

# Pulso Bursátil

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**Capital Market Laboratory Coordinator: Economist Bruno Bellido**  
**Collaboration: Piero Best, Alonso Stephen Butters, Luis Davila and Laura Delgado**  
**Email: [pulsobursatil@ulima.edu.pe](mailto:pulsobursatil@ulima.edu.pe)**  
**Facebook: [www.facebook.com/pulsobursatil.ul](https://www.facebook.com/pulsobursatil.ul)**

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## MILA

**Peru:** The General Index of the BVL ended today's session with a negative result of -0.94%. The index maintains an annual accumulated negative trend of -12.51% in local currency, while the adjusted return in dollars amounts to -18.84%. Then, the S&P / BVL Peru SEL varied by -0.15% while the S&P / BVL LIMA 25 by -0.37%. The PEN spot reached S / 3.5706. Headline: Government evaluates second subsidy for payroll of workers with salaries of up to S / 1,500.

**Chile:** The IPSA index ended the day with a negative return of -0.92%. The index maintains an annual accumulated negative trend of -23.16% in local currency, while the adjusted return in dollars amounts to -27.27%. The CLP spot reached \$ 795.4000. Headline: The value of copper shipments from Chile rises in September due to an improvement in prices.

**Colombia:** The COLCAP index had a positive result of +0.48%. The index maintains an annual accumulated negative trend of -29.35% in local currency, while the adjusted return in dollars amounts to -39.46%. The spot COP reached \$ 3,835.9400. Headline: After announcing its arrival, Nubank, the world's largest digital bank, opens a call for employment in Colombia.

**Mexico:** The MEXBOL index closed the session with a positive result of +0.87%. The index maintains an annual accumulated negative trend of -14.06% in local currency, while the adjusted return in dollars amounts to -24.29%. The MXN spot reached \$ 21.4613. Headline: Sell some Pemex assets and apply a "credible" tax reform: the IMF recommendation to Mexico.

## Global Overview

**Asia:** Asian markets closed today's session with mixed results, after the US president halted stimulus negotiations with Democratic lawmakers. On one side, Australian stocks rose more than + 1%, after the government announced a personal tax cut of \$ 17.8 billion and an allocation of \$ 5.2 billion in new programs to boost employment, data that leads the country to its deepest recorded deficit. Regarding macroeconomic data in Japan, the government improved its evaluation of the economy after the index of coincident economic indicators rose 1.1 preliminary points in August; while the leading economic indicators index, which is compiled with data such as job offer and consumer feeling, rose 2.1 points since July. In emerging markets, India's oil and gas minister said that gas producers were able to make their sales through electronic bidding platforms that would allow direct access to market prices; thus, the Oil and Natural Gas Corp and Oil India shares rose + 2% and + 6.4%, respectively. Finally, the NIKKEI 225 -0.05%, Hang Seng + 1.09%, S & P / ASX 200 + 1.25% and Kospi Composite + 0.89% closed with mixed results, while Chinese markets are closed for holidays.

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**Europe:** European markets closed today's session with mixed returns, contrary to the optimistic trend of the world market. Shares fell unable to join the rally in global equities following a selloff over doubts about the future of the US stimulus package, with healthcare taking the biggest drop. Thus, while the pan-European index would have reached a two-week high earlier this week due to reports of improvements in Trump's health after he tested positive for COVID-19, the weight of transactions was erratic due to the uncertainty about the November elections. However, the earnings reporting season eased the decline with notable news from some companies. From the consumer sector, the share price of the beverage companies AB InBev + 1.74%, Heineken + 3.51% and Pernod Ricard + 1.29% rose after the investment bank Jefferies raised the category of the shares to "buy ". For today's close, the main indexes Stoxx 600 -0.12%, FTSE 100 -0.06%, CAC 40 -0.27% and DAX + 0.17% culminated higher.

**United States:** US markets ended today's session with positive variations, influenced by President D. Trump's statement on supporting airlines and the publication of the Federal Reserve minutes. The hope of reaching a relief agreement returned in the markets. This time, President D. Trump said that "The House and Senate must immediately approve \$ 25 billion for airline payroll support and \$ 135 billion for the small paycheck protection program for small business". In addition, he insisted that another round of stimulus checks of US \$ 1,200 for citizens was necessary. In this regard, Michael James, of Wedbush Securities, said that "there are great expectations that some kind of stimulus agreement will take place sooner rather than later". Moreover, the FED reported the minutes of the most recent meeting. These detailed that central bankers, who agreed on a new approach to monetary policy in August, were separated in September on how to put the new principles into practice. In corporate stocks, airlines were among the biggest winners: Delta + 3.5%, Boeing + 3.2% and United Airlines + 4.3%. Thus, the S&P 500 + 1.74%, DJIA + 1.91% and NASDAQ + 1.88% rose.

## Major Market Indexes Day Performance

	RMI	2dfas	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
<b>1) América</b>								
11) DOW JONES			28303.46	+530.70	+1.91%	17:04 c	-0.82%	-0.82%
12) S&P 500			3419.45 d	+58.50	+1.74%	17:04 c	+5.84%	+5.84%
13) NASDAQ			11364.60	+210.00	+1.88%	17:16 c	+26.66%	+26.66%
14) S&P/TSX Comp			16428.30 d	+192.17	+1.18%	17:03 c	-3.72%	-5.69%
15) S&P/BMV IPC			37418.79 d	+470.92	+1.27%	16:16 c	-14.06%	-24.29%
16) IBOVESPA			95526.26 d	-88.77	-0.09%	16:18 c	-17.40%	-40.75%
17) CHILE SLCT			3588.35 d	-33.36	-0.92%	15:50 c	-23.16%	-27.27%
18) Colom COLCAP			1174.49 d	+5.56	+0.48%	16:00 c	-29.35%	-39.46%
19) ARG MERVAL			44739.86 d	+301.45	+0.68%	16:20 c	+7.36%	-16.62%
20) S&P/BVL Peru			17958.64 d	-170.28	-0.94%	17:17 c	-12.51%	-18.84%
<b>2) EMEA</b>								
21) Euro Stoxx 50			3233.43 d	+0.13	+0.00%	11:50 c	-13.66%	-9.41%
22) FTSE 100			5946.25 d	-3.69	-0.06%	11:35 c	-21.16%	-23.19%
23) CAC 40			4882.00 d	-13.46	-0.27%	12:05 c	-18.33%	-14.31%
24) DAX			12928.57 d	+22.55	+0.17%	10/07 c	-2.42%	+2.39%
<b>3) Asia/Pacífico</b>								
31) NIKKEI			23422.82 d	-10.91	-0.05%	10/07 c	-0.99%	+1.48%
32) HANG SENG			24242.86 d	+262.21	+1.09%	10/07 c	-14.00%	-13.54%
33) CSI 300			4587.40 d	-4.40	-0.10%	09/30 c	+11.98%	+14.82%
34) S&P/ASX 200			6036.38	+74.31	+1.25%	10/07 c	-9.69%	-8.13%

Source: Bloomberg

## Main Commodities Day Performance

Materia prima	2dfas	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
<b>1) Energía</b>							
2) Crudo WTI NYM		39.95	-0.72	-1.77%	10/07/20	-34.57%	-34.57%
3) Crudo Brent ICE		42.17	-0.48	-1.13%	17:31	-36.11%	-36.11%
4) Gasóleo ARA ICE		338.00	-3.75	-1.10%	17:17	-44.95%	-44.95%
5) Gasolina NYH NYM		120.09	-3.42	-2.77%	10/07/20	-29.27%	-29.27%
6) Petr calefac NHY NYM		116.08	-2.78	-2.34%	10/07/20	-42.77%	-42.77%
7) Gas nat HH NYM		2.61	+0.09	+3.41%	10/07/20	+19.05%	+19.05%
8) Gas natural NBP ICE		38.59	+1.34	+3.60%	12:00	+24.20%	+20.98%
<b>9) Metales</b>							
10) Aluminio LME		1,765.00	-11.00	-0.62%	10/06/20	-2.49%	-2.49%
11) Cobre LME		6,530.00	+1.50	+0.02%	10/06/20	+5.77%	+5.77%
12) Oro al contado		1,887.25	-0.17	-0.01%	17:00	+24.38%	+24.38%
13) Mineral de hierro DCE		--	--	--	10/05/20	--	--
14) Níquel LME		14,520.00	-124.00	-0.85%	10/06/20	+3.53%	+3.53%
15) Plata al contado		23.80	+0.00	+0.00%	17:00	+33.33%	+33.33%
16) Barrotes acero SHF		3,553.00	+33.00	+0.94%	09/30/20	-4.82%	-2.41%
<b>17) Agricultura</b>							
18) Ganado CME		113.10	+1.15	+1.03%	10/07/20	-11.65%	-11.65%
19) Café ICE		109.60	+1.95	+1.81%	13:30	-15.50%	-15.50%
20) Maíz CBT		388.75	+3.75	+0.97%	10/07/20	+0.26%	+0.26%
21) Algodón ICE		67.59	+0.73	+1.09%	14:26	-4.00%	-4.00%
22) Soja CBT		1,051.00	+7.00	+0.67%	10/07/20	+11.45%	+11.45%
23) Azúcar ICE		14.14	+0.26	+1.87%	13:04	+5.37%	+5.37%
24) Trigo SRW CBT		607.50	+14.75	+2.49%	10/07/20	+8.72%	+8.72%

Source: Bloomberg

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## Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
OMX de Islandia <b>+1.96 %</b> 1498.59 c +28.81	NDF de ringgit mala... <b>+0.27 %</b> 4.1500 -0.0111	Canadá 2A <b>+0.0 bp</b> 0.238	Trigo MGE <b>+2.04 %</b> +549 <sup>1</sup> / <sub>4</sub> c +11	<b>CDS de Israel</b> <b>-5.02 bp</b> 49.73
S&P 500 <b>+1.74 %</b> 3419.45 c +58.50	China Renminbi <b>+0.23 %</b> 6.7990 c -0.0159	Suiza 2A <b>+0.0 bp</b> -0.869 c	Aceros SHF <b>+0.94 %</b> 3553 c +33	CDS de Hong Kong <b>-0.80 bp</b> 42.38
SPTSX de Canadá <b>+1.18 %</b> 16428.30 c +192.17	Shequel israelí <b>+0.35 %</b> 3.4041 c -0.0121	Países Bajos 2A <b>+0.0 bp</b> -0.676	Algodón NYB <b>+1.09 %</b> 67.59 c +0.73	CDS de Canadá <b>-0.50 bp</b> 26.89
Tailandia SET <b>+1.08 %</b> 1263.71 c +13.56	Won sudcoreano <b>+0.24 %</b> 1158.30 c -2.75	España 2A <b>+0.0 bp</b> -0.524	Azúcar NYB <b>+1.87 %</b> 14.14 c +0.26	CDS de Finlandia <b>-1.31 bp</b> 12.39
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Rusia MOEX <b>-1.74 %</b> 2842.58 c -50.41	NDF de peso de Colo... <b>-0.27 %</b> 3848.95 +10.45	Nueva Zelanda 2A <b>+3.5 bp</b> ↑ 0.011	Petróleo de calefacc... <b>-2.34 %</b> 116.08 c -2.78	CDS de Turquía <b>+11.04 bp</b> 513.41 c
Malasia FTSE <b>-1.32 %</b> 1489.56 c -19.91	Índice BBG USD <b>-0.11 %</b> 1172.38 c -1.32	Australia 10A <b>+2.8 bp</b> 0.863	Crudo WTI <b>-1.77 %</b> 39.95 c -0.72	CDS de Italia <b>+1.41 bp</b> 135.76 c
IPSA de Chile <b>-0.92 %</b> 3588.35 c -33.36	Ringgit malayo <b>-0.06 %</b> 4.1560 c +0.0025	Noruega 2A <b>+0.0 bp</b> 0.149 c	Caucho SHF <b>-0.91 %</b> 12520 c -115	Austria CDS <b>+0.19 bp</b> 9.61
Filipinas PSEI <b>-0.72 %</b> 5867.88 c -42.76	Real brasileño <b>-0.31 %</b> 5.6113 c +0.0173	Francia 2A <b>+0.0 bp</b> -0.673	Café ICE <b>-0.72 %</b> 1246 c -9	CDS de Irlanda <b>+0.08 bp</b> 22.66 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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