

LATAM

Lima, March 15, 2024

Perú: El índice General de la BVL se encuentra en la sesión de hoy con un resultado positivo de 0.96%. El índice mantiene una tendencia positiva acumulada anual de +13.51% en moneda local y una tendencia acumulada positiva de +14.06% en moneda ajustada en dólares. Con respecto al S&P/BVL Perú SEL varió en 0.36% mientras que el S&P/BVL LIMA 25 en +0.53%. El spot PEN alcanzó S/. 3.6861. Titular: Economía peruana crecerá 3% este año, BCRP mantiene sus proyecciones

Chile: El índice IPSA culminó el día con un retorno positivo de +0.16%. Los sectores más beneficiados de la jornada fueron Industrial (+0.88%) y Productos de consumo no básico (+0.70%). Las acciones con el mejor desempeño fueron Compañía Sud Americana de Vapo (+2.48%), Sociedad Química y Minera de C con +1.20%, Empresas CMPC SA (+1.20%) y SACI Falabella (+1.15%). Titular: Hacienda extiende negociaciones y pierde apoyo al alza de impuesto personal desde \$3,2 millones.

Colombia: El índice COLCAP concluyó la sesión con un retorno positivo de +0.32%. Los sectores más beneficiados de la jornada fueron Servicios públicos (+1.26%) y Productos de consumo no básico (+0.60%). Las acciones con mejor desempeño fueron Canacol Energy Ltd con +2.52%, Cementos Argos SA en +1.40% y Empresa de Energía de Bogotá S en +1.36%. Titular: Colombia tendrá pescado suficiente para Semana Santa, según Minagricultura

México: El índice IPC cerró el día en terreno negativo de -0.08%. Los sectores más perjudicados de la jornada fueron Finanzas (-1.48%) y Servicios de comunicación (-1.10%). Las acciones con peor desempeño fueron Grupo Carso SAB de CV con -3.40%, Grupo Financiero Inbursa SA en -2.51% y Gentera SAB de CV con -2.36%. Titular: México, la ruta que China usa para llegar al mercado de EU

Brasil: El índice IBOVESPA cerró el día en terreno negativo de -0.88%. Los sectores más perjudicados de la jornada fueron Productos de consumo no básico (-2.79%) y Servicios de comunicación (-1.36%). Las acciones con peor desempeño fueron Estácio Participações SA con -9.19%, Lojas Renner SA con -6.78% y Alpargatas SA con -6.37%. Titular: Impuesto sobre la Renta 2024: más de medio millón de personas ya enviaron declaraciones el 1er día de entrega

Equity

Largest Gains	Exchange	Curr.	Price	▲ %
AES GENER SA	SGO	CLP	87.00	7.41%
GRUPO MEXICO-B	MEX	MXN	93.89	3.92%
VOLCAN CIA MIN-B	LMA	PEN	0.33	2.15%
ORBIA ADVANCE CO	MEX	MXN	33.88	2.05%
FOMENTO ECON-UBD	MEX	MXN	213.13	1.82%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
GRUPO FIN II MEX	MEX	MXN	49	-3.72%
INFRAESTRUCTURA	SAO	BRL	9	-3.58%
GRUPO CARS MEX	MEX	MXN	145	-3.36%
TRUST FIBRA UNO	MEX	MXN	28	-2.27%
PROMOTORA MEX	MEX	MXN	176	-2.17%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	56,841.96
GRUPO F BANORT-O	MEX	50,881.03
CEMEX SAB-CPO	MEX	44,266.12
GRUPO MEXICO-B	MEX	34,975.45
AMERICA MOVIL-L	NYQ	19,891.63

Source: Refinitiv

Per Volume	Exchange	Volume
WALMART DE MEXIC	MEX	0.00
INRETAIL PERU CO	LMA	0.00
GRUPO ENERGIA BO	COL	0.00
AES GENER SA	SGO	0.00
SMU SA	SGO	0.00

Source: Refinitiv

ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	USD	USD	USD	USD	CAD	USD
ISHARES MSCI CHILE CAPPED	USD	27.12	-0.02%	4.53%	8.03%	6.75%	BTQ
GLOBAL X MSCI COLOMBIA	USD	23.83	0.48%	0.13%	3.07%	22.02%	PCQ
ISHARES MSCI MEXICO CAPPED	USD	174.56	-0.60%	3.09%	-1.12%	38.83%	LSE
ISHARES MSCI EMERGING MARKETS	USD	40.75	-0.66%	-0.17%	5.43%	18.84%	PCQ
VANGUARD FTSE EMERGING MARKETS	CAD	33.89	-0.21%	0.06%	5.77%	16.38%	TOR
ISHARES CORE MSCI EMERGING MARKETS	USD	51.16	-0.54%	-0.35%	4.97%	20.43%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	88.32	-0.31%	-1.00%	0.77%	10.20%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.75	0.11%	0.53%	3.38%	17.45%	NYQ
ISHARES MSCI BRAZIL ETF	USD	32.06	-1.04%	-0.83%	-1.86%	1.95%	PCQ

Source: Refinitiv

Main Indexes

	Close	1 D	5 D	1 M	YTD	# VALORI
▲ IPSA (Chile)	6,479.92	0.30%	2.25%	8.10%	24.76%	116,994
▲ IGPA (Chile)	32,808.07	0.26%	2.11%	8.22%	16.75%	141,824
▼ COLSC (Colombia)	820.69	-0.79%	-1.48%	0.13%	-10.09%	2,963
▼ COLCAP (Colombia)	1,282.00	-0.13%	-1.31%	0.33%	5.11%	65,884
▲ S&P/BVL LIMA (Peru)	29,452.04	0.90%	2.54%	8.85%	40.46%	135,758
▲ S&P/BVL SEL (Peru)	780.51	0.97%	2.54%	10.22%	42.03%	117,189
▲ S&P/BVL LIMA 25	37,642.16	0.61%	1.79%	8.61%	28.43%	134,135
▼ IPC (México)	56,020.99	-0.07%	1.98%	-3.79%	14.13%	433,668
▼ IBOVESPA (Brazil)	126,559.87	-0.89%	-0.4%	-0.49%	10.5%	716,482

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv, Bloomberg

Currency

	Price	1 D*	5 D*	1 M*	YTD*
Sol (PEN)	3.67	0.40%	-0.01%	-3.86%	-7.27%
▲ Peso Chileno (CLP)	942.30	-0.19%	-1.89%	-0.46%	0.00%
▼ Peso Colombiano (COP)	3,884.41	-0.43%	-0.39%	-1.36%	-19.45%
▼ Peso Mexicano (MXN)	16.72	0.39%	-0.50%	-2.27%	-15.47%
▲ Real Brasileiro (BRL)	5.00	0.53%	0.32%	0.53%	-5.64%

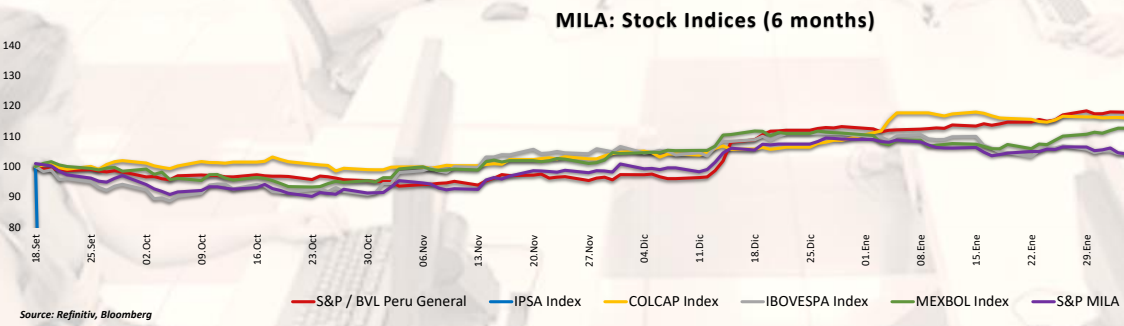
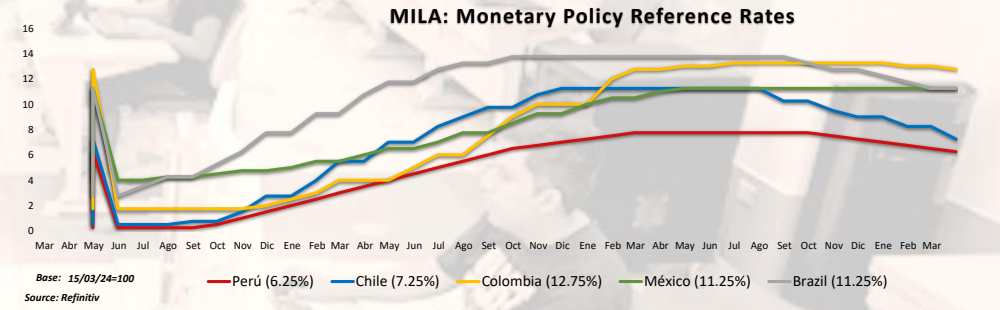
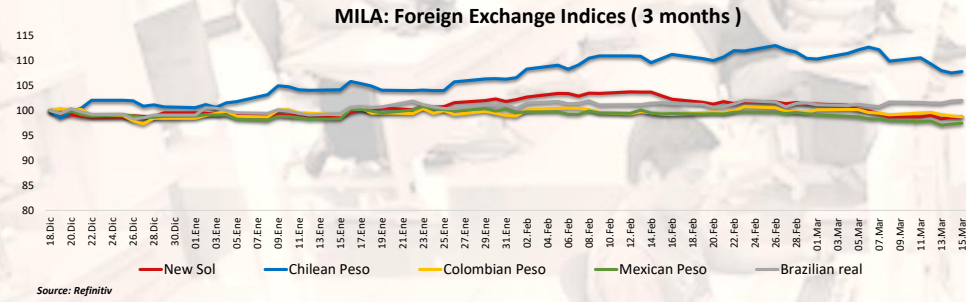
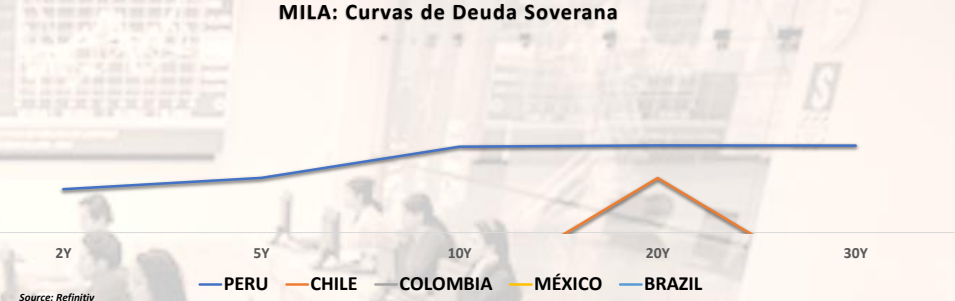
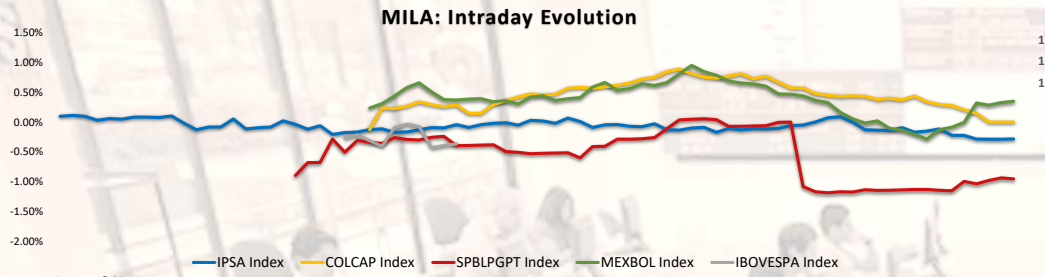
*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Fixed Income

Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	USD	USD	USD	USD
PERU 4.125 08/25/27	USD	4.92	97.55	477.4%	3.33
PERU 8.75 11/21/33	USD	5.60	124.14	545.3%	7.06
PERU 6.55 03/14/37	USD	5.56	108.59	551.2%	8.40
PERU 5.625 11/18/2050	USD	5.60	100.47	553.7%	14.07
CHILE 2.45 01/31/31	USD	4.79	86.04	476.1%	6.37
CHILE 3.125 01/21/26	USD	4.60	97.44	442.1%	1.93
CHILE 3.625 10/30/42	USD	5.47	79.19	535.2%	12.92
COLOM 11.85 03/09/28	USD	7.05	117.36	687.9%	3.34
COLOM 10.375 01/28/33	USD	7.45	119.09	702.9%	6.11
COLOM 7.375 09/18/37	USD	7.32	100.27	722.5%	8.65
COLOM 6.125 01/18/41	USD	7.45	87.53	731.5%	10.00
MEX 4 10/02/23	MXV	4.54	88.58	443.7%	7.13
MEX5.55 01/45	USD	6.17	93.02	609.6%	11.98

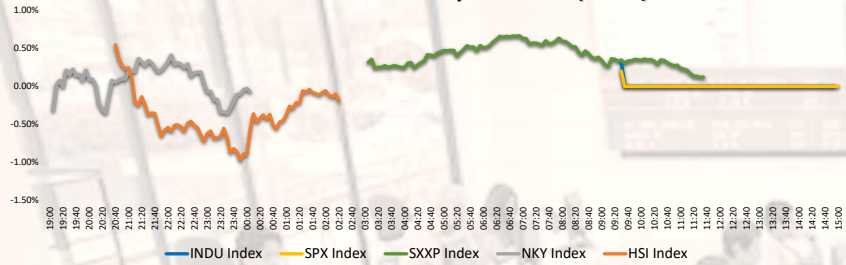
Source: Refinitiv

Capital Market Laboratory Coordinator: MS Javier Penny Pestana
Apoyo: Alfonso Ramirez, Luis Muedas, Leonardo Román y Kiara Gallo
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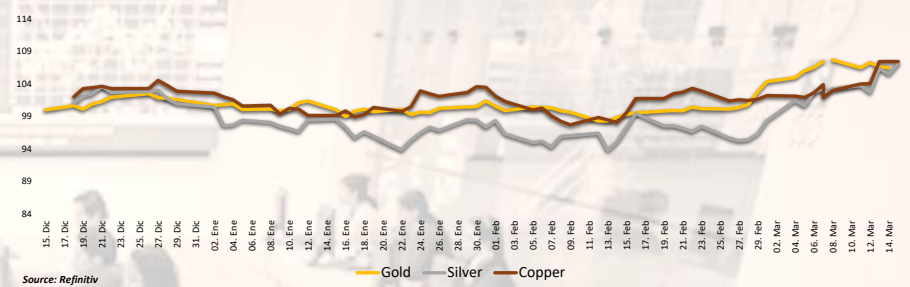
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Market Intraday Evolution (var %)



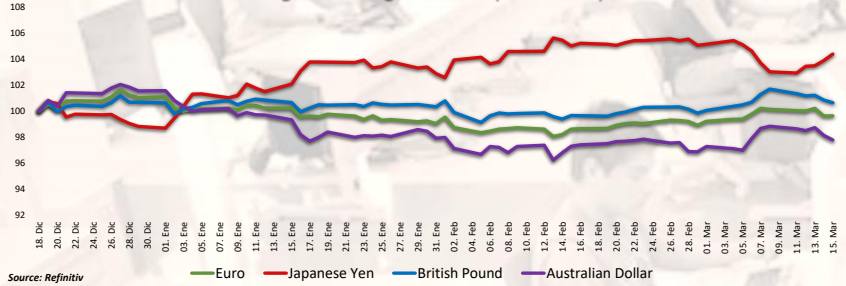
Source: Refinitiv, Bloomberg

Principal Metals Index (3 months)



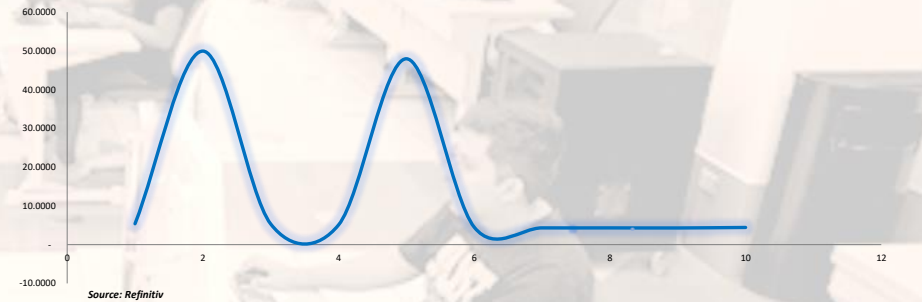
Source: Refinitiv

Foreign Exchange Indices (3 months)



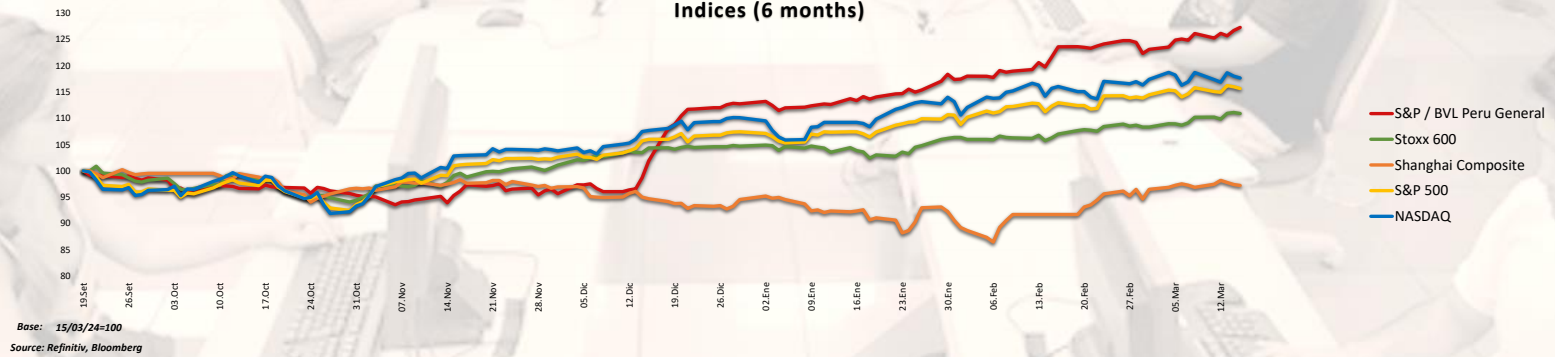
Source: Refinitiv

USA Treasury Bonds Yield Curve (%)



Source: Refinitiv

Indices (6 months)



Base: 15/03/24=100
Source: Refinitiv, Bloomberg

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RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización Bursátil (M US\$)	Sector	Index Weight
ALICORCLM	S/.	6.90	-0.14%	-0.43%	6.15%	6.68%	5.00%	91,732	0.61	4.02	11.49	44,282	Industrial	-16.10%
BACKUSILM	S/.	23.20	1.09%	0.87%	-1.28%	-0.42%	90.00%	52	0.35	7.22	0.00	14,622	Industriales	-30.27%
BAP	US\$	171.96	-0.04%	-2.20%	14.45%	26.75%	90.00%	257,770	1.15	3.94	8.91	48,628,242	Diversas	0.81%
BVN	S/.	1.70	-1.16%	-0.58%	6.25%	17.39%	85.00%	172,638	0.76	6.82	0.00	107,671	Bancos y Financieras	-9.88%
CASAGRCLM	S/.	1.70	-1.16%	-0.58%	6.25%	17.39%	85.00%	172,638	0.76	6.82	0.00	107,671	Bancos y Financieras	-9.88%
BBVACIPELM	US\$	171.96	-0.04%	-2.20%	14.45%	26.75%	90.00%	257,770	1.15	3.94	8.91	48,628,242	Diversas	0.81%
CORAREILM	S/.	1.09	0.00%	0.93%	5.83%	-20.29%	80.00%	64,805	0.83	1.83	0.00	394	Industriales	-31.58%
CPAC.K	US\$	6.53	-0.23%	8.39%	29.46%	26.41%	90.00%	5,435	0.53	8.61	51.56	56,464	Industriales	-4.11%
CYBERDECLM	US\$	41.00	1.74%	3.72%	6.49%	47.48%	85.00%	8,505	1.02	5.32	13.32	160,315	Mineras	13.84%
ENEFDECLM	S/.	2.10	0.00%	0.00%	-1.87%	-30.27%	90.00%	143,396	0.62	10.55	5.50	8,084	Servicios Públicos	-53.19%
ENDISDECLM	US\$	41.00	1.74%	3.72%	6.49%	47.48%	85.00%	8,505	1.02	5.32	13.32	160,315	Mineras	13.84%
FEBREYCLM	S/.	3.15	-0.32%	0.32%	12.50%	55.61%	90.00%	378,857	0.90	7.78	0.00	438,642	Diversas	19.60%
AEZACLCLM	S/.	0.78	-2.50%	-2.50%	32.20%	-3.92%	65.00%	0	0.66	0.00	8.18	15	Diversas	-1.80%
IFS	US\$	26.80	-0.28%	-4.98%	13.25%	14.02%	90.00%	79,900	1.14	4.39	7.90	1,305,610	Diversas	-7.40%
INRETCCLM	US\$	35.80	0.85%	-1.08%	0.85%	11.29%	80.00%	8,727	0.65	2.33	14.40	3,193,112	Diversas	-21.25%
LUSURCLM	S/.	15.80	0.00%	-1.25%	-1.25%	12.47%	85.00%	1,235	0.49	6.69	0.00	61,024	Servicios Públicos	-11.10%
MINSURILM	S/.	4.62	0.43%	7.44%	10.00%	38.17%	90.00%	541,413	0.95	4.93	22.62	83,658	Mineras	4.07%
SCCO.K	US\$	102.66	5.64%	18.98%	28.82%	70.00%	90.00%	3,358,694	1.27	3.29	27.43	219,219,681	Mineras	0.19%
SIDERCLM	S/.	1.40	0.72%	0.00%	6.06%	-6.52%	85.00%	5,740	0.67	13.65	0.00	972	Industriales	-31.78%
UNACMCLM	S/.	2.75	0.00%	0.00%	-0.08%	11.16%	10.00%	0	-0.02	4.16	0.00	1,918	Diversas	-3.69%
VOICABCLM	S/.	2.75	0.00%	0.00%	-0.08%	11.16%	10.00%	0	-0.02	4.16	0.00	1,918	Diversas	-3.69%
BROCALCLM	S/.	1.70	-1.16%	-0.58%	6.25%	17.39%	85.00%	172,638	0.76	6.82	0.00	107,671	Bancos y Financieras	-9.88%
CORARECLM	S/.	1.70	-1.16%	-0.58%	6.25%	17.39%	85.00%	172,638	0.76	6.82	0.00	107,671	Bancos y Financieras	-9.88%
ENGIECLM	S/.	3.93	0.00%	-2.96%	2.34%	-41.55%	90.00%	139,496	0.83	3.29	19.65	133,803	Servicios Públicos	-76.64%
GBVIACLCLM	S/.	0.78	-2.50%	-2.50%	32.20%	-3.92%	65.00%	0	0.66	0.00	8.18	15	Diversas	-1.80%

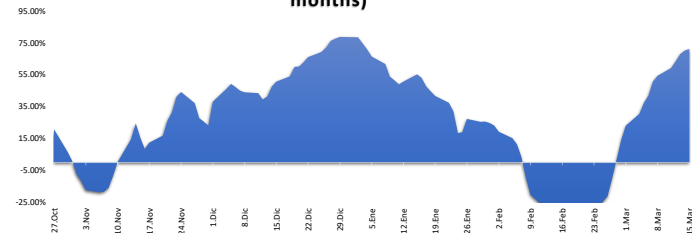
Quantity of Shares: 25 Up Down Hold ** PER is used in the stock market and original currency of the instrument
 Source: Refinitiv *Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Sectorial Indices

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,303.48	-0.05%	-1.31%	-0.68%	5.67%	0.22
S&P/BVL Industrial Index	302.48	0.12%	1.80%	14.17%	22.54%	0.12
S&P/BVL Financials Index	1,224.65	0.00%	-2.27%	0.84%	28.12%	1.46
S&P/BVL Construction Index	263.80	0.40%	2.84%	15.37%	8.52%	0.09
S&P/BVL Public Services Index	1,053.21	0.12%	-1.62%	0.78%	36.05%	0.23
S&P/BVL Mining Index	670.65	4.08%	13.62%	15.88%	69.76%	1.27
S&P/BVL Electric Utilities Index	1,028.19	0.12%	-1.62%	0.78%	36.05%	0.23

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Correlation Yield. Mining Index vs. London Metal Index (3 months)



Source: Refinitiv

Latin America Credit Rating

RISK RATINGS

Country	Moody/s	Fitch	S&P
Peru	A	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...
Mexico	A+	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...
Venezuela	WR	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...
Brazil	BBB	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...
Colombia	BB+	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...
Chile	AA-	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...
Argentina	CCC	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...
Panama	WD	#N/A Reque: #N/A Requesting Data...	#N/A Requesting Data...

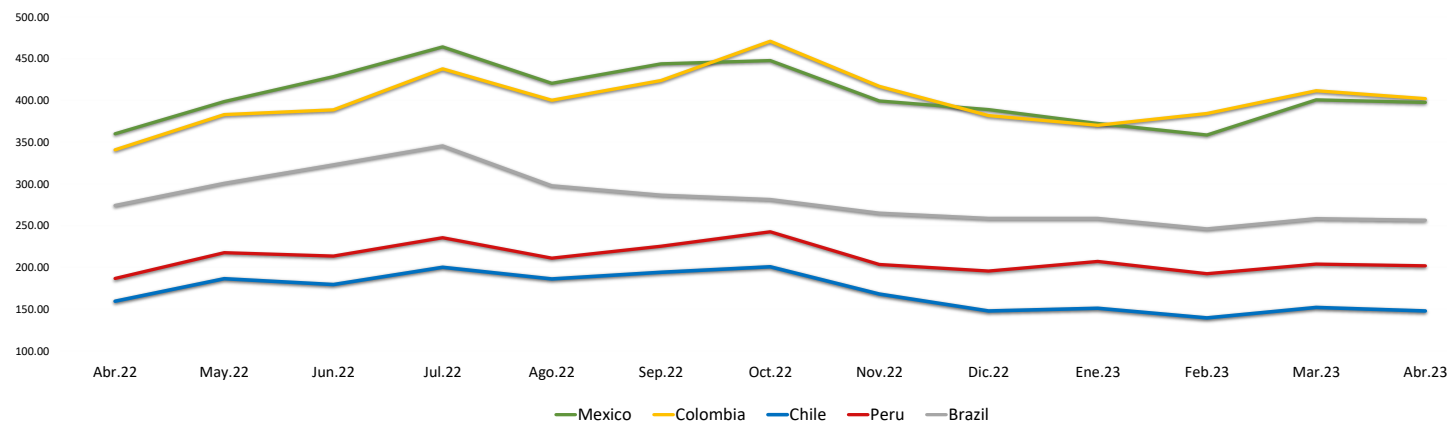
Source: Refinitiv, Bloomberg

Legend

	Moody/s	Fitch	S&P
Prime	Aaa	AAA	AAA
High Grade	Aa1	AA+	AA+
	Aa2	AA	AA
	Aa3	AA-	AA-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	C
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	D
Unclassified		D	D
	WR		NR

Source: Refinitiv, Bloomberg

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP