

Pulso Bursátil

29/09/20



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MILA

Peru: The General Index of the BVL ended today's session with a positive result of + 0.03%. The index maintains an annual accumulated negative trend of -12.89% in local currency, while the adjusted return in dollars amounts to -19.81%. Then, the S&P / BVL Peru SEL varied by -0.12% while the S&P / BVL LIMA 25 by + 0.23%. The PEN spot reached S / 3.5982. Headline: Factoring operations recover and would concentrate S / 20,000 million in 2021.

Chile: The IPSA index ended the day with a negative return of -1.11%. The index maintains an annual accumulated negative trend of -23.87% in local currency, while the adjusted return in dollars amounts to -27.14%. The CLP spot reached \$ 786.7400. Headline: Fitch cuts Chile's GDP forecast and warns of risks due to constituent process until the end of 2021.

Colombia: The COLCAP index had a negative result of -0.93%. The index maintains an annual accumulated negative trend of -29.88% in local currency, while the adjusted return in dollars amounts to -40.70%. The spot COP reached \$ 3,887,3200. Headline: UN expert urges Colombia to suspend some operations at the Cerrejón mine.

Mexico: The MEXBOL index closed the session with a negative result of -0.26%. The index maintains an annual accumulated negative trend of -14.71% in local currency, while the adjusted yield in dollars amounts to -27.93%. The MXN spot reached \$ 22.3888. Headline: Mexican banking system has ample liquidity to face the coronavirus situation, authorities say.

Global Overview

Asia: Major Asian markets ended the day's session with mixed results, of which China had a CSI 300 increase of +0.22%, driven by hopes of a sustained domestic economic recovery. Tech stocks led market gains, with the Nasdaq-style Shanghai STAR Market rising nearly +4.00%. Likewise, there was an increase in manufacturing activity, which expanded faster than expected in September, prompting investors to be more optimistic. In the case of Hong Kong, when compared to mainland China, it is more open and therefore more vulnerable to a global resurgence, which is why stocks fell, as growing concerns about the coronavirus pandemic outweighed recovery optimism from China. On the other hand, South Korean stocks closed higher on Tuesday as they posted gains on Wall Street, with fewer internal COVID-19 infections contributing to sentiment. Both the won +0.35% and the 3-year Treasury yield, +0.3 basis points, rose. Regarding currencies, the Taiwanese dollar appreciated + 0.75%. NTT Docomo Inc was the winner of the session with +18.45%. Lastly, the NIKKEI +0.12%, Shanghai Composite +0.21%, Shenzhen Composite +1.01%, Hang Seng -0.85%, S & P / ASX 200 -0.00% and Kospi Composite +0.86% closed with mixed results.

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Europe: European markets closed today's session with negative returns, anticipating the first Trump-Biden debate that will take place today. The most economically sensitive sectors, such as insurance and energy, fell more than -1.5% as the global death toll from the COVID-19 pandemic surpassed one million. Additionally, investors are keeping an eye on progress towards a new fiscal stimulus package in the U.S., after House Speaker Nancy Pelosi announced Monday that Democrats were introducing a new stimulus package from 2.2 trillion dollars. On the other hand, a decisive week of talks began in Brussels between the European Union and the United Kingdom, with the resumption of negotiations on the implementation of their Withdrawal Agreement; given the differences, both parties agree that a post-Brexit agreement is still far away. In individual stocks, plumbing parts distributor, Ferguson, gained + 6% after posting a 4.1% rise in annual profits. In contrast, Air France KLM fell -3.9% after HSBC downgraded the stock from "hold" to "reduce" with a price target of € 2.50. Thus, the main indexes Stoxx 600 -0.52%, FTSE 100 -0.51%, CAC 40 -0.23% and DAX -0.35% closed lower.

United States: The US markets closed today's session in negative territory in anticipation of the presidential debate. The results of the day ended the 3-day upward streak prior to the political discussion stage for the debate while investors decide to withdraw their positions moments before the close of the day's session. Likewise, analysts at Goldman Sachs comment that while the election has implications for different sectors, particularly healthcare, green energy and the beneficiaries of the current president's corporate tax cuts, analysts expect a Democratic sweep of the White House and both houses of Congress would be beneficial to the S&P 500 earnings through even 2024. On the other hand, House Speaker Nancy Pelosi declared the proposed \$ 2.2 trillion bill as the new relief package almost two months after emergency unemployment benefits for millions of residents expired. In the industry overview, among the top 11 in the S&P 500, energy and finance suffered the highest percentage of losses. In this way, the main indices S&P 500 -0.48%, DJIA -0.48% and NASDAQ -0.29% closed lower.

Major Market Indexes Day Performance

	RMI	2dfas	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES			27452.66	-131.40	-0.48%	09/29 c	-3.80%	-3.80%
12) S&P 500			3335.47 d	-16.13	-0.48%	09/29 c	+3.24%	+3.24%
13) NASDAQ			11085.25	-32.28	-0.29%	09/29 c	+23.55%	+23.55%
14) S&P/TSX Comp			16211.52 d	-31.29	-0.19%	09/29 c	-4.99%	-7.79%
15) S&P/BMV IPC			37134.92 d	-96.57	-0.26%	16:16 c	-14.71%	-27.93%
16) IBOVESPA			93580.35 d	-1086.02	-1.15%	16:20 c	-19.08%	-42.20%
17) CHILE SLCT			3555.32 d	-40.06	-1.11%	09/29 c	-23.87%	-27.14%
18) Colom COLCAP			1165.75 d	-10.91	-0.93%	15:59 c	-29.88%	-40.70%
19) ARG MERVAL			42196.88 d	+118.98	+0.28%	16:20 c	+1.26%	-20.35%
20) S&P/BVL Peru			17881.18 d	+6.10	+0.03%	09/29 c	-12.89%	-19.81%
2) EMEA								
21) Euro Stoxx 50			3214.30 d	-8.89	-0.28%	09/29 c	-14.17%	-10.09%
22) FTSE 100			5897.50 d	-30.43	-0.51%	09/29 c	-21.81%	-24.10%
23) CAC 40			4832.07 d	-11.20	-0.23%	09/29 c	-19.17%	-15.32%
24) DAX			12825.82 d	-45.05	-0.35%	09/29 c	-3.19%	+1.41%
3) Asia/Pacífico								
31) NIKKEI			23539.10 d	+27.48	+0.12%	09/29 c	-0.50%	+2.28%
32) HANG SENG			23275.53 d	-200.52	-0.85%	09/29 c	-17.43%	-16.99%
33) CSI 300			4591.80 d	+9.89	+0.22%	09/29 c	+12.09%	+14.51%
34) S&P/ASX 200			5952.06	-0.26	+0.00%	09/29 c	-10.95%	-9.36%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2dfas	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
1) Energía							
2) Crudo WTI NYM		39.11	-0.18	-0.46%	19:17	-35.95%	-35.95%
3) Crudo Brent ICE		41.03	-1.40	-3.30%	09/29/20	-37.83%	-37.83%
4) Gasóleo ARA ICE		325.50	-4.75	-1.44%	09/29/20	-46.99%	-46.99%
5) Gasolina NYH NYM		118.99	-1.18	-0.98%	18:44	-29.92%	-29.92%
6) Petr calefac NHY NYM		110.90	-3.05	-2.68%	09/29/20	-45.32%	-45.32%
7) Gas nat HH NYM		2.51	-0.05	-1.95%	19:17	+14.71%	+14.71%
8) Gas natural NBP ICE		38.17	-0.36	-0.93%	09/29/20	+22.85%	+19.25%
9) Metales							
10) Aluminio LME		1,783.00	+8.00	+0.45%	09/29/20	-1.49%	-1.49%
11) Cobre LME		6,579.00	+7.00	+0.11%	09/29/20	+6.56%	+6.56%
12) Oro al contado		1,898.81	+0.74	+0.04%	19:27	+25.15%	+25.15%
13) Mineral de hierro DCE		790.50	+20.00	+2.60%	11:00	+34.32%	+37.22%
14) Níquel LME		14,456.00	-48.00	-0.33%	09/29/20	+3.07%	+3.07%
15) Plata al contado		24.30	+0.11	+0.47%	19:27	+36.14%	+36.14%
16) Barrotes acero SHF		3,560.00	+40.00	+1.14%	11:00	-4.61%	-2.55%
17) Agricultura							
18) Ganado CME		113.13	+1.47	+1.32%	09/29/20	-12.67%	-12.67%
19) Café ICE		109.55	+0.00	+0.00%	09/29/20	-15.54%	-15.54%
20) Maíz CBT		364.75	-2.00	-0.55%	09/29/20	-5.93%	-5.93%
21) Algodón ICE		65.29	-0.40	-0.61%	09/29/20	-7.31%	-7.31%
22) Soja CBT		993.00	-3.25	-0.33%	09/29/20	+5.30%	+5.30%
23) Azúcar ICE		13.42	+0.37	+2.84%	09/29/20	-3.20%	-3.20%
24) Trigo SRW CBT		549.50	-0.75	-0.14%	09/29/20	-1.66%	-1.66%

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Israel TA-35 +1.52 % 1294.67 c +19.44	Ringgit malayo +0.41 % 4.1580 c -0.0170	Indonesia (USD) 2Y -8.6 bp ↓ 0.762	Acero SHF +1.14 % 3560 d +40	CDS de India -3.64 bp 98.26 c
Dinamarca OMX25 +1.12 % 1512.515 c +16.820	Dólar taiwanés +0.24 % 29.151 c -0.069	Malasia 30A -1.8 bp 3.860	Azúcar NYB +2.84 % 13.42 c +0.37	CDS de Francia -0.45 bp 18.06 c
Corea del Sur KOSPI +0.86 % 2327.89 c +19.81	Shequel israelí +0.57 % 3.4440 c -0.0196	Philippines (USD) 1... -0.4 bp 2.044	Aluminio SHF +0.53 % 14275 d +75	CDS de Portugal -1.04 bp 49.16 c
Nueva Zelanda NZX50 +0.26 % ↑ 11772.262 +30.17€	NDF de ringgit mala... +0.29 % 4.1610 -0.0120	Tailandia 2A +0.0 bp 0.533 c	SGX de mineral de h... +0.91 % 117.85 d +1.06	CDS de Bélgica -0.35 bp 13.10 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Portugal PSI 20 -1.35 % 4033.26 c -55.28	Peso argentino -0.08 % 76.1151 c +0.0576	Nueva Zelanda 5A +4.0 bp ↓ -0.004	Aceite de palma DCE -3.04 % 5732 d -180	CDS de Alemania +0.52 bp 11.97 c
BUX de Hungría -1.43 % 32677.72 c -472.54	Peso de Colombia -0.39 % 3887.32 c +14.93	Australia 2A +0.7 bp ↓ 0.150	Crudo Brent -3.30 % 41.03 c -1.40	CDS de Suecia +0.60 bp 11.69 c
ATX austriaco -1.32 % 2096.03 c -28.03	NDF de peso de Colo... -0.38 % 3894.50 +14.72	Indonesia (USD) 30Y +0.8 bp 3.163	Petróleo de calefacc... -2.68 % 110.90 c -3.05	CDS de Italia +1.41 bp 135.76 c
Eslovaquia SKSM -1.60 % 351.41 c -5.73	Lira turca -0.24 % ↑ 7.8250 +0.0184	Philippines (USD) 5Y +0.6 bp 0.962	Porcino en canal -3.20 % 61.975 c -2.050	CDS de Hungría +0.51 bp 64.48 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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