

MILA

Lima, May 7, 2021

PERU

The General Index of BVL ended today's session with a positive result of +3.37%. Then, the S&P / BVL Peru SEL varied by +2.93% while the S&P / BVL LIMA 25 by +3.38%. The spot PEN reached S/3.8120. Headline: The trend changes: Keiko Fujimori and Pedro Castillo are separated by five points, according to Datum's survey

Chile

The IPSA index closed the day with a negative return of -0.26%. The least benefited sectors of the day were Industrials (-1.98%) and Technology (-1.63%). On the other hand, the worst performers were Colbun SA (-8.77%) and Empresa CMPC SA (-2.66%). Headline: Ebensperger of Banco de Chile: "We are confident that the economic recovery will come sooner rather than later"

COLOMBIA

The COLCAP index closed today with a positive return of +1.21%. The sectors that benefited the most during the day were Non-Cyclical Consumption (+7.11%) and Basic Materials (+4.17%). The best performing stocks were Almacenes Éxito SA (+13.74%) and Grupo Argos SA (+6.60%). Headline: Traders issue alert due to food and medicine shortages.

México

The IPC index closed the day with a positive return of +0.64%. The most benefited sectors of the day were Real Estate (+2.57%) and Basic Materials (2.04%). The best performing stocks were Grupo México SAB de CV (+3.71%) and Grupo Financiero Inbursa SAB de CV (+2.90%). Headline: CDMX will pay 50 thousand pesos to the victims of the collapse of Line 12

MILA: Stock Indices (6 months)



MILA: Foreign Exchange Indices (3 Months)



Currency

RIC	Name	Currency	Last	Pct. Chng	Net. Chng	Close
COP=	Colombian Peso	▼ COP	3747.38		0	3747.38
CLP=	Chilean Peso	▼ CLP	694.88		0	694.88
ARS=	Argentine Peso	▼ ARS	93.559	-0.29 %	-0.271	93.83
MXN=	Mexican Peso	▲ MXN	19.9	-0.79 %	-0.158	19.9
BRL=	Brazilian Real	▼ BRL	5.2359	-0.02 %	-0.0009	5.2368
PEN=	Peru Sol	▼ PEN	3.81	-0.5 %	-0.019	3.81

MILA: Main Indexes

RIC	Name		Last	1-day Price PC...	Close	Currency
.SIPSA	S&P IPSA TR	▲	4618.8	-0.26 %	4630.72	CLP
.SPCLXIGPA	S&P/CLX IGPA TR	▼	23293.92	-0.27 %	23356.29	CLP
./COLSC	COLSC/d	🕒 ▼	965.2	1.45 %	951.41	COP
.COLCAP	COLCAP Index	▼	1281.93	1.21 %	1266.56	COP
./SPBLPGPT	S&P/BVL GENERA/d	🕒 ▲	20178.11	3.37 %	19521.03	PEN
./SPBLPSPT	S&P/BVL SELECT/d	🕒 ▲	537.36	2.93 %	522.04	PEN
./MXX	IPC/d	🕒 ▲	49249.02	0.64 %	48934.91	MXN
.SPMILAPN	SP MILA40 Net TR		950.9729	1.71 %	934.946	PEN
./SPBL25PT	S&P/BVL LIMA 2/d	🕒 ▲	26600.94	3.38 %	25730.62	PEN

WORLD

RIC	Name	Last	1-day Price PC...	Volume	Volume30d	Volume60d	YTD%
/SPX	S&P 500 INDEX/d	4232.6	0.74 %				12.69 %
/IXIC	NASDAQ COMPOSI/d	13752.237	0.88 %	874386921	886795199	1081341572	6.70 %
/SPISA	S&P IPSA TR	4618.8	-0.26 %				10.57 %
/GSPTSE	S&P/TSX COMP I/d	19472.74	0.94 %	249442538	210337701	252142187	11.70 %
/BVSP	BVSP BOVESPA I/d	122038.11	1.77 %	8865100	8561872800	9780783100	2.54 %
/SPBLPGPT	S&P/BVL GENERA/d	20178.11	3.37 %				-3.09 %
/IMXX	IPC/d	49249.02	0.64 %	123993475	152364091	178278918	11.76 %
/STOXX	STXE 600 PR/d	444.93	0.89 %	183455516	1808880261	2067689682	11.50 %
/FTSE	FTSE 100 INDEX/d	7129.71	0.76 %	624763148	704820712	792333613	10.36 %
/FCHI	CAC 40 INDEX/d	6385.51	0.45 %	78606636	73031997	82617046	15.03 %
/FTMIB	FTSE MIB/d	24612.04	0.48 %	435968894	390329423	468239180	10.70 %
/IBEX	IBEX 35 INDEX/d	9059.2	0.86 %	191889944	179746485	198196550	12.21 %
/MOEX	MOEX Russia Ind.	3682.69	0.67 %				11.97 %
/TOPX	TOPIX INDEX	1933.05	0.29 %	117404	1175518000	1310141833	7.11 %
/STI	STRAITS TIMES/d	3200.26	0.86 %	232678000	240916399	275350104	12.53 %
/SSEC	SSE COMPOSITE/d	3418.8741	-0.65 %	353785	28006179240	30605466127	-1.56 %
/CSI300	CSI300 INDEX/d	4996.0527	-1.29 %	172258	136855	165679	-4.13 %
/AXJO	S&P/ASX 200	7080.8	0.27 %	532249462	554089239	610643987	7.50 %
/HSI	HANG SENG INDE/d	28610.65	-0.09 %	2205337090	1900770604	2537064929	5.07 %
/BSESN	S&P SENSEX/d	48949.76	0.52 %	9228	12624904	15053261	2.51 %
/NSEI	NIFTY 50/d	14823.15	0.67 %	488008	509704867	557280600	6.02 %

MAIN ETF'S

RIC	Name	Last	1-day Price PC...	Vol 30d	Volat. 3...	% YTD	% YTD (U...
/SPY	SPDR S&P 500/d	422.12	0.73 %	74,858,196	10.09	12.90 %	12.90 %
/EFA	ISH MSCI EAFE/d	80.41	1.13 %	19,486,161	13.68	10.21 %	10.21 %
/HYG	ISH IBOXX \$ HI/d	87.33	0.07 %	20,195,478	3.05	0.03 %	0.03 %
/XLF	SPDR FINANCL S/d	37.78	0.53 %	46,783,644	14.23	28.15 %	28.15 %
/GDV	VNCK VCTR GLD /d	37.42	1.80 %	20,220,090	29.24	3.89 %	3.89 %
/IWM	ISH RSL 2000/d	225.39	1.26 %	26,698,204	19.20	14.96 %	14.96 %
/TAN	INVSC SOLAR/d	75.15	0.94 %	1,882,525	43.49	-26.87 %	-26.87 %
/BIBB39.SA	NASDAQ BIOTC/d	52.22				-1.35 %	
/BNO	US BRENT OIL F/d	17.35		918,149	26.67	34.71 %	34.70 %
/DIA	SPDR DJI AVERA/d	347.88	0.69 %	3,734,421	8.87	13.76 %	13.76 %
/SDY	SPDR S&P DIVDE/d	127.01	0.48 %	408,209	9.71	19.90 %	19.90 %
/ZPDS.DE	E.II-S.US.CON./d	27.57	-0.45 %	5,727	11.27	6.76 %	5.61 %
/GBTC.PK	GRAYSCALE BI O/d	46.88	3.71 %	8,275,444	75.26	46.50 %	46.50 %
/VNO	VANGUARD RL ES/d	98.44	1.32 %	4,677,341	12.51	15.91 %	15.91 %
/FXI	ISH CHINA LG C/d	46.05	0.26 %	18,200,375	16.10	-0.82 %	-0.82 %
/KXI	ISH GBL CONS S/d	61.34	0.43 %	33,055	10.09	5.25 %	5.25 %

CURRENCY

RIC	Nombre	Currency	1D	Ask Price	Bid Price
CAD=	Canadian Dollar	CAD	0.06 %	1.2134	1.213
CNY=	Chinese Renminbi	CNY	-0.45 %	6.434	6.431
EUR=	Euro	USD	0.82 %	1.2165	1.2163
GBP=	British Pound	USD	0.63 %	1.3976	1.3972
JPY=	Japanese Yen	JPY	-0.44 %	108.63	108.6
KRW=	Korean Won	KRW	-0.02 %	1114.79	1111.23

INDICES (6 MONTHS)



GLOBAL OVERVIEW

United States:

The major US indexes closed positively, as US employment data eased concerns about rising interest rates and rising inflation. Tech stocks contributed the most to the rise in the S&P500 and the NASDAQ were Microsoft Corp + 1.1% and Apple Inc + 0.5%. Likewise, all sectors of the S&P500 finished higher, leading the energy sector + 1.94% and real estate + 1.23%. On the other hand, optimistic earnings thanks to recent economic events drive estimates of future earnings, so far, the S&P500 estimates growth of 50.4% in this first quarter compared to the previous year. On the other hand, the cryptocurrency Dogecoin becomes the center of attention of investors, after the tweets of Elon Musk, CEO of Tesla Inc, which attributed a certain mystery about the investment in said cryptocurrency and increasing the price of this. Thus, the S&P 500 -0.67%, the NASDAQ -1.88% and Dow Jones + 0.06% closed higher.

Europe:

The European market ended the session higher after the publication of good financial results and positive data on the European economy that could indicate an economic recovery. In the case of the STOXX 600 + 0.89%, it closed at a historical maximum and presents a weekly accumulated rate of 1.7%, which has been its best performance since March. In turn, European papers linked to the technology sector had a better performance with a rise of 2.2%, which results in the technology index closing practically unchanged. In the British market it closed higher as a result of a boom in the mining titles of the "footsie", here the mining companies Anglo American + 3.55% and Glencore + 3.35% were the shares that performed the best. In the French market it closed higher with a rise in the Food and Pharmacy, Gas and Water and Finance sectors, here STMicroelectronics NV + 2.84%, ArcelorMittal SA + 2.33% Atos SE + 1.96% stood out. Finally, the German market closed higher with strong growth in the Consumer Goods and Cyclical, Technology and Distribution sectors. The stocks that stood out the most were Adidas AG + 8.88%, Infineon Technologies AG NA + 3.70% and Delivery Hero AG + 3.64% In this way, FTSE 100 + 0.76%; DAX + 1.34%; CAC + 0.45%; STOXX 600 + 0.89% closed higher.

Asia:

The main Asian indices ended the week mixed amid hopes of an upbeat U.S. jobs report. On the other hand, tensions between China and the West affected the rebound in the technology sector, dragging down the Hong Kong index. In economic data, China accelerated its flow of exports and imports in April; likewise, the services sector recorded its strongest expansion so far this year. South Korean stocks rose, posting their first weekly gain in three months. In Japan, indices closed higher due to massive buying in the technology sector. Meanwhile, concerns about the slow economic recovery limited gains. Japan, is set to extend the state of emergency until the end of May to curb the increase in COVID-19 cases. Finally, the main Australian index closed higher after the Reserve Bank of Australia predicted that Economic growth will reach near double digits for the second quarter. This helped travel stocks recover from losses. Thus NIKKEI +0.09%; Hang Seng -0.09%; SHANGHAI -0.65%; KOSPI +0.58%; S&P/ASX 200 +0.27%.

LIMA

RIC	Name		Moneda	Precio	1D	5D	30D	YTD	Beta	Dividend Yield ▲
/SPBLPGPT	S&P/BVL GENERA/d	🕒 ▲	PEN	20178.11	3.37 %	3.15 %	-6.14 %		1.00	Unable to collect...
/CVERDEC1.LM	CERRO VERDE/d	🕒 ▼	USD	23.6	4.89 %	1.72 %	-5.97 %	15.56 %	1.11	
/ENDISPC1.LM	ENEL DIST PERU/d	🕒 ▲	PEN	5	1.01 %	1.01 %	-14.91 %	-4.67 %	0.39	
/UNACEMC1.LM	UNACEM/d	🕒 ▼	PEN	1.5	3.448 %	-1.96 %	-14.29 %	-2.54 %	1.06	0.84 %
/INRETC1.LM	INRETAIL PERU/d	🕒 ▲	USD	35.1	-0.28 %	1.08 %	-16.20 %	-8.72 %	0.59	1.39 %
/BACKUSI1.LM	BACKUS JOHNSTO/d	🕒 ▼	PEN	20	0.756 %	1.01 %	-11.50 %	-0.74 %	0.37	1.84 %
/SCCO.LM	SOUTHERN COPPE/d	🕒 ▲	USD	76.97	5.84 %	10.04 %	11.07 %	17.79 %	1.12	2.30 %
/ALICORC1.LM	ALICORP/d	🕒 ▼	PEN	6.62	0.915 %	-4.06 %	-13.02 %	-3.89 %	0.75	3.63 %
/CPACASC1.LM	CEM PACASMAYO/d	🕒 ▼	PEN	5.49	0.734 %	0.73 %	-6.95 %	3.58 %	0.75	3.85 %
/BBVAC1.LM	BCO BBVA PERU/d	🕒 ▲	PEN	2.05	-0.485 %	-0.49 %	-13.67 %	-3.73 %	0.80	4.05 %
/BVLAC1.LM	BOLSA DE LIMA/d	🕒 ▲	PEN	2.48	-0.8 %	-0.80 %	-1.53 %	3.78 %	0.15	4.60 %
/CASAGRC1.LM	CASA GRANDE/d	🕒 ▼	PEN	5.85	6.364 %	4.46 %	6.36 %	23.16 %	0.85	4.76 %
/BAP.LM	CREDICORP/d	🕒 ▲	USD	121.4	4.43 %	1.34 %	-12.97 %	-24.41 %	1.13	5.18 %
/IFS.LM	INTERCORP/d	🕒 ▼	USD	24.98	-0.04 %	-3.37 %	-12.35 %	-16.93 %	1.25	5.22 %
/ENGIEC1.LM	ENGIE ENERG PE/d	🕒 ▲	PEN	6.3	3.968 %	0.64 %	-12.84 %	-6.61 %	0.36	5.25 %
/CORAREC1.LM	ACEROS AREQUIP/d	🕒	PEN	1.25		-0.79 %	-8.57 %	4.07 %	0.58	5.81 %
/CORAREI1.LM	ACEROS AREQUIP/d	🕒 ▼	PEN	1.13	5.607 %	2.73 %	3.72 %	30.53 %	1.15	5.81 %
/FERREYC1.LM	FERREYCORP/d	🕒 ▲	PEN	1.91	4.372 %	3.80 %	-9.02 %	15.03 %	1.16	8.81 %
/SIDERC1.LM	SIDER PERU/d	🕒 ▲	PEN	1.02	2 %	4.08 %	13.36 %	33.37 %	1.17	10.63 %
/ENGEPEC1.LM	ENEL GEN PERU/d	🕒 ▲	PEN	2.22	5.714 %	13.85 %	-13.67 %	13.95 %	0.49	10.99 %
/ATACOBC1.LM	ATACOCHA/d	🕒 ▼	PEN	0.126			-17.11 %	-8.70 %	1.86	
/BVN.LM	BUENAVENTURA/d	🕒 ▲	USD	10.31	4.35 %	5.96 %	-1.81 %	-14.08 %	1.36	
/AENZAC1.LM	AENZA/d	🕒 ▲	PEN	1.23	4.237 %	-3.91 %	-23.60 %	-29.31 %	1.46	
/MINSURI1.LM	MINSUR/d	🕒 ▲	PEN	3.01	4.514 %	7.50 %	8.66 %	62.70 %	1.13	
/NEXAPEC1.LM	NEXA RES PERU/d	🕒 ▲	PEN	3.5	9.375 %	9.38 %		23.67 %	1.57	
/PML.LM	PANORO MINERAL/d	🕒 ▼	USD	0.134	7.2 %	5.51 %	-13.55 %	26.42 %	1.97	
/RELAPAC1.LM	RELAPA SAA/d	🕒 ▼	PEN	0.115		-1.71 %	-14.18 %	66.67 %	1.95	
/RIMSEGC1.LM	RIMAC SEGUROS/d	🕒	PEN	1.05			-11.02 %	6.36 %	0.56	
/TV.LM	TREVALI MINING/d	🕒 ▲	USD	0.212	13.98 %	26.19 %	44.22 %	44.22 %	2.46	
/VOLCABC1.LM	VOLCAN MINERA/d	🕒 ▼	PEN	0.71	4.412 %	-5.33 %	-15.48 %	36.54 %	1.64	

*Leyenda: Variación 1D: 1 Día; 5D: 5 Días, 1M: 1 Mes; YTD: Var.% 31/12/20 a la fecha

Coordinador Laboratorio de Mercado de Capitales: Economista Bruno Bellido
Apoyo: Maria Camarena, Alonso García, Adrian Paredes y Jairo Valverde
email: pulsobursatil@ulima.edu.pe
facebook: www.facebook.com/pulsobursatil.ul

RATING SOBERANO

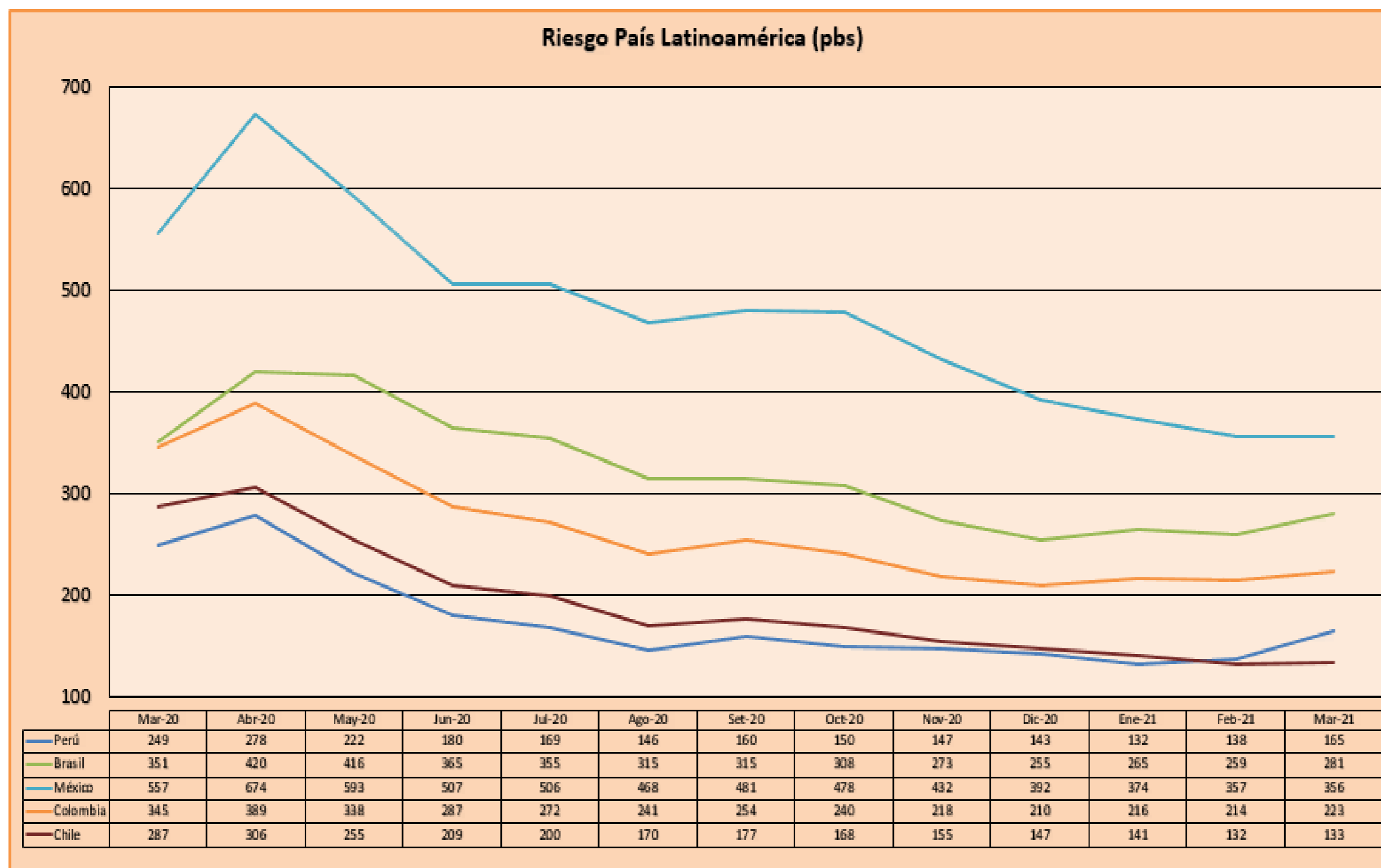
CLASIFICACIONES DE RIESGO

Moody's	S&P	Fitch		32
Aaa	AAA	AAA	Prime	
Aa1	AA+	AA+	Alto Grado	
Aa2	AA	AA		
Aa3	AA-	AA-		
A1	A+	A+	Grado Alto Medio	
A2	A	A		
A3	A-	A-		
Baa1	BBB+	BBB+	Grado Bajo Medio	
Baa2	BBB	BBB		
Baa3	BBB-	BBB-		
Ba1	BB+	BB+	Sin Grado de Inversión Especulativo	
Ba2	BB	BB		
Ba3	BB-	BB-		
B1	B+	B+	Altamente Especulativo	
B2	B	B		
B3	B-	B-		
Caa1	CCC+	CCC	Riesgo Sustancial Extremadamente Especulativo	
Caa2	CCC			
Caa3	CCC-			
Ca	CC	DDD	Poca esperanzas de Pago	
C	C			
	D			
		DD	Impago	
		D		

Fuente: Bloomberg

Rating Crédito Latinoamérica			
Clasificadora de riesgo			
País	Moody's	Fitch	S&P
Perú	A3	BBB+	BBB+
México	Baa1	BBB-	BBB
Venezuela	C	WD	SD
Brazil	Ba2	BB-	BB-
Colombia	Baa2	BBB-	BBB-
Chile	A1	A-	A
Argentina	Ca	WD	CCC+
Panamá	Baa2	BBB-	BBB

Fuente: Bloomberg



Fuente: BCRP

Coordinador Laboratorio de Mercado de Capitales: Economista Bruno Bellido
Apoyo: María Camarena, Alonso García, Adrián Paredes y Jairo Valverde
email: pulsobursatil@ulima.edu.pe
facebook: www.facebook.com/pulsobursatil.ul