

## PULSO BURSÁTIL

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Carrera de Economía  
Laboratorio de Mercado de Capitales

## LATAM

Lima, August 28, 2023

Peru: The LSE General index ended today's session with a positive result of +0.80%. The index maintains a positive cumulative annual trend of +1.16% in local currency and a positive cumulative trend of +2.02% in dollar-adjusted currency. The S&P/BVL Peru SEL varied +0.54% while the S&P/BVL LIMA 25 varied +0.26%. The spot PEN reached S/.3.6942. Headline: Minera Mantaro ends agreement with Golden Hill and focuses on Santas Gloria project.

Chile: The IPSA index ended the day with a negative return of -0.27%. The sectors that lost the most during the day were Industrials (-1.39%) and Materials (-1.26%). The worst performing stocks were Cencosud Shopping SA (-2.68%) and Aguas Andinas SA (-2.67%). Headline: Almost half of the investors think that the Chilean economy will be "somewhat or much stronger" in the next 12 months.

Colombia: The COLCAP index ended the session with a positive return of +0.24%. The sectors that benefited the most during the day were Energy (+1.51%) and Utilities (+0.90%). The best performing stocks were Corporación Financiera Colombia (+4.31%) and Interconexión Eléctrica SA ESP (+2.90%). Headline: March against gasoline hike: meeting points in cities across the country.

Mexico: The IPC index closed the day in positive territory, +0.47%. The sectors that benefited the most during the day were Health (+1.48%) and Materials (+0.94%). The best performing stocks were Controladora Vuela Cia de Avia (+4.04%) and Grupo Televisa SA (+2.10%). Headline: Mexico's trade gives 'mixed signals': Imports 'plummet' in July.

Brazil: The IBOVESPA index closed the day in positive territory +1.11%. The day's top gainers were Financials (+2.21%) and Materials (+1.36%). The best performing stocks were Minerva SA/Brazil (+4.21%) and Marfrig Global Foods SA (+3.54%). Headline: Lula signs the MP and the bill to tax ultra-high incomes.

## Equity

Largest Gains	Exchange	Curr.	Price	▲ %
ISA SA	COL	COP	15,970.00	2.90%
TF ADMINISTRADOR	MEX	MXN	33.13	2.63%
GRUPO TELEV-CPO	MEX	MXN	15.05	2.10%
MEGACABLE-CPO	MEX	MXN	40.72	1.90%
BANCO DE CHILE	SGO	CLP	93.55	1.73%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
GRUPO ARGC COL	COL	COP	8,720	-3.91%
CEMENTOS ARGOS	COL	COP	3,040	-3.86%
AGUAS ANDII SGO	SGO	CLP	288	-2.67%
CMPC	SGO	CLP	1,540	-1.60%
ANDINA-PRE SGO	SGO	CLP	2,160	-1.50%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	33,162.02
AMERICA MOVIL-L	NYQ	26,690.84
ARCA CONTINENTAL	MEX	16,278.22
GRUPO MEXICO-B	MEX	12,429.23
FOMENTO ECON-UBD	MEX	11,878.45

Source: Refinitiv

Per Volume	Exchange	Volume
ENEL CHILE SA	SGO	90,661,900.00
BANCO SANTANDER	SGO	52,137,545.00
BANCO DE CHILE	SGO	26,325,101.00
ENEL AMERICAS SA	SGO	19,530,883.00
CEMEX SAB-CPO	MEX	13,447,933.00

Source: Refinitiv

## ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	32.01	1.14%	2.30%	-1.72%	-10.96%	PCQ
ISHARES MSCI CHILE CAPPED	USD	28.40	-1.15%	0.32%	-7.82%	2.71%	BTQ
GLOBAL X MSCI COLOMBIA	USD	20.27	0.70%	-2.43%	-8.69%	-41.19%	PCQ
ISHARES MSCI MEXICO CAPPED	USD	161.47	0.00%	2.10%	-0.79%	19.10%	LSE
ISHARES MSCI EMERGING MARKETS	USD	39.29	0.98%	2.08%	-4.31%	-11.45%	PCQ
VANGUARD FTSE EMERGING MARKETS	CAD	33.19	0.94%	2.28%	-0.30%	-4.19%	TOR
ISHARES CORE MSCI EMERGING MARKETS	USD	49.17	0.92%	2.05%	-3.76%	-10.11%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	85.15	0.32%	1.67%	-2.21%	-9.41%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.70	0.00%	1.08%	-5.05%	-0.42%	NYQ
ISHARES MSCI BRAZIL ETF	USD	31.69	1.21%	4.86%	-1.98%	-15.72%	PCQ

Source: Refinitiv

## Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▼ IPSA (Chile)	6,030.15	-0.27%	-1.52%	-2.70%	22.59%	119,830
▼ IGPA (Chile)	30,605.94	-0.36%	-1.90%	-3.82%	21.81%	146,228
▼ COLSC (Colombia)	777.22	-1.64%	-6.54%	-8.96%	-24.30%	3,382
▲ COLCAP (Colombia)	1,104.31	0.24%	-2.50%	-4.81%	-32.29%	60,001
▲ S&P/BVL LIMA (Peru)	23,121.59	0.80%	1.16%	0.69%	-4.78%	11,455
▲ S&P/BVL SEL (Peru)	597.85	0.54%	0.75%	1.22%	-6.18%	94,623
▲ S&P/BVL LIMA 25	31,001.72	0.26%	1.02%	0.41%	-13.55%	109,936
▲ IPC (México)	53,442.64	0.47%	0.63%	-0.34%	-1.87%	407,332
▲ S&P MILA 40	497.07	0.10%	0.45%	-4.87%	-10.50%	230,034
▲ IBOVESPA (Brazil)	24,029.01	1.2%	4.6%	-2.2%	-3.5%	686,904

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv, Bloomberg

## Currency

	Price	1 D*	5 D*	1 M*	YTD*
▲ Sol (PEN)	3.68	0.00%	-0.84%	3.86%	-0.81%
▲ Peso Chileno (CLP)	853.85	1.04%	-1.87%	4.38%	4.62%
▲ Peso Colombiano (COP)	4,122.35	0.07%	0.41%	2.79%	10.41%
▲ Peso Mexicano (MXN)	16.79	0.38%	-1.37%	0.40%	-15.77%
▲ Real Brasileiro (BRL)	4.87	0.04%	-2.13%	1.38%	3.81%

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv

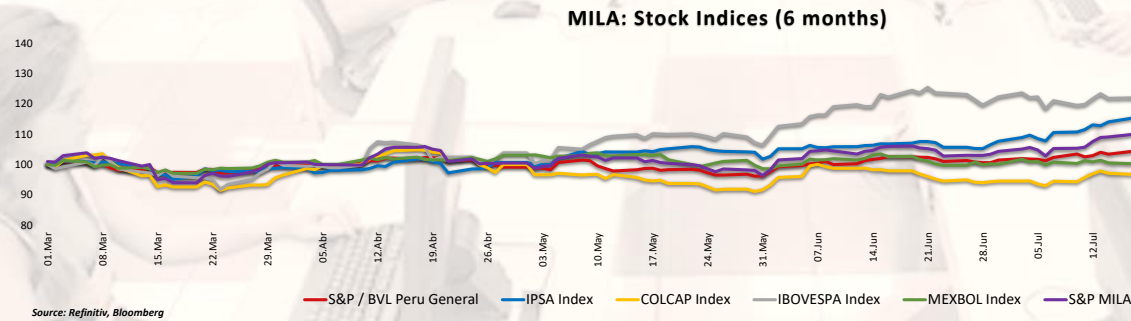
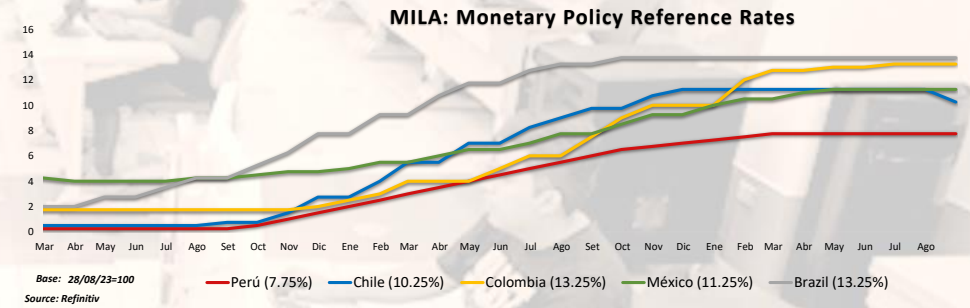
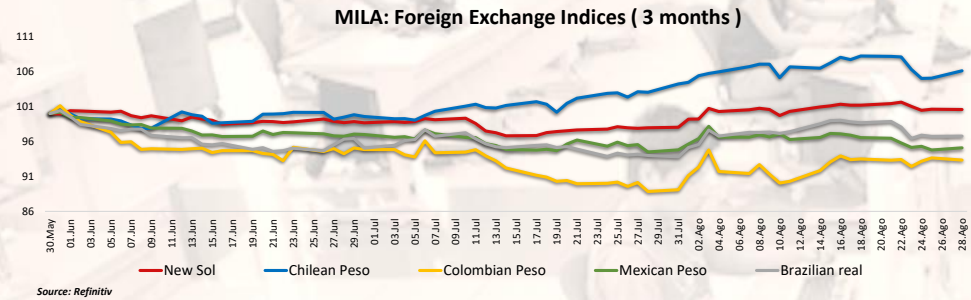
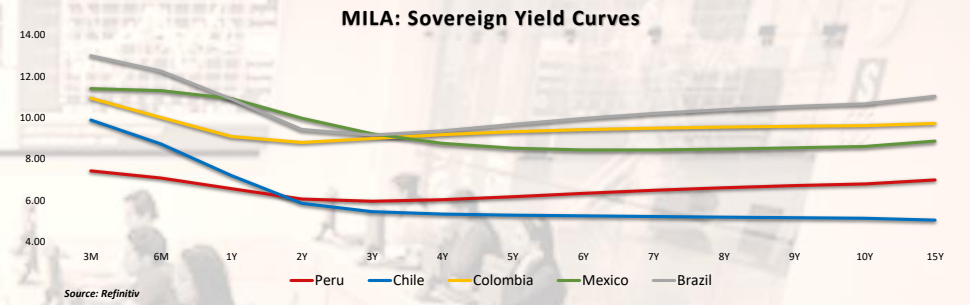
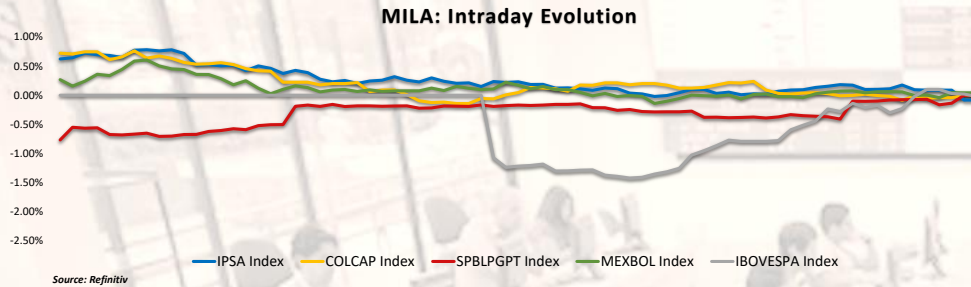
## Fixed Income

Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	5.76	102.78	550.0%	1.80
PERU 4.125 08/25/27	USD	5.26	95.72	526.1%	3.71
PERU 8.75 11/21/33	USD	5.73	122.93	566.6%	7.19
PERU 6.55 03/14/37	USD	5.72	107.12	569.5%	8.70
PERU 5.625 11/18/2050	USD	5.85	96.86	580.0%	13.85
CHILE 2.45 01/31/31	USD	5.13	83.78	505.1%	6.75
CHILE 3.125 01/21/26	USD	5.36	95.05	530.5%	2.32
CHILE 3.625 10/30/42	USD	5.65	75.91	565.8%	12.92
COLOM 11.85 03/09/28	USD	7.58	116.18	749.2%	3.54
COLOM 10.375 01/28/33	USD	8.17	113.88	780.8%	6.42
COLOM 7.375 09/18/37	USD	8.00	94.89	786.3%	8.55
COLOM 6.125 01/18/41	USD	8.26	80.69	798.2%	10.08
MEX 4 10/02/23	MXV	4.81	86.45	481.0%	7.40
MEX5.55 01/45	USD	6.27	91.56	622.1%	12.31

Source: Refinitiv

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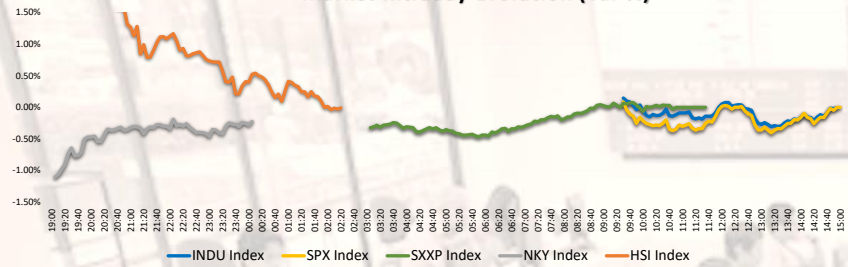
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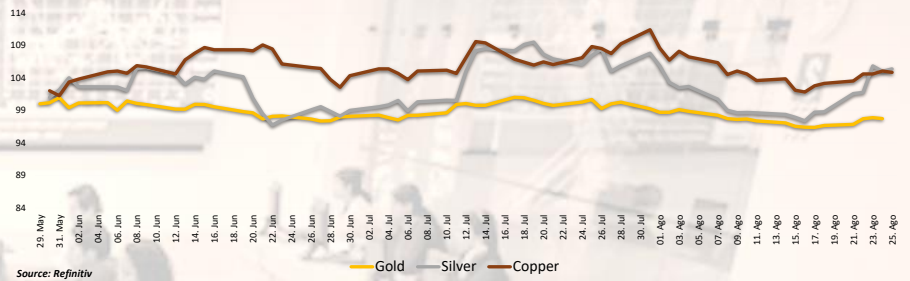
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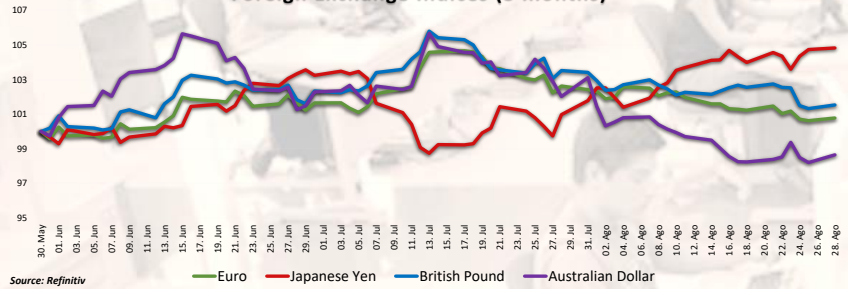
**Market Intraday Evolution (var %)**



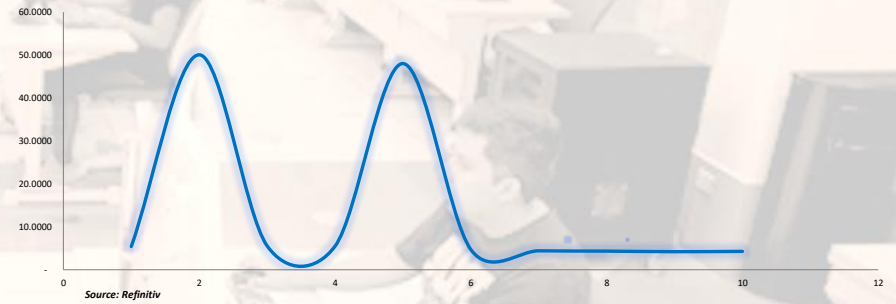
**Principal Metals Index (3 months)**



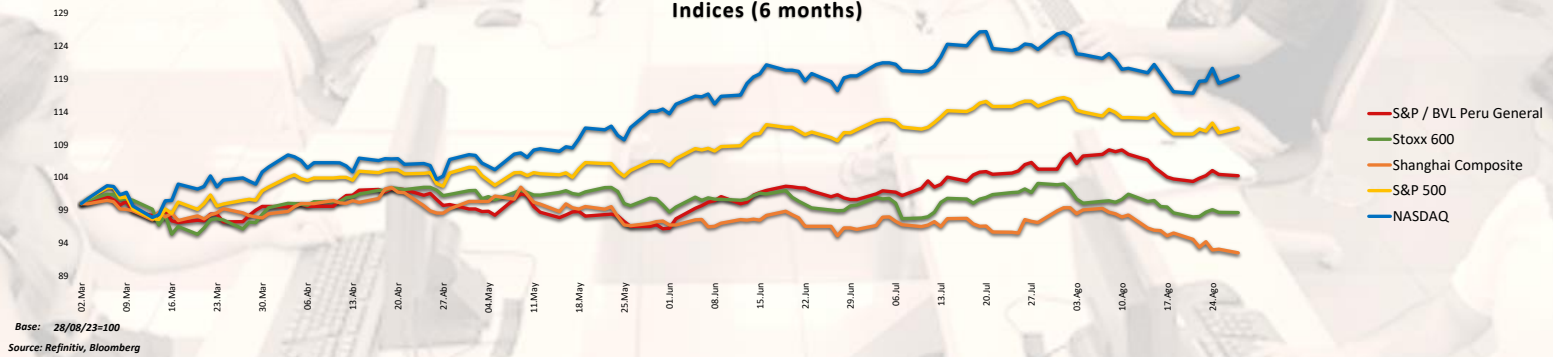
**Foreign Exchange Indices (3 months)**



**USA Treasury Bonds Yield Curve (%)**



**Indices (6 months)**



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RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización Bursátil (M US\$)	Sector	Index Weight
AUCORCLIM	S/.	6.30	0.80%	0.80%	-11.64%	-2.60%	0.00%	0	0.63	4.45	8.48	4,447	Industrial	-4.21%
BACKUSILIM	S/.	22.50	0.00%	-1.75%	-6.25%	-3.42%	0.00%	0	0.42	6.68	83.44	13,306	Industriales	-7.26%
BAP	US\$	142.36	0.59%	1.83%	-8.89%	4.94%	90.00%	180,442	1.01	4.79	7.65	25,727,086	Diversas	1.07%
BVN	S/.	1.56	0.65%	1.96%	0.65%	7.72%	85.00%	0	0.71	7.57	0.00	47,049	Bancos y Financieras	6.55%
CASAGRCLIM	S/.	1.56	0.65%	1.96%	0.65%	7.72%	85.00%	0	0.71	7.57	0.00	47,049	Bancos y Financieras	6.55%
BBVACLIM	S/.	1.56	0.65%	1.96%	0.65%	7.72%	85.00%	0	0.71	7.57	0.00	47,049	Bancos y Financieras	6.55%
CORAREILIM	S/.	1.08	0.00%	0.93%	-7.58%	-21.73%	90.00%	0	0.98	3.38	0.00	89	Industriales	-31.83%
CPAC.K	US\$	5.31	-0.31%	0.82%	-0.19%	2.87%	90.00%	7,111	0.48	10.91	21.51	37,600	Industriales	2.77%
CVERDECLIM	US\$	30.81	-1.25%	0.65%	-0.97%	8.34%	85.00%	0	1.08	5.05	8.15	9,559	Mineras	0.36%
ENGEPECLIM	S/.	3.90	-0.00%	1.04%	0.00%	13.29%	90.00%	0	0.69	9.91	0.00	1,107	Servicios Públicos	42.18%
ENHSPECLIM	US\$	30.81	-1.25%	0.65%	-0.97%	8.34%	85.00%	0	1.08	5.05	8.15	9,559	Mineras	0.36%
FERREYCLIM	S/.	2.50	0.00%	0.00%	10.13%	17.87%	90.00%	0	0.98	9.54	5.64	102,253	Diversas	10.87%
AENZAELIM	S/.	0.50	2.04%	6.38%	16.28%	-39.76%	65.00%	0	0.62	0.00	0.00	5,500	Diversas	-52.92%
IFS	US\$	23.35	-0.85%	-1.06%	-6.15%	-0.64%	90.00%	6,037	1.10	5.01	5.93	141,552	Diversas	-0.33%
INRETCCLIM	US\$	34.00	0.00%	0.59%	-0.58%	5.69%	80.00%	0	0.73	2.43	14.36	82,998	Diversas	-11.04%
LUSURCLIM	S/.	15.31	-1.23%	-3.10%	6.92%	6.52%	85.00%	0	0.56	7.60	0.00	2,499	Servicios Públicos	-2.00%
MINSURILIM	S/.	3.88	-0.51%	0.78%	2.11%	9.30%	90.00%	0	1.08	9.65	20.65	10,202	Mineras	-12.91%
SCCO.K	US\$	78.98	1.53%	0.51%	3.05%	30.78%	90.00%	1,033,777	1.30	5.14	19.84	81,513,127	Mineras	46.44%
SIDERCLIM	S/.	1.21	0.83%	0.83%	-3.20%	-24.84%	85.00%	0	0.83	43.40	0.00	9,257	Industriales	-27.52%
UNACEMCLIM	S/.	2.76	0.00%	0.00%	1.23%	10.03%	10.00%	0	-0.02	4.03	0.00	1,186	Diversas	1.33%
VOICABCLIM	S/.	2.76	0.00%	0.00%	1.23%	10.03%	10.00%	0	-0.02	4.03	0.00	1,186	Diversas	1.33%
BROCALCLIM	S/.	1.56	0.65%	1.96%	0.65%	7.72%	85.00%	0	0.71	7.57	0.00	47,049	Bancos y Financieras	6.55%
ENGECLIM	S/.	1.56	0.65%	1.96%	0.65%	7.72%	85.00%	0	0.71	7.57	0.00	47,049	Bancos y Financieras	6.55%
ENGEICLIM	S/.	3.25	-2.99%	-4.41%	-4.41%	-52.25%	90.00%	0	0.93	8.63	4.74	1,597	Servicios Públicos	-23.26%
GBVACLIM	S/.	0.50	2.04%	6.38%	16.28%	-39.76%	65.00%	0	0.62	0.00	0.00	5,500	Diversas	-52.92%

Quantity of Shares: 25      Up      \*\* PER is used in the stock market and original currency of the instrument  
Source: Refinitiv      Down      \*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Hold

Latin America Credit Rating

RISK RATINGS

Country	Moody/s	Fitch	S&P
Peru	A	BBB	BBB
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	BB	BB	BB-
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC-
Panama	WD	BBB-	BBB

Legend

	Moody/s	Fitch	S&P
Prime	Aaa	Aaa	Aaa
High Grade	Aa1	Aa+	Aa+
	Aa2	Aa	Aa
	Aa3	Aa-	Aa-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	C
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	D
Unclassified		D	D
	WR		NR

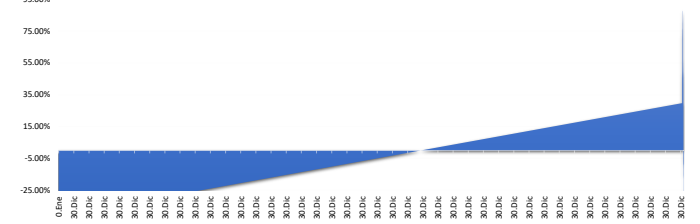
Source: Refinitiv, Bloomberg

Sectorial Indices

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,243.82	0.29%	0.07%	-4.08%	0.84%	0.21
S&P/BVL Industrial Index	242.79	0.29%	0.92%	4.53%	-1.64%	0.10
S&P/BVL Financials Index	1,034.36	1.94%	1.83%	-5.74%	8.21%	1.53
S&P/BVL Construction Index	218.33	0.46%	1.45%	3.02%	-10.19%	0.01
S&P/BVL Public Services Index	1,042.38	-1.61%	-1.58%	-2.37%	34.65%	0.36
S&P/BVL Mining Index	469.78	1.15%	0.59%	0.23%	18.92%	1.71
S&P/BVL Electric Utilities Index	1,017.62	-1.61%	-1.58%	-2.37%	34.65%	0.36

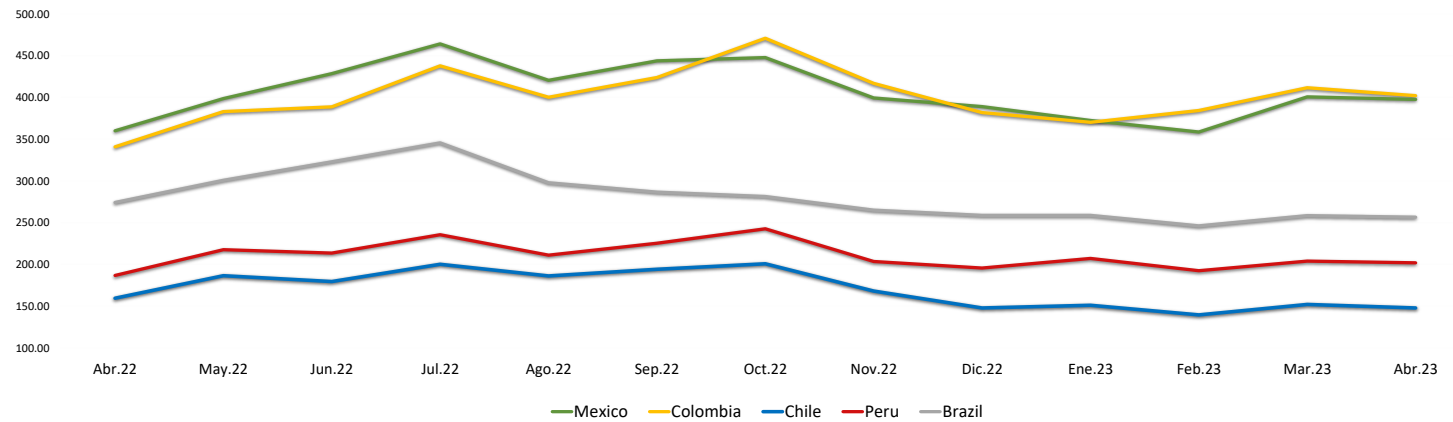
\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv

Correlation Yield. Mining Index vs. London Metal Index (3 months)



Source: Refinitiv

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP