

# Pulso Bursátil

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## MILA

**Peru:** The General Index of the BVL ended today's session with a positive result of + 0.98%. The index maintains an annual accumulated negative trend of -11.68% in local currency, while the adjusted return in dollars amounts to -18.40%. Then, the S&P / BVL Peru SEL varied by + 0.19% while the S&P / BVL LIMA 25 by -0.07%. The PEN spot reached S / 3.5841. Headline: BCR insists on pension reform: people of retirement age will reach 7.2 million in 2050.

**Chile:** The IPSA index ended the day with a negative return of -1.47%. The index maintains an annual accumulated negative trend of -22.44% in local currency, while the adjusted return in dollars amounts to -26.84%. The CLP spot reached \$ 798.4500. Headline: Number of workers in the State reaches a record driven by the health sector.

**Colombia:** The COLCAP index had a positive result of + 0.08%. The index maintains an annual accumulated negative trend of -29.69% in local currency, while the adjusted return in dollars amounts to -39.87%. The spot COP reached \$ 3832.2400. Headline: Reuters: Colombian Coffee Production Down 9% in September.

**Mexico:** The MEXBOL index closed the session with a positive result of + 0.56%. The index maintains an annual accumulated negative trend of -15.14% in local currency, while the adjusted return in dollars amounts to -25.52%. The MXN spot reached \$ 21.7077. Headline: Reuters: Auto exports fall 13.06% in September, production also down, INEGI.

## Global Overview

**Asia:** The main Asian markets ended the day's session with positive results, upon receiving the news of the return of the US president in the White House, which reduced the uncertainty of investors in the region. In the Hong Kong market, the technology index rose 3.25% and the energy index 2.25%, while the real estate market rose 0.43% and the financial sector gained 0.20%. In the case of Japan, technology and semiconductor stocks were boosted by the increase of more than 2% in the overnight price of the Nasdaq index. Likewise, Hino Motors Ltd rose +6.36% after Toyota Motor Corp +0.71% announced on Monday that they would jointly develop a fuel cell heavy-duty electric truck for the North American market. In Australia, the gold miner Northern Star Resources +10.64% offered on Tuesday to buy its junior peer Saracen Mineral Holdings +9.58% in a deal agreed for \$ 4.14 billion that will create one of the top 10 gold miners by market capitalization of approximately \$ 11.5 billion. In corporate stocks, the top performers were Geely Automobile Holdings +6.11% and Wuxi Biologics +4.95%. Finally, the NIKKEI +0.52%, Hang Seng +0.90%, S & P / ASX 200 +0.00% and Kospi Composite +0.34% closed with positive results, while the Chinese markets are closed for holidays.

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**Europe:** European markets closed today's session with positive returns, mainly driven by growing hopes for a US stimulus package, a Brexit trade deal and upbeat German data. On one hand, the European banking index SX7P, reached its highest level in almost three weeks, rising more than + 3%, after an increase in the US Treasuries yields. In addition, in Germany, positive data was presented regarding its orders for domestically manufactured products, which increased by + 4.5% in August, beating expectations and raising hopes for a solid third quarter in its economy. For its part, the British FTMC index, made up of stocks exposed to the UK economy, rose + 1.2% after sources said Britain and the EU were close to reaching an agreement on reciprocal social security rights for its citizens after Brexit. In individual stocks, Swiss tech accessories maker, Logitech, fell -5.1% after Apple stopped selling rivals' wireless headphones and speakers. Thus, the main indexes Stoxx 600 + 0.07%, FTSE 100 + 0.12%, CAC 40 + 0.48% and DAX + 0.61% closed higher.

**United States:** The US markets closed the day with negative results after all kinds of progress in talks on the next stimulus were halted. Wall Street indexes reversed gains to close negative after President Donald Trump announced he would suspend talks on coronavirus relief legislation until after the November 3 national election. This announcement was made by President Trump on Twitter -3.61% immediately after the warning of the president of the FED, Jerome Powell, about the serious economic repercussions if Congress does not approve an additional fiscal stimulus. On commodities, crude prices rose driven by supply disruptions from looming storms in the Gulf of Mexico and an ongoing oil workers' strike in Norway. US crude futures had to close at \$ 40.67 a barrel, a gain of + 3.7%, while the dollar, essentially flat for much of the session, closed higher against a basket of world currencies after the tweet. In this way, the main indexes S&P 500 -1.40%, DJIA -1.34% and NASDAQ -1.57% closed lower.

## Major Market Indexes Day Performance

	RMI	2dfas	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			27772.76	-375.88	-1.34%	17:03 c	-2.68%	-2.68%
12) S&P 500			3360.95 d	-47.68	-1.40%	17:03 c	+4.03%	+4.03%
13) NASDAQ			11154.61	-177.88	-1.57%	17:16 c	+24.32%	+24.32%
14) S&P/TSX Comp			16236.13 d	-174.06	-1.06%	16:52 c	-4.85%	-6.91%
15) S&P/BMV IPC			36947.87 d	+207.54	+0.56%	16:16 c	-15.14%	-25.52%
16) IBOVESPA			95615.06 d	-474.13	-0.49%	16:21 c	-17.32%	-40.07%
17) CHILE SLCT			3621.71 d	-54.12	-1.47%	18:06 c	-22.44%	-26.84%
18) Colom COLCAP			1168.93 d	+0.89	+0.08%	15:59 c	-29.69%	-39.87%
19) ARG MERVAL			44438.41 d	+165.20	+0.37%	16:20 c	+6.64%	-17.19%
20) S&P/BVL Peru			18128.92 d	+175.70	+0.98%	17:13 c	-11.68%	-18.40%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3233.30 d	+13.08	+0.41%	11:50 c	-13.67%	-9.30%
22) FTSE 100			5949.94 d	+7.00	+0.12%	11:35 c	-21.11%	-22.99%
23) CAC 40			4895.46 d	+23.59	+0.48%	12:05 c	-18.11%	-13.97%
24) DAX			12906.02 d	+77.71	+0.61%	12:30 c	-2.59%	+2.33%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23433.73 d	+121.59	+0.52%	02:15 c	-0.94%	+1.83%
32) HANG SENG			23980.65 d	+212.87	+0.90%	04:08 c	-14.93%	-14.48%
33) CSI 300			4587.40 d	-4.40	-0.10%	09/30 c	+11.98%	+14.82%
34) S&P/ASX 200			5962.07	+20.49	+0.34%	10/06 c	-10.80%	-9.12%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2dfas	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		39.87	+0.65	+1.66%	18:44	-34.70%	-34.70%
3) Crudo Brent ICE		42.65	+1.36	+3.29%	--	-35.38%	-35.38%
4) Gasóleo ARA ICE		341.75	+12.75	+3.88%	--	-44.34%	-44.34%
5) Gasolina NYH NYM		121.48	+2.07	+1.73%	18:44	-28.45%	-28.45%
6) Petr calefac NYH NYM		117.17	+3.84	+3.39%	18:44	-42.23%	-42.23%
7) Gas nat HH NYM		2.52	-0.09	-3.63%	18:45	+15.12%	+15.12%
8) Gas natural NBP ICE		37.25	-0.37	-0.98%	12:00	+19.89%	+16.42%
<b>9) Metales</b>							
10) Aluminio LME		1,776.00	+8.00	+0.45%	10/05/20	-1.88%	-1.88%
11) Cobre LME		6,528.50	-24.50	-0.37%	10/05/20	+5.74%	+5.74%
12) Oro al contado		1,875.60	-37.93	-1.98%	18:55	+23.62%	+23.62%
13) Mineral de hierro DCE		792.00	+21.50	+2.79%	09/30/20	+38.20%	+41.71%
14) Níquel LME		14,644.00	+226.00	+1.57%	10/05/20	+4.41%	+4.41%
15) Plata al contado		23.09	-1.29	-5.29%	18:55	+29.34%	+29.34%
16) Barrotes acero SHF		3,553.00	+33.00	+0.94%	09/30/20	-4.82%	-2.41%
<b>17) Agricultura</b>							
18) Ganado CME		111.95	+0.20	+0.18%	--	-12.43%	-12.43%
19) Café ICE		107.65	+0.45	+0.42%	--	-17.00%	-17.00%
20) Maíz CBT		385.00	+5.50	+1.45%	--	-0.71%	-0.71%
21) Algodón ICE		66.86	+0.83	+1.26%	--	-5.05%	-5.05%
22) Soja CBT		1,044.00	+22.50	+2.20%	--	+10.71%	+10.71%
23) Azúcar ICE		13.88	+0.27	+1.98%	--	+3.43%	+3.43%
24) Trigo SRW CBT		592.75	+8.50	+1.45%	--	+6.09%	+6.09%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
PX checo <b>+1.32 %</b> 874.33 c +11.40	Índice BBG USD <b>+0.55 %</b> ↓ 1175.52 +6.38	<b>Australia 2A</b> <b>-3.6 bp</b> ↑ 0.134	Haba <b>+2.20 %</b> ↑ +1044 c +22 <sup>3</sup> / <sub>2</sub>	CDS de India <b>-5.03 bp</b> ↓ 90.33
ISEQ de Irlanda <b>+1.54 %</b> 6530.37 c +99.27	Dólar taiwanés <b>+0.21 %</b> 28.960 c -0.060	Indonesia (USD) 2Y <b>-4.1 bp</b> 0.709	Aceite de palma MDE <b>+3.56 %</b> 2818.00 c +97.00	CDS de Indonesia <b>-5.35 bp</b> 104.64
SENSEX de India <b>+1.54 %</b> 39574.57 c +600.87	Rupia indonesia <b>+0.44 %</b> 14735 c -65	Canadá 10A <b>-5.6 bp</b> ↑ 0.561	Gasóleo <b>+3.88 %</b> ↑ 341.75 c +12.75	CDS de Sudáfrica <b>-10.16 bp</b> ↑ 292.89
ASE de Grecia <b>+1.72 %</b> 644.35 c +10.92	China Renminbi <b>+0.23 %</b> 6.7990 c -0.0159	Portugal 5A <b>-3.1 bp</b> -0.271	Crudo Brent <b>+3.29 %</b> ↑ 42.65 c +1.36	CDS de Filipinas <b>-2.78 bp</b> ↓ 50.83
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
SPTSX de Canadá <b>-1.06 %</b> ↓ 16236.13 c -174.06	Dólar australiano <b>-1.15 %</b> ↑ 0.7099 -0.0082	Japón 5A <b>+1.6 bp</b> -0.104	Aceite de palma DCE <b>-2.50 %</b> 5764 c -148	<b>CDS de Suecia</b> <b>+1.80 bp</b> ↑ 11.68
S&P 500 <b>-1.40 %</b> ↓ 3360.95 c -47.68	NDF de rupia india <b>-0.60 %</b> ↓ 73.76 +0.44	Singapur 10A <b>+3.3 bp</b> 0.890	Café ICE <b>-1.03 %</b> ↑ 1255 c -13	CDS de Alemania <b>+1.13 bp</b> ↑ 11.86
IPSA de Chile <b>-1.47 %</b> ↓ 3621.71 c -54.12	Corona noruega <b>-1.63 %</b> ↑ 9.3660 +0.1502	Checo 2A <b>+5.0 bp</b> -0.079	Caucho SHF <b>-0.91 %</b> 12520 c -115	CDS de Bélgica <b>+0.41 bp</b> ↑ 13.44
OMX de Islandia <b>-0.89 %</b> 1469.78 c -13.17	NDF de won sudcore... <b>-0.67 %</b> ↓ 1164.95 +7.76	México 30A <b>+5.3 bp</b> ↓ 7.282	Gas natural NYM <b>-3.56 %</b> ↑ 2.522 d -0.093	CDS de Países Bajos <b>+0.55 bp</b> ↑ 11.01

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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