

# PULSO BURSÁTIL

Facultad de Ciencias Empresariales y Económicas  
Carrera de Economía  
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## LATAM

Peru: The LSE General index ended today's session with a negative result of -1.69%. The index maintains a negative cumulative annual trend of +11.86% in local currency and a positive cumulative trend of +10.66% in dollar-adjusted currency. The S&P/BVL Peru SEL varied -0.60% while the S&P/BVL LIMA 25 varied -0.97%. The spot PEN reached S/. 3.7252. **Headline: Inflation in Lima: which products and services rose the most in July?**

Chile: The IPSA index ended the day with a negative return of -0.33%. The sectors that lost the most during the day were Materials (-1.95%) and Communication services (-0.77%). The worst performing stocks were Sociedad de Inversiones Oro BI (-7.12%) and Sociedad Química y Minera de C (-2.55%). **Headline: Central Bank takes a pause in lowering rates and warns that the economy is performing below expectations.**

Colombia: The COLCAP index ended the session with a negative return of -0.29%. The sectors that lost the most during the day were Energy (-2.42%) and Materials (-0.11%). The worst performing stocks were Mineros SA (-2.62%) and Ecopetrol SA (-2.53%). **Headline: Border trade paralyzed, Colombia's greatest risk due to the crisis in Venezuela.**

Mexico: The IPC index closed the day in negative territory of -1.27%. The sectors that lost the most during the day were Health (-2.86%) and Materials (-2.86%). The worst performing stocks were Banco del Bajío SA (-4.52%) and Grupo México SAB de CV (-3.91%). **Headline: Tax reform in the country is not necessary, affirms SAT**

Brazil: The IBOVESPA index closed the day in negative territory at -0.20%. The worst performing sectors of the day were Materials (-1.85%) and Energy (-1.27%). The worst performing stocks were Duratex SA (-4.38%) and Embraer SA (-4.09%). **Headline: Government creates rules to prevent online gambling addiction and foresees fines of up to R\$ 2 billion for infractions**

Lima, August 01, 2024

## Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▼ IPSA (Chile)	6,418.15	-0.35%	-0.35%	-2.60%	23.49%	115,089
▼ IGPA (Chile)	32,440.97	-0.45%	-0.46%	-2.90%	20.85%	137,533
▲ COLSC (Colombia)	868.84	0.30%	1.14%	-1.47%	-0.74%	2,670
▼ COLCAP (Colombia)	1,337.21	-0.85%	-1.04%	-2.81%	19.56%	61,534
▼ S&P/BVL LIMA (Peru)	29,038.51	-1.69%	-1.69%	-2.74%	35.84%	142,133
▼ S&P/BVL SEL (Peru)	756.77	-1.60%	-0.75%	-2.01%	36.68%	123,969
▼ S&P/BVL LIMA 25	38,002.44	-0.97%	-0.76%	-1.43%	27.94%	140,845
▼ IPC (México)	52,417.48	-1.27%	-0.97%	-1.72%	-0.17%	368,003
▼ IBOVESPA (Brazil)	127,395.10	-0.20%	1.1%	5.77%	23.2%	625,979

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv, Bloomberg

## Currency

	Price	1 D*	5 D*	1 M*	YTD*
Sol (PEN)	3.73	0.00%	-0.60%	-1.68%	-1.23%
▲ Peso Chileno (CLP)	952.00	0.03%	0.28%	2.15%	15.63%
▲ Peso Colombiano (COP)	4,084.23	0.03%	1.14%	-1.93%	-15.34%
▲ Peso Mexicano (MXN)	18.85	0.03%	2.18%	2.75%	0.79%
▲ Real Brasileiro (BRL)	5.75	0.06%	1.91%	5.57%	10.01%

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
Source: Refinitiv

## Fixed Income

Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	USD	USD	USD	USD
PERU 4.125 08/25/27	USD	4.92	97.55	477.4%	3.33
PERU 8.75 11/21/33	USD	5.60	124.14	545.3%	7.06
PERU 6.55 03/14/37	USD	5.56	108.59	551.2%	8.40
PERU 5.625 11/18/2050	USD	5.60	100.47	553.7%	14.07
CHILE 2.45 01/31/31	USD	4.79	86.04	476.1%	6.37
CHILE 3.125 01/21/26	USD	4.60	97.44	442.1%	1.93
CHILE 3.625 10/30/42	USD	5.47	79.19	535.2%	12.92
COLOM 11.85 03/09/28	USD	7.05	117.36	687.9%	3.34
COLOM 10.375 01/28/33	USD	7.45	119.09	702.9%	6.11
COLOM 7.375 09/18/37	USD	7.32	100.27	722.5%	8.65
COLOM 6.125 01/18/41	USD	7.45	87.53	731.5%	10.00
MEX 4 10/02/23	MXV	4.54	88.58	443.7%	7.13
MEX5.55 01/45	USD	6.17	93.02	609.6%	11.98

Source: Refinitiv

## Equity

Largest Gains	Exchange	Curr.	Price	▲ %
INDUSTRIAS PENOL	MEX	MXN	274.34	7.91%
SURAMERICANA	COL	COP	32,400.00	4.18%
INFRAESTRUCTURA	SAO	BRL	7.09	3.81%
GRUPO FIN INB-O	MEX	MXN	45.48	3.27%
GRUPO BIMBO-A	MEX	MXN	66.74	3.07%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
EMPRESAS CI SGO	SGO	CLP	6,560.00	-2.95%
GRUPO ARGOS SA	COL	COP	16,580.00	-1.89%
CONCHATOR SGO	SGO	CLP	1,181	-1.58%
ALICORP-C	LMA	PEN	7	-1.19%
ISA SA	COL	COP	17,500	-0.79%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	95,741.78
CEMEX SAB-CPO	MEX	49,274.49
GRUPO F BANORT-O	MEX	48,393.57
AERO DEL PACIF-B	MEX	37,393.40
GRUPO MEXICO-B	MEX	35,675.34

Source: Refinitiv

Per Volume	Exchange	Volume
BANCO SANTANDER	SGO	119,531,731.00
BANCO DE CHILE	SGO	93,489,962.00
ENEL AMERICAS SA	SGO	88,046,574.00
ENEL CHILE SA	SGO	55,408,752.00
CEMEX SAB-CPO	MEX	18,632,976.00

