

## LATAM

Peru: The BVL General index ended today's session with a negative result of -0.87%. The index maintains a positive annual cumulative trend of +8.45% in local currency and a positive cumulative trend of +11.86% in dollar-adjusted currency. The S&P/BVL Peru SEL varied -0.25% while the S&P/BVL LIMA 25 varied -0.13%. The spot PEN reached S/.3.5817. Headline: Revenue overestimation jeopardizes 2024 budget.

Chile: The IPSA index ended the day with a negative return of -0.31%. The most negatively affected sectors of the day were Energy (-2.25%) and Financials (-1.10%). The worst performing stocks were Empresas COPEC SA (-2.25%) and Plaza SA (-2.04%). Headline: Stocks fall for second day after disappointing data.

Colombia: The COLCAP index ended the session with a negative return of -3.47%. The worst performing sectors of the day were Utilities (+7.12%) and Materials (-4.12%). The worst performing stocks were Interconexión Eléctrica SA ESP (-9.98%) and Corporación Financiera Colombi (-7.26%). Headline: Colombia's inflation will be around 9% by the end of 2023 according to the co-director of the central bank, Mauricio Villamiza.

Mexico: The IPC index closed the day in negative territory at -2.52%. The sectors that lost the most during the day were Consumer Staples (-2.94%) and Industrials (-2.87%). The worst performing stocks were Grupo Bimbo SAB de CV (-4.50%) and Grupo Aeroportuario del Sureste (-3.91%). Headline: Xóchitl Gálvez leads opposition poll before the 2024 race.

Brazil: The IBOVESPA index closed the day in negative territory of -1.53%. The worst performing sectors of the day were Real Estate (-3.47%) and Non-Basic Consumer Products (-3.16%). The worst performing stocks were CVC Brasil Operadora e Agencia (-9.49%) and Alpagatas SA (-6.56%). Headline: Lula seeks to tax the rich to balance Brazil's budget.

Lima, August 31, 2023

## Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▼ IPSA (Chile)	6,009.28	-0.31%	-0.96%	-4.96%	22.21%	119,674
▼ IGPA (Chile)	30,512.14	-0.28%	-1.16%	-5.74%	21.27%	145,789
▲ COLSC (Colombia)	765.34	1.00%	-4.64%	-10.60%	-24.96%	3,150
▼ COLCAP (Colombia)	1,076.12	-3.47%	-2.27%	-8.32%	-33.37%	60,915
▼ S&P/BVL LIMA (Peru)	23,133.53	-0.87%	0.66%	0.65%	-2.44%	112,427
▼ S&P/BVL SEL (Peru)	600.97	-0.25%	0.95%	1.82%	-3.27%	96,572
▼ S&P/BVL LIMA 25	31,180.24	-0.13%	1.03%	0.96%	-10.06%	111,902
▼ IPC (México)	53,020.98	-2.52%	-0.17%	-1.01%	-2.13%	417,471
▼ S&P MILA 40	496.29	-1.31%	-0.57%	-6.58%	-10.32%	233,558
▼ IBOVESPA (Brazil)	23,369.20	-3.7%	-2.5%	-5.0%	-5.4%	691,994

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv, Bloomberg

## Currency

	Price	1 D*	5 D*	1 M*	YTD*
▲ Sol (PEN)	3.68	0.22%	0.21%	3.21%	-1.21%
▲ Peso Chileno (CLP)	851.45	0.16%	0.79%	4.33%	4.56%
▼ Peso Colombiano (COP)	4,089.12	-0.28%	-0.23%	2.79%	9.47%
▲ Peso Mexicano (MXN)	17.01	1.66%	1.14%	0.79%	-14.81%
▲ Real Brasileiro (BRL)	4.95	1.34%	1.53%	3.27%	5.39%

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv

## Fixed Income

Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	5.51	103.04	535.0%	1.79
PERU 4.125 08/25/27	USD	5.25	96.00	515.2%	3.71
PERU 8.75 11/21/33	USD	5.74	123.97	554.7%	7.18
PERU 6.55 03/14/37	USD	5.67	108.20	558.0%	8.70
PERU 5.625 11/18/2050	USD	5.72	98.48	568.0%	13.96
CHILE 2.45 01/31/31	USD	5.00	83.95	502.2%	6.75
CHILE 3.125 01/21/26	USD	4.93	95.70	500.5%	2.31
CHILE 3.625 10/30/42	USD	5.60	77.19	552.7%	12.94
COLOM 11.85 03/09/28	USD	7.33	117.22	723.9%	3.54
COLOM 10.375 01/28/33	USD	8.06	116.06	751.2%	6.43
COLOM 7.375 09/18/37	USD	7.78	96.57	766.0%	8.60
COLOM 6.125 01/18/41	USD	8.05	82.72	785.7%	10.16
MEX 4 10/02/23	MXV	4.84	86.42	482.0%	7.39
MEX5.55 01/45	USD	6.16	93.12	608.1%	12.37

Source: Refinitiv

## Equity

Largest Gains	Exchange	Curr.	Price	▲ %
GRUPO AVAL SA-PF	Access Denied: User req to Fed: User req		510.00	4.08%
SOQUIMICH-B	Access Denied: User req to lied: User rer		260.00	2.82%
SMU SA	Access Denied: User req to lied: User rer		158.50	2.32%
FALABELLA SA	Access Denied: User req to lied: User rer		2,100.10	2.14%
COLBUN SA	Access Denied: User req to lied: User rer		133.76	1.72%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
ISA SA	Access Denied: User req to sried: User req tc		14,980	-9.98%
CORFICOLOMBIANA	Access Denied: User req to sried: User req tc		11,750	-7.26%
SURAMERICA	Access Denied: User req to sried: User req tc		31,000	-6.06%
GRUPO BIMBO-A	Access Denied: User req to sried: User req t		84	-4.50%
GRUPO ENER	Access Denied: User req to sried: User req tc		1,616	-4.44%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
AMERICA MOVIL-L	Access Denied: User req to PE(6562)	217,941.57
WALMART DE MEXIC	Access Denied: User req to PE(85)	144,236.47
GRUPO F BANORT-O	Access Denied: User req to PE(85)	138,886.97
FOMENTO ECON-UBD	Access Denied: User req to PE(85)	119,827.74
CEMEX SAB-CPO	Access Denied: User req to PE(85)	102,563.61

Source: Refinitiv

Per Volume	Exchange	Volume
BANCO SANTANDER	Access Denied: User req to PE(246)	426,679,591.00
BANCO DE CHILE	Access Denied: User req to PE(246)	206,357,947.00
ENEL CHILE SA	Access Denied: User req to PE(246)	161,702,956.00
CEMEX SAB-CPO	Access Denied: User req to PE(85)	127,240,546.00
ENEL AMERICAS SA	Access Denied: User req to PE(246)	82,230,060.00

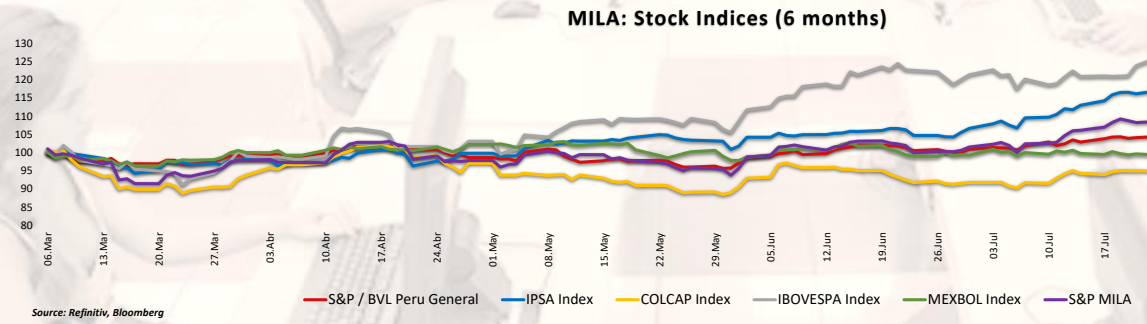
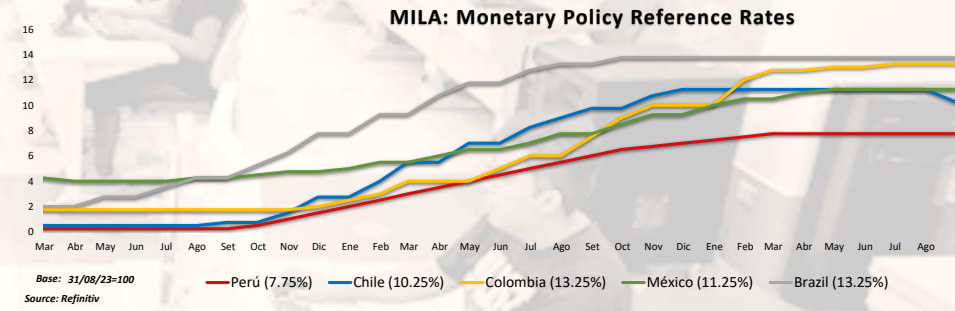
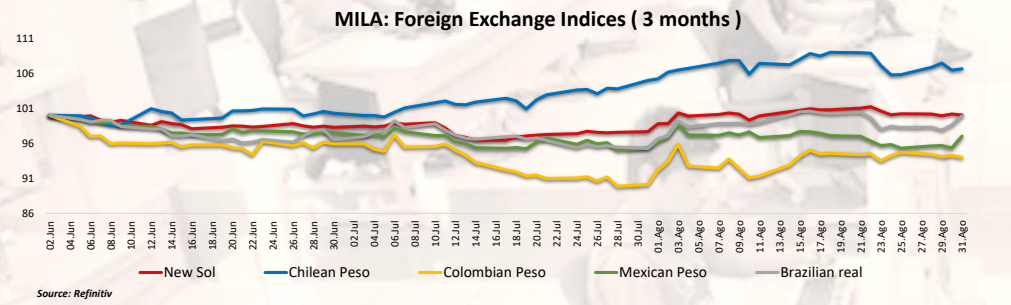
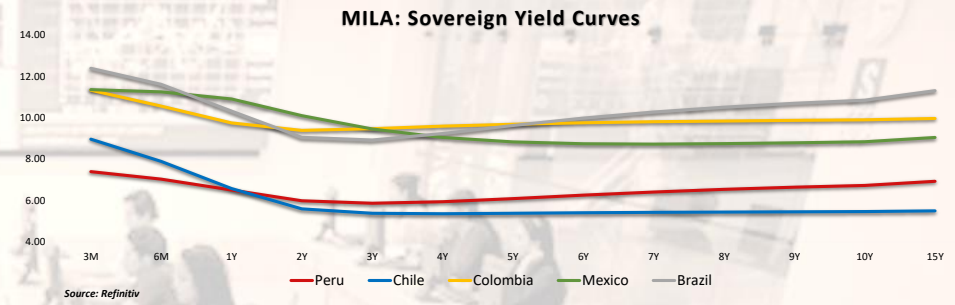
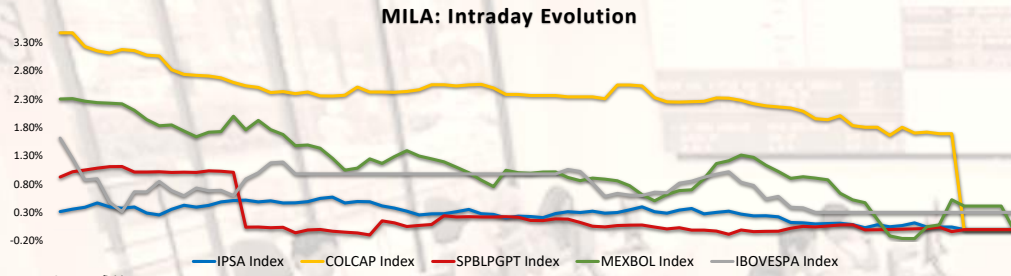
Source: Refinitiv

## ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
▼ ISHARES MSCI ALL PERU CAPPED	USD	32.03	-1.42%	0.72%	-2.32%	-8.33%	PCQ
▼ ISHARES MSCI CHILE CAPPED	USD	28.19	-0.53%	-2.25%	-11.07%	1.26%	BTQ
▼ GLOBAL X MSCI COLOMBIA	USD	20.40	-2.34%	0.72%	-9.98%	-41.15%	PCQ
▼ ISHARES MSCI MEXICO CAPPED	USD	161.53	-2.68%	0.63%	-0.75%	18.32%	LSE
▼ ISHARES MSCI EMERGING MARKETS	USD	39.17	-1.24%	0.77%	-3.00%	-11.44%	PCQ
▼ VANGUARD FTSE EMERGING MARKETS	CAD	32.89	-1.35%	0.15%	0.46%	-4.61%	TOR
▼ ISHARES CORE MSCI EMERGING MARKETS	USD	49.06	-1.19%	0.82%	-2.47%	-10.01%	PCQ
▼ ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	85.72	-0.09%	1.14%	-1.16%	-8.53%	NMQ
▼ MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.70	-0.63%	0.43%	-2.89%	-0.63%	NYQ
▼ ISHARES MSCI BRAZIL ETF	USD	30.85	-3.08%	-2.31%	-4.55%	-17.16%	PCQ

Source: Refinitiv

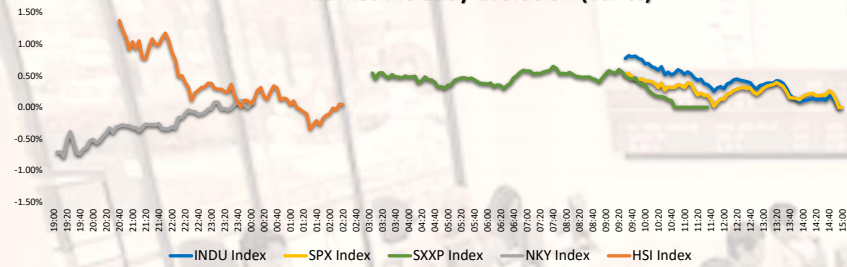
Capital Market Laboratory Coordinator: MS Javier Penny Pestana  
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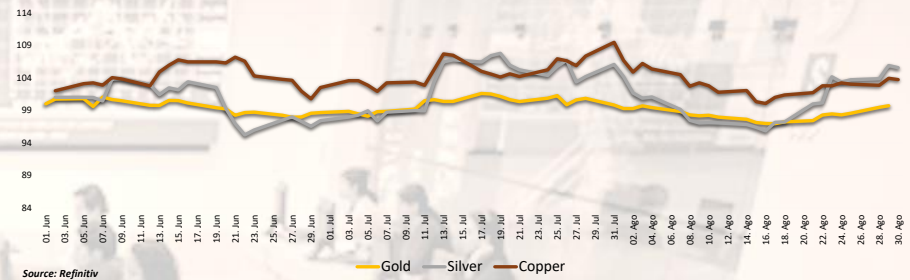


**Market Intraday Evolution (var %)**



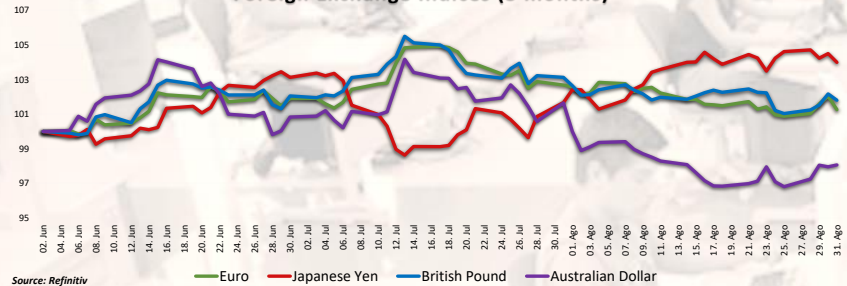
Source: Refinitiv, Bloomberg

**Principal Metals Index (3 months)**



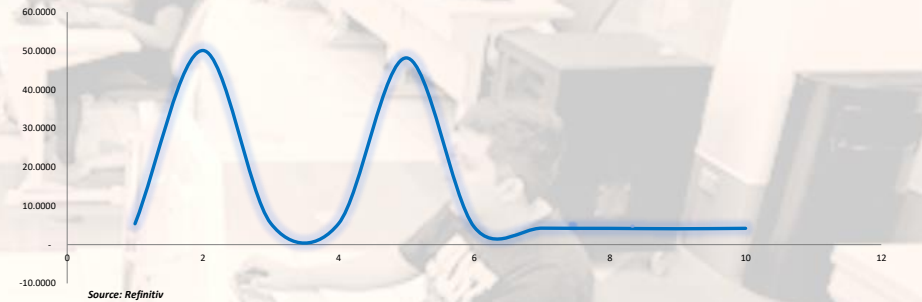
Source: Refinitiv

**Foreign Exchange Indices (3 months)**



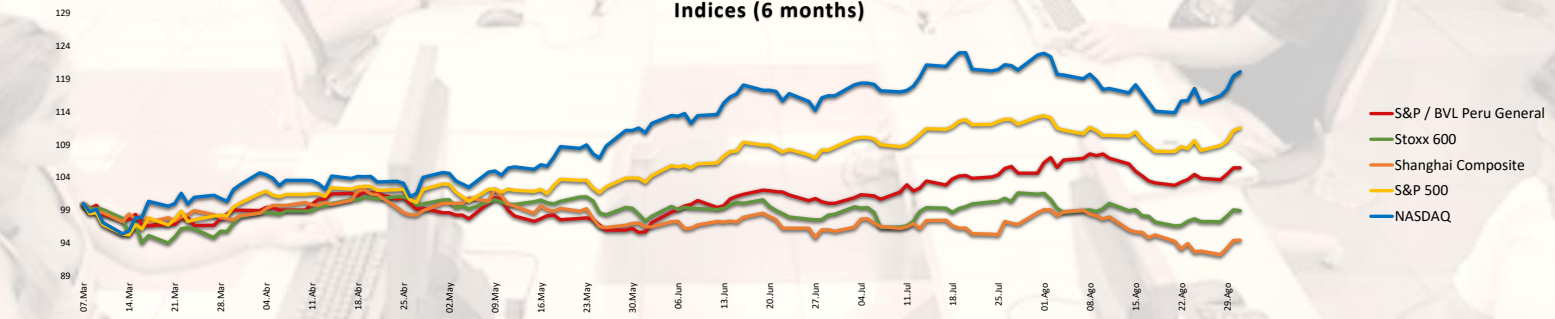
Source: Refinitiv

**USA Treasury Bonds Yield Curve (%)**



Source: Refinitiv

**Indices (6 months)**



Base: 31/08/23=100

Source: Refinitiv, Bloomberg

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**RANKING STOCKS LIMA**

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización	Sector	Index Weight
												Bursátil (M US\$)		
▲ AUCORCLIM	US\$	6.35	1.44%	1.60%	-10.56%	-1.83%	5.00%	0	0.63	4.44	8.43	390,912	Industrial	-4.20%
▲ BACKUSILIM	US\$	22.10	0.00%	-1.78%	-7.92%	-5.14%	90.00%	0	0.42	6.87	81.96	19,689	Industriales	-12.37%
▼ BAP	US\$	141.43	-2.26%	0.11%	-9.76%	4.25%	90.00%	481,213	1.01	4.68	7.60	68,069,210	Diversas	-0.33%
▲ BVN	US\$	1.55	0.00%	0.00%	0.65%	7.03%	85.00%	0	0.71	7.57	0.00	54,909	Bancos y Financieras	2.54%
▲ CASAGRCLIM	US\$	1.55	0.00%	0.00%	0.65%	7.03%	85.00%	0	0.71	7.57	0.00	54,909	Bancos y Financieras	2.54%
▲ BBVACLIM	US\$	1.55	0.00%	0.00%	0.65%	7.03%	85.00%	0	0.71	7.57	0.00	54,909	Bancos y Financieras	2.54%
▲ CORARECLIM	US\$	1.10	0.92%	1.85%	0.98%	-20.28%	90.00%	0	0.98	3.26	0.00	5,022	Industriales	-38.68%
▲ CPAC.K	US\$	5.32	0.95%	0.95%	-1.30%	3.07%	90.00%	18,524	0.49	11.02	21.54	97,616	Industriales	-2.86%
▲ CVERDECLIM	US\$	31.00	0.00%	-0.64%	3.51%	9.01%	85.00%	0	1.08	5.09	8.20	197,894	Mineras	-4.00%
▲ ENGEPCLIM	US\$	3.85	-1.28%	-1.28%	-2.53%	11.84%	90.00%	0	0.69	4.75	0.00	10,458	Servicios Públicos	35.43%
▲ ENDISPCCLIM	US\$	31.00	0.00%	-0.64%	3.51%	9.01%	85.00%	0	1.08	5.09	8.20	197,894	Mineras	-4.00%
▲ FERREYCLIM	US\$	2.50	0.00%	0.00%	8.70%	17.87%	90.00%	0	0.99	9.54	5.64	134,027	Diversas	5.24%
▲ AENZAELIM	US\$	0.55	3.77%	12.24%	30.95%	-33.73%	65.00%	0	0.62	0.00	0.00	15,120	Diversas	-49.97%
▲ IFS	US\$	23.33	0.30%	-1.93%	-6.68%	-0.72%	90.00%	30,509	1.10	5.07	5.92	707,883	Diversas	-6.70%
▼ INRETCLIM	US\$	33.85	-0.44%	-0.44%	-1.02%	5.22%	80.00%	0	0.73	2.43	14.32	7,731	Diversas	-10.75%
▲ LUSURCLIM	US\$	15.53	0.19%	0.19%	2.44%	8.05%	85.00%	0	0.56	7.60	0.00	6,292	Servicios Públicos	-7.83%
▲ MINSURILIM	US\$	3.91	0.26%	0.77%	4.27%	10.14%	90.00%	0	1.08	9.65	20.80	17,440	Mineras	-14.20%
▼ SCCO.K	US\$	80.66	-0.49%	2.20%	2.92%	33.57%	90.00%	869,227	1.30	4.93	20.26	70,219,614	Mineras	50.54%
▲ SIDERCLIM	US\$	1.24	2.48%	3.33%	2.48%	-22.98%	85.00%	0	0.82	44.48	0.00	8,398	Industriales	-30.95%
▲ UNOAMCLIM	US\$	2.76	0.00%	0.00%	1.23%	10.03%	10.00%	0	-0.02	4.08	0.00	1,187	Diversas	-1.56%
▲ VIPOCACLIM	US\$	2.76	0.00%	0.00%	1.23%	10.03%	10.00%	0	-0.02	4.08	0.00	1,187	Diversas	-1.56%
▲ BROCALCLIM	US\$	1.55	0.00%	0.00%	0.65%	7.03%	85.00%	0	0.71	7.57	0.00	54,909	Bancos y Financieras	2.54%
▲ CORARECLIM	US\$	1.55	0.00%	0.00%	0.65%	7.03%	85.00%	0	0.71	7.57	0.00	54,909	Bancos y Financieras	2.54%
▲ ENGIECLIM	US\$	3.39	0.00%	-0.29%	-0.29%	-50.19%	90.00%	0	0.93	8.53	4.94	404	Servicios Públicos	-25.27%
▲ GBVACLIM	US\$	0.55	3.77%	12.24%	30.95%	-33.73%	65.00%	0	0.62	0.00	0.00	15,120	Diversas	-49.97%

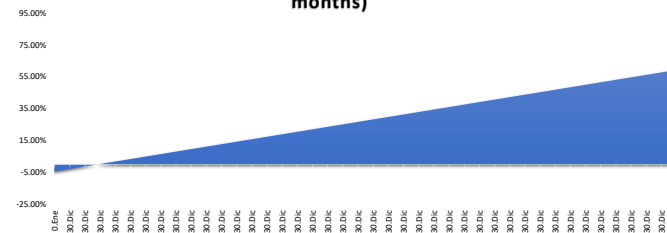
Quantity of Shares: 25 Up Down Hold  
Source: Refinitiv  
\*\* PER is used in the stock market and original currency of the instrument  
\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

**Sectorial Indices**

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,239.67	0.29%	-0.44%	-3.86%	0.50%	0.20
S&P/BVL Industrial Index	245.11	0.55%	2.38%	4.22%	-0.70%	0.11
S&P/BVL Financials Index	1,014.64	-2.57%	-2.01%	-7.03%	6.15%	1.53
S&P/BVL Construction Index	221.61	0.86%	3.77%	4.26%	-8.84%	0.03
S&P/BVL Public Services Index	1,058.79	-0.36%	-0.03%	-1.22%	36.77%	0.36
S&P/BVL Mining Index	480.71	0.19%	0.44%	-0.63%	21.68%	1.72
S&P/BVL Electric Utilities Index	1,033.65	-0.36%	-0.03%	-1.22%	36.77%	0.36

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv

**Correlation Yield. Mining Index vs. London Metal Index (3 months)**



Source: Refinitiv

**Latin America Credit Rating**

**RISK RATINGS**

Country	Moody/s	Fitch	S&P
Peru	A	BBB	BBB
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	BB	BB	BB-
Colombia	BB+	BB	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC-
Panama	WR	BBB-	BBB

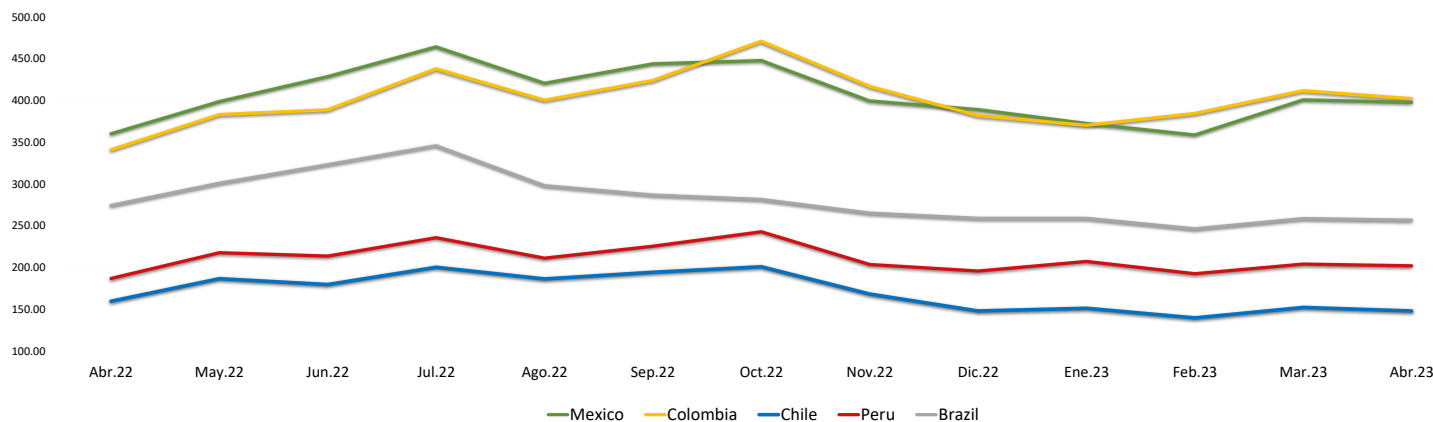
Source: Refinitiv, Bloomberg

**Legend**

	Moody/s	Fitch	S&P
Prime	Aaa	Aaa	Aaa
High Grade	Aa1	Aa+	Aa+
	Aa2	Aa	Aa
	Aa3	Aa-	Aa-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	C
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	D
Unclassified		D	D
	WR		NR

Source: Refinitiv, Bloomberg

**LATAM Country Risk (bps)**



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP