

LATAM

Peru: The General Index of the Lima Stock Exchange (BVL) ended today's session with a negative result of -0.17%. The index maintains a positive annual cumulative trend of +14.15% in local currency and a positive cumulative trend of +13.14% adjusted in dollars. Regarding the S&P/BVL Peru SEL, it varied by -0.10%, while the S&P/BVL LIMA 25 increased by +0.14%. The PEN spot rate reached S/.3.7385. **Headline: SUNAT streamlines customs processes at the Port of Chancay: How much did it handle in its first month?**

Chile: The IPSA index concluded the day with a positive return of +0.02%. The most benefited sectors of the day were Industrial (+0.92%) and Real Estate (+0.52%). The best-performing stocks were LATAM AIRLINES GROUP SA (+1.56%) and PLAZA SA AND SUBSIDIARIES (+1.46%). **Headline: Public sector adjustment: Treasury proposes a nominal salary increase of 4.1%, compared to the 7.5% requested by workers.**

Colombia: The COLCAP index finished the session with a negative return of -0.56%. The least benefited sectors of the day were Energy (-1.30%) and Finance (-0.73%). The worst-performing stocks were GRUPO AVAL ACCIONES (-1.71%) and BANCO DAVIVIENDA (-1.51%). **Headline: Ricardo Bonilla accepted Petro's request and resigned from the Ministry of Finance.**

Mexico: The IPC index closed the day in positive territory at +0.83%. The most benefited sectors of the day were Basic Consumer Goods (+1.40%) and Materials (+1.23%). The best-performing stocks were GCC SAB DE CV (+4.41%) and QUALITAS CONTROLADORA SAB CV (+3.75%). **Headline: Gross fixed investment retreats and ends 42 months of gains.**

Brazil: The IBOVESPA index closed the day in negative territory at -0.04%. The least benefited sectors of the day were Materials (-1.03%) and Energy (-0.92%). The worst-performing stocks were AZZAS 2154 SA (-4.49%) and MRV ENGENHARIA (-4.19%). **Headline: Lira criticizes Dino's decision on amendments and says Lula's government lacks votes for a fiscal package.**

Lima, December 04, 2024

Main Indexes

	Close	1 D	5 D	1 M	YTD	Market Cap. (US\$ Mill.)
▲ IPSA (Chile)	6,631.36	0.02%	0.80%	0.02%	7.00%	113,023.96
▲ IGPA (Chile)	33,264.42	0.05%	0.85%	-0.09%	5.81%	135,019.81
▲ COLSC (Colombia)	945.20	0.11%	0.33%	9.98%	16.97%	2,366.14
▼ COLCAP (Colombia)	1,383.75	-0.56%	-0.98%	2.29%	16.46%	54,006.54
▼ S&P/BVL LIMA (Peru)	29,633.67	-0.17%	-0.11%	-2.47%	14.15%	140,680.66
▼ S&P/BVL SEL (Peru)	787.76	-0.10%	-0.31%	-1.87%	17.05%	126,641.47
▲ S&P/BVL LIMA 25	39,275.02	0.14%	-0.17%	-2.47%	18.99%	136,874.98
▲ IPC (México)	51,249.80	0.83%	2.94%	0.72%	-10.69%	315,224.75
▼ IBOVESPA (Brazil)	126,087.02	-0.04%	-1.2%	-3.39%	-6.0%	583,315.33

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv, Bloomberg

Currency

	Price	1 D*	5 D*	1 M*	YTD*
Sol (PEN)	3.74	-0.12%	-0.27%	-0.40%	4.86%
▼ Peso Chileno (CLP)	973.95	-0.41%	-0.32%	3.04%	20.85%
▼ Peso Colombiano (COP)	4,437.50	-0.44%	1.23%	2.67%	11.69%
▼ Peso Mexicano (MXN)	20.29	-0.42%	-1.40%	2.35%	21.46%
▼ Real Brasiliere (BRL)	6.04	-0.28%	1.74%	6.20%	26.09%

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

Fixed Income

Instrument	Currency	Price	Bid Yield (%)	Ask Yield (%)	Duration
PERU 7.35 07/21/25	USD	USD	USD	USD	USD
PERU 4.125 08/25/27	USD	4.92	97.55	477.4%	3.33
PERU 8.75 11/21/33	USD	5.60	124.14	545.3%	7.06
PERU 6.55 03/14/37	USD	5.56	108.59	551.2%	8.40
PERU 5.625 11/18/2050	USD	5.60	100.47	553.7%	14.07
CHILE 2.45 01/31/31	USD	4.79	86.04	476.1%	6.37
CHILE 3.125 01/21/26	USD	4.60	97.44	442.1%	1.93
CHILE 3.625 10/30/42	USD	5.47	79.19	535.2%	12.92
COLOM 11.85 03/09/28	USD	7.05	117.36	687.9%	3.34
COLOM 10.375 01/28/33	USD	7.45	119.09	702.9%	6.11
COLOM 7.375 09/18/37	USD	7.32	100.27	722.5%	8.65
COLOM 6.125 01/18/41	USD	7.45	87.53	731.5%	10.00
MEX 4 10/02/23	MXV	4.54	88.58	443.7%	7.13
MEX5.55 01/45	USD	6.17	93.02	609.6%	11.98

Source: Refinitiv

Equity

Largest Gains	Exchange	Curr.	Price	▲ %
SONDA SA	SGO	CLP	349.18	2.65%
BECLE SAB DE CV	MEX	MXN	26.95	2.43%
CENCOSUD SA	SGO	CLP	2,078.00	2.11%
GRUPO TELEV-CPO	MEX	MXN	8.03	1.90%
INDUSTRIAS PENOL	MEX	MXN	287.37	1.64%

Source: Refinitiv

Largest Losses	Exchange	Curr.	Price	▼ %
INFRAESTRUC SAO	SAO	BRL	5.35	-19.79%
AERO DEL PACIF-B	MEX	MXN	377.10	-1.97%
ISA SA COL	COL	COP	16,980	-1.85%
WALMART DE MEXIC	MEX	MXN	53	-1.66%
COCA-COLA F MEX	MEX	MXN	161	-1.61%

Source: Refinitiv

Per Turnover	Exchange	Amount (US\$)
WALMART DE MEXIC	MEX	69,227.07
GRUPO F BANORT-O	MEX	66,076.79
AMERICA MOVIL-L	NYQ	32,340.43
FOMENTO ECON-UBD	MEX	24,347.17
CEMEX SAB-CPO	MEX	22,867.97

Source: Refinitiv

Per Volume	Exchange	Volume
ENEL CHILE SA	SGO	54,259,870.00
BANCO DE CHILE	SGO	22,684,833.00
INFRAESTRUCTURA	SAO	13,949,300.00
ENEL AMERICAS SA	SGO	12,011,638.00
BANCO SANTANDER	SGO	10,378,661.00

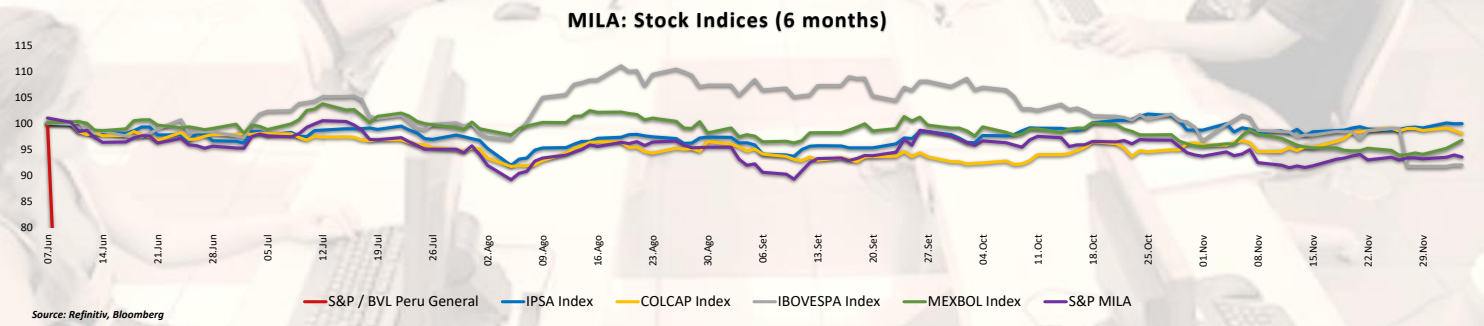
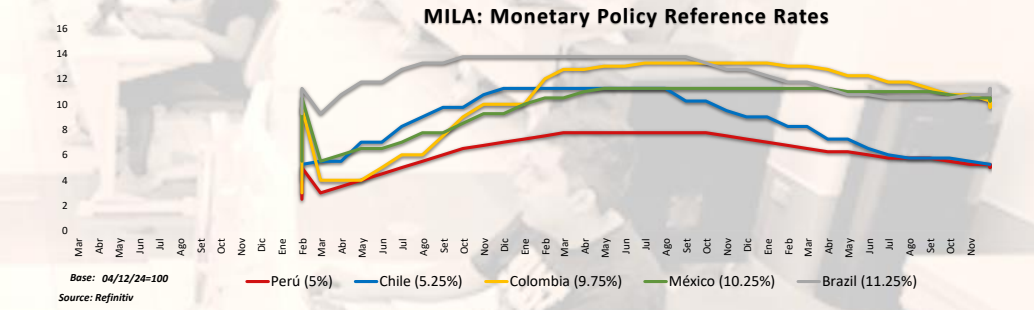
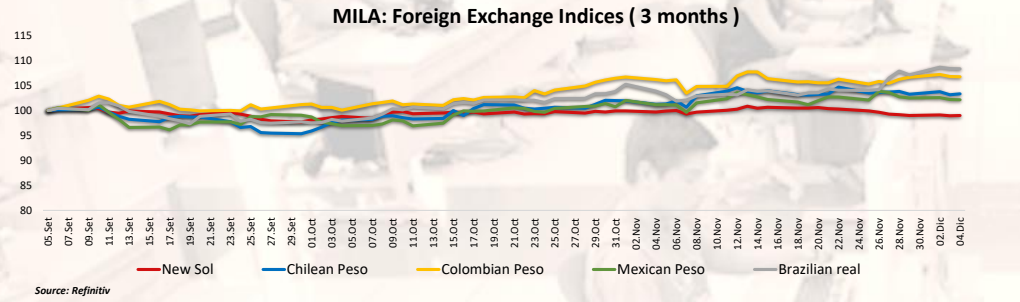
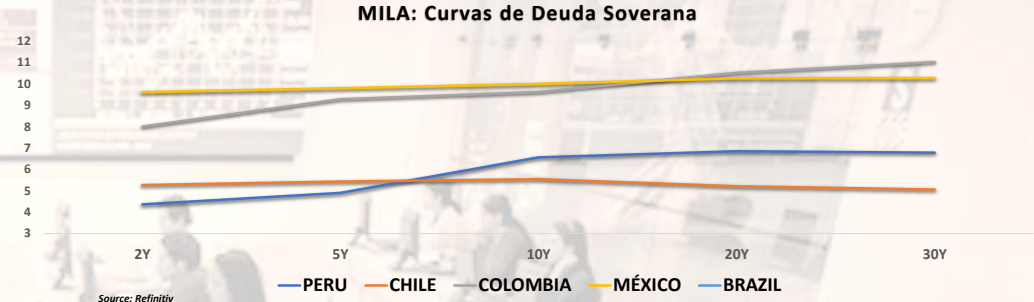
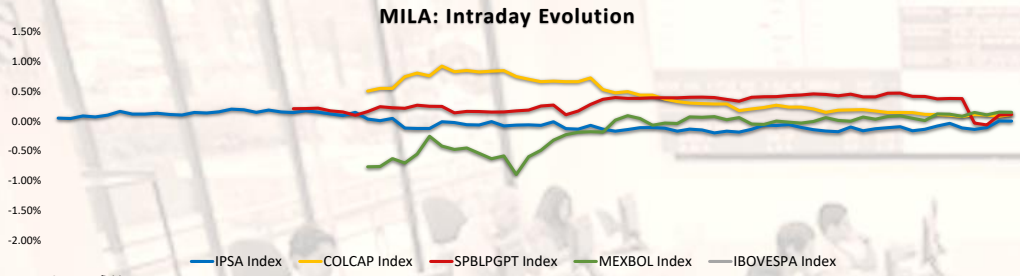
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ETFs

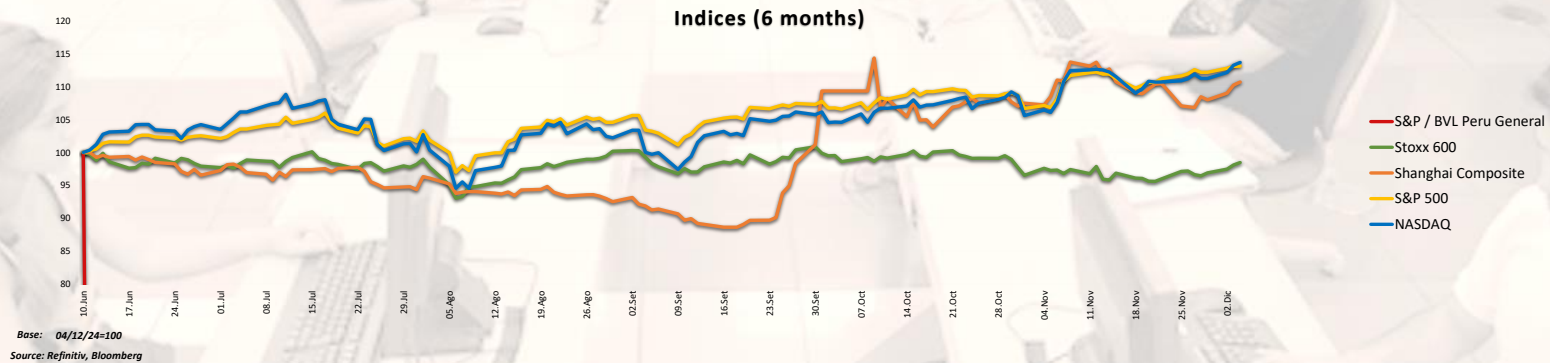
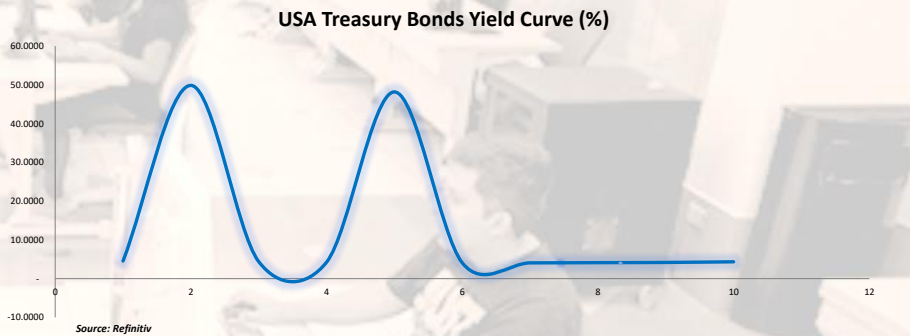
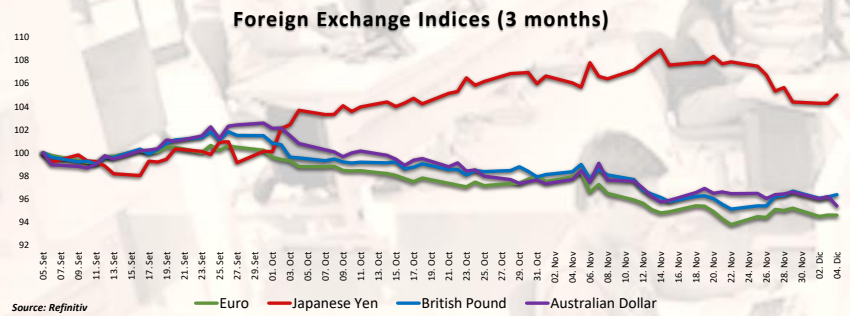
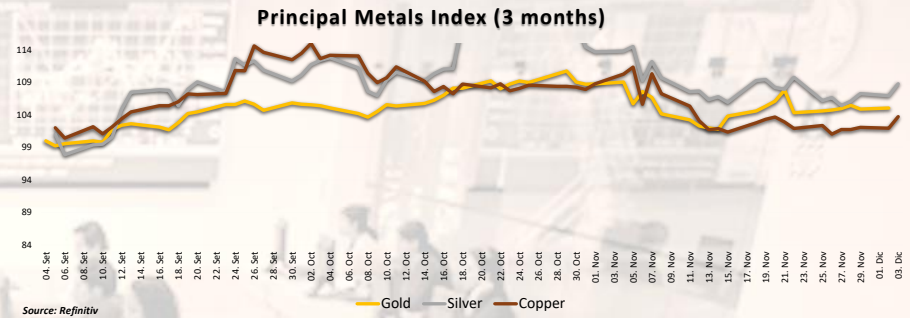
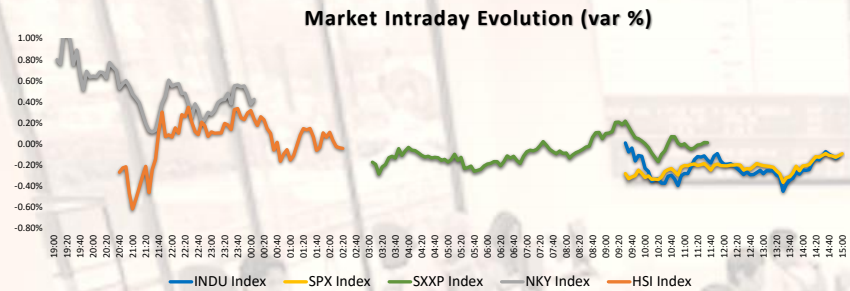
	Curr.	Close	1 D	5 D	1 M	YTD	Exchange
ISHARES MSCI ALL PERU CAPPED	USD	USD	USD	USD	USD	CAD	USD
▼ ISHARES MSCI CHILE CAPPED	USD	25.54	-0.39%	0.67%	-4.70%	-20.11%	BTQ
▼ GLOBAL X MSCI COLOMBIA	USD	23.93	-0.30%	-0.47%	3.09%	5.59%	PCQ
▲ ISHARES MSCI MEXICO CAPPED	USD	135.71	1.20%	4.58%	-3.77%	-17.55%	LSE
▲ ISHARES MSCI EMERGING MARKETS	USD	43.63	0.25%	1.02%	-3.54%	7.25%	PCQ
▲ VANGUARD FTSE EMERGING MARKETS	CAD	38.92	0.05%	1.80%	-0.71%	18.08%	TOR
▲ ISHARES CORE MSCI EMERGING MARKETS	USD	54.70	0.24%	1.09%	-3.20%	7.89%	PCQ
▲ ISHARES JP MORGAN EMERGING MARKETS BONDS	USD	92.02	0.37%	0.14%	1.24%	5.45%	NMQ
▲ MORGAN STANLEY EMERGING MARKETS DOMESTIC	USD	4.72	0.85%	1.72%	-1.46%	-2.88%	NYQ
▲ ISHARES MSCI BRAZIL ETF	USD	25.45	0.20%	-3.82%	-9.14%	-21.13%	PCQ

