

Pulso Bursátil

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MILA

Peru: The BVL General Index ended today's session with a negative result of -0.63%. The index maintains an annual accumulated negative trend of -12.76% in local currency, while the adjusted return in dollars amounts to -18.00%. Then, the S&P / BVL Peru SEL decreased by -0.08% while the S&P / BVL LIMA 25 by -0.01%. The PEN spot reached S / 3.5240. Headline: Peru's debt remains attractive, according to Darío Valdizán, head of research at Credicorp Capital Asset Management, which manages \$ 8.9 billion in primarily Latin American assets.

Chile: The IPSA index ended the day with a positive return of +0.34%. The index maintains an annual accumulated negative trend of -20.13% in local currency, while the adjusted return in dollars amounts to -21.23%. The CLP spot reached \$ 763.3400. Headline: Barrick will not appeal the Chilean Environmental Court's decision to close the Pascua Lama project.

Colombia: The COLCAP index had a negative result of +1.18%. The index maintains an annual accumulated negative trend of -27.42% in local currency, while the adjusted return in dollars amounts to -36.12%. The spot COP reached \$ 3734.5400. Headline: Colombia's economy contracted 9.55% in July due to Covid-19.

Mexico: The MEXBOL index closed the session with a positive result of -0.31%. The index maintains an annual accumulated negative trend of -17.28% in local currency, while the adjusted return in dollars amounts to -25.91%. The MXN spot reached \$ 21.1323. Headline: Mexico delays a year the obligation to use only clean diesel in trucks and buses.

Global Overview

Asia: Asian markets ended today's trading mostly higher, as China led the markets and continued to show a stronger yuan. The Chinese markets were the biggest winners of the session, with returns of 1-2% in their main indexes. Furthermore, the onshore Chinese yuan has shown continued strength against the US dollar. Its price stood at 6.7523 per dollar after being above 6.81 at the beginning of the week. Similarly, the offshore Chinese yuan showed a value of 6.7484 per dollar. The observed result is mainly due to the weaker context of the dollar. On the corporate front, tech stocks were influenced by their US counterparts, ending with mixed results: Sharp from Japan + 1.88%; Samsung Electronics and Kakao of South Korea -0.34% and + 0.54%, respectively; Hong Kong's Tencent and Xiaomi -1.04% and + 3.29%, respectively. Additionally, Malaysia Top Glove + 2% after showing its financial results for the fourth quarter and the financial year 2020. Compared to the previous year, the company had a growth of 417% in earnings after taxes, attributable to the higher demand of gloves. Thus, the Nikkei 225 + 0.18%, Shanghai Composite + 2.07%, Shenzhen + 1.77%, Hang Seng + 0.47% and Kospi Composite + 0.26% rose, among other indices.

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Europe: European markets closed today's session with lower returns as contagion cases mount. The main losses were seen from the travel, banking and automotive sectors, as a resurgence of coronavirus cases across the continent reignited fears about the impact of the pandemic on a nascent economic recovery. Thus, in the United Kingdom, the airlines easyJet and International Consolidated Airlines Group fell -9.19% and -14.60% in their share prices, respectively. On the other hand, the shares of the American cruise company listed on the London market, Carnival PLC, fell -7.91% after the resurgence of cases rekindled fears of a second quarantine. The fear manifested after some European nations, from Denmark to Greece, announced new restrictions to curb rising infections in some of their largest cities. Regarding banking, the sector index fell by -2.6% reaching its lowest level since May after the main region central banks committed to keeping interest rates low. Likewise, the Bank of London said that it will consider the possibility of bringing the rate below zero. In this way, the main indexes Stoxx 600 -0.66%, FTSE 100 -0.71%, CAC 40 -1.22% and DAX -0.70% closed lower.

