

LATINOAMERICA

Perú: El índice General de la BVL finalizó la sesión de hoy con un resultado positiva +0.32%. El índice mantiene una tendencia positiva acumulada anual de +3.40% en moneda local y una tendencia acumulada positiva de +12.89% en moneda ajustada en dólares. Con respecto al S&P/BVL Perú SEL varió en -0.22% mientras que el S&P/BVL LIMA 25 en +0.06%. El spot PEN alcanzó S/3.7589. Titular: Moody's mejora perspectiva del Perú ante alivio de preocupaciones sobre su institucionalidad.

Chile: El índice IPSA culminó el día con un retorno negativo -0.22%. Los sectores más perjudicados de la jornada fueron Servicios públicos (-1.29%) y Finanzas (-0.87%). Las acciones con peor desempeño fueron Colbún SA (-2.59%) y Quinenco SA (-1.98%). Titular: Las acciones del IPSA que podría sorprender en el cuarto trimestre.

Colombia: El índice COLCAP concluyó la sesión con un retorno positivo de +0.02%. Los sectores más beneficiados de la jornada fueron Servicios públicos (+0.84%) y Finanzas (-0.29%). Las acciones con mejor desempeño son Grupo de Inversiones Suramerica (+7.42%) y Compañía Colombiana de Inversi (+3.51%). Titular: En febrero podrían retomarse diálogos para subir el ACPM.

México: El índice IPC culminó el día con un retorno negativo -1.37%. Los sectores más perjudicados de la jornada fueron Servicios de comunicación (+3.81%) y Salud (-2.57%). Las acciones con peor desempeño son Grupo Televisa SA (-5.23%) y Grupo Bimbo SAB de CV (+4.38%). Titular: AMLO insiste a Sheinbaum que se conserve apoyo económico a Pemex: ¿Cómo deja a la empresa estatal?

Brasil: El índice IBOVESPA cerró el día en terreno negativo de -1.55%. Los sectores más perjudicados de la jornada fueron Tecnología de la información (-3.02%) y Salud (-2.69%). Las acciones con peor desempeño fueron Cia. Siderúrgica Nacional SA (-7.63%) y Magazine Luiza SA (-7.26%). Titular: Los beneficios fiscales harán que el gobierno renuncie a R\$ 543 mil millones en ingresos en 2025.

Renta Variable

| Más Subieron | Bolsa | Mon. | Precio | ▲% |
|------------------|-------|------|-----------|--------|
| CENCOSUD SHOPPIN | BEC | CLP | 1,570.00 | 10.92% |
| GRUPO ENERGIA BO | COL | COP | 2,440.00 | 2.31% |
| GRUPO BIMBO-A | MEX | MXN | 69.96 | 2.12% |
| COLBUN SA | SGO | CLP | 122.40 | 1.88% |
| BANCOLOMBIA-PREF | COL | COP | 36,700.00 | 1.49% |

Fuente: Refinitiv

| Más Bajaron | Bolsa | Mon. | Precio | ▼% |
|------------------|-------|------|-----------|--------|
| CEMEX SAB-C MEX | MEX | MXN | 12.16 | -2.80% |
| SURAMERICANA | COL | COP | 32,320.00 | -2.65% |
| CMPC SGO | SGO | CLP | 1,545 | -2.28% |
| ORBIA ADVANCE CO | MEX | MXN | 22 | -2.06% |
| CERVEZAS SGO | SGO | CLP | 5,240 | -2.06% |

Fuente: Refinitiv

| Por Monto Negociado | Bolsa | Monto (US\$) |
|---------------------|-------|--------------|
| FONMOTO ECON-UBD | MEX | 112,971.05 |
| GRUPO F BANORT-O | MEX | 74,857.84 |
| WALMART DE MEXIC | MEX | 66,926.01 |
| CEMEX SAB-CPO | MEX | 32,735.76 |
| GRUPO MEXICO-B | MEX | 30,474.51 |

Fuente: Refinitiv

| Por Volumen | Bolsa | Volumen |
|------------------|-------|----------------|
| BANCO SANTANDER | SGO | 109,498,596.00 |
| ENEL CHILE SA | SGO | 87,362,997.00 |
| CEMEX SAB-CPO | MEX | 51,989,214.00 |
| BANCO DE CHILE | SGO | 33,329,020.00 |
| ENEL AMERICAS SA | SGO | 29,988,083.00 |

Fuente: Refinitiv

ETFs

| | Mon. | Cierre | 1 D | 5 D | 1 M | YTD | Bolsa |
|--|------|--------|--------|--------|--------|---------|-------|
| ISHARES MSCI ALL PERU CAPPED | USD | USD | USD | USD | USD | CAD | USD |
| ISHARES MSCI CHILE CAPPED | USD | 25.80 | 0.00% | -0.58% | 0.78% | -11.55% | BTQ |
| GLOBAL X MSCI COLOMBIA | USD | 23.22 | -0.34% | -0.73% | -2.81% | 17.07% | PCQ |
| ISHARES MSCI MEXICO CAPPED | USD | 145.58 | -0.64% | -0.34% | -2.11% | -7.66% | LSE |
| ISHARES MSCI EMERGING MARKETS | USD | 43.69 | -0.21% | 2.01% | 3.88% | 10.92% | PCQ |
| VANGUARD FTSE EMERGING MARKETS | CAD | 36.95 | -0.27% | 1.73% | 2.81% | 13.52% | TOR |
| ISHARES CORE MSCI EMERGING MARKETS | USD | 54.90 | -0.25% | 1.93% | 4.08% | 12.25% | PCQ |
| ISHARES JP MORGAN EMERGING MARKETS BONDS | USD | 93.56 | -0.19% | 0.55% | 3.50% | 9.57% | NMQ |
| MORGAN STANLEY EMERGING MARKETS DOMESTIC | USD | 5.06 | 0.00% | 2.64% | 2.43% | 6.08% | NYQ |
| ISHARES MSCI BRAZIL ETF | USD | 29.19 | -3.06% | -1.55% | 0.03% | 1.50% | PCQ |

Fuente: Refinitiv

Lima, 20 de Setiembre de 2024

Principales índices

| | Cierre | 1 D | 5 D | 1 M | YTD | Cap. Burs. (US\$ Mill.) |
|-----------------------|------------|---------|-------|---------|---------|-------------------------|
| IPSA (Chile) | #N/D | #N/D | #N/D | #N/D | #N/D | 113,134.85 |
| IGPA (Chile) | #N/A | # VALOR | ##### | # VALOR | # VALOR | 135,554.37 |
| ▼ COLSC (Colombia) | 831.80 | -0.04% | 0.23% | -3.69% | 2.93% | 2,604.65 |
| ▲ COLCAP (Colombia) | 1,320.84 | 0.02% | 0.70% | -1.97% | 11.17% | 57,165.30 |
| ▲ S&P/BVL LIMA (Perú) | 29,306.69 | 0.32% | 1.23% | 2.89% | 12.89% | 139,520.79 |
| ▼ S&P/BVL SEL (Perú) | 765.76 | -0.22% | 0.58% | 1.91% | 13.78% | 122,681.22 |
| ▲ S&P/BVL LIMA 25 | 37,543.54 | 0.06% | 0.00% | 1.29% | 13.74% | 138,204.78 |
| ▼ IPC (México) | 52,190.48 | -1.37% | 0.33% | -3.11% | -9.05% | 347,846.34 |
| ▼ IBOVESPA (Brasil) | 131,065.44 | -1.55% | -2.8% | -3.96% | -2.3% | 687,255.73 |

*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha
Fuente: Refinitiv, Bloomberg

Monedas

| | Precio | 1 D* | 5 D* | 1 M* | YTD* |
|-------------------------|----------|--------|--------|--------|--------|
| Sol (PEN) | 3.74 | -0.16% | -0.73% | 0.86% | 1.40% |
| ▼ Peso Chileno (CLP) | 930.33 | 0.09% | 0.46% | -0.18% | 17.39% |
| ▲ Peso Colombiano (COP) | 4,152.99 | -1.26% | -0.75% | 2.07% | -8.23% |
| ▼ Peso Mexicano (MXN) | 19.40 | 1.63% | 1.13% | 3.08% | 9.35% |
| ▲ Real Brasileiro (BRL) | 5.51 | 0.51% | -0.97% | 0.07% | 11.28% |

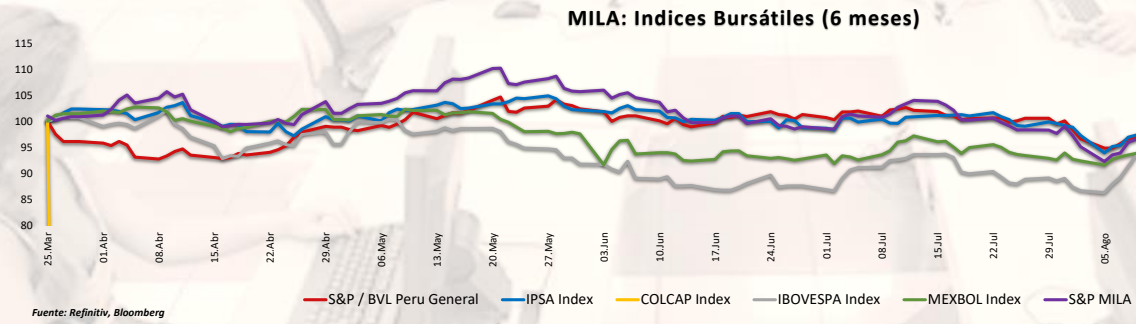
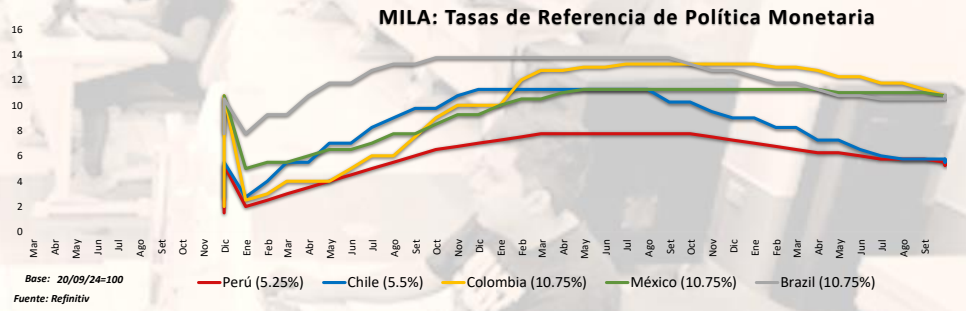
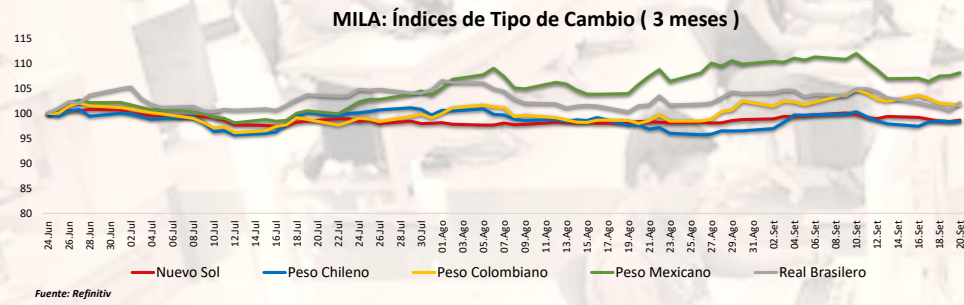
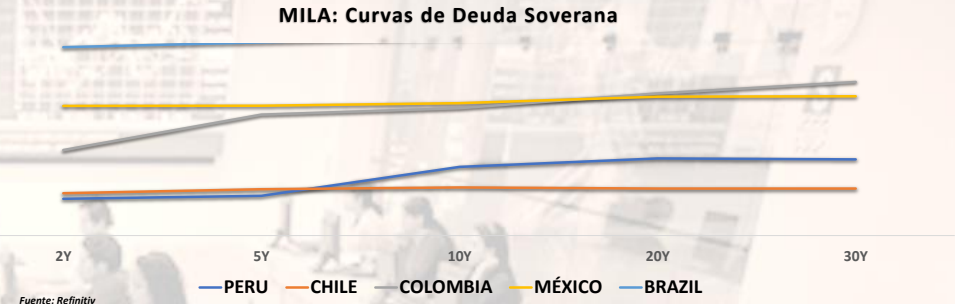
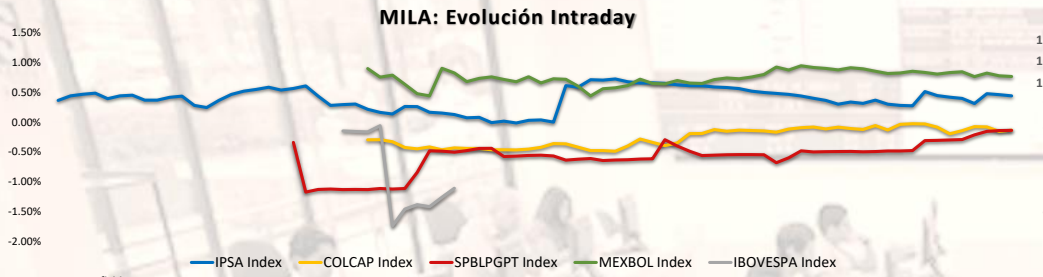
*Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha
Fuente: Refinitiv

Renta Fija

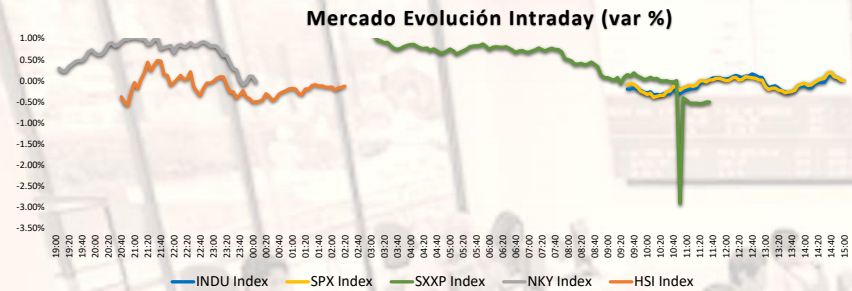
| Instrumento | Moneda | Precio | Bid Yield (%) | Ask Yield (%) | Duración |
|-----------------------|--------|--------|---------------|---------------|----------|
| PERU 7.35 07/21/25 | USD | USD | USD | USD | USD |
| PERU 4.125 08/25/27 | USD | 4.92 | 97.55 | 477.4% | 3.33 |
| PERU 8.75 11/21/33 | USD | 5.60 | 124.14 | 545.3% | 7.06 |
| PERU 6.55 03/14/37 | USD | 5.56 | 108.59 | 551.2% | 8.40 |
| PERU 5.625 11/18/2050 | USD | 5.60 | 100.47 | 553.7% | 14.07 |
| CHILE 2.45 01/31/31 | USD | 4.79 | 86.04 | 476.1% | 6.37 |
| CHILE 3.125 01/21/26 | USD | 4.60 | 97.44 | 442.1% | 1.93 |
| CHILE 3.625 10/30/42 | USD | 5.47 | 79.19 | 535.2% | 12.92 |
| COLOM 11.85 03/09/28 | USD | 7.05 | 117.36 | 687.9% | 3.34 |
| COLOM 10.375 01/28/33 | USD | 7.45 | 119.09 | 702.9% | 6.11 |
| COLOM 7.375 09/18/37 | USD | 7.32 | 100.27 | 722.5% | 8.65 |
| COLOM 6.125 01/18/41 | USD | 7.45 | 87.53 | 731.5% | 10.00 |
| MEX 4 10/02/23 | MXV | 4.54 | 88.58 | 443.7% | 7.13 |
| MEX5.55 01/45 | USD | 6.17 | 93.02 | 609.6% | 11.98 |

Fuente: Refinitiv

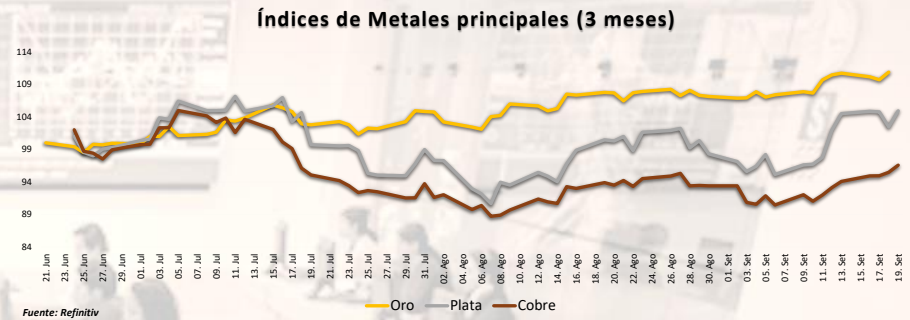
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Apoyo: Paulo Romani, Luis Muedas, Leonardo Román y Kiara Gallo
email: pulsobursatil@ulima.edu.pe