Source: Refinitiv

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RANKING STOCKS LIMA

Ticket	Currency	Price	1 D*	5 D*	1 M*	YTD*	Frequency	Volume	Beta	Dividend Yield (%)	Price Earning	Capitalización		Sector	Index Weight
												Bursátil	(M US\$)		
ALICORCLIM	S/.	6.52	0.00%	-0.46%	-1.21%	0.80%	10.00%	364	0.59	4.26	8.10	126,801	126,801	Industrial	-14.72%
BACKUSILIM	S/.	21.30	0.47%	0.95%	1.43%	-2.17%	90.00%	5,822	0.38	7.67	0.00	16,808	16,808	Industriales	-27.41%
BAP	US\$	190.50	-0.61%	-0.41%	0.94%	40.44%	90.00%	426,754	1.13	4.85	9.03	59,267,472	59,267,472	Diversas	13.43%
BVN	S/.	1.44	0.70%	0.00%	-1.37%	18.03%	85.00%	109,889	0.75	12.36	0.00	229,012	229,012	Bancos y Financieras	-8.82%
CASAGRCLIM	S/.	1.44	0.70%	0.00%	-1.37%	18.03%	85.00%	109,889	0.75	12.36	0.00	229,012	229,012	Bancos y Financieras	-8.82%
BBVACLPELIM	US\$	190.50	-0.61%	-0.41%	0.94%	40.44%	90.00%	426,754	1.13	4.85	9.03	59,267,472	59,267,472	Diversas	13.43%
CORAREILIM	S/.	1.03	-0.96%	-1.90%	1.63%	-21.26%	80.00%	12,032	0.75	2.87	0.00	10,287	10,287	Industriales	-15.71%
CPACK	US\$	5.89	2.94%	2.40%	-1.54%	14.07%	90.00%	16,024	0.49	9.40	40.75	55,550	55,550	Industriales	-7.57%
CYBERDECLIM	US\$	40.00	-0.02%	-1.38%	-2.08%	53.09%	85.00%	3,918	0.96	6.07	13.48	291,511	291,511	Mineras	2.22%
ENERDECLIM	S/.	2.46	0.41%	2.50%	4.97%	-8.82%	90.00%	26,694	0.63	8.37	9.46	19,686	19,686	Servicios Públicos	-10.58%
ENDISDECLIM	US\$	40.00	-0.02%	-1.38%	-2.08%	53.09%	85.00%	3,918	0.96	6.07	13.48	291,511	291,511	Mineras	2.22%
FEBREYCLIM	S/.	3.01	1.35%	1.35%	0.33%	64.23%	90.00%	55,638	0.86	10.53	6.37	410,215	410,215	Diversas	3.22%
AENZACLIM	S/.	0.50	0.00%	0.00%	-3.85%	-37.50%	65.00%	18,066	0.60	0.00	5.11	9,665	9,665	Diversas	-30.62%
IFS	US\$	27.83	-2.01%	-0.75%	3.19%	18.43%	90.00%	174,810	1.14	3.52	7.09	3,661,261	3,661,261	Diversas	11.18%
INRETCCLIM	US\$	30.70	-0.16%	-1.13%	-1.60%	-1.88%	80.00%	11,693	0.65	2.69	12.20	533,415	533,415	Diversas	-29.66%
LLUSURCLIM	S/.	15.80	-0.63%	3.27%	-0.63%	15.02%	85.00%	357	0.47	8.12	0.00	0	0	or the field 'Cum' and sor	-19.23%
MINSURILIM	S/.	4.52	0.00%	-4.21%	-4.21%	40.91%	90.00%	16,201	0.89	13.80	21.79	260,493	260,493	Mineras	-6.75%
SCOX	US\$	101.22	-0.11%	1.51%	-11.07%	71.36%	90.00%	808,354	1.13	2.04	21.16	88,547,271	88,547,271	Mineras	2.52%
SIDERCLIM	S/.	1.70	0.00%	2.41%	76.08%	74.43%	85.00%	40,713	0.41	33.30	0.00	12,421	12,421	Industriales	72.34%
UNACMCLIM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	NULL	NULL	Diversas	-28.16%
YOLCABCLIM	S/.	2.65	0.00%	0.00%	0.00%	10.01%	10.00%	0	-0.02	5.06	0.00	NULL	NULL	Diversas	-28.16%
BROCALCLIM	S/.	1.44	0.70%	0.00%	-1.37%	18.03%	85.00%	109,889	0.75	12.36	0.00	229,012	229,012	Bancos y Financieras	-8.82%
CORARECLIM	S/.	1.44	0.70%	0.00%	-1.37%	18.03%	85.00%	109,889	0.75	12.36	0.00	229,012	229,012	Bancos y Financieras	-8.82%
ENGIECLIM	S/.	4.11	0.00%	0.00%	0.00%	-38.74%	90.00%	0	0.86	1.31	0.00	NULL	NULL	Servicios Públicos	0.55%
GBVIACLIM	S/.	0.50	0.00%	0.00%	-3.85%	-37.50%	65.00%	18,066	0.60	0.00	5.11	9,665	9,665	Diversas	-30.62%

