

Pulso Bursátil

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MILA

Perú: The General Index of the BVL closed today's session with a negative result of -0.28%. The index maintains an annual cumulative negative trend of -14.17% in local currency, while the adjusted yield in dollars amounts to -20.82%. Then, the S&P / BVL Peru SEL varied by -0.64% while the S&P / BVL LIMA 25 by -0.56%. The PEN spot reached S / 3.5903. Headline: Fitch: Congress hampers Peru's plan to curb debt.

Chile: The IPSA index closed the day with a negative return -0.24%. The index maintains an annual cumulative negative trend of -22.23% in local currency, while the adjusted yield in dollars amounts to -25.55%. The CLP spot reached \$ 784.4200. Headline: Chilean Lundin Mine announces the suspension of its operations due to strikes by two unions.

Colombia: The COLCAP index closed the day with a positive return +0.27%. The index maintains an annual cumulative negative trend of -29.32% in local currency, while the adjusted yield in dollars amounts to -39.56%. The COP spot reached \$ 3844.2000. Headline: Colombia's economy loses traction in August and plummets 10.6% compared to the same month of the previous year.

México: The MEXBOL index closed the day with a negative return -0.58%. The index maintains an annual cumulative negative trend of -13.52% in local currency, while the adjusted yield in dollars amounts to -22.75%. The MXN spot reached \$ 21.1970. Headline: Arturo Herrera, Secretary of the Treasury, spoke with the IMF about the credit line prior to the review.

Global Overview

Asia: Asian markets closed today's session mostly positive, reflecting optimism about progress in the US stimulus talks and a domestic drop in coronavirus cases. On macroeconomic data, Japan's exports in September fell at a slower pace than in the previous six months, as auto vehicles shipments to the United States began to recover from their lows. However, gains were limited by data from China which showed a disappointing recovery for investors in the third quarter; GDP increased + 4.9% while a growth of 5.2% was expected. Thus, China's shares closed lower, weighed down by industrial and health companies. On the other hand, foreign currency inflows to Asian bonds more than doubled in September as more than a billion dollars were invested in corporate and government bonds, attracted by higher yields and some signs of economic recovery. In individual stocks, Sun Art Retail Group Ltd was up + 19%, after Alibaba Group Holdings said it would invest \$ 3.6 billion to increase its stake in the company. Thus, the NIKKEI 225 + 1.11%, Hang Seng + 0.64%, Kospi + 0.22%, S & P / ASX 200 + 0.85%, Shanghai Composite -0.71%, closed mostly higher.

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Europe: The European markets ended today's session with negative returns, as there were new restrictions in the face of the growing cases of Covid-19, which were formalized in various countries, after a positive start in the stock market supported by optimism of the signs of progress in the Brexit trade deal and hopes for fiscal stimulus in States. The restrictions occurred specifically in Wales, Spain, Belgium and Italy, and raised concerns about the possible economic impact. On the other hand, the trading of some exchanges was interrupted for more than two hours by a technical problem in Euronext, which mainly affected the French stock index CAC 40. In corporate stocks, the Swiss private banking group, Julius Baer increased by + 6.16% by reporting better than expected increases in gross margin; while Swedish advocacy group SAAB fell -14.30% after reporting a drop in operating profit for the third quarter. For today's close, the main indices Stoxx 600 -0.18%, FTSE 100 -0.59%, CAC 40 -0.13% and DAX -0.42% culminated with lower results.

United States: The US markets ended trading with negative variations, while uncertainty about the next fiscal stimulus still persists and the deadline is approaching. Finalizing the COVID-19 relief agreement seems increasingly difficult, after Nancy Pelosi, Speaker of the House of Representatives, reported over the weekend that the agreement would have to be resolved on Tuesday if stimulus is to be achieved before the elections on November 3. Another factor influencing market sentiment was the escalation of COVID-19 cases in some states of the country. Confirmed cases grew by 13% last week, equivalent to more than 393,000 infected, close to that recorded during a summer peak, according to Reuters. Additionally, concern has grown over the possibility that President D. Trump will contest the election results. According to Mona Mahajan of Allianz Global Investors, "the lack of news on the stimulus is worrying, compounded by worsening virus trends and uncertainty ahead of the elections." Thus, the S&P 500 -1.63%, DJIA -1.44% and NASDAQ -1.65% finished lower.

Major Market Indexes Day Performance

| | RMI | 2días | Valor | Var neta | Var% | Hora | %Ytd | %YtdDiv |
|-------------------------|-----|-------|------------|----------|--------|---------|---------|---------|
| 1) América | | | | | | | | |
| 11) DOW JONES | | | 28195.42 | -410.89 | -1.44% | 10/19 c | -1.20% | -1.20% |
| 12) S&P 500 | | | 3426.92 d | -56.89 | -1.63% | 10/19 c | +6.07% | +6.07% |
| 13) NASDAQ | | | 11478.88 | -192.67 | -1.65% | 10/19 c | +27.93% | +27.93% |
| 14) S&P/TSX Comp | | | 16274.07 d | -164.68 | -1.00% | 10/19 c | -4.63% | -6.07% |
| 15) S&P/BMV IPC | | | 37655.45 d | -221.05 | -0.58% | 18:22 c | -13.52% | -22.78% |
| 16) IBOVESPA | | | 98657.65 d | +348.53 | +0.35% | 16:21 c | -14.69% | -38.78% |
| 17) CHILE SLCT | | | 3631.80 d | -8.78 | -0.24% | 10/19 c | -22.23% | -25.55% |
| 18) Colom COLCAP | | | 1174.94 d | +3.14 | +0.27% | 16:00 c | -29.32% | -39.56% |
| 19) ARG MERVAL | | | 49162.13 d | +138.04 | +0.28% | 16:20 c | +17.98% | -8.95% |
| 20) S&P/BVL Peru | | | 17617.40 d | -50.11 | -0.28% | 10/19 c | -14.17% | -20.82% |
| 2) EMEA | | | | | | | | |
| 21) Euro Stoxx 50 | | | 3242.51 d | -2.96 | -0.09% | 10/19 c | -13.42% | -9.12% |
| 22) FTSE 100 | | | 5884.65 d | -34.93 | -0.59% | 10/19 c | -21.98% | -23.79% |
| 23) CAC 40 | | | 4929.27 d | -6.59 | -0.13% | 10/19 c | -17.54% | -13.45% |
| 24) DAX | | | 12854.66 d | -54.33 | -0.42% | 10/19 c | -2.98% | +1.84% |
| 3) Asia/Pacífico | | | | | | | | |
| 31) NIKKEI | | | 23671.13 d | +260.50 | +1.11% | 10/19 c | +0.06% | +3.05% |
| 32) HANG SENG | | | 24542.26 d | +155.47 | +0.64% | 10/19 c | -12.94% | -12.47% |
| 33) CSI 300 | | | 4755.49 d | -36.19 | -0.76% | 10/19 c | +16.08% | +20.96% |
| 34) S&P/ASX 200 | | | 6237.50 | +8.12 | +0.13% | 19:50 | -6.68% | -6.22% |

Source: Bloomberg

Main Commodities Day Performance

| Materia prima | 2días | Prec | Var reg | Cmb% | Hora | %YTD | DivYTD% |
|---------------------------|-------|-----------|---------|--------|----------|---------|---------|
| 1) Energía | | | | | | | |
| 2) Crudo WTI NYM | | 40.64 | -0.19 | -0.47% | 18:53 | -33.44% | -33.44% |
| 3) Crudo Brent ICE | | 42.62 | -0.31 | -0.72% | 10/19/20 | -35.42% | -35.42% |
| 4) Gasóleo ARA ICE | | 341.00 | -3.75 | -1.09% | 10/19/20 | -44.46% | -44.46% |
| 5) Gasolina NYH NYM | | 115.87 | -0.36 | -0.31% | 19:37 | -31.75% | -31.75% |
| 6) Petr calefac NHY NYM | | 115.24 | -0.57 | -0.49% | 19:43 | -43.18% | -43.18% |
| 7) Gas nat HH NYM | | 2.84 | +0.04 | +1.57% | 19:39 | +29.69% | +29.69% |
| 8) Gas natural NBP ICE | | 41.40 | +0.46 | +1.12% | 10/19/20 | +33.25% | +30.16% |
| 9) Metales | | | | | | | |
| 10) Aluminio LME | | 1,853.50 | -17.00 | -0.91% | 10/19/20 | +2.40% | +2.40% |
| 11) Cobre LME | | 6,779.50 | +39.50 | +0.59% | 10/19/20 | +9.81% | +9.81% |
| 12) Oro al contado | | 1,903.19 | -0.89 | -0.05% | 19:53 | +25.44% | +25.44% |
| 13) Mineral de hierro DCE | | 791.50 | +5.00 | +0.64% | 11:00 | +26.26% | +31.56% |
| 14) Níquel LME | | 15,684.00 | +32.00 | +0.20% | 10/19/20 | +11.83% | +11.83% |
| 15) Plata al contado | | 24.43 | +0.04 | +0.18% | 19:53 | +36.86% | +36.86% |
| 16) Barrotes acero SHF | | 3,627.00 | +0.00 | +0.00% | 11:00 | -4.29% | -0.28% |
| 17) Agricultura | | | | | | | |
| 18) Ganado CME | | 105.15 | -3.47 | -3.20% | 10/19/20 | -16.60% | -16.60% |
| 19) Café ICE | | 106.05 | -1.20 | -1.12% | 10/19/20 | -18.23% | -18.23% |
| 20) Maíz CBT | | 405.25 | +3.25 | +0.81% | 10/19/20 | +4.51% | +4.51% |
| 21) Algodón ICE | | 71.16 | +1.24 | +1.77% | 10/19/20 | +3.06% | +3.06% |
| 22) Soja CBT | | 1,054.00 | +3.75 | +0.36% | 10/19/20 | +11.80% | +11.80% |
| 23) Azúcar ICE | | 14.72 | +0.29 | +2.01% | 10/19/20 | +9.69% | +9.69% |
| 24) Trigo SRW CBT | | 627.00 | +1.75 | +0.28% | 10/19/20 | +12.21% | +12.21% |

Source: Bloomberg

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Main Macro-indicators Day Performance

| Mayor aumento | | | | |
|---|---|--|--|---|
| Índices bursátiles | Forex | Bonos soberanos | Materias primas | CDS soberano |
| Eslovaquia SKSM +1.55 % 352.97 c +5.40 | Peso chileno +1.18 % 786.42 c -9.42 | Rusia 10A -5.0 bp 5.970 | Trigo EOP +1.32 % 211.75 c +2.75 | CDS de Francia -1.13 bp 18.31 |
| OMX de Islandia +0.92 % 1607.81 c +14.65 | NDF de peso chileno +1.07 % ↑ 787.51 -8.52 | Suecia 5A -2.8 bp -0.427 | SGX de mineral de h... +1.97 % 116.20 d +2.24 | CDS de India -2.70 bp 83.68 c |
| BUX de Hungría +1.12 % 33596.79 c +371.64 | Franco de Suiza +0.58 % ↑ 0.9103 -0.0053 | Sudáfrica 10A -6.5 bp 9.236 c | Azúcar NYB +2.01 % 14.72 c +0.29 | CDS de Sudáfrica -6.19 bp ↑ 275.36 |
| Turquía BIST 100 +1.06 % 1205.37 c +12.64 | Euro +0.55 % ↑ 1.1770 +0.0064 | Alemania 2A -1.2 bp -0.796 | Acero SHF +0.75 % 3627 d +27 | CDS de Tailandia -1.22 bp 44.64 c |
| Mayor caída | | | | |
| Índices bursátiles | Forex | Bonos soberanos | Materias primas | CDS soberano |
| S&P 500 -1.61 % 3427.82 c -55.99 | Dólar taiwanés -0.72 % 28.950 c +0.207 | Suiza 2A +2.3 bp -0.875 c | Leche entera NZX -0.81 % 3050 c -25 | CDS de Italia +4.66 bp 129.07 c |
| SPTSX de Canadá -0.94 % 16284.86 c -153.89 | Dólar australiano -0.35 % ↑ 0.7060 -0.0025 | Italia 10A +6.9 bp 0.718 | Algodón ZCE -1.17 % 14720 d -175 | Austria CDS +0.43 bp 9.71 c |
| OMX de Estonia -0.29 % 1171.35 c -3.43 | Peso de México -0.55 % ↓ 21.2391 +0.1171 | Brazíl (USD) 2Y +5.7 bp 0.927 | Aluminio SHF -0.81 % 14755 d -120 | CDS de Grecia +3.22 bp 146.04 c |
| México IPC -0.62 % 37642.80 c -233.69 | Shequel israelí -0.22 % 3.3855 c +0.0075 | España 30A +4.0 bp 0.948 | Gasóleo -1.82 % 336.25 c -6.25 | CDS de España +1.58 bp 59.18 c |

Legend:

| |
|------------------------|
| > 5.0 (Atípico) |
| 3.0 to 5.0 (Atípico) |
| 2.0 to 3.0 |
| 1.0 to 2.0 |
| 0.2 to 1.0 |
| -0.2 to 0.2 |
| -0.2 to -1.0 |
| -1.0 to -2.0 |
| -2.0 to -3.0 |
| -3.0 to -5.0 (Atípico) |
| < -5.0 (Atípico) |

Source: Bloomberg

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