

## LATINOAMERICA

Lima, 22 de Mayo de 2024

Perú: El índice General de la BVL finalizó la sesión de hoy con un resultado negativo de -2.65%. El índice mantiene una tendencia positiva acumulada anual de +15.84% en moneda local y una tendencia acumulada positiva de +14.77% en moneda ajustada en dólares. Con respecto al S&P/BVL Perú SEL varió en -3.09% mientras que el S&P/BVL LIMA 25 en -3.45%. El spot PEN alcanzó S/ .7398.

Titular: El Brocal paraliza dos plantas concentradoras ante invasión de unidad minera.

Chile: El índice IPSA culminó el día con un retorno positivo de +0.41%. Los sectores más beneficiados de la jornada fueron Energía (-3.30%) y Bienes inmobiliarios (+1.16%). Las acciones con mejor desempeño fueron EMPRESAS COPEC (+3.30%) y PARQUE ARAUCO (+2.74%).

Titular: Dólar se dispara a más de \$20 y cierra con mayor alza en 14 meses presionado por derrumbe del cobre y minutas de la FED.

Colombia: El índice COLCAP concluyó la sesión con un retorno negativo de -2.19%. Los sectores menos beneficiados de la jornada fueron Energía (-3.02%) y Productos de consumo no básico (-2.87%). Las acciones con peor desempeño fueron BANCOLOMBIA SA (-4.36%) y CANACOL ENERGY LTD (-4.29%).

Titular: Efectos del fenómeno de El Niño en el agro se vieron reflejados en la productividad.

México: El índice IPC cerró el día en terreno negativo de -0.58%. Los sectores menos beneficiados de la jornada fueron Materiales (-2.61%) y Productos de consumo no básico (-1.54%). Las acciones con peor desempeño fueron EL PUERTO DE LIVERPOOL (-3.63%) y GRUPO MÉXICO SAB (-3.59%).

Titular: Tasa del Banxico, 'superpeso' e inflación: Estos son los nuevos pronósticos de la Encuesta Citibanamex.

Brasil: El índice IBOVESPA cerró el día en terreno negativo de -1.38%. Los sectores menos beneficiados de la jornada fueron Salud (-3.69%) y Productos de consumo no básico (-3.16%). Las acciones con peor desempeño fueron MINERVA SA (-8.65%) y LWSA SA (-7.19%).

Titular: El Gobierno cuenta con el pago total de dividendos de Petrobras para cerrar las cuentas de 2024.

### Renta Variable

| Más Subieron     | Bolsa | Mon. | Precio | ▲ %   |
|------------------|-------|------|--------|-------|
| ALICORP-C        | LMA   | PEN  | 6.90   | 4.86% |
| INDUSTRIAS PENOL | MEX   | MXN  | 273.32 | 3.88% |
| MEGACABLE-CPO    | MEX   | MXN  | 52.94  | 2.36% |
| GRUPO CARSO-A1   | MEX   | MXN  | 141.54 | 2.10% |
| BECLE SAB DE CV  | MEX   | MXN  | 33.17  | 1.38% |

Fuente: Refinitiv

| Más Bajaron    | Bolsa | Mon. | Precio | ▼ %     |
|----------------|-------|------|--------|---------|
| VOLCAN CIA LMA | LMA   | PEN  | 0      | -32.21% |
| GRUPO MEXICO-B | MEX   | MXN  | 109    | -4.44%  |
| BANCOLOMB COL  | COL   | COP  | 35,520 | -4.36%  |
| ECOPETROL      | COL   | COP  | 2,270  | -2.99%  |
| GRUPO ARG COL  | COL   | COP  | 16,140 | -2.77%  |

Fuente: Refinitiv

| Por Monto Negociado | Bolsa | Monto (US\$) |
|---------------------|-------|--------------|
| WALMART DE MEXIC    | MEX   | 61,029.80    |
| GRUPO F BANORT-O    | MEX   | 45,350.22    |
| GRUPO MEXICO-B      | MEX   | 45,104.33    |
| CEMEX SAB-CPO       | MEX   | 40,202.26    |
| BANCO DE CHILE      | SGO   | 38,696.61    |

Fuente: Refinitiv

| Por Volumen      | Bolsa | Volumen        |
|------------------|-------|----------------|
| BANCO DE CHILE   | SGO   | 303,014,660.00 |
| BANCO SANTANDER  | SGO   | 245,455,411.00 |
| ENEL CHILE SA    | SGO   | 140,990,295.00 |
| ENEL AMERICAS SA | SGO   | 40,862,029.00  |
| ALICORP-C        | LMA   | 40,011,352.00  |

