

LATAM

Lima, October 15, 2024

Peru: The BVL General index ended today's session with a negative result of -1.18%. The index maintains a positive annual cumulative trend of +16.45% in local currency and a positive cumulative trend of +14.60% in dollar-adjusted currency. The S&P/BVL Peru SEL varied by -1.38% while the S&P/BVL LIMA 25 varied by -0.28%. The spot PEN reached S/3.7650. Headline: Chanca y Corio ports attract Colombian investors: capital at sight.

Chile: The IPSA index ended the day with a negative return of -0.20%. The most negatively affected sectors of the day were Materials (-1.69%) and Communication Services (-0.98%). The worst performing stocks were Sociedad Química y Minera (-2.45%) and Enel Chile SA (-2.13%). Headline: Government announces amendments to the Maritime Concessions and Cultural Heritage projects.

Colombia: The COLCAP index ended the session with a positive return of +0.18%. The most benefited sectors of the day were Materials (+3.82%) and Utilities (+0.25%). The best performing stocks were Grupo de Inversiones Suramerica (+6.03%) and Inversiones Argos SA (+4.89%). Headline: Colombia is positioned as the third country in the region with more hydrogen projects.

Mexico: The IPC index closed the day in positive territory with +0.73%. The sectors that benefited the most during the day were Health Care (+2.02%) and Communication Services (+1.65%). The best performing stocks were Alsea SAB de CV (+3.56%). Headline: Cade approves purchase of 15% of Anglo American Brasil by Vale.

Equity

Largest Gains	Exchange	Curr.	Price	▲%
SURAMERICANA	COL	COP	28,300.00	2.91%
GRUPO TELEV-CPO	MEX	MXN	8.54	2.40%
CORFICOLMBIANA	COL	COP	12,060.00	2.20%
ALICORP-C	LMA	PEN	6.60	2.17%
MEGACABLE-CPO	MEX	MXN	40.22	2.03%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼%
TF ADMINIST MEX	MEX	MXN	37.71	-4.22%
INFRAESTRUCTURA	SAO	BRL	7.13	-2.99%
GRUPO ENER COL	COL	COP	2,495	-2.92%
CEMENTOS ARGOS	COL	COP	7,300	-2.67%
TRUST FIBRA MEX	MEX	MXN	22	-1.59%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
BANCO DE CHILE	SGO	109,024.67
WALMART DE MEXIC	MEX	107,127.36
GRUPO F BANORT-O	MEX	86,250.00
FOMENTO ECON-UBD	MEX	30,030.20
CEMEX SAB-CPO	MEX	28,776.24

Source: Refinitiv

Per Volume	Exchange	Volume
ENEL CHILE SA	SGO	512,986,263.00
BANCO DE CHILE	SGO	111,801,599.00
CEMEX SAB-CPO	MEX	84,348,537.00
BANCO SANTANDER	SGO	78,056,686.00
ENEL AMERICAS SA	SGO	41,423,103.00

Source: Refinitiv

ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	USD	USD	USD	USD	CAD	USD
ISHARES MSCI CHILE CAPPED	USD	26.28	-1.54%	-0.68%	1.19%	-9.94%	BTQ
GLOBAL X MSCI COLOMBIA	USD	23.66	-0.28%	1.00%	0.74%	21.48%	PCQ
ISHARES MSCI MEXICO CAPPED	USD	143.17	-1.64%	-0.34%	2.09%	-6.79%	LSE
ISHARES MSCI EMERGING MARKETS	USD	45.19	-2.12%	-2.16%	6.30%	17.22%	PCQ
VANGUARD FTSE EMERGING MARKETS	CAD	38.90	-2.31%	-1.29%	8.45%	21.00%	TOR
ISHARES CORE MSCI EMERGING MARKETS	USD	56.46	-2.03%	-1.98%	5.61%	17.70%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	92.50	0.27%	0.28%	1.24%	8.96%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.91	-0.81%	-0.81%	-0.20%	6.05%	NYQ
ISHARES MSCI BRAZIL ETF	USD	28.40	-1.90%	-1.97%	-3.34%	-2.47%	PCQ

Source: Refinitiv

Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▼ IPSA (Chile)	6,558.98	-0.20%	1.02%	3.27%	5.83%	#N/A Review
▼ IGPA (Chile)	32,945.92	-0.20%	0.95%	3.11%	4.80%	#N/A Review
▼ COLSC (Colombia)	839.74	-0.18%	1.10%	1.19%	3.92%	#N/A Review
▲ COLCAP (Colombia)	1,326.87	0.18%	2.22%	1.31%	11.84%	#N/A Review
▼ S&P/BVL LIMA (Peru)	30,230.31	-1.18%	-0.05%	4.42%	16.45%	#N/A Review
▼ S&P/BVL SEL (Perú)	795.15	-1.38%	-0.55%	4.44%	18.15%	#N/A Review
▼ S&P/BVL LIMA 25	39,097.59	-0.28%	0.65%	4.14%	18.45%	#N/A Review
▲ IPC (México)	52,377.78	0.66%	1.18%	0.69%	-8.73%	#N/A Review
IBOVESPA (Brazil)	#N/A Review	#¡VALOR!	#####	#¡VALOR!	#¡VALOR!	#N/A Review

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv, Bloomberg

Currency

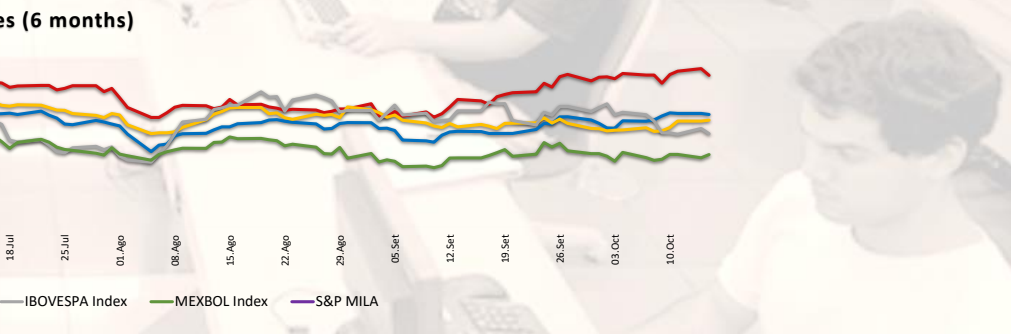
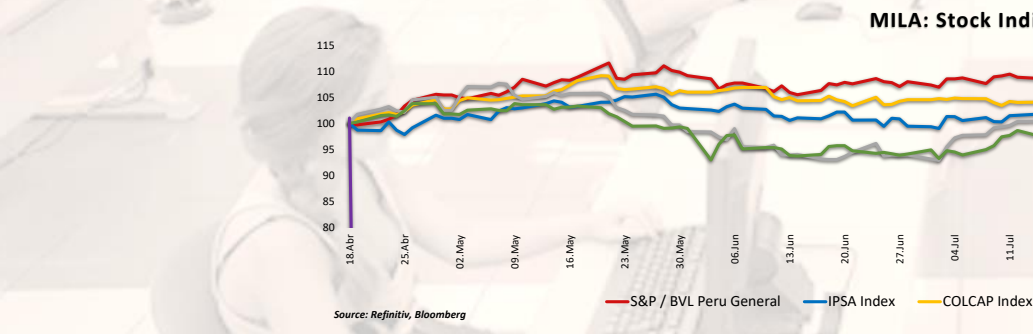
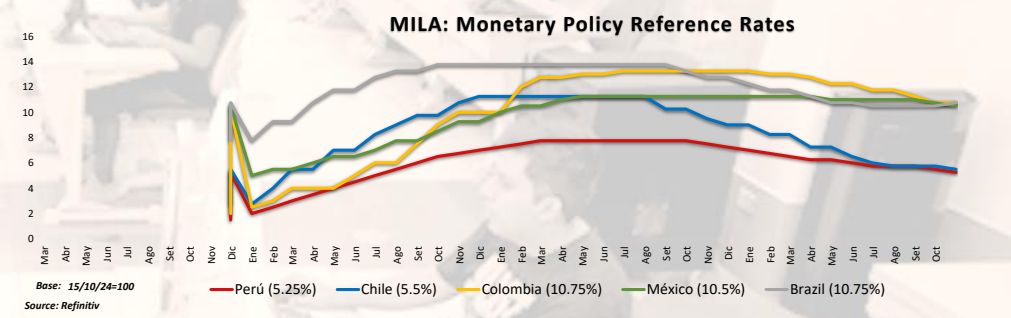
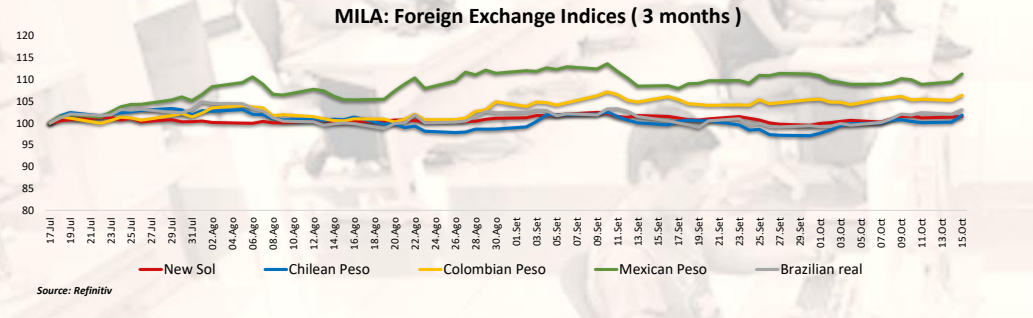
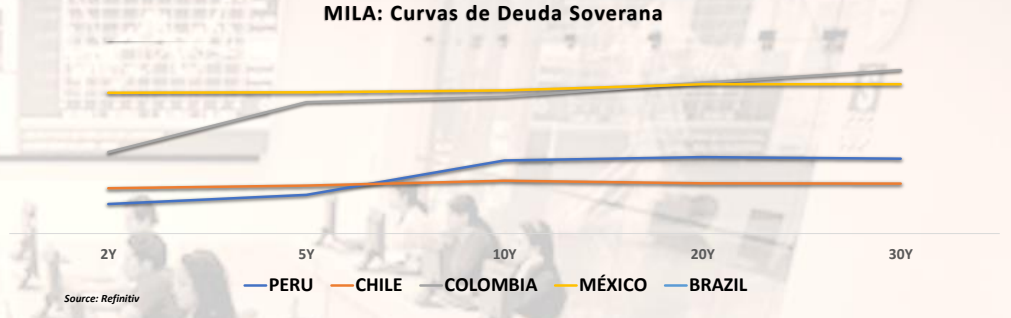
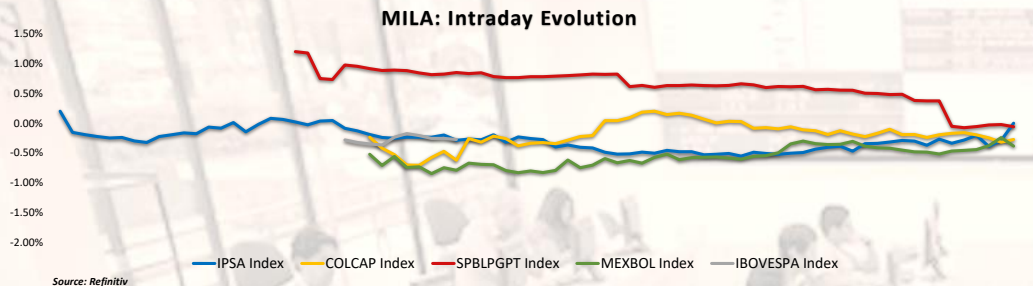
	Price	1 D*	5 D*	1 M*	YTD*
Sol (PEN)	3.76	0.00%	0.55%	-0.22%	2.88%
▼ Peso Chileno (CLP)	942.40	0.00%	1.15%	1.48%	17.17%
▲ Peso Colombiano (COP)	4,243.00	-0.07%	0.47%	1.42%	-3.55%
▼ Peso Mexicano (MXN)	19.68	0.00%	1.83%	-0.50%	11.57%
▲ Real Brasileiro (BRL)	5.65	0.04%	2.13%	0.13%	12.25%

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Fixed Income

Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	USD	USD	USD	USD
PERU 4.125 08/25/27	USD	4.92	97.55	477.4%	3.33
PERU 8.75 11/21/33	USD	5.60	124.14	545.3%	7.06
PERU 6.55 03/14/37	USD	5.56	108.59	551.2%	8.40
PERU 5.625 11/18/2050	USD	5.60	100.47	553.7%	14.07
CHILE 2.45 01/31/31	USD	4.79	86.04	476.1%	6.37
CHILE 3.125 01/21/26	USD	4.60	97.44	442.1%	1.93
CHILE 3.625 10/30/42	USD	5.47	79.19	535.2%	12.92
COLOM 11.85 03/09/28	USD	7.05	117.36	687.9%	3.34
COLOM 10.375 01/28/33	USD	7.45	119.09	702.9%	6.11
COLOM 7.375 09/18/37	USD	7.32	100.27	722.5%	8.65
COLOM 6.125 01/18/41	USD	7.45	87.53	731.5%	10.00
MEX 4 10/02/23	MXV	4.54	88.58	443.7%	7.13
MEX5.55 01/45	USD	6.17	93.02	609.6%	11.98

Source: Refinitiv



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WORLD

United States:

The U.S. market closed with negative returns. The DOW JONES ended in the red, pressured by weak results from ASML, which triggered a massive sell-off in chipmakers, and a sharp drop in oil prices that weighed on energy stocks. The S&P 500 index also finished in the red as energy stocks were under pressure, with Exxon Mobil (-3%) and Chevron (-2.7%) declining following a significant drop in oil prices. Additionally, UnitedHealth fell 8.2% after issuing a weaker earnings forecast. Finally, the NASDAQ index closed the day in the red, as ASML shares plunged 16.5% after cutting its outlook, which impacted other chipmakers like Nvidia (-4.5%), Broadcom (-3.5%), AMD (-5.2%), and Intel (-3.3%). Thus, DOW JONES -0.75%, S&P 500 -0.76%, NASDAQ -1.01%, with the market showing negative returns.

Europe:

The main European indexes closed with negative returns. The pan-European STOXX 600 index closed with losses, where technology stocks suffered a significant pullback, losing 6.4%, led by the 15.6% drop of Dutch chipmaker ASML, after its earnings report showed lower-than-expected sales forecasts for 2025. In the UK market, the FTSE index closed the session in positive territory as markets assessed the batch of the latest labor market data. The UK unemployment rate unexpectedly fell to 4% in August and a gauge of employees on payrolls beat expectations, but average earnings fell to a more than two-year low to sustain expectations of a Bank of England cut in November. Similarly, the German market closed in the red. Deutsche Telekom (2.1%) was one of the most bullish stocks, benefiting from overall strength in the telecom sector after Ericsson's earnings beat estimates. In the French market, the session closed in the red, as declines in the energy and luxury sectors weighed on the index. TotalEnergies plunged 4.8%, reaching its lowest level in two weeks, after the company warned that its third-quarter results would be significantly impacted by lower refining margins both in Europe and the rest of the world amid falling oil prices. Thus, STOXX 600 -0.80%; FTSE 100 +0.52%; DAX -0.11%; CAC 40 -1.05% closed with negative performances.

Asia:

Major Asian indices closed with mixed results. The Chinese market closed negative after September data indicated that Chinese export growth slowed to its lowest level in five months, and imports also fell. On the corporate front, losses were seen in companies such as East Money Information (-4.3%), SoftStone (-8.8%) and others. Concerns were also seen in the market after China's stimulus efforts were not enough to curb the economic slowdown. The South Korean market closed positive, driven by gains in the technology sector on Wall Street, among major assets Samsung Electronics was up 0.5% and SK Hynix up 2.9%, while healthcare stocks stood out with Samsung Biologics (up 4.6%) and Celtrion (up 2.4%). However, battery and automobile manufacturers came under pressure. On the economic front, import prices in South Korea fell by 3.3% y-o-y in September. On the other hand, the Hang Seng index is in negative territory, in the face of losses in all sectors and the lack of incentives in a report from the Chinese Ministry of Finance. Investors fear that Beijing will avoid significant stimulus ahead of the US elections. The technology index fell 4.7%, hit by heavy losses in Tencent and Meituan. In addition, Chinese banks plan to cut deposit interest rates by CNY 300 billion due to pressure on their profits. The Japanese market also closed in positive territory, boosted by the advance of Wall Street, where the Dow and the S&P 500 set new records. The weakness of the yen benefited local stocks, while senior Japanese officials were cautious about possible interest rate hikes and a more moderate approach is anticipated from the US Federal Reserve. Technology stocks stood out, with large increases in SoftBank Group (5.8%), Laserteq (6.6%) and others. The Australian market ended positive, driven by mining and banking stocks. The "Big Four" banks also rose between 0.9% and 1.8%. In contrast, energy companies, such as Woodside Energy (-2.1%), Santos (-1%) and Ampol (-2.3%), suffered declines due to the drop in oil prices. Thus, NIKKEI +0.77%; HANG SENG -3.67%; CSI 300 -2.66%; S&P/ASX 200 +0.79%; KOSPI -2.53%, SHANGHAI COMPOSITE +0.39% ended with mixed performances.

ETFs

Table listing various ETFs such as SPDR S&P 500 ETF TRUST, iShares MSCI Emerging Markets ETF, and others, with columns for Curr., Close, 1 D, 5 D, 1 M, Exchange, and % change.

Source: Refinitiv

Main Indexes

Table showing main indexes including Dow Jones (EEUU), Standard & Poor's 500 (EEUU), NASDAQ Composite (EEUU), and others, with columns for Close, 1 D, 5 D, 1 M, YTD, and % change.

Equity

United States (Stocks from SPX Index)

Table showing largest gains in the US stock market, including LUMEN TCHNLG O/d, TARGA RESOURCES/d, and others.

Source: Refinitiv

Table showing largest losses in the US stock market, including CHIPOTLE MX GR/d, SVB FINL GRP O/d, and others.

Source: Refinitiv

Europe (Stocks from STOXX EUROPE 600)

Table showing largest gains in European stocks, including AEDIFICA NV/d, BELLWAY/d, and others.

Source: Refinitiv

Table showing largest losses in European stocks, including FASTIGHETS BAL/d, HEXATRONIC/d, and others.

Source: Refinitiv

Currency

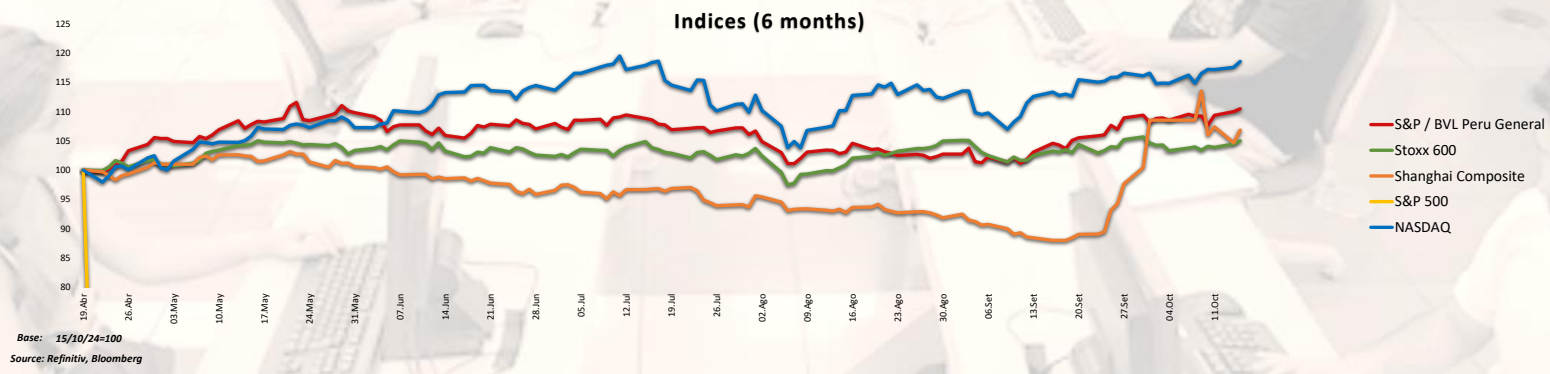
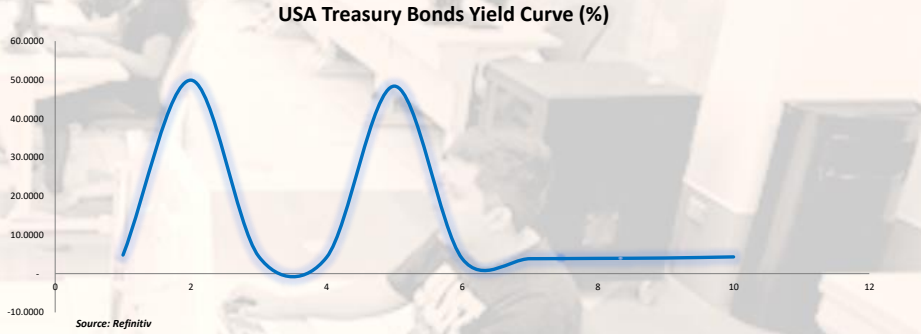
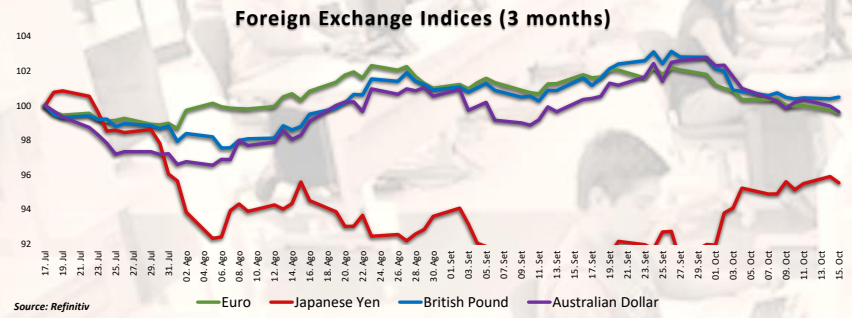
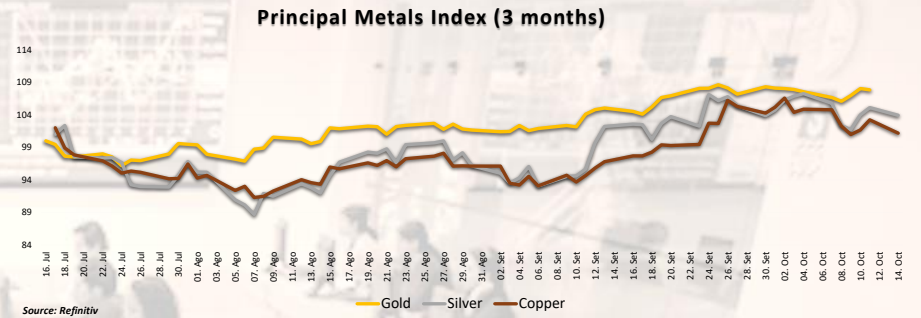
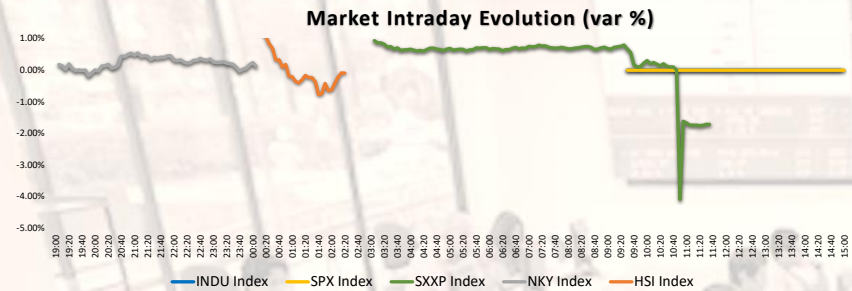
Table showing currency movements for Euro, Yen, Yuan, Won Koreano, Libra Esterlina, and others, with columns for Price, 1 D, 5 D, 1 M, YTD, and % change.

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Commodities

Table showing commodity prices for Gold (US\$ Oz. T), Silver (US\$ Oz. T), and others, with columns for Price, 1 D, 5 D, 1 M, YTD, and % change.

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date



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RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización		Sector	Index Weight
												Bursátil	(M US\$)		
ALICORCLIM	S/.	6.52	0.00%	0.31%	-1.95%	0.80%	10.00%	51,257	0.60	4.26	8.17	2,162	Industrial	-20.66%	
BACKUSILIM	S/.	21.00	0.00%	0.00%	2.44%	-3.55%	90.00%	3,032	0.39	7.48	0.00	802	Industriales	-27.69%	
BAP	US\$	182.54	-1.59%	-0.40%	6.71%	34.58%	90.00%	253,022	1.15	5.01	8.90	36,477,480	Diversas	9.90%	
BVN	S/.	1.44	-1.37%	2.86%	9.92%	18.03%	85.00%	697,784	0.76	12.11	0.00	66,683	Bancos y Financieras	-16.35%	
CASAGRCLIM	S/.	1.44	-1.37%	2.86%	9.92%	18.03%	85.00%	697,784	0.76	12.11	0.00	66,683	Bancos y Financieras	-16.35%	
BBVACIPELIM	US\$	182.54	-1.59%	-0.40%	6.71%	34.58%	90.00%	253,022	1.15	5.01	8.90	36,477,480	Diversas	9.90%	
CORAREILIM	S/.	1.04	0.97%	0.97%	-0.95%	-22.52%	80.00%	58,140	0.75	1.84	0.00	6,150	Industriales	-20.87%	
CPACK	US\$	5.79	0.32%	-0.54%	3.73%	12.14%	90.00%	6,061	0.55	9.11	0.00	141,400	Industriales	-14.26%	
CYBERDECLIM	US\$	41.00	0.02%	1.86%	6.49%	52.63%	85.00%	5,240	0.97	3.14	13.15	89,611	Mineras	7.78%	
ENGEFCLIM	S/.	2.30	0.00%	0.88%	4.55%	-17.44%	90.00%	14,953	0.63	7.27	8.88	24,766	Servicios Públicos	-44.39%	
ENDISCLIM	US\$	41.00	0.02%	1.86%	6.49%	52.63%	85.00%	5,240	0.97	3.14	13.15	89,611	Mineras	7.78%	
FEBREYCLIM	S/.	3.00	0.33%	1.01%	8.30%	63.68%	90.00%	1,309,366	0.86	10.45	6.40	251,399	Diversas	7.70%	
AENZACLIM	S/.	0.52	1.96%	1.96%	-0.43%	-35.00%	65.00%	0	0.61	0.00	5.32	4,914	Diversas	-31.64%	
IFS	US\$	26.73	-1.07%	-1.37%	6.96%	13.74%	90.00%	78,342	1.15	3.70	6.46	8,702,256	Diversas	-2.61%	
INRETCCLIM	US\$	29.95	-0.17%	-0.17%	0.81%	-4.28%	80.00%	3,110	0.65	2.76	12.12	231,984	Diversas	-26.78%	
LUSURCLIM	S/.	15.70	0.00%	0.00%	0.00%	14.29%	85.00%	74	0.48	8.07	0.00	316	Servicios Públicos	-21.75%	
MINSURILIM	S/.	4.63	0.00%	-1.49%	3.81%	41.90%	90.00%	19,719	0.89	6.78	22.20	22,538	Mineras	-0.35%	
SCOX	US\$	111.51	-5.15%	-1.41%	15.73%	87.61%	90.00%	607,439	1.18	2.01	23.86	170,031,099	Mineras	22.30%	
SIDERCLIM	S/.	1.44	0.00%	2.86%	-2.04%	-3.85%	85.00%	28,319	0.55	13.54	0.00	717	Industriales	12.07%	
UNACEMCLIM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	1,084	Diversas	-25.31%	
VOICABCLIM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	1,084	Diversas	-25.31%	
BROCALCLIM	S/.	1.44	-1.37%	2.86%	9.92%	18.03%	85.00%	697,784	0.76	12.11	0.00	66,683	Bancos y Financieras	-16.35%	
CORARECLIM	S/.	1.44	-1.37%	2.86%	9.92%	18.03%	85.00%	697,784	0.76	12.11	0.00	66,683	Bancos y Financieras	-16.35%	
ENGECLIM	S/.	4.11	0.00%	0.00%	0.00%	-38.74%	90.00%	0	0.86	1.95	20.55	NULL	Servicios Públicos	0.55%	
GBVIACLIM	S/.	0.52	1.96%	1.96%	-0.43%	-35.00%	65.00%	0	0.61	0.00	5.32	4,914	Diversas	-31.64%	

Quantity of Shares: 25
Source: Refinitiv

Up
Down
Hold

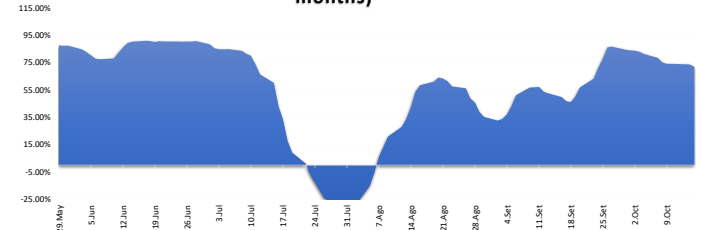
** PER is used in the stock market and original currency of the instrument
*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Sectorial Indices

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,219.91	-0.04%		0.52%	-1.10%	0.23
S&P/BVL Industrial Index	296.56	0.29%	#IVALOR!	4.36%	20.14%	0.26
S&P/BVL Financials Index	1,423.28	-0.94%	1.93%	7.14%	imeter [SECUF]	1.06
S&P/BVL Construction Index	228.56	0.06%	1.50%	3.54%	imeter [SECUF]	0.29
S&P/BVL Public Services Index	1,055.46	0.00%	0.45%	-1.26%	imeter [SECUF]	0.16
S&P/BVL Mining Index	706.23	-4.21%	-3.60%	10.92%	imeter [SECUF]	1.62
S&P/BVL Electric Utilities Index	1,030.39	0.00%	0.45%	-1.26%	imeter [SECUF]	0.16

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
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Correlation Yield. Mining Index vs. London Metal Index (3 months)



Source: Refinitiv

Latin America Credit Rating

RISK RATINGS

Country	Moody's	Fitch	S&P
Peru	Baa1	BBB	BBB-
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	Ba1	BB	BB
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC
Panama	WD	BB+	BBB

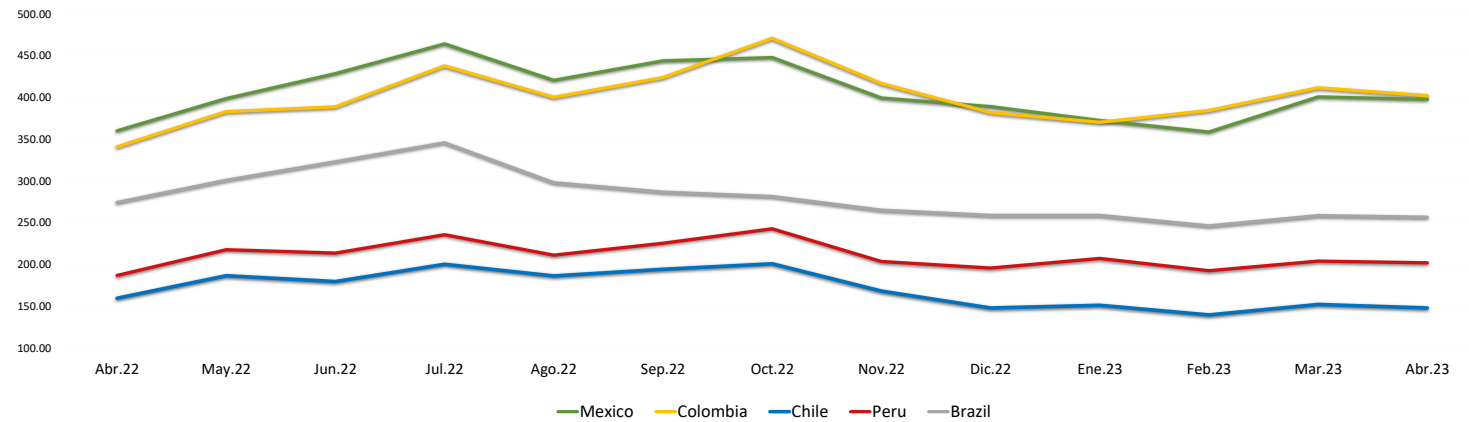
Source: Refinitiv, Bloomberg

Legend

	Moody's	Fitch	S&P
Prime	Aaa	AAA	AAA
High Grade	Aa1	AA+	AA+
	Aa2	AA	AA
	Aa3	AA-	AA-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	
Unclassified		D	
	WR		NR

Source: Refinitiv, Bloomberg

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCRP