

LATAM

Perú: El índice General de la BVL finalizó la sesión de hoy con un resultado positivo de +0.76%. El índice mantiene una tendencia positiva acumulada anual de +0.76% en moneda local y una tendencia acumulada positiva de +0.76% en moneda ajustada en dólares. Con respecto al S&P/BVL Perú SEL varió en +0.39% mientras que el S&P/BVL LIMA 25 en -0.19%. El spot PEN alcanzó S/3.7290.

Titular: G2G de Chavimochic III no culminará el total de sus obras

Chile: El índice IPSA culminó el día con un retorno negativo de -0.58%. Los sectores menos beneficiados de la jornada fueron Bienes de consumo básico (-3.17%) y Productos de consumo no básico (-3.00%). Las acciones con el mejor desempeño fueron CIA SUD AMERICANA DE VAPORES (-5.24%) y LATAM AIRLINES GROUP SA (-3.94%).

Titular: Informe de competitividad global: Chile destaca sobre la media en los principales índices.

Colombia: El índice COLCAP concluyó la sesión con un retorno negativo de -0.60%. Los sectores menos beneficiados de la jornada fueron Servicios públicos (-1.76%) y Materiales (-0.77%). Las acciones con peor desempeño fueron CANACOL ENERGY LTD (-7.21%) y Empresa GRUPO NUTRESA SA (-2.18%).

Titular: 'El país encontró una senda de crecimiento económico sostenido': Petro

México: El índice IPC cerró el día en terreno negativo de -0.01%. Los sectores menos beneficiados de la jornada fueron Salud (-2.09%) e Industrial (-0.67%). Las acciones con menor desempeño fueron GRUPO CARSO SAB DE CV-SER A1 (-5.55%) y GENOMMA LAB INTERNACIONAL-B (-2.09%).

Titular: En 2023 se anunciaron inversiones por 110,744 mdd: Economía

Brasil: El índice IBOVESPA cerró el día en terreno negativo de -0.92%. Los sectores más perjudicados de la jornada fueron Tecnología (-2.86%) y Salud (-2.52%). Las acciones con peor desempeño fueron MAGAZINE LUIZA SA (-6.98%) y HAPVIDA PARTICIPACOES E INVE (-6.98%).

Titular: La reanudación de la refinería involucrada en Lava-Jato marca el regreso de Petrobras a proyectos controvertidos.

Equity

Largest Gains	Exchange	Curr.	Price	▲ %
GRUPO TELEV-CPO	MEX	MXN	9.23	3.59%
CENCOSUD SA	SGO	CLP	1,564.60	3.21%
VOLCAN CIA MIN-B	LMA	PEN	0.35	2.64%
ENTEL	SGO	CLP	3,133.70	2.24%
AMERICA MOVIL-L	NYQ	USD	18.28	1.44%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
GRUPO AERC MEX	MEX	MXN	154	-2.10%
SOQUIMICH-B	SGO	CLP	274	-1.75%
GRUPO CARO MEX	MEX	MXN	151	-1.58%
ISA SA	COL	COP	16,760	-1.53%
CEMEX SAB-C MEX	MEX	MXN	13	-1.49%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
GRUPO F BANORT-O	MEX	97,012.74
WALMART DE MEXIC	MEX	67,644.23
FOMENTO ECON-UBD	MEX	50,228.73
CEMEX SAB-CPO	MEX	37,783.86
AMERICA MOVIL-L	NYQ	32,465.42

Source: Refinitiv

Per Volume	Exchange	Volume
WALMART DE MEXIC	MEX	0.00
INRETAIL PERU CO	LMA	0.00
GRUPO ENERGIA BO	COL	0.00
AES GENER SA	SGO	0.00
SMU SA	SGO	0.00