Fuente: Refinitiv

### ETFs

|  | Mon. | Cierre | 1 D    | 5 D    | 1 M    | YTD    | Bolsa |
|--|------|--------|--------|--------|--------|--------|-------|
| ISHARES MSCI ALL PERU CAPPED             | USD  | USD    | USD    | USD    | USD    | CAD    | USD   |
| ISHARES MSCI CHILE CAPPED                | USD  | 28.80  | -2.01% | -0.83% | 4.42%  | 10.60% | BTQ   |
| GLOBAL X MSCI COLOMBIA                   | USD  | 27.10  | -2.76% | -0.48% | 1.65%  | 37.15% | PCQ   |
| ISHARES MSCI MEXICO CAPPED               | USD  | 174.92 | -1.34% | -2.56% | -1.58% | 33.23% | LSE   |
| ISHARES MSCI EMERGING MARKETS            | USD  | 43.22  | -0.32% | -0.67% | 4.83%  | 9.78%  | PCQ   |
| VANGUARD FTSE EMERGING MARKETS           | CAD  | 36.54  | 0.03%  | 0.61%  | 5.06%  | 11.50% | TOR   |
| ISHARES CORE MSCI EMERGING MARKETS       | USD  | 54.25  | -0.33% | -0.55% | 4.67%  | 11.99% | PCQ   |
| ISHARES JP MORGAN EMERGING MARKETS BONDS | USD  | 89.20  | -0.32% | -0.76% | 0.84%  | 3.72%  | NMQ   |
| MORGAN STANLEY EMERGING MARKETS DOMESTIC | USD  | 4.84   | 0.62%  | 2.11%  | 5.22%  | 11.26% | NYQ   |
| ISHARES MSCI BRAZIL ETF                  | USD  | 30.87  | -1.81% | -2.40% | -3.77% | 17.20% | PCQ   |

Fuente: Refinitiv

### Principales índices

|                       | Cierre     | 1 D    | 5 D    | 1 M    | YTD    | # VALORI |
|-----------------------|------------|--------|--------|--------|--------|----------|
| ▲ IPSA (Chile)        | 6,737.61   | 0.41%  | 0.39%  | 0.74%  | 32.33% | 125,088  |
| ▲ IGPA (Chile)        | 34,087.70  | 0.41%  | 0.48%  | 0.65%  | 27.20% | 150,315  |
| ▼ COLSC (Colombia)    | 898.09     | -1.28% | -0.36% | -1.94% | -2.95% | 2,978    |
| ▼ COLCAP (Colombia)   | 1,413.49   | -1.86% | 0.36%  | 0.85%  | 9.42%  | 69,101   |
| ▼ S&P/BVL LIMA (Peru) | 30,072.09  | -2.65% | 0.25%  | 8.18%  | 38.14% | 159,605  |
| ▼ S&P/BVL SEL (Peru)  | 783.50     | -3.09% | -0.87% | 9.00%  | 37.66% | 141,174  |
| ▼ S&P/BVL LIMA 25     | 36,626.46  | -3.45% | -0.78% | 9.79%  | 20.16% | 158,020  |
| ▼ IPC (México)        | 56,432.03  | -0.58% | -1.78% | -0.36% | 12.50% | 437,782  |
| ▼ IBOVESPA (Brazil)   | 125,650.03 | -1.38% | -1.9%  | -1.88% | 19.3%  | 686,577  |

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha  
Fuente: Refinitiv, Bloomberg

### Monedas

|                         | Precio   | 1 D*   | 5 D*   | 1 M*   | YTD*    |
|-------------------------|----------|--------|--------|--------|---------|
| Sol (PEN)               | 3.73     | 0.00%  | 0.72%  | 0.68%  | -2.50%  |
| ▲ Peso Chileno (CLP)    | 908.64   | 0.14%  | 0.50%  | -4.73% | 6.28%   |
| ▲ Peso Colombiano (COP) | 3,826.80 | -0.04% | 0.23%  | 0.57%  | -22.24% |
| ▼ Peso Mexicano (MXN)   | 16.65    | -0.05% | -0.17% | 1.47%  | -14.01% |
| ▼ Real Brasileiro (BRL) | 5.15     | 0.05%  | 0.31%  | 1.55%  | -5.12%  |

