

# Pulso Bursátil

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## MILA

**Peru:** The General Index of the BVL ended today's session with a positive result of + 0.08%. The index maintains an annual accumulated negative trend of -13.11% in local currency, while the adjusted return in dollars amounts to -19.84%. Then, the S&P / BVL Peru SEL varied by -0.90% while the S&P / BVL LIMA 25 by -0.37%. The PEN spot reached S / 3.5903. Owner: Autonomous body would be in charge of managing the future integrated pension system.

**Chile:** The IPSA index ended the day with a positive return of + 0.27%. The index maintains an annual accumulated negative trend of -21.53% in local currency, while the adjusted return in dollars amounts to -26.06%. The CLP spot reached \$ 799.0400. Headline: Program that provides subsidies of up to \$ 3 million to SMEs announced.

**Colombia:** The COLCAP index had a positive result of + 0.05%. The index maintains an annual accumulated negative trend of -29.54% in local currency, while the adjusted yield in dollars amounts to -39.64%. The spot COP reached \$ 3,837,1000. Headline: Colombia reports an increase in monetary poverty and indigence in 2019.

**Mexico:** The MEXBOL index closed the session with a negative result of -0.28%. The index maintains an annual accumulated negative trend of -12.67% in local currency, while the adjusted return in dollars amounts to -22.45%. The MXN spot reached \$ 21,3307. Headline: Mexicana Pemex expects to produce 2.3 million barrels per day of liquid hydrocarbons by 2024.

## Global Overview

**Asia:** Asian markets closed today's session with mixed results, as investors absorbed the speech of the president of China. President Xi Jinping reiterated China's plan to open up the economy in order to focus on both capital market reform and technology, and assured that the economy should become "more dependent on the domestic market." He also said that Shenzhen will strengthen property rights and protection of entrepreneurs, increasing investors' appetite for risky assets. In addition, the growth of bank loans in the country for September exceeded expectations, with 1.9 trillion yuan in new loans being granted, an increase of + 48.4% from August. Elsewhere, the Bank of Korea kept interest rates at 0.5%, as expected, and Singapore reported that its economy contracted at a slower pace in the third quarter, down 7% compared to a contraction of 13.3 % in the previous quarter. In individual stocks, China Evergrande Group fell -17% after the country's most indebted real estate developer cut the sale of shares to shore up its balance sheet under new government debt limits. Thus, NIKKEI 225 + 0.11%, Shanghai Composite - 0.56%, Hang Seng + 0.07%, S&P/ASX 200 -0.27%, Kospi -0.94% closed the day with mixed returns.

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**Europe:** European markets closed today's session with mixed returns amid a general spike in second wave contagion and Brexit uncertainty. Stocks closed slightly lower, as the rise in coronavirus cases generated pessimism about an increase in more radical quarantine measures, and uncertainty about a Brexit trade deal also worsened the outlook. Thus, in Italy, the prime minister imposed new restrictions on meetings, restaurants, sports and school activities. In currencies, a stronger pound also weighed on the export index, as the EU summit on October 15-16 would be poised to conclude that Brexit progress so far "is still not enough" to seal a deal, and it would also intensify preparations for an abrupt split without provisions to avoid tariffs or trade quotas. On the other hand, recent economic data showed that the industrial production of the eurozone decelerated sharply in August, mainly due to a fall in the production of capital goods, although it was cushioned to some extent by higher production of durable consumer goods. Thus, the main indexes Stoxx 600 -0.09%, FTSE 100 -0.58%, CAC 40 -0.12% and DAX + 0.07% closed with mixed results.

**United States:** US markets ended trading in negative territory, affected by Mnuchin's comments on the fiscal package and with some stock dragging the general market down. Sentiment in the markets weakened after hopes of achieving the next fiscal stimulus in the country before the elections faded. According to Reuters, Steven Mnuchin, Secretary of the Treasury, announced that a pre-vote agreement may not be reached in November. He expressed that "achieving something before the elections and executing it would be difficult, just taking into account where we are and the level of detail, but we will try to continue working on these problems". On the subject, Mike Zigmont, of Harvest Volatility Management, said that "optimism took over like a rocket last week and now it's back a little to the ground". Another factor that impacted the markets was the mixed earnings reports. The companies Amazon -2.3% and Microsoft -0.9% weighed on the S&P 500. Bank of America -5.3% and Wells Fargo -6% after quarterly results that did not meet expectations. Thus, the S&P 500 -0.66%, DJIA -0.58% and NASDAQ -0.8% closed with a negative sign.

## Major Market Indexes Day Performance

	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
<b>1) Americas</b>								
1) DOW JONES			28514.00	-165.81	-0.58%	10/14 c	-0.09%	-0.09%
12) S&P 500			3488.67 d	-23.26	-0.66%	10/14 c	+7.98%	+7.98%
13) NASDAQ			11768.73	-95.17	-0.80%	10/14 c	+31.16%	+31.16%
14) S&P/TSX Comp			16455.40 d	-55.43	-0.34%	10/14 c	-3.56%	-4.72%
15) S&P/BMV IPC			38025.72 d	-106.05	-0.28%	10/14 c	-12.67%	-22.45%
16) IBOVESPA			99334.43 d	+831.61	+0.84%	15:19 c	-14.10%	-38.18%
17) CHILE SLCT			3664.40 d	+9.71	+0.27%	10/14 c	-21.53%	-26.06%
18) Colom COLCAP			1171.36 d	+0.64	+0.05%	15:00 c	-29.54%	-39.64%
19) ARG Merval			47295.27 d	+1300.54	+2.83%	10/14 c	+13.50%	-12.27%
20) S&P/BVL Peru			17835.07 d	+13.73	+0.08%	10/14 c	-13.11%	-19.84%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3273.28 d	-5.91	-0.18%	10/14 c	-12.60%	-8.37%
22) FTSE 100			5935.06 d	-34.65	-0.58%	10/14 c	-21.31%	-22.67%
23) CAC 40			4941.66 d	-5.95	-0.12%	10/14 c	-17.34%	-13.33%
24) DAX			13028.06 d	+9.07	+0.07%	10/14 c	-1.67%	+3.09%
<b>3) Asia/Pacific</b>								
31) NIKKEI			23543.23 d	-83.50	-0.35%	20:04	-0.48%	+2.68%
32) HANG SENG			24667.09 d	+17.41	+0.07%	10/14 c	-12.50%	-12.03%
33) CSI 300			4807.10 d	-32.10	-0.66%	10/14 c	+17.34%	+21.68%
34) S&P/ASX 200			6220.20	+41.03	+0.66%	20:24	-6.94%	-5.23%

Source: Bloomberg

## Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
<b>1) Energy</b>							
2) NYM WTI Crude		41.08	+0.04	+0.10%	20:15	-32.72%	-32.72%
3) ICE Brent Crude		43.35	+0.03	+0.07%	20:15	-34.32%	-34.32%
4) ICE ARA Gasoil		347.25	+4.25	+1.24%	20:14	-43.44%	-43.44%
5) NYM NYH Gasoline		119.81	+0.10	+0.08%	20:08	-29.43%	-29.43%
6) NYM NYH Heating Oil		119.38	+0.13	+0.11%	20:15	-41.14%	-41.14%
7) NYM HH Nat Gas		2.65	+0.02	+0.72%	20:15	+21.29%	+21.29%
8) ICE NBP Nat Gas		38.84	+1.01	+2.67%	10/14/20	+25.01%	+22.79%
<b>9) Metals</b>							
10) LME Aluminum		1,852.00	-6.00	-0.32%	10/14/20	+2.32%	+2.32%
11) LME Copper		6,716.00	+24.00	+0.36%	10/14/20	+8.78%	+8.78%
12) Spot Gold		1,894.95	-6.57	-0.35%	20:25	+24.89%	+24.89%
13) DCE Iron Ore		790.50	-14.50	-1.80%	10:00	+26.76%	+31.45%
14) LME Nickel		15,341.00	+301.00	+2.00%	10/14/20	+9.38%	+9.38%
15) Spot Silver		24.12	-0.14	-0.59%	20:25	+35.12%	+35.12%
16) SHF Steel Rebar		3,603.00	-19.00	-0.52%	20:10	-4.58%	-1.06%
<b>17) Agriculture</b>							
18) CME Live Cattle		110.28	-0.95	-0.85%	10/14/20	-13.09%	-13.09%
19) ICE Coffee		109.60	-0.50	-0.45%	10/14/20	-15.50%	-15.50%
20) CBT Corn		397.75	+1.25	+0.32%	20:14	+2.58%	+2.58%
21) ICE Cotton		68.92	-0.01	-0.01%	20:15	-0.19%	-0.19%
22) CBT Soybeans		1,059.75	+2.50	+0.24%	20:15	+12.30%	+12.30%
23) ICE Sugar		14.20	+0.19	+1.36%	10/14/20	+5.81%	+5.81%
24) CBT SRW Wheat		599.75	+3.00	+0.50%	20:15	+7.34%	+7.34%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Iceland OMX <b>+1.28 %</b> 1586.69 c +19.99	<b>Taiwan Dollar</b> <b>+0.89 %</b> 28.695 -0.257	Australia 10Y <b>-7.9 bp</b> 0.754	Coffee ICE <b>+2.08 %</b> 1276 c +26	Romania CDS <b>-2.53 bp</b> 112.54 c
Argentina Merval <b>+2.83 %</b> 47295.27 c +1300.5	China Renminbi <b>+0.47 %</b> 6.7136 c -0.0314	New Zealand 10Y <b>-4.4 bp</b> 0.517	Lean Hogs <b>+3.44 %</b> 68.425 c +2.275	Australia CDS <b>-0.28 bp</b> 15.00 c
Turkey BIST 100 <b>+1.24 %</b> 1189.29 c +14.59	Philippines Peso <b>+0.13 %</b> ↓ 48.576 -0.064	Singapore 2Y <b>-0.6 bp</b> 0.168	Cotton ZCE <b>+1.38 %</b> 14325 d +195	Austria CDS <b>-0.20 bp</b> 9.39 c
Russia MOEX <b>+0.95 %</b> 2856.08 c +26.85	Colombia Peso <b>+0.66 %</b> 3837.10 c -25.37	Philippines (USD) 5Y <b>-1.2 bp</b> 0.846	Sugar NYB <b>+1.36 %</b> 14.20 c +0.19	Hong Kong CDS <b>-0.11 bp</b> 43.64 c
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Thailand SET <b>-0.74 %</b> 1263.99 c -9.44	Malaysia Ringgit NDF <b>-0.13 %</b> 4.1462 +0.0054	Japan 2Y <b>+0.7 bp</b> -0.138	Steel SHF <b>-0.75 %</b> ↑ 3595 d -27	<b>Argentina CDS</b> <b>+196.13bp</b> 540.49 c
South Korea KOSPI <b>-0.71 %</b> ↑ 2363.48 -17.00	Australia Dollar <b>-0.30 %</b> ↑ 0.7141 -0.0021	Malaysia 10Y <b>+1.1 bp</b> 2.627	Zinc SHF <b>-0.94 %</b> ↑ 19015 d -180	Israel CDS <b>+1.36 bp</b> 51.08 c
New Zealand NZX50 <b>-0.47 %</b> ↑ 12484.570 -59.036	Argentina Peso <b>-0.06 %</b> 77.4607 c +0.0479	Indonesia (USD) 2Y <b>+1.0 bp</b> ↑ 0.741	Iron Ore SGX <b>-1.29 %</b> 113.63 d -1.49	Switzerland CDS <b>+0.28 bp</b> 8.31 c
S&P 500 <b>-0.66 %</b> 3488.67 c -23.26	Brazil Real <b>-0.39 %</b> 5.5926 c +0.0220	Portugal 2Y <b>+0.0 bp</b> -0.601	Copper SHF <b>-0.31 %</b> ↓ 51150 d -160	Turkey CDS <b>+11.60 bp</b> 525.86 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
<b>-3.0 to -5.0 (Atípico)</b>
<b>&lt; -5.0 (Atípico)</b>

Source: Bloomberg

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