

## LATINOAMERICA

Lima, 14 de Febrero de 2024

Perú: El índice General de la BVL finalizó la sesión de hoy con un resultado positivo de +1.59%. El índice mantiene una tendencia positiva acumulada anual de +2.45% en moneda local y una tendencia acumulada positiva de +1.60% en moneda ajustada en dólares. Con respecto al S&P/BVL Perú SEL varió en -0.46% mientras que el S&P/BVL LIMA 25 en +1.05%. El spot PEN alcanzó S/3.8744.

Titular: La expansión aurífera de Apumayo: dos compras en Perú y el avance en Ancos.

Chile: El índice IPSA culminó el día con un retorno positivo de +0.98%. Los sectores más beneficiados de la jornada fueron Finanzas (+1.77%) y Bienes de Consumo Básico (+1.75%). BANCO ITAU CHILE SA (+4.23%) y QUINENCO S.A. (+4.21%).

Titular: Catastro de inversión del sector industrial sigue golpeado por término de proyecto MAPA.

Colombia: El índice COLCAP concluyó la sesión con un retorno positivo de +0.11%. Los sectores más beneficiados de la jornada fueron Servicios Públicos (+1.49%) y Productos de consumo no básico (1.28%). Las acciones con mejor desempeño fueron INTERCONEXION ELECTRICA SA (+3.75%) y BANCOLOMBIA SA-PREF (+1.51%).

Titular: Proyectos públicos también estarían en riesgo por líos con el Presupuesto del 2024.

México: El índice IPC cerró el día en terreno positivo de +0.57%. Los sectores más beneficiados de la jornada fueron Servicios de comunicación (+2.62%) y Bienes inmobiliarios (+1.00%). Las acciones con mejor desempeño fueron AMERICA MOVIL SAB (+3.09%) y GRUPO CARSO SAB (+2.73%).

Titular: El 'águila' destrona al 'dragón': México vence a China y lideró exportaciones a EU en 2023.

Brasil: El índice IBOVESPA cerró el día en terreno negativo de -0.79%. Los sectores menos beneficiados de la jornada fueron Salud (-3.92%) y Tecnología de la información (-2.09%). Las acciones con peor desempeño fueron REDE D'OR SAO LUIZ SA (-5.22%) y ENEVA SA (-3.82%).

Titular: Ibovespa opera en terreno negativo, con inflación estadounidense por encima de las expectativas. El dólar sube.

### Renta Variable

| Más Subieron     | Bolsa | Mon. | Precio   | ▲ %   |
|------------------|-------|------|----------|-------|
| INDUSTRIAS PENOL | MEX   | MXN  | 221.86   | 4.91% |
| FALABELLA SA     | SGO   | CLP  | 2,140.00 | 4.39% |
| CENCOSUD SA      | SGO   | CLP  | 1,625.00 | 4.03% |
| GRUPO FIN INB-O  | MEX   | MXN  | 48.65    | 3.64% |
| GRUPO CARSO-A1   | MEX   | MXN  | 163.79   | 3.49% |

Fuente: Refinitiv

| Más Bajaron      | Bolsa | Mon. | Precio | ▼ %    |
|------------------|-------|------|--------|--------|
| AMERICA MC NYQ   | NYQ   | USD  | 18     | -2.82% |
| FOMENTO ECON-UBD | MEX   | MXN  | 229    | -2.70% |
| CONCHATOR SGO    | SGO   | CLP  | 990    | -2.56% |
| CEMENTOS ARGOS   | COL   | COP  | 6,420  | -2.43% |
| KIMBERLY-CL MEX  | MEX   | MXN  | 37     | -2.37% |

Fuente: Refinitiv

| Por Monto Negociado | Bolsa | Monto (US\$) |
|---------------------|-------|--------------|
| WALMART DE MEXIC    | MEX   | 112,535.10   |
| CEMEX SAB-CPO       | MEX   | 49,196.71    |
| GRUPO F BANORT-O    | MEX   | 44,546.66    |
| AMERICA MOVIL-L     | NYQ   | 32,953.42    |
| FOMENTO ECON-UBD    | MEX   | 30,715.85    |

Fuente: Refinitiv

| Por Volumen      | Bolsa | Volumen        |
|------------------|-------|----------------|
| ENEL CHILE SA    | SGO   | 126,767,659.00 |
| BANCO DE CHILE   | SGO   | 102,939,634.00 |
| CEMEX SAB-CPO    | MEX   | 63,512,580.00  |
| BANCO SANTANDER  | SGO   | 63,492,784.00  |
| ENEL AMERICAS SA | SGO   | 30,077,836.00  |

