

## WORLD

### United States:

The U.S. market was closed for today due to the "Juneteenth" holiday. Thus, DOW JONES -0.32%, S&P 500 -0.37%, NASDAQ -0.68% ended with negative performances.

### Europe:

The main European indices ended the session mixed. The pan-European STOXX 600 Index closed lower, where the euro held steady at the \$1.07 level, very close to the almost two-month low recorded on May 26. Investor demand for US dollars increased following better-than-expected PCE data. The UK market, reflected in the FTSE 100 closed with a +0.74% return, in the UK, the latest inflation data highlighted the persistence of inflationary pressures in the economy, strengthening the case for a further interest rate hike by the Bank of England. Although the annual inflation rate fell to 8.7%, its lowest level in more than a year. It exceeded market expectations of 8.2%. Similarly, the German market, reflected in the DAX index, closed in negative territory. This as the European Central Bank is expected to proceed with a series of interest rate hikes throughout the year. ECB member Gabriel Makhlof said on Friday that more than two ECB rate hikes this year remain open for debate as inflation remains stubborn. The French market closed positive, recovering from Friday's losses. Traders were also keeping an eye on the unexpected call for elections in Spain and Erdogan's victory in Turkey. Among individual stocks, Worldline (-2.7%), STMicroelectronics (-1.2%) and Societe Generale (-1%) posted the biggest losses, while Carrefour (+0.7%) and AXA (+0.6%) led the gains. Thus, FTSE 100 -0.71%; CAC 40 -1.01%; DAX -0.96%; STOXX 600 -1.02% ended with mostly negative levels.

### Asia:

The main Asian indices closed with mostly negative performances. The Chinese market ended lower, led by Industrial Bank (-7.06%), China Railway (-5.08%) and China Fortune (-3.88%). Several major banks have downgraded their 2023 GDP growth forecasts for the country after industrial production and retail sales missed forecasts in May. On the other hand, the Hang Seng index closed with losses after Goldman Sachs cut its forecast for China's full-year 2023 GDP from 6.0% to 5.4%. Traders were also reluctant to add new positions as China's State Council did not release a timeline or details of Beijing's support measures after Friday's meeting, saying the government is studying new measures to be taken in a "timely manner." The South Korean market ended negative after the Bank of Korea reported that core inflation may turn out to be stiffer than expected as economic uncertainties gain traction. The Japanese market closed in negative territory amid a pullback in high-flying technology stocks. Japan's central bank maintained its short-term interest rate target at -0.1% and the 10-year bond rate at around 0% at its June meeting unanimously, in line with expectations. Thus, NIKKEI -1.00%; HANG SENG -0.64%; CSI 300 -0.82%; S&P/ASX 200 +0.60%; KOSPI -0.62%; SHANGHAI COMPOSITE -0.54% ended with mostly negative yields.

## ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
SPDR S&P 500 ETF TRUST	USD	439.46	0.00%	1.30%	6.47%	-2.32%	PCQ
ISHARES MSCI EMERGING MARKETS ETF	USD	40.88	0.00%	2.35%	3.73%	-16.30%	PCQ
ISHARES IBOXX \$ HIGH YIELD CORPORATE BOND ETF	USD	74.93	0.00%	0.39%	0.51%	-11.53%	PCQ
FINANCIAL SELECT SECTOR SPDR FUND	USD	33.58	0.00%	1.33%	3.71%	-14.03%	PCQ
VANECK GOLD MINERS ETF	USD	31.39	0.00%	0.48%	-11.23%	3.84%	PCQ
ISHARES RUSSELL 2000 ETF	USD	185.94	0.00%	0.08%	6.83%	-7.60%	PCQ
SPDR GOLD SHARES	USD	181.63	0.00%	-0.14%	-3.23%	8.06%	PCQ
ISHARES 20+ YEAR TREASURY BOND ETF	USD	102.60	0.00%	0.37%	-0.79%	-27.94%	NMQ
INVESCO QQQ TRUST SERIES 1	USD	367.93	0.00%	2.06%	13.67%	1.34%	NMQ
ISHARES BIOTECHNOLOGY ETF	USD	131.30	0.00%	1.10%	0.34%	-0.42%	NMQ
ENERGY SELECT SECTOR SPDR FUND	USD	80.86	0.00%	0.38%	0.79%	22.66%	PCQ
PROSHARES ULTRA VIX ST FUTURES ETF	USD	2.12	0.00%	-7.02%	-40.62%	-86.07%	BTQ
UNITED STATES OIL ETF	USD	64.35	0.00%	6.82%	0.14%	2.99%	PCQ
ISHARES MSCI BRAZIL ETF	USD	32.32	0.00%	1.89%	12.77%	2.21%	PCQ
SPDR S&P OIL & GAS EXP & PRODUCTION ETF	USD	127.74	0.00%	2.06%	5.87%	19.83%	PCQ
UTILITIES SELECT SECTOR SPDR FUND	USD	67.30	0.00%	1.55%	-2.21%	-2.82%	PCQ
ISHARES US REAL ESTATE ETF	USD	85.81	0.00%	1.74%	1.36%	-19.49%	PCQ
SPDR S&P BIOTECH ETF	USD	87.67	0.00%	-1.06%	3.14%	-6.17%	PCQ
ISHARES IBOXX \$ INVESTMENT GRADE CORP BOND ETF	USD	107.69	0.00%	0.55%	-0.06%	-15.71%	PCQ
ISHARES JP MORGAN US EMERGING MARKETS BOND ETF	USD	85.79	0.00%	0.18%	0.87%	-18.59%	NMQ
REAL ESTATE SELECT SECT SPDR FUND	USD	37.69	0.00%	1.59%	1.37%	-20.38%	PCQ
ISHARES CHINA LARGE-CAP ETF	USD	28.91	0.00%	4.18%	0.07%	-23.80%	PCQ
CONSUMER STAPLES SPDR FUND	USD	74.67	0.00%	2.16%	-2.96%	-1.71%	PCQ
VANECK JUNIOR GOLD MINERS ETF	USD	37.18	0.00%	-0.64%	-11.35%	-3.00%	PCQ
SPDR BLOOMBERG HIGH YIELD BOND ETF	USD	91.91	0.00%	0.40%	0.48%	-12.94%	PCQ
VANGUARD REAL ESTATE INDEX FUND ETF	USD	83.92	0.00%	1.48%	1.71%	-21.01%	PCQ
DIREXION DAILY GOLD MINERS INDEX BULL 2X SHARES	USD	38.11	0.00%	0.50%	-22.59%	-15.03%	PCQ
PROSHARES ULTRASHORT 20+ YEAR TREASURY	USD	29.88	0.00%	-0.63%	2.36%	64.63%	PCQ
ISHARES MSCI EAFE ETF	USD	73.39	0.00%	2.17%	-0.69%	-3.20%	PCQ
ISHARES PREFERRED AND INCOME SECURITIES ETF	USD	30.59	0.00%	-0.33%	2.69%	-18.75%	NMQ
WISDOMTREE JAPAN HEDGED EQUITY ETF	USD	83.56	0.00%	3.49%	13.87%	34.06%	PCQ
GRAYSCALE BITCOIN TRUST (BTC)	USD	15.12	0.00%	15.24%	-2.51%	-42.38%	PNK

Source: Refinitiv

## Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▲ Dow Jones (EEUU)	53.16	0.00%	2.63%	-1.83%	-11.00%	506,872
▲ Standard & Poor's 500 (EEUU)	4,409.59	0.00%	1.63%	6.56%	-2.35%	38,373
▲ NASDAQ Composite (EEUU)	13,689.57	0.00%	1.69%	11.69%	-3.86%	22,904
▼ Stoxx EUROPE 600 (Europa)	462.04	-1.02%	0.28%	-1.05%	-1.46%	317,618,548
▲ DAX (Alemania)	30.75	0.00%	2.98%	-1.75%	-1.85%	114
▼ FTSE 100 (Reino Unido)	7,588.48	-0.71%	0.23%	-2.44%	1.66%	290
▼ CAC 40 (Francia)	7,314.05	-1.01%	0.88%	-1.70%	4.50%	2,883,707
▼ IBSX 35 (España)	9,431.90	-0.66%	0.94%	2.39%	9.51%	666,475
▼ MSCI AC Asia Pacific Index	533.23	-0.64%	2.20%	-2.20%	-11.81%	22,486
▼ HANG SENG (Hong Kong)	19,912.89	-0.64%	2.62%	-1.89%	-16.34%	22,846
▼ SHANGHAI SE Comp. (China)	3,255.81	-0.54%	0.84%	-4.70%	-3.14%	63,571,084
▼ NIKKEI 225 (Japón)	33,370.42	-1.00%	2.89%	15.27%	23.59%	581,763
▲ S&P / ASX 200 (Australia)	7,294.90	0.60%	2.42%	0.25%	4.64%	36,443
▲ KOSPI (Corea del Sur)	2,609.50	-0.62%	-0.75%	3.83%	-2.02%	8,653,965

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv, Bloomberg

## Equity

### United States (Stocks from SPX Index)

Largest Gains	Curr.	Price	▲%	Exchange	Largest Losses	Curr.	Price	▼%	Exchange
POLYNOV/d	AUD	1.565	3.99%	ASX	CLEANTECH LITH/d	Gbp	41	-6.82%	LSE
UNIDATA/d	EUR	40.9	2.00%	MIL	FLEXIROAM/d	AUD	0.038	-2.56%	ASX
STOCKLAND/d	AUD	4.21	1.20%	ASX	VANG FTSE/d	EUR	100.82	-0.57%	GER
PORVALAU-XT/d	INR	25	0.64%	BSE	MSCI ACWI PR U/d	USD	682.92	-0.29%	IND
LOBLAW COS LTD/d	CAD	115.78	0.49%	TOR	LOBLAW COS LTD/d	CAD	115.78	0.49%	TOR

Source: Refinitiv

### Europe (Stocks from STOXX EUROPE 600)

Largest Gains	Curr.	Price	▲%	Exchange	Largest Losses	Curr.	Price	▼%	Exchange
NPT DGT LAST O/d	CAD	CVE	0.00%	0.06976744	GETINGE AB/d	SEK	STO	0.00%	-0.1615202
Astrakhan SB/d	RUB	MCX	0.00%	0.05546995	SARTORIUS VZ/d	EUR	GER	0.00%	-0.1488045
GALENA MINING/d	AUD	ASX	0.00%	0.05	SARTORIUS STED/d	EUR	PAR	0.00%	-0.1280289
GRIFOLS/d	EUR	MCE	0.00%	0.03631532	BARSELE MINERA/d	CAD	CVE	0.00%	-0.125
AVINO SILV GOL/d	CAD	TOR	0.00%	0.03333333	ALK-ABELLO B/d	DKK	CPH	0.00%	-0.1121705

Source: Refinitiv

## Currency

	Price	1 D*	5 D*	1 M*	YTD*
▲ Euro	1.0924	0.02%	1.55%	-0.73%	-2.75%
▼ Yen	141.84	-0.10%	1.60%	5.00%	23.23%
▲ Yuan	7.1609	0.00%	0.24%	3.60%	12.58%
▼ Won Koreano	1280.2	-0.16%	-0.34%	-3.12%	6.27%
▲ Libra Esterlina	1.2802	0.09%	2.33%	1.47%	-4.78%
▼ Dólar de Hong Kong	7.816	-0.01%	-0.24%	-0.42%	0.24%
▲ Dólar Australiano	0.6852	0.04%	1.51%	1.03%	-3.00%

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

## Commodities

	Price	1 D*	5 D*	1 M*	YTD*
Oro (US\$ Oz. T) (LME)	8555	0.00%	3.30%	-0.06%	-10.68%
Plata (US\$ Oz. T) (LME)	2477.3	0.00%	5.54%	-7.54%	-31.30%
Cobre (US\$ TM) (LME)	71.78	0.00%	6.94%	-1.77%	-2.88%
Zinc (US\$ TM) (LME)	28243.5	0.00%	7.22%	7.07%	-35.11%
Petroleo WTI (US\$ Barril) (NYM)	2188.5	0.00%	4.46%	3.89%	-2.88%
Etaño (US\$ TM) (LME)	26.43	0.00%	3.77%	1.30%	58.17%
Plomo (US\$ TM) (LME)	26.09	0.00%	3.74%	1.40%	59.57%
Azúcar #11 (US\$ Libra) (NYB-ICE)	3236	0.00%	3.39%	8.96%	26.51%
Cacao (US\$ TM) (NYB-ICE)	0	0.00%	0.00%	0.00%	0.00%
Café Arábica (US\$ TM) (NYB-ICE)	0	0.00%	0.00%	0.00%	0.00%

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date