

# Pulso Bursátil

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## MILA

Peru: The General Index of the BVL closed today's session with a negative result of -0.81%. The index maintains an annual accumulated negative trend of -13.81% in local currency, while the adjusted return in dollars amounts to -20.31%. Then, the S&P / BVL Peru SEL varied by -0.14% while the S&P / BVL LIMA 25 by -0.39%. The PEN spot reached S / 3.5823. Headline: By majority decision, active contributors were not included in retirement until S / 17,200 of AFP

Chile: The IPSA index closed the day with a negative return of -0.07%. The index maintains an annual accumulated negative trend of -21.59% in local currency, while the adjusted return in dollars amounts to -26.48%. The CLP spot reached \$ 802.9900. Headline: Fitch downgrades Chile's credit rating due to deterioration in public finances

Colombia: The COLCAP index closed with a negative result of -0.46%. The index maintains an annual accumulated negative trend of -29.86% in local currency, while the adjusted return in dollars amounts to -40.10%. The spot COP reached \$ 3,849,3000. Headline: Number of people with financial products in Colombia rebounds during the pandemic

Mexico: The MEXBOL index closed the session with a positive result of + 0.09%. The index maintains an annual accumulated negative trend of -12.59% in local currency, while the adjusted return in dollars amounts to -22.39%. The MXN spot reached \$ 21.3150. Headline: Mexican Grupo Alfa decides to sell its entire telecommunications subsidiary Axtel

## Global Overview

**Asia:** Asian markets closed the session with mixed results as expectations for the future of the world economy mounted. In China, stocks closed lower after data showing falling factory prices and weak consumer inflation in September underscored the lingering challenges the economy faces as it recovers from the pandemic. Sentiment also worsened after sources told Reuters that the US State Department put forward a proposal for the administration of President Donald Trump to add China's Ant Group to a trade blacklist, which could complicate its highly anticipated IPO in the Shanghai and Hong Kong markets. On the other hand, in Australia, investors bet on recovery after the reserve bank hinted at a new additional monetary expansion to support the economy, parallel to the fact that moments before the close of the session the Bank of China injected 500,000 million yuan ( \$ 74.48 billion) in medium-term loans in the banking system. Thus, the main indexes Nikkei 225 -0.51%, Hang Seng -2.06%, ASX 200 + 0.50%, CSI 300 - 0.17% and Shanghai Composite -0.26% closed with mixed results.

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**Europe:** European markets culminated today's trading sharply downward, when the COVID-19 situation in the region worsens and the possibilities of fiscal support disappear. Market sentiment deteriorated after it was announced that a US stimulus package would not be possible before the elections. Likewise, concerns regarding the coronavirus continue, while there is a growth in confirmed cases. The French government announced a state of public health emergency after it was reported that hospitalization numbers surpassed the 9100 threshold, something not seen since June 25, according to CNBC. For its part, the UK will impose stronger measures in London to combat the rapid spread of the virus. On the corporate front, oil and gas stocks -3.1% of the STOXX 600 led the losses. Roche -3% despite presenting its outlook for the rest of the year, after disappointing quarterly results. Accor -5% and IWG -6%. In this way, the STOXX 600 -2.08%, FTSE 100 -1.73%, CAC 40 -2.11%, DAX -2.49% and FTSE MIB -2.77% closed with negative results, among other indices.

**United States:** US markets ended today's session with negative returns, caused by concerns about the growing number of COVID-19 cases and dashed hopes of any new fiscal stimulus from Congress ahead of the November US elections. The European region maintains a sustained growth in cases which has fostered new restrictions from France and Great Britain, affecting the business and travel sectors in the US market. Regarding the fiscal stimulus, US President Donald Trump spoke out willing to increase his offer of \$ 1.8 trillion for a COVID-19 relief deal with Democrats in Congress, but the idea was rejected by the Republican leader of the Senate, Mitch McConnell. On the other hand, in economic data, applications for unemployment benefits rose to a high of two months last week, which compromises the prospect of a speedy economic recovery. In corporate equity, the software company, Fastly Inc., fell by -27.18% after it announced that its main client, Bytedance Inc., did not use its product as expected due to threats of prohibition in the United States. In conclusion, the main indexes S&P 500 -0.53%, DJIA -0.13% and NASDAQ -1.42% closed lower.

## Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			28494.20	-19.80	-0.07%	10/15 c	-0.16%	-0.16%
12) S&P 500			3483.34 d	-5.33	-0.15%	10/15 c	+7.82%	+7.82%
13) NASDAQ			11713.87	-54.86	-0.47%	10/15 c	+30.55%	+30.55%
14) S&P/TSX Comp			16501.03 d	+45.63	+0.28%	10/15 c	-3.30%	-5.00%
15) S&P/BMV IPC			38059.23 d	+33.52	+0.09%	16:16 c	-12.59%	-22.25%
16) IBOVESPA			99054.06 d	-280.37	-0.28%	16:19 c	-14.35%	-38.59%
17) CHILE SLCT			3661.72 d	-2.69	-0.07%	10/15 c	-21.59%	-26.48%
18) Colom COLCAP			1166.01 d	-5.35	-0.46%	15:59 c	-29.86%	-40.10%
19) ARG MERVAL			48239.27 d	+944.01	+2.00%	16:20 c	+15.76%	-10.54%
20) S&P/BVL Peru			17690.80 d	-144.27	-0.81%	10/15 c	-13.81%	-20.31%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3192.69 d	-80.59	-2.46%	10/15 c	-14.75%	-10.98%
22) FTSE 100			5832.52 d	-102.54	-1.73%	10/15 c	-22.67%	-24.75%
23) CAC 40			4837.42 d	-104.24	-2.11%	10/15 c	-19.08%	-15.50%
24) DAX			12703.75 d	-324.31	-2.49%	10/15 c	-4.12%	+0.13%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23507.23 d	-119.50	-0.51%	10/15 c	-0.63%	+2.41%
32) HANG SENG			24158.54 d	-508.55	-2.06%	10/15 c	-14.30%	-13.84%
33) CSI 300			4798.74 d	-8.37	-0.17%	10/15 c	+17.14%	+21.28%
34) S&P/ASX 200			6200.70	-9.60	-0.15%	19:34	-7.23%	-6.21%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		40.98	+0.02	+0.05%	19:28	-32.89%	-32.89%
3) Crudo Brent ICE		43.16	-0.16	-0.37%	10/15/20	-34.61%	-34.61%
4) Gasóleo ARA ICE		341.50	-1.50	-0.44%	10/15/20	-44.38%	-44.38%
5) Gasolina NYH NYM		118.20	+0.20	+0.17%	19:27	-30.38%	-30.38%
6) Petr calefac NHY NYM		118.84	-0.03	-0.03%	19:28	-41.41%	-41.41%
7) Gas nat HH NYM		2.79	+0.01	+0.54%	19:28	+27.46%	+27.46%
8) Gas natural NBP ICE		39.99	+1.15	+2.96%	10/15/20	+28.71%	+25.28%
<b>9) Metales</b>							
10) Aluminio LME		1,852.00	+0.00	+0.00%	10/15/20	+2.32%	+2.32%
11) Cobre LME		6,749.00	+33.00	+0.49%	10/15/20	+9.31%	+9.31%
12) Oro al contado		1,908.49	-0.22	-0.01%	19:38	+25.78%	+25.78%
13) Mineral de hierro DCE		787.00	-3.50	-0.44%	11:00	+26.40%	+30.87%
14) Níquel LME		15,422.00	+81.00	+0.53%	10/15/20	+9.96%	+9.96%
15) Plata al contado		24.31	+0.01	+0.05%	19:38	+36.19%	+36.19%
16) Barrotes acero SHF		3,600.00	-4.00	-0.11%	11:00	-4.50%	-1.13%
<b>17) Agricultura</b>							
18) Ganado CME		109.55	-0.72	-0.66%	10/15/20	-13.57%	-13.57%
19) Café ICE		109.50	-0.10	-0.09%	10/15/20	-15.57%	-15.57%
20) Mafz CBT		403.75	+7.25	+1.83%	10/15/20	+4.13%	+4.13%
21) Algodón ICE		69.22	+0.29	+0.42%	10/15/20	+0.25%	+0.25%
22) Soja CBT		1,062.00	+4.75	+0.45%	10/15/20	+12.65%	+12.65%
23) Azúcar ICE		14.18	-0.02	-0.14%	10/15/20	+5.66%	+5.66%
24) Trigo SRW CBT		618.25	+21.50	+3.60%	10/15/20	+10.65%	+10.65%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Argentina Merval <b>+2.00 %</b> 48239.27 c +944.01	Won sudcoreano <b>+0.32 %</b> 1143.25 c -3.65	Nueva Zelanda 2A <b>-1.4 bp</b> -0.025	Trigo KC CBT <b>+4.25 %</b> +558 c +22 <sup>3</sup> / <sub>4</sub>	CDS de Israel <b>-1.35 bp</b> 49.73 c
SPTSX de Canadá <b>+0.28 %</b> 16501.03 c +45.63	Rupia indonesia <b>+0.19 %</b> 14690 c -28	Australia 10A <b>-2.0 bp</b> 0.739	Trigo MGE <b>+2.34 %</b> +558 <sup>3</sup> / <sub>4</sub> c +12 <sup>3</sup> / <sub>4</sub>	CDS de China <b>-0.30 bp</b> 40.46
Filipinas PSEi <b>+0.22 %</b> 5938.33 c +13.03	Zloty polaco <b>+0.29 %</b> ↑ 3.8762 -0.0114	Indonesia (USD) 2Y <b>-0.9 bp</b> ↑ 0.713	Trigo EOP <b>+1.60 %</b> 206.75 c +3.25	CDS de Suecia <b>-0.11 bp</b> 11.52 c
OMX de Islandia <b>+0.21 %</b> 1590.01 c +3.32	Yen de Japón <b>+0.06 %</b> ↑ 105.38 -0.06	Philippines (USD) 5Y <b>-0.3 bp</b> ↑ 0.807	Maíz CBT <b>+1.83 %</b> +403 <sup>3</sup> / <sub>4</sub> c +7 <sup>3</sup> / <sub>4</sub>	CDS de Hong Kong <b>-0.09 bp</b> 43.54 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
PX checo <b>-2.00 %</b> 855.46 c -17.48	NDF de ringgit mala... <b>-0.28 %</b> 4.1526 +0.0118	Indonesia (USD) 5Y <b>+0.2 bp</b> ↑ 1.103	Aceite de palma DCE <b>-2.81 %</b> 6024 d -174	CDS de Grecia <b>+9.23 bp</b> 142.63 c
Suiza SMI <b>-2.18 %</b> 10067.96 c -224.70	Peso chileno <b>-0.49 %</b> 802.99 c +3.95	España 2A <b>+0.0 bp</b> -0.564	Aceite de palma MDE <b>-2.38 %</b> 2918.00 c -71.00	CDS de Portugal <b>+3.97 bp</b> 52.31 c
SENSEX de India <b>-2.61 %</b> 39728.41 c -1066.3	Shequel israelí <b>-0.28 %</b> 3.3892 c +0.0094	Francia 2A <b>+0.0 bp</b> -0.716	Caucho SHF <b>-0.45 %</b> 13315 d -60	CDS de España <b>+4.84 bp</b> 58.39 c
Italia FTSE <b>-2.77 %</b> 19065.44 c -542.29	Ringgit malayo <b>-0.13 %</b> 4.1535 c +0.0055	Canadá 2A <b>+0.0 bp</b> 0.232	Gasóleo <b>-0.44 %</b> 341.50 c -1.50	CDS de Corea del Sur <b>+1.52 bp</b> 25.66 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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