United States: US markets closed today's session with negative returns, still driven by losses in the technology sector on the so-called "4 witches" day, when expiration of futures contracts often implies a high volatility. Regarding Trade War updates, it has been announced that starting on Sunday, Tik Tok and WeChat downloads, both chinese applications, are prohibited in the United States; justifying that they represent a threat to national security and the US economy. About macroeconomic data, as the population loses the unemployment benefits that kept its finances sustained at the beginning of the pandemic, a slowdown in consumer spending was reported for the month of August, a possible sign of lower general economic growth. Additionally, according to regulatory documents released today, three blank checking companies, backed by venture investor Chamath Palihapitiya, seek to raise a total of \$ 2 billion through initial public offerings. On the individual stocks side, Tesla shares rose + 4.4% after two analysts raised their target price from \$ 480 to \$ 515 a share, anticipating next week's "Battery Day" event. In this way, the main indexes S&P 500 -1.12%, DJIA -0.88% and NASDAQ -1.07% closed lower.

Major Market Indexes Day Performance

	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
1) Americas								
11) DOW JONES			27657.42	-244.56	-0.88%	09/18 c	-3.09%	-3.09%
12) S&P 500			3319.47 d	-37.54	-1.12%	09/18 c	+2.75%	+2.75%
13) NASDAQ			10793.28	-116.99	-1.07%	16:16	+20.29%	+20.29%
14) S&P/TSX Comp			16198.97 d	-47.75	-0.29%	09/18 c	-5.07%	-6.60%
15) S&P/BMV IPC			36017.35 d	-113.57	-0.31%	15:16 c	-17.28%	-25.91%
16) IBOVESPA			98289.71 d	-1808.12	-1.81%	15:21 c	-15.01%	-36.53%
17) CHILE SLCT			3729.64 d	+12.57	+0.34%	09/17 c	-20.13%	-21.23%
18) Colom COLCAP			1206.55 d	+14.02	+1.18%	15:00 c	-27.42%	-36.12%
19) ARG MERVAL			41484.06 d	+1684.17	+4.23%	15:20 c	-0.45%	-20.92%
20) S&P/BVL Peru			17907.13 d	-114.07	-0.63%	09/18 c	-12.76%	-18.00%
2) EMEA								
21) Euro Stoxx 50			3283.69 d	-32.88	-0.99%	10:50 c	-12.32%	-7.41%
22) FTSE 100			6007.05 d	-42.87	-0.71%	09/18 c	-20.36%	-22.40%
23) CAC 40			4978.18 d	-61.32	-1.22%	09/18 c	-16.73%	-12.06%
24) DAX			13116.25 d	-91.87	-0.70%	09/18 c	-1.00%	+4.54%
3) Asia/Pacific								
31) NIKKEI			23360.30 d	+40.93	+0.18%	09/18 c	-1.25%	+2.56%
32) HANG SENG			24455.41 d	+114.56	+0.47%	09/18 c	-13.25%	-12.78%
33) CSI 300			4737.09 d	+104.37	+2.25%	09/18 c	+15.64%	+18.95%
34) S&P/ASX 200			5864.50	-18.71	-0.32%	09/18 c	-12.26%	-8.83%

Source: Bloomberg

Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
1) Energy							
2) NYM WTI Crude		41.11	+0.14	+0.34%	09/18/20	-32.67%	-32.67%
3) ICE Brent Crude		43.15	-0.15	-0.35%	09/18/20	-34.62%	-34.62%
4) ICE ARA Gasoil		337.75	-2.25	-0.66%	15:59	-44.99%	-44.99%
5) NYM NYH Gasoline		123.66	+1.22	+1.00%	09/18/20	-27.16%	-27.16%
6) NYM NYH Heating Oil		115.90	-0.08	-0.07%	09/18/20	-42.86%	-42.86%
7) NYM HH Nat Gas		2.05	+0.01	+0.29%	09/18/20	-6.44%	-6.44%
8) ICE NBP Nat Gas		30.36	+1.22	+4.19%	09/18/20	-2.29%	-4.79%
9) Metals							
10) LME Aluminum		1,781.00	-14.50	-0.81%	09/17/20	-1.60%	-1.60%
11) LME Copper		6,780.50	+3.50	+0.05%	09/17/20	+9.82%	+9.82%
12) Spot Gold		1,950.86	+6.42	+0.33%	09/18/20	+28.58%	+28.58%
13) DCE Iron Ore		806.50	+7.50	+0.94%	10:00	+33.17%	+36.98%
14) LME Nickel		15,084.00	-142.00	-0.93%	09/17/20	+7.55%	+7.55%
15) Spot Silver		26.78	-0.25	-0.93%	09/18/20	+50.03%	+50.03%
16) SHF Steel Rebar		3,587.00	-9.00	-0.25%	10:00	-3.85%	-1.09%
17) Agriculture							
18) CME Live Cattle		111.85	+0.53	+0.47%	09/18/20	-13.91%	-13.91%
19) ICE Coffee		113.50	-4.50	-3.81%	09/18/20	-12.49%	-12.49%
20) CBT Corn		378.50	+3.25	+0.87%	09/18/20	-2.39%	-2.39%
21) ICE Cotton		65.66	-0.19	-0.29%	09/18/20	-7.08%	-7.08%
22) CBT Soybeans		1,043.50	+15.00	+1.46%	09/18/20	+10.66%	+10.66%
23) ICE Sugar		13.38	+0.15	+1.13%	09/18/20	-4.84%	-4.84%
24) CBT SRW Wheat		575.00	+18.75	+3.37%	09/18/20	+2.91%	+2.91%

Source: Bloomberg

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Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
China CSI 300 +2.25 % 4737.09 c +104.37	Taiwan Dollar +0.54 % 29.152 c -0.158	New Zealand 2Y -0.8 bp -0.059 c	KC Wheat CBT +3.44 % +504 ³ / ₄ c +16 ³ / ₄	Malaysia CDS -1.86 bp 43.42 c
Argentina Merval +4.23 % 41484.06 c +1684.1	South Korea Won +1.19 % 1160.45 c -13.95	Spain 2Y +0.0 bp -0.516	Palm Oil MDE +3.53 % 3080.00 c +105.00	Belgium CDS -0.57 bp 12.20
Colombia COLCAP +1.18 % 1206.55 c +14.02	Taiwan Dollar NDF +0.61 % 28.792 c -0.177	Germany 2Y +0.0 bp -0.705	Rice +2.16 % 12.515 c +0.265	Austria CDS -0.62 bp 8.34
Hong Kong HSI +0.47 % 24455.41 c +114.56	Malaysia Ringgit +0.53 % 4.1155 c -0.0217	Belgium 2Y +0.0 bp -0.663	Palm Oil DCE +2.34 % 6486 d +148	Norway CDS -0.55 bp 10.84
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Spain IBEX -2.21 % 6929.80 c -156.40	Brazil Real NDF -2.86 % 5.3928 c +0.1497	Australia 5Y +3.0 bp 0.357 c	Coffee NYB -3.81 % 113.50 c -4.50	Indonesia CDS +2.06 bp 92.71 c
Mexico IPC -1.63 % 36130.92 c -598.23	Brazil Real -2.87 % 5.3899 c +0.1504	Switzerland 2Y +0.0 bp -0.866 c	Coffee ICE -2.24 % 1356 c -31	Thailand CDS +0.68 bp 37.73 c
Czech PX -1.13 % 873.66 c -9.97	Mexico Peso -1.26 % 21.1323 c +0.2634	Singapore 2Y +0.0 bp 0.181 c	Steel SHF -0.25 % 3587 d -9	Estonia CDS +1.39 bp 57.58
Austrian ATX -1.64 % 2206.24 c -36.71	China Offshore Ren... -0.37 % 6.7791 c +0.0252	Poland 2Y +0.0 bp 0.010 c	Cotton NYB -0.29 % 65.66 c -0.19	Brazil CDS +4.91 bp 204.00 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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Main Indexes Weekly Performance



Source: Thomson Reuters Eikon

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