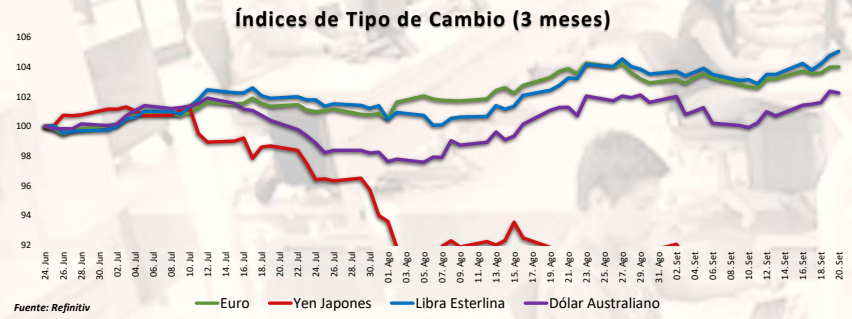
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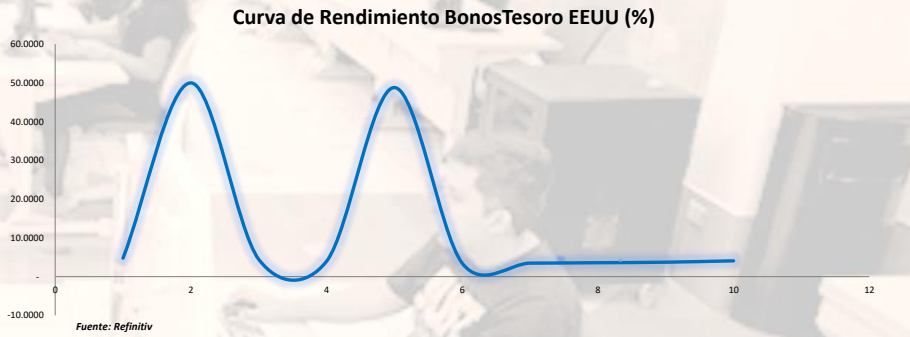
Fuente: Refinitiv, Bloomberg



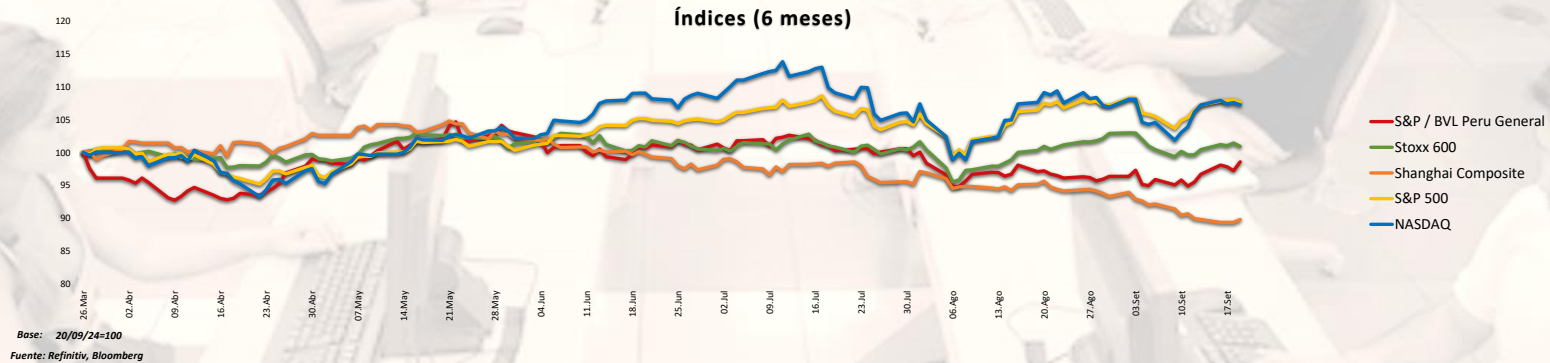
Fuente: Refinitiv



Fuente: Refinitiv



Fuente: Refinitiv



Base: 20/09/24=100
Fuente: Refinitiv, Bloomberg

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Apoyo: Paulo Romani, Luis Muedas, Leonardo Román y Kiara Gallo
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RANKING ACCIONES LIMA

| | Código | Moneda | Precio | 1 D* | 5 D* | 1 M* | YTD* | Frecuencia | Volumen | Beta | Rentabilidad por Dividendos (%) | Precio-Beneficio | Capitalización Bursátil (M US\$) | Sector | Participación Índice |
|---|-------------|--------|--------|--------|--------|--------|---------|------------|-----------|-------|---------------------------------|------------------|----------------------------------|----------------------|----------------------|
| ▼ | ALICONCLIM | S/. | 6.46 | -0.62% | -1.82% | -1.82% | -0.13% | 10.00% | 2,745 | 0.60 | 4.28 | 9.33 | 112,648 | Industrial | -18.27% |
| ▼ | BACKUSILIM | S/. | 20.50 | -1.91% | -0.49% | -6.82% | -5.84% | 90.00% | 380 | 0.39 | 7.48 | 0.00 | 28,848 | Industriales | -20.88% |
| ▼ | BAP | US\$ | 179.40 | -0.38% | 2.18% | 9.11% | 32.24% | 90.00% | 247,462 | 1.15 | 5.16 | 8.84 | 73,480,070 | Diversas | 2.89% |
| ▲ | BVN | S/. | 1.33 | 0.76% | 0.75% | 1.53% | 9.01% | 85.00% | 29,443 | 0.75 | 13.39 | 0.00 | 29,357 | Bancos y Financieras | -18.16% |
| ▲ | CASAGRCLIM | S/. | 1.33 | 0.76% | -0.75% | 1.53% | 9.01% | 85.00% | 29,443 | 0.75 | 13.39 | 0.00 | 29,357 | Bancos y Financieras | -18.16% |
| ▲ | BBVACIPELIM | US\$ | 179.40 | -0.38% | 2.18% | 9.11% | 32.24% | 90.00% | 247,462 | 1.15 | 5.16 | 8.84 | 73,480,070 | Diversas | 2.89% |
| ▲ | CORAREILIM | S/. | 1.03 | 0.00% | 0.98% | -0.96% | -23.26% | 80.00% | 78,535 | 0.77 | 1.92 | 0.00 | 3,194 | Industriales | -21.52% |
| ▲ | CPACK | US\$ | 5.68 | 0.00% | 0.18% | 1.07% | 10.04% | 90.00% | 4,184 | 0.55 | 9.43 | 0.00 | 1,555 | Industriales | -14.22% |
| ▲ | CYBERDECLIM | US\$ | 38.30 | 0.26% | 0.82% | -0.89% | 42.57% | 85.00% | 7,586 | 0.97 | 3.37 | 12.28 | 213,517 | Mineras | 4.92% |
| ▲ | ENGERCLIM | S/. | 2.26 | 0.44% | 0.89% | -0.53% | -18.87% | 90.00% | 2,144 | 0.63 | 7.43 | 8.72 | 13,014 | Servicios Públicos | -45.95% |
| ▲ | ENDISCLIM | US\$ | 38.30 | 0.26% | 0.82% | -0.89% | 42.57% | 85.00% | 7,586 | 0.97 | 3.37 | 12.28 | 213,517 | Mineras | 4.92% |
| ▲ | FERRERCLIM | S/. | 2.78 | 0.00% | -0.36% | -0.49% | 51.68% | 90.00% | 1,131,187 | 0.86 | 11.24 | 5.88 | 62,167 | Diversas | 1.37% |
| ▼ | AEZACLIM | S/. | 0.51 | -1.92% | -2.35% | -5.90% | -36.25% | 65.00% | 85 | 0.62 | 0.00 | 5.21 | 6,144 | Diversas | -33.35% |
| ▼ | IFS | US\$ | 24.51 | -1.65% | -0.04% | 7.78% | 4.30% | 90.00% | 187,275 | 1.15 | 4.01 | 6.07 | 2,079,287 | Diversas | -17.94% |
| ▼ | INRETCILIM | US\$ | 30.09 | -0.03% | 0.33% | -0.53% | -3.83% | 80.00% | 3,632 | 0.65 | 2.75 | 12.21 | 182,796 | Diversas | -24.73% |
| ▼ | LUSURCLIM | S/. | 16.00 | 0.00% | 0.00% | 3.29% | 16.47% | 85.00% | 0 | 0.49 | 8.07 | 0.00 | 3,072 | Servicios Públicos | -17.85% |
| ▲ | MINSURILIM | S/. | 4.50 | 0.00% | 0.00% | 1.11% | 37.91% | 90.00% | 9,129 | 0.90 | 6.98 | 0.00 | 476 | Mineras | -1.54% |
| ▼ | SCOX | US\$ | 103.60 | -1.23% | 4.98% | 3.27% | 74.31% | 90.00% | 1,278,946 | 1.18 | 2.26 | 21.94 | 99,325,998 | Mineras | 5.59% |
| ▼ | SIDERCLIM | S/. | 1.45 | 0.00% | 0.00% | -0.68% | -3.19% | 85.00% | 14,962 | 0.57 | 13.37 | 0.00 | 781 | Industriales | 3.69% |
| ▲ | UNACEMCLIM | S/. | 2.65 | 0.00% | 0.00% | 0.00% | 10.01% | 10.00% | 0 | -0.02 | 5.15 | 0.00 | NULL | Diversas | -21.25% |
| ▲ | VOICABCLIM | S/. | 2.65 | 0.00% | 0.00% | 0.00% | 10.01% | 10.00% | 0 | -0.02 | 5.15 | 0.00 | NULL | Diversas | -21.25% |
| ▲ | BROCALCLIM | S/. | 1.33 | 0.76% | -0.75% | 1.53% | 9.01% | 85.00% | 29,443 | 0.75 | 13.39 | 0.00 | 29,357 | Bancos y Financieras | -18.16% |
| ▲ | CORARECLIM | S/. | 1.33 | 0.76% | -0.75% | 1.53% | 9.01% | 85.00% | 29,443 | 0.75 | 13.39 | 0.00 | 29,357 | Bancos y Financieras | -18.16% |
| ▲ | ENGERCLIM | S/. | 4.11 | 0.00% | 0.00% | 0.00% | -38.74% | 90.00% | 0 | 0.86 | 1.95 | 20.55 | NULL | Servicios Públicos | 0.55% |
| ▼ | GBVACLIM | S/. | 0.51 | -1.92% | -2.35% | -5.90% | -36.25% | 65.00% | 85 | 0.62 | 0.00 | 5.21 | 6,144 | Diversas | -33.35% |

Cantidad de Acciones: 25
Fuente: Refinitiv

Subieron
Bajaron
Mantuvieron

** PER se utiliza en el mercado de valores y moneda original del instrumento
* Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha

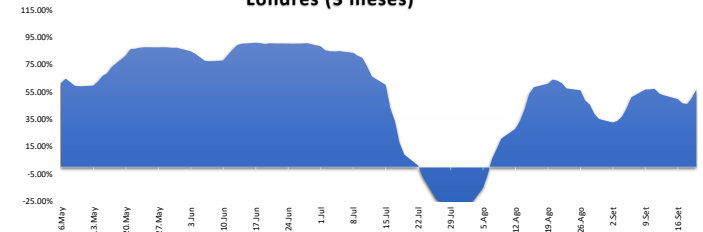
Índices Sectoriales

| | Cierre | 1 D* | 5 D* | 1 M* | YTD* | Beta |
|----------------------------------|----------|--------|----------|--------|----------------|------|
| S&P/BVL Consumer Index | 1,212.91 | -0.46% | | 1.54% | -1.67% | 0.24 |
| S&P/BVL Industrial Index | 282.61 | 0.11% | #IVALOR! | 2.76% | 14.49% | 0.28 |
| S&P/BVL Financials Index | 1,370.41 | 0.60% | | 7.13% | imeter [SECUF] | 1.05 |
| S&P/BVL Construction Index | 221.36 | 0.10% | 0.08% | 2.80% | imeter [SECUF] | 0.32 |
| S&P/BVL Public Services Index | 1,049.35 | -0.35% | -1.65% | -2.63% | imeter [SECUF] | 0.18 |
| S&P/BVL Mining Index | 670.81 | 0.08% | 2.94% | 0.31% | imeter [SECUF] | 1.52 |
| S&P/BVL Electric Utilities Index | 1,024.43 | -0.35% | -1.65% | -2.63% | imeter [SECUF] | 0.18 |

* Leyenda: Variación 1D: 1 Día; 5D: 5 Días; 1M: 1 Mes; YTD: Var. % a la fecha
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Correlación Rend. Índice Minero vs Índice de Metales de Londres (3 meses)



Fuente: Refinitiv

Rating Crédito Latinoamérica

CLASIFICACIONES DE RIESGO

| País | Moody's | Fitch | S&P |
|-----------|---------|-------|------|
| Perú | Baa1 | BBB | BBB- |
| México | A+ | BBB- | BBB |
| Venezuela | WR | WD | NR |
| Brazil | BBB | BB | BB |
| Colombia | BB+ | BB+ | BB+ |
| Chile | AA- | A- | A |
| Argentina | CCC | WD | CCC |
| Panamá | WD | BB+ | BBB |

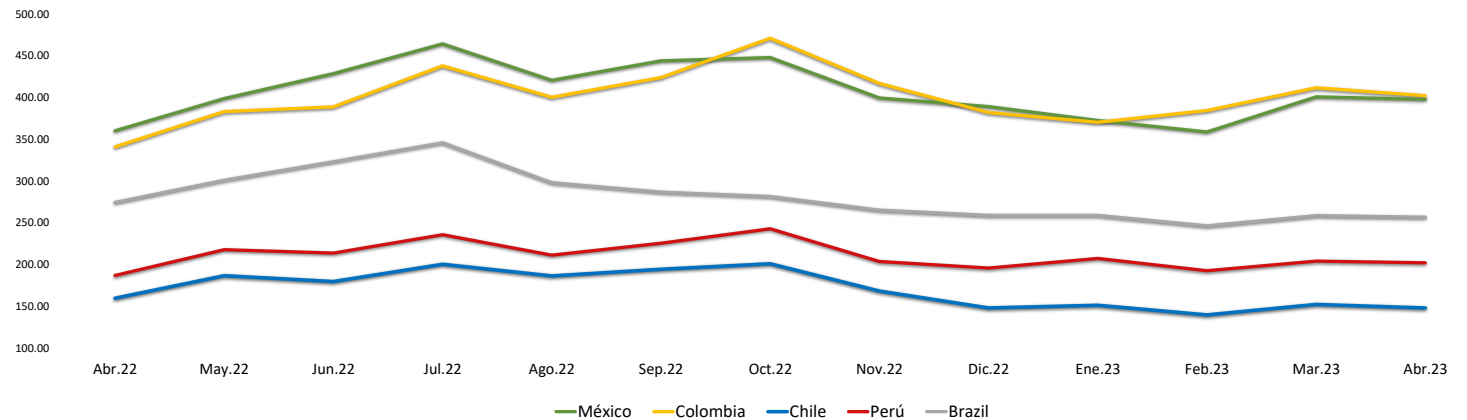
Fuente: Refinitiv, Bloomberg

Leyenda

| | Moody's | Fitch | S&P |
|-------------------------------------|---------|-------|------|
| Prima | Aaa | AAA | AAA |
| Alto Grado | Aa1 | AA+ | AA+ |
| | Aa2 | AA | AA |
| | Aa3 | AA- | AA- |
| Grado Alto Medio | A1 | A+ | A+ |
| | A2 | A | A |
| | A3 | A- | A- |
| Grado Bajo Medio | Baa1 | BBB+ | BBB+ |
| | Baa2 | BBB | BBB |
| | Baa3 | BBB- | BBB- |
| Sin Grado de Inversión Especulativo | Ba1 | BB+ | BB+ |
| | Ba2 | BB | BB |
| | Ba3 | BB- | BB- |
| Altamente Especulativo | B1 | B+ | B+ |
| | B2 | B | B |
| | B3 | B- | B- |
| Riesgo Sustancial | Caa1 | CCC+ | CCC+ |
| | Caa2 | CCC | CCC |
| | Caa3 | CCC- | CCC- |
| Extremadamente Especulativo | Ca | CC | CC |
| | C | C | C |
| | | | |
| Poca esperanzas de Pago | | RD | SD |
| Impago | | DDD | |
| | | DD | D |
| | | D | |
| Sin Clasificar | WR | | NR |

Fuente: Refinitiv, Bloomberg

Riesgo País Latinoamérica (pbs)



| | Abr.22 | May.22 | Jun.22 | Jul.22 | Ago.22 | Sep.22 | Oct.22 | Nov.22 | Dic.22 | Ene.23 | Feb.23 | Mar.23 | Abr.23 |
|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Perú | 186.67 | 217.55 | 213.55 | 235.43 | 211.00 | 225.27 | 242.59 | 203.41 | 195.50 | 207.05 | 192.30 | 203.83 | 201.90 |
| Brazil | 274.06 | 300.64 | 322.82 | 345.48 | 297.70 | 286.56 | 281.30 | 264.90 | 258.64 | 258.64 | 246.10 | 258.35 | 256.55 |
| Chile | 159.44 | 186.32 | 179.32 | 200.10 | 186.09 | 194.05 | 200.69 | 167.97 | 147.82 | 150.95 | 139.45 | 152.00 | 147.75 |
| Colombia | 340.78 | 383.05 | 388.73 | 437.86 | 400.26 | 423.83 | 470.84 | 416.81 | 381.77 | 370.18 | 384.35 | 411.61 | 402.15 |
| México | 360.00 | 398.59 | 428.41 | 464.10 | 420.43 | 443.77 | 447.72 | 399.31 | 389.00 | 372.32 | 358.55 | 400.70 | 397.60 |

Fuente: BCPR