

Pulso Bursátil

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MILA

Peru: The General Index of the BVL ended today's session with a positive result of +0.38%. The index maintains an annual accumulated negative trend of -12.56% in local currency, while the adjusted return in dollars amounts to -19.53%. Then, the S&P / BVL Peru SEL varied by +0.60% while the S&P / BVL LIMA 25 by +0.38%. The PEN spot reached S / 3.6025. Headline: Petrobras restarts operations in the oil field after conflict in the Peruvian Amazon.

Chile: The IPSA index ended the day with a positive return of +2.31%. The index maintains an annual accumulated negative trend of -22.11% in local currency, while the adjusted return in dollars amounts to -25.23%. The CLP spot reached \$ 784.3100. Headline: Unemployment in Chile falls in the quarter to August, but remains at the highest levels in a decade.

Colombia: The COLCAP index had a positive result of +0.53%. The index maintains an annual accumulated negative trend of -29.51% in local currency, while the adjusted return in dollars amounts to -39.77%. The spot COP reached \$ 3,828,4000. Headline: Unemployment in Colombia begins to decline in August due to the reopening of the economy.

Mexico: The MEXBOL index closed the session with a positive result of +0.87%. The index maintains an annual accumulated negative trend of -13.97% in local currency, while the adjusted return in dollars amounts to -26.28%. The MXN spot reached \$ 22.0838. Headline: Mexico maintains firm fiscal stance despite erosion in reserves.

Global Overview

Asia: Asian markets closed today's session with mixed results amid concerns about an indecisive election result, after the chaotic US presidential debate. The optimism was fueled by the release of positive surveys on China's manufacturing activity, which extended strong growth in September to improve overseas demand and proved a steady economic recovery in the country. Furthermore, China's consumer stocks also rose in anticipation of the Golden Week holiday as investors expect robust consumption driven by a series of measures implemented by Beijing. On the other hand, both Japanese and Australian markets, closed lower following the decline in US equity futures after the Trump-Biden debate, worried investors of riskier assets; while in Australia, mining and finance sectors were the hardest hit. In individual stocks, China's Evergrande Group was up + 20% after the developer gained support from its investors amid growing concerns about a shortage of liquidity. Thus, the NIKKEI 225 -1.50%, Shanghai Composite -0.20%, Shenzhen Composite + 0.05%, Hang Seng + 0.79%, S & P / ASX 200 -2.29% closed with mixed results.

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Europe: European markets closed today's session with negative returns as the increase in coronavirus cases continues as the uncertainty after the presidential debate manifests itself in investors' fear. Stocks in risky assets were under pressure earlier in the day, after the US political scene, as Trump questioned whether he would accept the election result if he lost. On the other hand, concerns of a second wave of infections re-emerged as Britain reported more than 7,000 COVID-19 cases for the second day in a row, and several European countries sought to tighten quarantines in an effort to contain the spread during fall and winter. In corporate stocks, the events of mergers and acquisitions were those that presented the biggest drop in the market, having the British brokerage TP ICAP plc. which posted a -16.4% drop after saying it was in talks to buy the e-commerce network Liquidnet Holdings between a bid of \$ 600 million to \$ 700 million. In this way, the main indexes Stoxx 600 -0.11%, FTSE 100 -0.53%, CAC 40 -0.59% and DAX -0.51% closed lower.

United States: US markets ended trading with positive variations, when market agents viewed with optimism the talks for the support package against COVID-19 and positive economic data is published. Market sentiment spiked after Nancy Pelosi, Speaker of the country's House of Representatives, and Steven Mnuchin, Secretary of the Treasury, reported positive expectations of a considerable development in the stimulus package negotiations, according to Reuters. But the momentum was mitigated after comments from Senate Majority Leader Mitch McConnell, who stated that the parties remain highly divided in the discussions. Despite this, the indices were able to close the third quarter with gains. Another factor that probably weighed on sentiment was yesterday's presidential debate. In relation to economic data, the ADP National Employment index ended with a result above the expectations of economists. Similarly, pending home sales data reached record levels. In individual stocks, Duke Energy Corp + 7.5% and Nikola Corp + 14.5%. Thus, the S&P 500 + 0.83%, DJIA + 1.2% and NASDAQ + 0.74% ended with positive returns.

Major Market Indexes Day Performance

	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
1) Americas								
1) DOW JONES			27781.70	+329.04	+1.20%	16:20 c	-2.65%	-2.65%
12) S&P 500			3363.00 d	+27.53	+0.83%	16:20 c	+4.09%	+4.09%
13) NASDAQ			11167.51	+82.26	+0.74%	16:16 c	+24.46%	+24.46%
14) S&P/TSX Comp			16121.38 d	-90.14	-0.56%	15:58 c	-5.52%	-7.86%
15) S&P/BMV IPC			37458.69 d	+323.77	+0.87%	15:16 c	-13.97%	-26.28%
16) IBOVESPA			94603.38 d	+1023.02	+1.09%	15:24 c	-18.20%	-41.60%
17) CHILE SLCT			3637.30 d	+81.98	+2.31%	17:07 c	-22.11%	-25.23%
18) Colom COLCAP			1171.92 d	+6.17	+0.53%	14:59 c	-29.51%	-39.77%
19) ARG MERVAL			41260.86 d	-936.02	-2.22%	15:20 c	-0.99%	-22.18%
20) S&P/BVL Peru			17948.78 d	+67.60	+0.38%	15:58 c	-12.56%	-19.53%
2) EMEA								
21) Euro Stoxx 50			3193.61 d	-20.69	-0.64%	10:50 c	-14.73%	-10.94%
22) FTSE 100			5866.10 d	-31.40	-0.53%	10:35 c	-22.23%	-24.31%
23) CAC 40			4803.44 d	-28.63	-0.59%	11:05 c	-19.65%	-16.08%
24) DAX			12760.73 d	-65.09	-0.51%	11:30 c	-3.69%	+0.59%
3) Asia/Pacific								
31) NIKKEI			23185.12 d	-353.98	-1.50%	01:15 c	-1.99%	+0.84%
32) HANG SENG			23459.05 d	+183.52	+0.79%	03:08 c	-16.78%	-16.34%
33) CSI 300			4587.40 d	-4.40	-0.10%	02:00 c	+11.98%	+14.82%
34) S&P/ASX 200			5815.94	-136.11	-2.29%	09:30 c	-12.99%	-11.15%

Source: Bloomberg

Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
1) Energy							
2) NYM WTI Crude		40.03	-0.19	-0.47%	18:30	-34.44%	-34.44%
3) ICE Brent Crude		42.30	+0.74	+1.78%	09/30/20	-35.91%	-35.91%
4) ICE ARA Gasoil		329.50	+4.00	+1.23%	09/30/20	-46.34%	-46.34%
5) NYM NYH Gasoline		117.83	-0.33	-0.28%	18:19	-30.60%	-30.60%
6) NYM NYH Heating Oil		115.02	-0.20	-0.17%	18:28	-43.29%	-43.29%
7) NYM HH Nat Gas		2.55	+0.03	+1.07%	18:30	+16.67%	+16.67%
8) ICE NBP Nat Gas		37.00	-1.17	-3.07%	09/30/20	+19.09%	+16.05%
9) Metals							
10) LME Aluminum		1,765.00	-18.00	-1.01%	09/30/20	-2.49%	-2.49%
11) LME Copper		6,672.00	+93.00	+1.41%	09/30/20	+8.07%	+8.07%
12) Spot Gold		1,887.70	+1.88	+0.10%	18:41	+24.41%	+24.41%
13) DCE Iron Ore		792.00	+21.50	+2.79%	09/30/20	+38.20%	+41.71%
14) LME Nickel		14,517.00	+61.00	+0.42%	09/30/20	+3.51%	+3.51%
15) Spot Silver		23.33	+0.09	+0.39%	18:41	+30.66%	+30.66%
16) SHF Steel Rebar		3,553.00	+33.00	+0.94%	09/30/20	-4.82%	-2.41%
17) Agriculture							
18) CME Live Cattle		112.35	-0.78	-0.69%	09/30/20	-12.95%	-12.95%
19) ICE Coffee		110.95	+1.40	+1.28%	09/30/20	-14.46%	-14.46%
20) CBT Corn		379.00	+14.25	+3.91%	09/30/20	-2.26%	-2.26%
21) ICE Cotton		65.79	+0.50	+0.77%	09/30/20	-6.60%	-6.60%
22) CBT Soybeans		1,023.50	+30.50	+3.07%	09/30/20	+8.54%	+8.54%
23) ICE Sugar		13.51	+0.09	+0.67%	09/30/20	+0.67%	+0.67%
24) CBT SRW Wheat		578.00	+28.50	+5.19%	09/30/20	+3.45%	+3.45%

Source: Bloomberg

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Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Chile IPSA +2.31 % 3637.30 c +81.98	Colombia Peso NDF +1.57 % 3833.50 -61.00	Indonesia (USD) 2Y -2.6 bp 0.814	KC Wheat CBT +7.09 % +509 ³ / ₄ c +33 ³ / ₄	Israel CDS -2.00 bp 54.76 c
Turkey BIST 100 +1.96 % 1145.24 c +21.99	Colombia Peso +1.52 % 3828.40 c -58.92	Philippines (USD) 5Y -0.5 bp ↑ 0.949	Wheat EOP +2.86 % 197.75 c +5.50	Turkey CDS -17.78 bp 532.51 c
Czech PX +0.70 % 868.33 c +6.05	Israel Shekel +0.53 % 3.4258 c -0.0182	Malaysia 30Y -0.5 bp 3.776	Corn CBT +3.91 % +379 c +14 ³ / ₄	Russia CDS -5.91 bp 122.53 c
Israel TA-35 +1.04 % 1308.16 c +13.49	China Renminbi +0.23 % 6.7990 c -0.0159	Singapore 2Y +0.0 bp 0.159 c	Soybean +3.07 % +1023 ¹ / ₂ c +30 ¹ / ₂	Malaysia CDS -1.47 bp 55.22 c
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Australia ASX 200 -2.29 % 5815.941 c -136.11	Argentina Peso -0.08 % 76.1750 c +0.0599	Australia 5Y +1.1 bp ↑ 0.290	Palm Oil DCE -2.50 % 5764 c -148	Belgium CDS +0.38 bp 13.48 c
Thailand SET -1.61 % 1237.04 c -20.30	BBG USD Index -0.04 % ↑ 1176.75 -0.52	New Zealand 10Y +2.1 bp 0.506	Palm Oil MDE -2.27 % 2714.00 c -63.00	Portugal CDS +0.72 bp 49.88 c
Japan Nikkei -1.50 % 23185.12 c -353.98	India Rupee NDF -0.03 % ↑ 73.80 +0.02	Indonesia 5Y +1.4 bp 5.657	U.K. Nat Gas -3.07 % 37.000 c -1.170	France CDS +0.28 bp 18.34 c
Argentina Merval -2.22 % 41260.86 c -936.02	Turkey Lira -0.06 % ↓ 7.7206 +0.004€	Portugal 2Y +0.0 bp -0.580	Rubber SHF -0.91 % 12520 c -115	Italy CDS +1.41 bp 135.76 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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