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha  
Fuente: Refinitiv

### Renta Fija

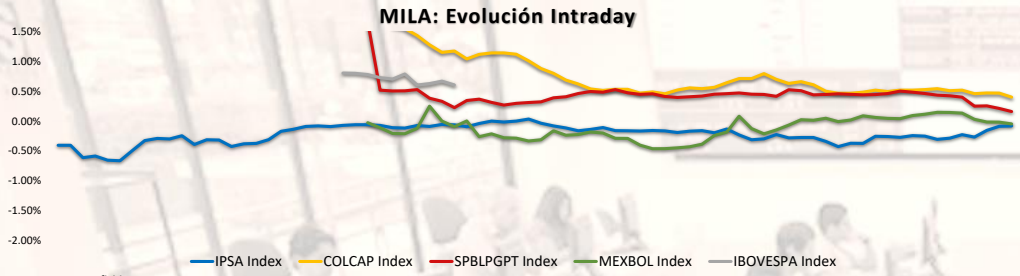
| Instrumento           | Moneda | Precio | Bid Yield (%) | Ask Yield (%) | Duración |
|-----------------------|--------|--------|---------------|---------------|----------|
| PERU 7.35 07/21/25    | USD    | USD    | USD           | USD           | USD      |
| PERU 4.125 08/25/27   | USD    | 4.92   | 97.55         | 477.4%        | 3.33     |
| PERU 8.75 11/21/33    | USD    | 5.60   | 124.14        | 545.3%        | 7.06     |
| PERU 6.55 03/14/37    | USD    | 5.56   | 108.59        | 551.2%        | 8.40     |
| PERU 5.625 11/18/2050 | USD    | 5.60   | 100.47        | 553.7%        | 14.07    |
| CHILE 2.45 01/31/31   | USD    | 4.79   | 86.04         | 476.1%        | 6.37     |
| CHILE 3.125 01/21/26  | USD    | 4.60   | 97.44         | 442.1%        | 1.93     |
| CHILE 3.625 10/30/42  | USD    | 5.47   | 79.19         | 535.2%        | 12.92    |
| COLOM 11.85 03/09/28  | USD    | 7.05   | 117.36        | 687.9%        | 3.34     |
| COLOM 10.375 01/28/33 | USD    | 7.45   | 119.09        | 702.9%        | 6.11     |
| COLOM 7.375 09/18/37  | USD    | 7.32   | 100.27        | 722.5%        | 8.65     |
| COLOM 6.125 01/18/41  | USD    | 7.45   | 87.53         | 731.5%        | 10.00    |
| MEX 4 10/02/23        | MXV    | 4.54   | 88.58         | 443.7%        | 7.13     |
| MEX5.55 01/45         | USD    | 6.17   | 93.02         | 609.6%        | 11.98    |

Fuente: Refinitiv

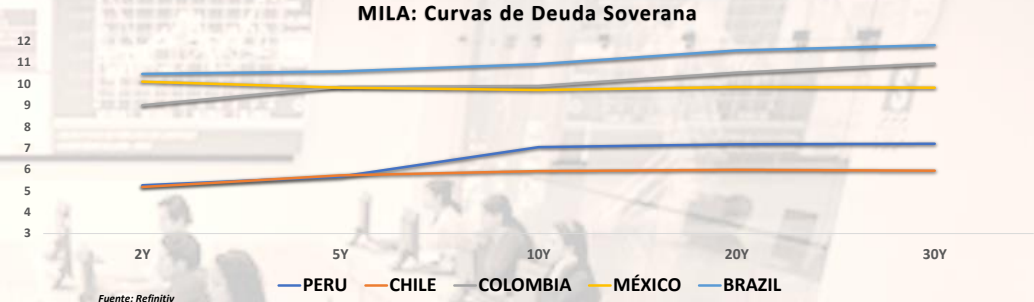
Coordinador Laboratorio de Mercado de Capitales: MS Javier Penny Pestana

Apoyo: Alfonso Ramirez, Luis Muedas, Leonardo Román y Kiara Gallo

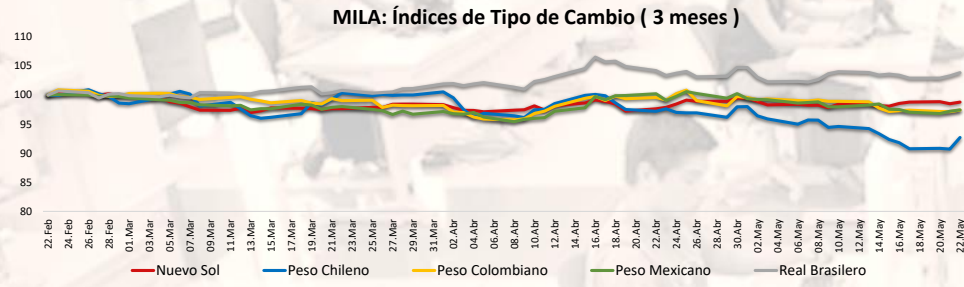
email: pulsobursatil@ulima.edu.pe



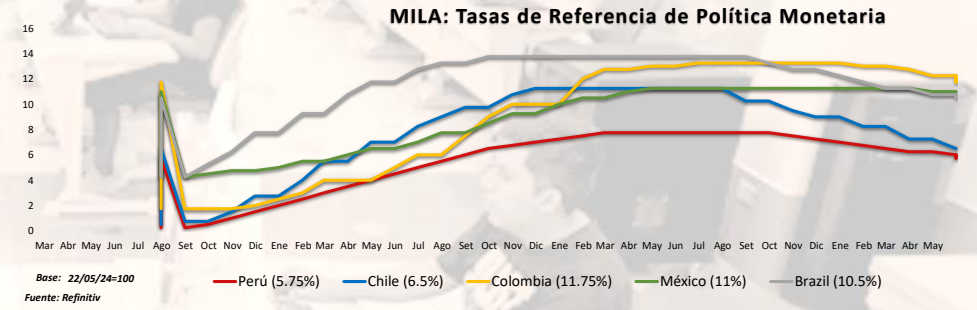
Fuente: Refinitiv



Fuente: Refinitiv

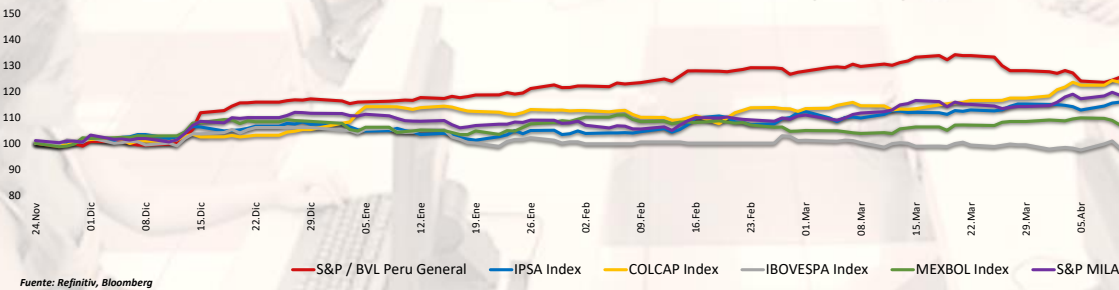


Fuente: Refinitiv



Base: 22/05/24=100  
Fuente: Refinitiv

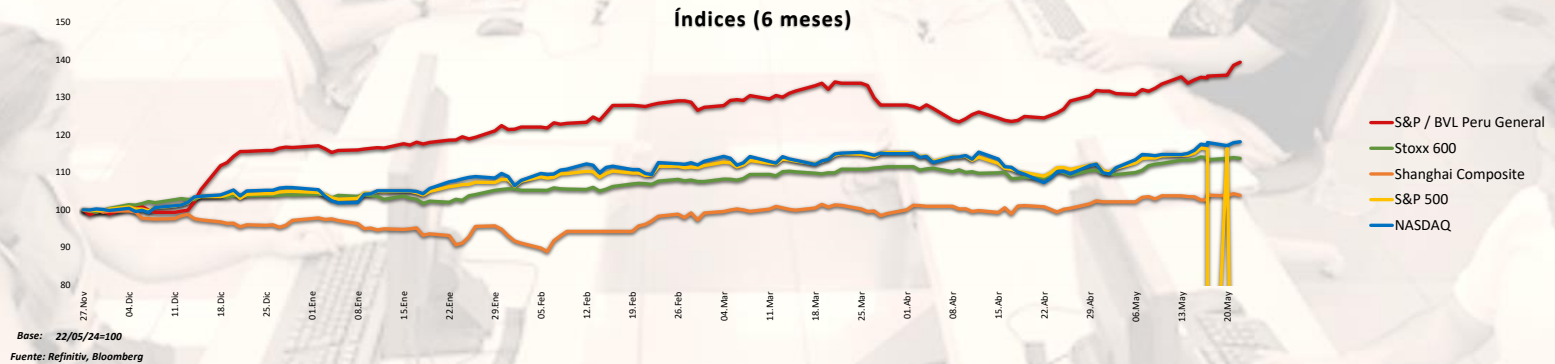
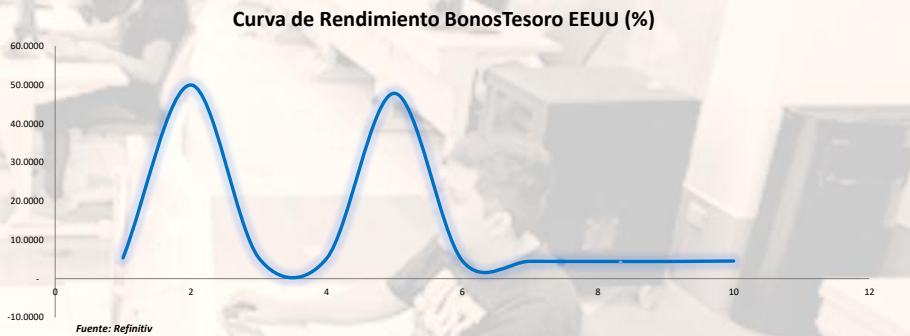
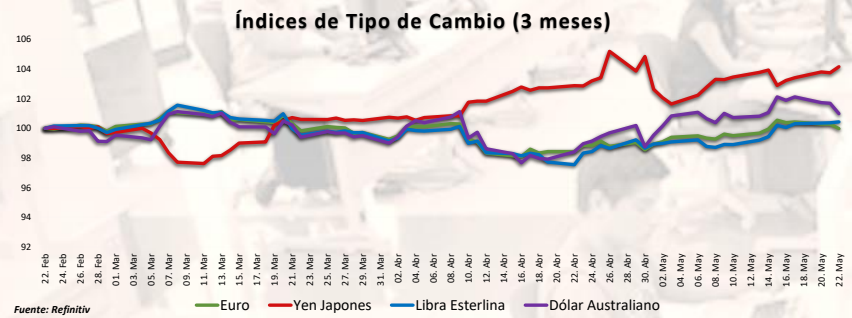
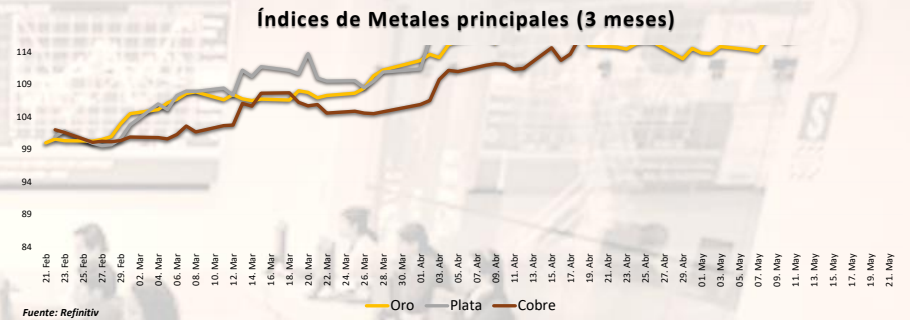
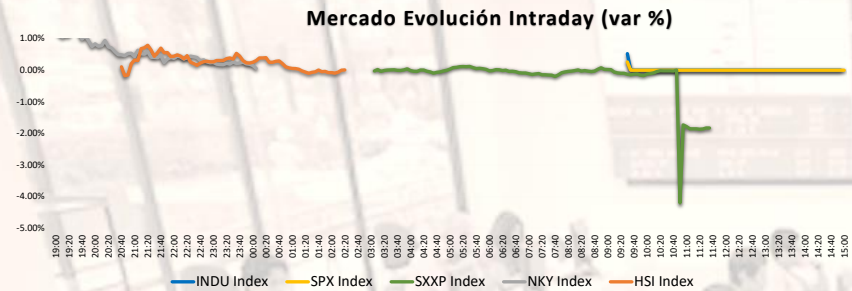
### MILA: Indices Bursátiles ( 6 meses )



Fuente: Refinitiv, Bloomberg

Coordinador Laboratorio de Mercado de Capitales: MS Javier Penny Pestana  
Apoyo: Alfonso Ramírez, Luis Muedas, Leonardo Román y Kiara Gallo  
email: pulsobursatil@ulima.edu.pe





Coordinador Laboratorio de Mercado de Capitales: MS Javier Penny Pestana  
Apoyo: Alfonso Ramirez, Luis Muedas, Leonardo Román y Kiara Gallo  
email: pulsobursatil@ulima.edu.pe



**RANKING ACCIONES LIMA**

| Código     | Moneda | Precio | 1 D*   | 5 D*   | 1 M*   | YTD*    | Frecuencia | Volumen   | Beta  | Rentabilidad por Dividendos (%) | Precio-Beneficio | Capitalización Bursátil (M US\$) | Sector               | Participación Índice |
|------------|--------|--------|--------|--------|--------|---------|------------|-----------|-------|---------------------------------|------------------|----------------------------------|----------------------|----------------------|
| ALICORCLM  | S/.    | 6.90   | 4.86%  | 5.34%  | 27.78% | 6.68%   | 5.00%      | 41,152    | 0.62  | 4.22                            | 10.46            | Retrieving...                    | Industrial           | -23.20%              |
| BACKUSILM  | S/.    | 21.51  | 0.05%  | 0.05%  | 0.07%  | -1.21%  | 90.00%     | 9,889     | 0.36  | 7.96                            | 0.00             | 36,585                           | Industriales         | -36.82%              |
| BAP        | US\$   | 163.29 | -1.44% | -5.92% | -3.82% | 20.37%  | 90.00%     | 130,866   | 1.13  | 5.67                            | 8.29             | 27,652,355                       | Diversas             | -1.69%               |
| BVN        | S/.    | 1.44   | -0.69% | 0.00%  | 6.67%  | 8.10%   | 85.00%     | 138,656   | 0.74  | 13.31                           | 0.00             | 43,603                           | Bancos y Financieras | -26.16%              |
| CASAGRCLM  | S/.    | 1.44   | -0.69% | 0.00%  | 6.67%  | 8.10%   | 85.00%     | 138,656   | 0.74  | 13.31                           | 0.00             | 43,603                           | Bancos y Financieras | -26.16%              |
| BBVACIPELM | US\$   | 163.29 | -1.44% | -5.92% | -3.82% | 20.37%  | 90.00%     | 130,866   | 1.13  | 5.67                            | 8.29             | 27,652,355                       | Diversas             | -1.69%               |
| CORAREILM  | S/.    | 1.06   | 0.00%  | 0.95%  | 6.00%  | -21.42% | 80.00%     | 8,213     | 0.80  | 1.92                            | 0.00             | 28,004                           | Industriales         | -35.03%              |
| CPACK      | US\$   | 5.59   | 1.64%  | 1.64%  | 8.12%  | 8.30%   | 90.00%     | 6,293     | 0.56  | 9.65                            | 41.82            | 22,703                           | Industriales         | -20.50%              |
| CYBERCLM   | US\$   | 41.90  | -1.48% | -0.24% | 17.88% | 52.55%  | 85.00%     | 5,206     | 1.00  | 1.01                            | 13.41            | 22,389                           | Mineras              | 3.57%                |
| ENGFECCLM  | S/.    | 2.07   | -0.48% | 0.98%  | 6.66%  | -29.88% | 90.00%     | 76,446    | 0.63  | 5.25                            | 7.01             | 111,481                          | Servicios Públicos   | -59.50%              |
| ENDISCLM   | US\$   | 41.90  | -1.48% | -0.24% | 17.88% | 52.55%  | 85.00%     | 5,206     | 1.00  | 1.01                            | 13.41            | 22,389                           | Mineras              | 3.57%                |
| FEBRYECLM  | S/.    | 2.80   | -0.71% | -1.41% | 6.39%  | 47.16%  | 90.00%     | 545,185   | 0.87  | 9.84                            | 5.99             | 35,417                           | Diversas             | 5.34%                |
| AEZACLIM   | S/.    | 0.70   | 0.00%  | -2.78% | 4.48%  | -13.78% | 65.00%     | 61,522    | 0.64  | 0.00                            | 7.16             | 200,910                          | Diversas             | -11.67%              |
| IFS        | US\$   | 22.48  | -2.09% | -3.93% | -4.71% | -4.34%  | 90.00%     | 44,717    | 1.14  | 4.36                            | 6.19             | 2,259,611                        | Diversas             | -17.71%              |
| INRETCILM  | US\$   | 32.79  | -0.03% | -0.64% | 14.67% | 4.80%   | 80.00%     | 592       | 0.66  | 2.52                            | 13.31            | 84,771                           | Diversas             | -26.43%              |
| LUSURCLM   | S/.    | 16.15  | 0.00%  | 0.94%  | 3.22%  | 17.56%  | 85.00%     | 478       | 0.50  | 7.99                            | 0.00             | 1,629                            | Servicios Públicos   | -17.69%              |
| MINSURILM  | S/.    | 4.90   | -1.01% | 2.73%  | 14.98% | 47.86%  | 90.00%     | 200,467   | 0.93  | 0.78                            | 23.73            | 73,151                           | Mineras              | 4.60%                |
| SCOX       | US\$   | 116.66 | -7.93% | -5.07% | 0.79%  | 95.19%  | 90.00%     | 2,116,867 | 1.23  | 2.50                            | 27.27            | 110,120,247                      | Mineras              | 46.42%               |
| SIDERCLM   | S/.    | 1.40   | -1.41% | -2.78% | 3.70%  | -6.52%  | 85.00%     | 9         | 0.64  | 13.65                           | 0.00             | 1,419                            | Industriales         | -16.71%              |
| UNACMECLM  | S/.    | 2.65   | 0.00%  | -0.75% | -1.04% | 10.01%  | 10.00%     | 0         | -0.03 | 5.06                            | 0.00             | 714                              | Diversas             | -30.02%              |
| VOICABCLM  | S/.    | 2.65   | 0.00%  | -0.75% | -1.04% | 10.01%  | 10.00%     | 0         | -0.03 | 5.06                            | 0.00             | 714                              | Diversas             | -30.02%              |
| BROCACLM   | S/.    | 1.44   | -0.69% | 0.00%  | 6.67%  | 8.10%   | 85.00%     | 138,656   | 0.74  | 13.31                           | 0.00             | 43,603                           | Bancos y Financieras | -26.16%              |
| CORARECLM  | S/.    | 1.44   | -0.69% | 0.00%  | 6.67%  | 8.10%   | 85.00%     | 138,656   | 0.74  | 13.31                           | 0.00             | 43,603                           | Bancos y Financieras | -26.16%              |
| ENGIECLM   | S/.    | 3.81   | 0.00%  | 5.25%  | 3.19%  | -43.21% | 90.00%     | 65,334    | 0.83  | 2.21                            | 19.05            | 1,311                            | Servicios Públicos   | -28.56%              |
| GBVIACLIM  | S/.    | 0.70   | 0.00%  | -2.78% | 4.48%  | -13.78% | 65.00%     | 61,522    | 0.64  | 0.00                            | 7.16             | 200,910                          | Diversas             | -11.67%              |

Cantidad de Acciones: 25  
Fuente: Refinitiv

Subieron  
Bajaron  
Mantuvieron

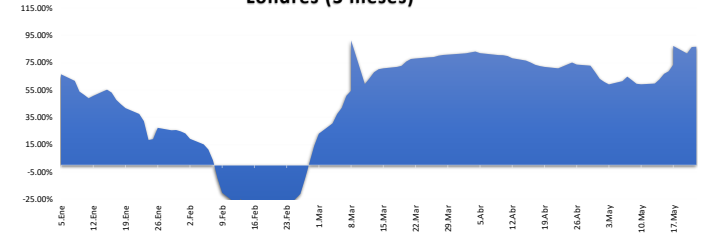
\*\* PER se utiliza en el mercado de valores y moneda original del instrumento  
\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha

**Índices Sectoriales**

|                                  | Cierre   | 1 D*   | 5 D*   | 1 M*   | YTD*   | Beta |
|----------------------------------|----------|--------|--------|--------|--------|------|
| S&P/BVL Consumer Index           | 1,282.08 | 1.27%  | #####  | 12.94% | 3.94%  | 0.26 |
| S&P/BVL Industrial Index         | 275.57   | -0.47% | #####  | 3.39%  | 11.64% | 0.30 |
| S&P/BVL Financials Index         | 1,228.74 | -1.49% | -0.76% | 6.07%  | 28.55% | 1.17 |
| S&P/BVL Construction Index       | 230.82   | -0.32% | -1.74% | 1.62%  | -5.05% | 0.34 |
| S&P/BVL Public Services Index    | 1,042.37 | -0.08% | 2.91%  | 7.02%  | 34.65% | 0.28 |
| S&P/BVL Mining Index             | 761.45   | -6.30% | -0.90% | 8.98%  | 92.75% | 1.30 |
| S&P/BVL Electric Utilities Index | 1,017.61 | -0.08% | 2.91%  | 7.02%  | 34.65% | 0.28 |

\*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha  
Fuente: Refinitiv

**Correlación Rend. Índice Minero vs Índice de Metales de Londres (3 meses)**



Fuente: Refinitiv

**Rating Crédito Latinoamérica**

**CLASIFICACIONES DE RIESGO**

| País      | Moody's | Fitch | S&P  |
|-----------|---------|-------|------|
| Perú      | A       | BBB   | BBB- |
| México    | A+      | BBB-  | BBB  |
| Venezuela | WR      | WD    | NR   |
| Brazil    | BBB     | BB    | BB   |
| Colombia  | BB+     | BB+   | BB+  |
| Chile     | AA-     | A-    | A    |
| Argentina | CCC     | WD    | CCC  |
| Panamá    | WD      | BB+   | BBB  |

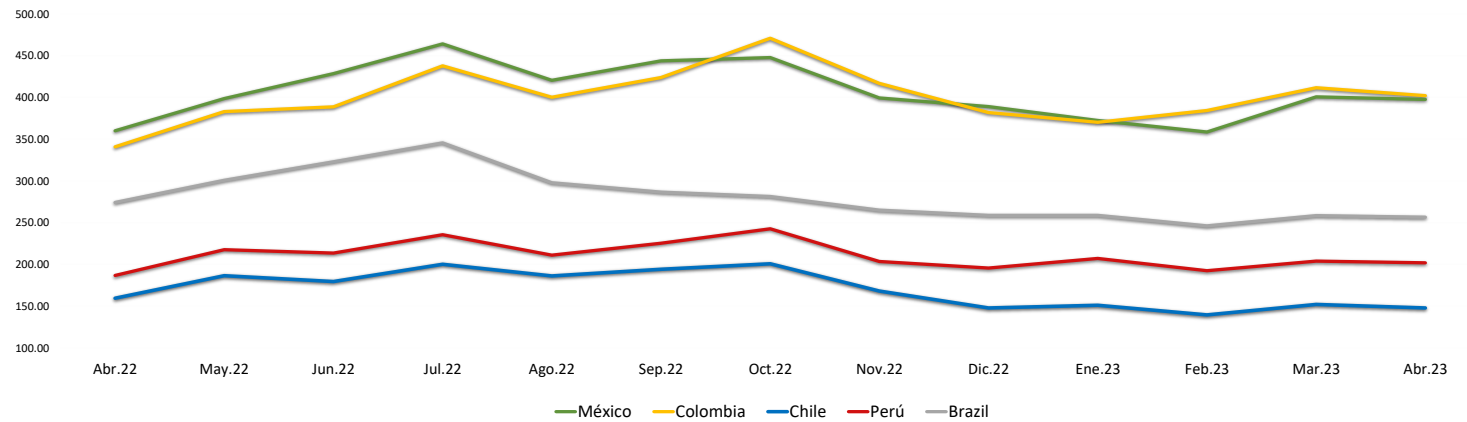
Fuente: Refinitiv, Bloomberg

**Leyenda**

|                                     | Moody's | Fitch | S&P  |
|-------------------------------------|---------|-------|------|
| Prime                               | Aaa     | AAA   | AAA  |
| Alto Grado                          | Aa1     | AA+   | AA+  |
|                                     | Aa2     | AA    | AA   |
|                                     | Aa3     | AA-   | AA-  |
| Grado Alto Medio                    | A1      | A+    | A+   |
|                                     | A2      | A     | A    |
|                                     | A3      | A-    | A-   |
| Grado Bajo Medio                    | Baa1    | BBB+  | BBB+ |
|                                     | Baa2    | BBB   | BBB  |
|                                     | Baa3    | BBB-  | BBB- |
| Sin Grado de Inversión Especulativo | Ba1     | BB+   | BB+  |
|                                     | Ba2     | BB    | BB   |
|                                     | Ba3     | BB-   | BB-  |
| Altamente Especulativo              | B1      | B+    | B+   |
|                                     | B2      | B     | B    |
|                                     | B3      | B-    | B-   |
| Riesgo Sustancial                   | Caa1    | CCC+  | CCC+ |
|                                     | Caa2    | CCC   | CCC  |
|                                     | Caa3    | CCC-  | CCC- |
| Extremadamente Especulativo         | Ca      | CC    | CC   |
|                                     |         | C     | C    |
| Poca esperanzas de Pago             |         | RD    | SD   |
|                                     |         |       |      |
| Impago                              | C       | DDD   | D    |
|                                     |         | DD    | D    |
| Sin Clasificar                      |         | D     | D    |
|                                     |         | WR    | NR   |

Fuente: Refinitiv, Bloomberg

**Riesgo País Latinoamérica (pbs)**



|          | Abr.22 | May.22 | Jun.22 | Jul.22 | Ago.22 | Sep.22 | Oct.22 | Nov.22 | Dic.22 | Ene.23 | Feb.23 | Mar.23 | Abr.23 |
|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Perú     | 186.67 | 217.55 | 213.55 | 235.43 | 211.00 | 225.27 | 242.59 | 203.41 | 195.50 | 207.05 | 192.30 | 203.83 | 201.90 |
| Brazil   | 274.06 | 300.64 | 322.82 | 345.48 | 297.70 | 286.56 | 281.30 | 264.90 | 258.64 | 258.64 | 246.10 | 258.35 | 256.55 |
| Chile    | 159.44 | 186.32 | 179.32 | 200.10 | 186.09 | 194.05 | 200.69 | 167.97 | 147.82 | 150.95 | 139.45 | 152.00 | 147.75 |
| Colombia | 340.78 | 383.05 | 388.73 | 437.86 | 400.26 | 423.83 | 470.84 | 416.81 | 381.77 | 370.18 | 384.35 | 411.61 | 402.15 |
| México   | 360.00 | 398.59 | 428.41 | 464.10 | 420.43 | 443.77 | 447.72 | 399.31 | 389.00 | 372.32 | 358.55 | 400.70 | 397.60 |

Fuente: BCRP