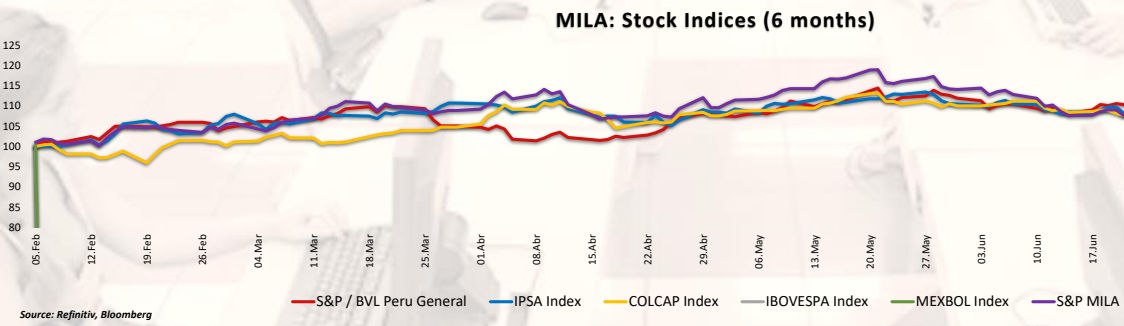
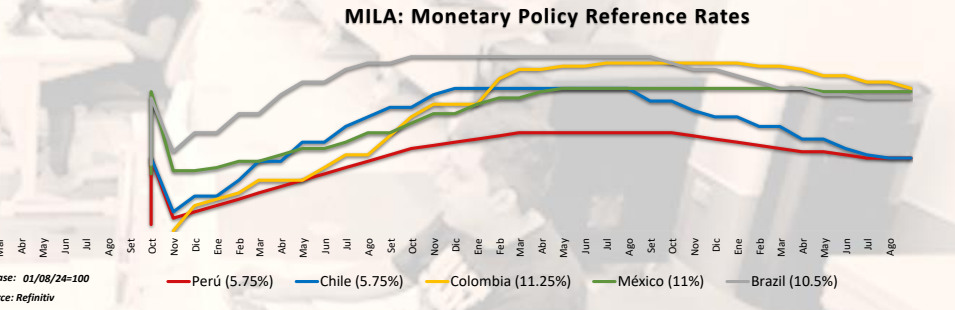
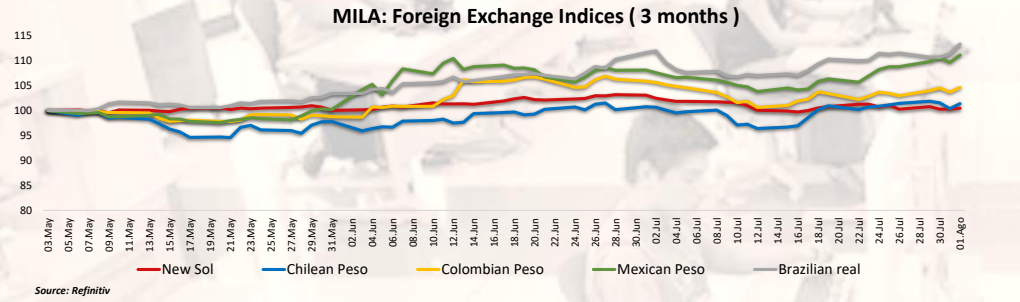
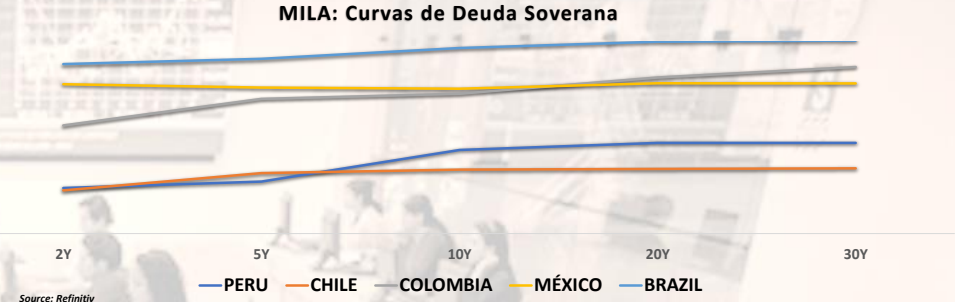
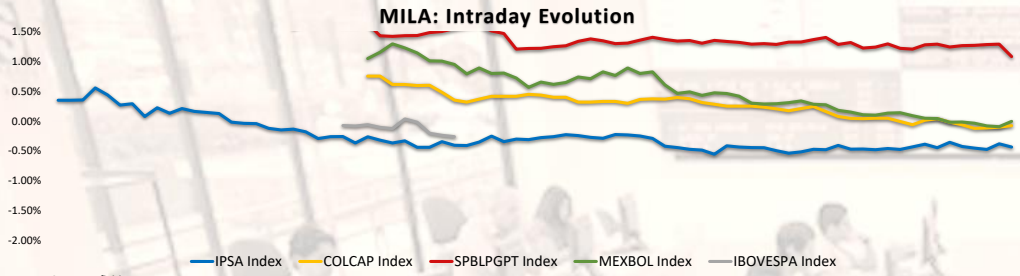
Source: Refinitiv

## ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	USD	USD	USD	USD	CAD	USD
ISHARES MSCI CHILE CAPPED	USD	25.25	-2.92%	-1.79%	-4.79%	-7.07%	BTQ
GLOBAL X MSCI COLOMBIA	USD	23.98	-2.99%	-3.11%	-2.52%	32.85%	PCQ
ISHARES MSCI MEXICO CAPPED	USD	149.39	-0.96%	-0.92%	0.00%	4.77%	LSE
ISHARES MSCI EMERGING MARKETS	USD	42.20	-1.75%	0.64%	-1.45%	11.52%	PCQ
VANGUARD FTSE EMERGING MARKETS	CAD	36.33	-1.14%	1.09%	-0.14%	13.25%	TOR
ISHARES CORE MSCI EMERGING MARKETS	USD	53.08	-1.59%	0.74%	-1.26%	13.25%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	90.01	-0.49%	0.84%	0.83%	6.42%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.80	-0.41%	2.35%	1.69%	7.38%	NYQ
ISHARES MSCI BRAZIL ETF	USD	27.37	-1.44%	-0.33%	0.85%	1.94%	PCQ

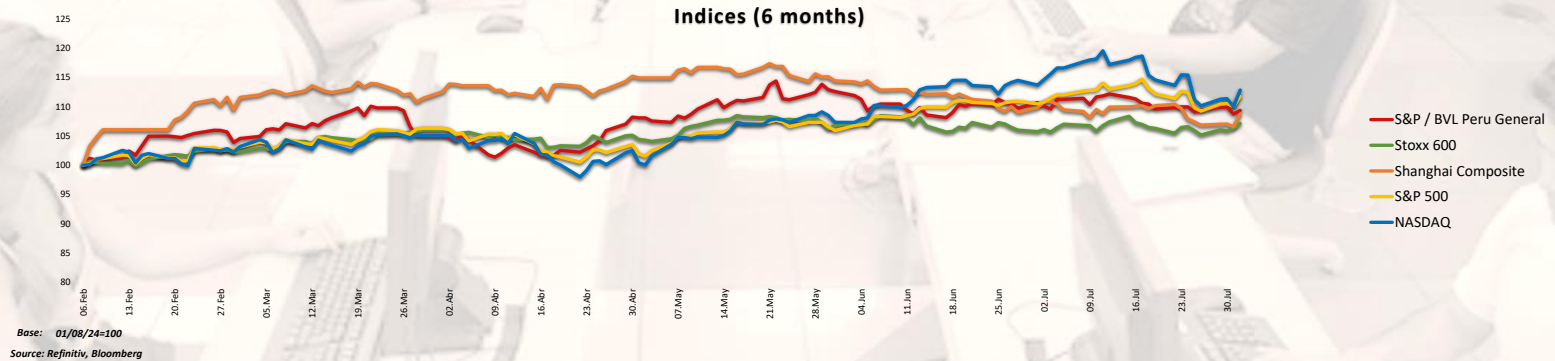
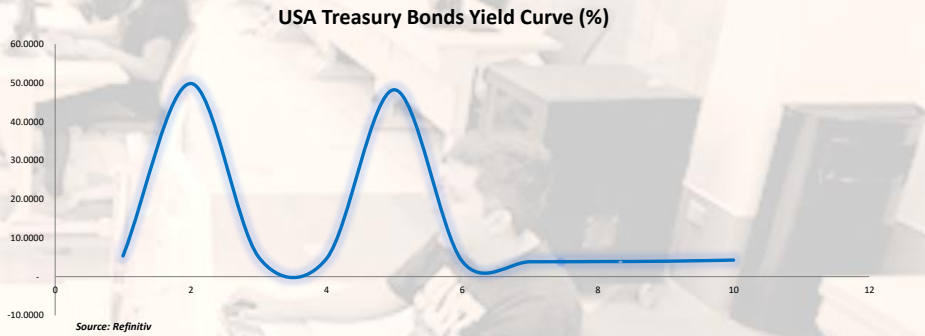
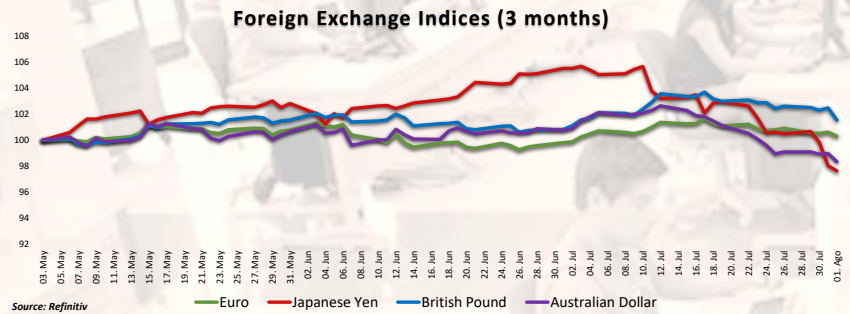
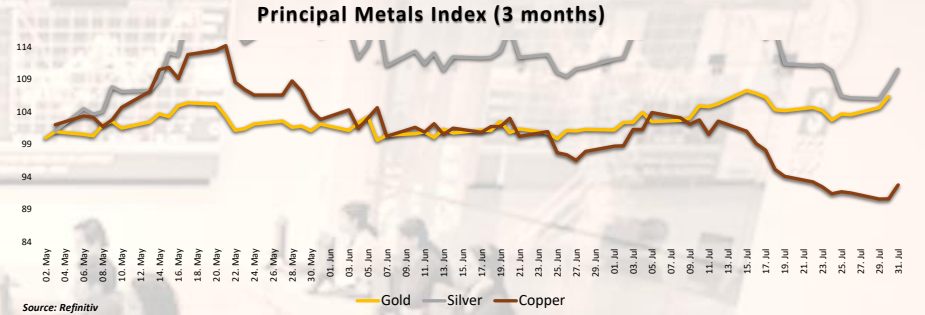
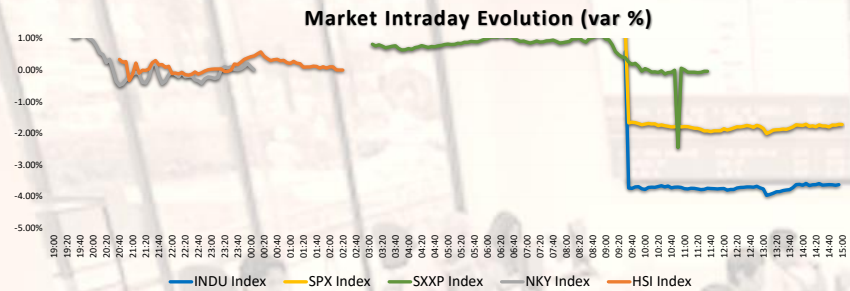
Source: Refinitiv

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**RANKING STOCKS LIMA**

	Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización Bursátil (M US\$)	Sector	Index Weight
▼	ALICORCLIM	S/.	6.60	-0.75%	-0.60%	7.67%	2.04%	10.00%	7,101	0.61	4.18	9.60	15,153	Industrial	-25.45%
▲	BACKUSILIM	S/.	22.25	0.00%	0.45%	-2.84%	2.19%	90.00%	248	0.37	7.48	0.00	1,119	Industriales	-20.71%
▼	BAP	US\$	166.00	-2.72%	-1.89%	4.78%	22.36%	90.00%	141,686	1.15	5.44	8.18	59,921,466	Diversas	-9.71%
▼	BVN	S/.	1.34	-0.74%	-1.47%	-1.47%	9.83%	85.00%	69,555	0.74	13.09	0.00	30,666	Bancos y Financieras	-16.64%
▼	CASAGRCLIM	S/.	1.34	-0.74%	-1.47%	-1.47%	9.83%	85.00%	69,555	0.74	13.09	0.00	30,666	Bancos y Financieras	-16.64%
▼	BBVACIPELIM	US\$	166.00	-2.72%	-1.89%	4.78%	22.36%	90.00%	141,686	1.15	5.44	8.18	59,921,466	Diversas	-9.71%
▲	CORAREILIM	S/.	1.10	0.00%	1.85%	12.24%	-18.46%	80.00%	81,866	0.79	1.98	0.00	11,033	Industriales	-17.04%
▲	CPACK	US\$	5.75	0.52%	5.31%	0.70%	11.40%	90.00%	2,001	0.55	9.43	40.59	4,684	Industriales	-11.07%
▼	CYBERECLIM	US\$	39.70	-1.24%	-2.91%	0.25%	44.58%	85.00%	132	0.99	4.41	12.89	906,694	Mineras	9.18%
▲	ENEFECCLIM	S/.	2.30	0.44%	0.88%	7.48%	-19.49%	90.00%	58,020	0.64	7.30	7.76	59,359	Servicios Públicos	-45.09%
▲	ENDISPECLIM	US\$	39.70	-1.24%	-2.91%	0.25%	44.58%	85.00%	132	0.99	4.41	12.89	906,694	Mineras	9.18%
▼	FEBREYCLIM	S/.	3.00	-1.32%	3.81%	7.91%	57.68%	90.00%	285,687	0.86	10.28	6.43	62,144	Diversas	12.39%
▼	AEZACCLIM	S/.	0.58	1.75%	-1.69%	-7.94%	-28.56%	65.00%	0	0.65	0.00	5.83	15,471	Diversas	15.96%
▼	IFS	US\$	22.25	-2.24%	-1.90%	0.77%	-5.32%	90.00%	32,599	1.14	4.39	6.20	1,482,013	Diversas	-22.93%
▼	INRETCCLIM	US\$	29.60	0.68%	5.71%	4.52%	-5.40%	80.00%	17,593	0.65	2.81	13.26	151,642	Diversas	-28.40%
▼	LUSURCLIM	S/.	16.51	-0.12%	0.06%	1.29%	20.18%	85.00%	3,687	0.50	7.81	0.00	3,933	Servicios Públicos	-11.43%
▼	MINSURILIM	S/.	4.70	-1.67%	-1.67%	-1.47%	41.83%	90.00%	25,533	0.92	0.81	0.00	296,839	Mineras	2.40%
▼	SCCOX	US\$	102.22	-4.12%	-2.03%	-6.32%	71.03%	90.00%	1,675,150	1.18	2.25	21.21	146,733,509	Mineras	2.37%
▼	SIDERCLIM	S/.	1.49	2.05%	1.36%	10.37%	-0.51%	85.00%	70,104	0.61	13.28	0.00	48,157	Industriales	-0.86%
▲	UNACMCLIM	S/.	2.65	0.00%	-0.75%	-1.85%	10.01%	10.00%	425	-0.01	5.06	0.00	1,189	Diversas	-21.09%
▲	VOICABCLIM	S/.	2.65	0.00%	-0.75%	-1.85%	10.01%	10.00%	425	-0.01	5.06	0.00	1,189	Diversas	-21.09%
▼	BROCALCLIM	S/.	1.34	-0.74%	-1.47%	-1.47%	9.83%	85.00%	69,555	0.74	13.09	0.00	30,666	Bancos y Financieras	-16.64%
▼	CORARECLIM	S/.	1.34	-0.74%	-1.47%	-1.47%	9.83%	85.00%	69,555	0.74	13.09	0.00	30,666	Bancos y Financieras	-16.64%
▼	ENGIECLIM	S/.	4.11	0.00%	0.24%	0.24%	-38.74%	90.00%	3,618	0.85	1.95	20.55	1,453	Servicios Públicos	-1.82%
▲	GBVIACCLIM	S/.	0.58	1.75%	-1.69%	-7.94%	-28.56%	65.00%	0	0.65	0.00	5.83	15,471	Diversas	15.96%

Quantity of Shares: 25  
Source: Refinitiv

Up  
Down  
Hold

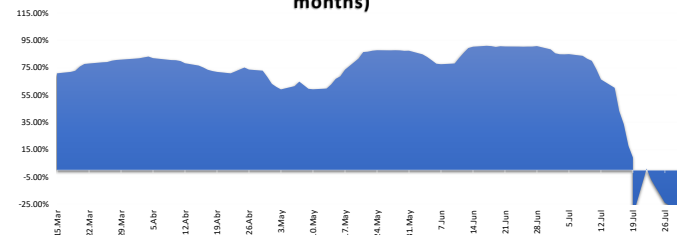
\*\* PER is used in the stock market and original currency of the instrument  
\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

**Sectorial Indices**

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,220.49	0.24%		1.52%	-1.06%	0.23
S&P/BVL Industrial Index	288.69	-0.63%	#IVALOR!	0.79%	16.95%	0.22
S&P/BVL Financials Index	1,263.15	-1.58%	-2.36%	1.52%	Requesting D	1.09
S&P/BVL Construction Index	227.57	0.06%	-0.10%	-0.15%	Requesting D	0.29
S&P/BVL Public Services Index	1,069.60	-0.05%	0.03%	1.30%	Requesting D	0.25
S&P/BVL Mining Index	669.92	-3.88%	-3.12%	-8.50%	Requesting D	1.41
S&P/BVL Electric Utilities Index	1,044.19	-0.05%	0.03%	1.30%	Requesting D	0.25

\*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date  
#N/A Requesting Data...  
Source: Refinitiv

**Correlation Yield. Mining Index vs. London Metal Index (3 months)**



Source: Refinitiv

**Latin America Credit Rating**

**RISK RATINGS**

Country	Moody/s	Fitch	S&P
Peru	A	BBB	BBB-
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	BBB	BB	BB
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC
Panama	WD	BB+	BBB

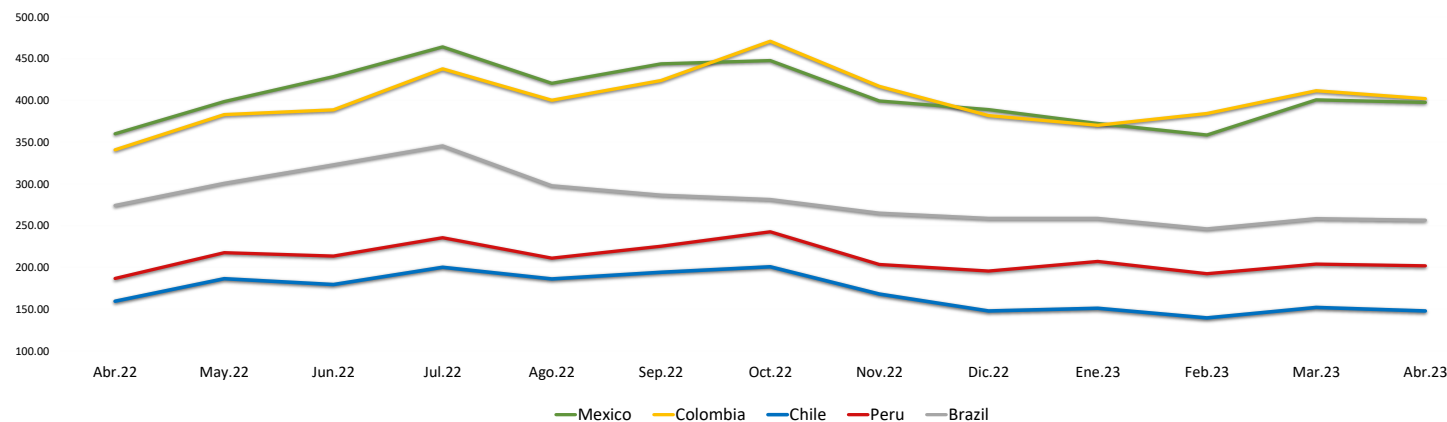
Source: Refinitiv, Bloomberg

**Legend**

	Moody/s	Fitch	S&P
Prime	Aaa	AAA	AAA
High Grade	Aa1	AA+	AA+
	Aa2	AA	AA
	Aa3	AA-	AA-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	
Unclassified		D	
	WR		NR

Source: Refinitiv, Bloomberg

**LATAM Country Risk (bps)**



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP