG USD Index -0.05 % 1164.69 c -0.62	Germany 2Y +0.0 bp -0.700	Coffee NYB -1.60 % 119.85 c -1.95	Austria CDS +0.27 bp 9.16
Philippines PSEi -1.19 % 5946.62 c -71.59	India Rupee NDF -0.06 % 73.77 +0.04	Sweden 5Y +0.0 bp -0.385	Steel SHF -0.45 % 3571 d -16	Turkey CDS +5.26 bp 509.10

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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