

# Pulso Bursátil

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## MILA

**Peru:** The General Index of the BVL ended today's session with a positive result of + 0.48%. The index maintains an annual accumulated negative trend of -13.39% in local currency, while the adjusted return in dollars amounts to -18.96%. Then, the S&P / BVL Peru SEL varied by + 0.83% while the S&P / BVL LIMA 25 by + 0.20%. The PEN spot reached S / 3.5494. Headline: 60% of real estate companies expect to increase investments in the next twelve months.

**Chile:** The IPSA index ended the day with a negative return of -0.25%. The index maintains an annual accumulated negative trend of -22.17% in local currency, while the adjusted return in dollars amounts to -24.51%. The CLP spot reached \$ 776.2200. Headline: Wealth tax: Vergara warns of low collection and that it would be a "world record" to collect 2.5% of GDP.

**Colombia:** The COLCAP index had a negative result of -0.82%. The index maintains an annual accumulated negative trend of -28.55% in local currency, while the adjusted return in dollars amounts to -38.66%. The spot COP reached \$ 3829.0800. Headline: Avianca asks the US court for approval of its financing proposal for US \$ 2,000M.

**Mexico:** The MEXBOL index closed the session with a positive result of + 0.95%. The index maintains an annual accumulated negative trend of -17.66% in local currency, while the adjusted return in dollars amounts to -28.37%. The MXN spot reached \$ 21.7623. Headline: Mexicana Volaris will increase capital by US \$ 164M to strengthen its position and seek growth opportunities.

## Global Overview

**Asia:** The main Asian markets ended the day's session with negative results compared to the rest of the regions, in which China had a drop in the CSI 300 of -1.20% due to the negative participation that the European market has shown with respect to the strict restrictions and bank fraud by the largest banks which includes Chinese stocks in HSBC and Standard Chartered. On the other hand, South Korea had a sharp drop similar to the case of China. South Korea's central bank said it sees no need to lower its current economic growth projections, even after the government imposed stricter social distancing measures to curb a surge in coronavirus cases in late August. Regarding currencies, the South Korean won depreciated -0.60% while the Taiwanese dollar appreciated +0.54%. In corporate actions we have the winner of the session Mengniu Dairy Co Ltd with +1.14%, and the biggest drop Geely Automobile Holdings Ltd with - 4.38%. Lastly, the NIKKEI -0.18%, Shanghai Composite -1.27%, Shenzhen Composite -1.09%, Hang Seng - 0.10%, S & P / ASX 200 -0.08% and Kospi Composite -2.40% closed with negative results.

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**Europe:** European markets closed today's session with mixed returns, while the main indexes showed a partial recovery from the selloff caused by the increase in COVID-19 cases across the continent and the new restrictions that it would imply. The rise in the European stock markets was led by the jump in oil and tobacco stocks. As a result of expectations that the new restrictions will have a limited impact on fuel's demand, London-listed oil companies such as Royal Dutch Shell and BP, rose nearly 3%. On the other hand, data from the European Commission showed that consumer confidence in the continent rose to -13.9 in September from -14.7 last month. Also, the Ifo Institute improved its forecast for Germany's GDP this year; now expecting a contraction of -5.2%, an improvement over the expected drop of -6.7%. In individual stocks, Whitbread fell -2.8% after announcing the possible cut of 6,000 jobs in its hotel and restaurant units; since this is one of the hardest-hit sectors by the pandemic. Thus, the main indexes Stoxx 600 + 0.20%, FTSE 100 + 0.43%, CAC 40 -0.40% and DAX + 0.41% closed with mixed results, among others.

**United States:** The US markets closed the session higher despite mounting economic concerns. The shares showed an upward trend after the fall of the last session, mainly highlighting the technology sector groups and consumer discretionary. The concerns were mainly driven by a new round of quarantines from Europe and the signal of a stalemate in the American Congress over the size and shape of another bill in response to the coronavirus are what dampened hopes for a rapid economic recovery. However, despite the possible delay in the fiscal stimulus by parliament, the shares Microsoft Corp + 2.41%, Apple Inc + 1.57%, Alphabet Inc + 2.08% and Facebook Inc + 2.66% together with the other companies in their sector boosted the Wall Street rally. This, however, does not stop worrying investors as they would now be bracing for an extended period of market volatility due to concerns about mounting political uncertainty in Washington that has been exacerbated by the death of Supreme Court Justice Ruth. Bader Ginsburg. In this way, the main indexes S&P 500 + 1.05%, DJIA + 0.52% and NASDAQ + 1.71% closed higher.

## Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			27288.18	+140.48	+0.52%	09/22 c	-4.38%	-4.38%
12) S&P 500			3315.57 d	+34.51	+1.05%	09/22 c	+2.62%	+2.62%
13) NASDAQ			10963.64	+184.84	+1.71%	09/22 c	+22.19%	+22.19%
14) S&P/TSX Comp			16142.89 d	+161.12	+1.01%	09/22 c	-5.39%	-7.63%
15) S&P/BMV IPC			35853.58 d	+335.81	+0.95%	09/22 c	-17.66%	-28.37%
16) IBOVESPA			97293.54 d	+302.82	+0.31%	16:19 c	-15.87%	-38.12%
17) CHILE SLCT			3634.63 d	-9.23	-0.25%	09/22 c	-22.17%	-24.51%
18) Colom COLCAP			1187.73 d	-9.82	-0.82%	15:59 c	-28.55%	-38.66%
19) ARG MERVAL			40944.50 d	+199.37	+0.49%	09/22 c	-1.74%	-22.23%
20) S&P/BVL Peru			17777.14 d	+84.46	+0.48%	09/22 c	-13.39%	-19.18%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3164.13 d	+3.18	+0.10%	09/22 c	-15.51%	-11.95%
22) FTSE 100			5829.46 d	+25.17	+0.43%	09/22 c	-22.71%	-25.80%
23) CAC 40			4772.84 d	-19.20	-0.40%	09/22 c	-20.16%	-16.79%
24) DAX			12594.39 d	+51.95	+0.41%	09/22 c	-4.94%	-0.93%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23188.85 d	-171.45	-0.73%	21:22	-1.98%	+1.27%
32) HANG SENG			23701.12 d	-15.73	-0.07%	21:27	-15.92%	-15.47%
33) CSI 300			4639.66 d	+3.90	+0.08%	21:25	+13.26%	+16.19%
34) S&P/ASX 200			5884.00	+99.93	+1.73%	21:41	-11.97%	-10.49%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		39.58	-0.22	-0.55%	21:33	-35.18%	-35.18%
3) Crudo Brent ICE		41.51	-0.21	-0.50%	21:33	-37.11%	-37.11%
4) Gasóleo ARA ICE		319.00	-3.25	-1.01%	21:33	-48.05%	-48.05%
5) Gasolina NYH NYM		116.85	+0.42	+0.36%	21:11	-31.18%	-31.18%
6) Petr calefac NHY NYM		109.11	-0.50	-0.46%	21:12	-46.21%	-46.21%
7) Gas nat HH NYM		1.84	+0.00	+0.11%	21:32	-16.13%	-16.13%
8) Gas natural NBP ICE		31.19	+0.74	+2.43%	09/22/20	+0.39%	-3.65%
<b>9) Metales</b>							
10) Aluminio LME		1,776.50	-3.00	-0.17%	09/22/20	-1.85%	-1.85%
11) Cobre LME		6,780.00	+88.50	+1.32%	09/22/20	+9.82%	+9.82%
12) Oro al contado		1,902.80	+2.59	+0.14%	21:43	+25.41%	+25.41%
13) Mineral de hierro DCE		766.50	-5.00	-0.65%	21:13	+31.65%	+35.05%
14) Níquel LME		14,606.00	+65.00	+0.45%	09/22/20	+4.14%	+4.14%
15) Plata al contado		24.24	-0.16	-0.64%	21:43	+35.80%	+35.80%
16) Barrotes acero SHF		3,543.00	+7.00	+0.20%	21:28	-4.53%	-2.07%
<b>17) Agricultura</b>							
18) Ganado CME		110.18	-0.42	-0.38%	09/22/20	-14.62%	-14.62%
19) Café ICE		110.65	-1.35	-1.21%	09/22/20	-14.69%	-14.69%
20) Maíz CBT		368.75	-0.50	-0.14%	21:33	-4.90%	-4.90%
21) Algodón ICE		65.39	-0.15	-0.23%	21:26	-7.55%	-7.55%
22) Soja CBT		1,020.25	+0.50	+0.05%	21:33	+8.19%	+8.19%
23) Azúcar ICE		13.41	+0.28	+2.13%	09/22/20	-3.95%	-3.95%
24) Trigo SRW CBT		556.50	-1.50	-0.27%	21:33	-0.40%	-0.40%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Rumania BET <b>+1.44 %</b> 9019.56 c +127.97	China Renminbi <b>+0.33 %</b> 6.7818 c -0.0226	Indonesia (USD) 2Y <b>-2.0 bp</b> 0.848	Porcino en canal <b>+4.14 %</b> 64.100 c +2.550	<b>CDS de España</b> <b>-5.26 bp</b> 55.13 c
SPTSX de Canadá <b>+1.01 %</b> 16142.89 c +161.12	Shequel israelí <b>+0.53 %</b> 3.4356 c -0.0185	Japón 5A <b>-0.3 bp</b> -0.129	Azúcar NYB <b>+2.13 %</b> 13.41 c +0.28	CDS de Eslovaquia <b>-2.20 bp</b> 51.83 c
Noruega OBX <b>+1.36 %</b> 738.630 c +9.880	Won sudcoreano <b>+0.27 %</b> ↑ 1161.95 -3.10	Estados Unidos 2A <b>-0.4 bp</b> 0.131	Trigo EOP <b>+0.78 %</b> 194.75 c +1.50	CDS de Israel <b>-2.31 bp</b> 56.76 c
Australia ASX 200 <b>+1.29 %</b> ↑ 5858.699 +74.634	NDF de won sudcore... <b>+0.15 %</b> ↓ 1162.00 -1.70	Nueva Zelanda 2A <b>-0.8 bp</b> -0.091	Gas nat RU <b>+2.43 %</b> 31.190 c +0.740	CDS de Canadá <b>-0.73 bp</b> 25.81 c
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Singapur FTSE <b>-0.90 %</b> 2463.29 c -22.42	Rupia indonesia <b>-0.58 %</b> 14785 c +85	Australia 2A <b>+0.5 bp</b> ↑ 0.158	Aceite de palma DCE <b>-1.59 %</b> 6190 d -100	CDS del Reino Unido <b>+1.00 bp</b> 20.20 c
Taiwán TAIEX <b>-1.17 %</b> 12645.51 c -149.61	Peso de Colombia <b>-1.04 %</b> 3829.08 c +39.24	Indonesia 10A <b>+0.6 bp</b> 6.844	Aceite de palma MDE <b>-1.66 %</b> 2957.00 c -50.00	CDS de Tailandia <b>+1.29 bp</b> 44.09 c
JCI de Indonesia <b>-1.31 %</b> 4934.093 c -65.267	Peso filipino <b>-0.21 %</b> 48.481 c +0.101	Estados Unidos 10A <b>+0.2 bp</b> 0.672	Café NYB <b>-1.21 %</b> 110.65 c -1.35	CDS de Indonesia <b>+3.09 bp</b> 110.52 c
HSI de Hong Kong <b>-0.98 %</b> 23716.85 c -233.84	NDF de ringgit mala... <b>-0.25 %</b> 4.1397 +0.0104	Singapur 2A <b>+0.0 bp</b> 0.185 c	Café ICE <b>-0.45 %</b> 1341 c -6	CDS de Italia <b>+1.41 bp</b> 135.76 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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