

WORLD

United States:

The U.S. market closed with no significant changes. The DOW JONES ended almost flat, as investors are waiting for important data this week, such as inflation data, Michigan consumer confidence, and the FOMC meeting. The S&P 500 index also ended unchanged, as the earnings season begins on Friday with quarterly results from JP Morgan, Wells Fargo, Citigroup, and Blackrock. Finally, the NASDAQ index ended with minimal upward changes, as Tesla gained 3% after Elon Musk announced that the company will present its new robotaxi in August. On the other hand, Apple (-0.7%), Nvidia (-1%), Meta (-1.6%), and Eli Lilly (-0.9%) recorded losses. Thus, DOW JONES -0.03%, S&P 500 -0.04%, NASDAQ +0.03% ended with flat returns.

Europe:

The main European indices closed with positive returns. The pan-European STOXX 600 index ended with gains. Automakers saw a 1.4% boost following an increase in German industrial production, especially in car manufacturing. The upcoming ECB meeting is expected to keep rates stable but could hint at potential rate cuts in June. UK GDP data, US inflation figures, and the Fed's March meeting minutes will also be closely watched for insights into future central bank policies. In the UK market, the FTSE index closed the session positively with strong support from commodity-backed shares traded in London. Major industrial miners led the gains, benefiting from high copper prices and a rebound in ferrous metal futures, as markets continued to evaluate the impact of China's economic stimulus measures on demand for residential construction and infrastructure. Similarly, the German market closed positively driven by a over 7% increase in Zalando shares after brokerage Citigroup upgraded the German online fashion retailer from "neutral" to "buy." In the French market, the session also closed in the green, recovering from previous losses, thanks to positive corporate news that boosted companies like Renault, Essilor, and Safran. Expectations are now focused on the ECB's policy decision. Thus, FTSE 100 +0.41%; CAC 40 +0.72%; DAX +0.79%; STOXX 600 +0.47% closed with positive returns.

Asia:

Major Asian indices started the week with mostly positive returns. The Chinese market ended with negative returns as investors were cautious as they awaited the latest inflation data in China this week, looking for clues on the economy and monetary policy. Meanwhile, the People's Bank of China on Sunday announced a 500 billion yuan "on-lending" program aimed at technological innovation and transformation to support small and medium-sized technology companies. In Hong Kong, the market closed in the green, albeit slightly flat, after investors ended up being unsettled by key data from China this week, including CPI and PPI for March. In February, consumer prices rose in mainland China for the first time in six months, thanks to a temporary boost from the Spring Festival, while producer prices fell for the 17th consecutive month. The South Korean market performed positively, boosted by gains in auto stocks. Investors also digested last Friday's better-than-expected U.S. jobs data. They are also now awaiting a slew of economic data to be released later this week, most notably March inflation reports from the U.S. and China. Domestically, South Korea will hold its monetary policy meeting and release the March unemployment rate. The Japanese Nikkei index ended positive, helped by a strong rebound in the technology sector. Japanese stocks also followed Wall Street's gains on Friday, as stronger-than-expected U.S. job growth pointed to a robust economy, supporting the outlook for corporate earnings growth. The Australian market also ended with gains, where investors digested data showing that new mortgage lending in Australia rose less than expected in February as housing starts slowed. Gold stocks led the gains as bullion prices hit new all-time highs, with gains from Newmont Corp (6.6%), Northern Star Resources (2%) and Evolution Mining (0.8%). Thus, NIKKEI +0.91%; HANG SENG +0.05%; CSI 300 -0.88%; S&P/ASX 200 +0.20%; KOSPI +0.13%, SHANGHAI COMPOSITE -0.72% closed with mostly positive performances.

ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
SPDR S&P 500 ETF TRUST	USD	518.72	0.06%	-0.66%	2.52%	9.75%	PCQ
ISHARES MSCI EMERGING MARKETS ETF	USD	41.52	0.65%	0.90%	2.72%	4.48%	PCQ
ISHARES IBOXX \$ HIGH YIELD CORPORATE BOND ETF	USD	77.00	0.23%	-0.03%	-0.13%	-0.17%	PCQ
FINANCIAL SELECT SECTOR SPDR FUND	USD	41.75	0.43%	-0.33%	4.11%	10.57%	PCQ
VANECK GOLD MINERS ETF	USD	33.60	-0.71%	4.90%	28.00%	9.95%	PCQ
ISHARES RUSSELL 2000 ETF	USD	205.57	0.55%	-1.32%	2.20%	3.03%	PCQ
SPDR GOLD SHARES	USD	216.48	0.62%	4.17%	15.03%	13.51%	PCQ
ISHARES 20+ YEAR TREASURY BOND ETF	USD	91.38	-0.01%	-1.26%	-2.36%	-7.05%	NMQ
INVESCO QQQ TRUST SERIES 1	USD	440.60	0.03%	-0.98%	0.93%	9.44%	NMQ
ISHARES BIOTECHNOLOGY ETF	USD	132.67	0.12%	-3.03%	-4.66%	-3.91%	NMQ
ENERGY SELECT SECTOR SPDR FUND	USD	97.46	-0.63%	2.47%	12.98%	15.01%	PCQ
PROSHARES ULTRA VIX ST FUTURES ETF	USD	6.80	-5.82%	6.92%	-1.59%	-19.34%	BTQ
UNITED STATES OIL ETF	USD	82.20	-0.24%	3.18%	12.93%	24.98%	PCQ
ISHARES MSCI BRAZIL ETF	USD	32.52	2.23%	2.17%	-2.31%	-5.38%	PCQ
SPDR S&P OIL & GAS EXP & PRODUCTION ETF	USD	159.70	-0.55%	2.37%	14.54%	15.77%	PCQ
UTILITIES SELECT SECTOR SPDR FUND	USD	65.59	0.66%	0.52%	7.98%	2.09%	PCQ
ISHARES US REAL ESTATE ETF	USD	88.17	1.12%	-0.28%	1.60%	-4.39%	PCQ
SPDR S&P BIOTECH ETF	USD	90.40	0.24%	-3.69%	-7.13%	0.19%	PCQ
ISHARES IBOXX \$ INVESTMENT GRADE CORP BOND ETF	USD	107.02	-0.01%	-0.42%	-0.65%	-2.63%	PCQ
ISHARES JP MORGAN USD EMERGING MARKETS BOND ETF	USD	89.28	0.03%	0.40%	1.57%	1.25%	NMQ
REAL ESTATE SELECT SECT SPDR FUND	USD	38.71	0.86%	-0.33%	1.12%	-4.25%	PCQ
ISHARES CHINA LARGE-CAP ETF	USD	24.36	0.70%	-0.16%	1.88%	4.82%	PCQ
CONSUMER STAPLES SPDR FUND	USD	74.22	-0.15%	-2.02%	-0.95%	1.89%	PCQ
VANECK JUNIOR GOLD MINERS ETF	USD	41.91	0.05%	6.91%	31.26%	12.60%	PCQ
SPDR BLOOMBERG HIGH YIELD BOND ETF	USD	94.16	0.27%	-0.06%	-0.26%	-0.30%	PCQ
VANGUARD REAL ESTATE INDEX FUND ETF	USD	84.84	1.07%	-0.22%	1.14%	-4.80%	PCQ
DIREXION DAILY GOLD MINERS INDEX BULL 2X SHARES	USD	38.71	-1.38%	10.03%	60.02%	14.16%	PCQ
PROSHARES ULTRASHORT 20+ YEAR TREASURY	USD	35.19	0.09%	2.74%	3.59%	14.96%	PCQ
ISHARES MSCI EAFE ETF	USD	79.36	0.49%	-0.20%	2.68%	6.51%	PCQ
ISHARES PREFERRED AND INCOME SECURITIES ETF	USD	32.00	-0.19%	-0.42%	-0.19%	2.73%	NMQ
WISDOMTREE JAPAN HEDGED EQUITY ETF	USD	108.01	0.74%	0.93%	4.47%	22.71%	PCQ
GRAYSCALE BITCOIN TRUST (BTC)	USD	63.96	6.62%	2.86%	31.52%	73.57%	PCQ

Source: Refinitiv

Main Indexes

		Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▼ Dow Jones (EEUU)		38,892.80	-0.03%	-1.70%	-0.45%	15.41%	# VALOR!
▼ Standard & Poor's 500 (EEUU)		5,202.39	-0.04%	-0.79%	2.62%	31.71%	# VALOR!
### NASDAQ Composite (EEUU)	Real-Time Engine	Initializ	# VALOR!	# VALOR!	# VALOR!	# VALOR!	# VALOR!
▲ Stoxx EUROPE 600 (Europa)		483.89	1.43%	3.12%	1.53%	15.11%	621,904,099
▲ DAX (Alemania)		30.74	0.33%	1.52%	0.65%	34.24%	3,410
▲ FTSE 100 (Reino Unido)		7,975.89	4.13%	0.29%	3.79%	8.57%	567
▲ CAC 40 (Francia)		8,151.55	1.54%	-0.22%	3.03%	23.96%	2,989,632
▲ IBEX 35 (España)		11,090.90	7.62%	0.15%	9.39%	37.93%	961,362
### MSCI AC Asia Pacific Index		#N/D	#N/D	#N/D	#N/D	#N/D	# VALOR!
▲ HANG SENG (Hong kong)		16,353.39	0.00%	-1.14%	-2.33%	-9.38%	# VALOR!
▲ SHANGHAI SE Comp. (China)		3,046.02	0.00%	1.17%	1.93%	-2.23%	58,317,213
▲ NIKKEI 225 (Japan)		39,347.04	0.91%	-1.15%	0.29%	40.80%	# VALOR!
▼ S&P / ASX 200 (Australia)		7,817.30	-0.38%	-1.01%	2.71%	9.55%	29,742
▲ KOSPI (Corea del Sur)		2,742.00	2.30%	-0.14%	2.92%	12.24%	7,817,629

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv, Bloomberg

Equity

United States (Stocks from SPX Index)

Largest Gains	Curr.	Price	▲ %	Exchange	Largest Losses	Curr.	Price	▼ %	Exchange
NVIDIA CORP/d	USD	884.55	47.74%	NSQ	WALMART INC/d	USD	60.86	-62.62%	NYQ
CNSTLN ENRGY O/d	USD	168.84	42.25%	NSQ	CHARTER COMM O/d	USD	296.18	-21.78%	NSQ
DAVITA INC/d	USD	137.02	31.89%	NYQ	HGH WR NTWRK O/d	USD	0.0554	-21.55%	PNK
SIGNATURE BK O/d	USD	2.035	31.29%	PNK	SVB FINL GRP O/d	USD	0.08	-20.00%	PNK
RALPH LAUREN C/d	USD	182.99	31.14%	NYQ	WRN BRS DS A O/d	USD	8.48	-19.54%	NSQ

Source: Refinitiv

Europe (Stocks from STOXX EUROPE 600)

Largest Gains	Curr.	Price	▲ %	Exchange	Largest Losses	Curr.	Price	▼ %	Exchange
AEDIFICA NV/d	EUR	52.5	0.96%	BRU	FASTIGHETS BAL/d	SEK	69.92	-2.18%	STO
BELLWAY/d	Gbp	2728	0.66%	LSE	HEXATRONIC/d	SEK	26.27	-1.12%	STO
ENCAVIS/d	EUR	16.88	0.45%	GER	AZA GN	AUD	0.17	0.00%	NSX
ORKLA A/d	NOK	76.1	0.42%	OSL	ANTERO MIDSTRE/d	USD	13.41	0.37%	NYQ
EXOR NV/d	EUR	101.95	0.39%	AEX	EXOR NV/d	EUR	101.95	0.39%	AEX

Source: Refinitiv

Currency

		Price	1 D*	5 D*	1 M*	YTD*
### Euro	Real-Time Engine	Initializ	# VALOR!	# VALOR!	# VALOR!	# VALOR!
### Yen	Res not have enough resources		# VALOR!	# VALOR!	# VALOR!	# VALOR!
▲ Yuan		7.233	0.00%	0.09%	0.54%	1.09%
▲ Won Koreano		1351.31	0.02%	0.14%	0.64%	0.64%
▼ Libra Esterlina		1.2639	-0.01%	0.13%	-0.16%	6.55%
▲ Dólar de Hong Kong		7.8286	0.00%	0.03%	0.08%	0.03%
▼ Dólar Australiano		0.6586	-0.02%	1.09%	0.50%	-1.42%

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Commodities

		Price	1 D*	5 D*	1 M*	YTD*
Oro (US\$ Oz. T) (LME)	Real-Time Engine	Initializ	# VALOR!	# VALOR!	# VALOR!	# VALOR!
Plata (US\$ Oz. T) (LME)		26.94	8.78%	7.87%	18.40%	28.59%
Cobre (US\$ TM) (LME)		9208.5	0.00%	# VALOR!	10.13%	17.45%
Zinc (US\$ TM) (LME)		2600.63	0.00%	# VALOR!	9.15%	-10.02%
Petroleo WTI (US\$ Barril) (NYM)		86.43	-0.55%	3.25%	12.12%	16.89%
Etaño (US\$ TM) (LME)		28771	0.00%	# VALOR!	11.30%	35.44%
Piomo (US\$ TM) (LME)		2098.1	0.00%	# VALOR!	-0.54%	0.76%
Azúcar #11 (US\$ Libra) (NYB-ICE)	#N/A N/A	# VALOR!	# VALOR!	# VALOR!	# VALOR!	# VALOR!
Cacao (US\$ TM) (NYB-ICE)		21.59	-1.82%	-4.97%	-2.57%	27.75%
Café Arábica (US\$ TM) (NYB-ICE)		9484	1.85%	-1.35%	51.91%	298.65%

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date