

LATAM

Lima, November 06, 2024

Peru: The General Index of the BVL ended today's session with a slight negative result of +0.03%. The index maintains a positive annual trend of +16.97% in local currency and a positive accumulated trend of +14.67% in dollar-adjusted terms. Regarding the S&P/BVL Peru SEL, it decreased by -0.32%, while the S&P/BVL LIMA 25 increased by +0.36%. The spot PEN reached S/.3.7798. **Headline:** BCRP is expected to cut its rate this Thursday, according to BCP.

Chile: The IPSA index closed the day with a positive return of +0.83%. The sectors that benefited the most during the session were Finance (+2.01%) and Consumer Staples (+1.54%). The best-performing stocks were EMPRESAS COPEC SA (+2.58%) and ENEL CHILE SA (+2.44%). **Headline:** Cencosud sales rise in Chile and the U.S.; company faces contraction in Argentina with a "long-term vision."

Colombia: The COLCAP index ended the session with a positive return of +0.35%. The sectors that performed best during the day were Energy (+2.45%) and Services (+1.01%). The best-performing stocks were CANACOL ENERGY LTD (+4.44%) and INTERCONEXION ELECTRICA SA (+4.03%). **Headline:** Green light for new debt issuance, while Petro's government debt plan remains stalled: why?

Mexico: The IPC index closed the day in positive territory, up by +1.77%. The sectors that benefited the most during the session were Finance (+3.15%) and Materials (+2.77%). The best-performing stocks were CEMEX SAB-CPO (+8.63%) and GCC SAB DE CV (+7.05%). **Headline:** Threats from Donald Trump should be taken seriously; business leaders call for setting priorities.

Brazil: The IBOVESPA index closed the day in negative territory, down by -0.24%. The sectors that performed the worst during the session were Information Technology (-1.11%) and Services (-0.85%). The worst-performing stocks were ATACADA SA (-3.63%) and CIA SIDERURGICA NACIONAL SA (-3.01%). **Headline:** Central Bank raises the Selic rate to 11.25% and defends "presentation and execution" of fiscal measures.

Equity

Largest Gains	Exchange	Curr.	Price	▲ %
CENCOSUD SHOPPIN	BEC	CLP	1,565.00	5.52%
BOLSA MEXICANA	MEX	MXN	33.72	5.51%
SURAMERICANA	COL	COP	31,900.00	4.25%
CORFICOLMBIANA	COL	COP	13,800.00	4.23%
GRUPO TELEV-CPO	MEX	MXN	8.96	4.19%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
CMPC SGO	SGO	CLP	1,550.00	-3.06%
GRUPO F BANORT-O	MEX	MXN	144.83	-2.80%
EMPRESAS CC SGO	SGO	CLP	6,200	-2.21%
COLBUN SA	SGO	CLP	118	-2.07%
CEMENTOS A COL	COL	COP	7,640	-2.05%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	58,302.07
GRUPO F BANORT-O	MEX	44,310.41
FOMENTO ECON-UBD	MEX	25,187.91
AMERICA MOVIL-L	NYQ	19,591.37
GRUPO MEXICO-B	MEX	18,624.37

Source: Refinitiv

Per Volume	Exchange	Volume
BANCO DE CHILE	SGO	152,856,871.00
ENEL CHILE SA	SGO	145,322,693.00
BANCO SANTANDER	SGO	117,437,854.00
ENEL AMERICAS SA	SGO	48,964,208.00
COLBUN SA	SGO	40,799,366.00

Source: Refinitiv

ETFs

	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	USD	USD	USD	USD	CAD	USD
ISHARES MSCI CHILE CAPPED	USD	25.71	-0.23%	0.35%	-3.24%	-11.74%	BTQ
GLOBAL X MSCI COLOMBIA	USD	23.08	0.29%	0.75%	-1.58%	6.65%	PCQ
ISHARES MSCI MEXICO CAPPED	USD	135.27	0.62%	-0.55%	-7.08%	-16.36%	LSE
ISHARES MSCI EMERGING MARKETS	USD	44.79	-1.23%	0.11%	-0.58%	12.28%	PCQ
VANGUARD FTSE EMERGING MARKETS	CAD	39.32	-0.30%	0.85%	3.72%	21.51%	TOR
ISHARES CORE MSCI EMERGING MARKETS	USD	55.99	-1.20%	0.21%	-0.78%	12.84%	PCQ
ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	90.52	-0.32%	-1.03%	-2.80%	4.91%	NMQ
MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.75	-0.42%	0.64%	-7.95%	-1.86%	NYQ
ISHARES MSCI BRAZIL ETF	USD	28.33	0.85%	0.53%	-3.97%	-14.59%	PCQ

Source: Refinitiv

Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▲ IPSA (Chile)	6,579.65	0.83%	0.45%	1.61%	6.16%	113,669.71
▲ IGPA (Chile)	33,035.45	0.68%	0.34%	1.45%	5.08%	136,160.00
▲ COLSC (Colombia)	865.54	0.77%	2.33%	4.20%	7.11%	2,414.52
▲ COLCAP (Colombia)	1,364.37	0.35%	0.59%	4.20%	14.83%	53,823.67
▲ S&P/BVL LIMA (Peru)	30,365.79	0.03%	-1.52%	0.40%	16.97%	150,077.59
▼ S&P/BVL SEL (Peru)	803.07	-0.32%	-1.33%	0.44%	19.32%	136,146.47
▲ S&P/BVL LIMA 25	40,408.20	0.36%	-0.75%	4.02%	22.42%	146,080.97
▲ IPC (México)	51,732.46	1.77%	1.68%	-0.59%	-9.85%	320,501.11
▼ IBOVESPA (Brazil)	130,340.92	-0.24%	-0.2%	-1.27%	-2.9%	631,600.35

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Source: Refinitiv, Bloomberg

Currency

	Price	1 D*	5 D*	1 M*	YTD*
Sol (PEN)	3.78	0.06%	0.35%	1.19%	4.46%
▲ Peso Chileno (CLP)	960.33	0.00%	-0.15%	5.28%	19.48%
▲ Peso Colombiano (COP)	4,412.00	0.00%	0.03%	4.94%	6.53%
▲ Peso Mexicano (MXN)	20.09	0.04%	-0.28%	2.36%	17.36%
▲ Real Brasileiro (BRL)	5.68	0.00%	-1.45%	3.69%	19.24%

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

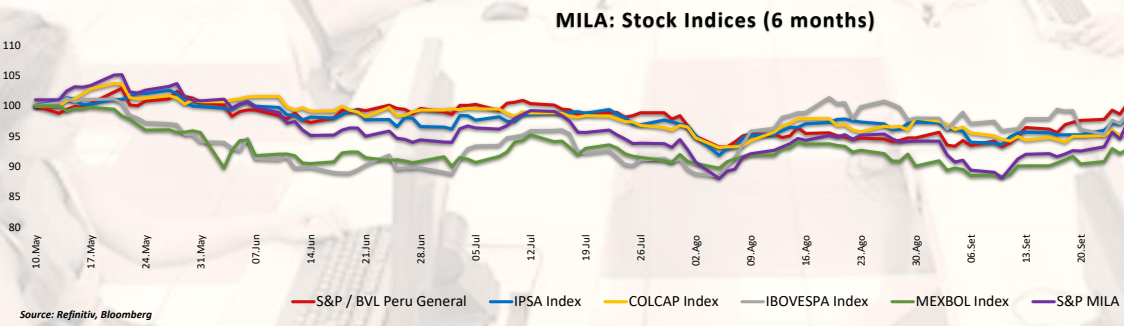
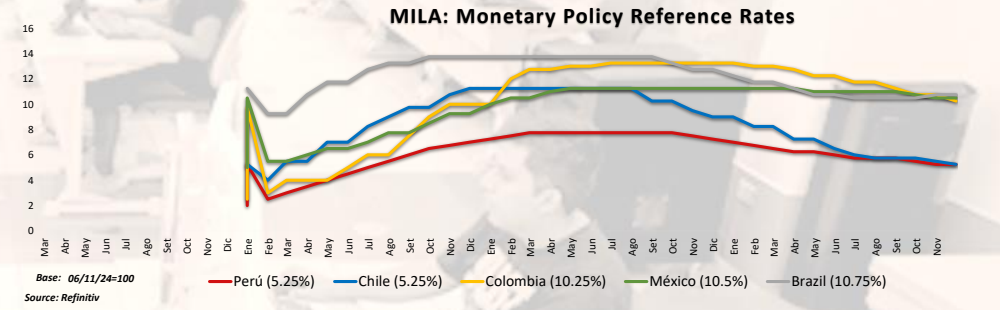
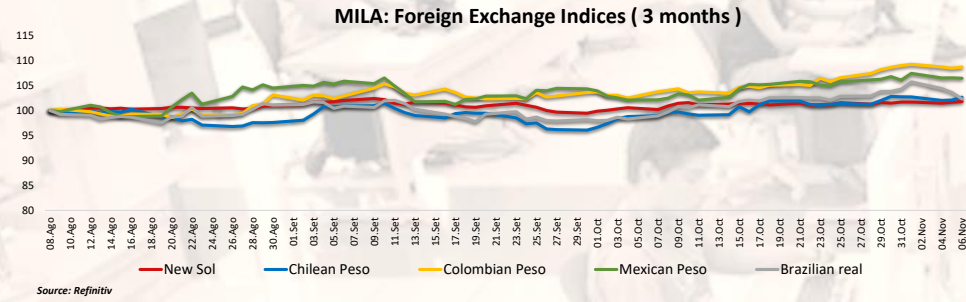
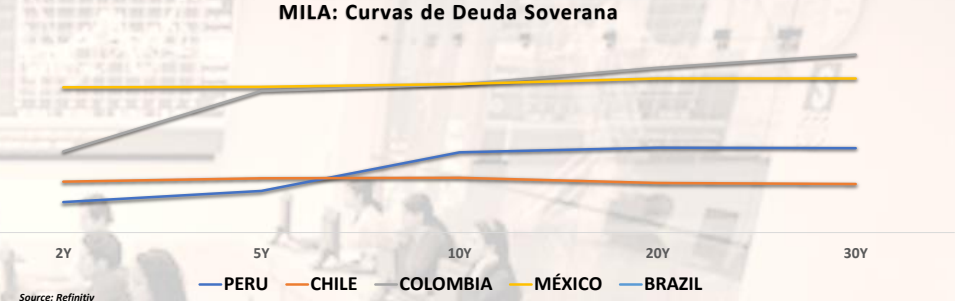
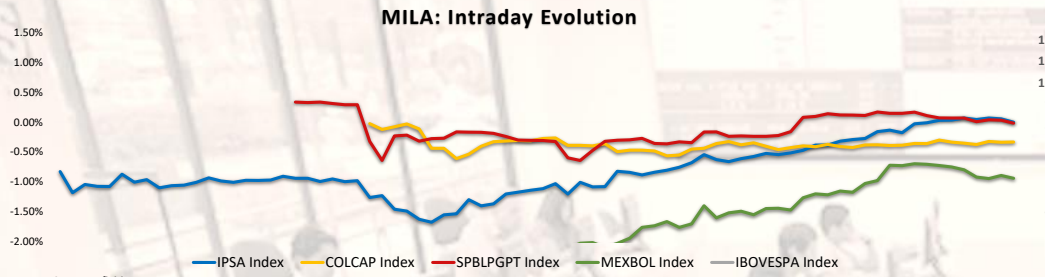
Source: Refinitiv

Fixed Income

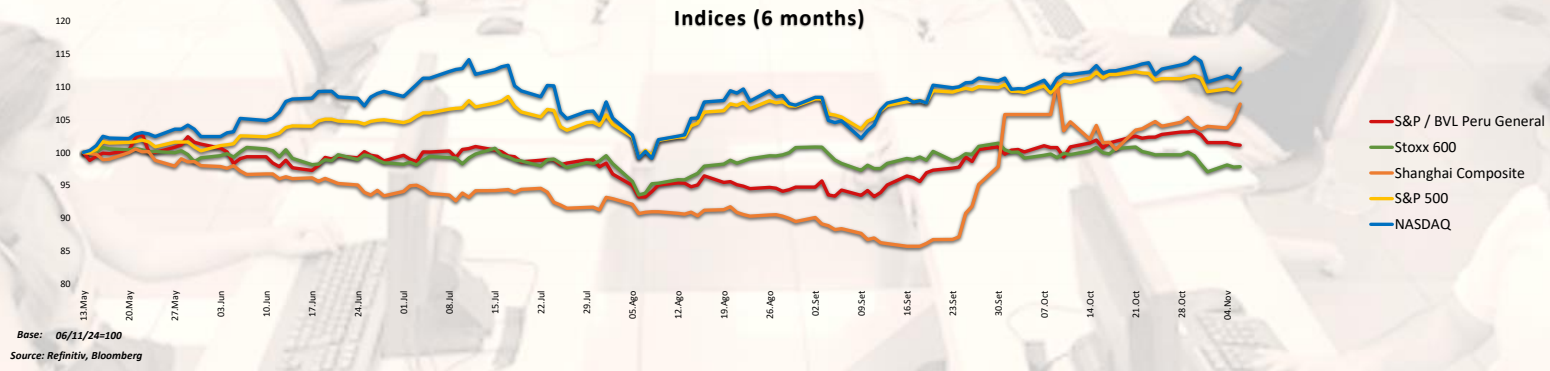
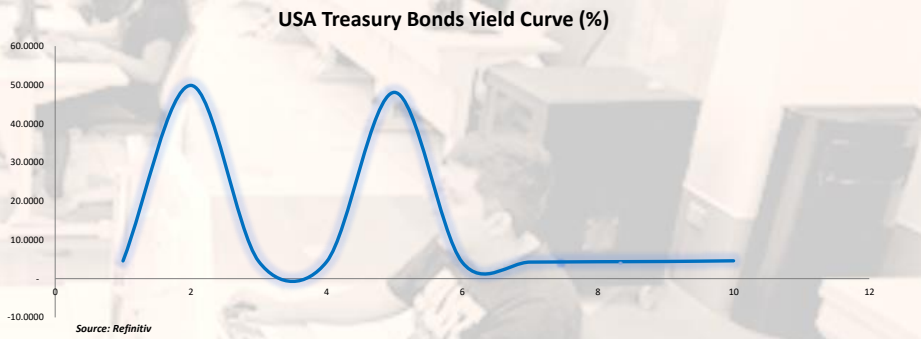
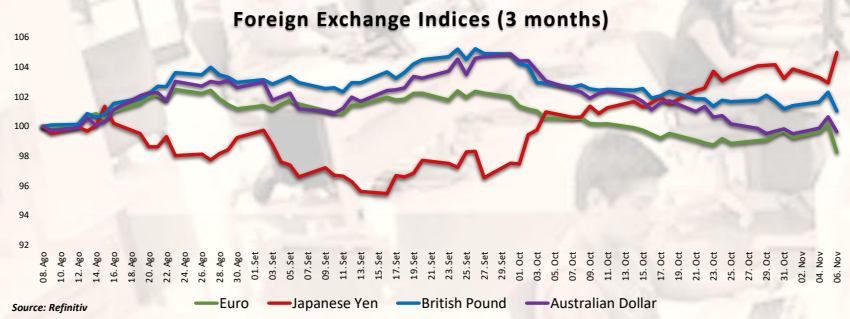
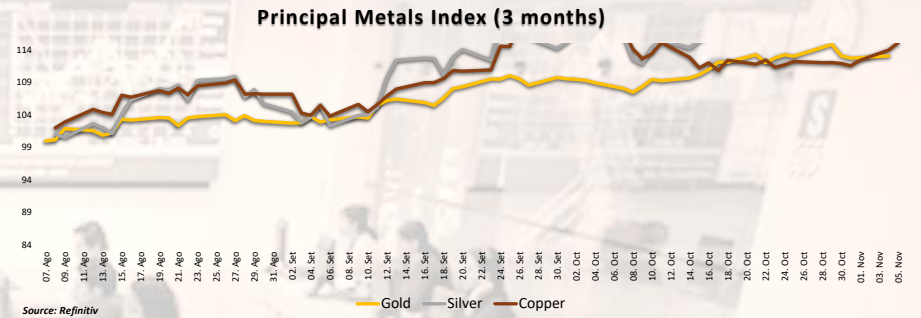
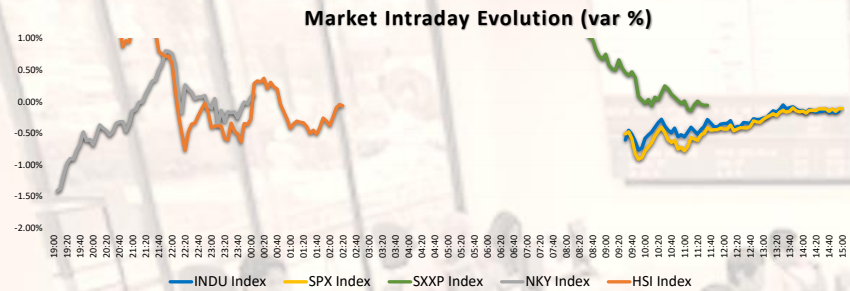
Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	USD	USD	USD	USD
PERU 4.125 08/25/27	USD	4.92	97.55	477.4%	3.33
PERU 8.75 11/21/33	USD	5.60	124.14	545.3%	7.06
PERU 6.55 03/14/37	USD	5.56	108.59	551.2%	8.40
PERU 5.625 11/18/2050	USD	5.60	100.47	553.7%	14.07
CHILE 2.45 01/31/31	USD	4.79	86.04	476.1%	6.37
CHILE 3.125 01/21/26	USD	4.60	97.44	442.1%	1.93
CHILE 3.625 10/30/42	USD	5.47	79.19	535.2%	12.92
COLOM 11.85 03/09/28	USD	7.05	117.36	687.9%	3.34
COLOM 10.375 01/28/33	USD	7.45	119.09	702.9%	6.11
COLOM 7.375 09/18/37	USD	7.32	100.27	722.5%	8.65
COLOM 6.125 01/18/41	USD	7.45	87.53	731.5%	10.00
MEX 4 10/02/23	MXV	4.54	88.58	443.7%	7.13
MEX5.55 01/45	USD	6.17	93.02	609.6%	11.98

Source: Refinitiv

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PULSO BURSÁTIL

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Laboratorio de Mercado de Capitales

RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización		Sector	Index Weight
												Bursátil	(M US\$)		
▲ ALICORCLIM	S/.	6.75	4.33%	2.27%	1.50%	4.36%	10.00%	r response is not response is nerver response is not wall r response is not ever response is not wall				16.102	16.102	Industrial	#IVALOR!
▲ BACKUSILIM	S/.	20.66	0.05%	-1.38%	-0.43%	-5.11%	90.00%	14	0.39	7.55	0.00			Industriales	-25.06%
▲ BAP	US\$	183.47	0.92%	-2.04%	2.08%	35.26%	90.00%	254,260	1.15	5.11	8.87	34,253,863	34,253,863	Diversas	6.26%
▲ BVN	S/.	1.44	0.00%	-0.69%	8.27%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	349,498	Bancos y Financieras	-13.19%
▲ CASAGRCLIM	S/.	1.44	0.00%	-0.69%	8.27%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	349,498	Bancos y Financieras	-13.19%
▲ BBVACI PELIM	US\$	183.47	0.92%	-2.04%	2.08%	35.26%	90.00%	254,260	1.15	5.11	8.87	34,253,863	34,253,863	Diversas	6.26%
▲ CORAREILIM	S/.	1.04	0.00%	-0.95%	1.96%	-22.52%	80.00%	21,860	0.75	2.81	0.00	26,932	26,932	Industriales	-14.75%
▲ CPACK	US\$	6.15	-0.16%	-2.69%	7.24%	19.15%	90.00%	9,789	0.53	8.63	45.54	57,921	57,921	Industriales	-4.35%
▲ CVRBECLIM	US\$	43.95	0.00%	-0.30%	5.14%	56.16%	85.00%	2,535	0.97	3.10	14.17	347,915	347,915	Mineras	1.47%
#DIV/0! ENGEFCLIM	US\$	0.90	#DIV/0!	#DIV/0!	#IVALOR!	#IVALOR!	90.00%	213,479	0.63	8.54	9.46	9,431	9,431	Servicios Públicos	-38.39%
▲ ENDFECLIM	US\$	41.95	0.00%	-0.10%	5.14%	56.16%	85.00%	2,535	0.97	3.10	14.17	347,915	347,915	Mineras	1.47%
▲ FERREYCLIM	S/.	3.00	0.00%	-0.66%	5.63%	63.68%	90.00%	356,939	0.86	10.42	0.00	85,936	85,936	Diversas	0.10%
▲ AENZACLIM	S/.	0.52	0.00%	0.00%	1.96%	-35.00%	65.00%	19,536	0.61	0.00	5.32	143	143	Diversas	-34.38%
▲ IFS	US\$	26.70	-0.37%	-2.48%	2.46%	13.62%	90.00%	164,047	1.15	3.67	7.14	3,737,483	3,737,483	Diversas	8.26%
▲ INRETCCLIM	US\$	31.60	0.32%	-0.47%	5.33%	0.99%	80.00%	2,964	0.65	2.61	12.75	714,441	714,441	Diversas	-24.14%
▲ LUSURCLIM	S/.	15.60	0.00%	0.26%	-1.33%	13.56%	85.00%	2,388	0.48	8.29	0.00	8,786	8,786	Servicios Públicos	-25.27%
▲ MINSURILIM	S/.	4.70	0.00%	0.00%	1.08%	44.04%	90.00%	10,019	0.89	6.82	22.05	15,886	15,886	Mineras	-9.74%
▲ SCOCX	US\$	109.50	-3.37%	-1.49%	-8.51%	85.38%	90.00%	828,349	1.19	2.77	23.23	73,462,903	73,462,903	Mineras	15.08%
▲ SIDERCLIM	US\$	1.56	0.00%	12.23%	11.62%	8.07%	85.00%	38,317	0.55	44.50	0.00	65,322	65,322	Industriales	10.51%
▲ UNACEMCLIM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	2,930	2,930	Diversas	-28.16%
▲ VOLCABCLIM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	2,930	2,930	Diversas	-28.16%
▲ BROCALCLIM	S/.	1.44	0.00%	-0.69%	8.27%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	349,498	Bancos y Financieras	-13.19%
▲ CORARECLIM	S/.	1.44	0.00%	-0.69%	8.27%	18.03%	85.00%	389,569	0.76	12.36	0.00	349,498	349,498	Bancos y Financieras	-13.19%
#DIV/0! ENGIECLIM	US\$	0.00	#DIV/0!	#DIV/0!	#IVALOR!	#IVALOR!	90.00%	0	0.86	1.95	20.55	NULL	NULL	Servicios Públicos	0.55%
▲ GBVIACLIM	S/.	0.52	0.00%	0.00%	1.96%	-35.00%	65.00%	19,536	0.61	0.00	5.32	143	143	Diversas	-34.38%

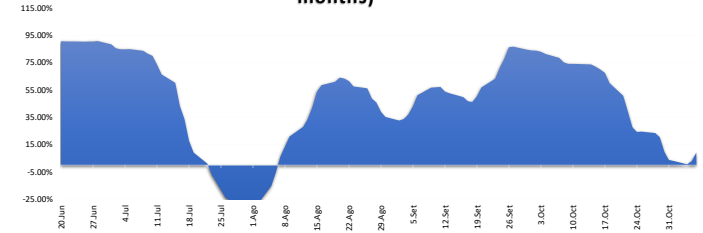
Quantity of Shares: 25 Up Down Hold
 Source: Refinitiv
 ** PER is used in the stock market and original currency of the instrument
 *Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Sectorial Indices

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,260.57	0.97%	#IVALOR!	3.64%	2.19%	0.25
S&P/BVL Industrial Index	303.75	0.54%	#IVALOR!	4.94%	23.06%	0.27
S&P/BVL Financials Index	1,425.00	1.08%	-2.71%	2.27%	imeter [SECUF]	1.01
S&P/BVL Construction Index	234.14	0.67%	-0.03%	4.66%	imeter [SECUF]	0.30
S&P/BVL Public Services Index	1,097.55	0.47%	0.18%	4.00%	imeter [SECUF]	0.18
S&P/BVL Mining Index	704.23	-0.68%	-3.00%	-2.27%	imeter [SECUF]	1.67
S&P/BVL Electric Utilities Index	1,071.48	0.47%	0.18%	4.00%	imeter [SECUF]	0.18

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
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 Source: Refinitiv

Correlation Yield. Mining Index vs. London Metal Index (3 months)



Source: Refinitiv

Latin America Credit Rating

RISK RATINGS

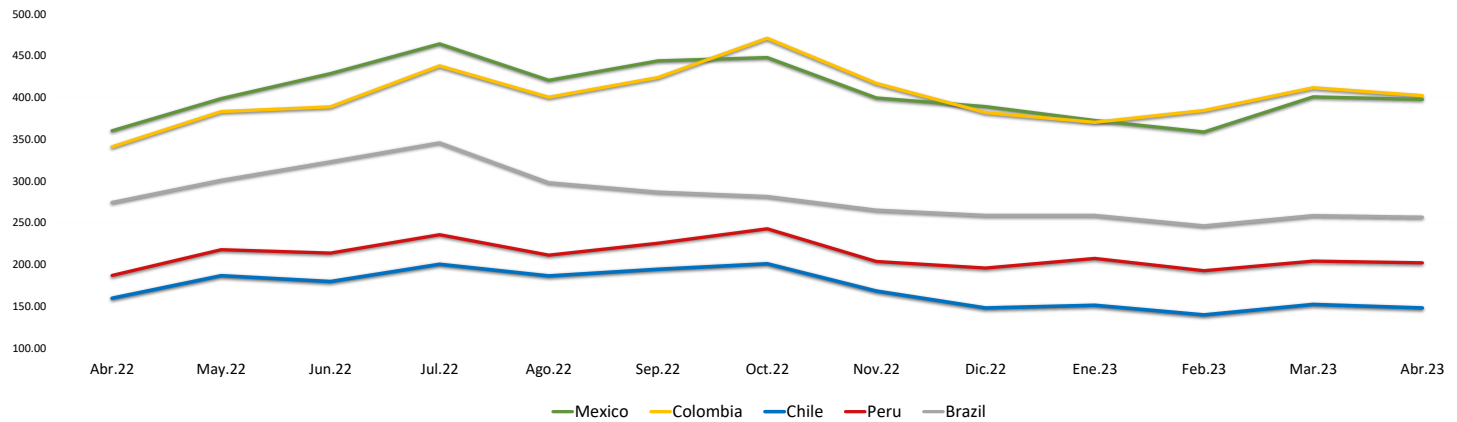
Country	Moody/s	Fitch	S&P
Peru	Server respo BBB	BBB-	BBB-
Mexico	Server respo BBB-	BBB	BBB
Venezuela	Server respo WD	NR	NR
Brazil	Server respo BB	BB	BB
Colombia	Server respo BB+	BB+	BB+
Chile	Server respo A-	A	A
Argentina	Server respo WD	CCC	CCC
Panama	Server respo BB+	BBB	BBB

Legend

	Moody/s	Fitch	S&P
Prime	Aaa	AAA	AAA
High Grade	Aa1	AA+	AA+
	Aa2	AA	AA
	Aa3	AA-	AA-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	C
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		DD	D
		D	D
Unclassified	WR		NR

Source: Refinitiv, Bloomberg

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCPR

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