

LATAM

Lima, November 04, 2024

Peru: The LSE General index ended today's session with a negative -0.28%. The index maintains a positive annual cumulative trend of +17.05% in local currency and a positive cumulative trend of +14.95% in dollar-adjusted currency. Regarding the S&P/BVL Peru SEL, it varied -0.18% while the S&P/BVL LIMA 25 varied +1.05%. The spot PEN reached S/.3.7730. **Headline:** CCL: Construction sector will grow 4% in 2025 due to large investment projects.

Chile: The IPSA index ended the day with a positive return +1.22%. The most benefited sectors of the day were Consumer Discretionary (+2.11%) and Industrials (+1.65%). The best performing stocks were Cia Sud Americana de Vapores S (-3.28%) and Enel Chile SA (+3.06%). **Headline:** Work absenteeism: approved leave days in the public sector more than doubled those in the private sector during 2023.

Colombia: The COLCAP index ended the session with a negative return of -0.42%. The most negative sectors of the day were Consumer Discretionary (-1.15%) and Energy (-1.15%). The worst performing stocks were Ecopetrol SA (-1.18%) and Organizacion Terpel SA (-1.15%). **Headline:** How much is a Colombian working day and hour worth?

Mexico: The IPC index ended the day with a positive return of +0.51%. The sectors that benefited the most during the day were Consumer Discretionary (+1.65%) and Consumer Services (+1.25%). The best performing stocks were GCC SAB de CV (+3.51%) and Grupo Bimbo SAB de CV (+2.68%). **Headline:** 138 thousand formal jobs were created in October, the worst figure for the same month in 13 years.

Brazil: The IBOVESPA index closed the day in positive territory, +1.87%. The most benefited sectors of the day were Information Technology (+4.06%) and Consumer Discretionary (+2.98%). The best performing stocks were Cogna Educacao SA (+11.03%) and Magazine Luiza SA (+10.38%). **Headline:** BC launches Pix contacting Google's digital wallet; see how it will work.

Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
IPSA (Chile)	6,629.96	#N/D	-1.57%	3.76%	6.97%	113,366.94
IGPA (Chile)	33,295.46	#VALOR!	-1.46%	3.51%	5.91%	135,532.86
▲ COLSC (Colombia)	859.41	0.00%	1.39%	3.54%	5.91%	2,406.63
▲ COLCAP (Colombia)	1,352.80	0.00%	0.99%	3.80%	13.86%	53,462.31
▼ S&P/BVL LIMA (Peru)	30,385.32	-0.28%	-1.87%	1.11%	17.05%	148,401.11
▼ S&P/BVL SEL (Peru)	802.77	-0.18%	-2.00%	1.17%	19.28%	132,885.92
▲ S&P/BVL LIMA 25	40,269.19	1.05%	-1.22%	4.45%	22.00%	144,452.52
▲ IPC (México)	50,882.54	0.51%	-1.80%	-1.53%	-11.33%	318,389.83
▲ IBOVESPA (Brazil)	130,514.79	1.87%	-0.5%	-0.88%	-2.7%	610,701.32

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv, Bloomberg

Currency

	Price	1 D*	5 D*	1 M*	YTD*
Sol (PEN)	3.77	0.00%	0.21%	0.05%	4.27%
▲ Peso Chileno (CLP)	954.17	0.00%	0.77%	3.56%	19.96%
▲ Peso Colombiano (COP)	4,414.00	0.00%	1.23%	6.16%	5.97%
▲ Peso Mexicano (MXN)	20.09	0.00%	0.34%	3.48%	17.70%
▲ Real Brasileiro (BRL)	5.79	0.00%	1.44%	4.61%	21.23%

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Fixed Income

Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	USD	USD	USD	USD
PERU 4.125 08/25/27	USD	4.92	97.55	477.4%	3.33
PERU 8.75 11/21/33	USD	5.60	124.14	545.3%	7.06
PERU 6.55 03/14/37	USD	5.56	108.59	551.2%	8.40
PERU 5.625 11/18/2050	USD	5.60	100.47	553.7%	14.07
CHILE 2.45 01/31/31	USD	4.79	86.04	476.1%	6.37
CHILE 3.125 01/21/26	USD	4.60	97.44	442.1%	1.93
CHILE 3.625 10/30/42	USD	5.47	79.19	535.2%	12.92
COLOM 11.85 03/09/28	USD	7.05	117.36	687.9%	3.34
COLOM 10.375 01/28/33	USD	7.45	119.09	702.9%	6.11
COLOM 7.375 09/18/37	USD	7.32	100.27	722.5%	8.65
COLOM 6.125 01/18/41	USD	7.45	87.53	731.5%	10.00
MEX 4 10/02/23	MXV	4.54	88.58	443.7%	7.13
MEX5.55 01/45	USD	6.17	93.02	609.6%	11.98

Source: Refinitiv

Equity

Largest Gains	Exchange	Curr.	Price	▲ %
CENCOSUD SHOPPIN	BEC	CLP	1,565.00	5.52%
BOLSA MEXICANA	MEX	MXN	33.72	5.51%
SURAMERICANA	COL	COP	31,900.00	4.25%
CORFICOLOMBIANA	COL	COP	13,800.00	4.23%
GRUPO TELEV-CPO	MEX	MXN	8.96	4.19%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
CMPC SGO	SGO	CLP	1,550.00	-3.06%
GRUPO F BANORT-O	MEX	MXN	144.83	-2.80%
EMPRESAS CC SGO	SGO	CLP	6,200	-2.21%
COLBUN SA	SGO	CLP	118	-2.07%
CEMENTOS A COL	COL	COP	7,640	-2.05%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	58,302.07
GRUPO F BANORT-O	MEX	44,310.41
FOMENTO ECON-UBD	MEX	25,187.91
AMERICA MOVIL-L	NYQ	19,591.37
GRUPO MEXICO-B	MEX	18,624.37

Source: Refinitiv

Per Volume	Exchange	Volume
BANCO DE CHILE	SGO	152,856,871.00
ENEL CHILE SA	SGO	145,322,693.00
BANCO SANTANDER	SGO	117,437,854.00
ENEL AMERICAS SA	SGO	48,964,208.00
COLBUN SA	SGO	40,799,366.00