Fuente: Refinitiv

### ETFs

|  | Mon.      | Cierre | 1 D    | 5 D    | 1 M    | YTD    | Bolsa |
|--|-----------|--------|--------|--------|--------|--------|-------|
| ISHARES MSCI ALL PERU CAPPED             | Access De | USD    | USD    | USD    | USD    | CAD    | USD   |
| ISHARES MSCI CHILE CAPPED                | Access De | 25.10  | 2.49%  | 0.68%  | -9.19% | 2.74%  | BTQ   |
| GLOBAL X MSCI COLOMBIA                   | Access De | 22.43  | -0.76% | -2.85% | -2.51% | 12.59% | PCQ   |
| ISHARES MSCI MEXICO CAPPED               | Access De | 174.62 | 0.86%  | -2.38% | 1.50%  | 53.86% | LSE   |
| ISHARES MSCI EMERGING MARKETS            | USD       | 39.70  | 1.43%  | 0.18%  | 0.46%  | 10.86% | PCQ   |
| VANGUARD FTSE EMERGING MARKETS           | Access De | 33.10  | 1.32%  | 0.52%  | 1.72%  | 8.31%  | TOR   |
| ISHARES CORE MSCI EMERGING MARKETS       | Access De | 49.97  | 1.50%  | 0.06%  | 0.52%  | 13.28% | PCQ   |
| ISHARES JP MORGAN EMERGING MARKETS BONDS | USD       | 87.08  | 0.68%  | -0.56% | -0.87% | 8.04%  | NMQ   |
| MORGAN STANLEY EMERGING MARKETS DOMESTIC | Access De | 4.73   | 0.64%  | 0.85%  | 1.50%  | 13.98% | NYQ   |
| ISHARES MSCI BRAZIL ETF                  | USD       | 32.55  | 0.87%  | -2.52% | -5.46% | 11.05% | PCQ   |

Fuente: Refinitiv

### Principales índices

|                       | Cierre     | 1 D      | 5 D    | 1 M    | YTD    | USD     |
|-----------------------|------------|----------|--------|--------|--------|---------|
| ▲ IPSA (Chile)        | 6,083.37   | 0.98%    | 1.22%  | -0.91% | 19.28% | 106,950 |
| ▲ IGPA (Chile)        | 30,759.43  | 0.87%    | 1.15%  | -1.31% | 11.30% | 129,266 |
| ▼ COLSC (Colombia)    | 785.11     | -1.48%   | -2.26% | -3.73% | -7.14% | 3,114   |
| ▲ COLCAP (Colombia)   | 1,237.18   | 0.11%    | -3.29% | 0.69%  | 9.45%  | 65,662  |
| ▲ S&P/BVL LIMA (Peru) | 27,897.73  | 1.59%    | 2.45%  | 9.15%  | 44.41% | 117,083 |
| ▲ S&P/BVL SEL (Peru)  | 732.14     | 1.71%    | 2.08%  | 10.58% | 44.57% | 99,220  |
| ▲ S&P/BVL LIMA 25     | 35,296.60  | 1.05%    | 1.56%  | 7.82%  | 27.50% | 115,626 |
| ▲ IPC (México)        | 57,248.47  | 0.60%    | -2.49% | 2.73%  | 25.98% | 422,081 |
| IBOVESPA (Brazil)     | 127,018.29 | #¡VALOR! | -2.3%  | -4.4%  | 17.1%  | 731,922 |

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD; Var. % a la fecha  
Fuente: Refinitiv, Bloomberg

### Monedas

|                         | Precio   | 1 D*   | 5 D*   | 1 M*  | YTD*    |
|-------------------------|----------|--------|--------|-------|---------|
| Sol (PEN)               | 3.86     | 0.00%  | 0.80%  | 4.43% | -1.87%  |
| ▲ Peso Chileno (CLP)    | 957.85   | 0.00%  | 0.41%  | 8.90% | 0.30%   |
| ▲ Peso Colombiano (COP) | 3,913.02 | -0.11% | -0.95% | 0.06% | -12.74% |
| ▼ Peso Mexicano (MXN)   | 17.08    | 0.02%  | 0.30%  | 0.44% | -15.11% |
| ▲ Real Brasileiro (BRL) | 4.97     | 0.09%  | 0.10%  | 1.09% | -7.46%  |

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD; Var. % a la fecha  
Fuente: Refinitiv

