

LATAM

Lima, August 08, 2023

Peru: The BVL General index ended today's session with a negative result of -0.27%. The index maintains a positive annual cumulative trend of +11.31% in local currency and a positive cumulative trend of +14.46% in dollar-adjusted currency. Regarding the S&P/BVL Peru SEL, it varied -0.78% while the S&P/BVL LIMA 25 varied -0.61%. The PEN spot reached S/3.7013. Headline: MEF defends trust fund: it will raise the country's potential debt "within expectations".

Chile: The IPSA index ended the day with a negative return of -1.22%. The least affected sectors of the day were Communication services (-0.15%) and Utilities (-0.64%). The worst performing stocks were Compañía Sud Americana de Vapo (-3.96%) and CAP SA (-3.28%). Headline: Business climate in Chile remains weak due to economic adjustment.

Colombia: The COLCAP index ended the session with a positive return of +0.27%. The most benefited sectors of the day were Energy (+2.77%) and Materials (+0.35%). The best performing stocks were Ecopetrol SA (+3.05%) and Grupo Aval Acciones y Valores (+3.00%). Headline: Petro's campaign management only reported four events in Barranquilla.

Mexico: The IPC index closed the day in negative territory at -0.68%. The sectors that lost the most during the day were Health Care (-2.42%) and Finance (-2.01%). The worst performing stocks were Controladora AXTEL SAB DE CV (-3.23%) and Grupo Financiero Inbursa SA (-2.98%). Headline: López Obrador charges against a judge who granted a legal recourse to protect Xóchitl Gálvez from government attacks.

Brazil: The IBOVESPA index closed the day in negative territory of -0.24%. The least benefited sectors of the day were Materials (-1.02%) and Consumer Staples (-0.71%). The worst performing stocks were Pet Center Comercio e Particip (-6.10%) and Duratex SA (-5.36%). Headline: Lula enlists neighbors in Brazil's battle to save the Amazon.

Equity

Largest Gains	Exchange	Curr.	Price	▲%
MEGACABLE-CPO	MEX	MXN	44.00	2.49%
INFRAESTRUCTURA	SAO	BRL	8.26	2.35%
BOLSA MEXICANA	MEX	MXN	36.03	2.07%
BECLE SAB DE CV	MEX	MXN	45.81	1.98%
CEMEX SAB-CPO	MEX	MXN	13.51	1.05%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼%
ALICORP-C LMA	LMA	PEN	7	-7.18%
BANCO CRED INVER	SGO	CLP	24,802	-3.12%
GRUPO FIN IN MEX	MEX	MXN	39	-2.98%
GRUPO ELEKTRA SA	MEX	MXN	1,189	-2.54%
PARQUE ARA SGO	SGO	CLP	1,300	-2.25%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	72,644.86
GRUPO F BANORT-O	MEX	36,979.68
AMERICA MOVIL-L	NYQ	34,601.76
CEMEX SAB-CPO	MEX	27,269.89
FOMENTO ECON-UBD	MEX	24,233.75

Source: Refinitiv

Per Volume	Exchange	Volume
ENEL CHILE SA	SGO	89,324,371.00
BANCO DE CHILE	SGO	85,853,156.00
BANCO SANTANDER	SGO	68,982,979.00
CEMEX SAB-CPO	MEX	34,644,758.00
WALMART DE MEXIC	MEX	18,350,540.00

Source: Refinitiv

ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	33.33	-0.03%	-0.66%	9.69%	-10.95%	PCQ
ISHARES MSCI CHILE CAPPED	USD	29.27	-1.58%	-5.34%	1.46%	1.99%	BTQ
GLOBAL X MSCI COLOMBIA	USD	21.83	-2.24%	-3.14%	2.76%	-35.15%	PCQ
ISHARES MSCI MEXICO CAPPED	USD	158.79	-1.42%	-4.30%	-1.53%	16.16%	LSE
ISHARES MSCI EMERGING MARKETS	USD	39.99	-1.21%	-3.45%	0.73%	-12.05%	PCQ
VANGUARD FTSE EMERGING MARKETS	CAD	33.27	-0.98%	-1.92%	3.26%	-5.35%	TOR
ISHARES CORE MSCI EMERGING MARKETS	USD	49.89	-1.17%	-3.28%	0.99%	-10.75%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	86.18	0.26%	-0.32%	-0.16%	-9.92%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.78	0.63%	-0.42%	0.00%	-2.05%	NYQ
ISHARES MSCI BRAZIL ETF	USD	31.89	-0.41%	-4.00%	-1.24%	-11.29%	PCQ

Source: Refinitiv

Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▼ IPSA (Chile)	6,241.32	-1.22%	-2.98%	10.29%	27.68%	124,262
▼ IGPA (Chile)	31,871.63	-1.07%	-2.53%	9.49%	28.35%	151,551
▼ COLSC (Colombia)	861.57	-0.37%	-0.03%	2.06%	-17.68%	3,728
▲ COLCAP (Colombia)	1,173.40	0.27%	-0.46%	3.89%	-24.58%	63,063
▲ S&P/BVL LIMA (Peru)	23,742.21	-0.27%	0.26%	6.97%	-6.65%	116,344
▼ S&P/BVL SEL (Perú)	613.51	-0.78%	0.08%	8.62%	-7.25%	100,098
▼ S&P/BVL LIMA 25	31,345.42	-0.61%	-0.40%	5.31%	-12.42%	115,824
▼ IPC (México)	53,663.02	-0.68%	-1.01%	-0.49%	-3.70%	409,446
▼ S&P MILA 40	515.28	-1.07%	-3.51%	5.23%	-7.44%	241,085
▼ IBOVESPA (Brazil)	24,316.78	-0.2%	-3.9%	-0.6%	1.8%	703,382

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv, Bloomberg

Currency

	Price	1 D*	5 D*	1 M*	YTD*
▲ Sol (PEN)	3.69	0.00%	1.57%	1.88%	-2.38%
▲. Peso Chileno (CLP)	861.23	0.34%	2.49%	7.94%	8.74%
▲. Peso Colombiano (COP)	4,077.50	1.39%	1.70%	-2.42%	8.54%
▲. Peso Mexicano (MXN)	17.11	0.40%	1.42%	0.20%	-15.57%
▲. Real Brasileiro (BRL)	4.90	0.01%	2.29%	1.88%	-0.18%

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv

Fixed Income

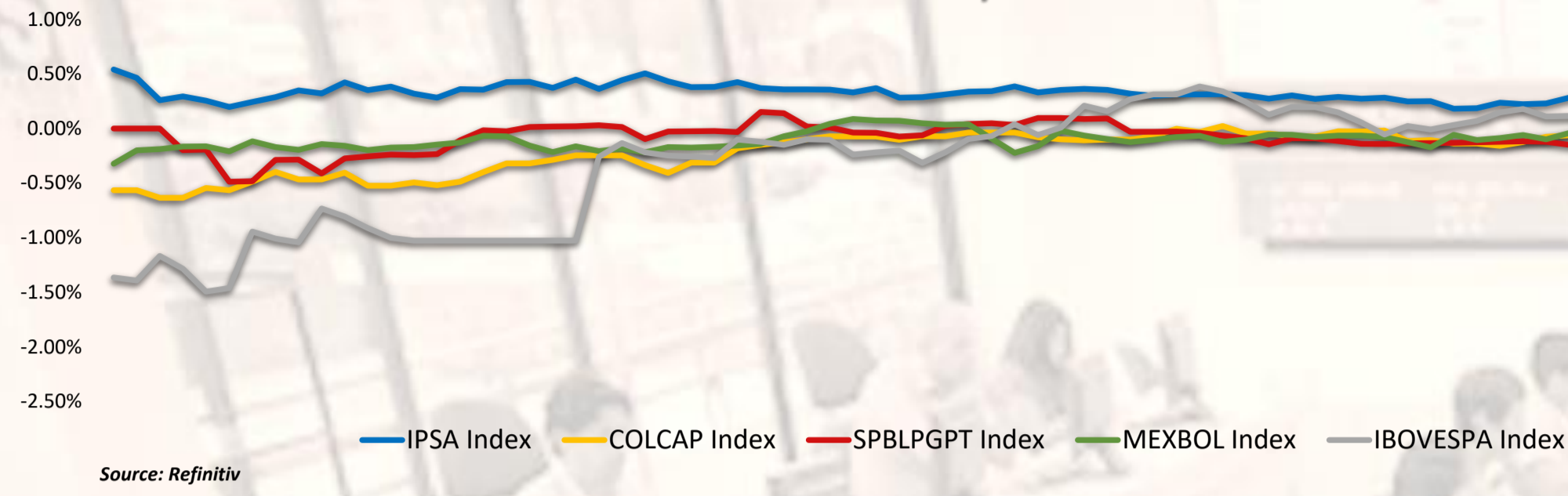
Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	5.65	103.00	538.6%	1.85
PERU 4.125 08/25/27	USD	5.20	96.13	512.8%	3.69
PERU 8.75 11/21/33	USD	5.63	123.78	554.4%	7.25
PERU 6.55 03/14/37	USD	5.50	109.47	545.0%	8.80
PERU 5.625 11/18/2050	USD	5.69	99.09	563.6%	14.05
CHILE 2.45 01/31/31	USD	4.92	84.33	493.5%	6.81
CHILE 3.125 01/21/26	USD	5.11	95.48	506.2%	2.37
CHILE 3.625 10/30/42	USD	5.47	78.23	541.9%	13.06
COLOM 11.85 03/09/28	USD	7.67	115.87	760.2%	3.59
COLOM 10.375 01/28/33	USD	7.94	116.02	752.8%	6.50
COLOM 7.375 09/18/37	USD	7.69	97.35	756.6%	8.69
COLOM 6.125 01/18/41	USD	7.89	83.44	765.0%	10.30
MEX 4 10/02/23	MXV	4.59	87.42	462.0%	7.47
MEX5.55 01/45	USD	6.16	92.78	611.1%	12.43

Source: Refinitiv

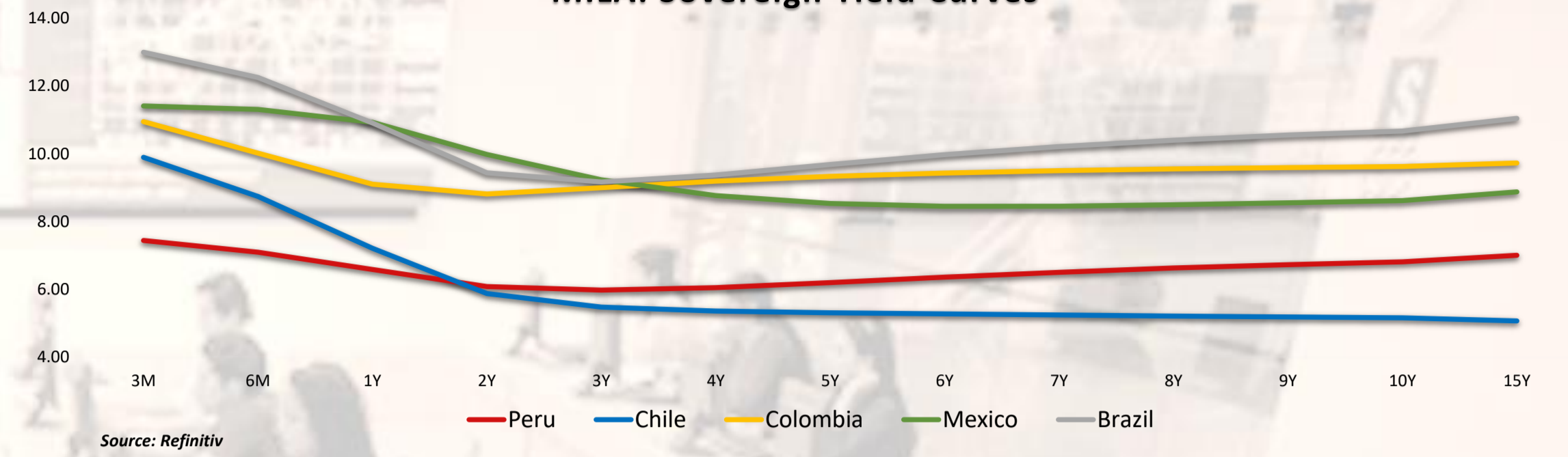
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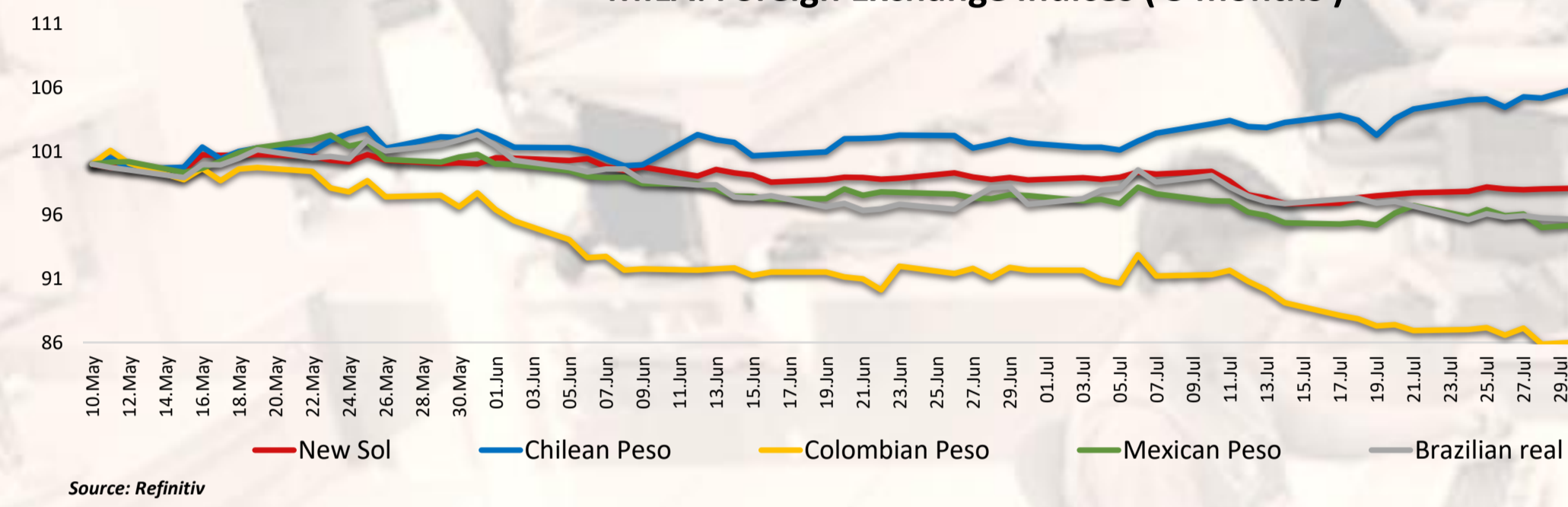
MILA: Intraday Evolution



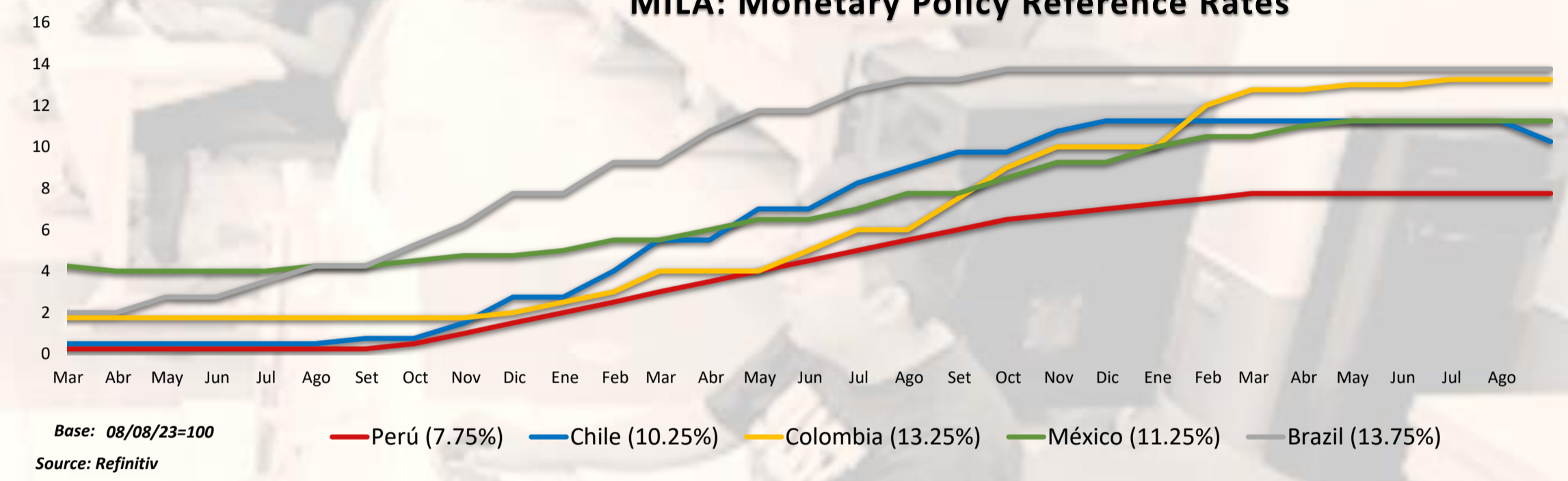
MILA: Sovereign Yield Curves



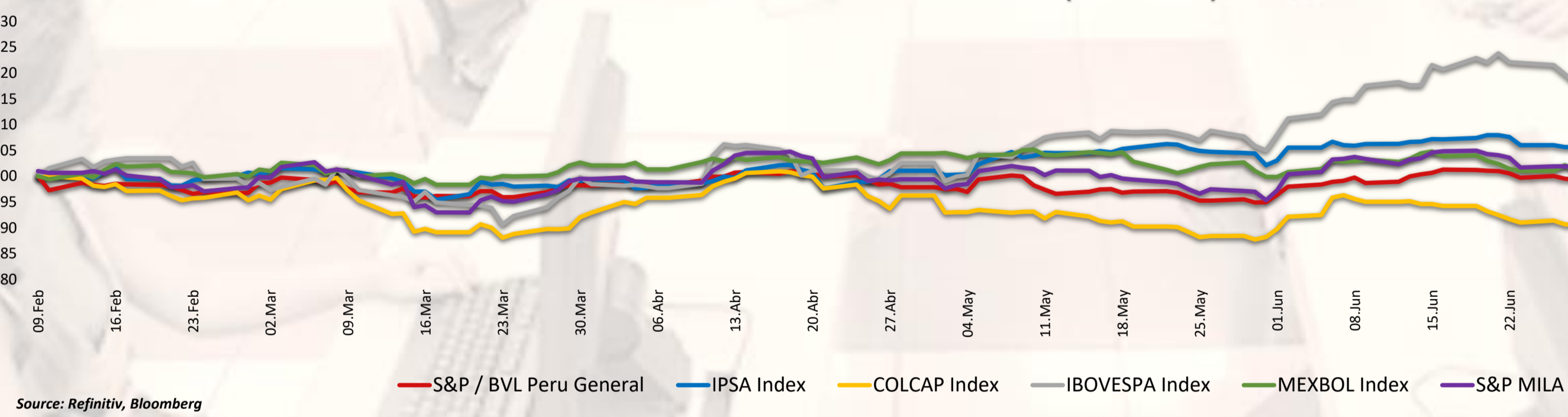
MILA: Foreign Exchange Indices (3 months)



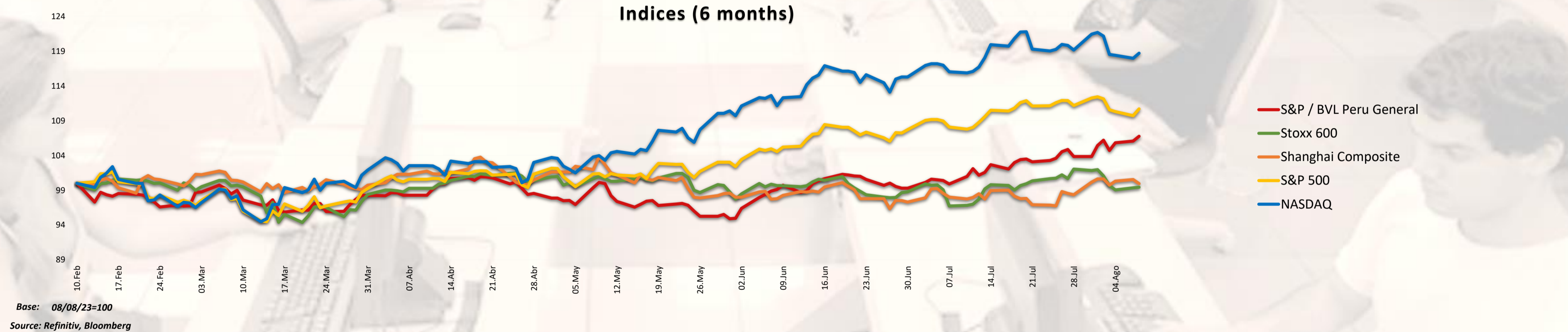
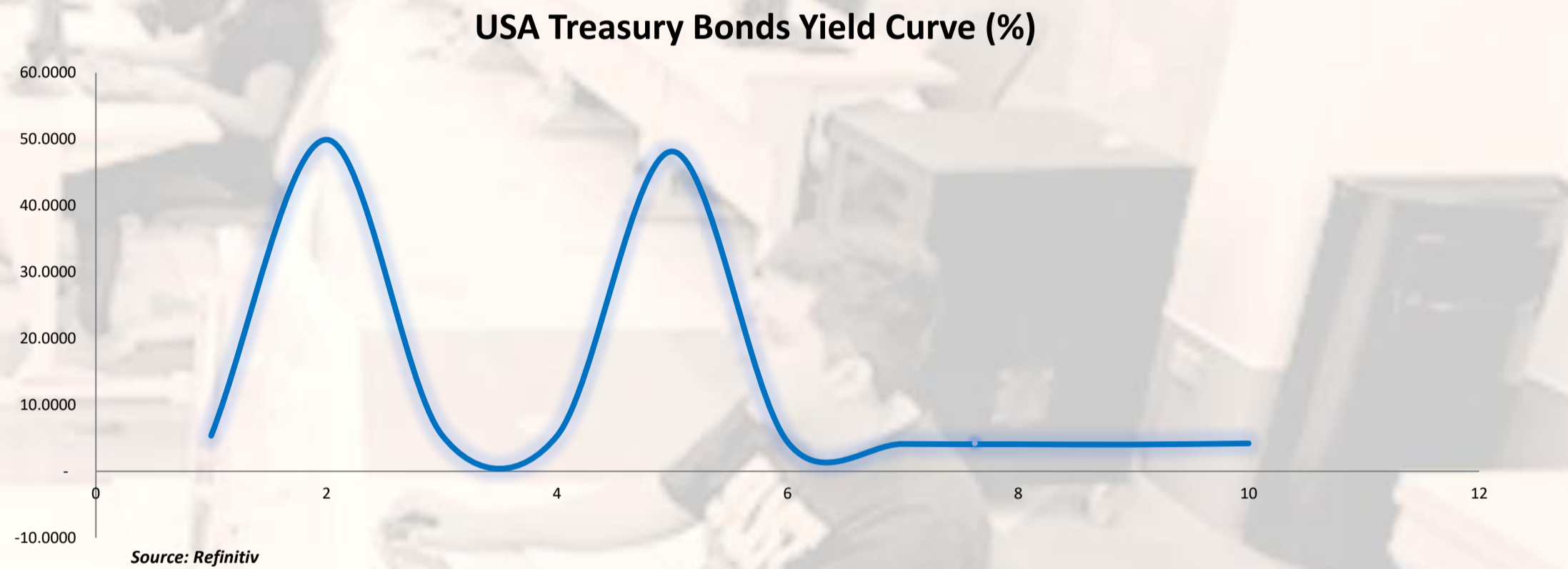
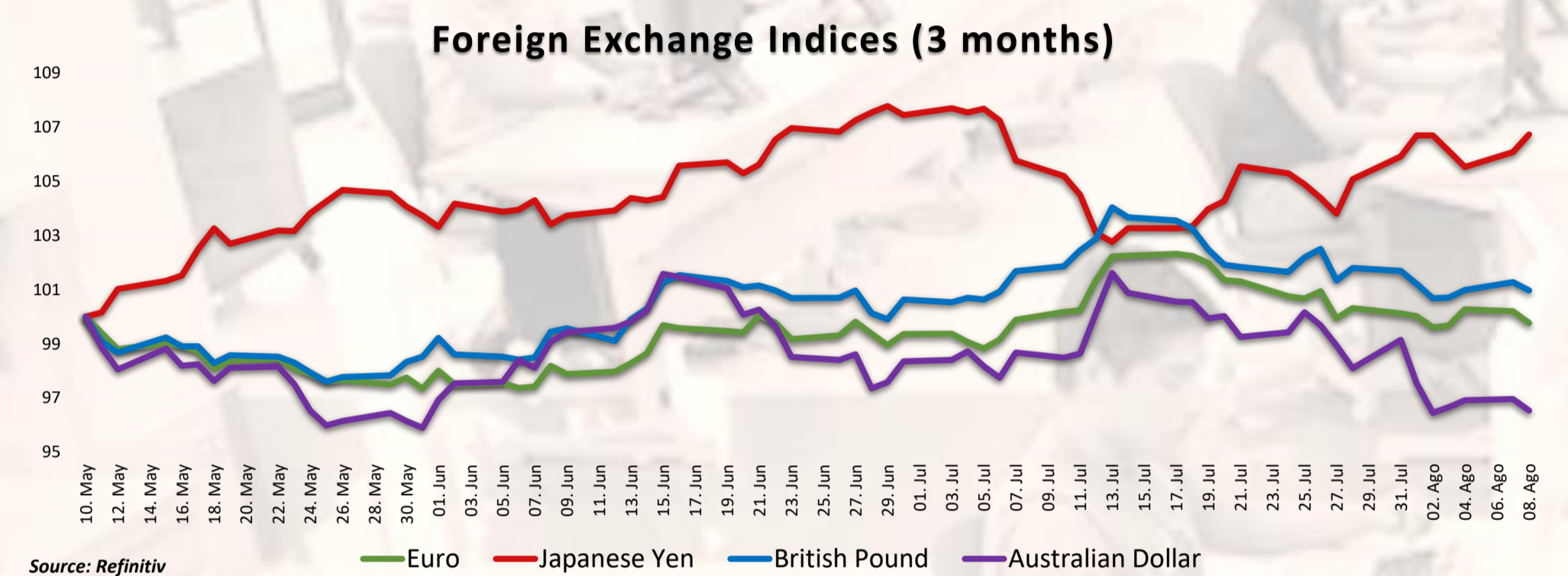
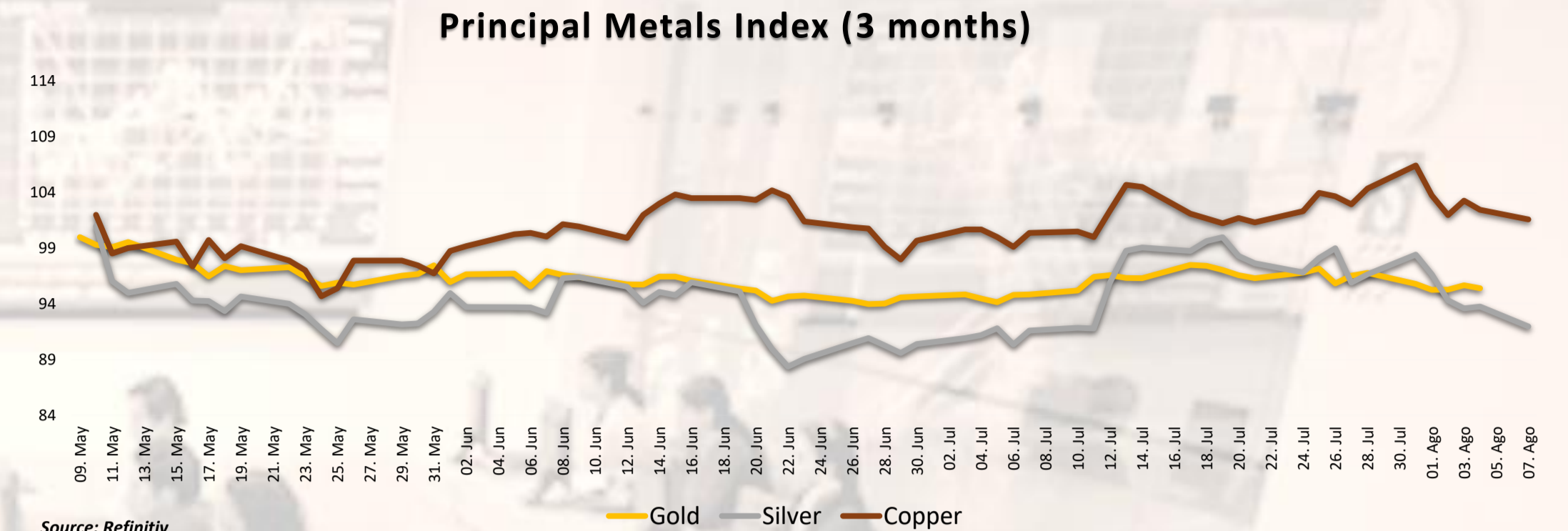
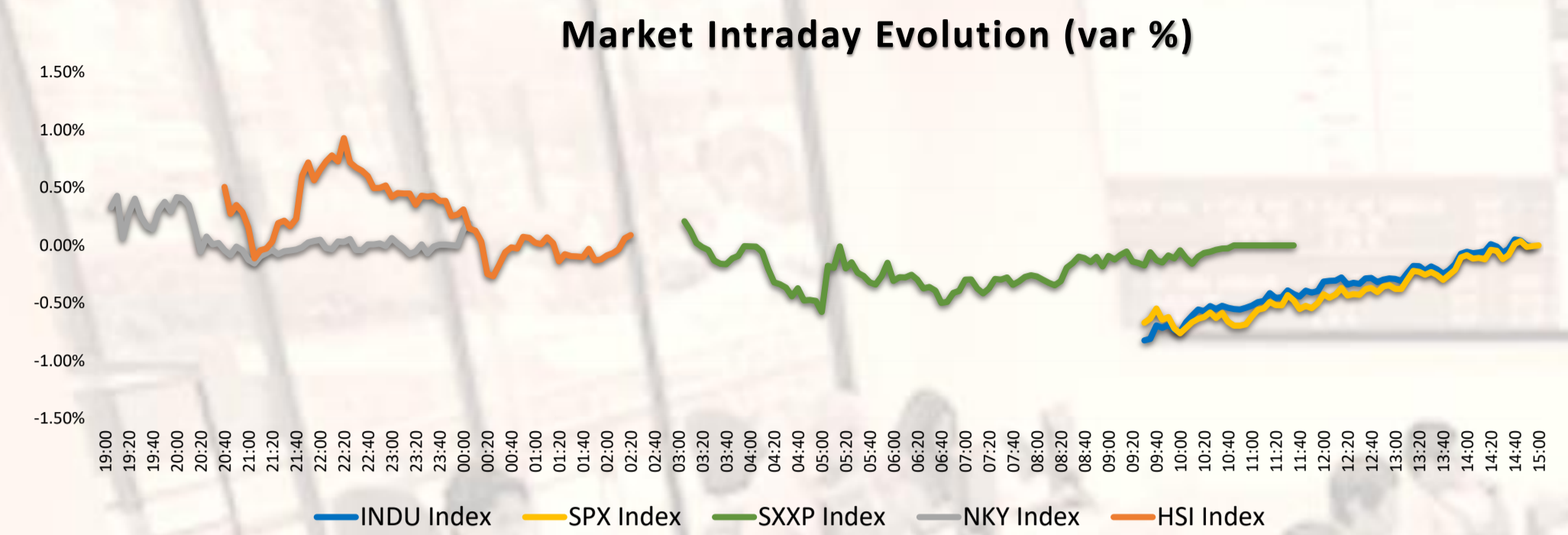
MILA: Monetary Policy Reference Rates



MILA: Stock Indices (6 months)



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RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización Bursátil (M US\$)	Sector	Index Weight
ALICORCL.LM	S/.	6.59	-7.18%	-9.10%	5.44%	1.88%	0.00%	0	0.62	3.92	8.96	363,519	Industrial	10.30%
BACKUSI1.LM	S/.	23.20	-0.85%	-0.85%	-7.20%	-0.42%	90.00%	0	0.41	6.26	86.03	6,291	Industriales	-8.45%
BAP	US\$	156.43	0.55%	-1.29%	7.93%	15.31%	90.00%	143,544	0.99	4.35	8.34	22,374,611	Diversas	8.41%
BVN	S/.	1.55	-1.27%	1.31%	-3.13%	7.03%	85.00%	0	0.71	7.48	0.00	208,884	Bancos y Financieras	-0.79%
CASAGRC1.LM	S/.	1.55	-1.27%	1.31%	-3.13%	7.03%	85.00%	0	0.71	7.48	0.00	208,884	Bancos y Financieras	-0.79%
BBVAC1.LM	S/.	1.55	-1.27%	1.31%	-3.13%	7.03%	85.00%	0	0.71	7.48	0.00	208,884	Bancos y Financieras	-0.79%
CORAREI1.LM	S/.	1.04	0.00%	-0.93%	-5.39%	-24.63%	80.00%	0	0.98	3.38	0.00	7,517	Industriales	-37.12%
CPAC.K	US\$	5.38	-0.55%	0.94%	5.91%	4.23%	90.00%	14,946	0.48	10.63	21.77	81,259	Industriales	2.33%
CVERDECL.LM	US\$	31.20	-0.95%	0.65%	13.11%	9.71%	85.00%	0	1.08	5.01	8.26	79,142	Mineras	2.25%
ENGEPECL.LM	S/.	3.95	0.00%	-1.25%	0.00%	14.75%	90.00%	0	0.69	9.66	0.00	1,517	Servicios Públicos	43.29%
ENDISPC1.LM	US\$	31.20	-0.95%	0.65%	13.11%	9.71%	85.00%	0	1.08	5.01	8.26	79,142	Mineras	2.25%
FERREYCL.LM	S/.	2.42	-0.82%	0.83%	8.52%	14.10%	90.00%	0	0.99	9.77	5.46	1,409,595	Diversas	9.51%
AENZACL1.LM	S/.	0.50	25.00%	25.00%	8.70%	-39.76%	65.00%	0	0.66	0.00	0.00	1,521	Diversas	-63.74%
IFS	US\$	25.37	1.36%	0.71%	5.05%	7.96%	90.00%	27,768	1.09	4.71	6.18	698,631	Diversas	-4.32%
INRETC1.LM	US\$	34.00	0.00%	1.49%	5.69%	5.69%	80.00%	0	0.73	2.43	14.62	443	Diversas	-5.75%
LUSURCL.LM	S/.	15.80	-1.62%	-1.25%	8.97%	7.52%	85.00%	0	0.56	7.34	0.00	5,555	Servicios Públicos	-10.14%
MINSURI1.LM	S/.	3.85	-1.28%	-3.75%	6.94%	8.45%	90.00%	0	1.07	9.65	20.45	30,501	Mineras	-21.95%
SCCO.K	US\$	83.64	-0.50%	-1.47%	18.34%	38.50%	90.00%	1,302,202	1.29	4.76	18.91	108,238,457	Mineras	62.52%
SIDERCL.LM	S/.	1.19	0.00%	-0.83%	-2.46%	-26.09%	85.00%	0	0.82	45.22	0.00	13,973	Industriales	-31.36%
UNACEMCL.LM	S/.	2.75	0.00%	0.00%	1.85%	8.69%	10.00%	0	-0.02	4.12	0.00	993	Diversas	-8.62%
VOLCABCL.LM	S/.	2.75	0.00%	0.00%	1.85%	8.69%	10.00%	0	-0.02	4.12	0.00	993	Diversas	-8.62%
BROCALCL.LM	S/.	1.55	-1.27%	1.31%	-3.13%	7.03%	85.00%	0	0.71	7.48	0.00	208,884	Bancos y Financieras	-0.79%
CORARECL.LM	S/.	1.55	-1.27%	1.31%	-3.13%	7.03%	85.00%	0	0.71	7.48	0.00	208,884	Bancos y Financieras	-0.79%
ENGIECL.LM	S/.	3.45	0.00%	2.07%	6.15%	-49.31%	90.00%	0	0.93	8.38	5.03	11,314	Servicios Públicos	-20.96%
GBVLACL1.LM	S/.	0.50	25.00%	25.00%	8.70%	-39.76%	65.00%	0	0.66	0.00	0.00	1,521	Diversas	-63.74%

Quantity of Shares: 25
Source: Refinitiv

Up
Down
Hold

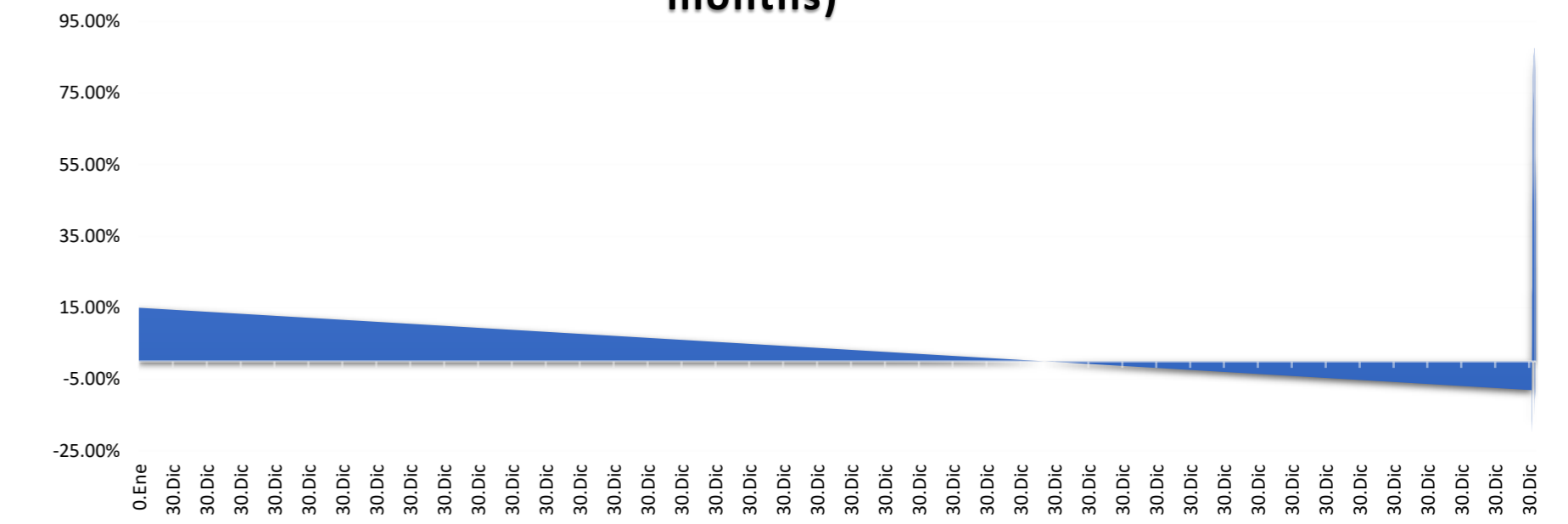
** PER is used in the stock market and original currency of the instrument
*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Sectorial Indices

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,267.47	-2.72%	-2.49%	1.36%	2.75%	0.32
S&P/BVL Industrial Index	238.67	0.95%	1.39%	3.64%	-3.31%	0.18
S&P/BVL Financials Index	1,117.15	0.13%	0.10%	6.15%	16.87%	1.47
S&P/BVL Construction Index	216.48	1.95%	1.71%	0.66%	-10.95%	0.11
S&P/BVL Public Services Index	1,077.88	0.00%	0.56%	3.49%	39.23%	0.46
S&P/BVL Mining Index	485.38	0.76%	1.23%	18.54%	22.87%	1.58
S&P/BVL Electric Utilities Index	1,052.28	0.00%	0.56%	3.49%	39.23%	0.46

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Correlation Yield. Mining Index vs. London Metal Index (3 months)



Source: Refinitiv

Latin America Credit Rating

RISK RATINGS

Country	Moody/s	Fitch	S&P
Peru	A	BBB	BBB
Mexico	Baa2	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	BB	BB	BB-
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC-
Panama	WD	BBB-	BBB

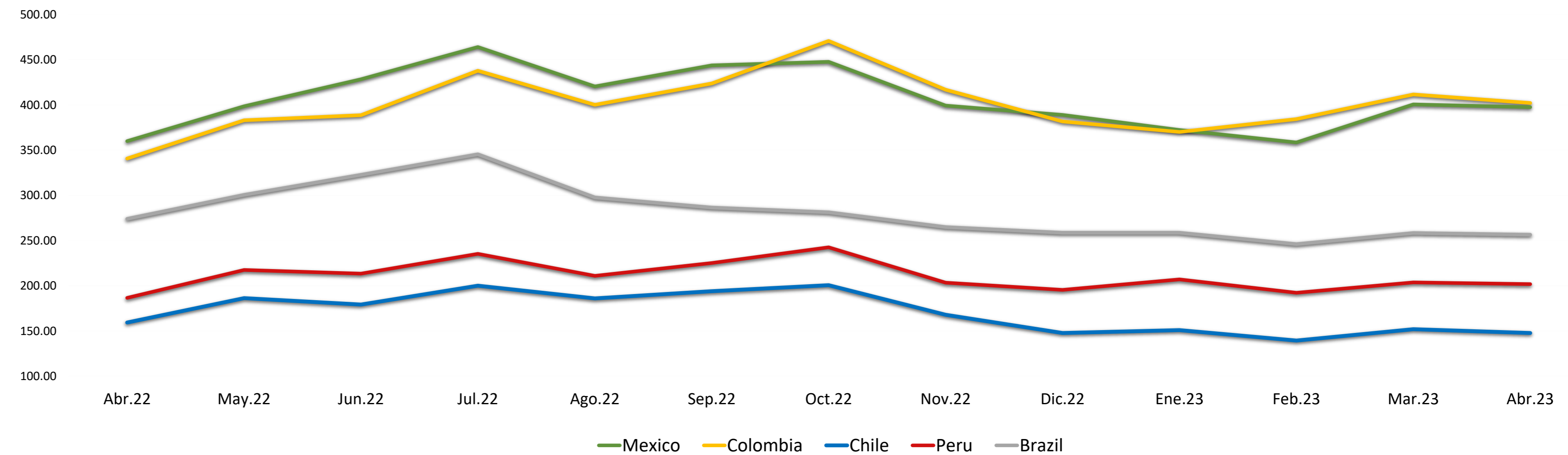
Source: Refinitiv, Bloomberg

Legend

	Moody/s	Fitch	S&P
Prime	Aaa	AAA	AAA
High Grade	Aa1	AA+	AA+
	Aa2	AA	AA
	Aa3	AA-	AA-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	C
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	
		D	
Unclassified	WR		NR

Source: Refinitiv, Bloomberg

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP

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