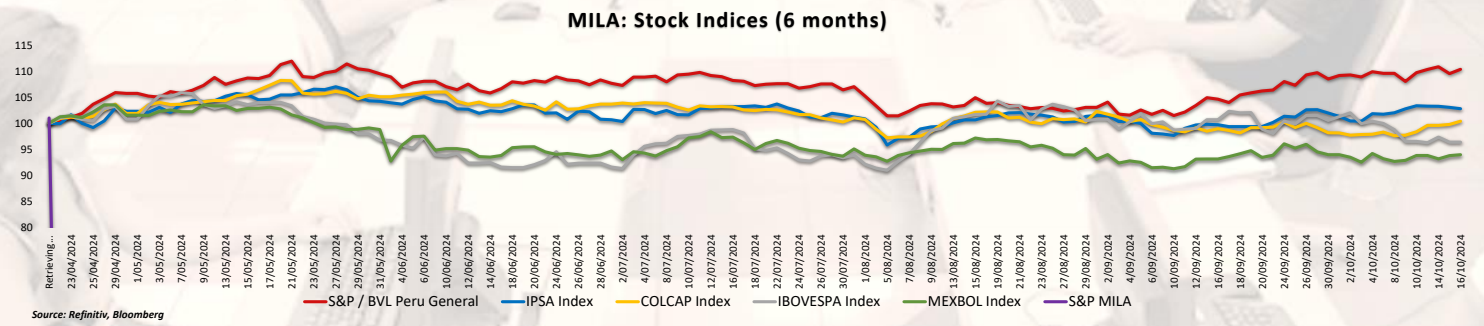
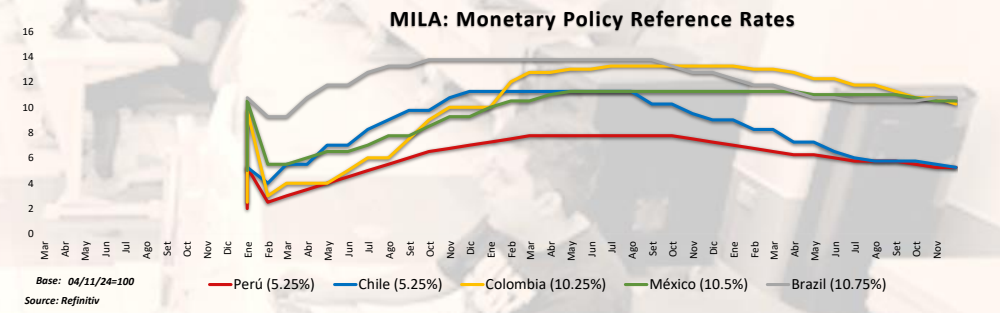
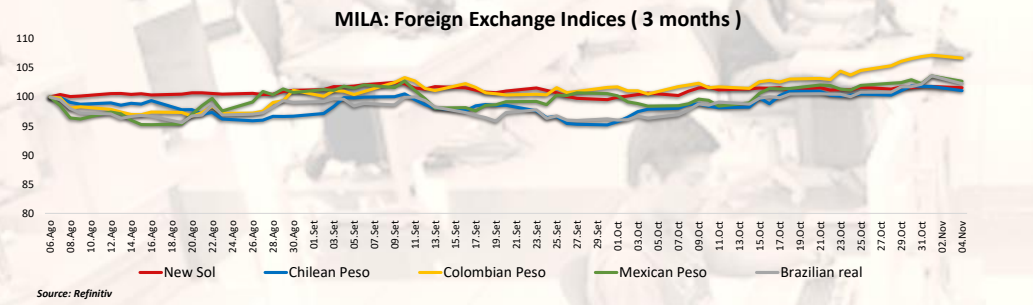
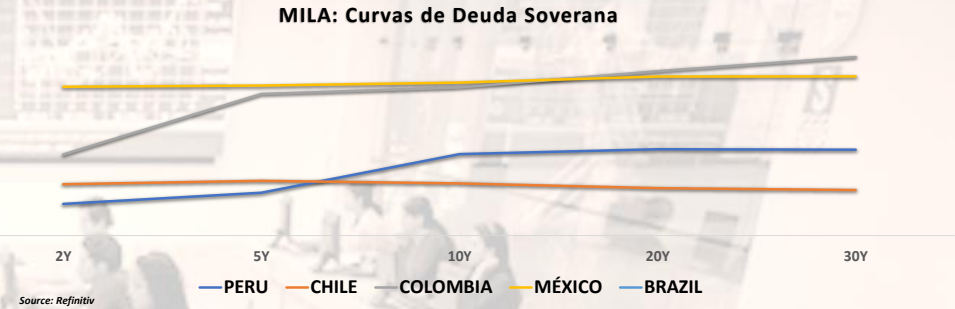
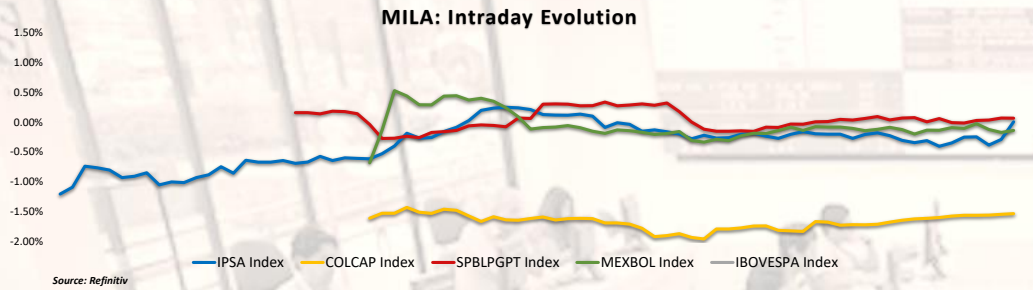
Source: Refinitiv