### Renta Fija

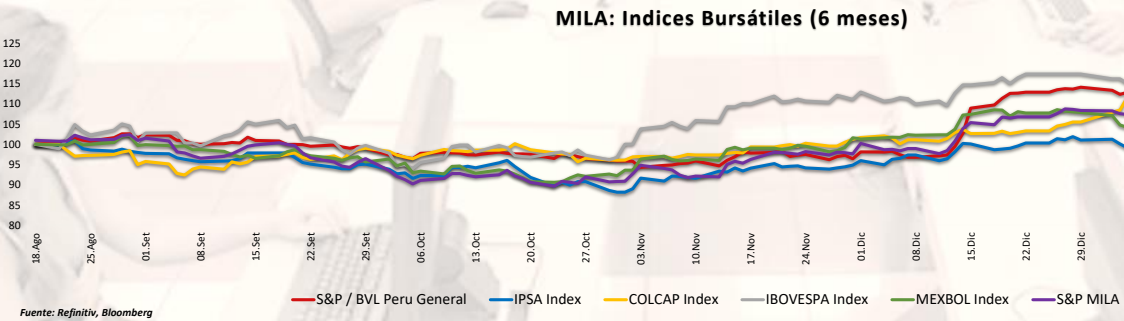
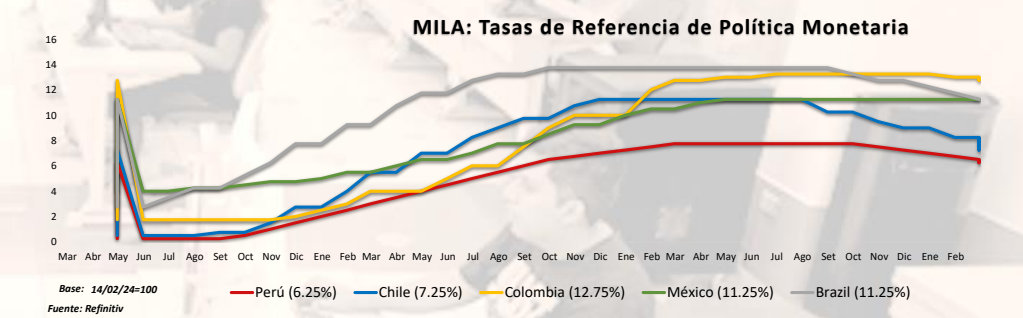
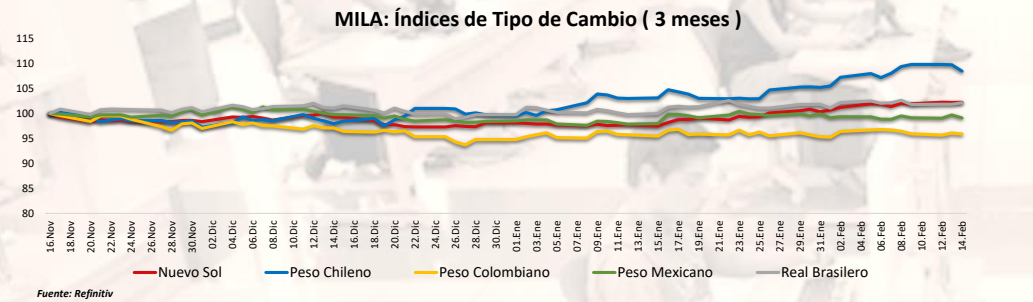
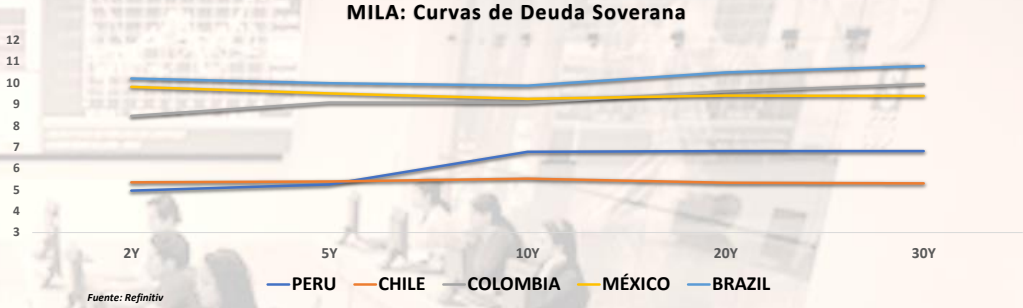
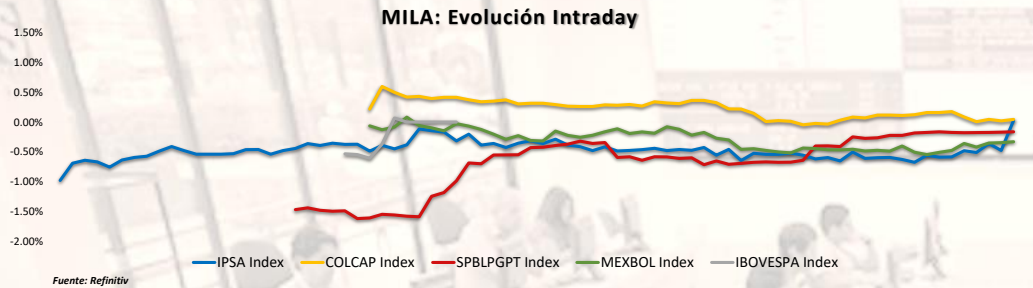
| Instrumento           | Moneda | Precio | Bid Yield (%) | Ask Yield (%) | Duración |
|-----------------------|--------|--------|---------------|---------------|----------|
| PERU 7.35 07/21/25    | USD    | USD    | USD           | USD           | USD      |
| PERU 4.125 08/25/27   | USD    | 4.92   | 97.55         | 477.4%        | 3.33     |
| PERU 8.75 11/21/33    | USD    | 5.60   | 124.14        | 545.3%        | 7.06     |
| PERU 6.55 03/14/37    | USD    | 5.56   | 108.59        | 551.2%        | 8.40     |
| PERU 5.625 11/18/2050 | USD    | 5.60   | 100.47        | 553.7%        | 14.07    |
| CHILE 2.45 01/31/31   | USD    | 4.79   | 86.04         | 476.1%        | 6.37     |
| CHILE 3.125 01/21/26  | USD    | 4.60   | 97.44         | 442.1%        | 1.93     |
| CHILE 3.625 10/30/42  | USD    | 5.47   | 79.19         | 535.2%        | 12.92    |
| COLOM 11.85 03/09/28  | USD    | 7.05   | 117.36        | 687.9%        | 3.34     |
| COLOM 10.375 01/28/33 | USD    | 7.45   | 119.09        | 702.9%        | 6.11     |
| COLOM 7.375 09/18/37  | USD    | 7.32   | 100.27        | 722.5%        | 8.65     |
| COLOM 6.125 01/18/41  | USD    | 7.45   | 87.53         | 731.5%        | 10.00    |
| MEX 4 10/02/23        | MXV    | 4.54   | 88.58         | 443.7%        | 7.13     |
| MEX5.55 01/45         | USD    | 6.17   | 93.02         | 609.6%        | 11.98    |

Fuente: Refinitiv

Coordinador Laboratorio de Mercado de Capitales: MS Javier Penny Pestana

Apoyo: Alfonso Ramirez, Luis Muedas y Leonardo Román

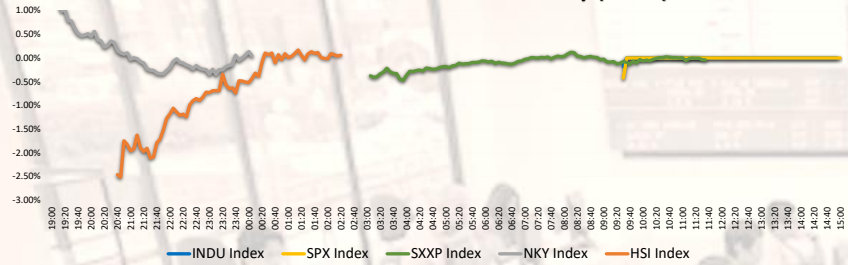
email: pulsobursatil@ulima.edu.pe



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email: pulsobursatil@ulima.edu.pe

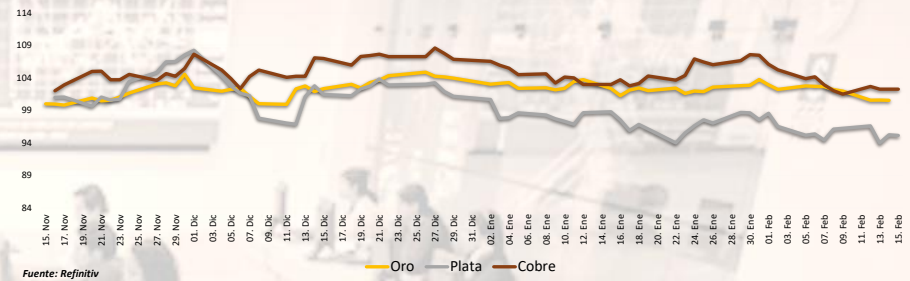


**Mercado Evolución Intraday (var %)**



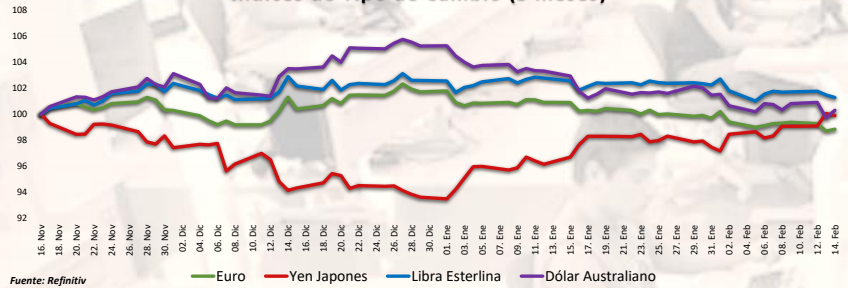
Fuente: Refinitiv, Bloomberg

**Índices de Metales principales (3 meses)**



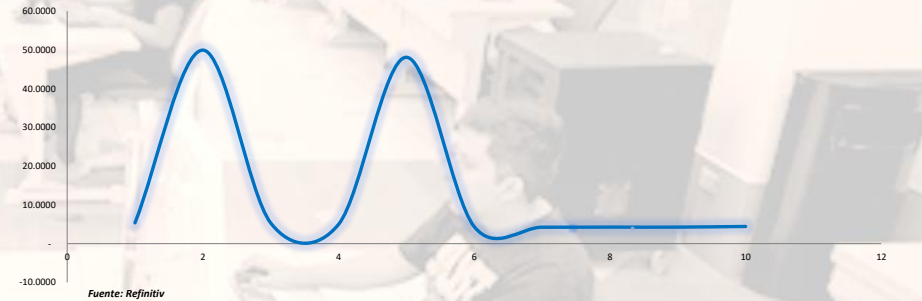
Fuente: Refinitiv

**Índices de Tipo de Cambio (3 meses)**



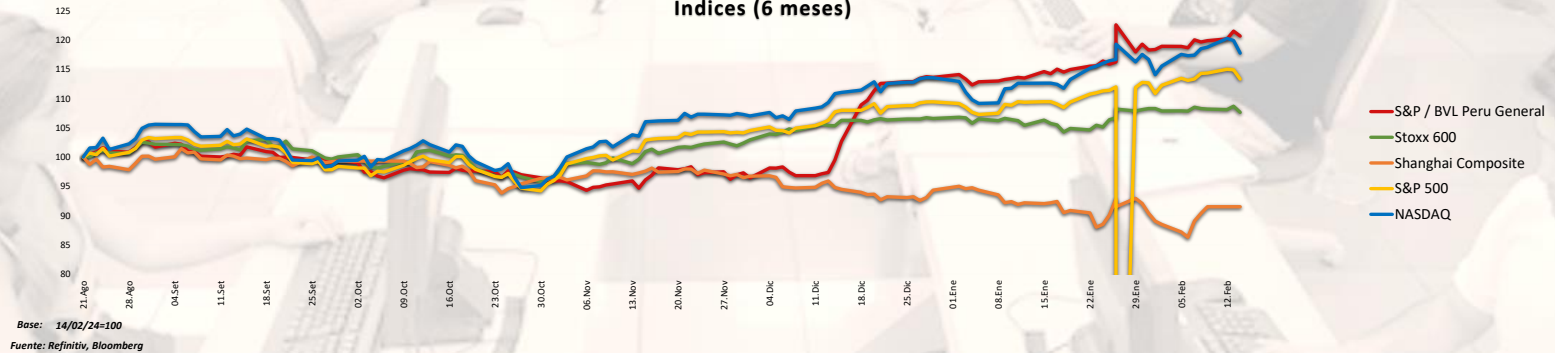
Fuente: Refinitiv

**Curva de Rendimiento Bonos Tesoro EEUU (%)**



Fuente: Refinitiv

**Índices (6 meses)**



Base: 14/02/24=100  
Fuente: Refinitiv, Bloomberg

Coordinador Laboratorio de Mercado de Capitales: MS Javier Penny Pestana  
Apoyo: Alfonso Ramirez, Luis Muedas y Leonardo Román  
email: pulsobursatil@ulima.edu.pe

**RANKING ACCIONES LIMA**

| Código       | Moneda | Precio | 1 D*   | 5 D*   | 1 M*   | YTD*    | Frecuencia | Volumen | Beta  | Rentabilidad por Dividendos (%) | Precio-Beneficio | Capitalización Bursátil (M US\$) | Sector               | Participación Índice |
|--------------|--------|--------|--------|--------|--------|---------|------------|---------|-------|---------------------------------|------------------|----------------------------------|----------------------|----------------------|
| ALICORCLIM   | S/.    | 6.50   | 0.00%  | 0.78%  | 4.00%  | 0.49%   | 5.00%      | 21,335  | 0.60  | 4.28                            | 11.26            | 35,294                           | Industrial           | -14.38%              |
| BACKUSILIM   | S/.    | 23.10  | -0.43% | 0.43%  | 5.00%  | -0.85%  | 90.00%     | 3,891   | 0.36  | 7.23                            | 0.00             | 24,090                           | Industriales         | -20.73%              |
| BAP          | US\$   | 162.48 | 2.84%  | 5.32%  | 11.42% | 19.77%  | 90.00%     | 305,510 | 1.13  | 4.29                            | 9.19             | 56,068,074                       | Diversas             | -0.32%               |
| BVN          | S/.    | 1.70   | 3.03%  | 4.94%  | 6.92%  | 17.39%  | 85.00%     | 18,463  | 0.75  | 7.11                            | 0.00             | 86,954                           | Bancos y Financieras | -7.09%               |
| CASAGRCLIM   | S/.    | 1.70   | 3.03%  | 4.94%  | 6.92%  | 17.39%  | 85.00%     | 18,463  | 0.75  | 7.11                            | 0.00             | 86,954                           | Bancos y Financieras | -7.09%               |
| BBVACI PELIM | US\$   | 162.48 | 2.84%  | 5.32%  | 11.42% | 19.77%  | 90.00%     | 305,510 | 1.13  | 4.29                            | 9.19             | 56,068,074                       | Diversas             | -0.32%               |
| CORAREILIM   | S/.    | 1.03   | 0.98%  | 0.98%  | 9.57%  | -24.67% | 80.00%     | 87,978  | 0.82  | 1.78                            | 0.00             | 3,909                            | Industriales         | -33.04%              |
| CPACK        | US\$   | 5.12   | -0.55% | 2.20%  | 0.59%  | -0.81%  | 90.00%     | 7,455   | 0.51  | 10.25                           | 42.94            | 28,349                           | Industriales         | -20.37%              |
| CYBERECLIM   | US\$   | 39.00  | 0.91%  | 0.00%  | 5.43%  | 40.29%  | 85.00%     | 1,017   | 1.03  | 5.54                            | 12.78            | 3,120                            | Mineras              | 7.92%                |
| ENGEFCLIM    | S/.    | 2.14   | 0.00%  | 0.00%  | -6.96% | -28.94% | 90.00%     | 61,014  | 0.63  | 10.40                           | 5.48             | 9,665                            | Servicios Públicos   | -43.93%              |
| ENDISFCLIM   | US\$   | 39.00  | 0.91%  | 0.00%  | 5.43%  | 40.29%  | 85.00%     | 1,017   | 1.03  | 5.54                            | 12.78            | 3,120                            | Mineras              | 7.92%                |
| FERRERCLIM   | S/.    | 2.79   | 0.36%  | -0.36% | 9.84%  | 37.83%  | 90.00%     | 20,927  | 0.88  | 8.84                            | 0.00             | 3,413                            | Diversas             | 12.06%               |
| AENZACLIM    | S/.    | 0.61   | 0.00%  | 5.17%  | 7.02%  | -24.86% | 65.00%     | 0.00    | 6.47  | 14.597                          | 0.00             | 14,597                           | Diversas             | -31.09%              |
| IFS          | US\$   | 25.79  | 3.82%  | 7.95%  | 18.41% | 9.74%   | 90.00%     | 5,218   | 1.12  | 4.75                            | 7.30             | 1,724,585                        | Diversas             | -7.74%               |
| INRETCILIM   | US\$   | 35.40  | 0.00%  | -0.28% | -3.01% | 10.04%  | 80.00%     | 87      | 0.66  | 2.34                            | 15.51            | 708                              | Diversas             | -16.10%              |
| LUSURCLIM    | S/.    | 16.00  | 0.00%  | 0.00%  | 3.09%  | 13.89%  | 85.00%     | 3,564   | 0.50  | 6.61                            | 0.00             | 2,907                            | Servicios Públicos   | -7.11%               |
| MINSURILIM   | S/.    | 4.23   | 0.71%  | -0.70% | 5.75%  | 26.51%  | 90.00%     | 13,680  | 0.94  | 5.39                            | 19.64            | 35,085                           | Mineras              | -2.08%               |
| SCCOX        | US\$   | 80.12  | 2.68%  | -2.33% | -4.40% | 32.67%  | 90.00%     | 654,589 | 1.29  | 4.10                            | 22.91            | 50,834,060                       | Mineras              | -11.59%              |
| SIDERCLIM    | US\$   | 1.29   | 0.00%  | 0.00%  | 11.21% | -13.87% | 85.00%     | 37,962  | 0.67  | 15.03                           | 0.00             | 3,960                            | Industriales         | -32.61%              |
| UNACMCLIM    | S/.    | 2.77   | 0.00%  | 0.00%  | 0.00%  | 11.25%  | 10.00%     | 0       | -0.02 | 4.15                            | 0.00             | 717                              | Diversas             | 0.40%                |
| VOICABCLIM   | S/.    | 2.77   | 0.00%  | 0.00%  | 0.00%  | 11.25%  | 10.00%     | 0       | -0.02 | 4.15                            | 0.00             | 717                              | Diversas             | 0.40%                |
| BROCALCLIM   | S/.    | 1.70   | 3.03%  | 4.94%  | 6.92%  | 17.39%  | 85.00%     | 18,463  | 0.75  | 7.11                            | 0.00             | 86,954                           | Bancos y Financieras | -7.09%               |
| CORARECLIM   | S/.    | 1.70   | 3.03%  | 4.94%  | 6.92%  | 17.39%  | 85.00%     | 18,463  | 0.75  | 7.11                            | 0.00             | 86,954                           | Bancos y Financieras | -7.09%               |
| ENGECLIM     | S/.    | 3.94   | -0.25% | -1.01% | 6.78%  | -41.40% | 90.00%     | 0       | 0.83  | 3.28                            | 19.75            | 1,020,505                        | Servicios Públicos   | -71.09%              |
| GBVIACLIM    | S/.    | 0.61   | 0.00%  | 5.17%  | 7.02%  | -24.86% | 65.00%     | 37,584  | 0.62  | 0.00                            | 6.47             | 14,597                           | Diversas             | -31.09%              |

Cantidad de Acciones: 25  
Fuente: Refinitiv

Subieron  
Bajaron  
Mantuvieron

\*\* PER se utiliza en el mercado de valores y moneda original del instrumento  
\* Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha

**Índices Sectoriales**

|                                  | Cierre   | 1 D*  | 5 D*     | 1 M*     | YTD*     | Beta     |
|----------------------------------|----------|-------|----------|----------|----------|----------|
| S&P/BVL Industrial Index         | 264.94   | 0.00% | #!VALOR! | #!VALOR! | #!VALOR! | #!VALOR! |
| S&P/BVL Financials Index         | 1,214.40 | 0.00% | 0.00%    | 0.00%    | 0.00%    | 0.00     |
| S&P/BVL Construction Index       | 228.66   | 0.00% | 0.00%    | 0.00%    | 0.00%    | 0.00     |
| S&P/BVL Public Services Index    | 1,045.04 | 0.00% | 0.00%    | 0.00%    | 0.00%    | 0.00     |
| S&P/BVL Mining Index             | 578.74   | 0.00% | 0.00%    | 0.00%    | 0.00%    | 0.00     |
| S&P/BVL Electric Utilities Index | 1,020.21 | 0.00% | 0.00%    | 0.00%    | 0.00%    | 0.00     |

\* Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha  
Fuente: Refinitiv

#N/A Mandatory parameter [SECURITY] cannot be empty

**Correlación Rend. Índice Minero vs Índice de Metales de Londres (3 meses)**



Fuente: Refinitiv

**Rating Crédito Latinoamérica**

**CLASIFICACIONES DE RIESGO**

| País      | Moody/s | Fitch | S&P  |
|-----------|---------|-------|------|
| Perú      | A       | BBB   | BBB  |
| México    | A+      | BBB-  | BBB  |
| Venezuela | WR      | WD    | NR   |
| Brazil    | BBB     | BB    | BB   |
| Colombia  | BB+     | BB+   | BB+  |
| Chile     | AA-     | A-    | A    |
| Argentina | CCC     | WD    | CCC- |
| Panamá    | WD      | BBB-  | BBB  |

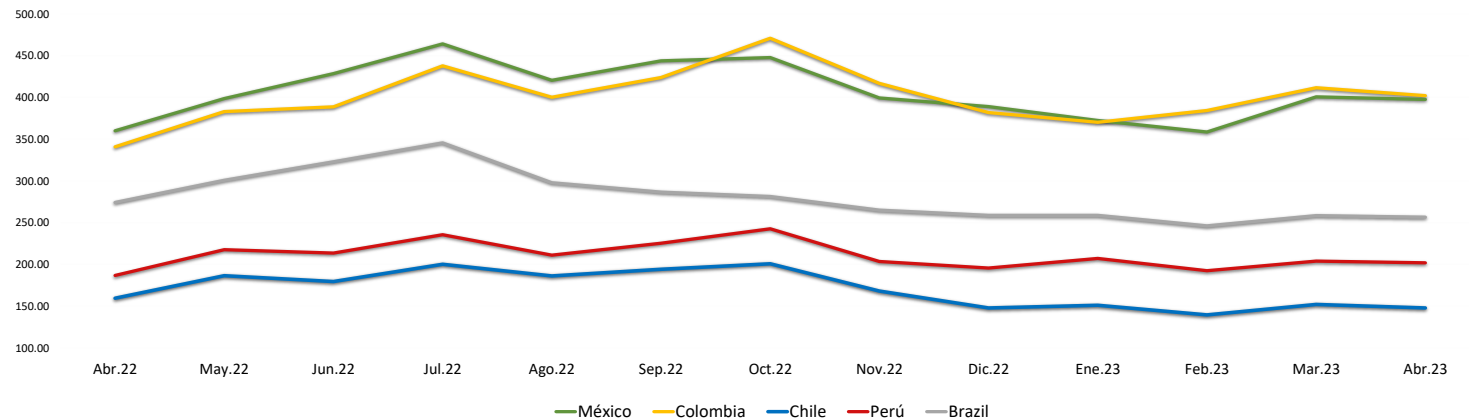
Fuente: Refinitiv, Bloomberg

**Leyenda**

|                                     | Moody/s | Fitch | S&P  |
|-------------------------------------|---------|-------|------|
| Prima                               | Aaa     | AAA   | AAA  |
| Alto Grado                          | Aa1     | AA+   | AA+  |
|                                     | Aa2     | AA    | AA   |
|                                     | Aa3     | AA-   | AA-  |
| Grado Alto Medio                    | A1      | A+    | A+   |
|                                     | A2      | A     | A    |
|                                     | A3      | A-    | A-   |
| Grado Bajo Medio                    | Baa1    | BBB+  | BBB+ |
|                                     | Baa2    | BBB   | BBB  |
|                                     | Baa3    | BBB-  | BBB- |
| Sin Grado de Inversión Especulativo | Ba1     | BB+   | BB+  |
|                                     | Ba2     | BB    | BB   |
|                                     | Ba3     | BB-   | BB-  |
| Altamente Especulativo              | B1      | B+    | B+   |
|                                     | B2      | B     | B    |
|                                     | B3      | B-    | B-   |
| Riesgo Sustancial                   | Caa1    | CCC+  | CCC+ |
|                                     | Caa2    | CCC   | CCC  |
|                                     | Caa3    | CCC-  | CCC- |
| Extremadamente Especulativo         | Ca      | CC    | CC   |
|                                     |         | C     | C    |
| Poca esperanzas de Pago             |         | RD    | SD   |
|                                     |         |       |      |
| Impago                              | C       | DDD   | D    |
|                                     |         | DD    | D    |
| Sin Clasificar                      |         | D     | D    |
|                                     | WR      |       | NR   |

Fuente: Refinitiv, Bloomberg

**Riesgo País Latinoamérica (pbs)**



|          | Abr.22 | May.22 | Jun.22 | Jul.22 | Ago.22 | Sep.22 | Oct.22 | Nov.22 | Dic.22 | Ene.23 | Feb.23 | Mar.23 | Abr.23 |
|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Perú     | 186.67 | 217.55 | 213.55 | 235.43 | 211.00 | 225.27 | 242.59 | 203.41 | 195.50 | 207.05 | 192.30 | 203.83 | 201.90 |
| Brazil   | 274.06 | 300.64 | 322.82 | 345.48 | 297.70 | 286.56 | 281.30 | 264.90 | 258.64 | 258.64 | 246.10 | 258.35 | 256.55 |
| Chile    | 159.44 | 186.32 | 179.32 | 200.10 | 186.09 | 194.05 | 200.69 | 167.97 | 147.82 | 150.95 | 139.45 | 152.00 | 147.75 |
| Colombia | 340.78 | 383.05 | 388.73 | 437.86 | 400.26 | 423.83 | 470.84 | 416.81 | 381.77 | 370.18 | 384.35 | 411.61 | 402.15 |
| México   | 360.00 | 398.59 | 428.41 | 464.10 | 420.43 | 443.77 | 447.72 | 399.31 | 389.00 | 372.32 | 358.55 | 400.70 | 397.60 |

Fuente: BCPR