

Pulso Bursátil

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Capital Market Laboratory Coordinator: Economist Bruno Bellido
Collaboration: Piero Best, Alonso Stephen Butters, Luis Davila and Laura Delgado
Email: pulsobursatil@ulima.edu.pe
Facebook: www.facebook.com/pulsobursatil.ul

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MILA

Peru: The General Index of the BVL ended today's session with a positive result of +0.39%. The index maintains an annual accumulated negative trend of -12.74% in local currency, while the adjusted return in dollars amounts to -20.13%. Then, the S&P / BVL Peru SEL varied by +0.60% while the S&P / BVL LIMA 25 by +0.38%. The PEN spot reached S / 3.6188. Headline: Petrobras restarts operations in the oil field after conflict in the Peruvian Amazon.

Chile: The IPSA index ended the day with a positive return of +0.84%. The index maintains an annual accumulated negative trend of -21.50% in local currency, while the adjusted return in dollars amounts to -25.12%. The CLP spot reached \$ 789.2600. Headline: Unemployment in Chile falls in the quarter to August, but remains at the highest levels in a decade.

Colombia: The COLCAP index had a positive result of +0.23%. The index maintains an annual accumulated negative trend of -29.92% in local currency, while the adjusted return in dollars amounts to -40.48%. The spot COP reached \$ 3,828.4000. Headline: Unemployment in Colombia begins to decline in August due to the reopening of the economy.

Mexico: The MEXBOL index closed the session with a positive result of +0.04%. The index maintains an annual accumulated negative trend of -15.84% in local currency, while the adjusted return in dollars amounts to -26.32%. The MXN spot reached \$ 22.0838. Headline: Mexico maintains firm fiscal stance despite erosion in reserves.

Global Overview

Asia: Asian markets ended the day with negative returns, affected by the news that US President Donald Trump tested positive for COVID-19. This announcement had an impact on oil prices and the Japanese yen, as the current uncertainty increased. In Asian trading hours, Brent and WTI crude futures fell by -2.42% and -2.43%, respectively. In the foreign exchange market, the Japanese yen, considered a safe haven currency, strengthened, registering a price of 105.17 yen per US dollar. This result surpassed the previous low of 105.66 yen. In terms of economic data, in Australia, retail sales contracted 4% in the month of August, seasonally adjusted. This result contrasted with the previous value of 3.2% in July. On the corporate front, stocks related to oil were impacted in the region: Beach Energy and Santos from Australia -6.37% and -5.47%, respectively. Inpex from Japan -3.07%. Finally, the markets of China, Hong Kong, India, South Korea and Taiwan did not open for holidays. Thus, the Nikkei 225 -0.67%, Singapore STI -0.19% and S & P / ASX 200 -1.39% ended lower, among other indices.

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Europe: European markets closed today's session with mixed returns as overall sales decline on news of the contagion from President Trump. Most of the indices closed slightly higher, beating the uncertainty at the beginning of the session caused by the news that the president of the United States, Donald Trump, tested positive for COVID-19. Markets would have stabilized as more US stimulus was expected in response to the data disclosure that showed job growth slowing more than expected in September in the world's largest economy. On the other hand, eurozone inflation fell into negative territory last month, increasing pressure on the European Central Bank to add further stimulus. In France, a second wave of cases put Paris on high alert for COVID-19 starting Monday, a move that will likely force the closure of restaurants and bars and impose greater restrictions on public life. In individual stocks, French concessionaire Vinci + 4.41% boosted the European materials and construction index, which rose + 1.7% at the close. Thus, the main indexes Stoxx 600 + 0.25%, FTSE 100 + 0.39%, CAC 40 + 0.02% and DAX -0.33% closed with mixed results.

United States: US markets closed today's session with negative returns, mired in uncertainty from last month's sell-off, stalled fiscal stimulus, and President Donald Trump's COVID-19 diagnosis that affected risky assets. On the commodities side, because of a growing supply of crude that threatens the market, oil prices fell by more than -4.06%. Regarding macroeconomic data, a report on US unemployment was presented and investors considered it as mediocre. Even when the unemployment rate fell for the fifth consecutive month, to 7.9% from 8.4%, this would not mean good news since almost 700,000 people stopped looking for jobs and left the workforce in September, as a result they were not included in the unemployment rate. Additionally, the labor market recovery slowed in the past month as nonfarm payrolls increased by 661,000 jobs after advancing 1.49 million in August. In corporate stocks, Noble Energy shareholders (+ 1.44%) approved an agreement to sell the company to Chevron Corp (1.09%), for an amount of \$ 4.1 billion, excluding \$ 8 billion in debt. Thus, the main indexes S&P 500 -0.96%, DJIA -0.48% and NASDAQ -2.22% closed lower.

Major Market Indexes Day Performance

	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
1) Americas								
1) DOW JONES			27682.81	-134.09	-0.48%	16:10 c	-3.00%	-3.00%
12) S&P 500			3348.42 d	-32.38	-0.96%	15:20 c	+3.64%	+3.64%
13) NASDAQ			11075.02	-251.49	-2.22%	16:15 c	+23.43%	+23.43%
14) S&P/TSX Comp			16199.25 d	+14.71	+0.09%	15:20 c	-5.06%	-7.33%
15) S&P/BMV IPC			36642.38 d	+16.27	+0.04%	15:16 c	-15.84%	-26.32%
16) IBOVESPA			94015.68 d	-1462.84	-1.53%	15:20 c	-18.70%	-42.44%
17) CHILE SLCT			3666.03 d	+30.56	+0.84%	14:40 c	-21.50%	-25.12%
18) Colom COLCAP			1165.01 d	+2.65	+0.23%	14:59 c	-29.92%	-40.48%
19) ARG MERVAL			43654.37 d	+738.18	+1.72%	15:20 c	+4.76%	-18.49%
20) S&P/BVL Peru			17911.89 d	+69.08	+0.39%	15:29 c	-12.74%	-20.13%
2) EMEA								
21) Euro Stoxx 50			3190.93 d	-3.16	-0.10%	10:50 c	-14.80%	-10.97%
22) FTSE 100			5902.12 d	+22.67	+0.39%	10:35 c	-21.75%	-23.64%
23) CAC 40			4824.88 d	+0.84	+0.02%	11:05 c	-19.29%	-15.66%
24) DAX			12689.04 d	-41.73	-0.33%	10/02 c	-4.23%	+0.08%
3) Asia/Pacific								
31) NIKKEI			23029.90 d	-155.22	-0.67%	10/02 c	-2.65%	+0.42%
32) HANG SENG			23459.05 d	+183.52	+0.79%	09/30 c	-16.78%	-16.34%
33) CSI 300			4587.40 d	-4.40	-0.10%	09/30 c	+11.98%	+14.82%
34) S&P/ASX 200			5791.50	-81.43	-1.39%	10/02 c	-13.35%	-11.57%

Source: Bloomberg

Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
1) Energy							
2) NYM WTI Crude		37.05	-1.67	-4.31%	10/02/20	-39.32%	-39.32%
3) ICE Brent Crude		39.27	-1.66	-4.06%	10/02/20	-40.50%	-40.50%
4) ICE ARA Gasoil		314.75	-2.25	-0.71%	10/02/20	-48.74%	-48.74%
5) NYM NYH Gasoline		112.35	-2.89	-2.51%	10/02/20	-33.83%	-33.83%
6) NYM NYH Heating Oil		108.50	-4.00	-3.56%	10/02/20	-46.51%	-46.51%
7) NYM HH Nat Gas		2.44	-0.09	-3.52%	10/02/20	+11.38%	+11.38%
8) ICE NBP Nat Gas		36.25	-0.46	-1.25%	10/02/20	+16.67%	+13.84%
9) Metals							
10) LME Aluminum		1,768.00	+28.50	+1.64%	10/02/20	-2.32%	-2.32%
11) LME Copper		6,553.00	+166.00	+2.60%	10/02/20	+6.14%	+6.14%
12) Spot Gold		1,899.84	-6.17	-0.32%	10/02/20	+25.21%	+25.21%
13) DCE Iron Ore		792.00	+21.50	+2.79%	09/30/20	+38.20%	+41.71%
14) LME Nickel		14,418.00	+75.00	+0.52%	10/02/20	+2.80%	+2.80%
15) Spot Silver		23.74	-0.06	-0.24%	10/02/20	+32.96%	+32.96%
16) SHF Steel Rebar		3,553.00	+33.00	+0.94%	09/30/20	-4.82%	-2.41%
17) Agriculture							
18) CME Live Cattle		111.10	-0.72	-0.65%	10/02/20	-13.25%	-13.25%
19) ICE Coffee		108.95	+1.90	+1.77%	10/02/20	-16.00%	-16.00%
20) CBT Corn		379.75	-3.00	-0.78%	10/02/20	-2.06%	-2.06%
21) ICE Cotton		65.82	-0.09	-0.14%	10/02/20	-6.56%	-6.56%
22) CBT Soybeans		1,020.75	-2.75	-0.27%	10/02/20	+8.24%	+8.24%
23) ICE Sugar		13.55	-0.03	-0.22%	10/02/20	+0.97%	+0.97%
24) CBT SRW Wheat		573.25	+3.00	+0.53%	10/02/20	+2.60%	+2.60%

Source: Bloomberg

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Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
India SENSEX +1.65 % 38697.05 c +629.12	India Rupee +0.84 % 73.1463 c -0.6175	Australia 10Y -6.3 bp 0.827 c	Steel SHF +0.94 % 3553 c +33	Portugal CDS -1.35 bp 48.38 c
Philippines PSEi +0.92 % 5999.40 c +54.53	China Renminbi +0.23 % 6.7990 c -0.0159	New Zealand 10Y -2.0 bp 0.485 c	Coffee NYB +1.77 % 108.95 c +1.90	Austria CDS -0.43 bp 9.27 c
Hong Kong HSI +0.79 % 23459.05 c +183.52	South Korea Won +0.33 % 1169.60 c -3.90	Thailand 2Y +0.0 bp 0.549 c	Cotton ZCE +0.39 % 12800 c +50	Norway CDS -0.25 bp 11.33 c
Israel TA-35 +0.82 % 1318.93 c +10.77	Mexico Peso +0.96 % 21.6163 c -0.2091	Germany 2Y +0.0 bp -0.724	KC Wheat CBT +0.59 % +509½ c +3	Greece CDS -1.45 bp 141.54 c
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Romania BET -1.34 % 8879.96 c -120.47	Argentina Peso -0.92 % 76.9482 c +0.7025	Norway 2Y +0.0 bp 0.124 c	Brent Crude -4.06 % 39.27 c -1.66	Australia CDS +0.55 bp 16.94 c
Slovakia SKSM -2.22 % 350.12 c -7.94	Czech Koruna -1.39 % 23.1724 c +0.3178	Finland 2Y +0.0 bp -0.699	WTI Crude -4.31 % 37.05 c -1.67	France CDS +0.36 bp 18.64 c
Russia MOEX -1.29 % 2852.42 c -37.38	Russia Ruble -1.20 % 78.1926 c +0.9310	Poland 2Y +0.0 bp -0.014 c	Heating Oil NYM -3.56 % 108.50 c -4.00	South Korea CDS +0.69 bp 26.36 c
Australia ASX 200 -1.39 % 5791.501 c -81.433	Malaysia Ringgit -0.30 % 4.1635 c +0.0125	Indonesia 5Y +0.0 bp 5.699 c	Palm Oil DCE -2.50 % 5764 c -148	Sweden CDS +0.37 bp 11.66 c

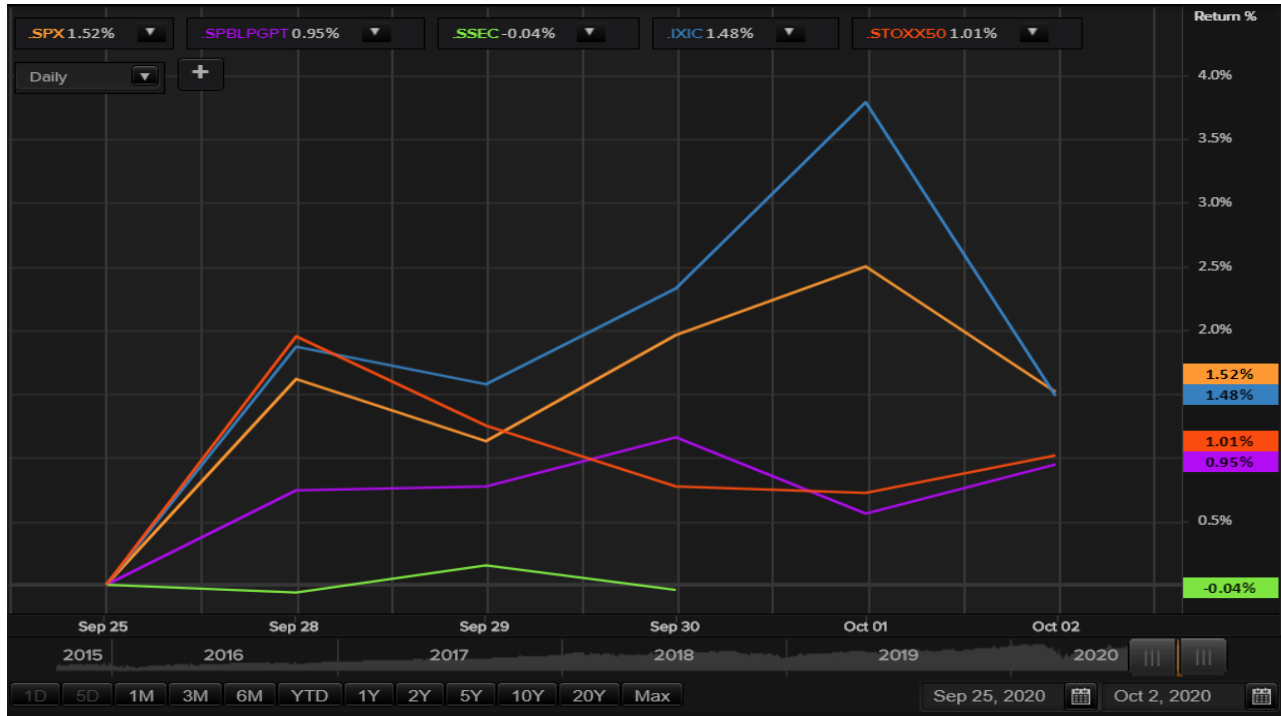
Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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Main Indexes Weekly Performance



Source: Thomson Reuters Eikon

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