ETFs

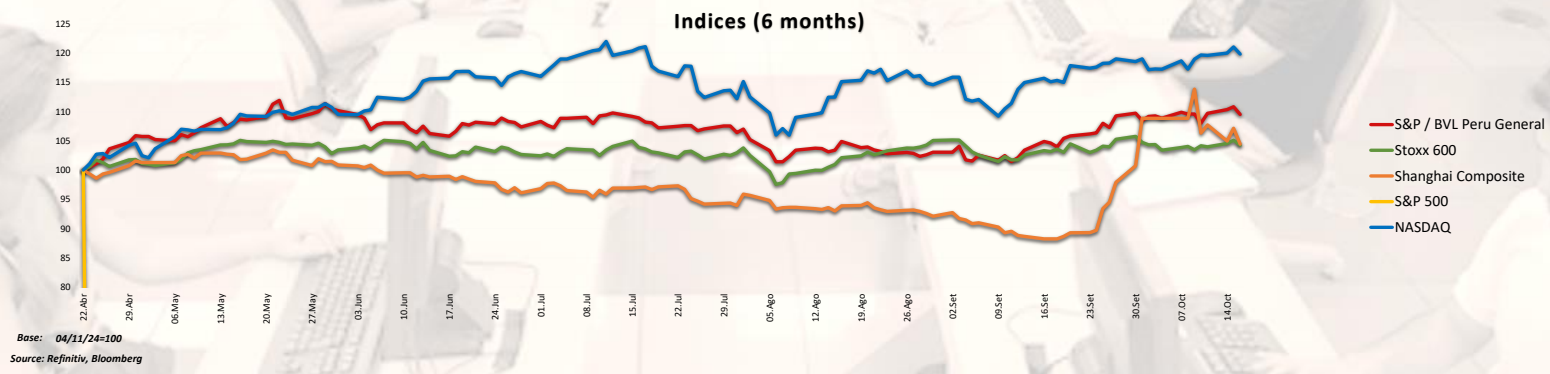
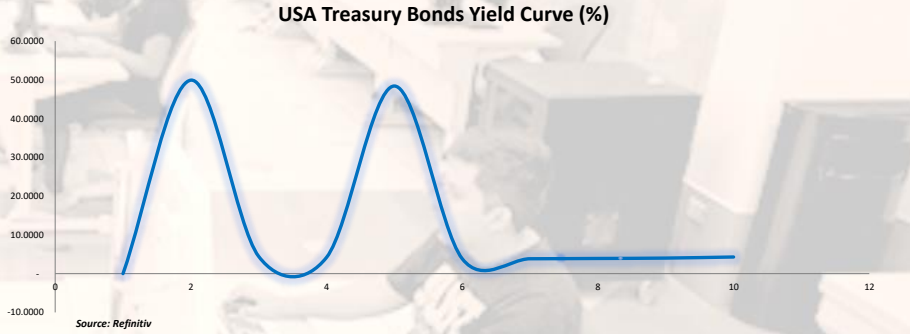
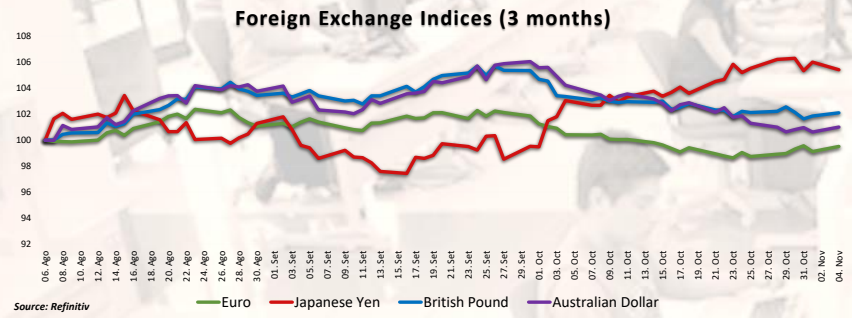
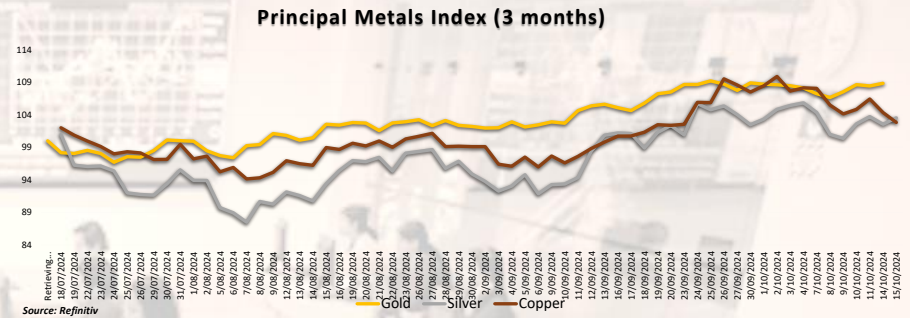
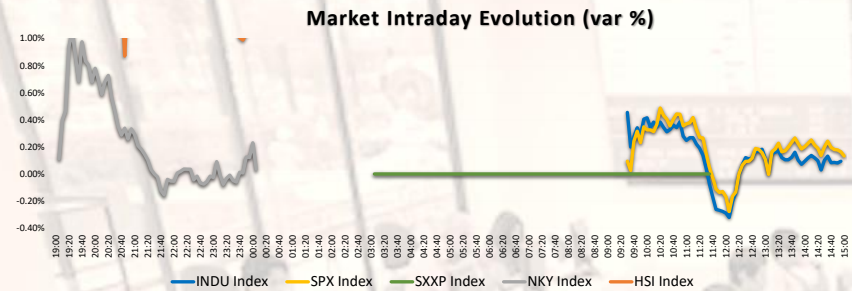
	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	USD	USD	USD	USD	CAD	USD
▲ ISHARES MSCI CHILE CAPPED	USD	26.29	0.04%	-0.57%	2.74%	-6.97%	BTQ
▼ GLOBAL X MSCI COLOMBIA	USD	23.39	-1.16%	-0.43%	-0.68%	21.60%	PCQ
▼ ISHARES MSCI MEXICO CAPPED	USD	142.63	-0.38%	-2.00%	0.68%	-6.37%	LSE
▲ ISHARES MSCI EMERGING MARKETS	USD	45.54	0.77%	-0.87%	7.15%	19.25%	PCQ
▲ VANGUARD FTSE EMERGING MARKETS	CAD	39.15	0.64%	-0.36%	9.45%	23.04%	TOR
▲ ISHARES CORE MSCI EMERGING MARKETS	USD	56.99	0.94%	-0.52%	6.62%	19.78%	PCQ
▲ ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	92.73	0.25%	0.69%	1.04%	9.38%	NMQ
▼ MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.90	-0.20%	-1.01%	0.00%	5.15%	NYQ
▲ ISHARES MSCI BRAZIL ETF	USD	28.45	0.18%	0.32%	-3.82%	-1.28%	PCQ

Source: Refinitiv

Capital Market Laboratory Coordinator: MS Javier Penny Pestana
Apoyo: Paulo Romani, Luis Muedas, Leonardo Román y Kiara Gallo
email: pulsobursatil@ulima.edu.pe



Capital Market Laboratory Coordinator: MS Javier Penny Pestana
Apoyo: Paulo Romani, Luis Muedas, Leonardo Román y Kiara Gallo
email: pulsobursatil@ulima.edu.pe



Capital Market Laboratory Coordinator: MS Javier Penny Pestana
Apoyo: Paulo Romani, Luis Muedas, Leonardo Román y Kiara Gallo
email: pulsobursatil@ulima.edu.pe

PULSO BURSÁTIL

Facultad de Ciencias Empresariales y Económicas
Carrera de Economía
Laboratorio de Mercado de Capitales

RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización		Sector	Index Weight
												Bursátil	(M US\$)		
ALICORCLM	S/.	6.52	0.00%	1.56%	-1.95%	0.80%	10.00%	79,754	0.60	4.28	8.08	31,144	Industrial	-19.76%	
BACKUS1LM	S/.	21.00	0.00%	-0.05%	2.44%	-3.55%	90.00%	14	0.39	7.55	0.00	16,102	Industriales	-25.06%	
BAP	US\$	185.62	1.69%	2.13%	7.80%	36.85%	90.00%	254,260	1.15	5.11	8.87	34,253,863	Diversas	6.26%	
BVN	S/.	1.44	0.00%	5.11%	11.63%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	Bancos y Financieras	-13.19%	
CASAGRCLM	S/.	1.44	0.00%	5.11%	11.63%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	Bancos y Financieras	-13.19%	
BBVACI PELM	US\$	185.62	1.69%	2.13%	7.80%	36.85%	90.00%	254,260	1.15	5.11	8.87	34,253,863	Diversas	6.26%	
CORAREILM	S/.	1.05	0.96%	1.94%	-3.67%	-21.77%	80.00%	21,860	0.75	2.81	0.00	26,932	Industriales	-14.75%	
CPACK	US\$	5.74	-0.84%	-1.03%	3.00%	11.20%	90.00%	9,789	0.53	8.63	45.54	57,921	Industriales	-4.35%	
CYBERDECLM	US\$	41.00	0.00%	0.61%	9.33%	52.63%	85.00%	2,535	0.97	3.10	14.17	347,915	Mineras	1.47%	
ENGEFCLM	S/.	2.32	0.87%	1.75%	6.42%	-16.72%	90.00%	213,479	0.63	8.54	9.46	9,431	Servicios Públicos	-38.39%	
ENDISCLM	US\$	41.00	0.00%	0.61%	9.33%	52.63%	85.00%	2,535	0.97	3.10	14.17	347,915	Mineras	1.47%	
FEBREYCLM	S/.	3.00	0.00%	0.67%	8.30%	63.68%	90.00%	356,939	0.86	10.42	0.00	85,936	Diversas	0.10%	
AENZACLIM	S/.	0.52	0.00%	1.96%	5.54%	-35.00%	65.00%	19,536	0.61	0.00	5.32	143	Diversas	-34.38%	
IFS	US\$	27.30	2.13%	1.37%	9.07%	16.17%	90.00%	164,047	1.15	3.67	7.14	3,737,483	Diversas	8.26%	
INRETCLIM	US\$	29.95	0.00%	-0.17%	1.18%	-4.28%	80.00%	2,964	0.65	2.61	12.75	714,441	Diversas	-24.14%	
LUSURCLM	S/.	15.54	-1.02%	-1.02%	0.19%	13.12%	85.00%	2,388	0.48	8.29	0.00	8,786	Servicios Públicos	-25.27%	
MINSURILM	S/.	4.66	0.65%	0.22%	5.67%	42.82%	90.00%	10,019	0.89	6.82	22.05	15,886	Mineras	-9.74%	
SCCOX	US\$	113.14	1.46%	-1.13%	17.05%	90.36%	90.00%	828,349	1.19	2.77	23.23	73,462,903	Mineras	15.08%	
SIDERCLM	S/.	1.43	-0.69%	1.42%	-3.38%	-4.52%	85.00%	38,317	0.55	44.50	0.00	65,322	Industriales	10.51%	
UNACEMCLM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	2,930	Diversas	-28.16%	
YOLCABCLM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	2,930	Diversas	-28.16%	
BROACL1M	S/.	1.44	0.00%	5.11%	11.63%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	Bancos y Financieras	-13.19%	
CORARECLM	S/.	1.44	0.00%	5.11%	11.63%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	Bancos y Financieras	-13.19%	
ENGIECLM	S/.	4.11	0.00%	0.00%	0.00%	-38.74%	90.00%	0	0.86	1.95	20.55	NULL	Servicios Públicos	0.55%	
GBVACL1M	S/.	0.52	0.00%	1.96%	5.54%	-35.00%	65.00%	19,536	0.61	0.00	5.32	143	Diversas	-34.38%	

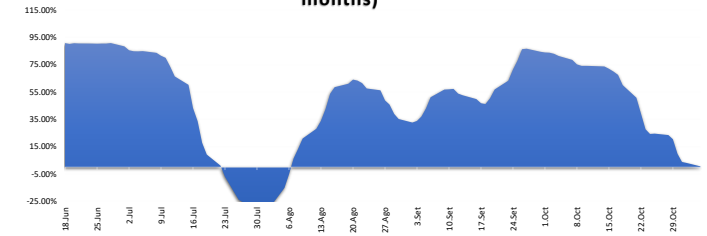
Quantity of Shares: 25 Up
Source: Refinitiv Down
Hold
** PER is used in the stock market and original currency of the instrument
*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Sectorial Indices

Sectorial Indices	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,252.06	-0.43%		2.31%	1.50%	0.24
S&P/BVL Industrial Index	300.23	0.17%	#IVALOR!	3.55%	21.63%	0.28
S&P/BVL Financials Index	1,411.15	-1.36%	-3.99%	1.43%	Imeter [SECUF]	1.04
S&P/BVL Construction Index	232.60	0.08%	0.39%	3.25%	Imeter [SECUF]	0.29
S&P/BVL Public Services Index	1,089.68	0.12%	0.82%	3.41%	Imeter [SECUF]	0.17
S&P/BVL Mining Index	709.21	1.21%	-1.95%	-3.03%	Imeter [SECUF]	1.65
S&P/BVL Electric Utilities Index	1,063.80	0.12%	0.82%	3.41%	Imeter [SECUF]	0.17

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
#N/A Mandatory parameter [SECURITY] cannot be empty
#N/A Mandatory parameter [SECURITY] cannot be empty

Correlation Yield. Mining Index vs. London Metal Index (3 months)



Latin America Credit Rating

RISK RATINGS

Country	Moody's	Fitch	S&P
Peru	Baa1	BBB	BBB-
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	Ba1	BB	BB
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	CCC	WD	CCC
Panama	WD	BB+	BBB

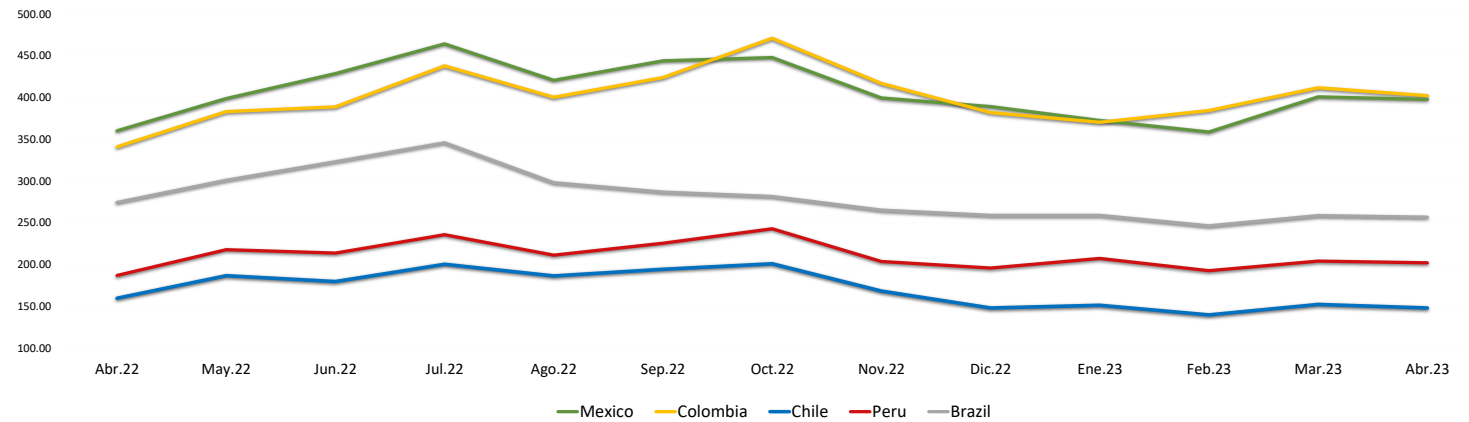
Source: Refinitiv, Bloomberg

Legend

	Moody's	Fitch	S&P
Prime	Aaa	AAA	AAA
High Grade	Aa1	AA+	AA+
	Aa2	AA	AA
	Aa3	AA-	AA-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	C
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	D
Unclassified		D	D
	WR		NR

Source: Refinitiv, Bloomberg

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCPR

Capital Market Laboratory Coordinator: MS Javier Penny Pestana
Apoyo: Paulo Romani, Luis Muedas, Leonardo Román y Kiara Gallo
email: pulsoBursatil@ulima.edu.pe