Quantity of Shares: 25
Source: Refinitiv

Up
Down
Hold

** PER is used in the stock market and original currency of the instrument
Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date

Latin America Credit Rating

RISK RATINGS

Country	Moody/s	Fitch	S&P
Peru	Baa1	BBB	BBB-
Mexico	A+	BBB-	BBB
Venezuela	WR	WD	NR
Brazil	Ba1	BB	BB
Colombia	BB+	BB+	BB+
Chile	AA-	A-	A
Argentina	B (low)	WD	CCC
Panama	WD	BB+	BBB

Source: Refinitiv, Bloomberg

Legend

	Moody/s	Fitch	S&P
Prime	Aaa	AAA	AAA
High Grade	Aa1	AA+	AA+
	Aa2	AA	AA
	Aa3	AA-	AA-
High Grade Medium	A1	A+	A+
	A2	A	A
	A3	A-	A-
Low Grade Medium	Baa1	BBB+	BBB+
	Baa2	BBB	BBB
	Baa3	BBB-	BBB-
Non-Investment Grade Speculative	Ba1	BB+	BB+
	Ba2	BB	BB
	Ba3	BB-	BB-
Highly Speculative	B1	B+	B+
	B2	B	B
	B3	B-	B-
Substantial Risk	Caa1	CCC+	CCC+
	Caa2	CCC	CCC
	Caa3	CCC-	CCC-
Extremely Speculative	Ca	CC	CC
		C	C
Low Expectation of Payment		RD	SD
Default	C	DDD	D
		D	D
Unclassified	WR		NR

Source: Refinitiv, Bloomberg

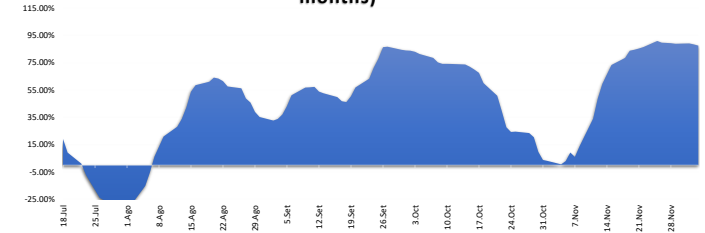
Sectorial Indices

	Close	1 D*	5 D*	1 M*	YTD*	Beta
S&P/BVL Consumer Index	1,234.83	0.02%			0.11%	0.27
S&P/BVL Industrial Index	300.12	0.33%	#IVALOR!	-0.04%	21.58%	0.26
S&P/BVL Financials Index	1,463.26	-0.96%	-0.16%	3.69%	imeter [SECUF]	1.03
S&P/BVL Construction Index	237.80	0.13%	0.16%	2.24%	imeter [SECUF]	0.29
S&P/BVL Public Services Index	826.75	0.13%	-0.48%	-24.13%	imeter [SECUF]	0.32
S&P/BVL Mining Index	657.00	0.17%	0.51%	-7.36%	imeter [SECUF]	1.61
S&P/BVL Electric Utilities Index	807.11	0.13%	-0.48%	-24.13%	imeter [SECUF]	0.32

*Legend: Variation 1D: 1 day; 5D: 5 days; 1M: 1 Month; YTD: Var% to date
Source: Refinitiv

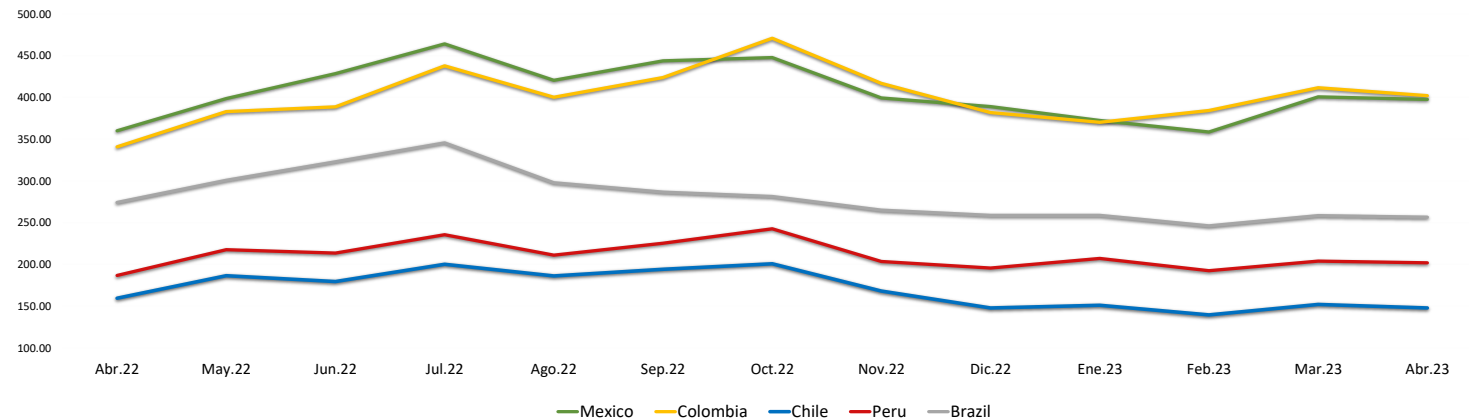
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Correlation Yield. Mining Index vs. London Metal Index (3 months)



Source: Refinitiv

LATAM Country Risk (bps)



	Abr.22	May.22	Jun.22	Jul.22	Ago.22	Sep.22	Oct.22	Nov.22	Dic.22	Ene.23	Feb.23	Mar.23	Abr.23
Peru	186.67	217.55	213.55	235.43	211.00	225.27	242.59	203.41	195.50	207.05	192.30	203.83	201.90
Brazil	274.06	300.64	322.82	345.48	297.70	286.56	281.30	264.90	258.64	258.64	246.10	258.35	256.55
Chile	159.44	186.32	179.32	200.10	186.09	194.05	200.69	167.97	147.82	150.95	139.45	152.00	147.75
Colombia	340.78	383.05	388.73	437.86	400.26	423.83	470.84	416.81	381.77	370.18	384.35	411.61	402.15
Mexico	360.00	398.59	428.41	464.10	420.43	443.77	447.72	399.31	389.00	372.32	358.55	400.70	397.60

Source: BCPR