Source: Refinitiv

ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	Access De	USD	USD	USD	USD	CAD	USD
ISHARES MSCI CHILE CAPPED	Access De	25.34	-1.32%	-3.43%	-6.04%	-8.75%	BTQ
GLOBAL X MSCI COLOMBIA	Access De	23.67	-0.46%	-1.17%	9.18%	5.67%	PCQ
ISHARES MSCI MEXICO CAPPED	Access De	165.57	-1.83%	-2.81%	1.25%	43.88%	LSE
ISHARES MSCI EMERGING MARKETS	USD	37.68	-1.49%	-3.14%	-3.36%	-4.44%	PCQ
VANGUARD FTSE EMERGING MARKETS	Access De	31.70	-1.22%	-1.58%	-3.56%	-2.49%	TOR
ISHARES CORE MSCI EMERGING MARKETS	Access De	47.60	-1.37%	-2.90%	-3.00%	-1.77%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	87.36	-0.38%	-0.23%	0.15%	2.42%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	Access De	4.67	-0.85%	-0.21%	-1.06%	4.01%	NYQ
ISHARES MSCI BRAZIL ETF	USD	33.24	-0.60%	-2.21%	-1.19%	8.91%	PCQ

Source: Refinitiv

Lima, January 17, 2024

Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▼ IPSA (Chile)	5,901.72	-1.15%	-2.55%	-0.31%	8.46%	109,455
▼ IGPA (Chile)	30,011.49	-1.07%	-2.40%	0.68%	3.83%	133,589
▼ COLSC (Colombia)	865.89	-0.21%	1.73%	8.93%	0.02%	3,439
▼ COLCAP (Colombia)	1,283.84	-0.70%	-0.38%	13.20%	4.52%	67,498
▼ S&P/BVL LIMA (Peru)	26,058.62	-0.44%	0.81%	17.59%	38.22%	118,909
▼ S&P/BVL SEL (Peru)	680.33	-0.32%	0.38%	18.70%	39.30%	99,918
▼ S&P/BVL LIMA 25	33,629.48	-0.19%	0.96%	14.45%	24.20%	117,373
▼ IPC (México)	54,711.69	-0.75%	-1.10%	1.13%	21.80%	415,319
▼ IBOVESPA (Brazil)	26,078.81	-0.8%	-2.6%	0.7%	23.4%	740,170

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv, Bloomberg

Currency

	Price	1 D*	5 D*	1 M*	YTD*
Sol (PEN)	3.73	0.08%	1.24%	-0.62%	-2.71%
▲ Peso Chileno (CLP)	921.10	1.33%	0.59%	5.79%	2.74%
▲ Peso Colombiano (COP)	3,956.50	1.20%	0.41%	-1.29%	-10.55%
▲ Peso Mexicano (MXN)	17.19	0.12%	1.44%	-0.37%	-14.61%
▲ Real Brasileiro (BRL)	4.93	-1.09%	0.90%	0.67%	-4.79%

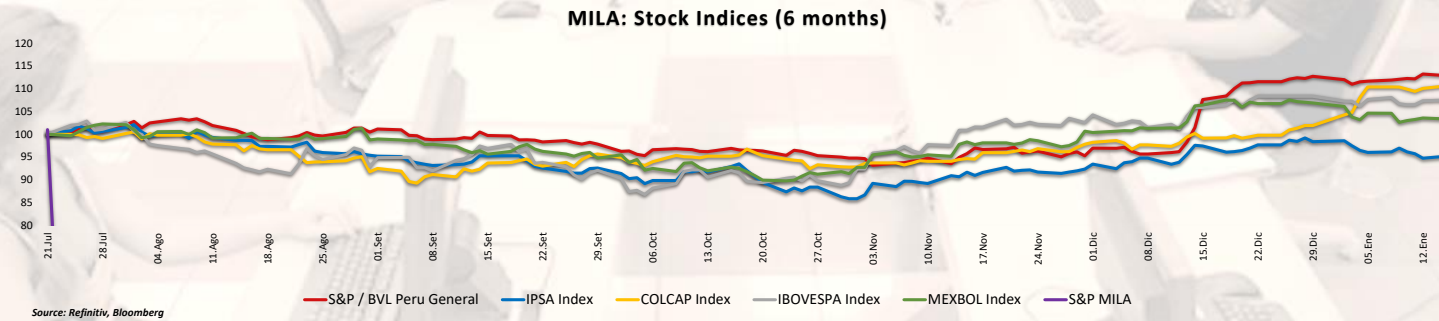
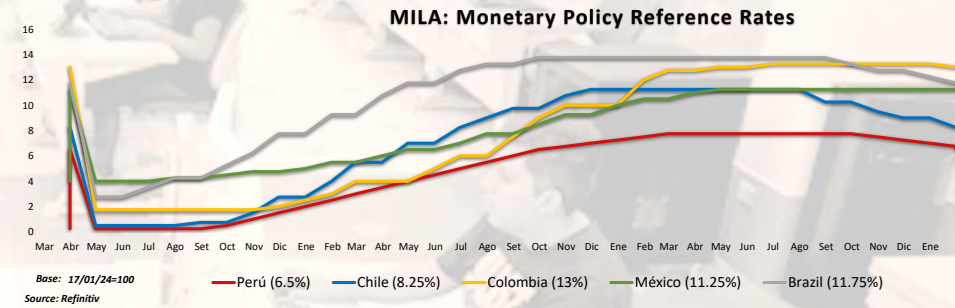
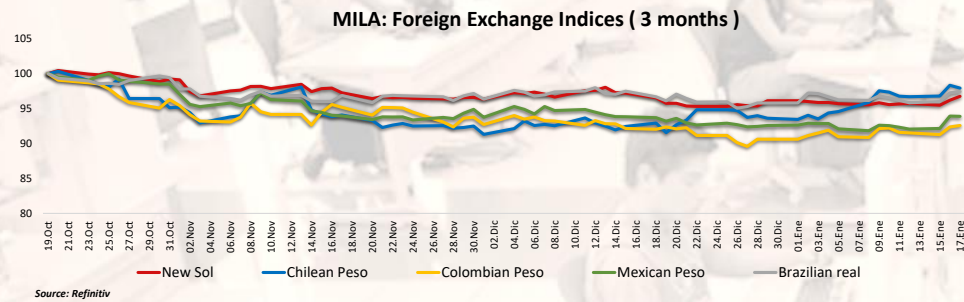
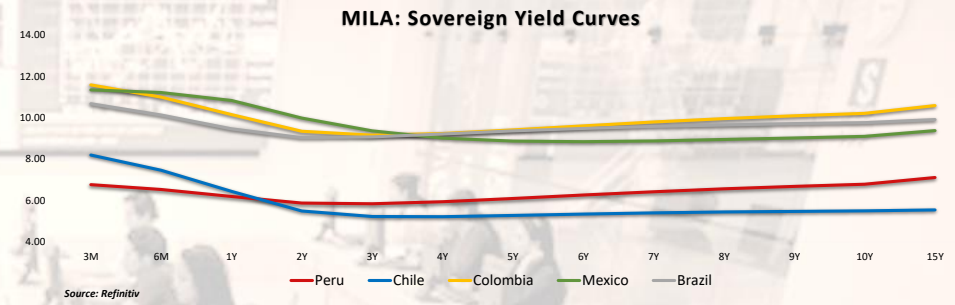
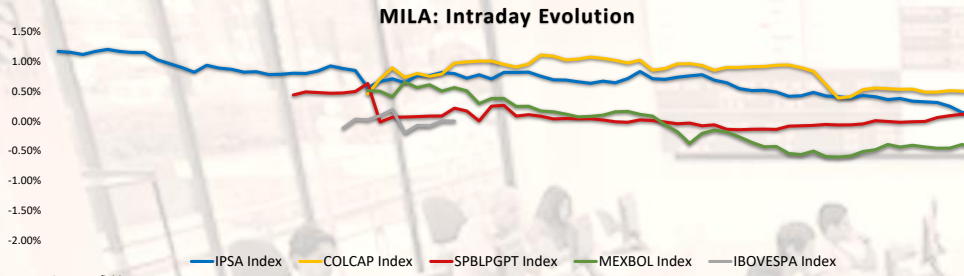
*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Fixed Income

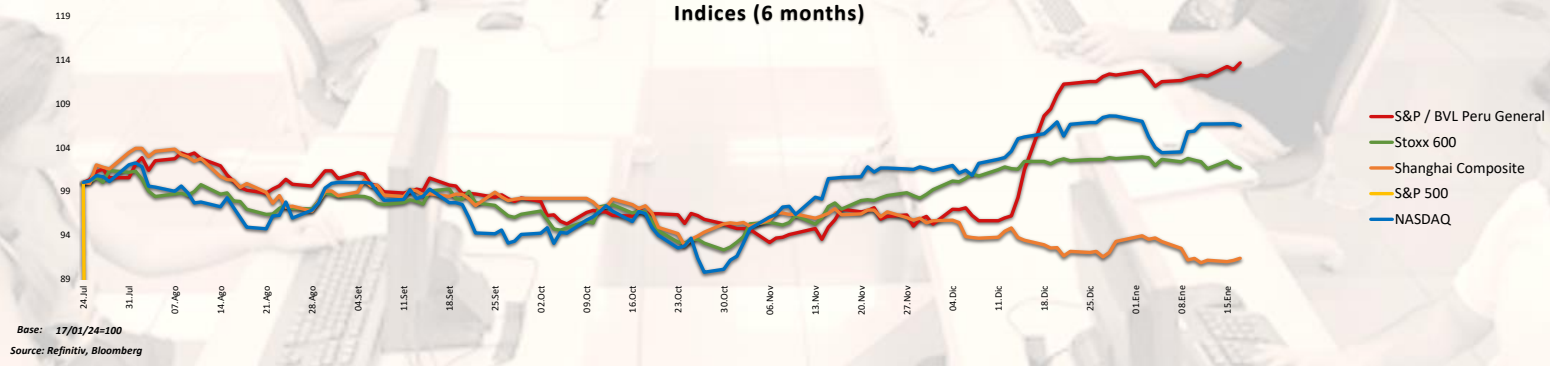
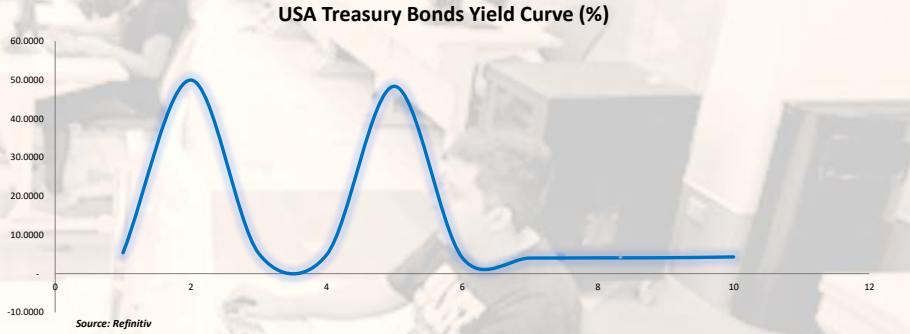
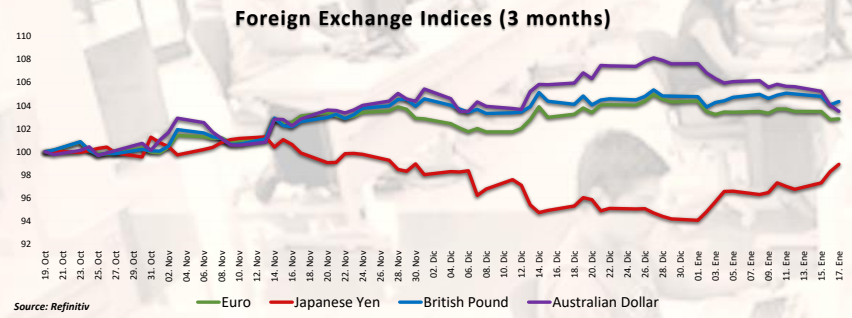
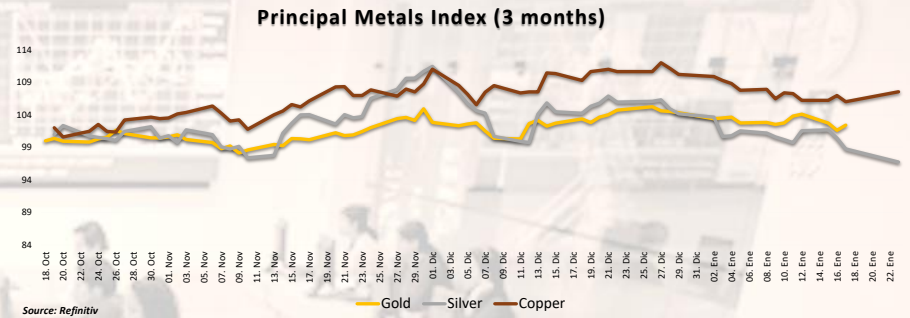
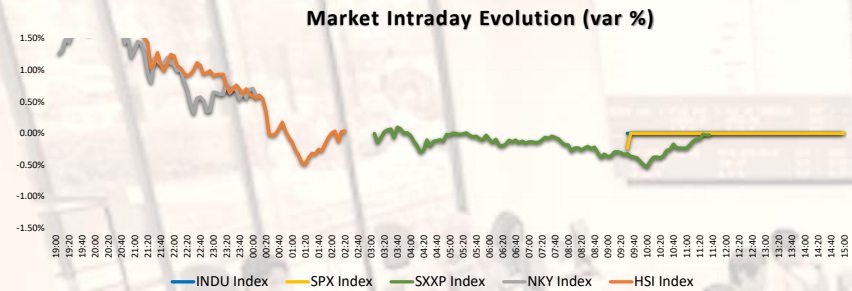
Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	USD	USD	USD	USD
PERU 4.125 08/25/27	USD	4.92	97.55	477.4%	3.33
PERU 8.75 11/21/33	USD	5.60	124.14	545.3%	7.06
PERU 6.55 03/14/37	USD	5.56	108.59	551.2%	8.40
PERU 5.625 11/18/2050	USD	5.60	100.47	553.7%	14.07
CHILE 2.45 01/31/31	USD	4.79	86.04	476.1%	6.37
CHILE 3.125 01/21/26	USD	4.60	97.44	442.1%	1.93
CHILE 3.625 10/30/42	USD	5.47	79.19	535.2%	12.92
COLOM 11.85 03/09/28	USD	7.05	117.36	687.9%	3.34
COLOM 10.375 01/28/33	USD	7.45	119.09	702.9%	6.11
COLOM 7.375 09/18/37	USD	7.32	100.27	722.5%	8.65
COLOM 6.125 01/18/41	USD	7.45	87.53	731.5%	10.00
MEX 4 10/02/23	MXV	4.54	88.58	443.7%	7.13
MEX5.55 01/45	USD	6.17	93.02	609.6%	11.98

Source: Refinitiv

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RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización Bursátil (M US\$)	Sector	Index Weight
AUCORCLIM	S/.	6.22	0.32%	0.32%	5.42%	-3.84%	5.00%	14,629	0.60	4.45	11.27	19,053	Industrial	-13.56%
BACKUSILIM	S/.	23.00	0.00%	4.55%	-2.13%	-1.27%	90.00%	255	0.35	7.23	0.00	7,350	Industriales	-18.36%
BAP	US\$	147.69	-1.89%	0.05%	14.84%	8.87%	90.00%	0	1.12	4.50	8.54	34,812,438	Diversas	-12.07%
BVN	S/.	1.59	0.00%	1.27%	13.57%	9.79%	85.00%	18,919	0.75	7.38	0.00	42,128	Bancos y Financieras	-3.96%
CASAGRCLIM	S/.	1.59	0.00%	1.27%	13.57%	9.79%	85.00%	18,919	0.75	7.38	0.00	42,128	Bancos y Financieras	-3.96%
###														
45314	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D	#N/D
CORAREILIM	S/.	0.96	-1.03%	-1.03%	3.23%	-29.79%	90.00%	80	0.82	1.73	0.00	10,566	Industriales	-39.45%
CPAC.K	US\$	5.02	0.80%	-0.20%	7.73%	-2.75%	90.00%	0	0.51	10.85	41.22	14,538	Industriales	-22.90%
CEVERDECLIM	US\$	39.80	0.76%	0.76%	30.07%	43.16%	85.00%	1,720	1.04	5.36	13.84	360,537	Mineras	19.07%
ENGEPECLIM	S/.	2.43	0.00%	2.53%	3.40%	-19.31%	90.00%	20,088	0.65	9.73	5.89	75,551	Servicios Públicos	-46.55%
ENHISPECLIM	US\$	39.80	0.76%	0.76%	30.07%	43.16%	85.00%	1,720	1.04	5.36	13.84	360,537	Mineras	19.07%
FERREYCLIM	S/.	2.78	0.36%	2.96%	15.83%	37.34%	90.00%	45,127	0.88	8.07	0.00	257,005	Diversas	21.00%
AENZACLIM	S/.	0.55	0.00%	-3.51%	1.85%	-32.25%	65.00%	1,050	0.61	0.00	5.83	5,310	Diversas	-38.53%
IFS	US\$	22.59	-0.62%	0.36%	16.99%	-3.87%	90.00%	0	1.11	5.19	6.22	466,853	Diversas	-25.20%
INRETCCLIM	US\$	35.70	0.00%	-0.28%	5.00%	10.98%	80.00%	100	0.67	2.32	15.11	89,973	Diversas	-5.19%
LUSURCLIM	S/.	15.71	0.32%	-0.32%	3.77%	11.83%	85.00%	8,677	0.50	6.72	0.00	5,094	Servicios Públicos	-4.22%
MINSURILIM	S/.	4.15	-1.19%	1.22%	9.21%	24.12%	90.00%	34,380	0.96	5.53	19.95	49,492	Mineras	4.04%
SCCO.K	US\$	78.48	-1.51%	-5.80%	9.62%	29.96%	90.00%	0	1.30	4.97	22.70	71,932,014	Mineras	-12.24%
SIDERCLIM	S/.	1.31	0.00%	2.34%	13.91%	-12.53%	85.00%	28,500	0.67	15.03	0.00	2,727	Industriales	-27.42%
UNOACMLIM	S/.	2.77	0.00%	0.00%	0.38%	11.25%	10.00%	0	-0.01	4.19	0.00	NULL	Diversas	-2.62%
VOICABCLIM	S/.	2.77	0.00%	0.00%	0.38%	11.25%	10.00%	0	-0.01	4.19	0.00	NULL	Diversas	-2.62%
BROCALCLIM	S/.	1.59	0.00%	1.27%	13.57%	9.79%	85.00%	18,919	0.75	7.38	0.00	42,128	Bancos y Financieras	-3.96%
CORACCLIM	S/.	1.59	0.00%	1.27%	13.57%	9.79%	85.00%	18,919	0.75	7.38	0.00	42,128	Bancos y Financieras	-3.96%
ENGEICCLIM	S/.	3.78	0.27%	2.44%	5.00%	-43.78%	90.00%	40	0.83	7.92	18.25	10,138	Servicios Públicos	-69.82%
GBVLACLIM	S/.	0.55	0.00%	-3.51%	1.85%	-32.25%	65.00%	1,050	0.61	0.00	5.83	5,310	Diversas	-38.53%

Quantity of Shares: 25
Source: Refinitiv

Up
Down
Hold

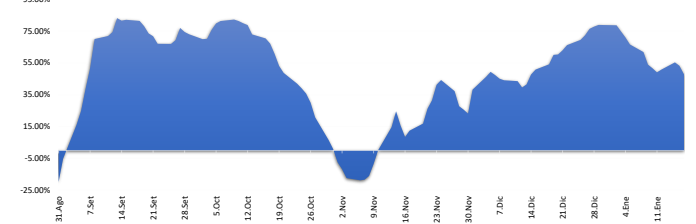
** PER is used in the stock market and original currency of the instrument
*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Sectorial Indices

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Industrial Index	258.82	-0.16%	1.13%	7.67%	4.85%	0.14
S&P/BVL Financials Index	1,074.79	-0.78%	2.62%	-0.38%	12.44%	1.53
S&P/BVL Construction Index	220.28	-0.51%	-0.22%	4.05%	-9.39%	0.11
S&P/BVL Public Services Index	1,045.21	0.20%	1.80%	7.25%	35.01%	0.23
S&P/BVL Mining Index	545.54	-1.03%	-2.98%	2.18%	38.09%	1.34
S&P/BVL Electric Utilities Index	1,020.39	0.20%	1.80%	7.25%	35.01%	0.23

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Correlation Yield. Mining Index vs. London Metal Index (3 months)



Source: Refinitiv

Latin America Credit Rating

RISK RATINGS

Country	Moody/s	Fitch	S&P
Peru	A	BBB	BBB
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	BBB	BB	BB
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC-
Panama	WD	BBB-	BBB

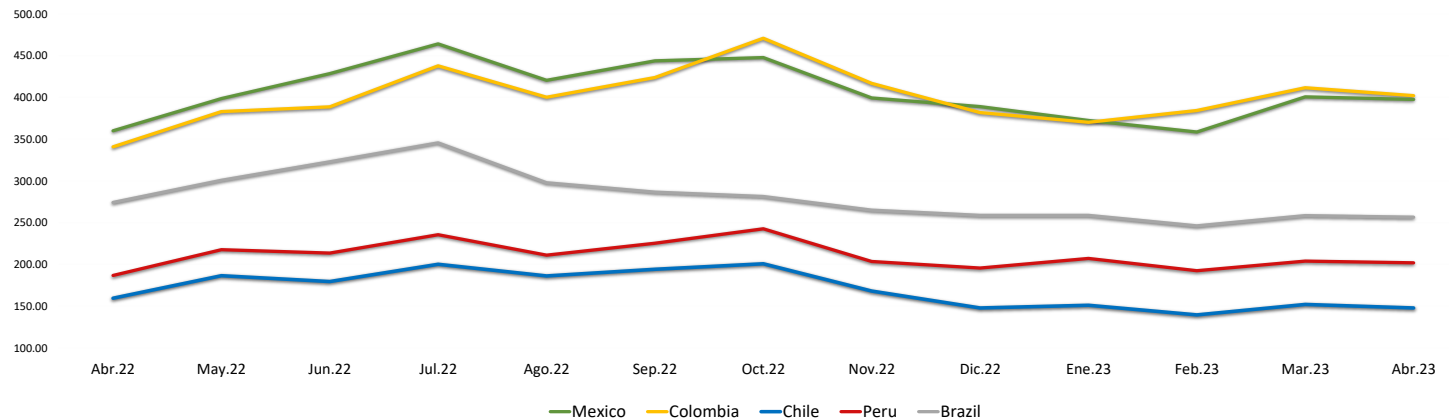
Source: Refinitiv, Bloomberg

Legend

	Moody/s	Fitch	S&P
Prime	Aaa	Aaa	Aaa
High Grade	Aa1	Aa+	Aa+
	Aa2	Aa	Aa
	Aa3	Aa-	Aa-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	
Unclassified		D	
	WR		NR

Source: Refinitiv, Bloomberg

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP