

# PULSO BURSÁTIL

Facultad de Ciencias Empresariales y Económicas  
Carrera de Economía  
Laboratorio de Mercado de Capitales

## LATAM

Lima, October 12, 2023

Peru: The BVL General index ended today's session with a negative result of -0.39%. The index maintains a positive annual cumulative trend of +3.90% in local currency and a positive cumulative trend of +3.04% in dollar-adjusted currency. Regarding the S&P/BVL Peru SEL, it varied -0.65% while the S&P/BVL LIMA 25 varied -0.08%. The PEN spot reached S/.3.8037. Headline: 38% of citizens are pessimistic about the economy recovery.

Chile: The IPSA index ended the day with a negative return of +0.33%. The least damaged sectors of the day were Materials (+3.09%) and Industrials (+2.30%). The best performing stocks were Empresas CMPC SA (+3.60%) and Sociedad Química y Minera de Chile (+3.44%). Headline: Codelco must fend for itself as copper problems increase, says Chile.

Colombia: The COLCAP index concluded the session with a negative return of -0.19%. The worst performing sectors of the day were Consumer Staples (-2.00%) and Utilities (-1.48%). The worst performing stocks were Interconexión Eléctrica SA ESP (-2.57%) and Compañía Colombiana de Inversión (-2.50%). Headline: Colombia to appoint Velandia as head of hydrocarbons agency.

Mexico: The IPC index closed the day in negative territory at -1.19%. The least benefited sectors of the day were Non-Basic Consumer Products (-2.56%) and Real Estate (-2.22%). The worst performing stocks were Grupo Cementos de Chihuahua SA (-5.06%) and Grupo Televisa SA (-4.95%). Headline: MX nearshoring decree would place GDP growth in 2024 at 4%.

Brazil: The IBOVESPA index closed the day in negative territory of +0.27%. The sectors that lost the least during the day were Real Estate (+1.27%) and Financials (+1.05%). The best performing stocks were Gol Linhas Aéreas Inteligentes (+4.56%) and Atacadao SA (+3.27%). Headline: Brazil prices rise less than expected after interest rate cuts.

## Equity

Largest Gains	Exchange	Curr.	Price	▲ %
CMPC	SGO	CLP	1,667.90	3.60%
CORFICOLOMBIANA	COL	COP	13,750.00	2.61%
ANDINA-PREF B	SGO	CLP	1,990.00	2.57%
VOLCAN CIA MIN-B	LMA	PEN	0.34	2.40%
COLBUN SA	SGO	CLP	133.00	2.17%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
CENCOSUD S BEC	BEC	CLP	1,342	-5.49%
GRUPO TELEV-CPO	MEX	MXN	10	-4.95%
GRUPO AERC MEX	MEX	MXN	149	-3.42%
AERO DEL PACIF-B	MEX	MXN	247	-2.95%
CEMEX SAB-C MEX	MEX	MXN	11	-2.71%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	57,933.37
GRUPO F BANORT-O	MEX	35,029.92
AMERICA MOVIL-L	NYQ	33,453.69
CEMEX SAB-CPO	MEX	32,399.55
GRUPO MEXICO-B	MEX	18,514.63

Source: Refinitiv

Per Volume	Exchange	Volume
BANCO SANTANDER	SGO	153,064,045.00
ENEL CHILE SA	SGO	77,373,061.00
CEMEX SAB-CPO	MEX	51,795,175.00
BANCO DE CHILE	SGO	47,314,760.00
ENEL AMERICAS SA	SGO	41,982,886.00

Source: Refinitiv

## ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	28.91	-2.07%	0.45%	-9.74%	-6.20%	PCQ
ISHARES MSCI CHILE CAPPED	USD	24.99	-1.34%	1.88%	-11.35%	-16.53%	BTQ
GLOBAL X MSCI COLOMBIA	USD	20.23	-0.83%	3.77%	-0.82%	-35.58%	PCQ
ISHARES MSCI MEXICO CAPPED	USD	142.03	-1.26%	3.74%	-12.08%	7.19%	LSE
ISHARES MSCI EMERGING MARKETS	USD	38.00	-1.12%	1.90%	-2.99%	-8.59%	PCQ
VANGUARD FTSE EMERGING MARKETS	CAD	32.22	-0.46%	1.38%	-2.04%	-1.56%	TOR
ISHARES CORE MSCI EMERGING MARKETS	USD	47.61	-1.02%	1.77%	-2.96%	-7.17%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	81.07	-1.05%	0.45%	-5.42%	-11.47%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.39	-1.35%	3.05%	-6.60%	-6.00%	NYQ
ISHARES MSCI BRAZIL ETF	USD	30.13	-1.98%	3.54%	-2.33%	-15.13%	PCQ

Source: Refinitiv

## Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▲ IPSA (Chile)	5,800.22	0.33%	3.28%	-3.48%	10.08%	104,974
▲ IGPA (Chile)	29,545.61	0.49%	3.44%	-3.17%	6.13%	128,306
▲ COLSC (Colombia)	756.50	0.33%	0.17%	-1.16%	-18.13%	3,024
▼ COLCAP (Colombia)	1,112.09	-0.19%	1.80%	3.34%	-26.28%	58,968
▼ S&P/BVL LIMA (Peru)	22,162.84	-0.39%	1.01%	-4.20%	7.75%	106,781
▼ S&P/BVL SEL (Peru)	571.16	-0.65%	0.18%	-4.96%	6.62%	88,155
▼ S&P/BVL LIMA 25	29,537.29	-0.08%	-0.50%	-5.27%	3.18%	105,315
▼ IPC (México)	49,745.16	-1.19%	0.59%	-6.18%	-4.60%	367,098
▼ S&P MILA 40	453.38	-0.49%	2.31%	-8.57%	-13.36%	216,163
▲ IBOVESPA (Brazil)	23,180.43	0.0%	6.2%	-0.8%	-1.2%	665,232

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv, Bloomberg

## Currency

	Price	1 D*	5 D*	1 M*	YTD*
▲ Sol (PEN)	3.82	0.00%	0.47%	4.04%	4.58%
▲ Peso Chileno (CLP)	937.30	1.31%	2.55%	10.04%	13.75%
▲ Peso Colombiano (COP)	4,261.74	1.19%	-1.84%	4.26%	8.86%
▲ Peso Mexicano (MXN)	17.97	0.77%	-1.54%	5.51%	-9.09%
▲ Real Brasileiro (BRL)	5.05	0.00%	-2.27%	1.90%	5.89%

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv

## Fixed Income

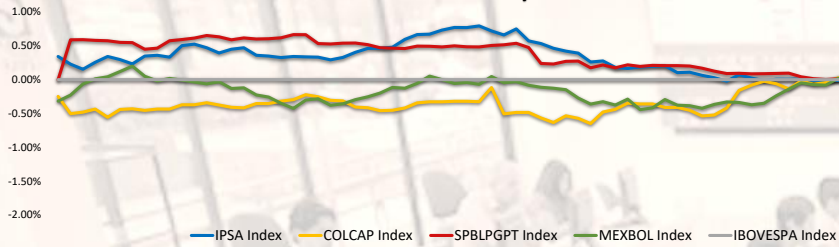
Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	5.95	102.66	545.1%	1.67
PERU 4.125 08/25/27	USD	5.60	95.34	537.8%	3.59
PERU 8.75 11/21/33	USD	6.40	119.11	608.8%	6.98
PERU 6.55 03/14/37	USD	6.30	103.19	612.0%	8.69
PERU 5.625 11/18/2050	USD	6.42	91.24	624.1%	13.22
CHILE 2.45 01/31/31	USD	5.63	81.71	547.8%	6.61
CHILE 3.125 01/21/26	USD	5.52	94.92	548.5%	2.20
CHILE 3.625 10/30/42	USD	6.31	71.90	610.0%	12.49
COLOM 11.85 03/09/28	USD	7.97	114.49	781.9%	3.59
COLOM 10.375 01/28/33	USD	8.83	110.25	829.8%	6.24
COLOM 7.375 09/18/37	USD	8.68	90.25	845.5%	8.60
COLOM 6.125 01/18/41	USD	8.89	76.45	866.5%	9.72
MEX 4 10/02/23	MXV	5.23	85.01	513.0%	7.26
MEX5.55 01/45	USD	6.87	86.53	670.1%	11.85

Source: Refinitiv

Capital Market Laboratory Coordinator: MS Javier Penny Pestana  
Collaboration: Nadia Contreras, Nikolas Díaz, Joseph Martinez y Marcelo Cossar  
email: pulsohorsatil@ulima.edu.pe

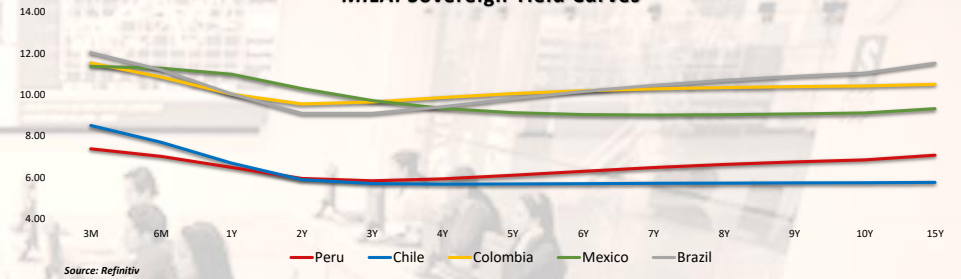
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**MILA: Intraday Evolution**



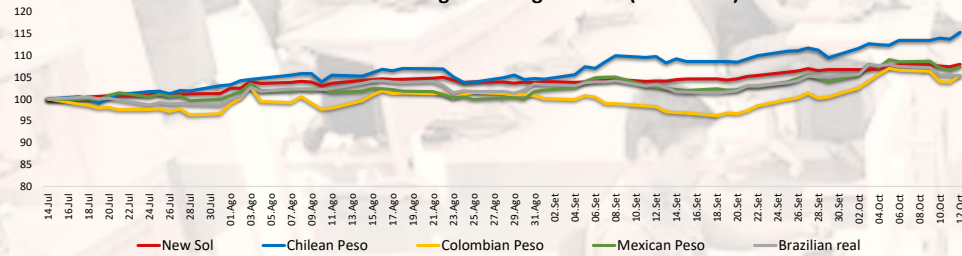
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**MILA: Sovereign Yield Curves**



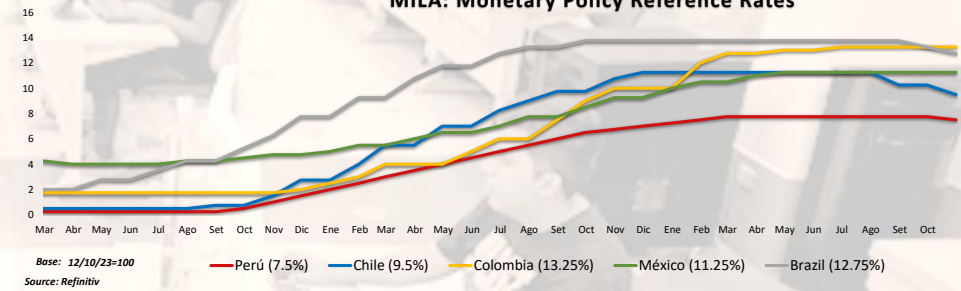
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**MILA: Foreign Exchange Indices (3 months)**



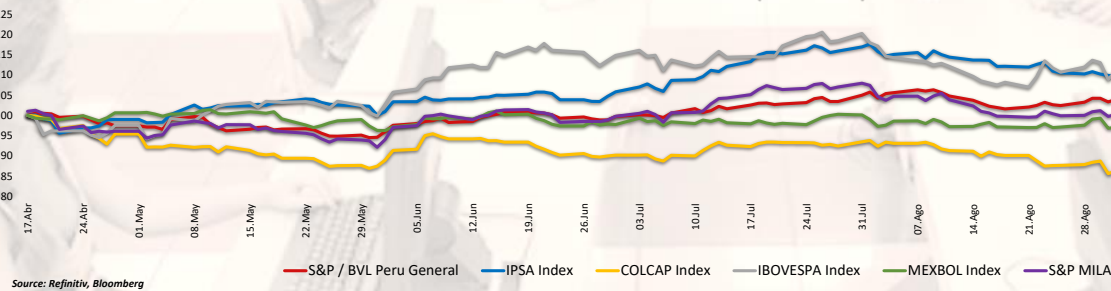
Source: Refinitiv

**MILA: Monetary Policy Reference Rates**



Base: 12/10/23=100  
Source: Refinitiv

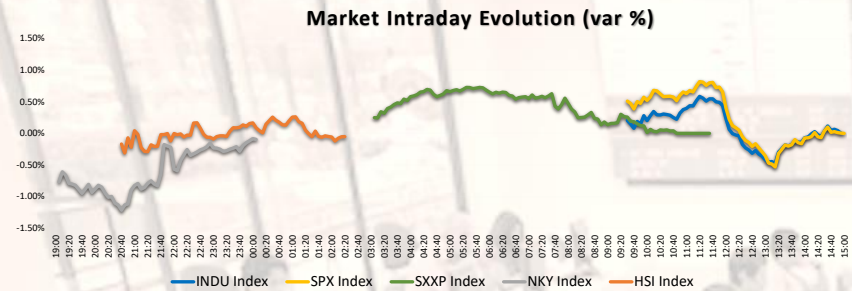
**MILA: Stock Indices (6 months)**



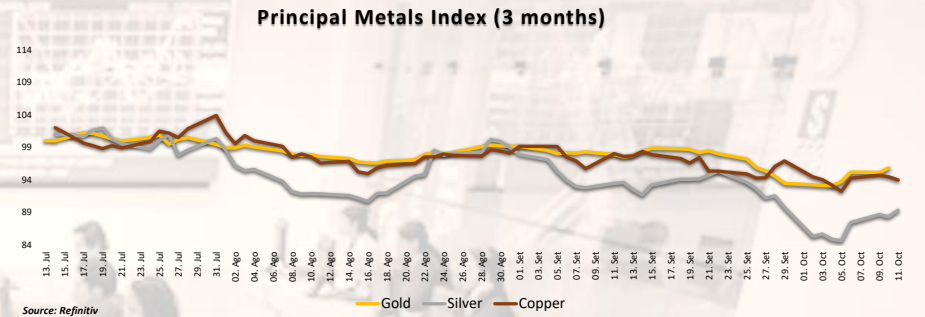
Source: Refinitiv, Bloomberg

Capital Market Laboratory Coordinator: MS Javier Penny Pestana  
Collaboration: Nadia Contreras, Níkolás Díaz, Joseph Martínez y Marcelo Cossar  
email: pulsobursatil@ulima.edu.pe

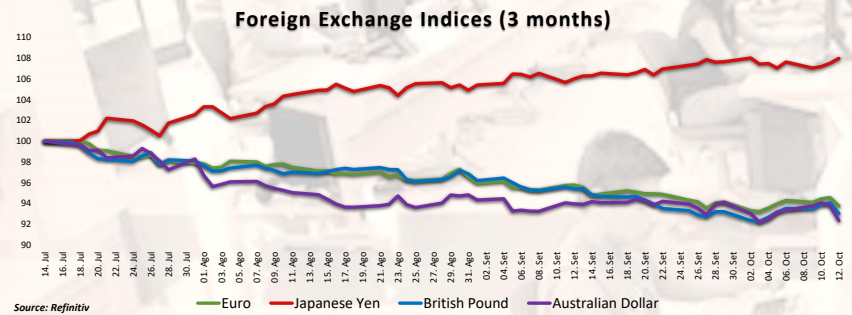




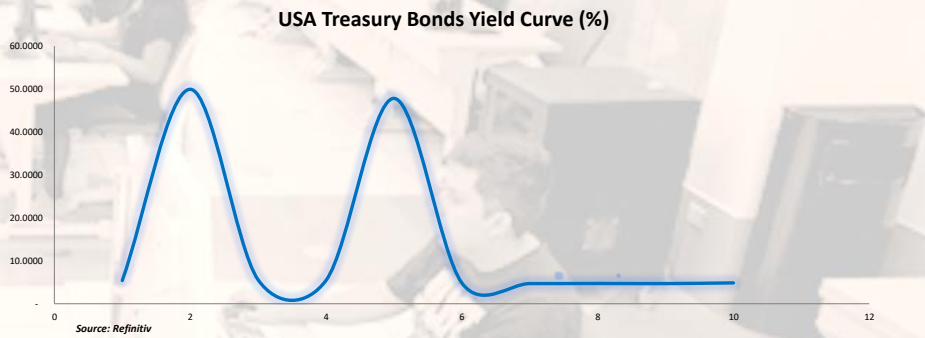
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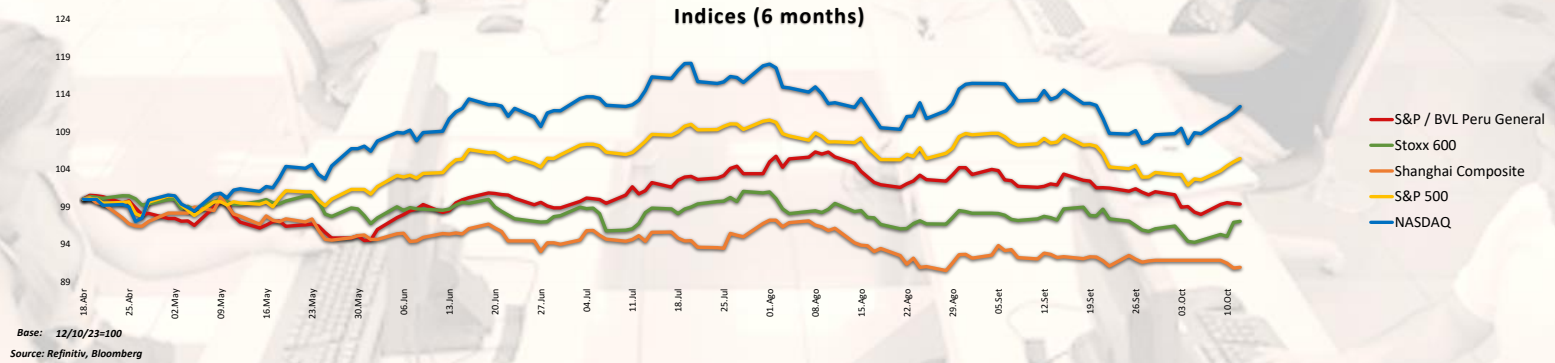
Source: Refinitiv



Source: Refinitiv



Source: Refinitiv



Base: 12/10/23=100  
Source: Refinitiv, Bloomberg

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**RANKING STOCKS LIMA**

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización	Sector	Index Weight
												Bursátil (M US\$)		
▲ AUCORCLIM	S/.	5.99	0.00%	-2.60%	-5.67%	-7.39%	5.00%	3,848	0.62	4.63	7.90	875	Industrial	-4.61%
▼ BACKUSILIM	S/.	22.40	-0.44%	1.36%	1.36%	-3.85%	90.00%	2,366	0.40	6.98	0.00	3,665	Industriales	-3.83%
▼ BAP	US\$	125.44	-2.24%	1.28%	-12.24%	-7.53%	90.00%	187,413	1.06	5.28	6.84	20,703,799	Diversas	-17.71%
▲ BVN	S/.	1.45	0.00%	2.11%	-6.45%	0.12%	85.00%	11,191	0.72	8.09	0.00	1,290	Bancos y Financieras	3.42%
▲ CASAGRCLIM	S/.	1.45	0.00%	2.11%	-6.45%	0.12%	85.00%	11,191	0.72	8.09	0.00	1,290	Bancos y Financieras	3.42%
▲ BBVACLIM	S/.	1.45	0.00%	2.11%	-6.45%	0.12%	85.00%	11,191	0.72	8.09	0.00	1,290	Bancos y Financieras	3.42%
▲ CORARECLIM	S/.	0.92	0.00%	-8.00%	-17.12%	-33.32%	90.00%	26,460	0.99	3.21	0.00	21,541	Industriales	-37.54%
▲ CPACK	US\$	5.00	0.00%	-2.72%	-4.76%	-3.13%	90.00%	4,762	0.49	11.20	29.51	17,130	Industriales	-19.14%
▲ CVERDECLIM	US\$	29.16	-1.32%	-2.18%	-5.94%	2.54%	85.00%	8,065	1.06	5.34	10.22	74,163	Mineras	-2.44%
▲ ENGESPCCLIM	S/.	3.65	0.00%	-2.67%	-3.90%	7.48%	90.00%	11,166	0.69	5.02	7.65	40	Servicios Públicos	35.03%
▲ ENDSPCCLIM	US\$	29.16	-1.32%	-2.18%	-5.94%	2.54%	85.00%	8,065	1.06	5.34	10.22	74,163	Mineras	-2.44%
▲ FERREYCLIM	S/.	2.34	-0.43%	-2.09%	-6.40%	10.32%	90.00%	46,534	0.98	9.61	0.00	132,796	Diversas	-0.82%
▲ AENZACLIM	S/.	0.55	0.00%	-8.33%	-3.51%	-33.73%	65.00%	0	0.63	0.00	7.41	74	Diversas	-29.98%
▲ IFS	US\$	20.90	0.00%	0.34%	-11.03%	-11.06%	90.00%	16,066	1.08	5.65	5.48	803,942	Diversas	-16.08%
▲ INRETCCLIM	US\$	30.50	-0.65%	-0.97%	-10.29%	-5.19%	80.00%	1,312	0.74	2.70	13.27	698,508	Diversas	-15.05%
▲ LUSURCLIM	S/.	15.63	0.00%	0.71%	0.45%	8.74%	85.00%	0	0.55	7.54	0.00	173	Servicios Públicos	9.81%
▲ MINSURILIM	S/.	3.68	0.00%	-1.87%	-6.60%	3.66%	90.00%	113,470	1.08	10.23	17.88	5,489	Mineras	-11.36%
▲ SCCOK	US\$	72.35	-2.66%	0.92%	-11.92%	19.80%	90.00%	708,495	1.28	5.38	17.69	61,018,468	Mineras	28.90%
▲ SIDERCCLIM	S/.	1.00	0.00%	-7.41%	-19.35%	-37.89%	85.00%	1,224	0.84	53.82	0.00	1,598	Industriales	-15.05%
▲ UNACMCLIM	S/.	2.76	0.00%	0.00%	0.00%	10.03%	10.00%	0	-0.02	4.03	0.00	734	Diversas	-0.45%
▲ VOICARCLIM	S/.	2.76	0.00%	0.00%	0.00%	10.03%	10.00%	0	-0.02	4.03	0.00	734	Diversas	-0.45%
▲ BROCALCLIM	S/.	1.45	0.00%	2.11%	-6.45%	0.12%	85.00%	11,191	0.72	8.09	0.00	1,290	Bancos y Financieras	3.42%
▲ CORARECLIM	S/.	1.45	0.00%	2.11%	-6.45%	0.12%	85.00%	11,191	0.72	8.09	0.00	1,290	Bancos y Financieras	3.42%
▲ ENGESCLIM	S/.	3.65	0.00%	3.40%	5.80%	-46.37%	90.00%	0	0.92	7.92	18.25	313	Servicios Públicos	-8.46%
▲ GBVACLIM	S/.	0.55	0.00%	-8.33%	-3.51%	-33.73%	65.00%	0	0.63	0.00	7.41	74	Diversas	-29.98%

Quantity of Shares: 25  
Source: Refinitiv

Up  
Down  
Hold

\*\* PER is used in the stock market and original currency of the instrument  
\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

**Latin America Credit Rating**

**RISK RATINGS**

Country	Moody/s	Fitch	S&P
Peru	A	BBB	BBB
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	BB	BB	BB-
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC-
Panama	WD	BBB-	BBB

Source: Refinitiv, Bloomberg

**Legend**

	Moody/s	Fitch	S&P
Prime	Aaa	Aaa	Aaa
High Grade	Aa1	Aa+	Aa+
	Aa2	Aa	Aa
	Aa3	Aa-	Aa-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	
Unclassified		D	
	WR		NR

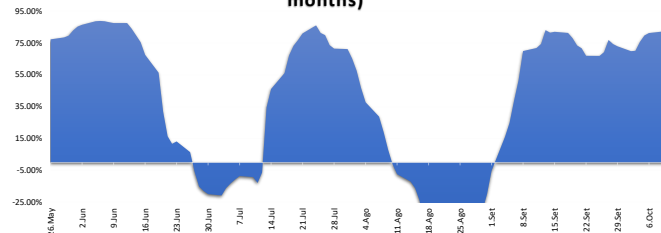
Source: Refinitiv, Bloomberg

**Sectorial Indices**

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,182.25	-0.18%	-0.81%	-3.21%	-4.16%	0.21
S&P/BVL Industrial Index	234.17	-0.30%	-1.56%	-4.74%	-5.13%	0.15
S&P/BVL Financials Index	943.44	-1.31%	1.91%	-4.62%	-1.30%	1.60
S&P/BVL Construction Index	214.32	-0.24%	-1.29%	-3.73%	-11.84%	0.04
S&P/BVL Public Services Index	1,080.25	0.00%	0.57%	-0.31%	39.54%	0.32
S&P/BVL Mining Index	465.47	0.29%	3.75%	-0.88%	17.83%	1.70
S&P/BVL Electric Utilities Index	1,054.59	0.00%	0.57%	-0.31%	39.54%	0.32

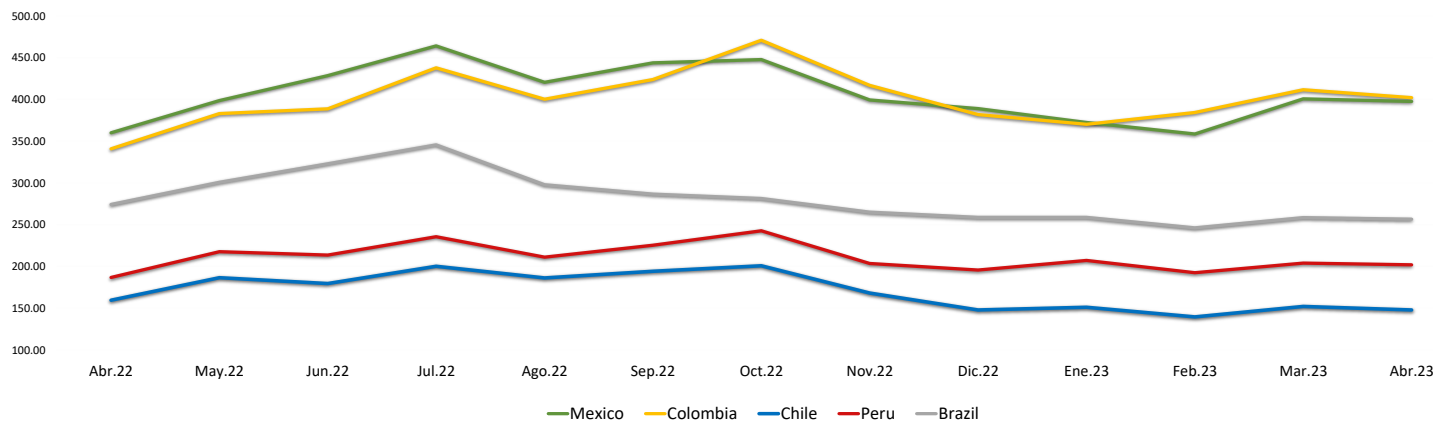
\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv

**Correlation Yield. Mining Index vs. London Metal Index (3 months)**



Source: Refinitiv

**LATAM Country Risk (bps)**



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP